Public Opinion Survey of Residents of Ukraine

June 2022



Methodology

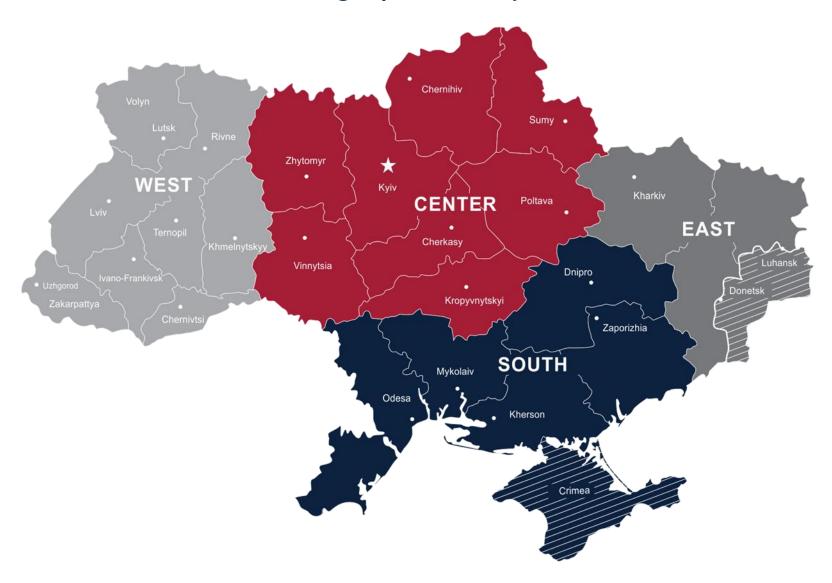
- The survey was conducted by the Sociological Group "Rating" on behalf of the Center for Insights in Survey Research of the International Republican Institute (IRI).
- The survey was conducted throughout Ukraine (except for the occupied territories of Crimea and Donbas) from June 27-28, 2022 through computer-assisted telephone interviews (CATI) based on a random sample of mobile phone numbers.
- The total sample consists of n= 2,004 Ukrainians aged 18 and older. The sample excludes any Ukrainians not currently in Ukraine.
- The survey data obtained was weighted by regional (oblast of residence and type of settlement, except for Kherson region where only oblast of residence was used) and age indicators using data by the State Statistics Service of Ukraine as of January 1, 2020. Unlike IRI polls in Ukraine prior to 2022, a gender weight was not used due to uneven temporary migration outside Ukraine.
- Mobile numbers were generated randomly by special software using 12 codes of the three largest mobile operators in Ukraine: KYIVSTAR, VODAFONE Ukraine, and LIFECELL. Each randomly generated number package includes an equal quantity of each code (050, 063, 066, 067, 068, 073, 093, 095, 096, 097, 098, 099).
- The margin of error at the 95 percent confidence level does not exceed 2 percentage points for the full sample.
- The response rate was 16 percent.
- Charts and graphs may not add up to 100 percent due to rounding.
- The study was funded by the <u>United States Agency for International Development</u> (USAID).

Frequently Cited Disaggregates*

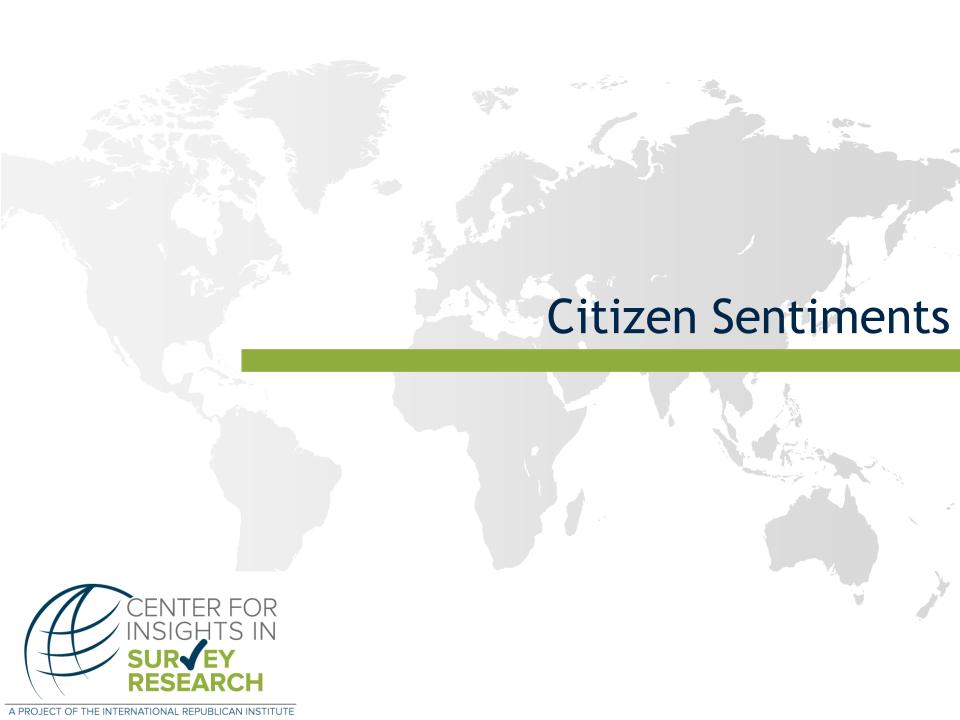
Disaggregate	Disaggregation Category	Base
Region	West	n=543
	Center	n=696
	South	n=498
	East	n=267
Age	18-35	n=581
	36-50	n=547
	51+	n=876
Gender	Male	n=866
	Female	n=1138

^{*}Cited bases are weighted. Margin of error will vary with sample size n.

Geographical Key



^{*}Due to the Russian occupation of Crimea and ongoing conflict in the East of Ukraine, citizens of Crimea and parts of Donetsk and Luhansk oblasts controlled by the separatists did not participate in the survey

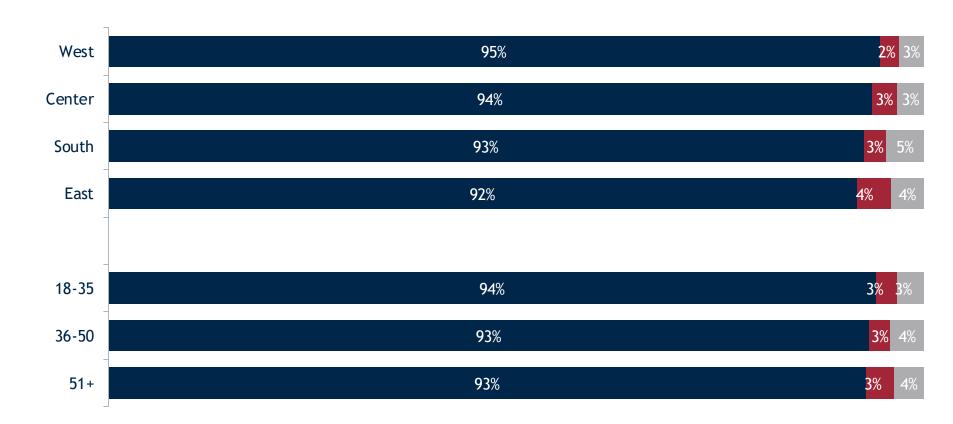


How do you see the future of Ukraine?

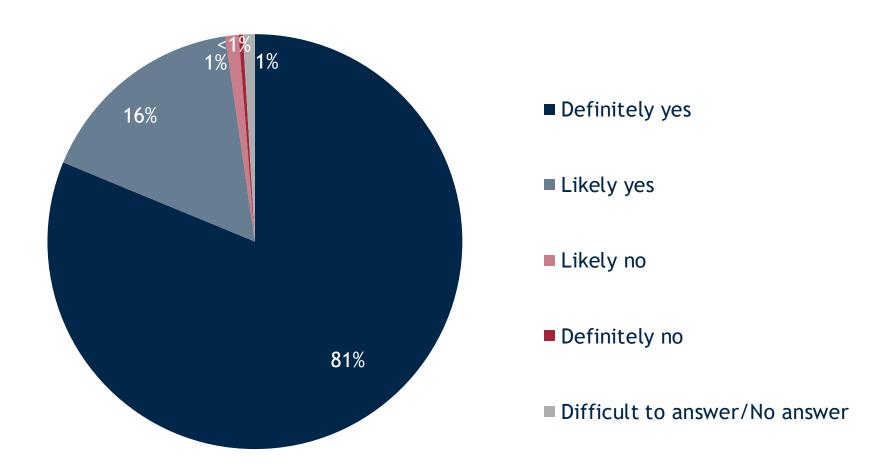


How do you see the future of Ukraine?

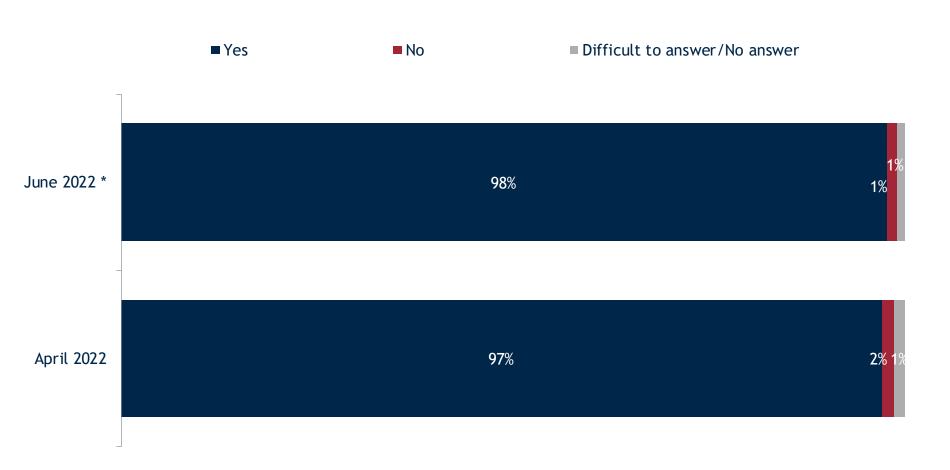




Do you believe that Ukraine will win the war?



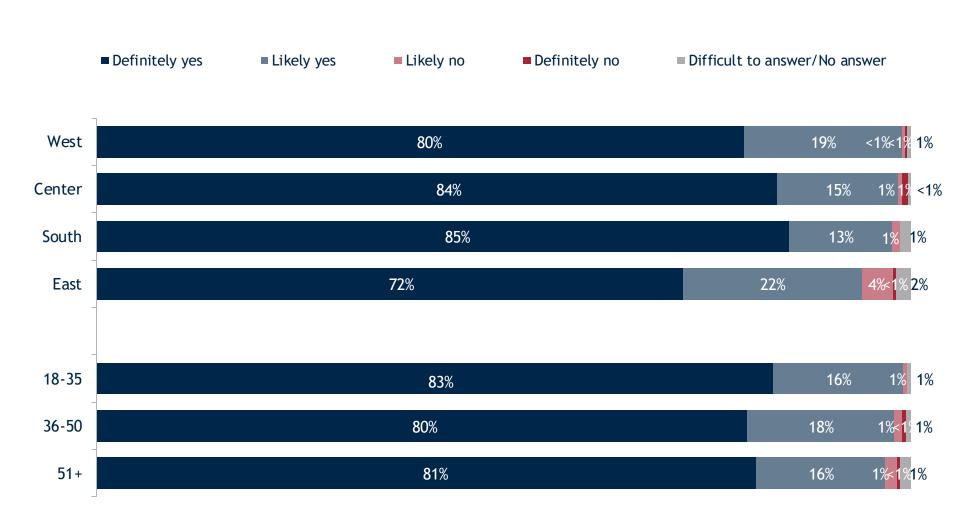
Do you believe that Ukraine will win the war?



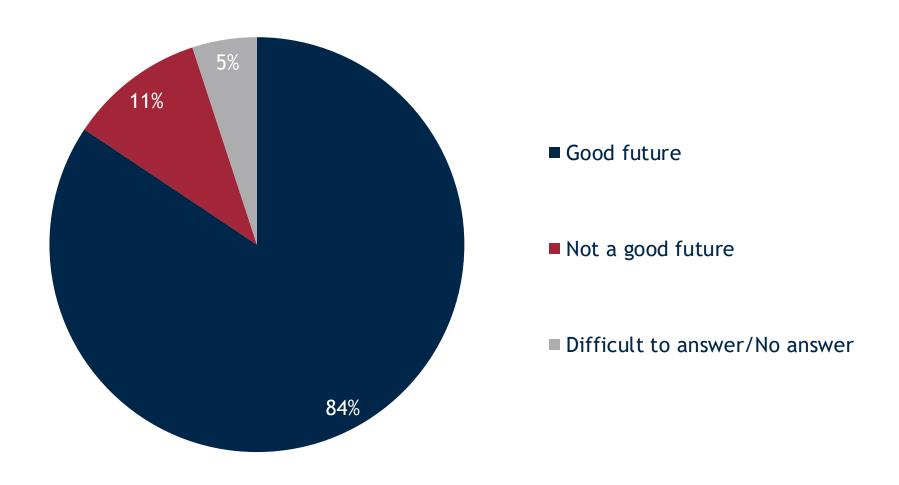
^{* &}quot;Yes" consists of the merged responses "Definitely yes" and "Likely yes"; "No" consists of the merged responses "Likely no" and "Definitely no"

Do you believe that Ukraine will win the war?



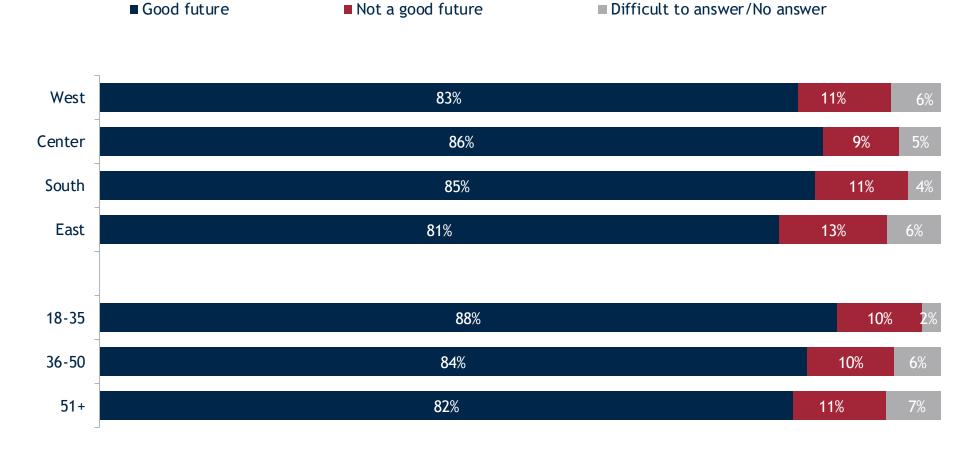


Do you think that today's generation of young people has a good future in Ukraine or not?



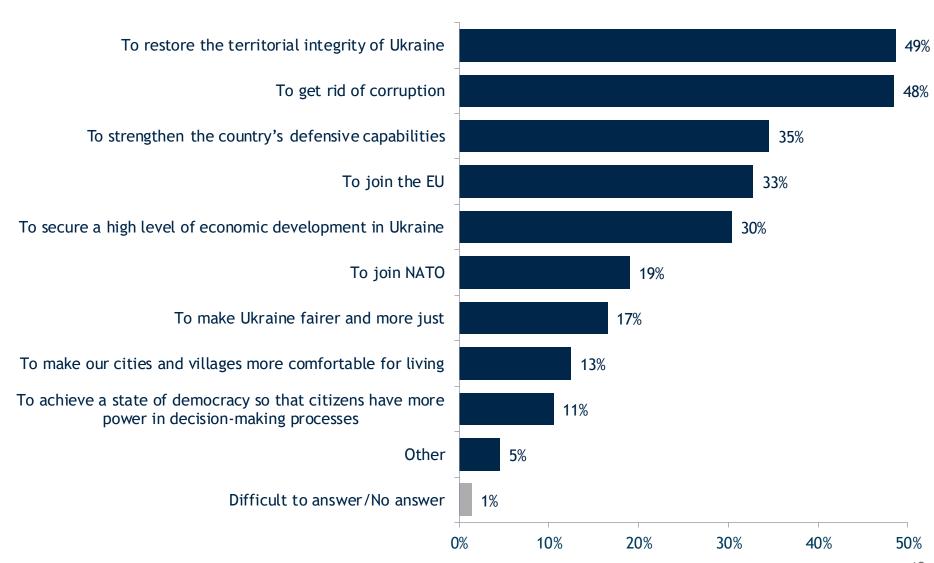
Do you think that today's generation of young people has a good future in Ukraine or not?





In your opinion, which of the following should be the main development aims for Ukraine over the next 10 years?

Up to three answers



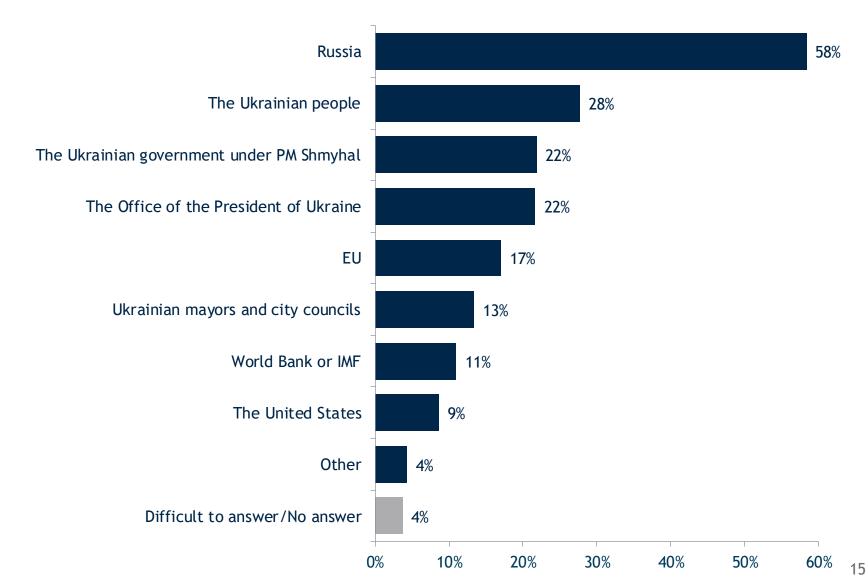
In your opinion, which of the following should be the main development aims for Ukraine over the next 10 years?

Up to three answers

	18-35	36-50	51+	West	Center	South	East
To restore the territorial integrity of Ukraine	58%	51%	41%	46%	50%	49%	50%
To get rid of corruption	42%	50%	52 %	50%	48%	48%	47%
To strengthen the country's defensive capabilities	36%	35%	33%	34%	39%	31%	31%
To join the EU	36%	32%	31%	41%	29%	30%	30%
To secure a high level of economic development in Ukraine	31%	33%	28%	22%	30%	36%	37%
To join NATO	18%	16%	22%	23%	19%	18%	13%
To make Ukraine fairer and just	16%	17%	17%	15%	17%	16%	17%
To make our cities and villages more comfortable for living	16%	12%	10%	9%	12%	15%	17%
To achieve a state of democracy so that citizens have more power in decision-making processes	9%	12%	11%	11%	10%	10%	12%
Other	3%	3%	6%	5%	5%	4%	6%
Difficult to answer/No answer	1%	1%	2%	1%	1%	2%	1%

In your opinion, who should be responsible for rebuilding Ukraine's economy after the war?

Multiple responses accepted



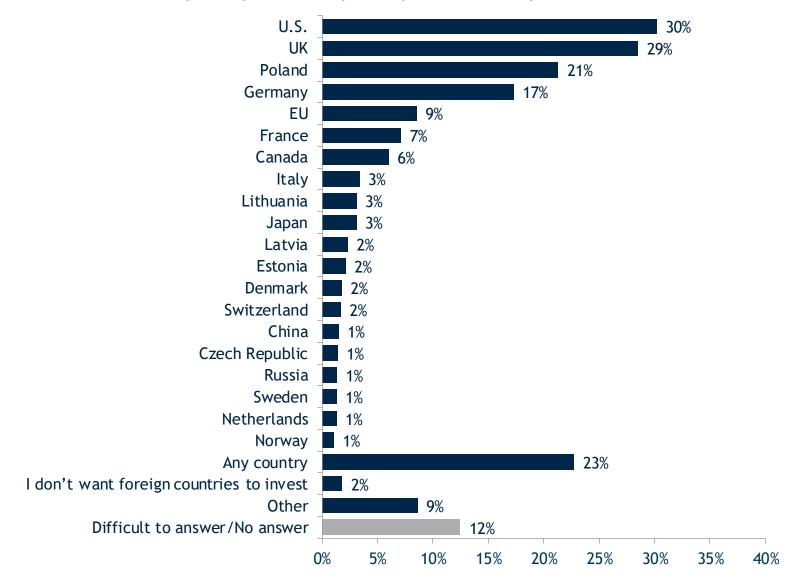
In your opinion, who should be responsible for rebuilding Ukraine's economy after the war?

Multiple responses accepted

	18-35	36-50	51+	West	Center	South	East
Russia	64%	63%	51%	58%	59%	57 %	61%
The Ukrainian people	25%	24%	32%	30%	31%	24%	21%
The Ukrainian government under PM Shmyhal	16%	22%	25%	24%	21%	21%	21%
The Office of the President of Ukraine	23%	19%	22%	22%	20%	25%	20%
EU	20%	16%	16%	20%	17%	14%	17%
Ukrainian mayors and city councils	12%	13%	14%	15%	12%	13%	13%
World Bank or IMF	13%	10%	10%	14%	11%	9%	8%
The United States	9%	8%	8%	11%	7 %	8%	9 %
Other	5%	3%	5%	4%	4%	5%	5%
Difficult to answer/No answer	3%	4%	4%	4%	3%	4%	6 %

President Volodymyr Zelenskyy expressed the idea that foreign countries can invest in the restoration of Ukrainian cities and oblasts. Which countries would you want investing in your city or oblast?

Multiple responses accepted, Spontaneous responses



17

President Volodymyr Zelenskyy expressed the idea that foreign countries can invest in the restoration of Ukrainian cities and oblasts. Which countries would you want investing in your city or oblast?

Multiple responses accepted, Spontaneous responses

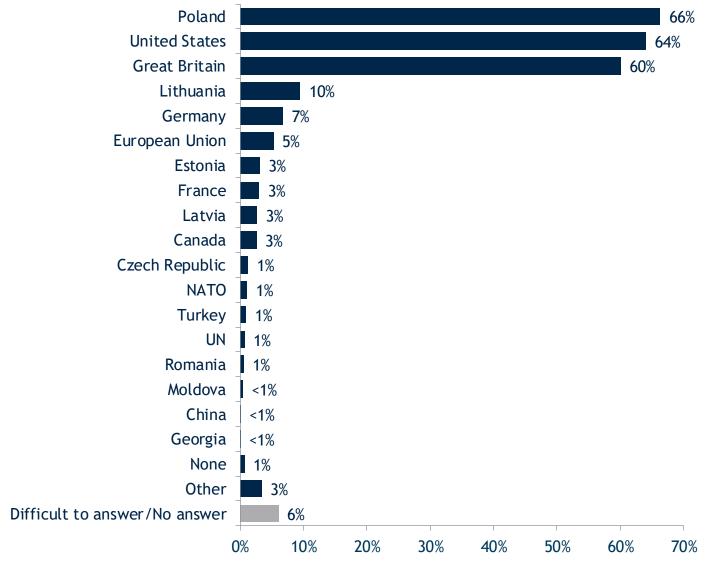
	18-35	36-50	51+	West	Center	South	East
U.S.	33%	29%	29%	35%	30%	30%	21%
UK	23%	27%	33%	32%	29 %	27%	24%
Poland	21%	17%	25%	26%	19%	24%	14%
Germany	19%	16%	17%	18%	17%	15%	20%
EU	7 %	9 %	9 %	7%	9 %	8%	11%
France	8%	5%	8%	7 %	7%	7 %	9 %
Canada	4%	6 %	7%	8%	4%	8%	3%
Italy	4%	2%	4%	4%	3%	4%	4%
Lithuania	2%	3%	4%	3%	3%	3%	3%
Japan	4%	3%	2%	3%	4%	3%	1%
Latvia	1%	2%	3%	2%	2%	2%	2%
Estonia	1%	2%	3%	2%	2%	3%	2%
Denmark	2%	2%	1%	2%	1%	2%	3%
Switzerland	3%	2%	1%	2%	2%	1%	3%
China	2%	1%	2%	2%	1%	2%	1%
Czech Republic	2%	1%	1%	2%	1%	2%	1%
Russia	1%	2%	1%	1%	2%	1%	1%
Sweden	2%	2%	1%	2%	1%	1%	1%
Netherlands	2%	1%	1%	1%	1%	2%	1%
Norway	2%	1%	<1%	2%	<1%	1%	1%
Any country	23%	26%	21%	20%	24%	22%	27%
I don't want foreign countries to invest	1%	2%	2%	1%	1%	3%	2%
Other	10%	9 %	7 %	11%	7%	10%	8%
Difficult to answer/No answer	13%	10%	13%	12%	12%	13%	13%





In your opinion, which countries and international organizations provided the most support to Ukraine in the context of Russian military aggression, if any?

Up to three answers, Spontaneous responses



In your opinion, which countries and international organizations provided the most support to Ukraine in the context of Russian military aggression, if any?

Up to three answers, Spontaneous responses

op to timet anowers, sp	<u> </u>	
	April 2022	June 2022
Poland	67%	66%
United States	54%	64%
Great Britain	56%	60%
Lithuania	4%	10%
Germany	1%	7%
European Union	2%	5%
Estonia	-	3%
France	7%	3%
Latvia	-	3%
Canada	8%	3%
Czech Republic	2%	1%
NATO	3%	1%
Turkey	1%	1%
UN	-	1%
Romania	7%	1%
Moldova	2%	<1%
China	2%	<1%
Georgia	17%	<1%
None	1%	1%
Other	5%	3%
Difficult to answer/No answer	7%	6%

In your opinion, which countries and international organizations provided the most support to Ukraine in the context of Russian military aggression, if any?

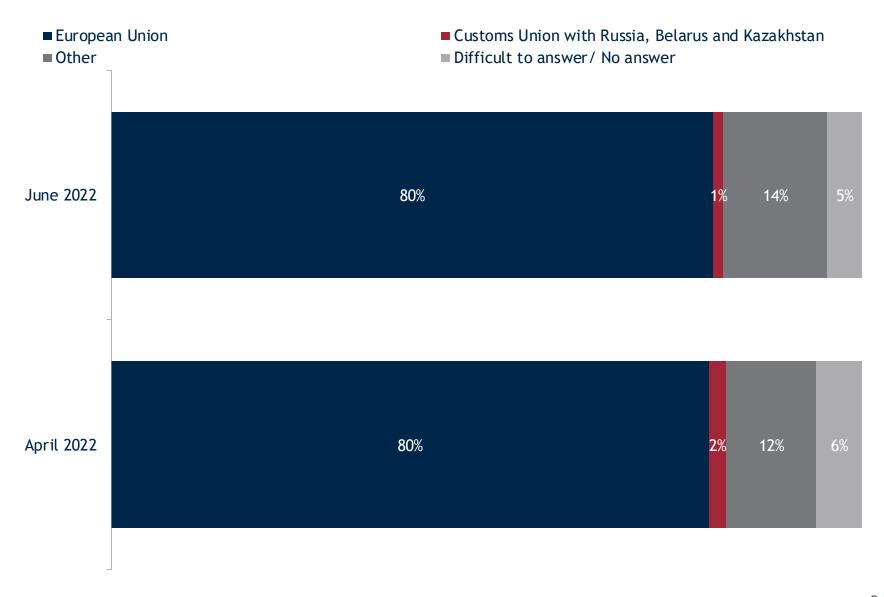
Up to three answers, Spontaneous responses

	18-35	36-50	51+	West	Center	South	East
Poland	69%	66%	65%	73%	69%	64%	51%
United States	60%	63%	67%	67 %	64%	65%	57%
Great Britain	51%	63%	64%	63%	63%	59 %	51%
Lithuania	7 %	11%	10%	12%	9%	8%	9 %
Germany	8%	6%	7 %	5%	7 %	6%	10%
European Union	7 %	6 %	4%	6 %	3%	6 %	6 %
Estonia	2%	3%	4%	4%	2%	3%	3%
France	2%	2%	4%	3%	2%	3%	6 %
Latvia	3%	3%	3%	4%	2%	2%	3%
Canada	1%	3%	3%	3%	2%	3%	2%
Czech Republic	2%	1%	1%	1%	1%	1%	1%
NATO	1%	1%	1%	1%	1%	1%	1%
Turkey	2%	1%	1%	<1%	1%	1%	2%
UN	1%	1%	<1%	<1%	1%	1%	2%
Romania	<1%	1%	<1%	2%	<1%	<1%	-
Moldova	<1%	<1%	<1%	1%	<1%	<1%	<1%
China	<1%	-	-	-	<1%	-	-
Georgia	-	<1%	-	<1%	-	-	-
None	<1%	1%	1%	<1%	<1%	1%	2%
Other	3%	5%	3%	2%	4%	4%	4%
Difficult to answer/No answer	7%	5%	6 %	3%	6%	7 %	11%





If Ukraine was able to enter only one international economic union, which one of the following should it be?



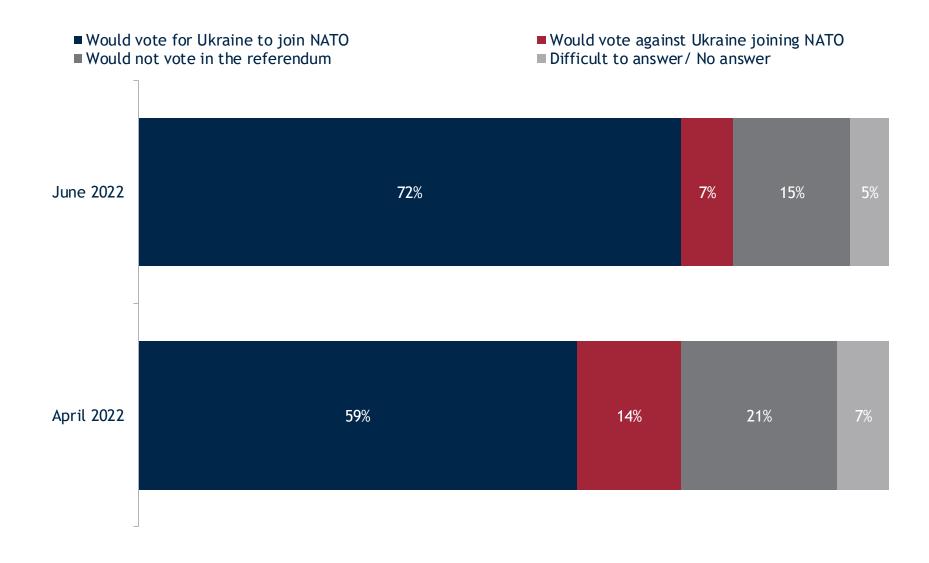
If Ukraine was able to enter only one international economic union, which one of the following should it be?

Regions ~ Age

■ European Union ■ Customs Union with Russia, Belarus and Kazakhstan ■ Other ■ Difficult to answer/ No answer

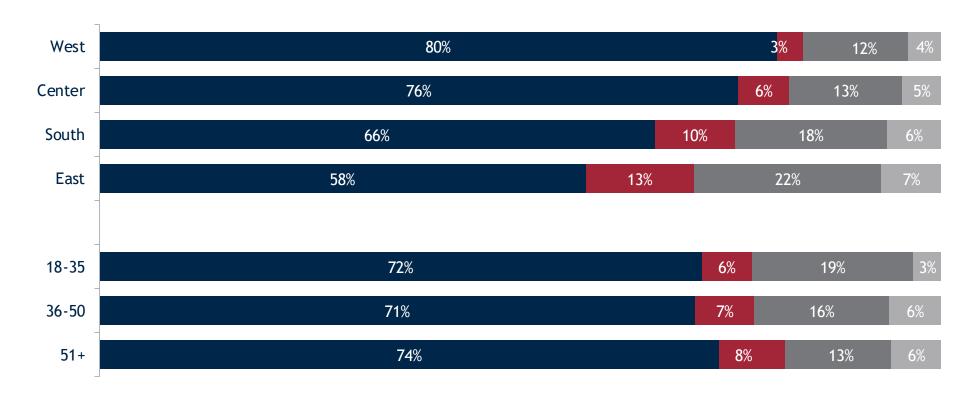


If a referendum was held today on Ukraine joining NATO, how would you vote?



If a referendum was held today on Ukraine joining NATO, how would you vote?

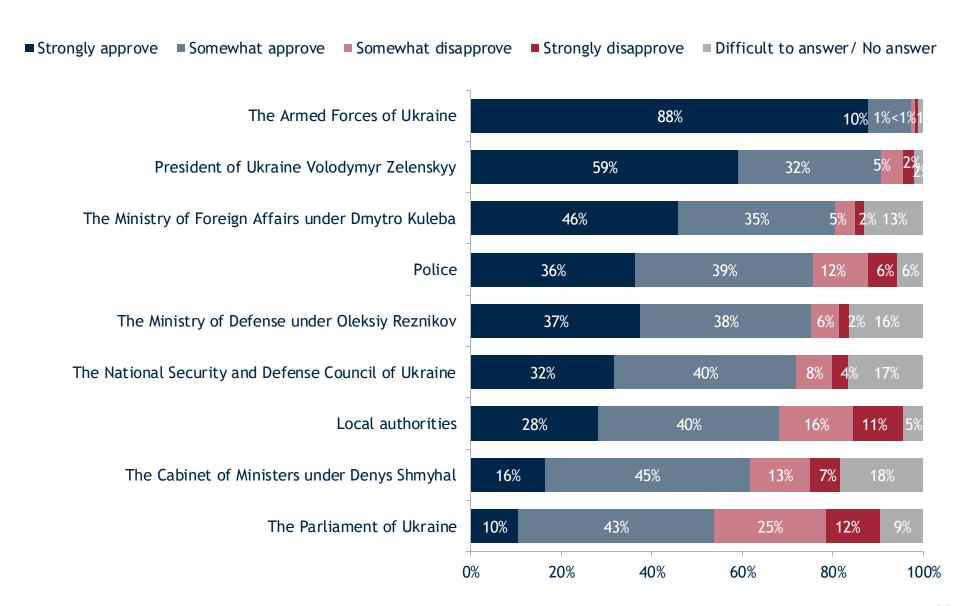




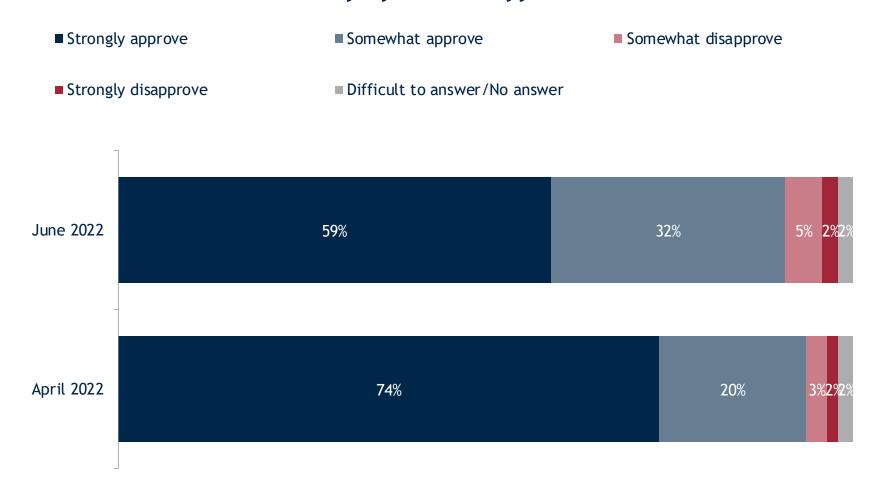
Evaluation of Government Activities



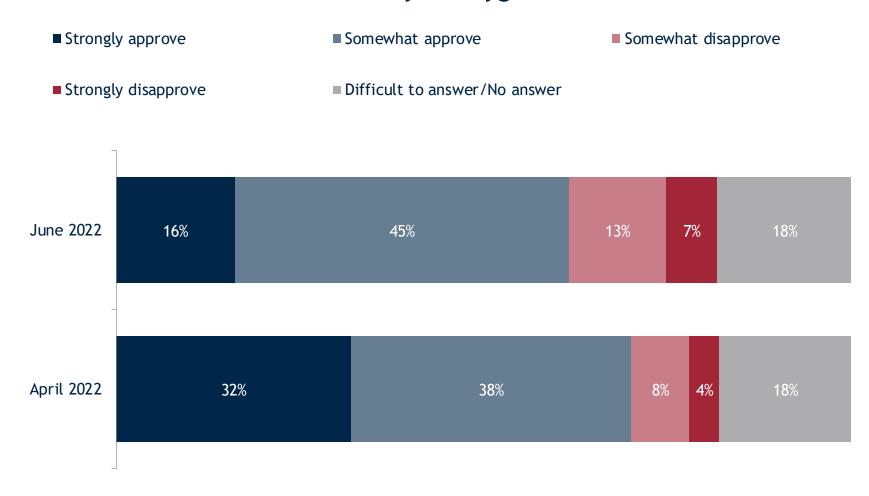
Do you approve or disapprove of the activities of...



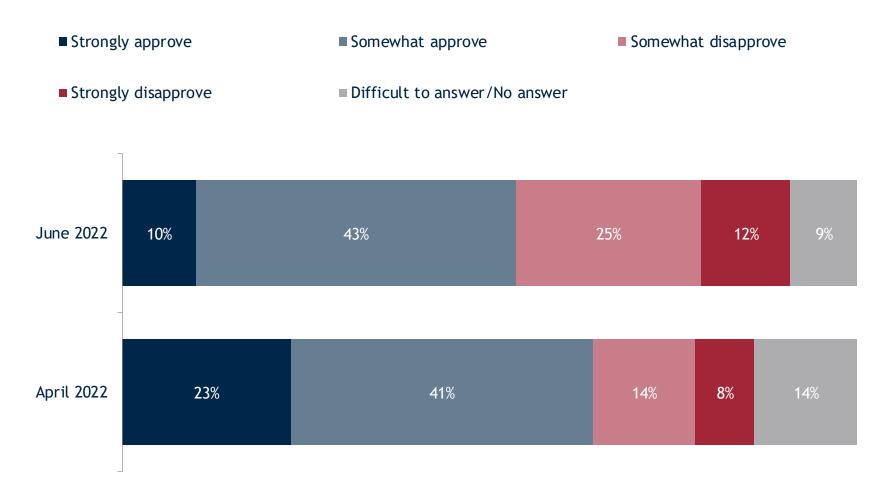
Do you approve or disapprove of the actions of President of Ukraine Volodymyr Zelenskyy?



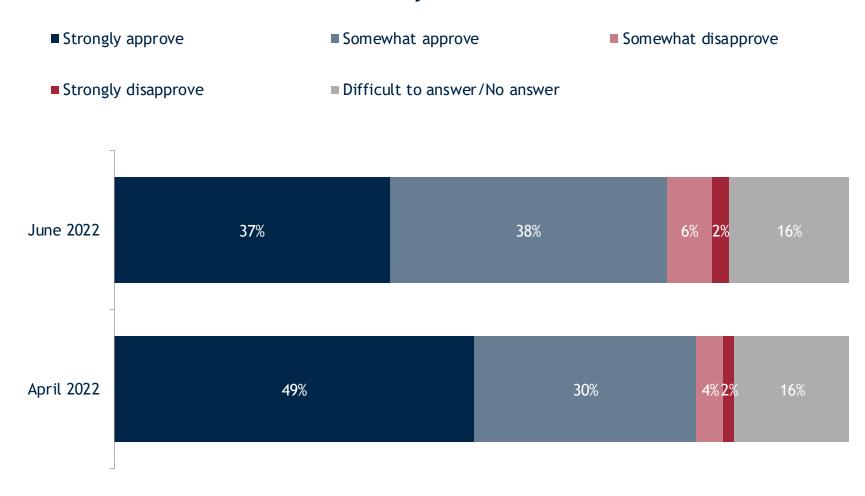
Do you approve or disapprove of the activities of the Cabinet of Ministers under Denys Shmygal?



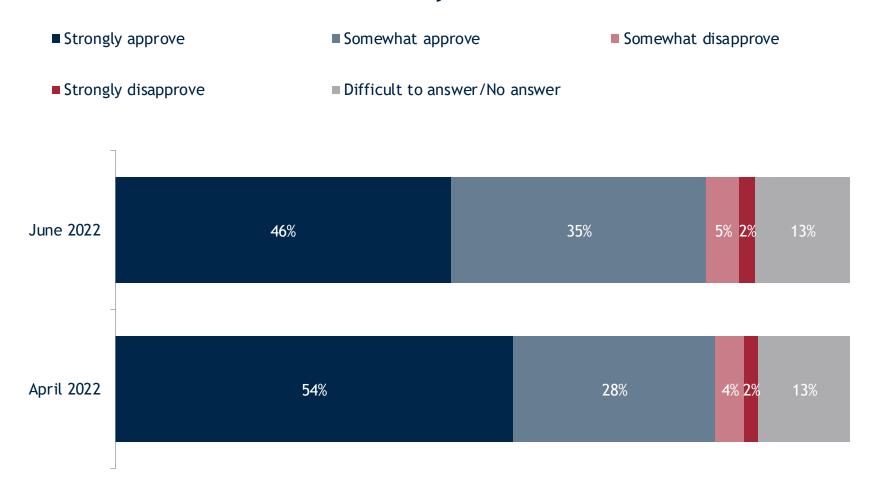
Do you approve or disapprove of the activities of the Parliament of Ukraine?



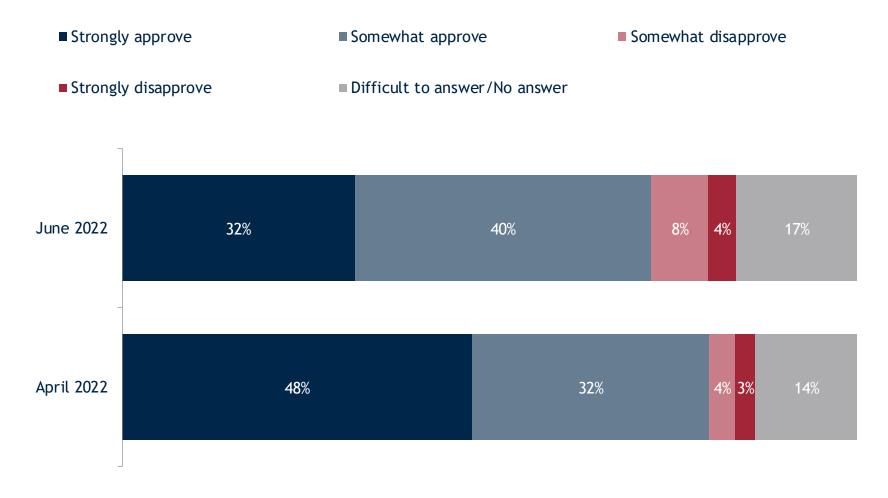
Do you approve or disapprove of the activities of The Ministry of Defense under Oleksiy Reznikov?



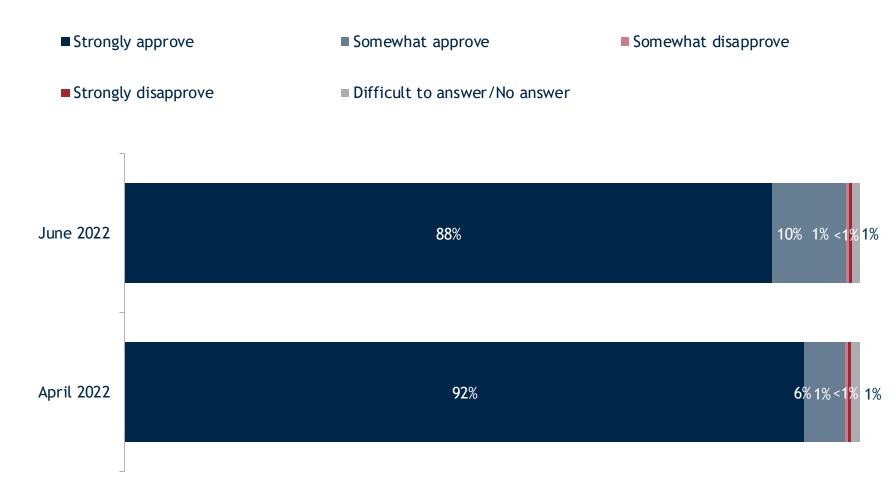
Do you approve or disapprove of the activities of The Ministry of Foreign Affairs under Dmytro Kuleba?



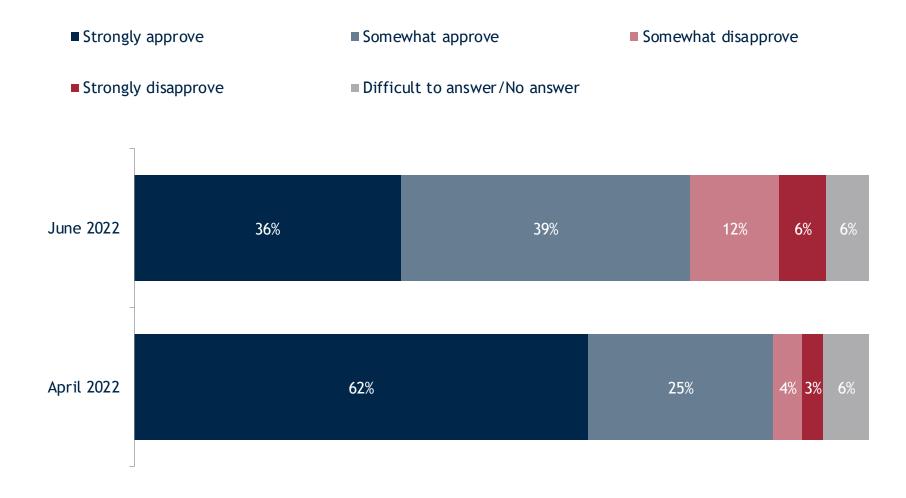
Do you approve or disapprove of the activities of The National Security and Defense Council of Ukraine?



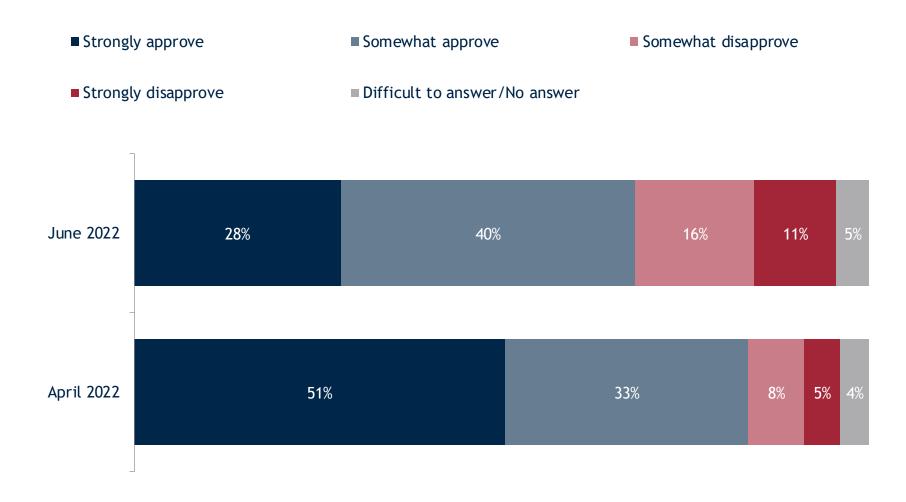
Do you approve or disapprove of the activities of The Armed Forces of Ukraine?



Do you approve or disapprove of the activities of the police in Ukraine?



Do you approve or disapprove of the activities of local authorities?



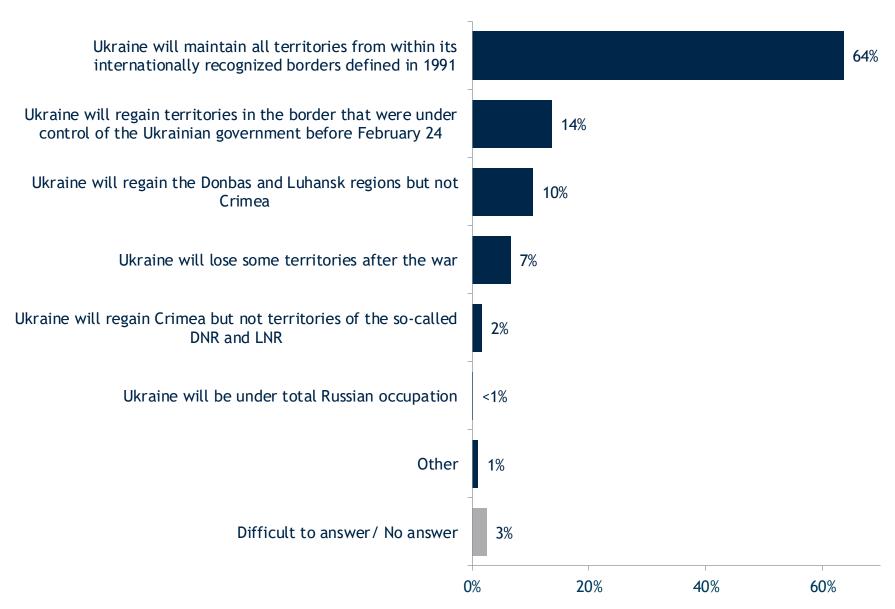
Do you approve or disapprove of the activities of...

Sum of responses «Strongly approve» and «Somewhat approve»

	18-35	36-50	51+	West	Center	South	East
The Armed Forces of Ukraine	98%	97%	97%	98%	98%	97%	94%
President of Ukraine Volodymyr Zelenskyy	95%	92%	87%	93%	91%	90%	86%
The Ministry of Foreign Affairs under Dmytro Kuleba	81%	77%	82%	85%	82%	81%	65%
The police	86%	73%	71 %	74 %	77%	77%	75 %
The Ministry of Defense under Oleksiy Reznikov	76%	74%	76 %	76%	78%	75 %	65%
The National Security and Defense Council of Ukraine	82%	74 %	64%	73%	74 %	72 %	65%
Local authorities	70%	64%	69%	66%	67%	69%	74%
The Cabinet of Ministers under Denys Shmyhal	68%	60%	58%	63%	65%	60%	53%
The Parliament of Ukraine	66%	50%	48%	56%	52%	56%	49%



What will be the territorial boundaries of Ukraine as a result of this war?



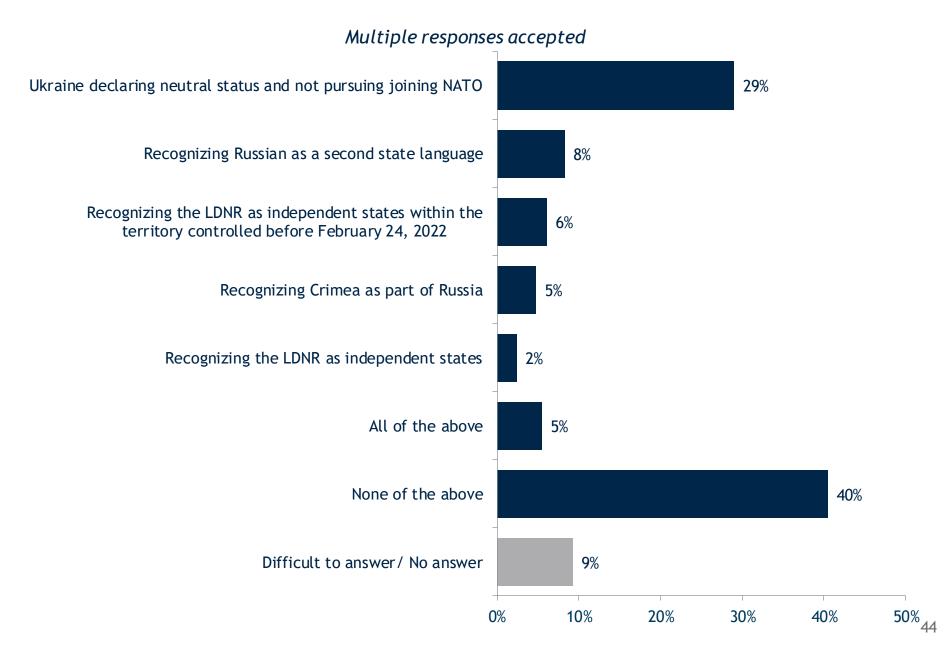
What will be the territorial boundaries of Ukraine as a result of this war?

	April 2022	June 2022
Ukraine will maintain all territories from within its internationally recognized borders defined in 1991	53%	64%
Ukraine will regain territories in the border that were under control of the Ukrainian government before February 24	22%	14%
Ukraine will regain the Donbas and Luhansk regions but not Crimea	16%	10%
Ukraine will lose some territories after the war	4%	7%
Ukraine will regain Crimea but not territories of the so-called DNR and LNR	2%	2%
Ukraine will be under total Russian occupation	<1%	<1%
Other	1%	1%
Difficult to answer/No answer	3%	3%

What will be the territorial boundaries of Ukraine as a result of this war?

	18-35	36-50	51+	West	Center	South	East
Ukraine will maintain all territories from within its internationally recognized borders defined in 1991	61%	63%	66%	64%	63%	67%	59%
Ukraine will regain territories in the border that were under control of the Ukrainian government before February 24	15%	15%	12%	11%	15%	15%	13%
Ukraine will regain the Donbas and Luhansk regions but not Crimea	12%	11%	10%	12%	11%	7%	12%
Ukraine will lose some territories after the war	7 %	7 %	6%	8%	5%	6%	10%
Ukraine will regain Crimea but not territories of the so-called DNR and LNR	1%	2%	2%	2%	2%	2%	1%
Ukraine will be under total Russian occupation	<1%	-	<1%	-	<1%	<1%	-
Other	2%	1%	1%	<1%	1%	2%	2%
Difficult to answer/No answer	2%	1%	3%	2%	3%	2%	3%

What concessions are you personally willing to accept to end the war?



What concessions are you personally willing to accept to end the war?

	April 2022	June 2022
Ukraine declaring neutral status and not pursuing joining NATO	37%	29%
Recognizing Russian as a second state language	8%	8%
Recognizing the LDNR as independent states within the territory controlled before February 24, 2022	6%	6%
Recognizing Crimea as part of Russia	5%	5%
Recognizing the LDNR as independent states	1%	2%
All of the above	4%	5%
None of the above	44%	40%
Difficult to answer/ No answer	8%	9%

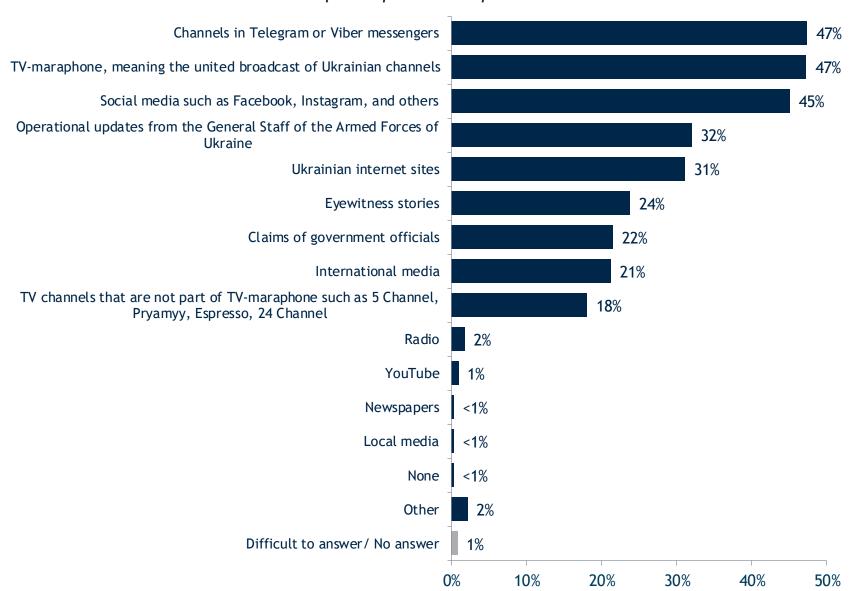
What concessions are you personally willing to accept to end the war?

	18-35	36-50	51+	West	Center	South	East
Ukraine declaring neutral status and not pursuing joining NATO	30%	31%	27%	26%	29%	30%	32%
Recognizing Russian as a second state language	10%	6%	9 %	4%	6%	10%	19%
Recognizing the LDNR as independent states within the territory controlled before February 24, 2022	8%	6%	5%	5%	6 %	5%	10%
Recognizing Crimea as part of Russia	6 %	4%	5%	5%	4%	5%	6%
Recognizing the LDNR as independent states	3%	2%	2 %	3%	3%	2%	1%
All of the above	6%	6 %	4%	6 %	5%	6 %	7 %
None of the above	37%	42%	41%	45%	43%	39%	26%
Difficult to answer/No answer	5%	7 %	13%	9 %	8%	10%	13%





Which sources do you use to find reliable information about the situation in Ukraine?



Which sources do you use to find reliable information about the situation in Ukraine?

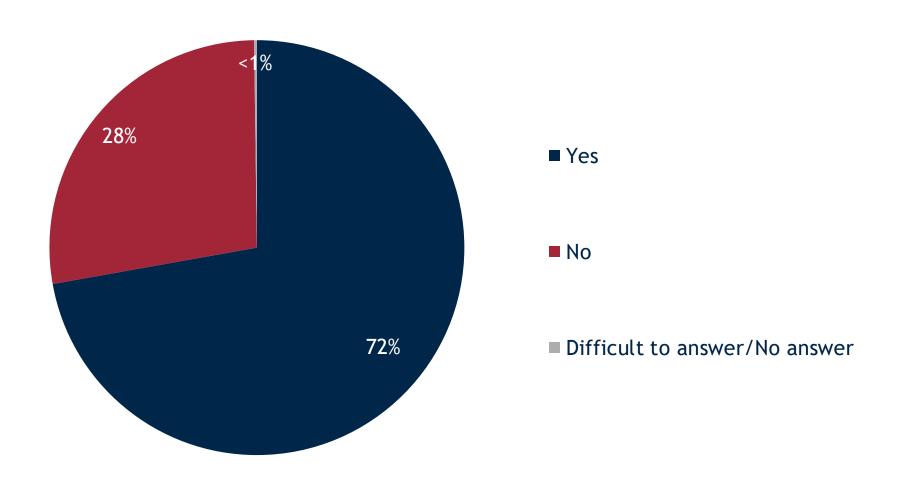
	18-35	36-50	51+	West	Center	South	East
	10 33	30 30	311	West	CCITCI	Journ	Last
Channels in Telegram or Viber messengers	61%	56%	33%	43%	46%	51%	53%
TV-maraphone, meaning the united broadcast of Ukrainian channels	35%	43%	59 %	48%	48%	48%	43%
Social media such as Facebook, Instagram, and others	53%	49%	37%	46%	43%	48%	41%
Operational updates from the General Staff of the Armed Forces of Ukraine	34%	31%	31%	30%	33%	34%	29%
Ukrainian internet sites	29%	35%	30%	30%	32%	33%	29%
Eyewitness stories	27%	28%	19%	21%	25%	23%	28%
Claims of government officials	24%	22%	20%	19%	22%	24%	20%
International media	27 %	24%	16%	20%	21%	23%	20%
TV channels that are not part of TV-maraphone such as 5 Channel, Pryamyy, Espresso, 24 Channel	10%	15%	25%	20%	20%	17%	13%
Radio	-	1%	3%	3%	2%	1%	<1%
YouTube	<1%	1%	1%	1%	1%	1%	1%
Newspapers	-	-	1%	<1%	<1%	-	<1%
Local media	<1%	<1%	<1%	<1%	<1%	1%	-
None	<1%	<1%	<1%	-	<1%	1%	1%
Other	2%	3%	2%	1%	2%	3%	3%
Difficult to answer/ No answer	<1%	1%	1%	<1%	1%	1%	1%

Which sources do you use to find reliable information about the situation in Ukraine?

	Speak Ukrainian (n=1016)	Speak Russian (n=318)	Speak both (n=646)
Channels in Telegram or Viber messengers	42%	55%	51%
TV-maraphone, meaning the united broadcast of Ukrainian channels	49%	43%	48%
Social media such as Facebook, Instagram, and others	44%	48%	45%
Operational updates from the General Staff of the Armed Forces of Ukraine	31%	33%	34%
Ukrainian internet sites	29%	39%	31%
Eyewitness stories	23%	21%	26%
Claims of government officials	20%	23%	24%
International media	18%	25%	24%
TV channels that are not part of TV-maraphone such as 5 Channel, Pryamyy, Espresso, 24 Channel	18%	15%	19%
Radio	3%	<1%	1%
YouTube	1%	2%	1%
Newspapers	<1%	-	<1%
Local media	<1%	1%	<1%
None	<1%	1%	<1%
Other	2%	1%	3%
Difficult to answer/ No answer	1%	1%	1%

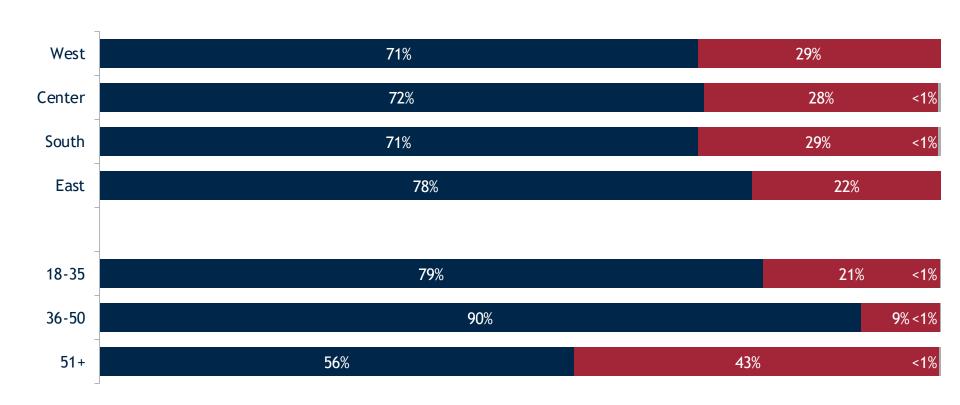


Did you have a job before February 24, 2022?



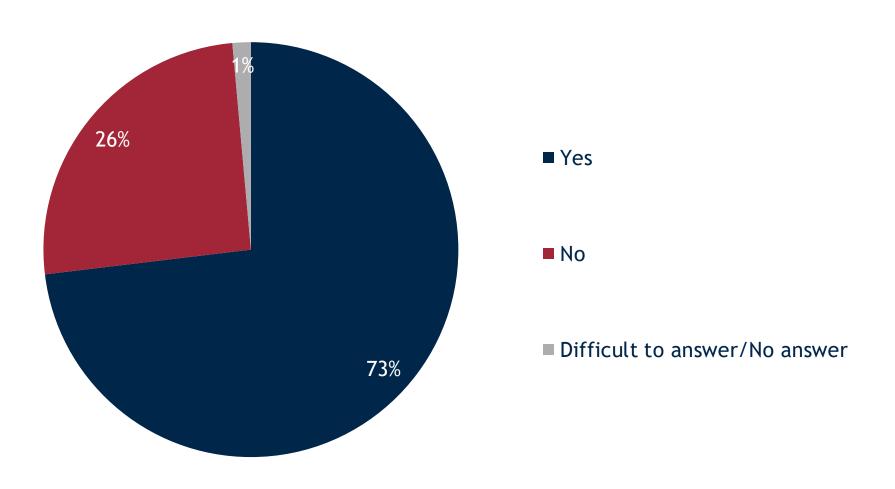
Did you have a job before February 24, 2022?





Is your organization or business active right now?

Among those who had a job before February 24, 2022, n=1447



What, if anything, has changed in your organization's operations compared to the pre-war period?

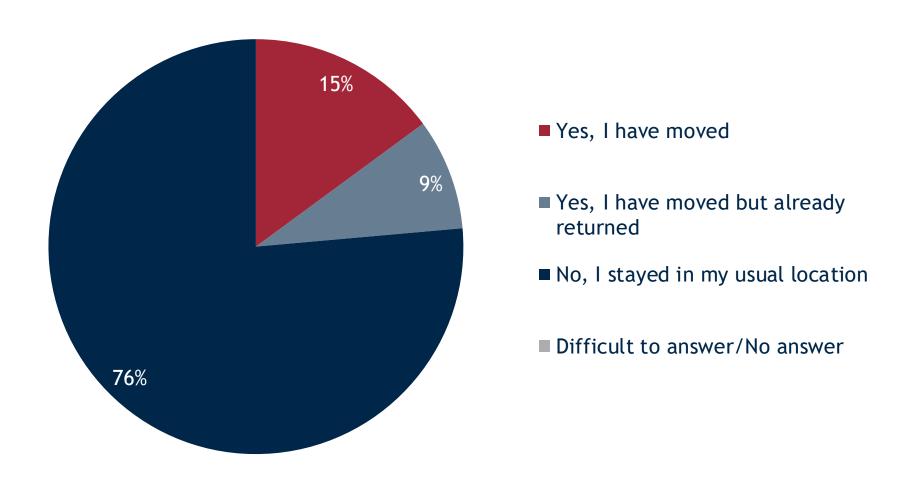
Among those whose organization or business are active right now, n=1056

Multiple responses accepted





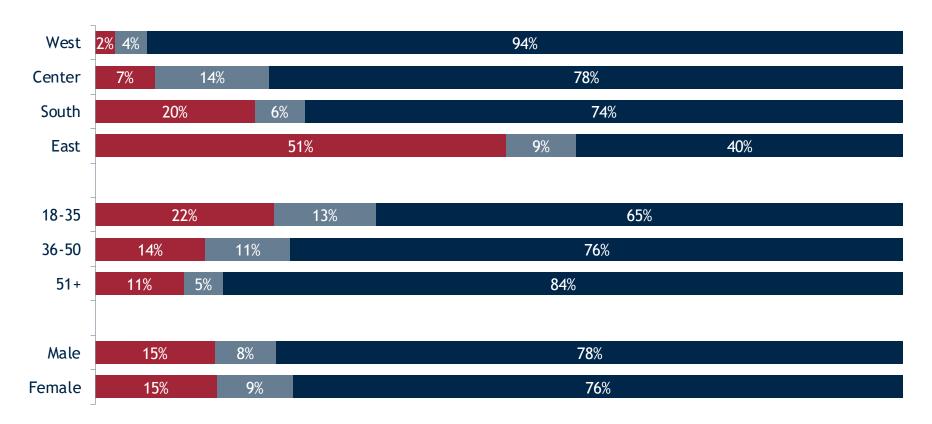
Have you moved from your home as a result of the war?



Have you moved from your home as a result of the war?

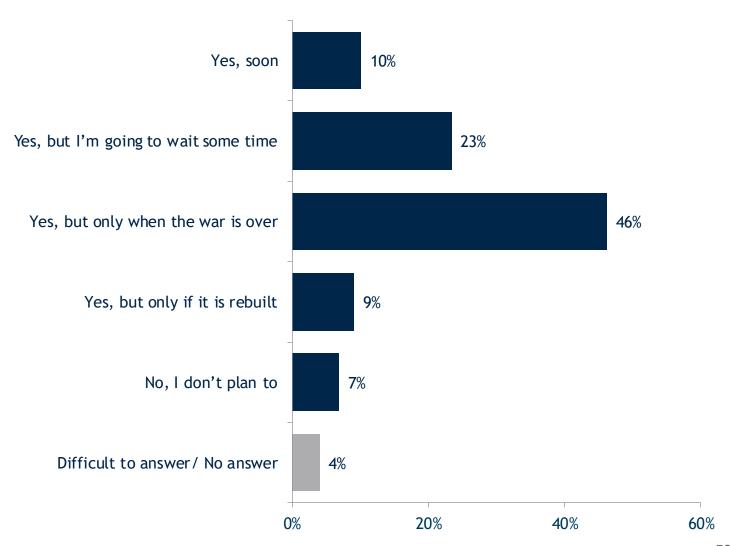




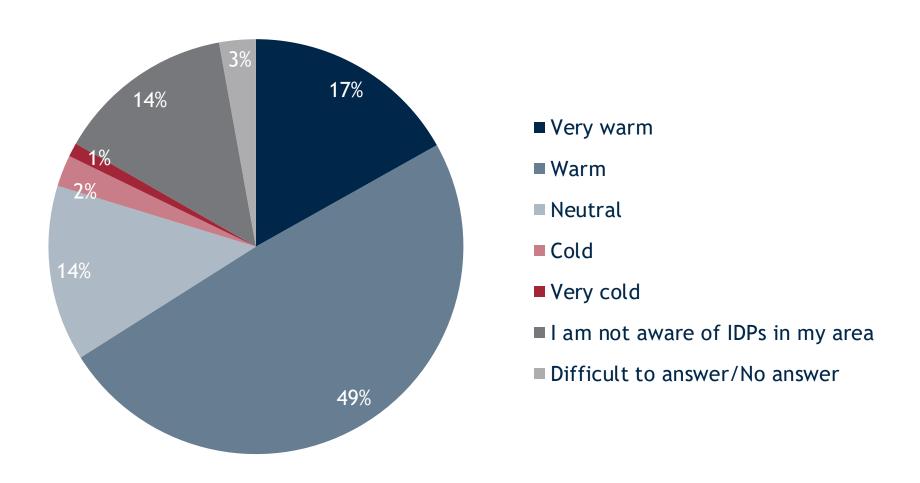


Do you plan to return to your home and when?

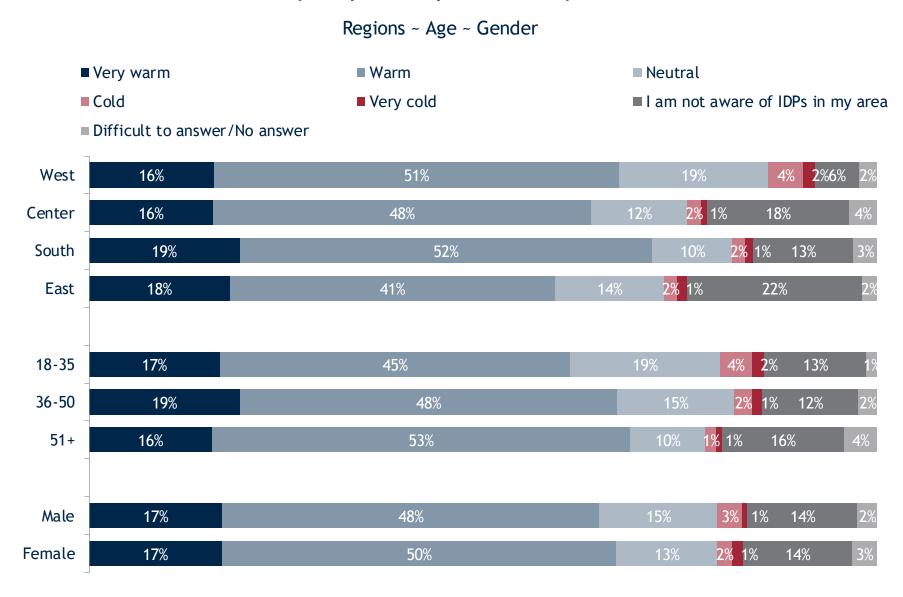
Among those who have moved from home, n=299



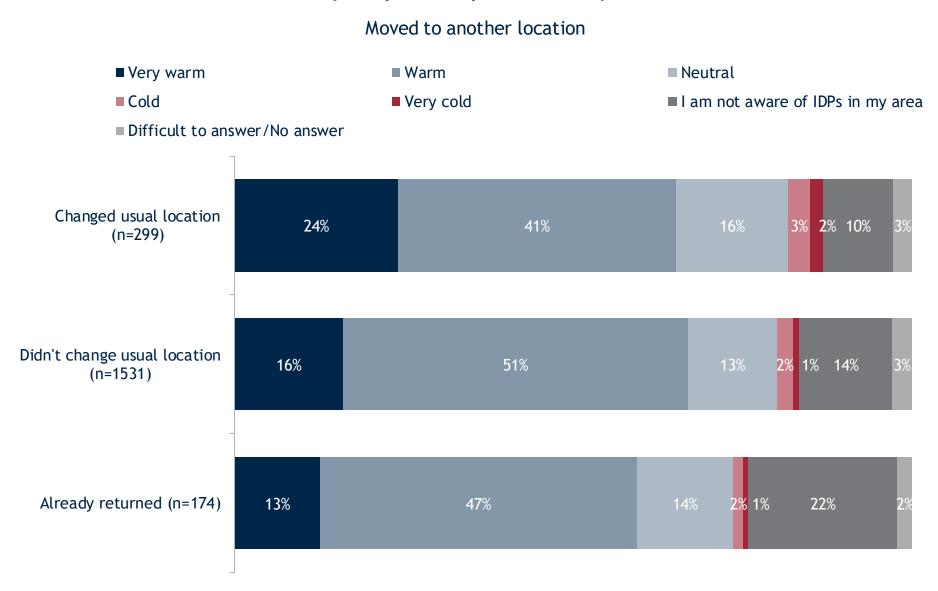
How would you generally describe the attitude of local residents towards internally displaced persons in your area?



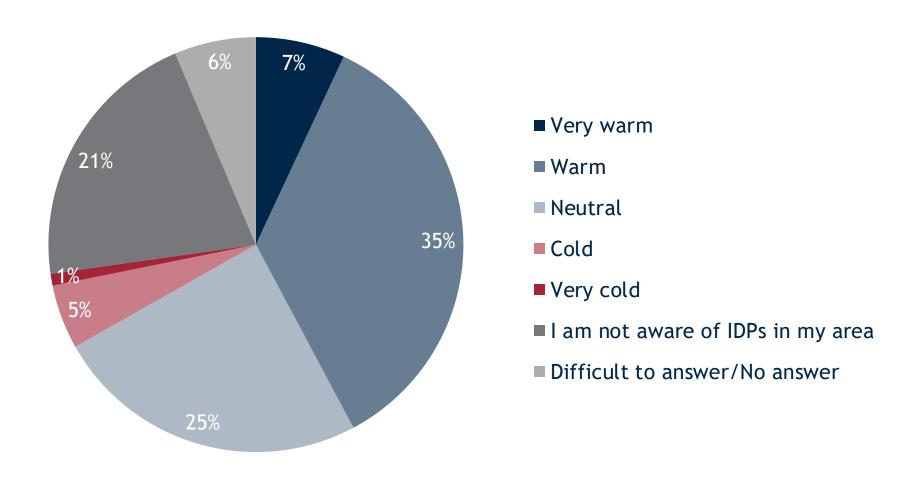
How would you generally describe the attitude of local residents towards internally displaced persons in your area?



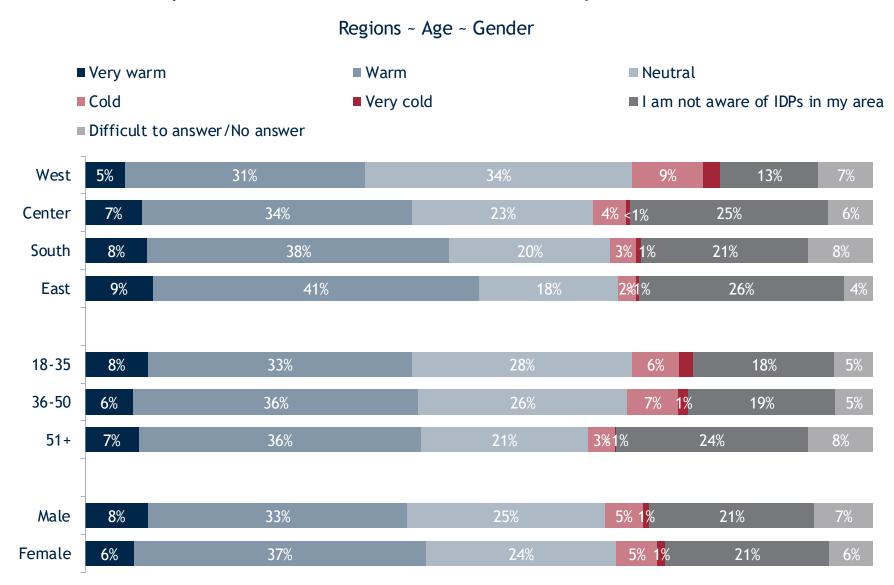
How would you generally describe the attitude of local residents towards internally displaced persons in your area?



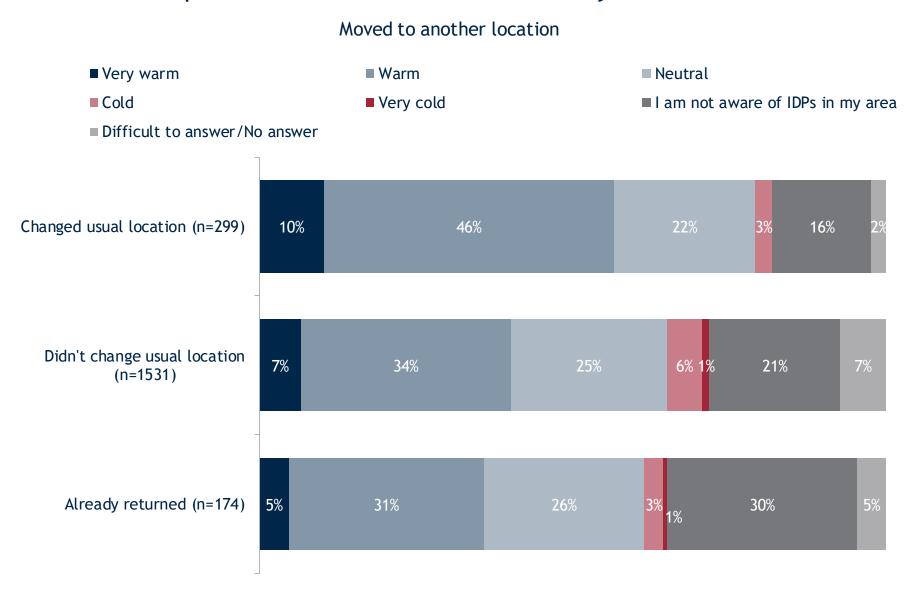
How would you generally describe the attitude of internally displaced persons towards local residents in your area?



How would you generally describe the attitude of internally displaced persons towards local residents in your area?

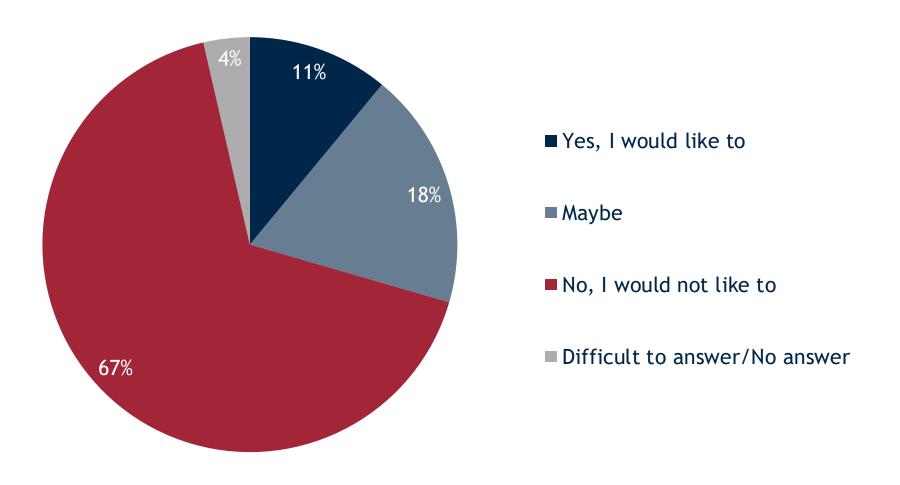


How would you generally describe the attitude of internally displaced persons towards local residents in your area?

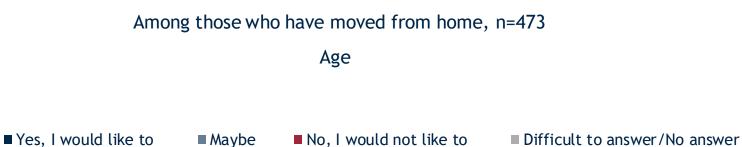


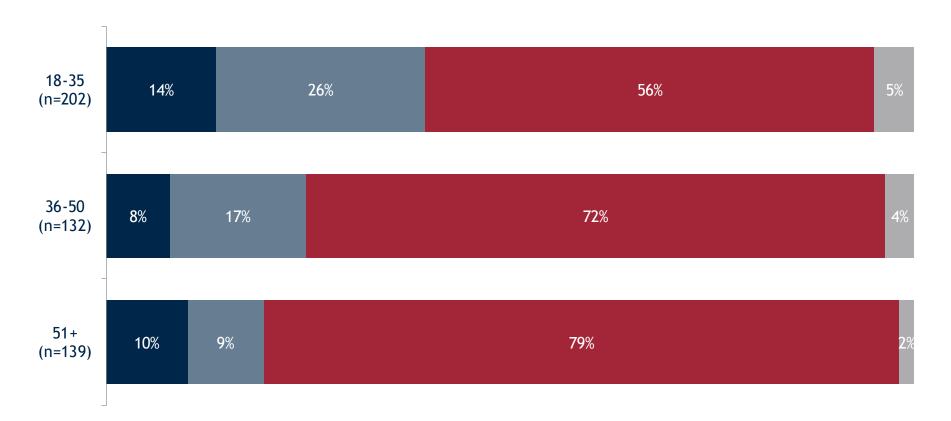
Would you like to stay where you are now and establish a life?

Among those who have moved from home, n=473



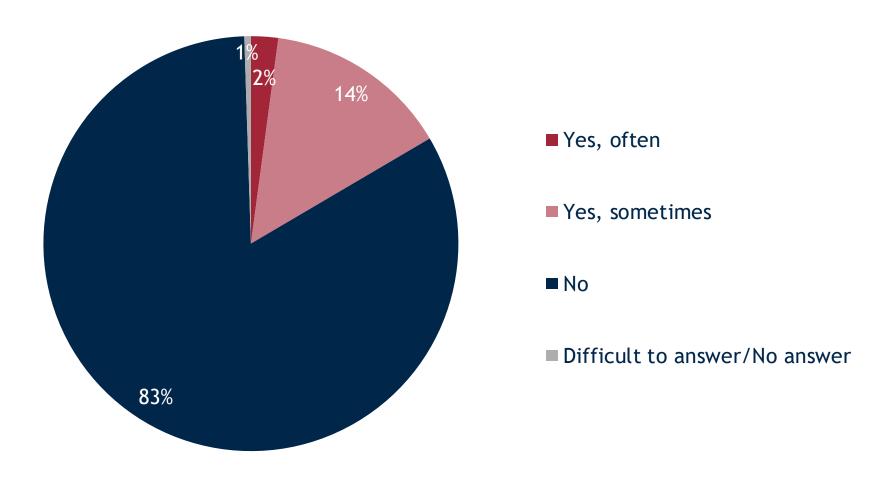
Would you like to stay where you are now and establish a life?





Have you personally encountered hostility from local residents?

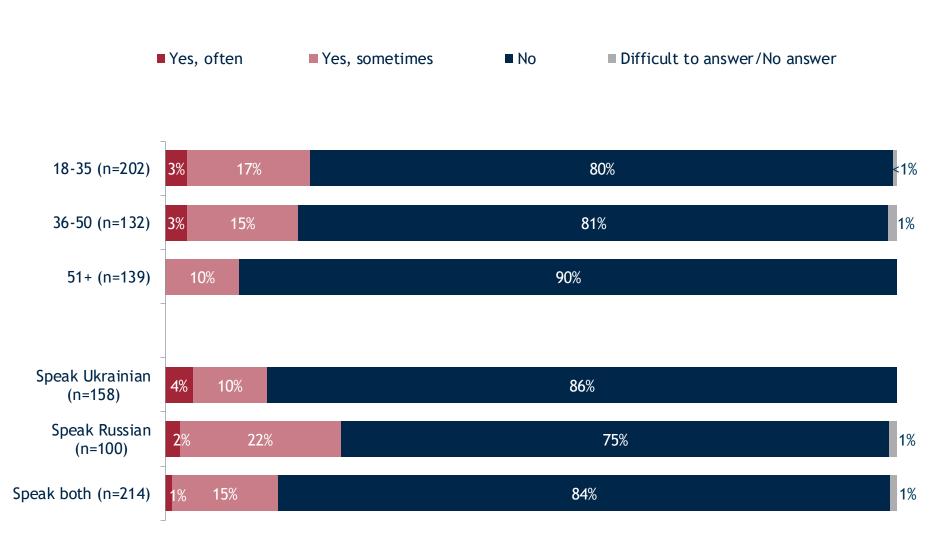
Among those who have moved from home, n=473



Have you personally encountered hostility from local residents?

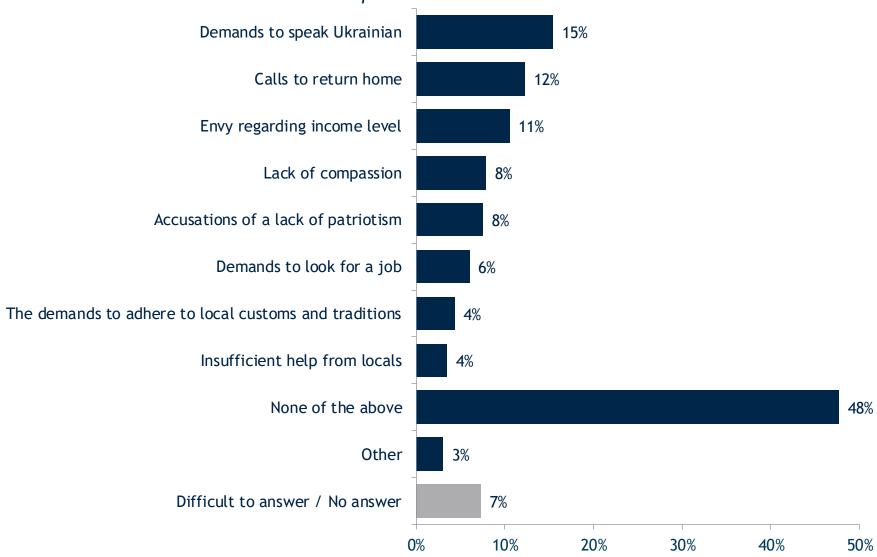
Among those who have moved from home, n=473

Age ~ Language



In your opinion, which of the following is objectionable behavior of local residents towards IDPs?

Among those who have moved from home, n=473 *Up to three answers*



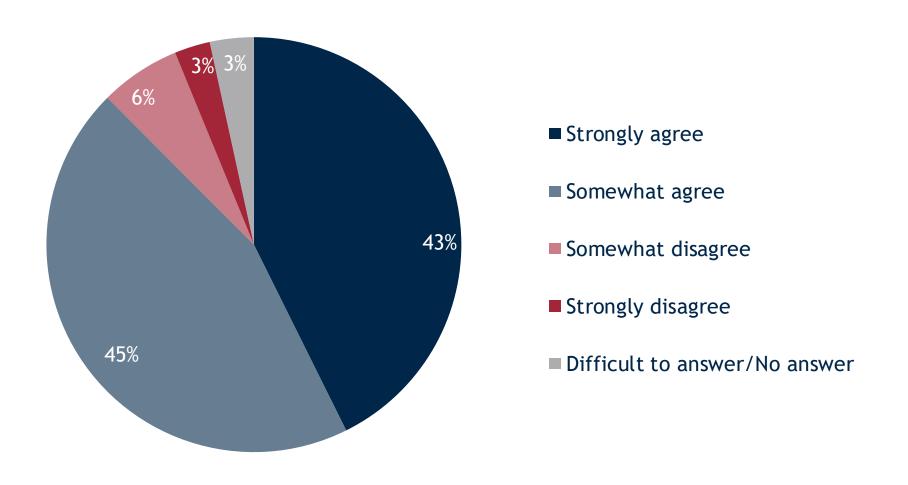
In your opinion, which of the following is objectionable behavior of local residents towards IDPs?

Among those who have moved from home, n=473 *Up to three answers*

	18-35 (n=202)	36-50 (n=132)	51+ (n=139)	Speak Ukrainian (n=158)	Speak Russian (n=100)	Speak both (n=214)
Demands to speak Ukrainian	19%	13%	13%	14%	23%	13%
Calls to return home	17%	13%	5%	15%	16%	8%
Envy regarding income level	13%	13%	5%	16%	10%	7 %
Lack of compassion	9%	9%	5%	5%	11%	9%
Accusations of a lack of patriotism	11%	8%	3%	9 %	7%	7 %
Demands to look for a job	10%	3%	4%	10%	6%	3%
Demands to adhere to local customs and traditions	6%	3%	2%	9%	4%	1%
Insufficient help from locals	6%	2%	2%	5%	4%	2%
None of the above	39%	51%	58%	38%	48%	54%
Other	3%	4%	3%	2%	4%	3%
Difficult to answer/No answer	7%	4%	11%	8%	3%	9%

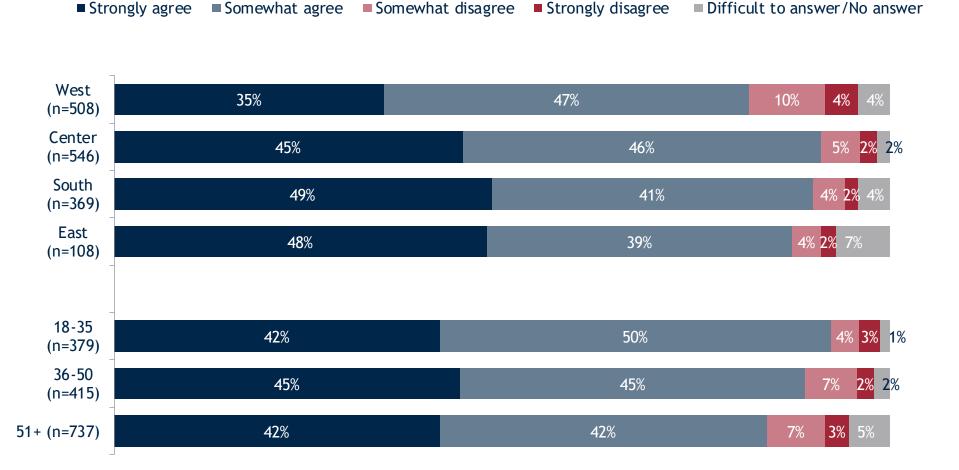
Do you agree or disagree with the statement that IDPs are welcomed to stay and establish life in your city?

Among those who stayed in their usual location, n=1531



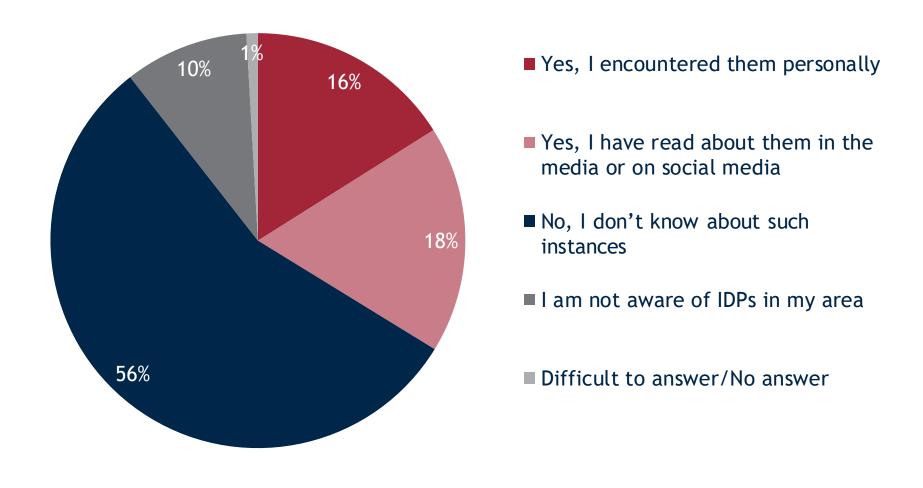
Do you agree or disagree with the statement that IDPs are welcomed to stay and establish life in your city?

Among those who stayed in their usual location, n=1531 Regions ~ Age



Have you encountered instances of objectionable behavior by IDPs in your area?

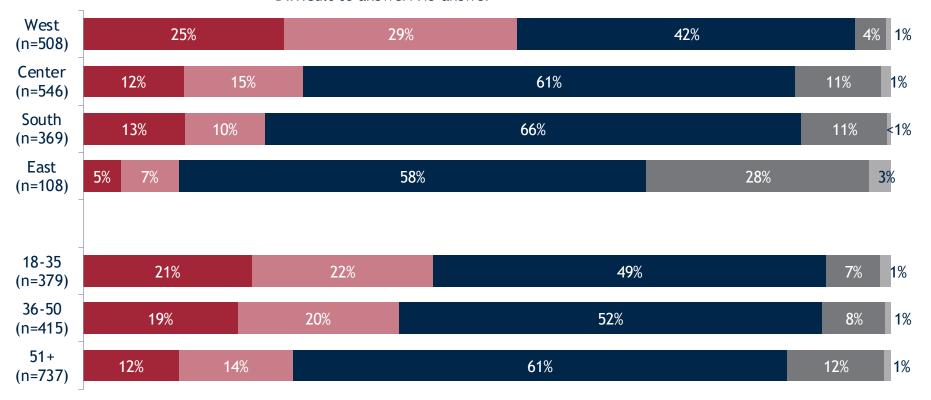
Among those who stayed in usual location, n=1531



Have you encountered instances of objectionable behavior by IDPs in your area?

Among those who stayed in usual location, n=1531 Regions ~ Age

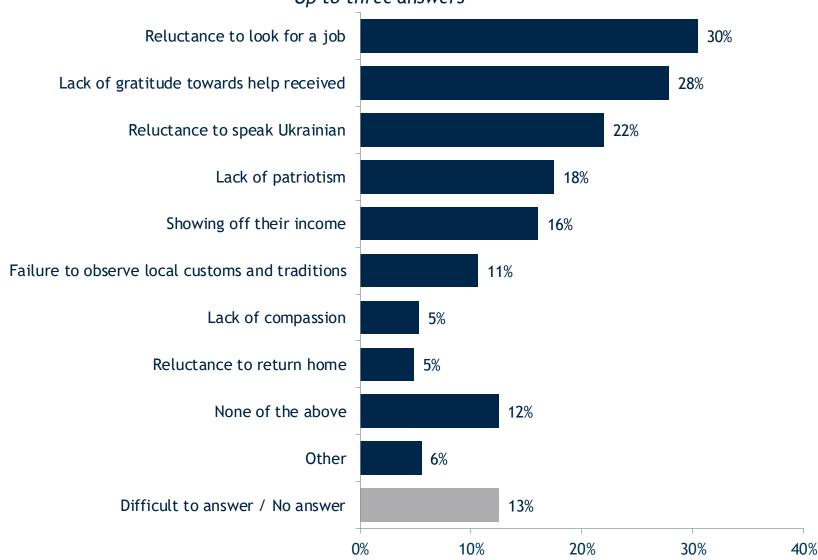
- Yes, I encountered them personally
- Yes, I have read about them in the media or on social media
- No, I don't know about such instances
- I am not aware of IDPs in my area
- Difficult to answer/No answer



Which, if any, of the following would you find objectionable behavior by IDPs?

Among those who stayed in usual location, n=1531

Up to three answers



Which, if any, of the following would you find objectionable behavior by IDPs?

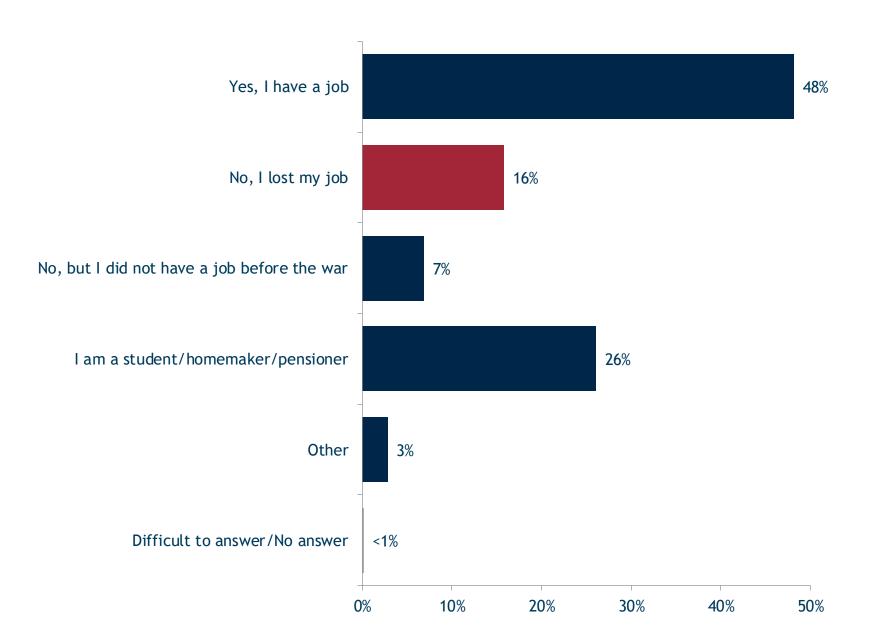
Among those who stayed in usual location, n=1531

Up to three answers

	18-35 (n=379)	36-50 (n=415)	51+ (n=737)	West (n=508)	Center (n=546)	South (n=369)	East (n=108)
Reluctance to look for a job	34%	36%	26%	27%	32%	33%	30%
Lack of gratitude towards the help received	41%	32%	19%	31%	28%	25%	22%
Reluctance to speak Ukrainian	25%	25%	19%	43%	17%	6%	4%
Lack of patriotism	21%	20%	14%	22%	17%	14%	9 %
Showing off their income	20%	17%	13%	18%	17%	13%	13%
Failure to observe local customs and traditions	14%	12%	8%	12%	12%	8%	10%
Lack of compassion	9%	5%	4%	5%	6%	5%	4%
Reluctance to return home	4%	4%	6%	4%	6%	5%	5%
None of the above	8%	9 %	17%	7%	10%	21%	18%
Other	5%	7 %	5%	6%	5%	6%	2%
Difficult to answer/No answer	5%	8%	19%	8%	15%	12%	23%



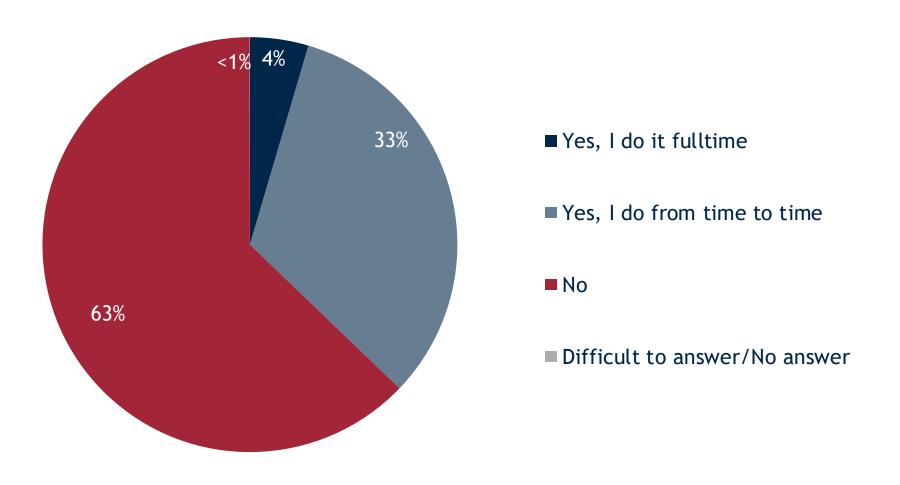
Do you currently have a job or a means of earning an income?



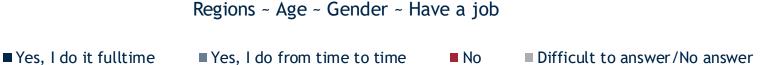
Do you currently have a job or a means of earning an income?

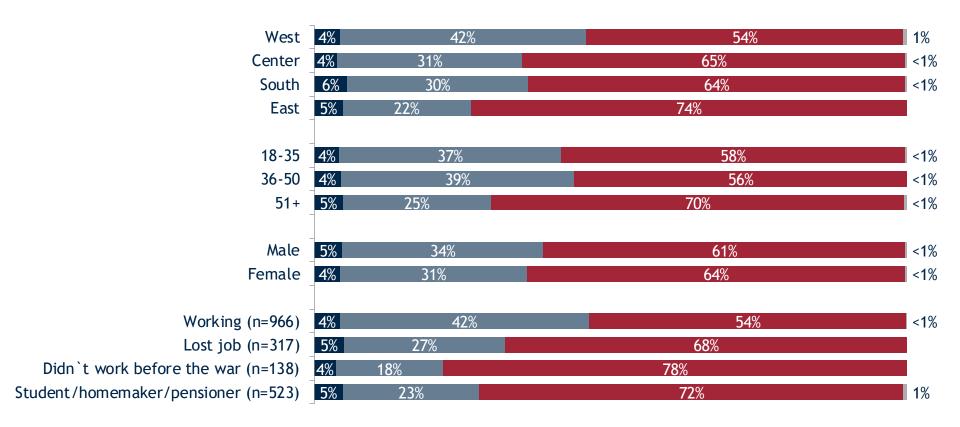
	18-35	36-50	51+	West	Center	South	East	Male	Female
Yes, I have a job	58%	62%	33%	54%	50%	47%	33%	56%	43%
No, I lost my job	14%	22%	13%	8%	15%	15%	34%	18%	14%
No, but I did not have a job before the war	9%	5%	7%	10%	6%	6%	4%	6%	8%
I am a student/homemaker/pensioner	14%	6%	46%	25%	26%	27%	26%	17%	33%
Other	3%	4%	2%	3%	2%	4%	3%	3%	3%
Difficult to answer/No answer	<1%	-	<1%	-	<1%	-	-	<1%	-

Are you involved in volunteering activities?

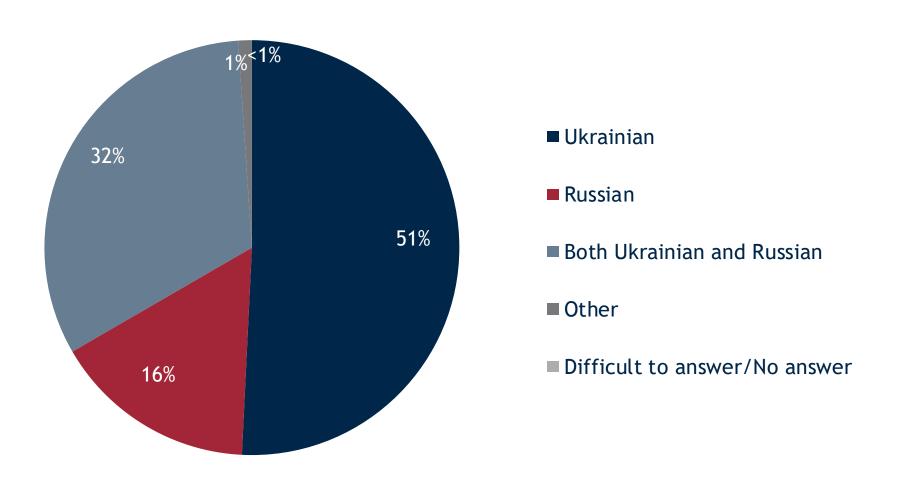


Are you involved in volunteering activities?

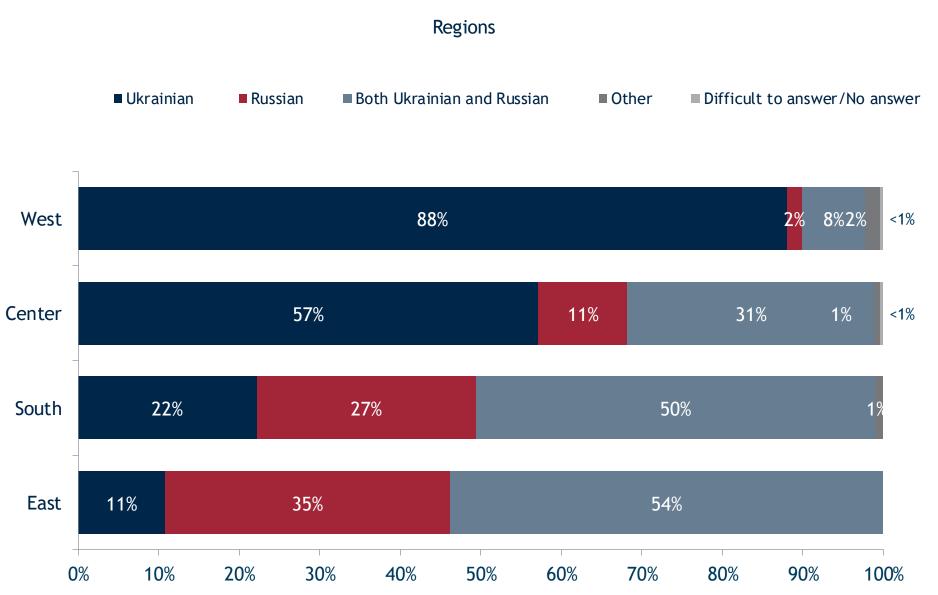




Which language do you usually speak at home?

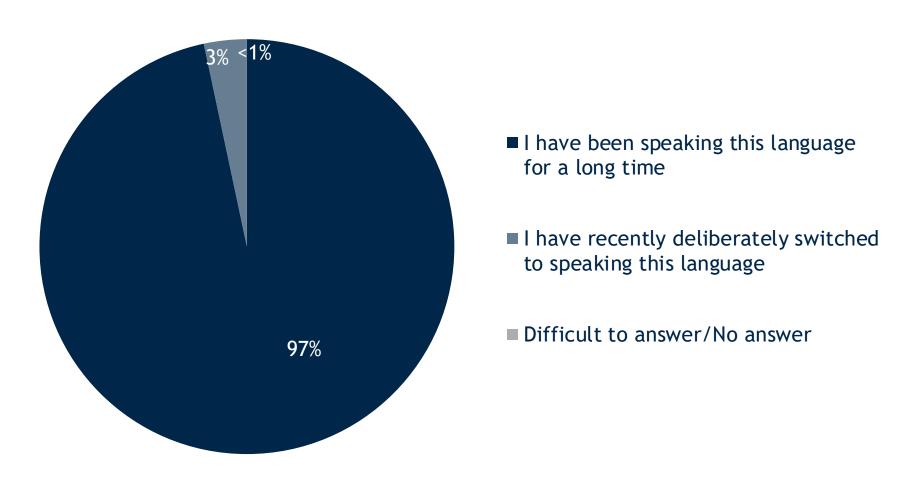


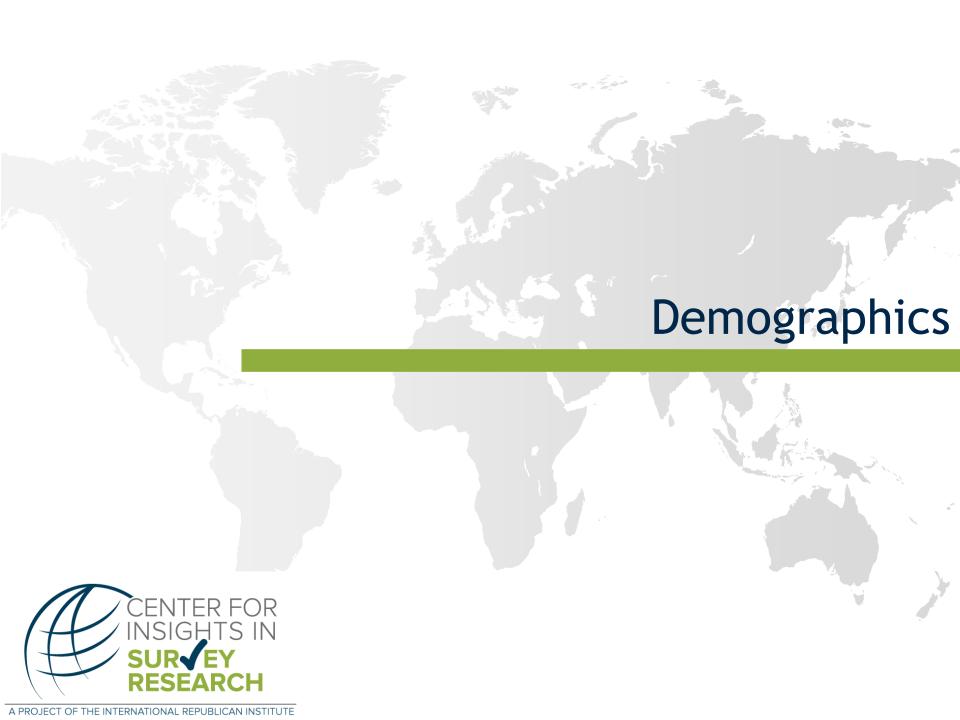
Which language do you usually speak at home?



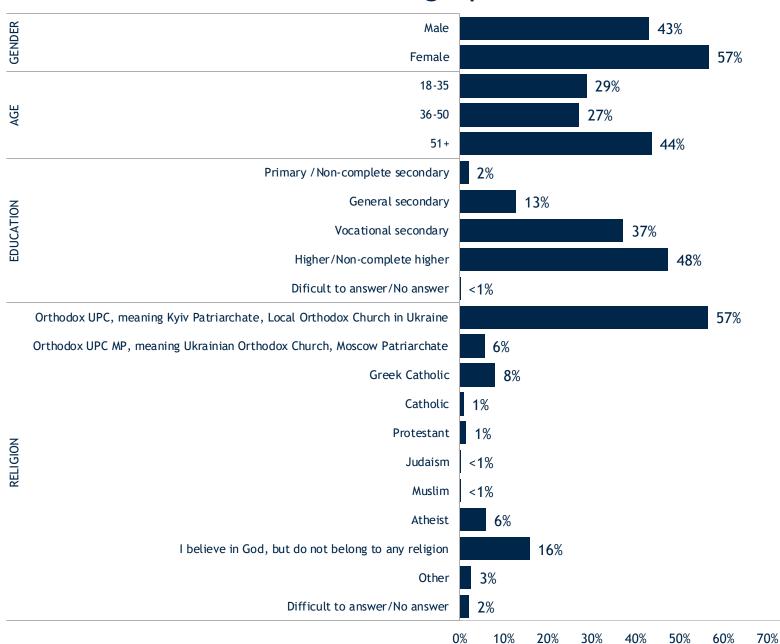
Have you been speaking this language for a long time or have you specifically switched to this language recently?

%, among those who speak usually only Ukrainian or only Russian at home, n=1334





Demographics



100%7

80%

90%

Center for Insights in Survey Research 202.408.9450 | info@iri.org www.IRI.org | @IRI_Polls

This survey is made possible by the generous support of the American people through the <u>U.S. Agency for International Development</u> (<u>USAID</u>).





