Detailed Methodology

- The survey was conducted by the public opinion and market research company Baltic Surveys/The Gallup Organization on behalf of the International Republican Institute. The field work was carried out by Magenta Consulting.

- Data was collected throughout Moldova June 7-27, 2014, through face-to-face interviews at respondents’ home.

- The sample consisted of 1,200 permanent residents of Moldova older than the age of 18 and eligible to vote. It is representative of the general population by age, gender, education, region and size of the settlement.

- All regions of Moldova were surveyed (excluding Transnistria). Multistage probability sampling method was used with the random route and next birthday respondent’s selection procedures:
  - Stage one: districts were grouped into 11 groups.
  - Stage two: selection of the settlements - cities and villages. Settlements were selected at random. The number of selected settlements in each region was proportional to the share of population living in a particular type of the settlement in each region.
  - Stage three: primary sampling units were described.

- The margin of error does not exceed plus or minus 2.8 percent.

- Response rate was 54 percent.

- Charts and graphs may not add up to 100 percent due to rounding.

- The survey was funded by the National Endowment for Democracy.
Growing Support for Democracy
How satisfied are you with the way democracy is developing in Moldova?

[Bar chart showing satisfaction levels from June 2014 to June 2014, with data points for each month indicating percentages of Very satisfied, Somewhat satisfied, Somewhat dissatisfied, Very dissatisfied, and Don't know/No answer.]
Generally speaking, do you think that things in Moldova are going in the right direction or wrong direction?
Are you going to vote in the upcoming parliamentary elections?

Definitely yes  Probably yes  Probably no  Definitely no  Don’t know/No answer

<table>
<thead>
<tr>
<th>Month</th>
<th>Definitely yes</th>
<th>Probably yes</th>
<th>Probably no</th>
<th>Definitely no</th>
<th>Don’t know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jun-14</td>
<td>77%</td>
<td>15%</td>
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<tr>
<td>Jan-12</td>
<td>50%</td>
<td>31%</td>
<td>6%</td>
<td>3%</td>
<td>10%</td>
</tr>
<tr>
<td>Dec-11</td>
<td>66%</td>
<td>21%</td>
<td>4%</td>
<td>3%</td>
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<tr>
<td>Aug-11</td>
<td>47%</td>
<td>33%</td>
<td>6%</td>
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<td>10%</td>
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<td>Sep-10</td>
<td>47%</td>
<td>34%</td>
<td>5%</td>
<td>2%</td>
<td>12%</td>
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<tr>
<td>May-10</td>
<td>53%</td>
<td>32%</td>
<td>3%</td>
<td>2%</td>
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<tr>
<td>Feb-10</td>
<td>55%</td>
<td>30%</td>
<td>3%</td>
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<td>9%</td>
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<tr>
<td>Nov-09</td>
<td>59%</td>
<td>28%</td>
<td>2%</td>
<td>3%</td>
<td>9%</td>
</tr>
<tr>
<td>Nov-08</td>
<td>58%</td>
<td>31%</td>
<td>4%</td>
<td>2%</td>
<td>5%</td>
</tr>
<tr>
<td>Apr-08</td>
<td>61%</td>
<td>23%</td>
<td>4%</td>
<td>3%</td>
<td>9%</td>
</tr>
</tbody>
</table>
Moldovans Blame Russia, Yanukovych for Ukraine Crisis
Who do you believe is responsible for the current crisis in Ukraine?

- Previous Ukrainian government: 26%
- Russia: 9%
- New Ukrainian government: 28%
- European Union: 8%
- Certain groups of Ukrainian people: 10%
- Other: 2%
- Don't know/No answer: 16%
How do you evaluate the following recent events in Ukraine?

- **Election of P. Poroshenko as the President of Ukraine**
  - Positively: 39%
  - Indifferently: 26%
  - Negatively: 14%
  - Don’t know/No answer: 21%

- **Removal of President V. Yanukovych**
  - Positively: 38%
  - Indifferently: 17%
  - Negatively: 20%
  - Don’t know/No answer: 25%

- **Crimea joining Russia**
  - Positively: 29%
  - Indifferently: 12%
  - Negatively: 46%
  - Don’t know/No answer: 13%

- **Appointment of A. Yatseniuk as Prime Minister of Ukraine**
  - Positively: 28%
  - Indifferently: 24%
  - Negatively: 16%
  - Don’t know/No answer: 32%

- **Referendum on self-rule held in Eastern Ukraine on May 11, 2014**
  - Positively: 22%
  - Indifferently: 17%
  - Negatively: 29%
  - Don’t know/No answer: 32%
What do you think the future of Transnistria should be?

- Ordinary region of Moldova, without any autonomy
- Autonomy within the Republic of Moldova
- A part of the Russian Federation
- A part of Ukraine
- Independent
- Don’t know/No answer
Moldovans are Concerned about the Economy & Corruption
What are the most important problems that Moldova is facing at the moment?

(Spontaneous, up to three mentions, problems mentioned by at least two percent)

- Unemployment: 43%
- Low income: 37%
- Corruption: 25%
- Bad government: 9%
- Emigration: 9%
- High prices/Inflation: 8%
- Roads: 8%
- Poverty: 7%
- Economic situation: 7%
- Political crisis: 4%
- Healthcare system: 3%
- European integration: 3%
- Instability/Chaos in the country: 3%
- Crime: 3%
- Education problems: 3%
- Agriculture: 2%
- Social assistance: 2%
- Don’t know/No answer: 5%
What are the most important problems facing you and your household?
(Spontaneous, up to three mentions, problems mentioned by at least two percent)

- Financial problems/Low income: 48%
- Unemployment: 12%
- Health problems: 8%
- High prices/Inflation: 4%
- Poor housing utilities: 4%
- Emigration: 3%
- Expensive housing/Utilities: 3%
- Water supply: 3%
- Poverty: 3%
- Bad social assistance: 2%
- Don’t know/No answer: 26%
What are the most important problems your town/village is facing at the moment?
(Spontaneous, up to three mentions, problems mentioned by at least two percent)

- Roads: 40%
- Unemployment: 22%
- Water supply: 10%
- Sanitation: 9%
- Low income: 6%
- Corruption: 5%
- Inefficient work of civil servants: 5%
- Transportation: 5%
- Ecology: 5%
- Cleanliness: 5%
- Insufficient street lighting: 4%
- High prices/Inflation: 4%
- Emigration: 4%
- Education: 4%
- Expensive housing/Utilities: 3%
- Gas supply: 3%
- Lack of leisure activities: 3%
- School closing: 2%
- Don’t know/No answer: 16%
Is corruption a big problem in Moldova today?

- It is a very big issue
- It is a big issue
- It is not a big issue
- It is not an issue at all
- Don't know/No answer

Survey results from various months:

- **Nov-04**: 72% It is a very big issue, 24% It is a big issue, 2% It is not a big issue
- **Mar-06**: 66% It is a very big issue, 25% It is a big issue, 3% It is not a big issue
- **Mar-07**: 64% It is a very big issue, 26% It is a big issue, 2% It is not a big issue
- **Mar-08**: 60% It is a very big issue, 25% It is a big issue, 5% It is not a big issue
- **Apr-08**: 64% It is a very big issue, 26% It is a big issue, 2% It is not a big issue
- **Nov-08**: 62% It is a very big issue, 27% It is a big issue, 4% It is not a big issue
- **Nov-09**: 61% It is a very big issue, 31% It is a big issue, 5% It is not a big issue
- **Nov-10**: 53% It is a very big issue, 37% It is a big issue, 4% It is not a big issue
- **May-10**: 59% It is a very big issue, 33% It is a big issue, 4% It is not a big issue
- **Sep-10**: 57% It is a very big issue, 31% It is a big issue, 4% It is not a big issue
- **Feb-11**: 61% It is a very big issue, 29% It is a big issue, 1% It is not a big issue
- **Aug-11**: 80% It is a very big issue, 15% It is a big issue, 2% It is not a big issue
- **Dec-11**: 80% It is a very big issue, 15% It is a big issue, 2% It is not a big issue
- **Jan-12**: 73% It is a very big issue, 21% It is a big issue, 2% It is not a big issue
- **Jun-14**: 81% It is a very big issue, 14% It is a big issue, 1% It is not a big issue
Over the last 12 months, how has the economic situation in Moldova changed?

<table>
<thead>
<tr>
<th></th>
<th>Improved a lot</th>
<th>Improved somewhat</th>
<th>Stayed the same</th>
<th>Worsened somewhat</th>
<th>Worsened a lot</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
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<td>4%</td>
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<tr>
<td>Jan-12</td>
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<td>31%</td>
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<tr>
<td>Dec-11</td>
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<td>Aug-11</td>
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<td>18%</td>
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<tr>
<td>Sep-10</td>
<td>5%</td>
<td>18%</td>
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<td>26%</td>
<td>17%</td>
<td>6%</td>
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<tr>
<td>May-10</td>
<td>2%</td>
<td>30%</td>
<td>30%</td>
<td>19%</td>
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<tr>
<td>Feb-10</td>
<td>2%</td>
<td>24%</td>
<td>38%</td>
<td>21%</td>
<td>4%</td>
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<tr>
<td>Nov-09</td>
<td>2%</td>
<td>34%</td>
<td>39%</td>
<td>10%</td>
<td>7%</td>
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<tr>
<td>Jun-09</td>
<td>1%</td>
<td>22%</td>
<td>42%</td>
<td>20%</td>
<td>5%</td>
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<tr>
<td>Nov-08</td>
<td>2%</td>
<td>20%</td>
<td>30%</td>
<td>15%</td>
<td>5%</td>
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<tr>
<td>Apr-08</td>
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<td>30%</td>
<td>29%</td>
<td>20%</td>
<td>6%</td>
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<tr>
<td>Mar-07</td>
<td>4%</td>
<td>24%</td>
<td>32%</td>
<td>27%</td>
<td>10%</td>
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<tr>
<td>Apr-06</td>
<td>3%</td>
<td>24%</td>
<td>36%</td>
<td>27%</td>
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<td>5%</td>
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<tr>
<td>Nov-04</td>
<td>5%</td>
<td>26%</td>
<td>37%</td>
<td>22%</td>
<td>6%</td>
<td>4%</td>
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<tr>
<td>Mar-04</td>
<td>3%</td>
<td>23%</td>
<td>37%</td>
<td>25%</td>
<td>9%</td>
<td>3%</td>
</tr>
</tbody>
</table>
In your opinion, how will the economic situation of Moldova change in 2014?

- Improve a lot: 6%
- Improve somewhat: 24%
- Stay the same: 29%
- Worsen somewhat: 17%
- Worsen a lot: 7%
- Don't know/No answer: 17%
Which of these statements is closest to your own point of view?

- Our society needs serious reforms (structural and systemic change)
- Our society needs gradual reforms which preserve the existing system
- Our society has to be protected from the forces who want to change the current order
- Don't know/No answer

![Survey Results Chart]

- 57% for Our society needs serious reforms (structural and systemic change)
- 24% for Our society needs gradual reforms which preserve the existing system
- 8% for Our society has to be protected from the forces who want to change the current order
- 11% for Don't know/No answer
Moldovans on Government Performance
Moldovan Parliamentary Parties

Ruling Pro-European Coalition (holds 53 of 101 seats)
- Liberal Democratic Party - 31 seats
- Democratic Party - 15 seats
- Liberal Reformist Party - 7 seats

Independent Parties
- Liberal Party - 5 seats, split from the ruling coalition in February 2013, supports European Union accession

Current Parliamentary Opposition (holds 43 of 101 seats)
- Communist Party - 34 seats
- Party of Socialists - 4 seats
- Smaller Parties/Independents - 5 seats
What is your opinion about the job the Pro-European Coalition is doing?

- Very good job: 8%
- Rather good job: 38%
- Rather bad job: 30%
- Very bad job: 15%
- Don't know/No answer: 8%
Do you approve or disapprove of the way the government is doing its job?

- Strongly approve
- Somewhat approve
- Somewhat disapprove
- Strongly disapprove
- Don't know/No answer
Overall, how much do you feel you can trust the government to do what’s right - a great deal, somewhat, not so much or not at all?

- A great deal: 4%
- Somewhat: 34%
- Not so much: 33%
- Not at all: 22%
- Don’t know/No answer: 7%
Which politicians or public persons do you trust the most? (Spontaneous)

- Iurie Leanca: 22%
- Vladimir Voronin: 21%
- Vlad Filat: 17%
- Marian Lupu: 14%
- Dorin Chirtoaca: 9%
- Mihai Ghimpu: 7%
- Igor Dodon: 7%
- Renat Usatii: 6%
- Igor Corman: 3%
- Irina Vlah: 2%
- Sergiu Mocanu: 2%
- Mark Tkaciuk: 1%
- Michail Formuzal: 1%
- Vladimir Plahotniuc: 1%
- Other: 13%
- None: 25%
- Don't know/No answer: 5%
How much interest do you have in politics?

<table>
<thead>
<tr>
<th>Date</th>
<th>Not interested</th>
<th>Medium interest</th>
<th>Interested</th>
<th>Don’t know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jun-14</td>
<td>39%</td>
<td>29%</td>
<td>31%</td>
<td>1%</td>
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<tr>
<td>Jan-12</td>
<td>38%</td>
<td>32%</td>
<td>28%</td>
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<tr>
<td>Dec-11</td>
<td>29%</td>
<td>33%</td>
<td>37%</td>
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<tr>
<td>Aug-11</td>
<td>40%</td>
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<td>29%</td>
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<tr>
<td>Feb-11</td>
<td>36%</td>
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<td>34%</td>
<td>1%</td>
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<tr>
<td>Sep-10</td>
<td>41%</td>
<td>26%</td>
<td>32%</td>
<td>1%</td>
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<tr>
<td>May-10</td>
<td>41%</td>
<td>29%</td>
<td>28%</td>
<td>2%</td>
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<td>Feb-10</td>
<td>36%</td>
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<tr>
<td>Nov-09</td>
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<td>Jun-09</td>
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<td>1%</td>
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<tr>
<td>Nov-08</td>
<td>46%</td>
<td>31%</td>
<td>22%</td>
<td>1%</td>
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<tr>
<td>Apr-08</td>
<td>45%</td>
<td>29%</td>
<td>25%</td>
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<td>Mar-07</td>
<td>49%</td>
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<td>Mar-06</td>
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<tr>
<td>Nov-04</td>
<td>48%</td>
<td>28%</td>
<td>23%</td>
<td>1%</td>
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<tr>
<td>Mar-04</td>
<td>41%</td>
<td>31%</td>
<td>27%</td>
<td>2%</td>
</tr>
</tbody>
</table>
In your opinion, does your financial situation depend on the results of elections in general?

- Yes, it depends: 55%
- No, it does not depend: 29%
- I don't believe in the election results: 8%
- I don't care about elections: 2%
- Don't know/No answer: 6%
Thinking about the last parliamentary elections in Moldova in November 2010, do you believe those were free and fair elections?

- Yes, free and fair: 49%
- No, not free and fair: 32%
- Don't know/No answer: 19%
Which of the parties would you vote for if the parliamentary elections were held next Sunday?

And which other party might you vote for in the parliamentary elections if, for some reason, the party you have previously mentioned as your first voting choice does not participate in the elections?

<table>
<thead>
<tr>
<th>Party</th>
<th>First choice</th>
<th>Second choice</th>
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</thead>
<tbody>
<tr>
<td>Communist Party</td>
<td>24%</td>
<td>3%</td>
</tr>
<tr>
<td>Liberal Democrat Party</td>
<td>17%</td>
<td>8%</td>
</tr>
<tr>
<td>Democrat Party</td>
<td>9%</td>
<td>8%</td>
</tr>
<tr>
<td>Liberal Party</td>
<td>7%</td>
<td>6%</td>
</tr>
<tr>
<td>Party of Socialists</td>
<td>3%</td>
<td>5%</td>
</tr>
<tr>
<td>Popular Republican Party (Our Party)</td>
<td>2%</td>
<td>1%</td>
</tr>
<tr>
<td>People’s Anti-Mafia Movement</td>
<td>2%</td>
<td>1%</td>
</tr>
<tr>
<td>Other</td>
<td>4%</td>
<td>5%</td>
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<tr>
<td>None</td>
<td>2%</td>
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<tr>
<td>Will not vote</td>
<td>4%</td>
<td>9%</td>
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<tr>
<td>Don’t know/No answer</td>
<td>25%</td>
<td>45%</td>
</tr>
</tbody>
</table>
Which of the parties would you vote for if the parliamentary elections were held next Sunday?

Likely voters, n=1,101

- Communist Party: 25%
- Liberal Democrat Party: 18%
- Democrat Party: 10%
- Liberal Party: 8%
- Party of Socialists: 3%
- Popular Republican Party (Our Party): 3%
- People's Anti-Mafia Movement: 2%
- Other: 4%
- None: 2%
- Don't know/No answer: 25%
Which political parties would you never vote for?

<table>
<thead>
<tr>
<th>Party</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Communist Party</td>
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<tr>
<td>Liberal Party</td>
<td>21%</td>
</tr>
<tr>
<td>Liberal Democrat Party</td>
<td>19%</td>
</tr>
<tr>
<td>Party of Socialists</td>
<td>15%</td>
</tr>
<tr>
<td>Democrat Party</td>
<td>12%</td>
</tr>
<tr>
<td>Social Democrat Party</td>
<td>7%</td>
</tr>
<tr>
<td>Party of Regions from Moldova</td>
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</tr>
<tr>
<td>Renaissance Party</td>
<td>6%</td>
</tr>
<tr>
<td>Socialist People's Party</td>
<td>6%</td>
</tr>
<tr>
<td>Moldova Patriot's Party</td>
<td>6%</td>
</tr>
<tr>
<td>People's Anti-Mafia Movement</td>
<td>5%</td>
</tr>
<tr>
<td>People's Force Party</td>
<td>5%</td>
</tr>
<tr>
<td>National Liberal Party</td>
<td>5%</td>
</tr>
<tr>
<td>Liberal Reformist Party</td>
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</tr>
<tr>
<td>Green Ecologist Party</td>
<td>4%</td>
</tr>
<tr>
<td>People's Party</td>
<td>4%</td>
</tr>
<tr>
<td>Democratic Action Party</td>
<td>4%</td>
</tr>
<tr>
<td>Other</td>
<td>1%</td>
</tr>
<tr>
<td>None</td>
<td>2%</td>
</tr>
<tr>
<td>Will not vote</td>
<td>3%</td>
</tr>
<tr>
<td>Don't know/No answer</td>
<td>26%</td>
</tr>
</tbody>
</table>
International Relations
How would you assess the current relations between Moldova and the following?

- European Union: 78% Good, 6% Bad, 7% Neither good nor bad, 8% Don't know/No answer
- Romania: 74% Good, 9% Bad, 8% Neither good nor bad, 9% Don't know/No answer
- Russia: 50% Good, 36% Bad, 9% Neither good nor bad, 5% Don't know/No answer
- Ukraine: 66% Good, 12% Bad, 11% Neither good nor bad, 11% Don't know/No answer
- United States: 68% Good, 7% Bad, 9% Neither good nor bad, 16% Don't know/No answer
Which of these countries do you consider to be the most important economic partners for Moldova?
Which of these countries do you consider to be the greatest economic threat to Moldova?

- Russia
- European Union
- Ukraine
- Romania
- United States
- None
- Don't know/No answer

<table>
<thead>
<tr>
<th>Country</th>
<th>Partner</th>
<th>Threat</th>
</tr>
</thead>
<tbody>
<tr>
<td>Russia</td>
<td>60%</td>
<td>28%</td>
</tr>
<tr>
<td>European Union</td>
<td>51%</td>
<td>15%</td>
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<td>Ukraine</td>
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<td>8%</td>
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<tr>
<td>Romania</td>
<td>31%</td>
<td>9%</td>
</tr>
<tr>
<td>United States</td>
<td>24%</td>
<td>14%</td>
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<tr>
<td>None</td>
<td>2%</td>
<td>16%</td>
</tr>
<tr>
<td>Don't know/No answer</td>
<td>10%</td>
<td>29%</td>
</tr>
</tbody>
</table>
Which of these countries do you consider to be the most important political partners for Moldova?
Which of these countries do you consider to be the greatest political threat to Moldova?

<table>
<thead>
<tr>
<th>Country</th>
<th>Partner</th>
<th>Threat</th>
</tr>
</thead>
<tbody>
<tr>
<td>European Union</td>
<td>47%</td>
<td>14%</td>
</tr>
<tr>
<td>Russia</td>
<td>42%</td>
<td>29%</td>
</tr>
<tr>
<td>Romania</td>
<td>29%</td>
<td>11%</td>
</tr>
<tr>
<td>United States</td>
<td>23%</td>
<td>15%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>20%</td>
<td>9%</td>
</tr>
<tr>
<td>None</td>
<td>3%</td>
<td>13%</td>
</tr>
<tr>
<td>Don’t know/No answer</td>
<td>33%</td>
<td>19%</td>
</tr>
</tbody>
</table>
International Republican Institute

Demographics
Demographics

**Occupation**
- Manager/Director/Patron: 2%
- Specialist: 12%
- Technician: 1%
- White collar: 3%
- Services/Trade: 4%
- Blue collar: 7%
- Unqualified worker: 5%
- Farmer: 1%
- Student: 5%
- Retired/Not working: 28%
- Housewife: 7%
- Unemployed/Looking for job: 14%
- Unemployed/Not looking for job: 5%
- Other: 3%

**Situations of Family**
- Bad: 29%
- Average: 59%
- Good: 9%
- No answer: 3%
### Demographics

#### BASIC SOURCES OF LIVELIHOOD

- **My salary or the income of enterprise or farmer activity**: 35%
- **The salary or incomes of some of the members of family**: 40%
- **Sale of products of the part-time farm**: 14%
- **Use of products of the part-time farm**: 32%
- **Social benefits**: 33%
- **The help of relatives/Friends in the form of money or food and goods**: 10%
- **Something else**: 1%
- **Don’t know/No answer**: 3%

#### SETTLEMENT TYPE

- **Chisinau**: 22%
- **Mid-sized/Small town**: 22%
- **Rural area**: 56%