Detailed Methodology

• The survey was coordinated by Dr. Rasa Alisauskiene from Baltic Surveys/The Gallup Organization on behalf of the Center for Insights in Survey Research. The field work was carried out by the Armenian Sociological Association.

• Data was collected throughout Armenia between July 23 and August 15, 2018, through face-to-face interviews in respondents’ homes.

• The sample consisted of 1,200 permanent residents of Armenia older than the age of 18 and eligible to vote. It is representative of the general population by age, gender, region and size/type settlement.

• Sampling frame: Statistical Committee of the Republic of Armenia. Weighting: Data weighted for 11 regional groups, age and gender.

• A multistage probability sampling method was used, with the random route and next birthday respondent selection procedures.

  • Stage one: All districts of Armenia are grouped into 11 regions. The survey was conducted throughout all regions of Armenia. The city of Yerevan was treated as a separate region.
  • Stage two: The territory of each region was split into settlements and grouped according to subtype (i.e. cities, towns and villages).
    • Settlements were selected at random.
    • The number of settlements selected in each region was proportional to the share of population living in the particular type of settlement in each region.
  • Stage three: Primary sampling units were described.

• The margin of error does not exceed plus or minus 2.5 percent for the full sample.

• The response rate was 64 percent.

• Charts and graphs may not add up to 100 percent due to rounding.

• The survey was funded by the U.S. Agency for International Development.
High Expectations for Pashinyan’s Government
How do you view the recent change in government in Armenia?

- Very positively: 39%
- Somewhat positively: 43%
- Somewhat negatively: 10%
- Very negatively: 3%
- Don't know/No answer: 5%

Survey conducted in Aug-18.
How do you view the recent change in government in Armenia?

- **Gender**
  - Male: 39% Very positively, 42% Somewhat positively, 11% Somewhat negatively, 4% Very negatively, 4% Don't know/No answer
  - Female: 40% Very positively, 44% Somewhat positively, 8% Somewhat negatively, 2% Very negatively, 6% Don't know/No answer

- **Age**
  - 18-29 y.o.: 44% Very positively, 44% Somewhat positively, 6% Somewhat negatively, 1% Very negatively, 5% Don't know/No answer
  - 30-49 y.o.: 39% Very positively, 43% Somewhat positively, 11% Somewhat negatively, 3% Very negatively, 4% Don't know/No answer
  - 50 years and older: 38% Very positively, 43% Somewhat positively, 10% Somewhat negatively, 4% Very negatively, 5% Don't know/No answer

- **Settlement**
  - Yerevan: 43% Very positively, 42% Somewhat positively, 9% Somewhat negatively, 1% Very negatively, 5% Don't know/No answer
  - Other urban: 37% Very positively, 45% Somewhat positively, 8% Somewhat negatively, 4% Very negatively, 6% Don't know/No answer
  - Rural: 38% Very positively, 43% Somewhat positively, 11% Somewhat negatively, 4% Very negatively, 4% Don't know/No answer
Why do you think the change in government is positive? (Respondents who view change positively; three answers possible; spontaneous response: N=990)

- Decreased corruption: 32%
- National Security Service abuse of power exposed: 16%
- Improvement of the psychological state of people: 15%
- Good staff appointments: 11%
- Justice restored: 10%
- Democracy: 9%
- Correct choice for Prime Minister: 9%
- Less anarchy: 9%
- Freedom of speech protected: 9%
- Failure of the Republican Party of Armenia: 8%
- Serzh Sargsyan removed: 8%
- New projects presented: 6%
- Justice for all: 5%
- Socio-economic improvement: 5%
- Good work of the police: 4%
- Revolution: 4%
- Decreased prices: 4%
- Poverty eradication: 3%
- Immigration: 3%
- Increased salaries for healthcare workers: 3%
- Job creation: 3%
- Reduced personal taxation for accumulative pension fund: 3%
- Solved army problems: 3%
- Crime decreased: 2%
- Increased national security: 2%
- Progress in foreign relations: 2%
- Improved taxation regime: 2%
- Proper budget management: 2%
- Solving of educational problems: 2%
- Other: 11%
- Don’t know/No answer: 3%
Why do you think the change in government is negative? (Respondents who view change negatively; three answers possible; spontaneous response: N=153)

- Inappropriate staff appointments: 49%
- Political instability: 24%
- Economic crisis: 15%
- National security: 15%
- No results: 14%
- Increased crime: 11%
- Distrust in disclosures: 11%
- Lack of projects: 9%
- Vendettas: 8%
- Monopoly: 2%
- Other: 5%
- Don’t know/No answer: 7%
In your opinion, what are three things you believe the Pashinyan government must achieve in the next six months? (Three answers possible; spontaneous response)

- Create jobs: 32%
- Solve socioeconomic problems: 24%
- Strengthen national security/borders: 14%
- Fight corruption: 22%
- Solve Nagorno-Karabakh conflict: 14%
- Raise pensions: 12%
- Raise wages: 11%
- Solve education problems: 11%
- Establish democracy: 11%
- Fair organization of elections: 10%
- Stop raising prices: 8%
- Reduce immigration/emigration: 8%
- Monitor human resources: 9%
- Solve army problems: 6%
- Establish justice: 6%
- Eradicate poverty: 8%
- Lower housing and communal costs: 7%
- Decrease bank interest rate: 5%
- Budget increase: 5%
- Establish foreign relations: 4%
- Solve health/medical problems: 6%
What are the biggest failures of the previous government? (Three answers possible; spontaneous response)

- Corruption: 25% (First mention: 42%)
- Robbery: 12% (First mention: 26%)
- Unemployment: 7% (First mention: 14%)
- Socioeconomic problems: 4% (First mention: 10%)
- Anarchy: 3% (First mention: 11%)
- Monopoly: 3% (First mention: 8%)
- Poverty: 3% (First mention: 7%)
- Violated rights of the people: 3% (First mention: 9%)
- Emigration: 3% (First mention: 10%)
- Crime: 2% (First mention: 6%)
- April War: 2% (First mention: 6%)
- Abuse of power: 2% (First mention: 5%)
- Country mismanagement: 2% (First mention: 5%)
- Psychological depression of the people: 2% (First mention: 5%)
- Nagorno-Karabakh conflict: 2% (First mention: 5%)
- General failures: 2% (First mention: 4%)
- Price increases: 2% (First mention: 7%)
- Injustice: 2% (First mention: 4%)
What is your preference: should political reforms be undertaken quickly or more gradually?

- Definitely quickly
- More quickly than not
- More gradual than not
- Definitely gradually
- Don't know/No answer

Aug-18:
- Definitely quickly: 27%
- More quickly than not: 36%
- More gradual than not: 24%
- Definitely gradually: 10%
- Don't know/No answer: 3%
What is your preference: should economic reforms be undertaken quickly or more gradually?

- Definitely quickly
- More quickly than not
- More gradual than not
- Definitely gradually
- Don’t know/No answer

Aug-18

<table>
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<tr>
<th>Percentage</th>
<th>Quick</th>
<th>More Quickly</th>
<th>More Gradual</th>
<th>Definitely Gradual</th>
<th>Don't know/No answer</th>
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<td>1%</td>
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</tbody>
</table>
Do you believe that the electoral system needs to be reformed?

- Definitely yes: 54%
- Somewhat yes: 32%
- Somewhat no: 8%
- Definitely no: 2%
- Don't know/No answer: 2%
If yes, how soon do you think the electoral system needs to be reformed?
(Electoral system needs to be reformed: N=1040)
Attitudes Toward the Future
Generally speaking, do you think that things in Armenia are going in the right direction or the wrong direction?

- Right direction: 73%
- Wrong direction: 14%
- Don't know/No answer: 13%
Do you think that things in Armenia are going in the...

<table>
<thead>
<tr>
<th>GENDER</th>
<th>Male</th>
<th>Female</th>
<th>18-29 y.o.</th>
<th>30-49 y.o.</th>
<th>50 years and older</th>
<th>Yerevan</th>
<th>Other urban</th>
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<td><strong>Wrong direction</strong></td>
<td><strong>Don't know/No answer</strong></td>
<td><strong>Right direction</strong></td>
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<td>17%</td>
<td>12%</td>
<td>74%</td>
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<td>14%</td>
<td>13%</td>
<td>67%</td>
<td>17%</td>
</tr>
<tr>
<td>18-29 y.o.</td>
<td>82%</td>
<td>10%</td>
<td>8%</td>
<td>73%</td>
<td>14%</td>
<td>13%</td>
<td>67%</td>
<td>17%</td>
</tr>
<tr>
<td>30-49 y.o.</td>
<td>73%</td>
<td>14%</td>
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<td>67%</td>
<td>17%</td>
<td>16%</td>
<td>70%</td>
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<tr>
<td>50 years and older</td>
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<td>15%</td>
<td>15%</td>
<td>70%</td>
<td>15%</td>
</tr>
<tr>
<td>Yerevan</td>
<td>79%</td>
<td>12%</td>
<td>9%</td>
<td>70%</td>
<td>15%</td>
<td>15%</td>
<td>70%</td>
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</tr>
<tr>
<td>Other urban</td>
<td>70%</td>
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<td>15%</td>
<td>70%</td>
<td>15%</td>
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</tbody>
</table>
Over the last 6 months, the economic situation in Armenia has...

- Improved a lot: 9%
- Improved somewhat: 34%
- Stayed the same: 44%
- Worsened somewhat: 9%
- Worsened a lot: 2%
- Don’t know/No answer: 2%

Aug-18
Over the last 6 months, the financial situation of your household has...

- Improved a lot
- Improved somewhat
- Stayed the same
- Worsened somewhat
- Worsened a lot
- Don't know/No answer

August 2018:
- Improved a lot: 5%
- Improved somewhat: 17%
- Stayed the same: 63%
- Worsened somewhat: 11%
- Worsened a lot: 3%
- Don't know/No answer: 1%
How would you evaluate the prevailing mood of the Armenian population?

- **Belief that the future will definitely be better**
- **Hope that the future will be somewhat better**
- **Not much hope for a better future**
- **Apathy/belief in fate**
- **Insecurity/worry/fear for the future**
- **Total disappointment/disbelief in any improvement**
- **Don’t know/No answer**

Aug-18:
- 37% Belief that the future will definitely be better
- 44% Hope that the future will be somewhat better
- 11% Not much hope for a better future
- 3% Apathy/belief in fate
- 3% Insecurity/worry/fear for the future
- 1% Total disappointment/disbelief in any improvement
- 1% Don’t know/No answer
Do you believe that people like you can influence decisions made in your country?

- Definitely yes: 22%
- Probably yes: 40%
- Probably not: 24%
- Definitely not: 10%
- Don't know/No answer: 4%

Aug-18
Did you participate in the April street demonstrations that brought about the resignation of Serzh Sargsyan and the nomination of Nikol Pashinyan?

![Survey Results]

- **Yes**: 43%
- **No**: 52%
- **Don't know/No answer**: 5%
If yes, would you participate in new street demonstrations if they were called for again? (Participants: N=520)
If no, would you participate in new street demonstrations if they were called for?  
(Those who did not participate: N=620)

- Yes, for any reason
- Yes, but only in favor of something
- Yes, but only against something
- No, for any reason
- Don't know/No answer

Aug-18: 4% Yes, for any reason, 21% Yes, but only in favor of something, 10% Yes, but only against something, 55% No, for any reason, 10% Don't know/No answer
Views of Anti-Corruption Efforts
In your opinion, has the following issue significantly improved, somewhat improved, remained the same, somewhat deteriorated, or significantly deteriorated in the last six months?

**Corruption**
- Improved: 81%
- Remained the same: 15%
- Deteriorated: 2%
- Don't know/No answer: 2%

**Crime**
- Improved: 50%
- Remained the same: 37%
- Deteriorated: 9%
- Don't know/No answer: 4%
Have you heard of any anti-corruption efforts by the Armenian government or National Assembly?
Have you heard of any anti-corruption efforts by the Armenian government or National Assembly?

- **GENDER**
  - Male: 57% Yes, 36% No, 7% Don't know/No answer
  - Female: 51% Yes, 39% No, 10% Don't know/No answer

- **AGE**
  - 18-29 y.o.: 58% Yes, 36% No, 6% Don't know/No answer
  - 30-49 y.o.: 56% Yes, 36% No, 8% Don't know/No answer
  - 50 years and older: 49% Yes, 41% No, 10% Don't know/No answer

- **SETTLEMENT**
  - Yerevan: 72% Yes, 24% No, 4% Don't know/No answer
  - Other urban: 40% Yes, 51% No, 9% Don't know/No answer
  - Rural: 45% Yes, 43% No, 12% Don't know/No answer
If yes, please name the anti-corruption reform: (Respondents aware of anti-corruption efforts; three answers possible; spontaneous response: N=643)

National Security Service disclosures - 36%
Detention of oligarch leaders - 23%
Disclosure of bribery cases - 19%
Stopped collection of bribes in education system - 17%
Disclosure of tax evasion - 9%
Disclosures of healthcare corruption - 4%
Revelation of March 1 case* - 3%
Staff changes - 2%
Human rights improvement - 2%
Other - 1%

*The March 1 case refers to the 2008 post-election clashes in Yerevan which resulted in the deaths of 10 people, including two police officers.
What are the main problems Armenia is currently facing? (Three answers possible; spontaneous response)

- Unemployment/Jobs: 38% (First mention 21%)
- Nagorno-Karabakh conflict: 21% (First mention 10%)
- Socioeconomic problems: 23% (First mention 9%)
- National security/Borders: 19% (First mention 9%)
- Corruption: 18% (First mention 6%)
- Emigration: 12% (First mention 4%)
- Low pensions or allowances: 9% (First mention 3%)
- Poverty: 9% (First mention 3%)
- Low salaries: 10% (First mention 3%)
- Army: 8% (First mention 3%)
- General financial problems: 6% (First mention 2%)
- Healthcare: 5% (First mention 2%)
- Human rights: 3% (First mention 2%)
- Foreign relations: 5% (First mention 2%)
- Rising prices: 7% (First mention 2%)
- Education: 6% (First mention 2%)

Legend:
- Black: First mention
- Green: All mentions
What are the main problems your town or village is currently facing? (Three answers possible; spontaneous response)

- Unemployment/Jobs: 17% (First mention), 31% (All mentions)
- Garbage disposal: 10% (First mention), 21% (All mentions)
- Roads: 8% (First mention), 17% (All mentions)
- Transport problems: 5% (First mention), 13% (All mentions)
- Socioeconomic problems: 4% (First mention), 10% (All mentions)
- Irrigation/Water supply: 3% (First mention), 8% (All mentions)
- Sanitation: 3% (First mention), 8% (All mentions)
- Emigration: 3% (First mention), 7% (All mentions)
- Housing/Communal services: 3% (First mention), 8% (All mentions)
- Urban development: 3% (First mention), 7% (All mentions)
- Corruption: 3% (First mention), 9% (All mentions)
- Planting greenery/Illegal logging: 3% (First mention), 9% (All mentions)
- Low salaries: 2% (First mention), 5% (All mentions)
- Agricultural development: 2% (First mention), 6% (All mentions)
- Ecology: 2% (First mention), 6% (All mentions)
- Elevator repairs: 2% (First mention), 4% (All mentions)
- Outside lighting: 2% (First mention), 6% (All mentions)
What are the main problems your household is currently facing? (Three answers possible; spontaneous response)

- Financial problems: 50% (31% first mention)
- Unemployment/Jobs: 31% (18% first mention)
- Housing: 20% (10% first mention)
- Health problems: 21% (9% first mention)
- Social problems: 15% (7% first mention)
- Tuition fees: 9% (5% first mention)
- Communal problems: 10% (4% first mention)
- Emigration: 8% (3% first mention)
- Family psychological state: 4% (2% first mention)
- Judicial Acts Compulsory Enforcement Agency (JACES): 2% (1% first mention)
Thinking about the current situation and the future of the country, what are the three things you are most worried about? (Three answers possible; spontaneous response)

- National security: 15% (First mention), 28% (All mentions)
- Unemployment: 14% (First mention), 30% (All mentions)
- Nagorno-Karabakh conflict: 13% (First mention), 22% (All mentions)
- Socioeconomic fears: 9% (First mention), 24% (All mentions)
- Corruption: 6% (First mention), 16% (All mentions)
- Emigration: 4% (First mention), 12% (All mentions)
- Stagnant wages: 3% (First mention), 9% (All mentions)
- Increasing prices: 3% (First mention), 7% (All mentions)
- Poverty: 3% (First mention), 10% (All mentions)
- Pension or allowance problems: 3% (First mention), 8% (All mentions)
- Army problems: 2% (First mention), 6% (All mentions)
- Financial problems: 2% (First mention), 6% (All mentions)
- Health/medical problems: 2% (First mention), 8% (All mentions)
- Internal instability: 2% (First mention), 6% (All mentions)
- Educational problems: 2% (First mention), 6% (All mentions)
- Increasing interest rates: 2% (First mention), 3% (All mentions)
- Lack of human rights protections: 2% (First mention), 5% (All mentions)
Do you have family members or close relatives working abroad?

Aug-18

- Yes: 59%
- No: 40%
- Don’t know/No answer: 1%

[Bar chart showing percentages]
If yes, do you personally benefit from remittances from family members or close relatives working abroad? (Those with family/relatives abroad; N=706)
In which countries do you have family members or close relatives working?
(Those with family/relatives abroad; multiple answers possible; spontaneous response: N=706)
If you had the opportunity, would you choose to go abroad to live, study, and/or work?

- Definitely yes: 21%
- Probably yes: 31%
- Probably no: 21%
- Definitely no: 25%
- Don't know/No answer: 1%

Aug-18
If you had the opportunity, would you choose to go abroad to live, study, and/or work?

<table>
<thead>
<tr>
<th>GENDER</th>
<th>Definitely yes</th>
<th>Probably yes</th>
<th>Probably no</th>
<th>Definitely no</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Male</td>
<td>22%</td>
<td>31%</td>
<td>23%</td>
<td>23%</td>
<td>1%</td>
</tr>
<tr>
<td>Female</td>
<td>20%</td>
<td>32%</td>
<td>20%</td>
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<td>1%</td>
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</table>

<table>
<thead>
<tr>
<th>AGE</th>
<th>Definitely yes</th>
<th>Probably yes</th>
<th>Probably no</th>
<th>Definitely no</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>18-29 y.o.</td>
<td>33%</td>
<td>35%</td>
<td>17%</td>
<td>14%</td>
<td>1%</td>
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<tr>
<td>30-49 y.o.</td>
<td>21%</td>
<td>39%</td>
<td>23%</td>
<td>16%</td>
<td>1%</td>
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<tr>
<td>50 years and older</td>
<td>15%</td>
<td>23%</td>
<td>22%</td>
<td>39%</td>
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</tr>
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</table>

<table>
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<tr>
<th>SETTLEMENT</th>
<th>Definitely yes</th>
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<th>Definitely no</th>
<th>Don't know/No answer</th>
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<td>18%</td>
<td>31%</td>
<td>21%</td>
<td>29%</td>
<td>1%</td>
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<tr>
<td>Other Urban</td>
<td>25%</td>
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<td>1%</td>
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<tr>
<td>Rural</td>
<td>22%</td>
<td>32%</td>
<td>20%</td>
<td>24%</td>
<td>2%</td>
</tr>
</tbody>
</table>
If yes, for which reason would you choose to go abroad? (Respondents who would go abroad: N=631)

- Live: 18%
- Live/Study: 23%
- Work: 5%
- Work/Study: 36%
- Study: 3%
- Live/Work: 3%
- Live/Work/Study: 10%
- Don't know/No answer: 2%

Aug-18
Governance and Transparency
Please tell me your opinion about the work of each of these institutions:

- Favorable
- Unfavorable
- Don't know/No answer

<table>
<thead>
<tr>
<th>Institution</th>
<th>Favorable</th>
<th>Unfavorable</th>
<th>Don't know/No answer</th>
</tr>
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<tr>
<td>Office of the Prime Minister</td>
<td>82%</td>
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<td>1%</td>
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<tr>
<td>Army</td>
<td>74%</td>
<td>25%</td>
<td>1%</td>
</tr>
<tr>
<td>Office of the President</td>
<td>72%</td>
<td>25%</td>
<td>3%</td>
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<tr>
<td>Police</td>
<td>59%</td>
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<td>4%</td>
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<td>Armenian media</td>
<td>59%</td>
<td>39%</td>
<td>2%</td>
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<tr>
<td>Church</td>
<td>57%</td>
<td>42%</td>
<td>1%</td>
</tr>
<tr>
<td>Cabinet of Ministers</td>
<td>49%</td>
<td>45%</td>
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<tr>
<td>Public education</td>
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<td>48%</td>
<td>5%</td>
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<td>Governors</td>
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<td>52%</td>
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<tr>
<td>Courts</td>
<td>34%</td>
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<td>8%</td>
</tr>
<tr>
<td>Central Electoral Commission</td>
<td>30%</td>
<td>61%</td>
<td>9%</td>
</tr>
</tbody>
</table>
How do you assess the performance of the following institutions in terms of openness and transparency?

- **Very open and transparent**
- **Somewhat open and transparent**
- **Somewhat not open and transparent**
- **Fully not open and not transparent**
- **Don't know/No answer**

### Institutions

1. **Office of the Prime Minister**
   - Very open and transparent: 42%
   - Somewhat open and transparent: 38%
   - Somewhat not open and transparent: 15%
   - Fully not open and not transparent: 3%

2. **Office of the President**
   - Very open and transparent: 25%
   - Somewhat open and transparent: 46%
   - Somewhat not open and transparent: 22%
   - Fully not open and not transparent: 4%

3. **Cabinet of Ministers**
   - Very open and transparent: 15%
   - Somewhat open and transparent: 50%
   - Somewhat not open and transparent: 28%
   - Fully not open and not transparent: 5%

4. **Police**
   - Very open and transparent: 11%
   - Somewhat open and transparent: 44%
   - Somewhat not open and transparent: 32%
   - Fully not open and not transparent: 9%

5. **Ministry of Justice**
   - Very open and transparent: 11%
   - Somewhat open and transparent: 39%
   - Somewhat not open and transparent: 38%
   - Fully not open and not transparent: 9%

6. **Education system**
   - Very open and transparent: 9%
   - Somewhat open and transparent: 41%
   - Somewhat not open and transparent: 34%
   - Fully not open and not transparent: 9%

7. **Local authorities**
   - Very open and transparent: 8%
   - Somewhat open and transparent: 40%
   - Somewhat not open and transparent: 40%
   - Fully not open and not transparent: 10%

8. **Courts**
   - Very open and transparent: 6%
   - Somewhat open and transparent: 37%
   - Somewhat not open and transparent: 42%
   - Fully not open and not transparent: 10%

9. **Office of the Prosecutor**
   - Very open and transparent: 6%
   - Somewhat open and transparent: 32%
   - Somewhat not open and transparent: 42%
   - Fully not open and not transparent: 14%

10. **Tax authorities**
    - Very open and transparent: 5%
    - Somewhat open and transparent: 33%
    - Somewhat not open and transparent: 36%
    - Fully not open and not transparent: 16%
    - Don't know/No answer: 10%
How do you feel about the direction of each of the following issues during the past six months?

- Freedom of speech: 73% progressed, 19% neither progressed nor regressed, 6% regressed, 2% don't know/no answer
- Individual human rights: 71% progressed, 25% neither progressed nor regressed, 3% regressed, 1% don't know/no answer
- Democracy: 68% progressed, 25% neither progressed nor regressed, 6% regressed, 1% don't know/no answer
- Media independence: 61% progressed, 35% neither progressed nor regressed, 3% regressed, 1% don't know/no answer
- National security: 48% progressed, 40% neither progressed nor regressed, 9% regressed, 3% don't know/no answer
- Education: 38% progressed, 52% neither progressed nor regressed, 9% regressed, 1% don't know/no answer
- Economy: 31% progressed, 58% neither progressed nor regressed, 10% regressed, 1% don't know/no answer
How would you evaluate your confidence in Armenia’s electoral system?

- Completely confident
- Somewhat confident
- Somewhat not confident
- Not at all confident
- Don't know/No answer

Aug-18:
- 10% Completely confident
- 31% Somewhat confident
- 26% Somewhat not confident
- 31% Not at all confident
- 2% Don't know/No answer
What is your perception of the level of impact of Civil Society Organizations (CSOs) in Armenia?

- CSOs have a very strong impact on government policy: 13%
- CSOs have some impact on government policy: 29%
- CSOs have not much impact on government policy: 28%
- CSOs have no impact at all on government policy: 17%
- Don't know/No answer: 13%

Aug-18
Political Parties
First choice: For which of these political parties would you vote if national parliamentary elections were held next Sunday?

Second choice: Which other party might you vote for if your first choice is not available?

- Yelq Dashinq (Civil Contract, Bright Armenia, Republic): 66% (First choice), 11% (Second choice)
- Tsarukyan Alliance/Prosperous Armenia: 13% (First choice), 35% (Second choice)
- Republican Party of Armenia: 4% (First choice), 2% (Second choice)
- Dashnaktsutyun/Armenian Revolutionary Federation: 2% (First choice), 7% (Second choice)
- Armenian Communist Party: 1% (First choice), 1% (Second choice)
- Heritage: 1% (First choice), 3% (Second choice)
- Armenian Renaissance/Rule of Law: 1% (First choice), 2% (Second choice)
- Armenian National Congress: 2% (First choice), 1% (Second choice)
- Free Democrats: 1% (First choice), 1% (Second choice)
- Other: 2% (First choice), 1% (Second choice)
- None: 10% (First choice), 34% (Second choice)
- Don’t know/No answer: 1% (First choice), 1% (Second choice)
For which of these political parties would you never vote?
(Multiple answers possible; spontaneous response)

- Republican Party of Armenia: 61%
- Armenian Renaissance/Rule of Law: 15%
- Armenian National Congress: 15%
- Dashnaktsutyun/Armenian Revolutionary Federation: 13%
- Heritage: 11%
- Free Democrats: 7%
- Armenian Communist Party: 7%
- Tsarukyan Alliance/Prosperous Armenia: 7%
- Yelq Dashing (Civil Contract, Bright Armenia, Republic): 4%
- Armenian Democratic Party: 3%
- Other: <1%
- None: 16%
- Don't know/No answer: 1%
What is your opinion of the following Armenian politicians and other well-known persons in Armenian society?

- Favorable
- Unfavorable
- Have not heard the name
- Don't know/No answer

<table>
<thead>
<tr>
<th>Name</th>
<th>Favorable</th>
<th>Unfavorable</th>
<th>Have not heard the name</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nikol Pashinyan</td>
<td>91%</td>
<td>17%</td>
<td>8%</td>
<td>&lt;1%</td>
</tr>
<tr>
<td>Davit Tonoyan</td>
<td>69%</td>
<td>17%</td>
<td>11%</td>
<td>2%</td>
</tr>
<tr>
<td>Armen Sarkissian</td>
<td>68%</td>
<td>30%</td>
<td>8%</td>
<td>3%</td>
</tr>
<tr>
<td>Valeriy Osipyan</td>
<td>66%</td>
<td>23%</td>
<td>8%</td>
<td>3%</td>
</tr>
<tr>
<td>Artak Zeynalyan</td>
<td>58%</td>
<td>22%</td>
<td>15%</td>
<td>5%</td>
</tr>
<tr>
<td>Edmon Marukyan</td>
<td>58%</td>
<td>33%</td>
<td>7%</td>
<td>2%</td>
</tr>
<tr>
<td>Gagik Tsarukyan</td>
<td>56%</td>
<td>35%</td>
<td>6%</td>
<td>3%</td>
</tr>
<tr>
<td>Zohrab Mnatsakanyan</td>
<td>53%</td>
<td>24%</td>
<td>19%</td>
<td>4%</td>
</tr>
<tr>
<td>Mkhitar Hayrapetyan</td>
<td>53%</td>
<td>27%</td>
<td>15%</td>
<td>5%</td>
</tr>
<tr>
<td>Arayik Harutyunyan</td>
<td>53%</td>
<td>28%</td>
<td>15%</td>
<td>4%</td>
</tr>
<tr>
<td>Aram Sargsyan</td>
<td>51%</td>
<td>40%</td>
<td>6%</td>
<td>3%</td>
</tr>
<tr>
<td>Atom Janjughazyan</td>
<td>48%</td>
<td>28%</td>
<td>19%</td>
<td>5%</td>
</tr>
<tr>
<td>Artsvik Minasyan</td>
<td>48%</td>
<td>32%</td>
<td>16%</td>
<td>4%</td>
</tr>
<tr>
<td>Raffi Hovannisian</td>
<td>46%</td>
<td>50%</td>
<td>2%</td>
<td>2%</td>
</tr>
<tr>
<td>Armen Rostomyan</td>
<td>36%</td>
<td>46%</td>
<td>12%</td>
<td>6%</td>
</tr>
<tr>
<td>Karen Karapetyan</td>
<td>26%</td>
<td>73%</td>
<td>1%</td>
<td>1%</td>
</tr>
<tr>
<td>Serzh Sargsyan</td>
<td>12%</td>
<td>86%</td>
<td>1%</td>
<td>1%</td>
</tr>
</tbody>
</table>
How would you evaluate the current state of the relationship between Armenia and:

<table>
<thead>
<tr>
<th>Country</th>
<th>Good</th>
<th>Bad</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>China</td>
<td>88%</td>
<td></td>
<td>6%</td>
</tr>
<tr>
<td>France</td>
<td>88%</td>
<td></td>
<td>6%</td>
</tr>
<tr>
<td>Georgia</td>
<td>88%</td>
<td>8%</td>
<td>4%</td>
</tr>
<tr>
<td>Iran</td>
<td>87%</td>
<td>8%</td>
<td>5%</td>
</tr>
<tr>
<td>Russia</td>
<td>87%</td>
<td>11%</td>
<td>2%</td>
</tr>
<tr>
<td>United States</td>
<td>84%</td>
<td>12%</td>
<td>4%</td>
</tr>
<tr>
<td>European Union</td>
<td>81%</td>
<td>12%</td>
<td>7%</td>
</tr>
<tr>
<td>Lebanon</td>
<td>73%</td>
<td>10%</td>
<td>17%</td>
</tr>
<tr>
<td>Ukraine</td>
<td>72%</td>
<td>20%</td>
<td>8%</td>
</tr>
<tr>
<td>Israel</td>
<td>68%</td>
<td>16%</td>
<td>16%</td>
</tr>
<tr>
<td>Turkey</td>
<td>11%</td>
<td>85%</td>
<td>4%</td>
</tr>
<tr>
<td>Azerbaijan</td>
<td>5%</td>
<td>93%</td>
<td>2%</td>
</tr>
</tbody>
</table>
Which of these countries do you consider to be the most important political partners or threats for Armenia? (Multiple answers possible)
Which of these countries do you consider to be the most important economic partners or threats for Armenia? (Multiple answers possible)
Do you believe that Armenia joining the Eurasian Economic Union with Russia, Kazakhstan, Belarus, and Kyrgyzstan has been positive or negative for Armenia?
Do you think that Russia is a trustworthy ally of Armenia?

- Very trustworthy: 37%
- Somewhat trustworthy: 42%
- Somewhat untrustworthy: 14%
- Very untrustworthy: 5%
- Don't know/No answer: 2%

Survey conducted in Aug-18.
How important is it for Armenia’s future to solve outstanding problems related to Artsakh* in the near future?

- Very important: 78%
- Somewhat important: 18%
- Somewhat unimportant: 3%
- Don’t know/No answer: 1%

* Artsakh is the preferred Armenian-language nomenclature for the disputed region of Nagorno-Karabakh.

** The option for “very unimportant” was selected by zero (0) percent of respondents, and therefore does not appear on this chart.
Do you think that a peaceful settlement on Artsakh can be reached with Azerbaijan without either side resorting to military force?

- Definitely yes: 30%
- Probably yes: 33%
- Probably no: 22%
- Definitely no: 10%
- Don't know/No answer: 5%
Do you believe that Armenia joining the Eurasian Economic Union with Russia, Kazakhstan, Belarus, and Kyrgyzstan has been positive or negative for Armenia?

- **GENDER**
  - Male: 32% Very positive, 48% Somewhat positive, 11% Somewhat negative, 4% Very negative, 5% Don't know/No answer
  - Female: 30% Very positive, 46% Somewhat positive, 11% Somewhat negative, 4% Very negative, 9% Don't know/No answer

- **AGE**
  - 18-29 y.o.: 35% Very positive, 45% Somewhat positive, 9% Somewhat negative, 4% Very negative, 6% Don't know/No answer
  - 30-49 y.o.: 27% Very positive, 52% Somewhat positive, 12% Somewhat negative, 3% Very negative, 6% Don't know/No answer
  - 50 years and older: 31% Very positive, 44% Somewhat positive, 12% Somewhat negative, 4% Very negative, 9% Don't know/No answer

- **SETTLEMENT**
  - Yerevan: 22% Very positive, 45% Somewhat positive, 14% Somewhat negative, 5% Very negative, 14% Don't know/No answer
  - Other Urban: 35% Very positive, 50% Somewhat positive, 11% Somewhat negative, 2% Very negative, 2% Don't know/No answer
  - Rural: 36% Very positive, 47% Somewhat positive, 9% Somewhat negative, 4% Very negative, 4% Don't know/No answer
When do you think the status of Artsakh will be settled?

- Less than 1 year from today: 6%
- 1-3 years from today: 16%
- 3-5 years from today: 22%
- 5-10 years from today: 20%
- More than 10 years from today: 17%
- Never: 9%
- Don't know/No answer: 10%

Aug-18
Regarding the final status of Artsakh, should it be:

- An ordinary region of Armenia
- An autonomous region of Armenia
- An independent country
- A part of Azerbaijan
- Don't know/No answer

Aug-18:
- 34% An ordinary region of Armenia
- 32% An autonomous region of Armenia
- 30% An independent country
- 1% A part of Azerbaijan
- 2% Don't know/No answer
Regarding Turkey, should the current government seek to reopen the border with Turkey, even if Turkey does not recognize the genocide?

- Definitely should seek to reopen border: 16%
- Likely should seek to reopen border: 25%
- Likely should not seek to reopen border: 27%
- Definitely should not seek to reopen border: 26%
- Don’t know/No answer: 6%

Aug-18
Sources of Information
Which sources do you use for information about the current international situation? (Multiple answers possible; spontaneous response)

- Armenian TV: 78%
- Social media*: 45%
- Armenian internet news sites: 37%
- Russian TV stations: 27%
- Armenian radio stations: 16%
- Russian internet sites: 10%
- Armenian print media: 10%
- Euronews TV: 6%
- YouTube: 1%
- None: 1%
- Other: <1%
- Don't know/No answer: 1%

Social Media Used* (Respondents using social media: N=541)
- Facebook: 91%
- OK (Odnoklassniki): 18%
- Twitter: 3%
- VK (Vkontakte): 3%
- Instagram: 2%
- LinkedIn: 2%
Which of these information channels do you trust most for information about the current international situation? (Multiple answers possible; spontaneous response)

- Armenian TV: 55%
- Social media*: 23%
- Armenian internet news sites: 16%
- Russian TV stations: 9%
- Armenian radio stations: 7%
- Russian internet sites: 4%
- Euronews TV: 3%
- Armenian print media: 3%
- YouTube: <1%
- None: 4%
- Don't know/No answer: 1%
Which Armenian television stations do you watch regularly? (Multiple answers possible; spontaneous response)

Shant 66%
H1 65%
Armenia TV 58%
Kentron 38%
Yerkir Media 23%
H2 23%
Armnews 21%
ATV 21%
21 TV 13%
Shoghakat 11%
H3 10%
Regional TV stations 7%
Ararat 6%
AR TV 4%
None 15%
Don't know/No answer <1%
Which Armenian television station’s news and political information do you trust the most?  
(Multiple answers possible; spontaneous response)

- **H1**: 30% first mentioned, 49% all mentioned
- **Shant**: 28% first mentioned, 61% all mentioned
- **Armenia TV**: 14% first mentioned, 45% all mentioned
- **Kentron**: 5% first mentioned, 21% all mentioned
- **Armnews**: 3% first mentioned, 11% all mentioned
- **H2**: 1% first mentioned, 9% all mentioned
- **Yerkir Media**: 1% first mentioned, 9% all mentioned
- **ATV**: <1% first mentioned, 4% all mentioned
- **Ararat**: <1% first mentioned, 2% all mentioned
- **Shoghakat**: <1% first mentioned, 2% all mentioned
- **H3**: <1% first mentioned, <1% all mentioned
- **21 TV**: <1% first mentioned, 2% all mentioned
- **Regional TV stations**: <1% first mentioned, 1% all mentioned
- **AR TV**: <1% first mentioned, <1% all mentioned
- **None**: 16% first mentioned, 16% all mentioned
- **Don’t know/No answer**: <1% first mentioned, <1% all mentioned
Which television news program do you watch most frequently?
(Three answers possible; spontaneous response)

<table>
<thead>
<tr>
<th>Program</th>
<th>First mentioned</th>
<th>All mentioned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Horizone (Shant)</td>
<td>32%</td>
<td>62%</td>
</tr>
<tr>
<td>Orakarg (H1)</td>
<td>23%</td>
<td>47%</td>
</tr>
<tr>
<td>Jame (Armenia)</td>
<td>15%</td>
<td>46%</td>
</tr>
<tr>
<td>Epikentron (Kentron)</td>
<td>6%</td>
<td>22%</td>
</tr>
<tr>
<td>Lurer (Armnews)</td>
<td>2%</td>
<td>9%</td>
</tr>
<tr>
<td>Lraber (H2)</td>
<td>1%</td>
<td>10%</td>
</tr>
<tr>
<td>Yerkirn Aisor (Yerkir Media)</td>
<td>1%</td>
<td>9%</td>
</tr>
<tr>
<td>Aisor (ATV)</td>
<td>1%</td>
<td>6%</td>
</tr>
<tr>
<td>Armnews-24 (Lurer)</td>
<td>1%</td>
<td>2%</td>
</tr>
<tr>
<td>Ore (H3)</td>
<td>&lt;1%</td>
<td>1%</td>
</tr>
<tr>
<td>Azdarar (AR TV)</td>
<td>&lt;1%</td>
<td>3%</td>
</tr>
<tr>
<td>Hai Lur (Ararat)</td>
<td>&lt;1%</td>
<td>1%</td>
</tr>
<tr>
<td>Other</td>
<td>&lt;1%</td>
<td>&lt;1%</td>
</tr>
<tr>
<td>None</td>
<td>17%</td>
<td>17%</td>
</tr>
<tr>
<td>Don’t know/No answer</td>
<td>&lt;1%</td>
<td>&lt;1%</td>
</tr>
</tbody>
</table>
Which television news program do you trust the most?
(Three answers possible; spontaneous response)

- Horizone (Shant) 31% 60%
- Orakarg (H1) 23% 43%
- Jame (Armenia) 13% 42%
- Epikentron (Kentron) 5% 20%
- Lurer (Armnews) 2% 7%
- Lraber (H2) 2% 9%
- Yerkirn Aisor (Yerkir Media) 1% 8%
- Armnews-24 (Lurer) 1% 2%
- Ore (H3) <1% 2%
- Aisor (ATV) <1% 5%
- Azdarar (AR TV) <1% 2%
- Hai Lur (Ararat) <1% 1%
- None 21% 21%
- Don't know/No answer 1% 1%

First mentioned
All mentioned
Which television talk shows do you watch most frequently? (Three answers possible; spontaneous response)

- Mi Vnasir (Shant): 26% (45% first mentioned)
- Eqe khaskananq (H1): 12% (22% first mentioned)
- Lav Ereko (H1): 11% (29% first mentioned)
- Kisabats Lusamutner (ATV): 8% (20% first mentioned)
- Hajkakan Urbat (Kentron): 6% (15% first mentioned)
- Ete Bolore (H1): 3% (15% first mentioned)
- Yerevan e Khosum (Armnews): 2% (6% first mentioned)
- Barzradzain (Yerkir Media): 1% (6% first mentioned)
- Batsardzak Arjeq (Armnews): <1% (4% first mentioned)
- Chap u Sahman (Yerkir Media): <1% (2% first mentioned)
- Other: <1% (2% first mentioned)
- None: 28% (28% first mentioned)
- Don't know/No answer: 3% (3% first mentioned)
Is Armenian mass media free to express a variety of political views?

Aug-18

- Totally free: 31%
- Somewhat free: 49%
- Not very free: 12%
- Not free at all: 3%
- Don’t know/No answer: 5%
Why do you think that Armenian mass media is not free to express various political views?
(Respondents who think the media is not free: N=178)

- Government puts pressure on media: 39%
- Media is corrupt: 30%
- Media does not report bad news: 20%
- Other: 3%
- Don’t know/No answer: 8%
How many times per week do you access the internet?

- Every day: 48%
- 5-6 times per week: 10%
- 3-4 times per week: 7%
- 1-2 times per week: 5%
- Less often: 4%
- Never: 24%
- Don’t know/No answer: 2%
Where do you access the internet?
(Multiple responses possible; internet users: N=907)

- Home: 72%
- Mobile phone: 69%
- Work: 31%
- Friends house: 17%
- Other: 1%
- Don’t know/No answer: 4%
What internet sites do you visit most often to get news? (Internet users; three answers possible; spontaneous response: N=907)

- News.am: 31%
- Azautyun.am: 30%
- 1in.am: 22%
- Lurer.am: 12%
- Mamul.am: 10%
- Tert.am: 8%
- Blocnews.am: 6%
- Armnews: 4%
- Hraparak.am: 4%
- Shamshyan.am: 4%
- CivilNet.am: 4%
- Lragir.am: 3%
- Sputnik.am: 3%
- Info24.am: 2%
- Kamoblog: 2%
- Armedia: 2%
- Zhoghovurd.am: 1%
- Operative.am: 1%
- Armtimes.com: 1%
- Shant.am: 1%
- Other: 10%
- Don't know/No answer: 18%
Which social media sites do you use most often?
(Internet users; three answers possible; spontaneous response: N=907)

Facebook: 81%
Odnoklassniki: 25%
Vkontakte: 8%
LinkedIn: 5%
Twitter: 5%
Instagram: 2%
Other: 1%
None: 8%
Don't know/No answer: 5%
Demographics

**Gender**
- Male: 46%
- Female: 54%

**Age**
- 18-29: 23%
- 30-49: 37%
- 50+: 40%

**Ethnic Group**
- Armenian: 99%
- Other: 1%

**Education**
- Primary/unfinished secondary: 10%
- Secondary: 41%
- Vocational: 22%
- Higher/Incomplete higher: 27%

**Occupation**
- Blue collar: 17%
- Farmer: 5%
- White collar: 24%
- Executive: 4%
- Retired: 14%
- Student: 7%
- Housewife: 15%
- Unemployed: 14%
Demographics

RELIGION
- Armenian Apostolic: 94%
- Catholic: 2%
- Other: 3%
- None: 1%

SETTLEMENT TYPE
- Yerevan: 37%
- Other town: 27%
- Rural area: 36%

REGIONS
- Yerevan: 37%
- Aragatson: 4%
- Ararat: 9%
- Armavir: 9%
- Gegharkunik: 8%
- Kotayk: 8%
- Lori: 7%
- Shirak: 8%
- Syunik: 5%
- Tavush: 4%
- Vayots Dzor: 2%