Post-Election National Survey of Mongolian Public Opinion

August 16 – 26, 2016

CENTER FOR INSIGHTS IN SURVEY RESEARCH

A PROJECT FROM THE INTERNATIONAL REPUBLICAN INSTITUTE
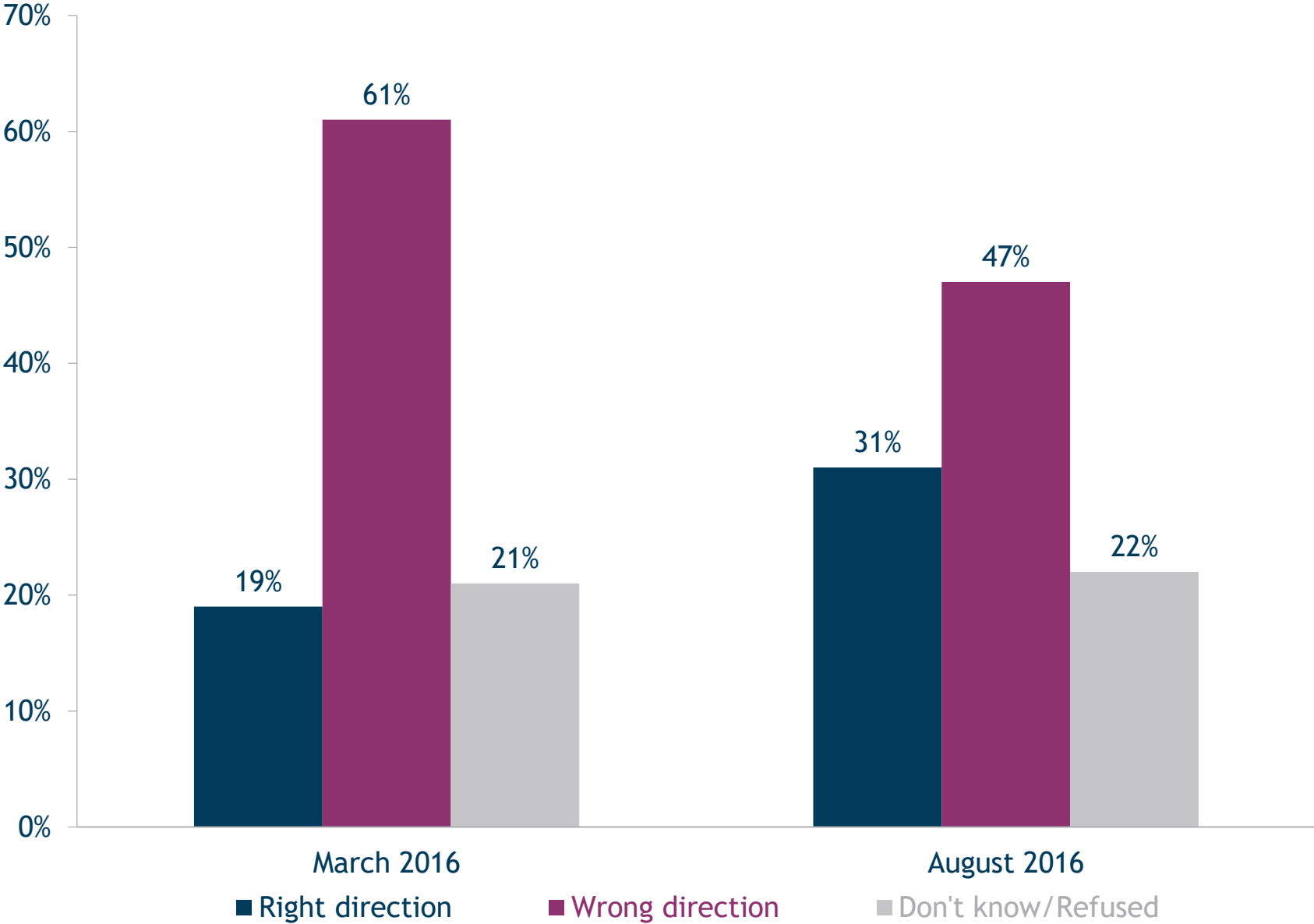
The Government of Canada

Detailed Methodology

- The survey was conducted by Social Policy Development Research Institute (SPDRI) under the supervision of Chesapeake Beach Consulting and the International Republican Institute between August 16 – August 26, 2016. The March data is from a survey completed March 1 – March 15, 2016.

- Data was collected using in-person, in-home interviews. The sample was stratified by 13 of Mongolia's 21 *aimags* (provinces) and Ulaanbaatar and then by *soum* (town) or district. Interviews were conducted in both urban and rural locations.

- The sample consisted of 5,000 respondents (response rate: 96.15 percent) aged 18 and older, and was representative of voting-age adults nationally.

- Within each of the selected 13 *aimags* outside of Ulaanbaatar, 2,800 interviews were conducted in three randomly selected *soums*. All nine districts in Ulaanbaatar were surveyed, where 2,200 interviews were conducted. The total number of interviews to conduct within an *aimag* was determined by utilizing voter registration information from the 2013 presidential election.

- After identifying a centrally located starting point, a skip pattern was used to select appropriate households. Within each household, the Kish Grid was then used to select respondents 18 years and older.

- Interview teams were comprised of both males and females.

- The margin of error does not exceed plus or minus 1.4 percent at the mid-range with a confidence level of 95 percent.

- The information in this report has been compiled in accordance with international standards for market and social research methodologies. Figures in charts and tables may not sum to 100 percent due to rounding.

General Attitudes

Overall, do you think Mongolia is headed in the right direction or the wrong direction?

	March 2016	August 2016
Right direction	19%	31%
Wrong direction	61%	47%
Don't know/Refused	21%	22%

■ Right direction   ■ Wrong direction   ■ Don't know/Refused

Why do you say right direction?
(open-ended, n=1,551)

Category	Percentage
General positive feeling	51%
The right political party has won the elections	27%
Construction and infrastructure sectors are growing	12%
Expanded opportunity for individuals	3%
Open and multilateral foreign policy	3%
People's livelihood has improved	3%
Freedom to travel and migrate ensured	2%
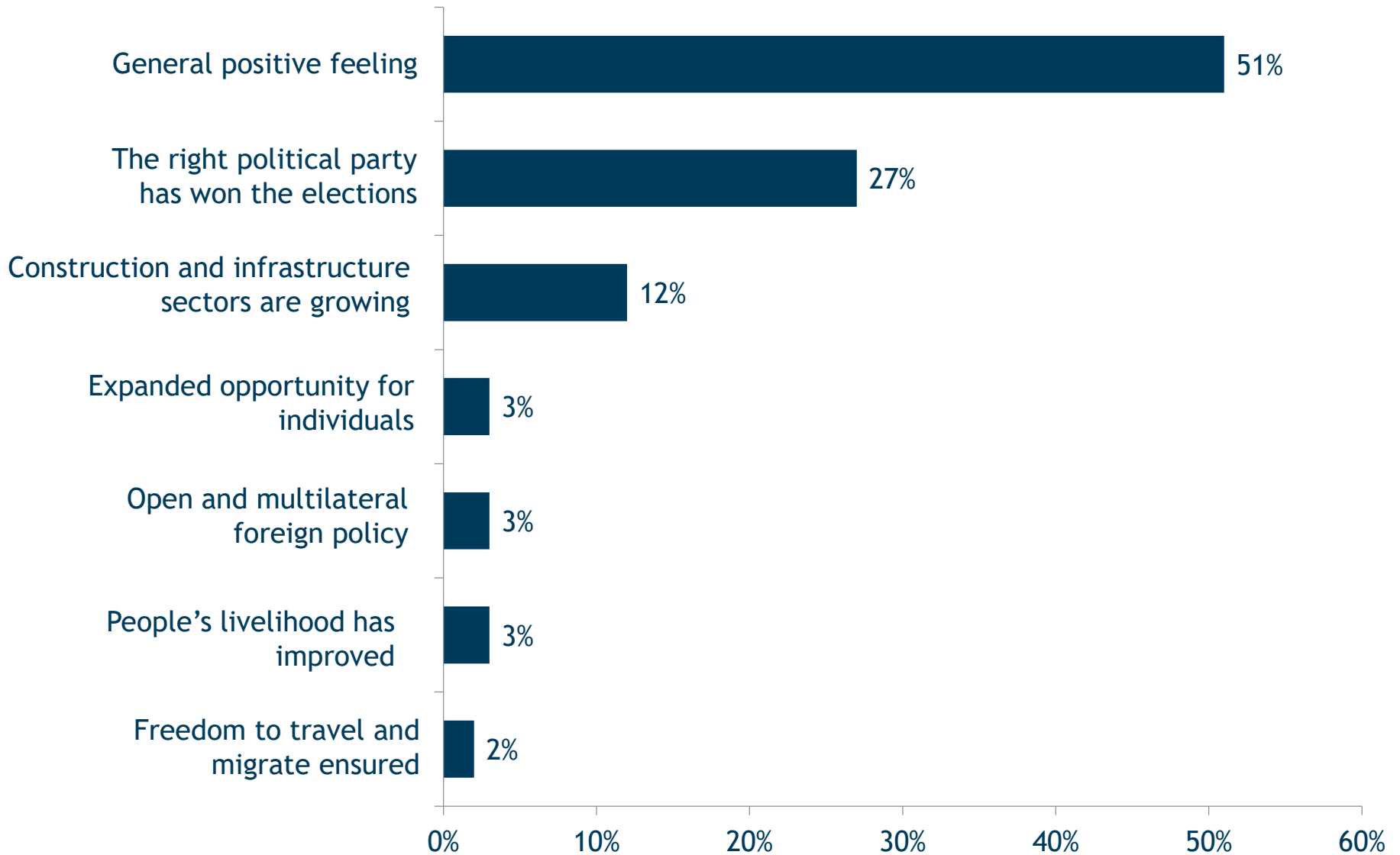
Why do you say wrong direction?
(open-ended, n=2,340)

Category	Percentage
General instability of the economy	45%
General negative feeling	12%
Improper government policies	11%
Corruption and bureaucracy are increasing	9%
Unstable political environment	6%
The wrong political party has been elected	5%
Bad policy in mineral extraction and inappropriate use of income from mining and natural resources	3%
Uncertain future for Mongolians	2%
Policies are not influenced by public opinion	2%
Other	4%
Don't know/Refused	<1%

Do you expect the national government of Mongolia to be more stable, less stable or remain as it is now for the next four years?
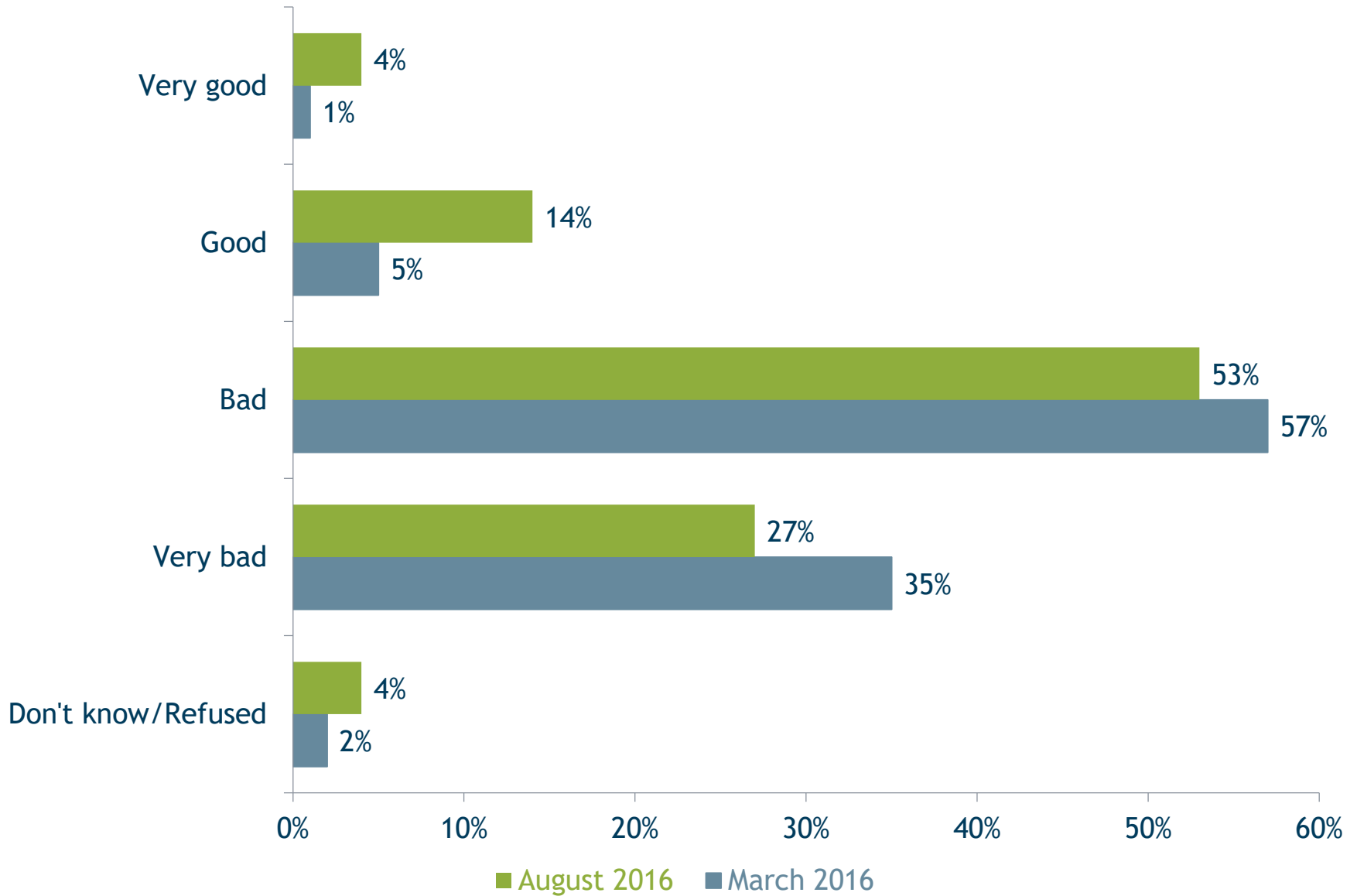

Category	Percentage
More stable	41%
Same	26%
Less stable	21%
Don't know/Refused	13%
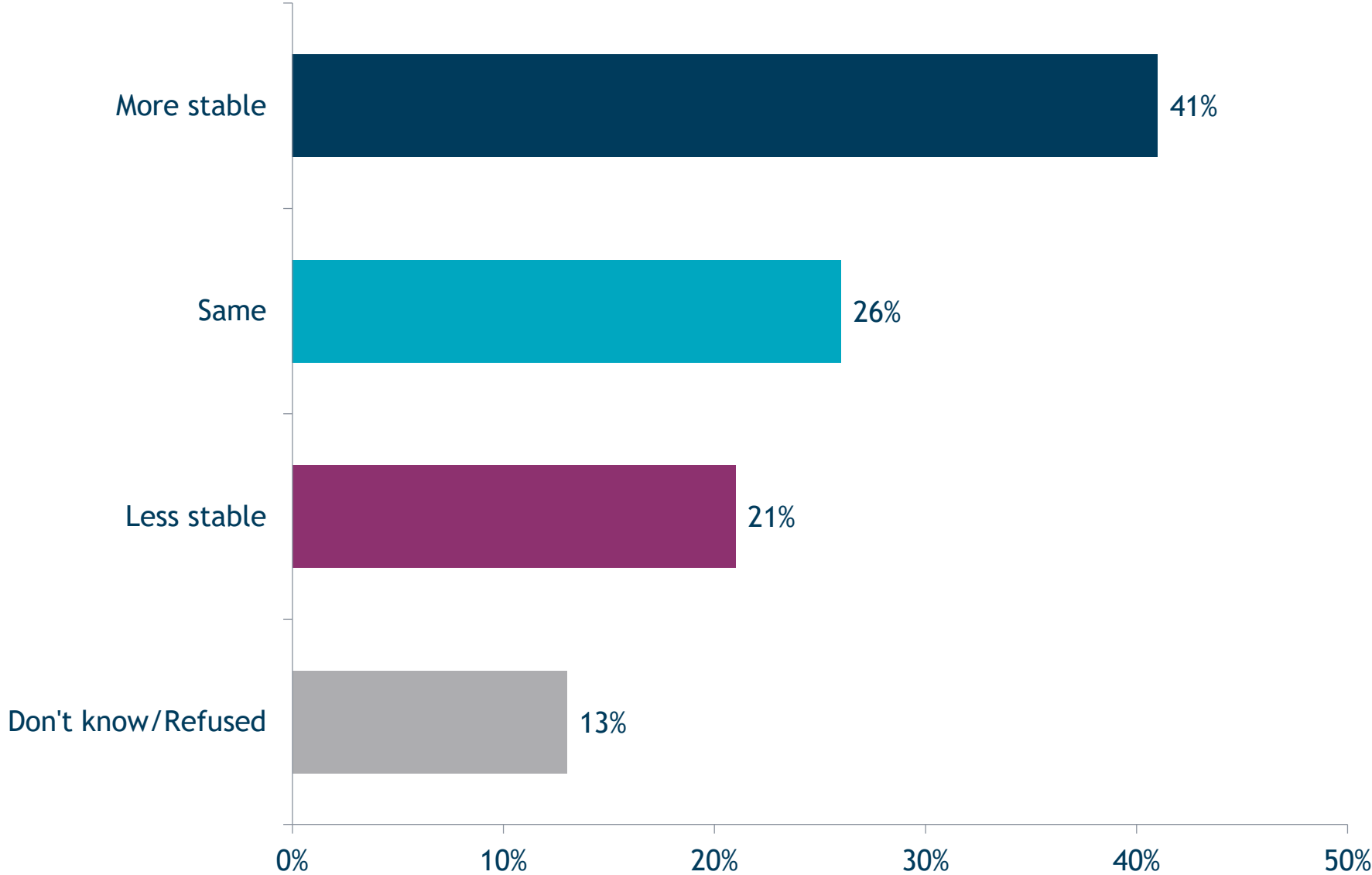
What are the three most important problems facing Mongolia?
First answer mentioned
(open-ended)

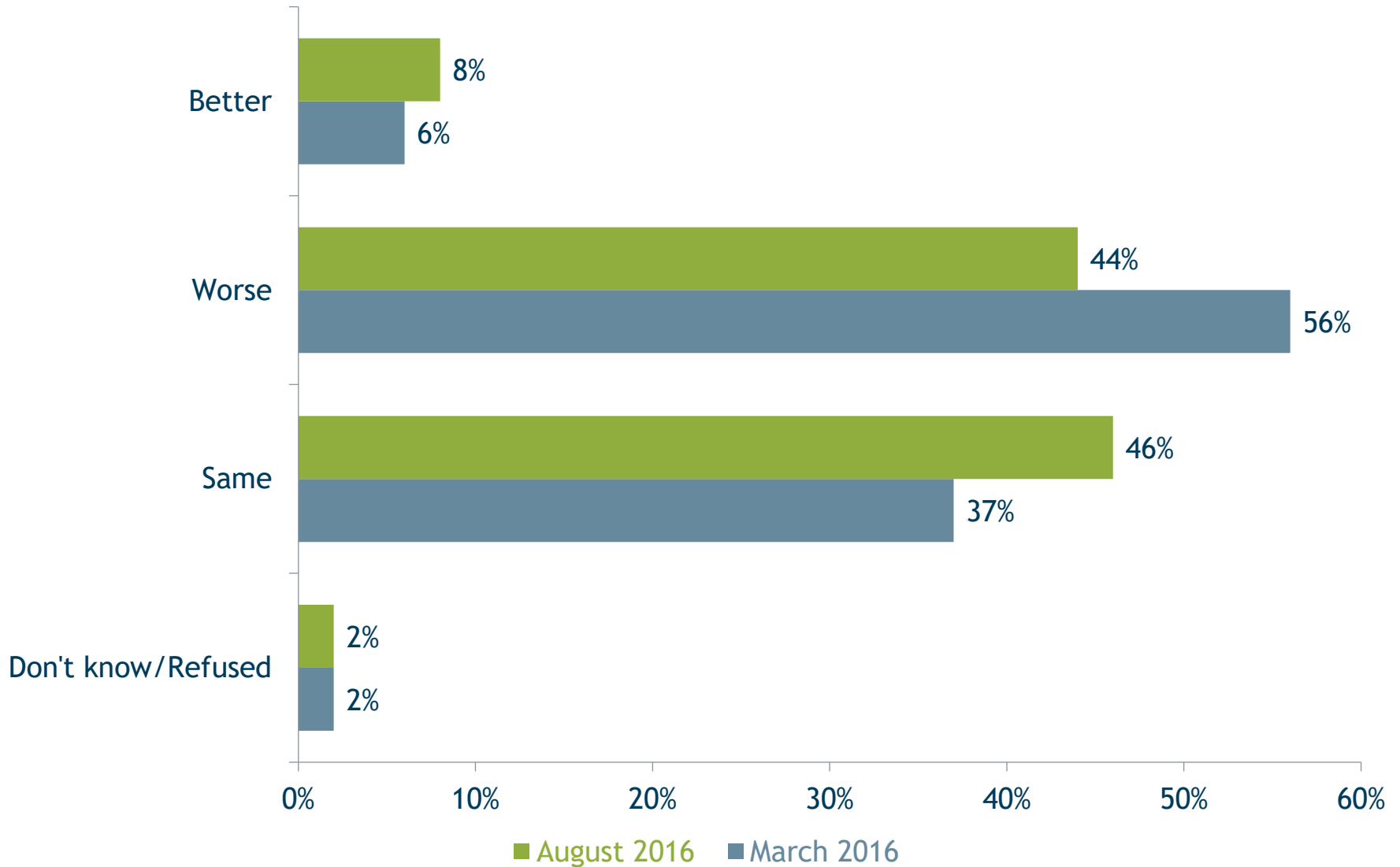| Problem	August 2016	March 2016
Unemployment	43%	48%
Poverty	16%	16%
Corruption	9%	8%
Price inflation	6%	6%
Economy	5%	5%
Political conflict/Tension	3%	4%
Alcoholism	3%	3%
Other	13%	11%

■ August 2016 ■ March 2016
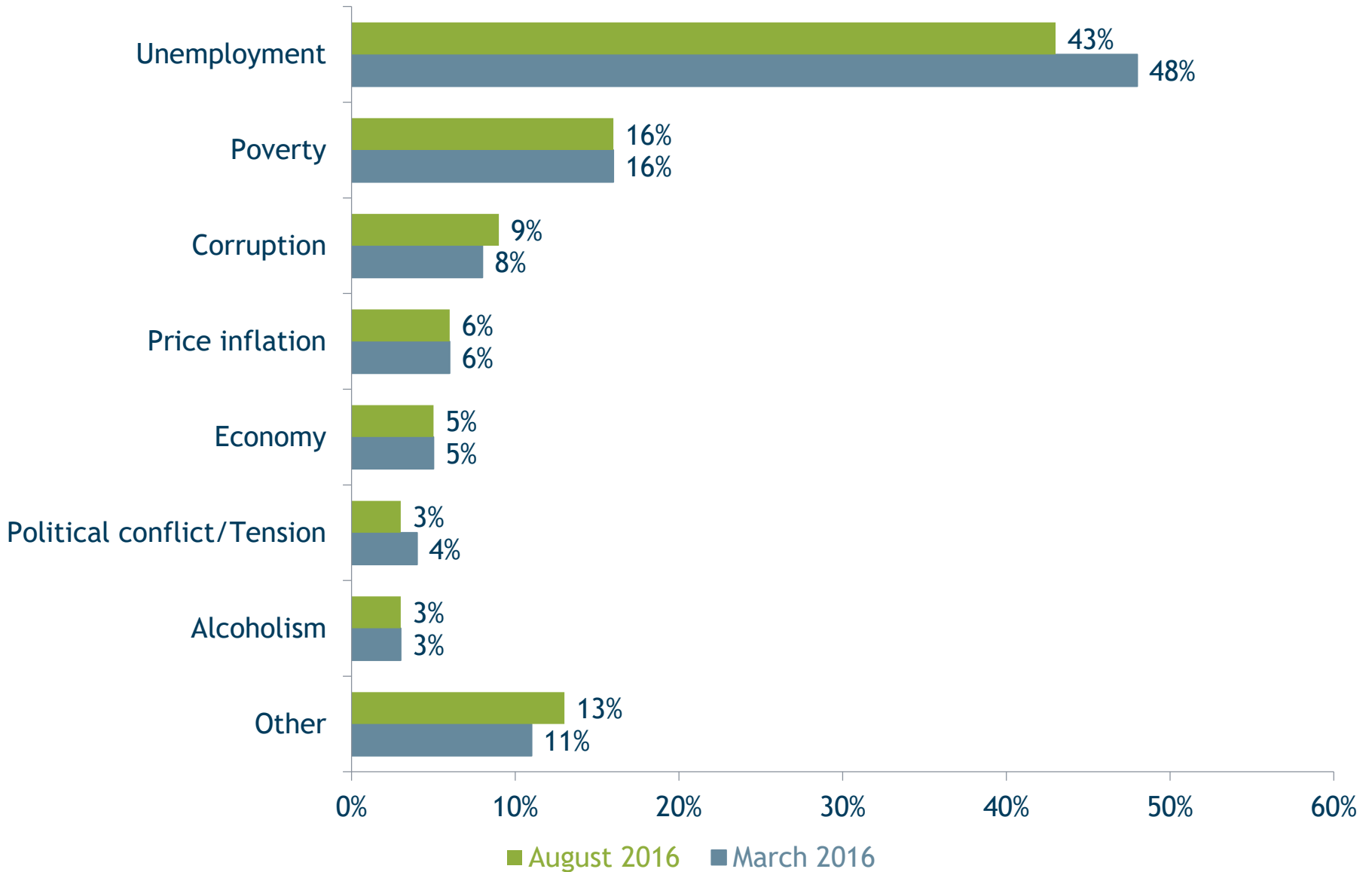
What are the top three issues that Parliament needs to focus on in the coming year?
(open-ended)

Response	First	Second	Third
Decrease poverty and unemployment, increase job opportunities	25%	16%	7%
Sustainable development of economy, balance budget loss, decrease unnecessary spending, alleviate debt	12%	9%	5%
Combat bribery	11%	8%	4%
Ensure quality of education	4%	5%	3%
Increase salaries, pensions and social welfare	3%	3%	2%
Improve health care service	3%	4%	3%
Stabilize inflation	2%	4%	3%
Develop the country through good programs and supporting the private sector	2%	2%	2%
Support youth and young families	1%	1%	1%
Eliminate air pollution and environmental pollution	1%	2%	2%
Other	10%	11%	12%
Don't know/Refused	24%	36%	54%

Overall, how would you rate the current economic conditions in Mongolia?

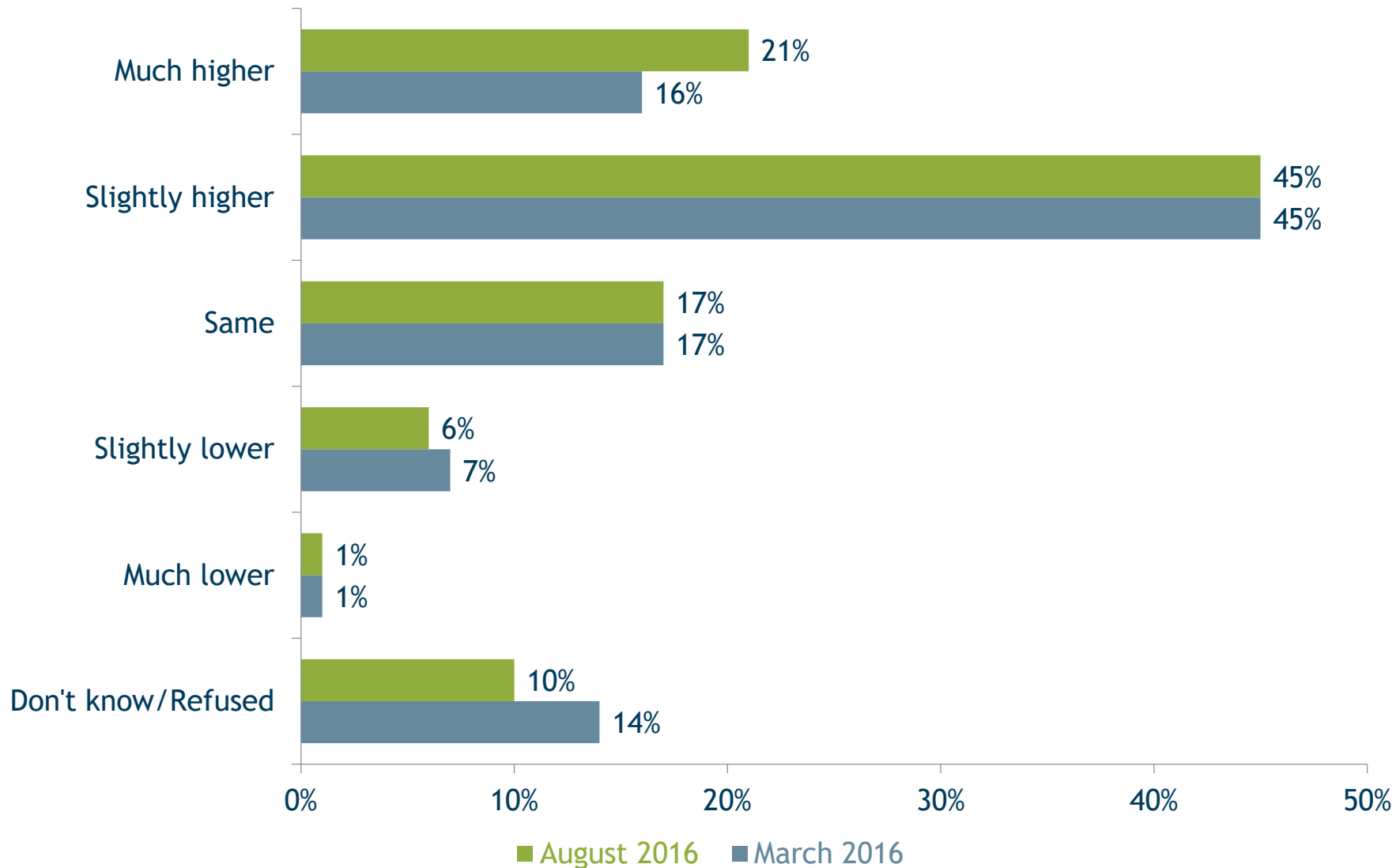|	August 2016	March 2016
Very good	4%	1%
Good	14%	5%
Bad	53%	57%
Very bad	27%	35%
Don't know/Refused	4%	2%

■ August 2016 ■ March 2016

Thinking about the personal economic situation of you and your family, over the past year has it gotten better, worse or is it about the same?

Better
- August 2016: 8%
- March 2016: 6%

Worse
- August 2016: 44%
- March 2016: 56%

Same
- August 2016: 46%
- March 2016: 37%

Don't know/Refused
- August 2016: 2%
- March 2016: 2%

■ August 2016 ■ March 2016
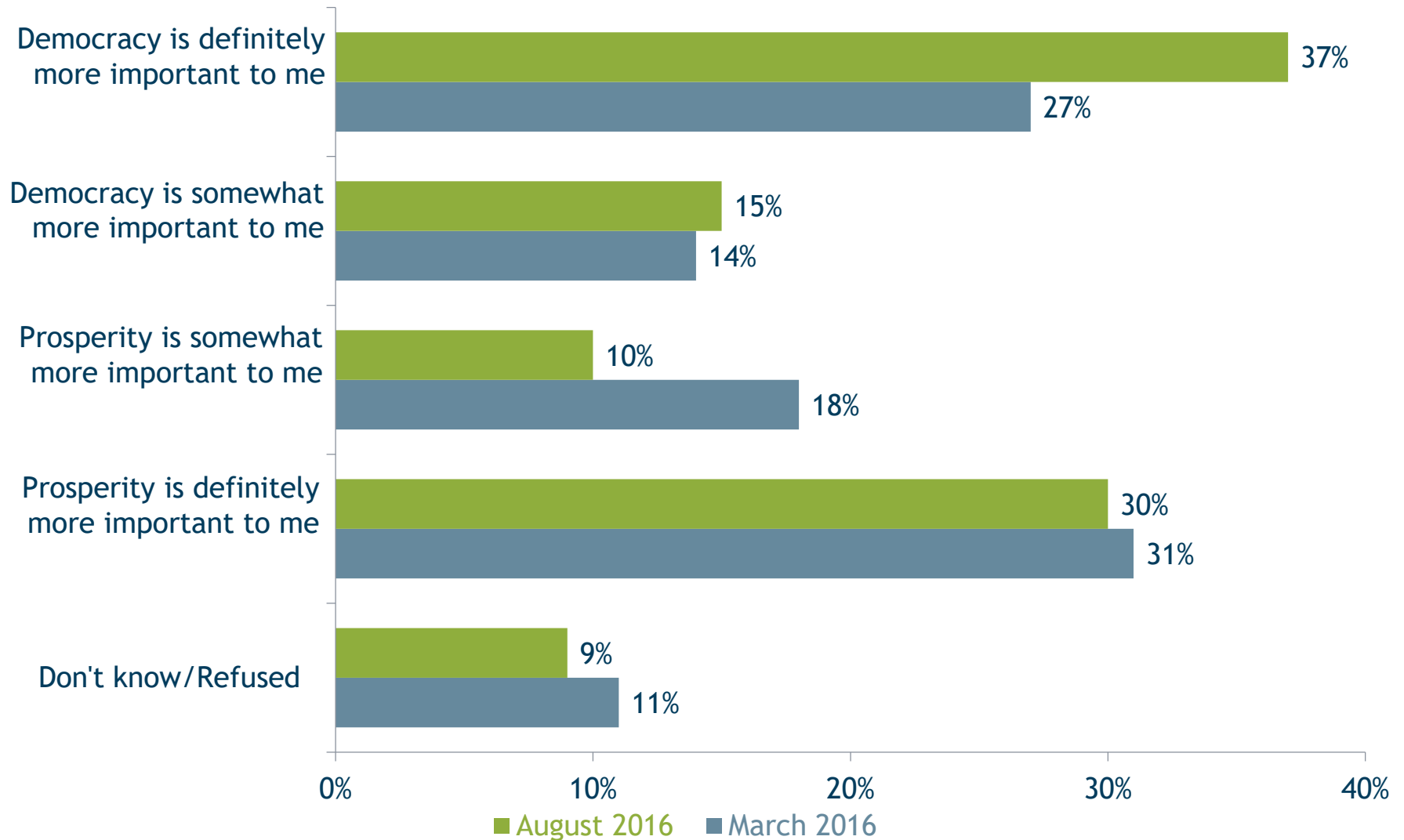
Thinking some more about your personal economic situation, in the coming year do you think that it is going to get better, worse or stay about the same?

Better
- 40% August 2016
- 36% March 2016

Worse
- 13% August 2016
- 14% March 2016

Same
- 29% August 2016
- 27% March 2016

Don't know/Refused
- 18% August 2016
- 22% March 2016

■ August 2016 ■ March 2016
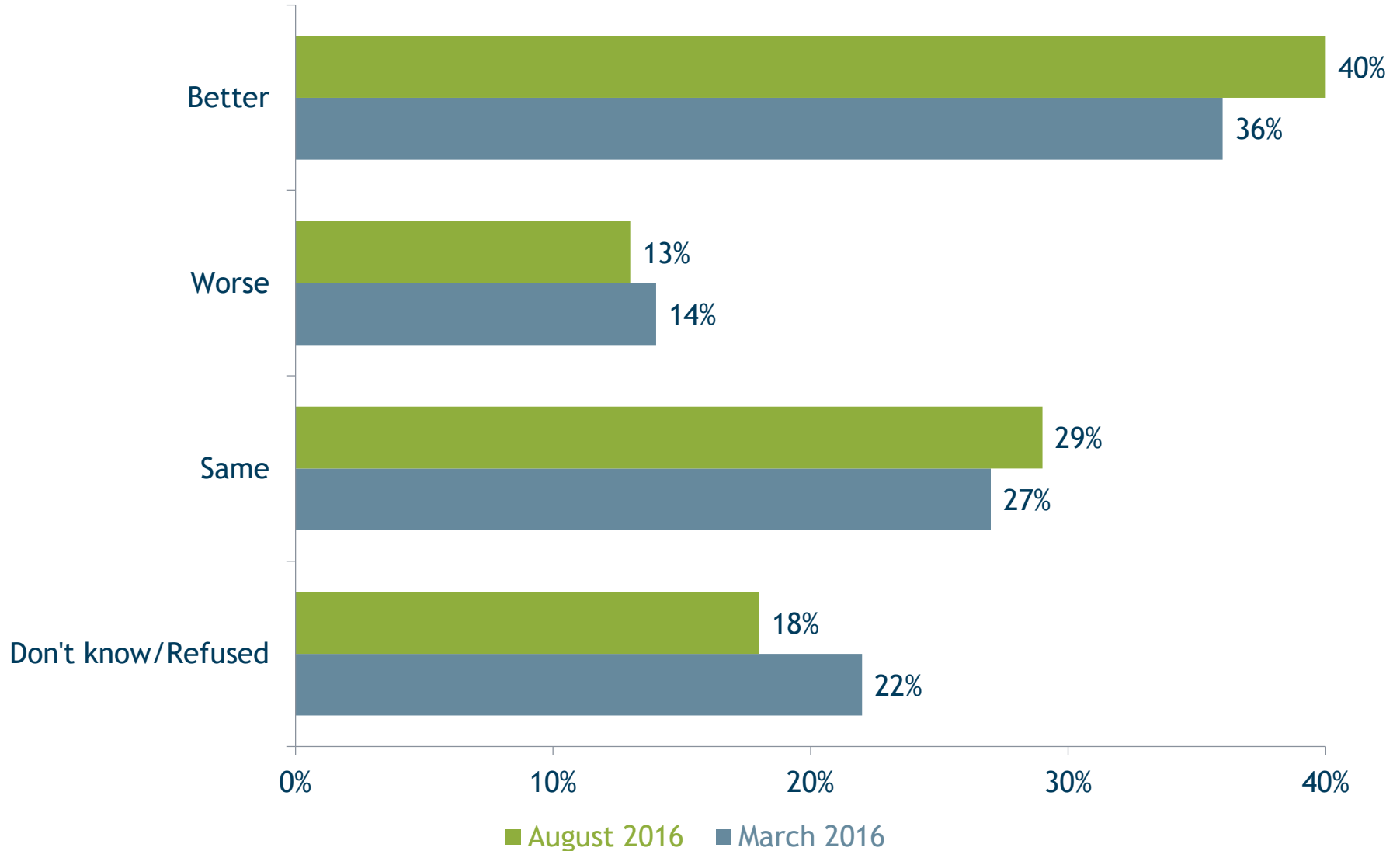
# Do you expect the price of basic commodities such as milk, bread and meat to be higher or lower one year from now?

	August 2016	March 2016
Much higher	21%	16%
Slightly higher	45%	45%
Same	17%	17%
Slightly lower	6%	7%
Much lower	1%	1%
Don't know/Refused	10%	14%

■ August 2016 ■ March 2016

In Mongolia, if you could have only one or the other, which is more important to you: a democratic system of government or a prosperous economy?

	August 2016	March 2016
Democracy is definitely more important to me	37%	27%
Democracy is somewhat more important to me	15%	14%
Prosperity is somewhat more important to me	10%	18%
Prosperity is definitely more important to me	30%	31%
Don't know/Refused	9%	11%

■ August 2016 ■ March 2016

Do you expect the condition of democracy in Mongolia to improve over the next four years, stay the same or get worse?

Improve — 36%

Stay the same — 42%

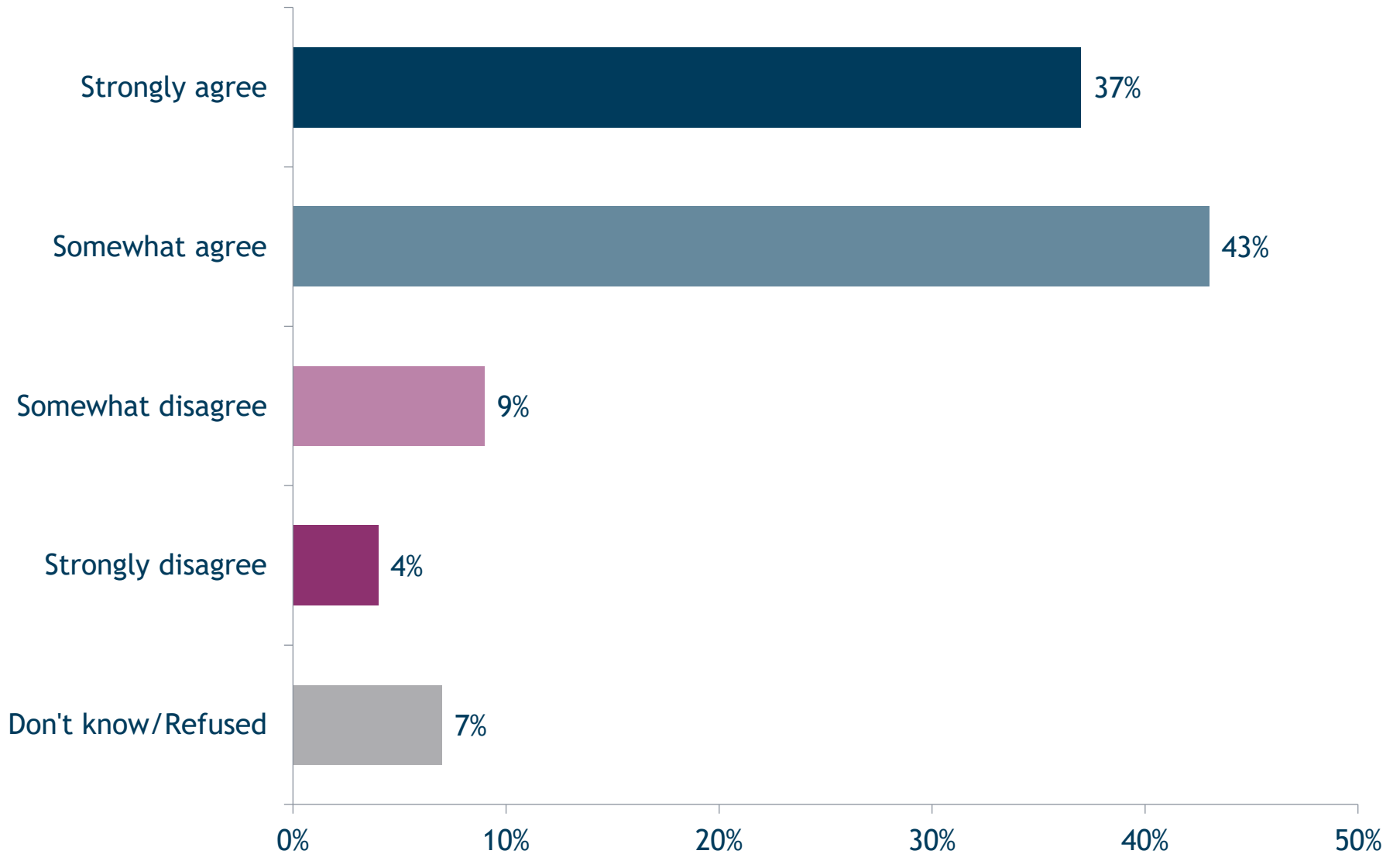Get worse — 10%

Don't know/Refused — 12%
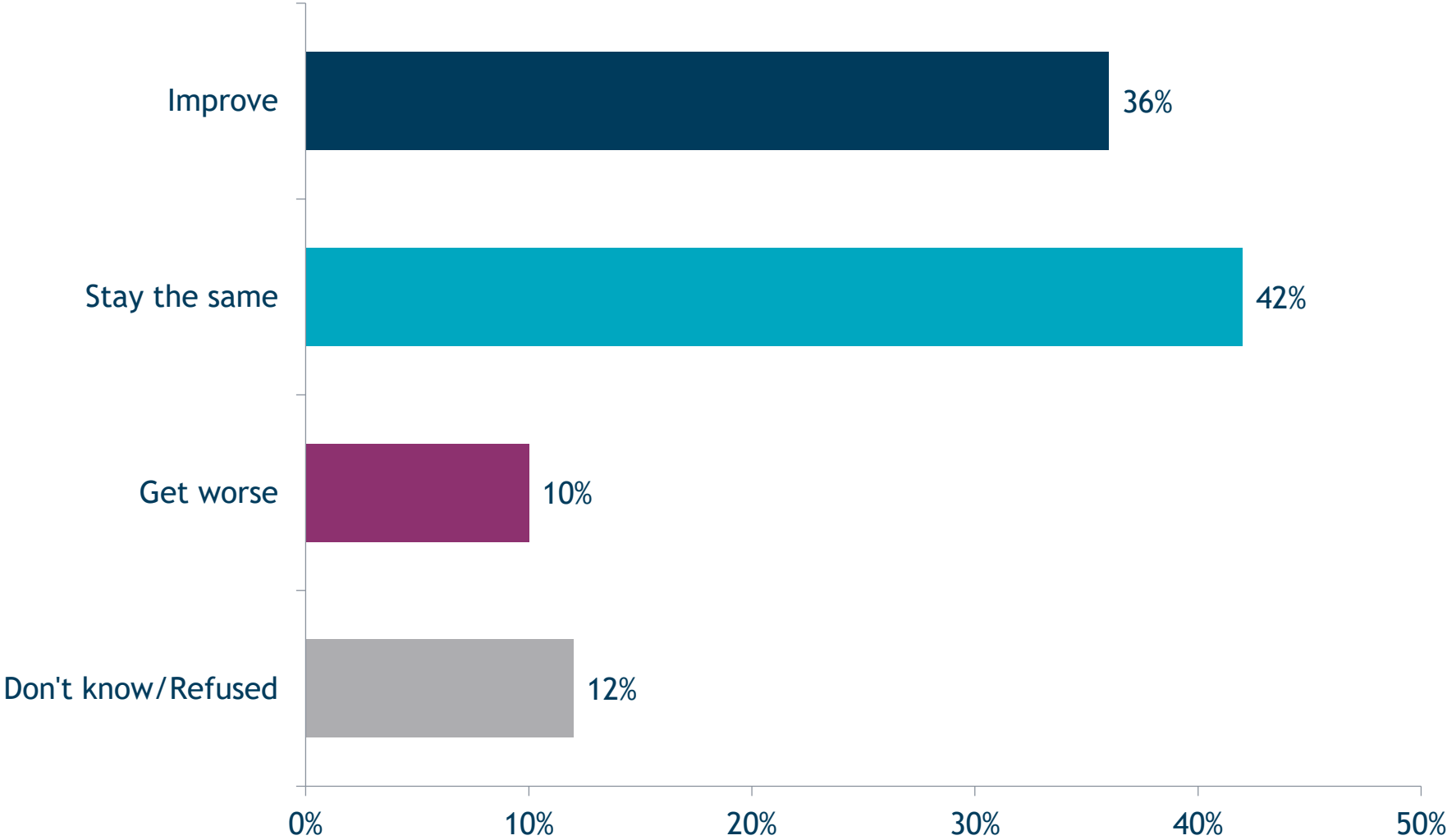
Voting and Elections

Agree or Disagree?
Voting gives me a chance to influence decision-making in the country.

Response	Percentage
Strongly agree	37%
Somewhat agree	43%
Somewhat disagree	9%
Strongly disagree	4%
Don't know/Refused	7%

Thinking now about elections, did you vote in the 2016 parliamentary elections?

Legend: Yes, No, Don't know/Refused

Values: 2%, 12%, 86%
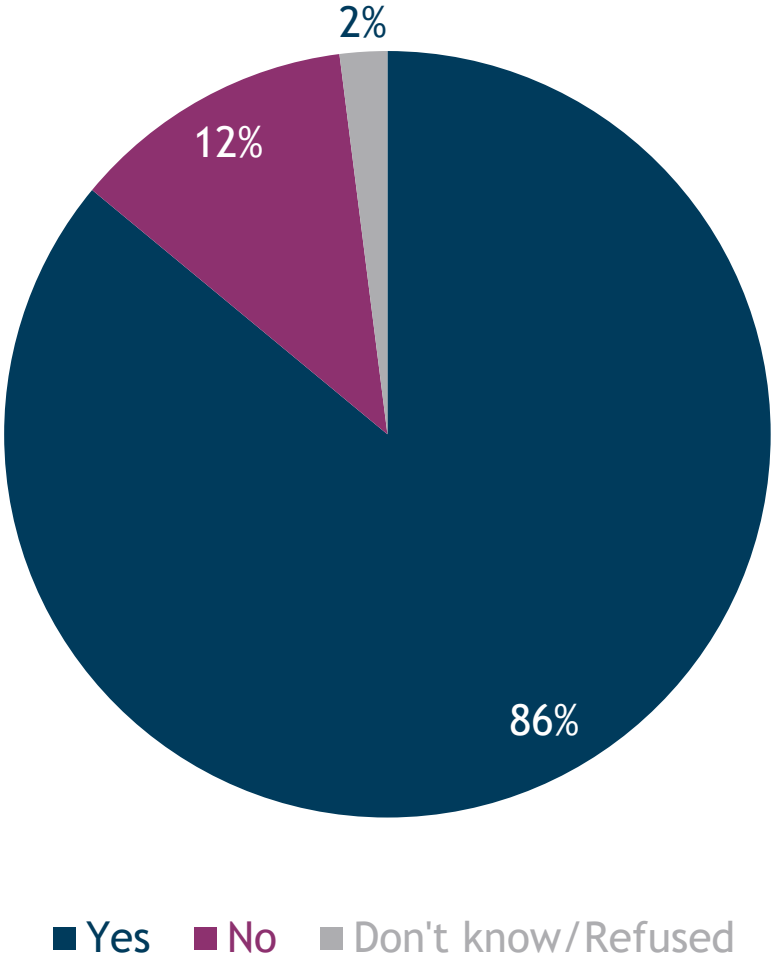
During the 2016 parliamentary elections, were you or anyone you know personally offered a bribe in exchange for their vote?
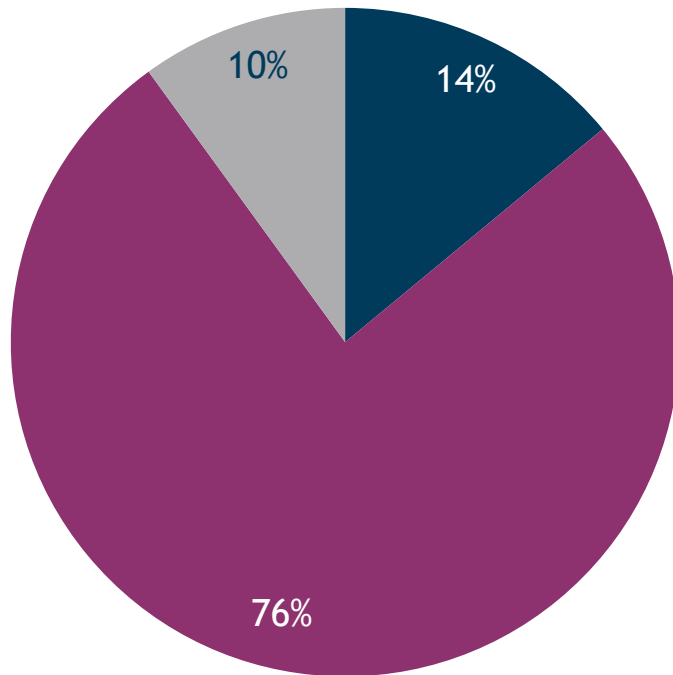
During the 2016 parliamentary elections, were you or anyone you know personally told by a party representative, business owner or government official to change their voter registration to a district other than the one in which they actually live?

10%

14%

76%

11%

11%

78%
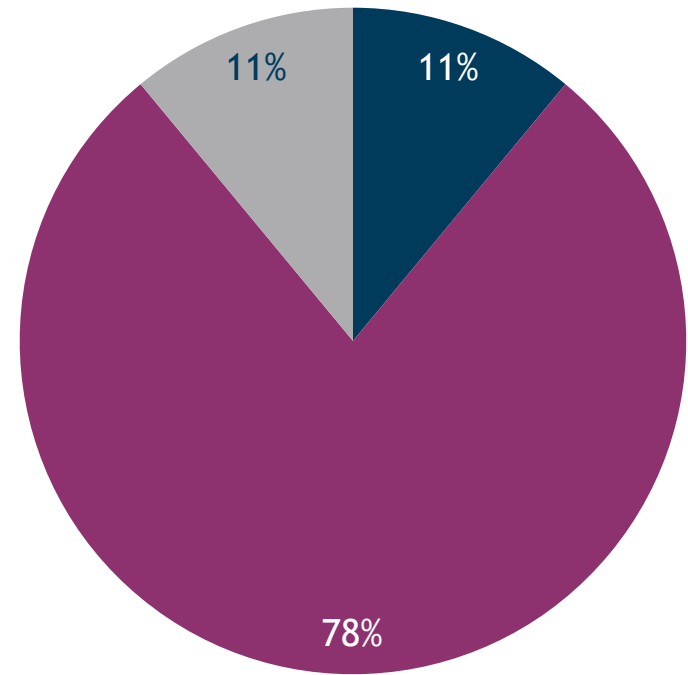
■ Yes   ■ No   ■ Don't know/Refused

If you voted in the 2016 parliamentary elections, which party did you vote for?
(n=4,274)

Party	Percentage
Mongolian People's Party	58%
Democratic Party	26%
Mongolian People's Revolutionary Party	5%
Independent/Non-party aligned candidate	5%
Independence and Unity Coalition	1%
Civil Movement Party	1%
Mongolian Republican Party	1%
Other	2%
Don't know/Refused	2%
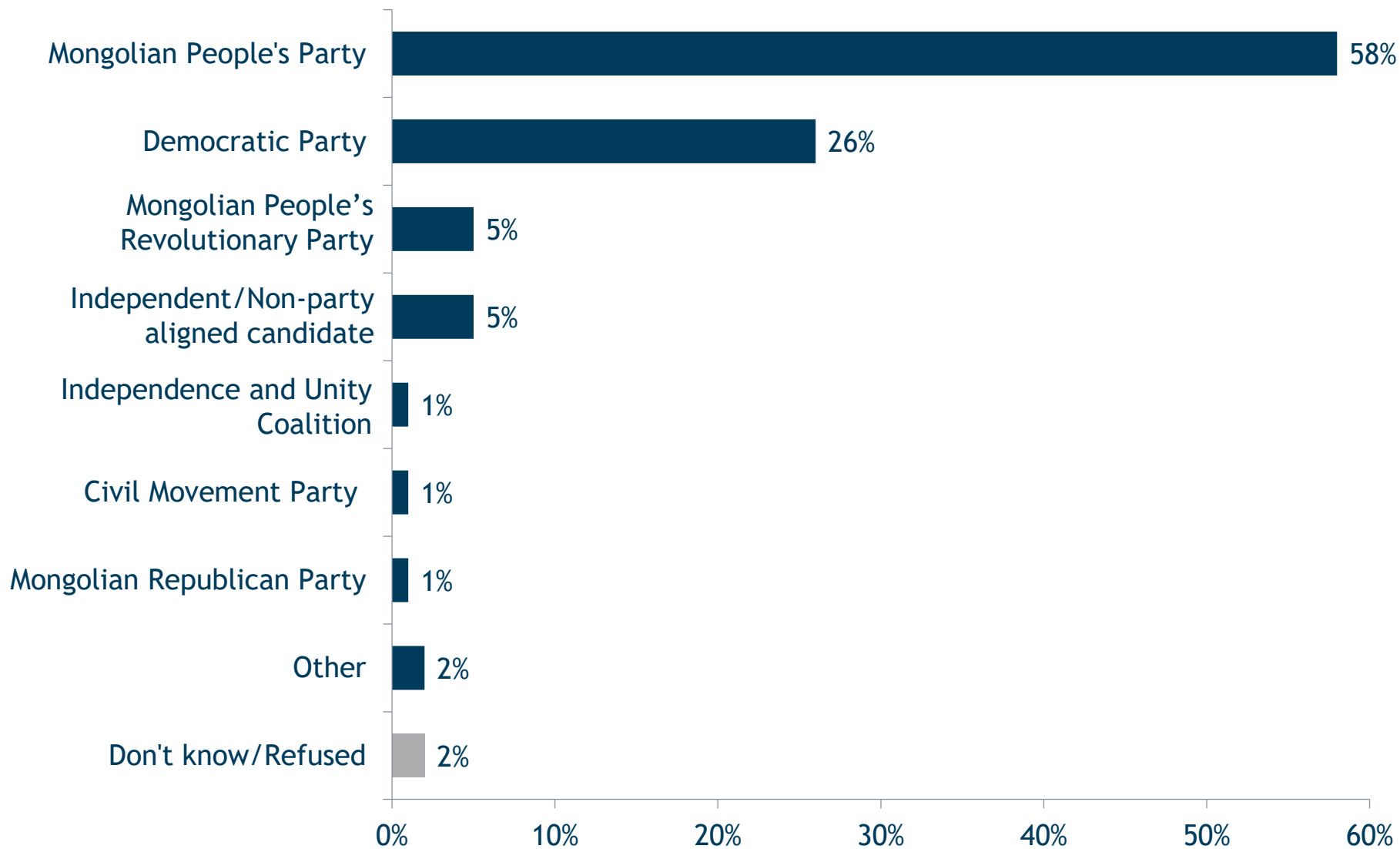
In the 2016 parliamentary elections the Mongolia People's Party gained a super majority resulting in its control of 65 of the 76 seats – or 86% of Parliament.

Do you believe that this Parliament is representative of the range of political viewpoints in Mongolia?
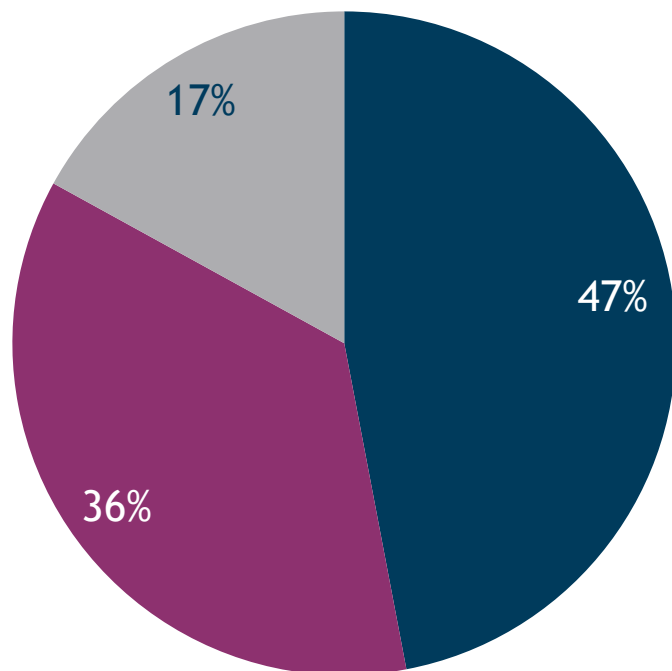
If the parliamentary elections were held today, would you vote the same way that you voted on June 29?
(n=4,274)

47%

36%

17%

7%

13%

80%
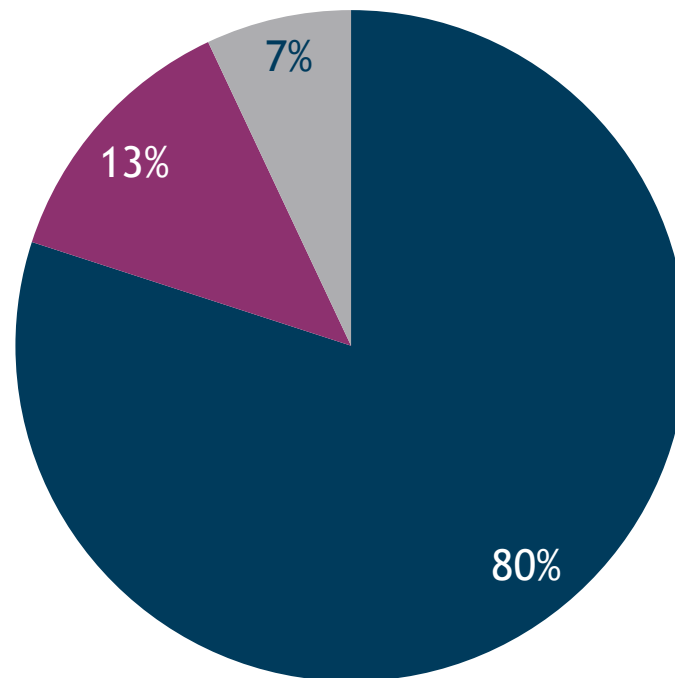
■ Yes ■ No ■ Don't know/Refused

Of all the things that were said by the candidates and political parties during the campaign, what one campaign statement or promise most influenced your vote?
(open-ended, n=4,274)

Category	Percentage
Preference for chosen party's positions and platform	25%
To increase salaries and social welfare programs	7%
Confidence that candidate would keep promises made	7%
To stabilize the economy	5%
Respondent decided who to vote for before the campaign period	4%
To address education quality and accessibility	4%
To decrease poverty	4%
Belief that the Democratic Party did well in the past and needs to finish what it started	3%
Belief that Mongolian People's Party has had successful past experience running the country	2%
Other	6%
Don't know/Refused	35%

When did you make up your mind as to which candidate or party you would vote for on Election Day?

Category	Percentage
On Election Day	11%
The last several days of the campaign	21%
In the month of June	23%
Prior to June	28%
Don't know/Refused	18%
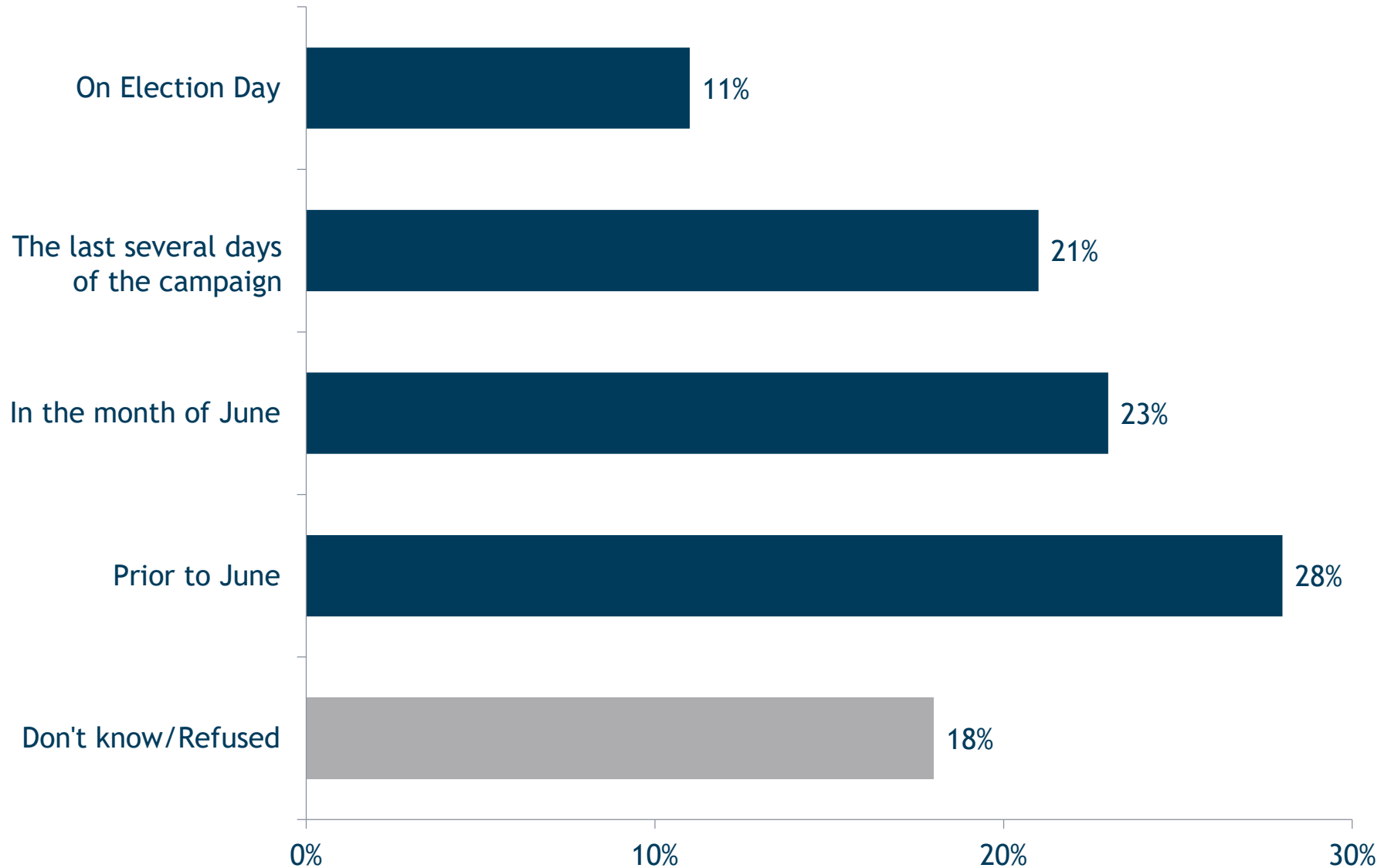
On Election Day, how much would you say that you knew about the change in the manner in which Members of Parliament were to be elected?

Response	Percentage
A great deal	17%
Some	28%
Not too much	17%
Nothing at all	26%
Don't know/Refused	13%
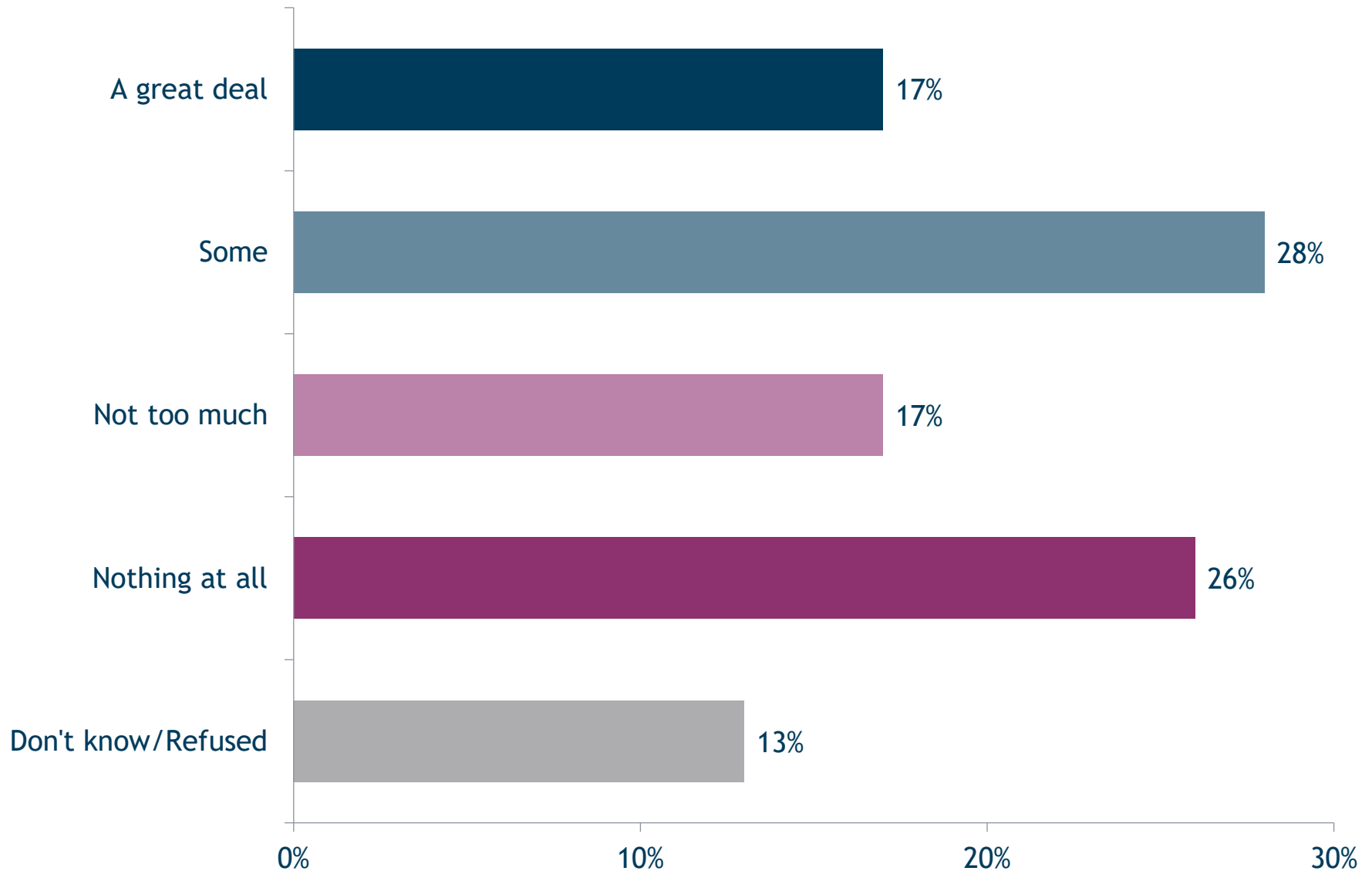
In the 2016 parliamentary elections, all 76 Members of Parliament were elected from single member districts, a change from the 2012 parliamentary elections in which 48 parliamentarians were elected from single member districts and the remaining 28 were elected by nationwide party-list based on proportional representation.

Do you support or oppose this change to Mongolia's election system?
(n=3,053)

Response	Percentage
Strongly support	30%
Somewhat support	39%
Somewhat oppose	15%
Strongly oppose	8%
Do not know the difference between proportional representation and single member districts	3%
Did not know there was a change in the electoral system	2%
Don't know/Refused	4%
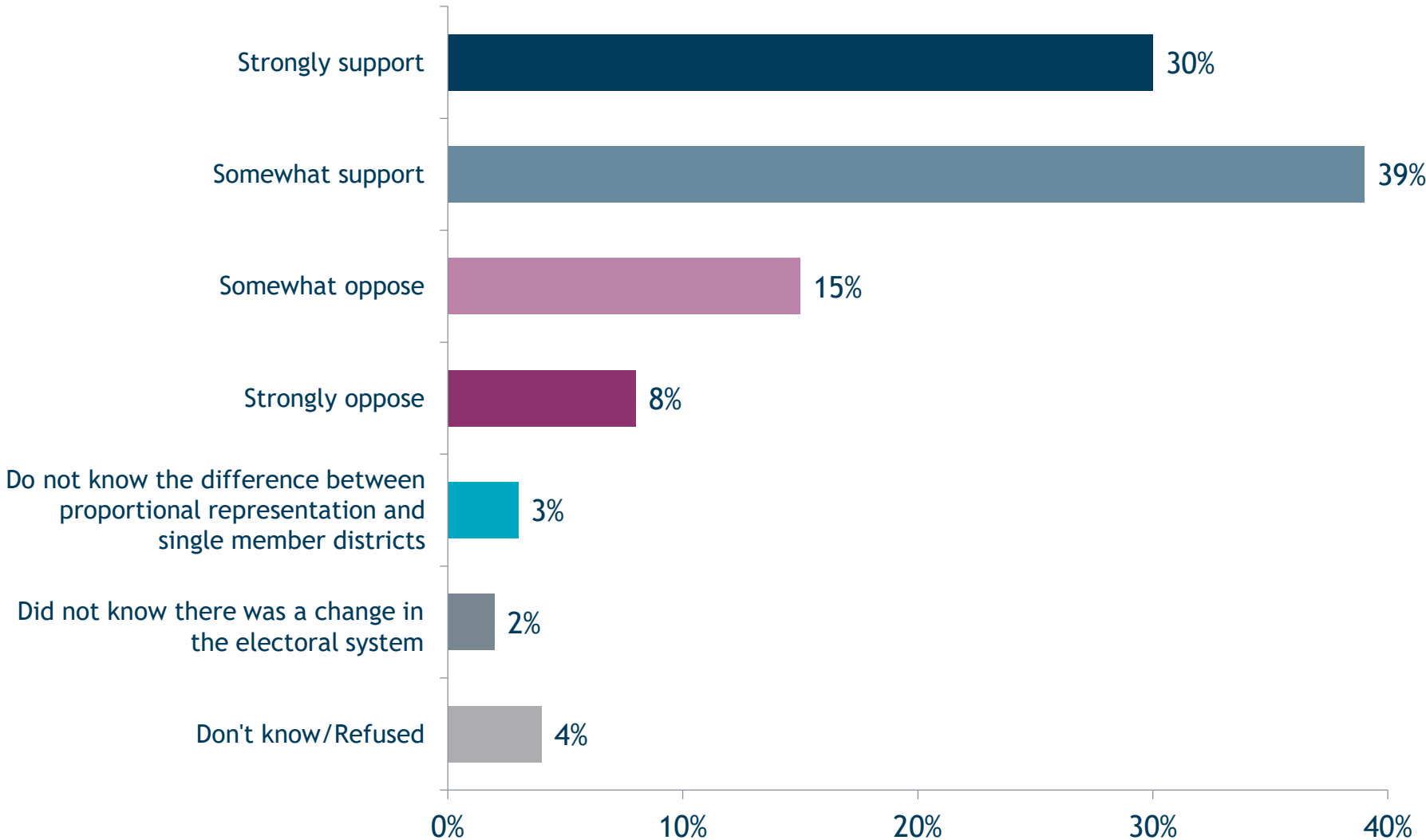
Would you favor or oppose a change back to the election system used in 2012?
(n=2,774)

Response	Percentage
Strongly favor	16%
Somewhat favor	24%
Somewhat oppose	30%
Strongly oppose	25%
Don't know/Refused	5%
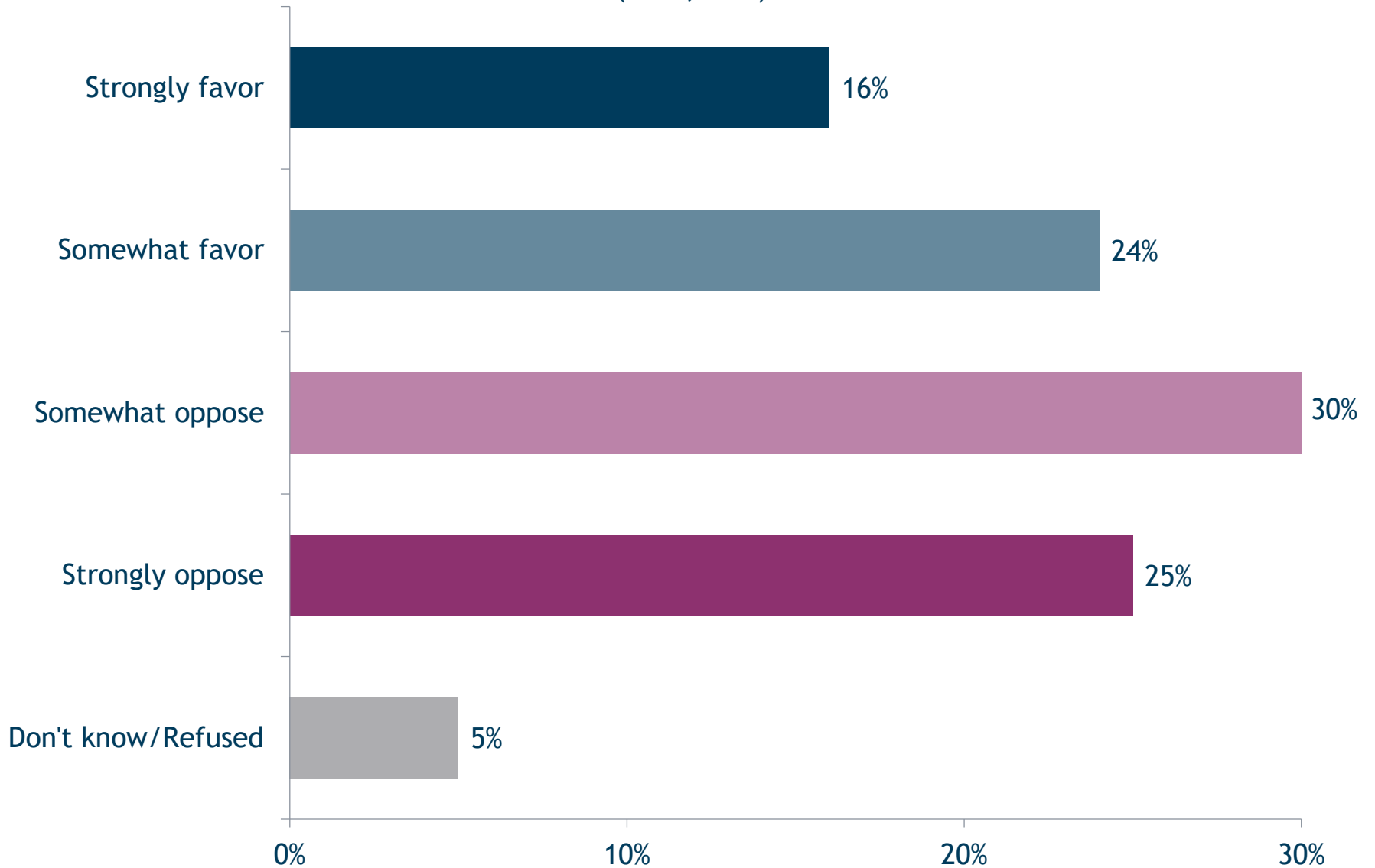
Do you think the change to the election system earlier this year resulted in better candidates being elected?
(n=2,774)

- Yes — 55%
- No — 33%
- Don't know/Refused — 11%
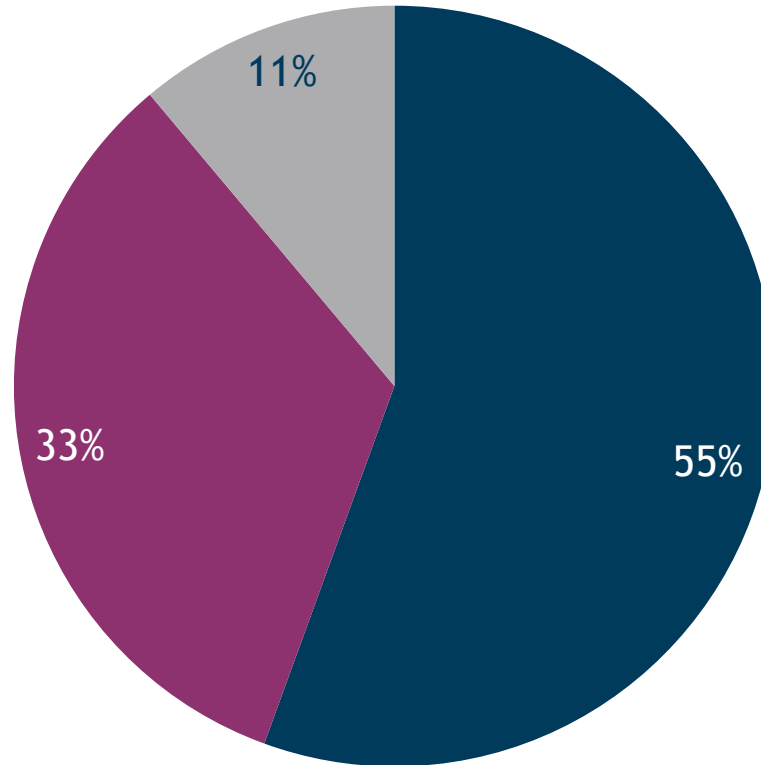
How prepared would you say Mongolian voters were with regards to access to information about the procedures and processes for the 2016 parliamentary elections?

Category	Percent
Very prepared	18%
Somewhat prepared	48%
Not too prepared	17%
Not prepared at all	6%
Don't know/Refused	11%
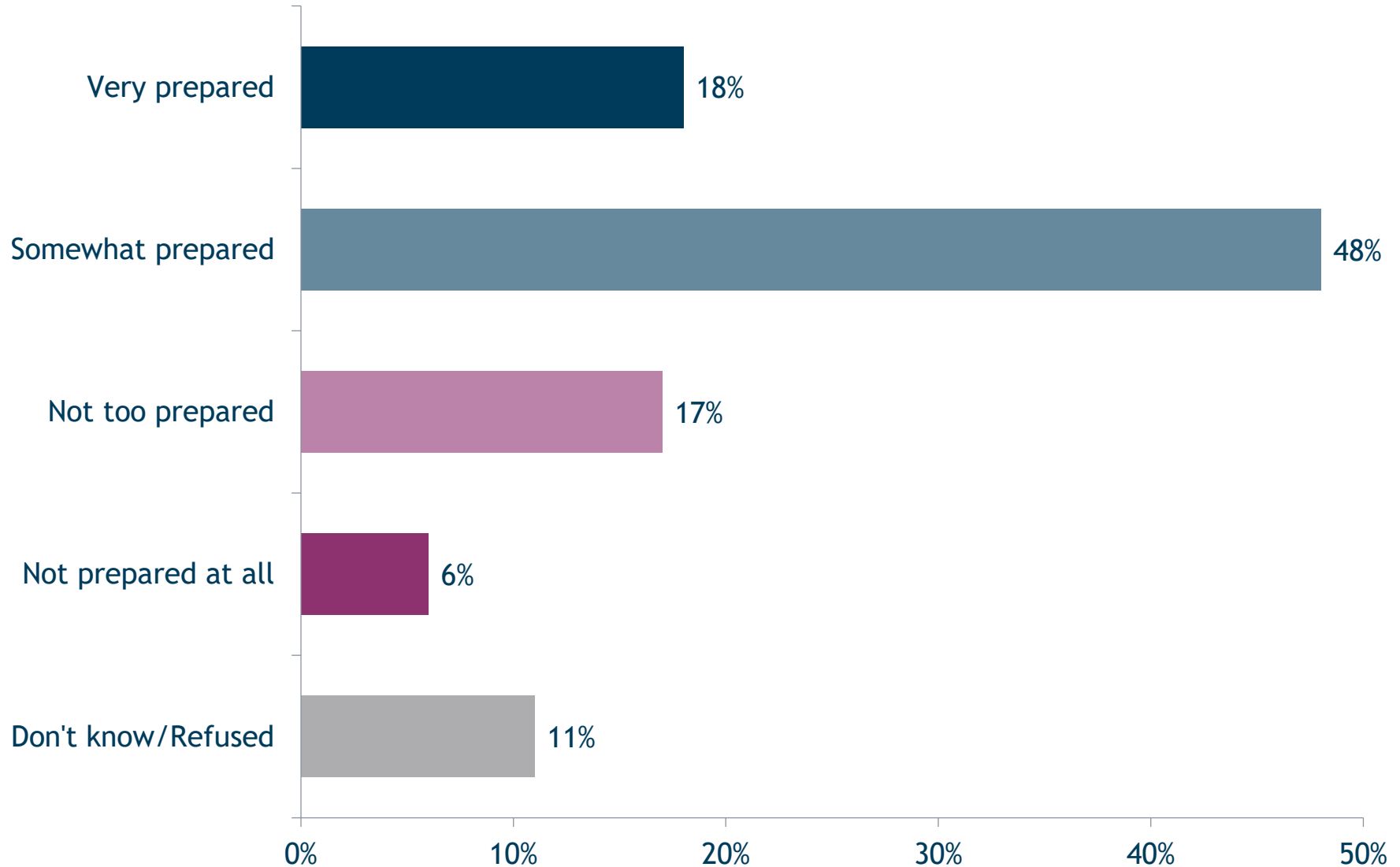
Still thinking about the 2016 parliamentary elections, would you say that your confidence in the Mongolian General Election Commission increased?

Response	Percentage
Increased a great deal	16%
Increased somewhat	24%
Remained the same	38%
Decreased somewhat	11%
Decreased a great deal	5%
Don't know/Refused	7%
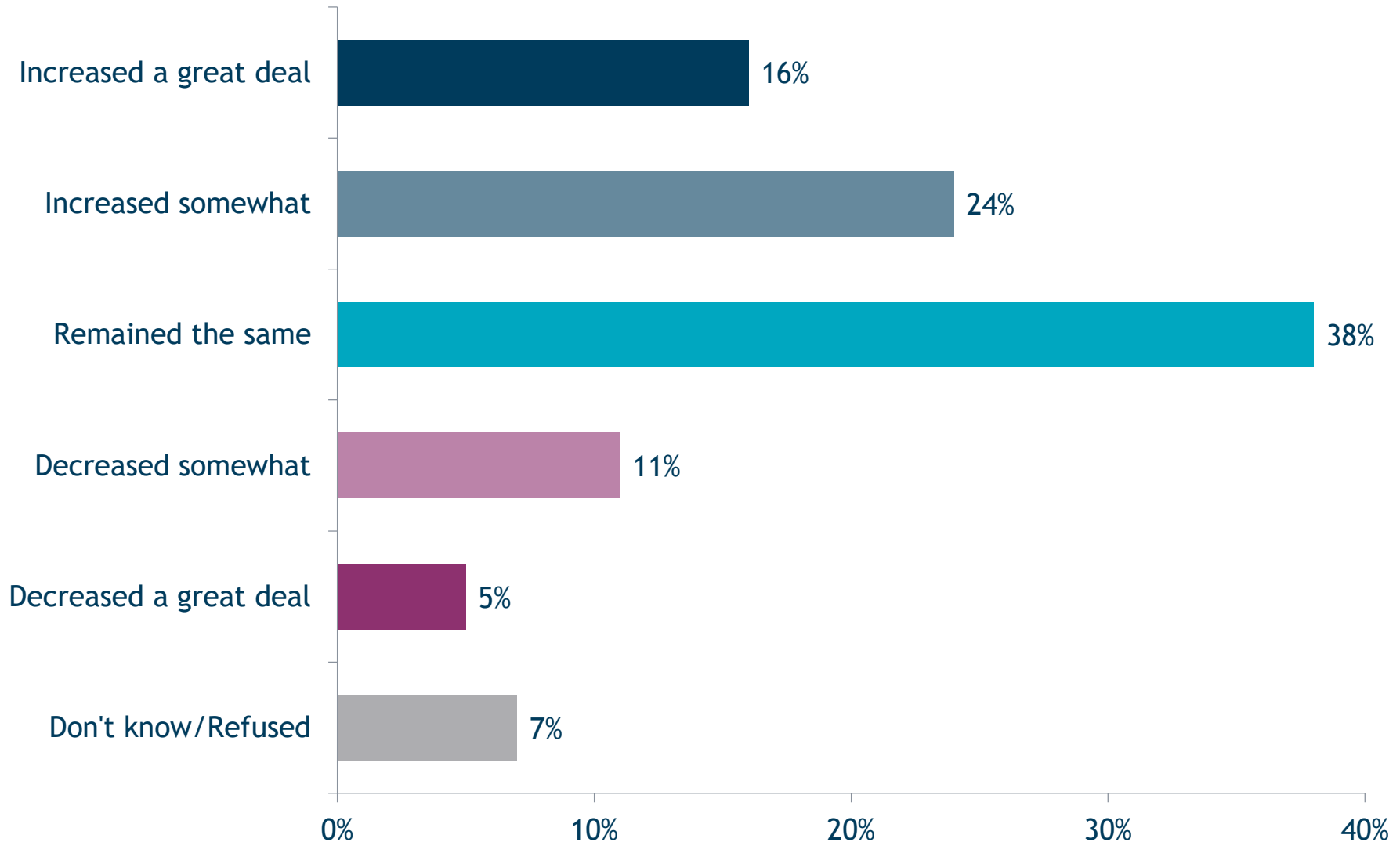
Do you trust the current electronic voting system or black machine to accurately record your vote?

	August 2016	March 2016
A great deal	29%	14%
Somewhat	41%	24%
Not too much	16%	31%
Not at all	7%	23%
Don't know/Refused	7%	8%

■ August 2016 ■ March 2016
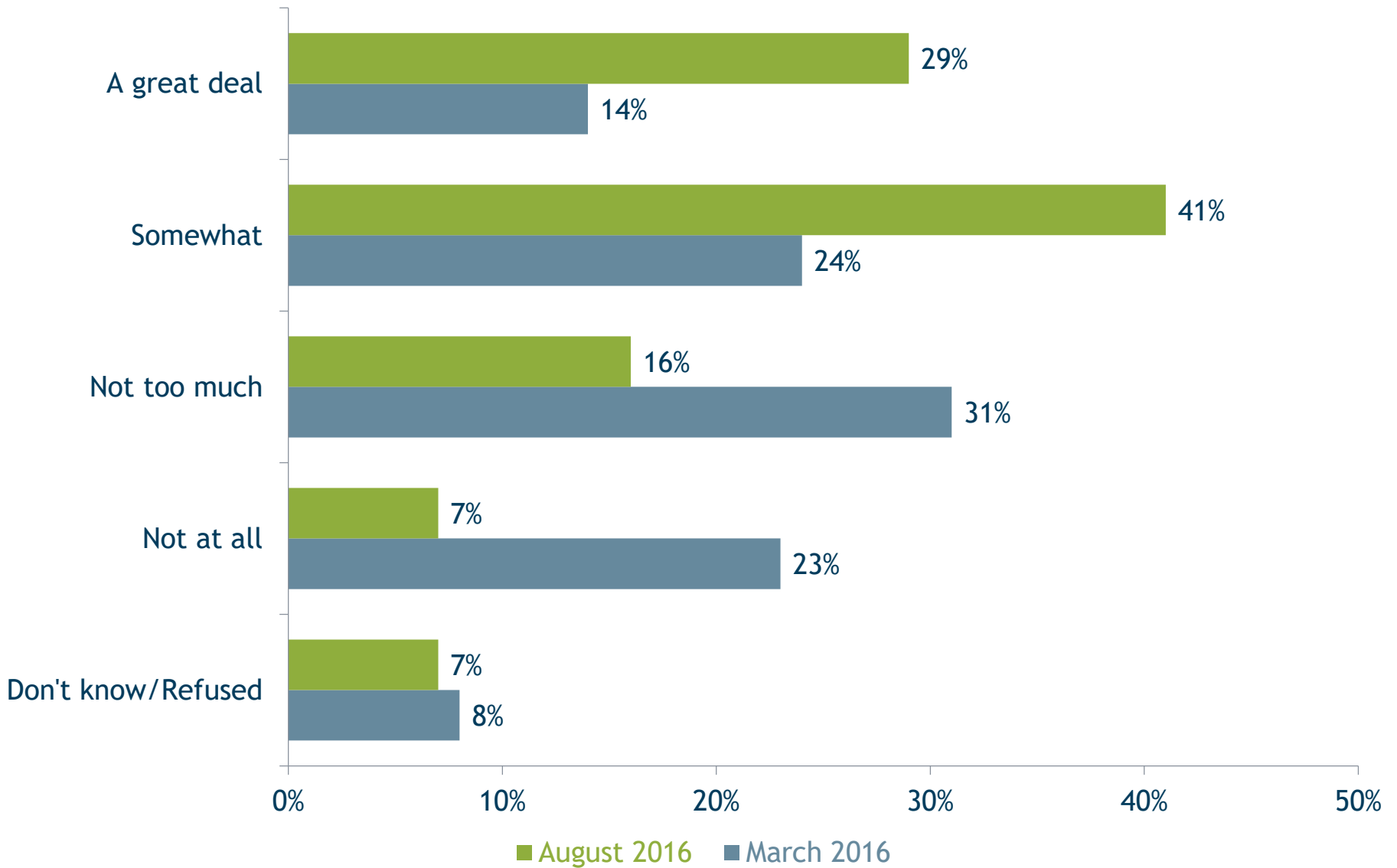
Views on Parliament

In the 2016 parliamentary elections, which of the following most influenced your views of candidates and political parties?

Category	Percentage
Meeting with politicians	31%
TV ads	18%
Meeting with/opinions of respected people	14%
Newspaper articles	7%
Paid ads in newspapers for the candidate or political party	5%
Brochures/Pamphlets	5%
Friends and family	4%
Visits of candidate or party representatives to your house	3%
Social media	2%
Other	6%
Don't know/Refused	4%
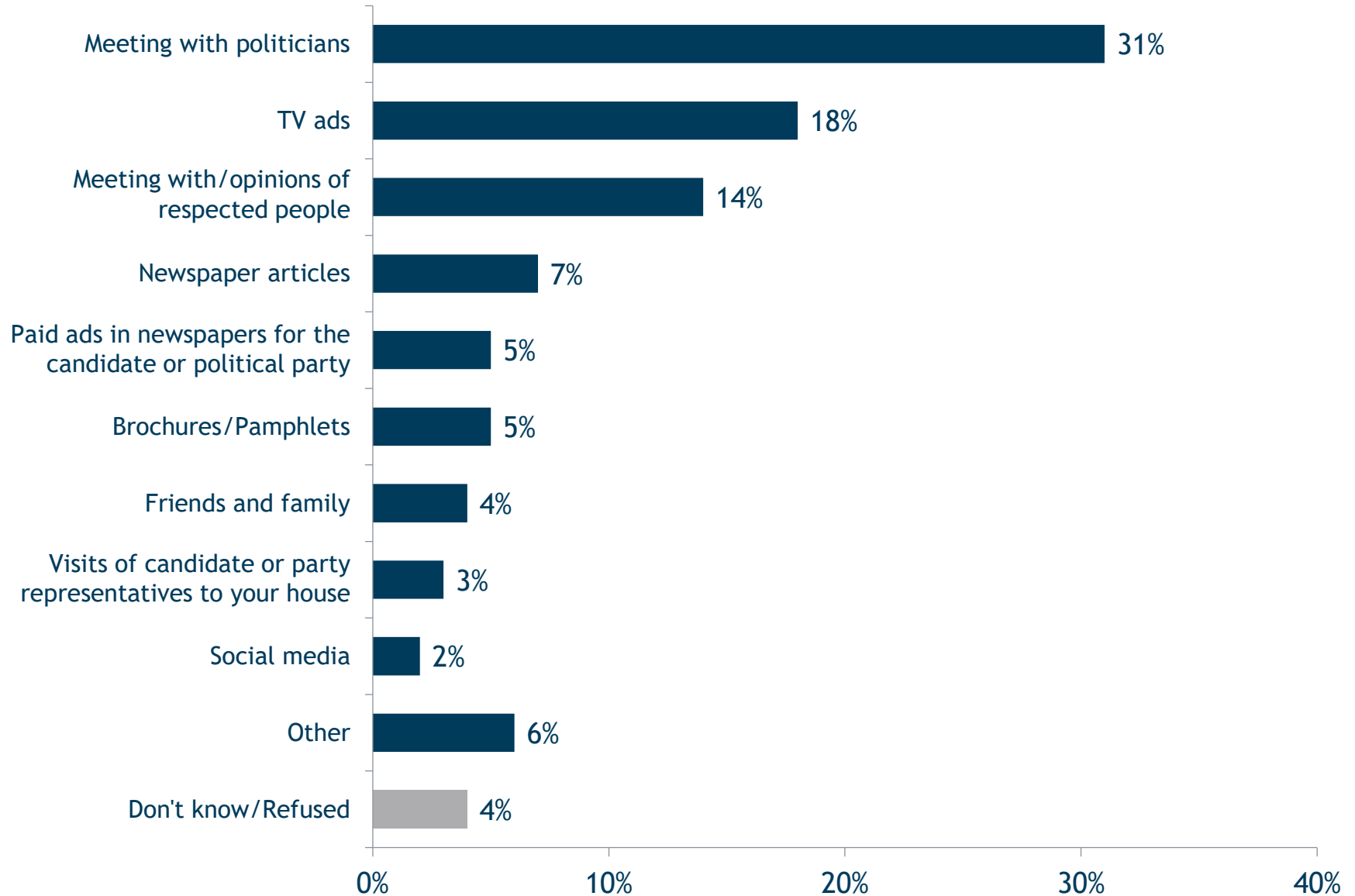
During the 2016 parliamentary elections, what or who influenced your voting decision the most?

Category	Percentage
Political party manifestos or candidate platforms	43%
Media	15%
Family members/Relatives/Friends	12%
Party leader	7%
Civil society organizations	4%
Village/Community respected leaders	3%
Internet	3%
Social media	2%
Religious group/Religious leaders	2%
Other	4%
Don't know/Refused	6%
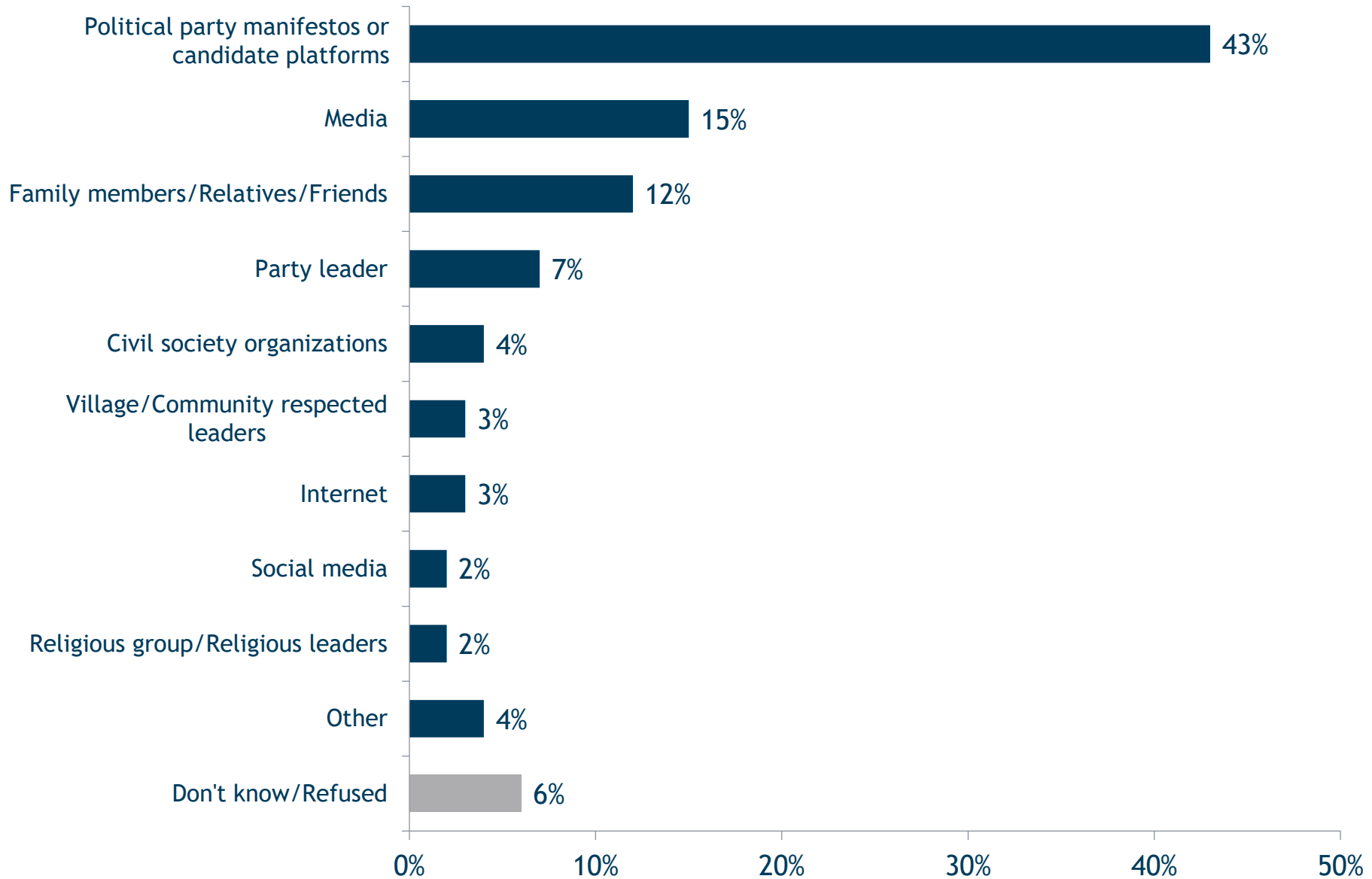
Based on the various statements made by candidates and the political parties during the recent parliamentary elections, would you say you are optimistic that promises will be fulfilled?

Category	Percentage
Very optimistic	16%
Somewhat optimistic	40%
Not too optimistic	29%
Not at all optimistic	9%
Don't know/Refused	7%
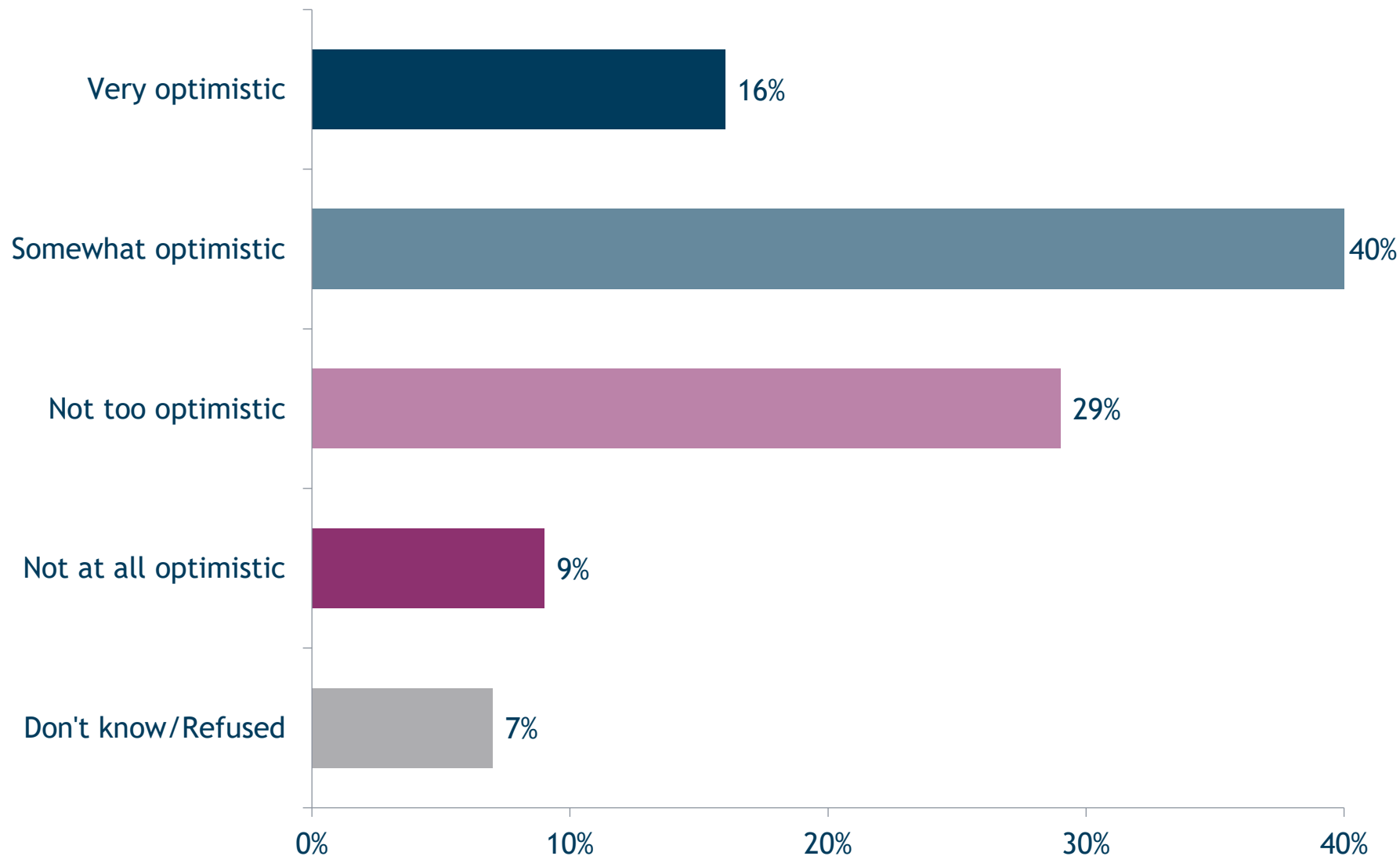
How likely, if at all, are you to vote in the presidential election, which will be held in 2017?

Very likely	63%
Somewhat likely	27%
Somewhat unlikely	5%
Very unlikely	2%
Don't know/Refused	4%

Thinking about the new national government, how optimistic are you about the new government dealing with each of the following issues?

Issue	Very optimistic	Somewhat optimistic	Not too optimistic	Not optimistic at all	Don't know/Refused
Enhancing young people's involvement in the political process	14%	41%	25%	13%	8%
Delivering quality healthcare	13%	43%	28%	12%	5%
Addressing unemployment	13%	40%	30%	13%	5%
Improving the economy	13%	39%	27%	15%	6%
Improving education	12%	45%	28%	10%	5%
Reducing poverty	12%	37%	29%	17%	5%
Creating affordable housing	12%	37%	32%	14%	6%
Expanding the mining sector	12%	42%	27%	12%	7%
Attracting foreign investment	12%	43%	27%	12%	8%
Protecting the environment	11%	43%	28%	12%	7%

■ Very optimistic ■ Somewhat optimistic ■ Not too optimistic ■ Not optimistic at all ■ Don't know/Refused

Thinking about the new national government, how optimistic are you about the new government dealing with each of the following issues?

Issue	Very optimistic	Somewhat optimistic	Not too optimistic	Not optimistic at all	Don't know/Refused
Developing infrastructure	10%	40%	30%	13%	7%
Addressing domestic violence	10%	37%	34%	13%	7%
Combating corruption	10%	34%	32%	19%	5%
Protecting land rights	10%	40%	30%	13%	7%
Addressing air pollution	9%	33%	30%	21%	8%
Fighting crime	8%	45%	31%	11%	6%
Advancing democratic reforms	8%	28%	33%	19%	12%
Advancing gender equality	7%	31%	34%	16%	12%
Supporting the rights of LGBT people	6%	19%	24%	23%	28%

■ Very optimistic ■ Somewhat optimistic ■ Not too optimistic ■ Not optimistic at all ■ Don't know/Refused

If you could give one piece of advice to the leaders of the new government, what would that advice be?
(open-ended)

Category	Percentage
Work in Mongolia's interest, not the party's interest	22%
Recover the economy from crisis	13%
Make good decisions and policies	11%
Reduce unemployment and provide jobs for youth	9%
Keep promises made during the elections	9%
Fight against bribery	4%
Ensure citizen participation and respect the people's opinion	3%
Recruit professional people for their respective sectors	2%
Deliver social welfare for vulnerable groups	2%
Improve infrastructure	2%
Other	3%
Don't know/Refused	20%

What is the most effective way for the new government to engage people like you? (open-ended)

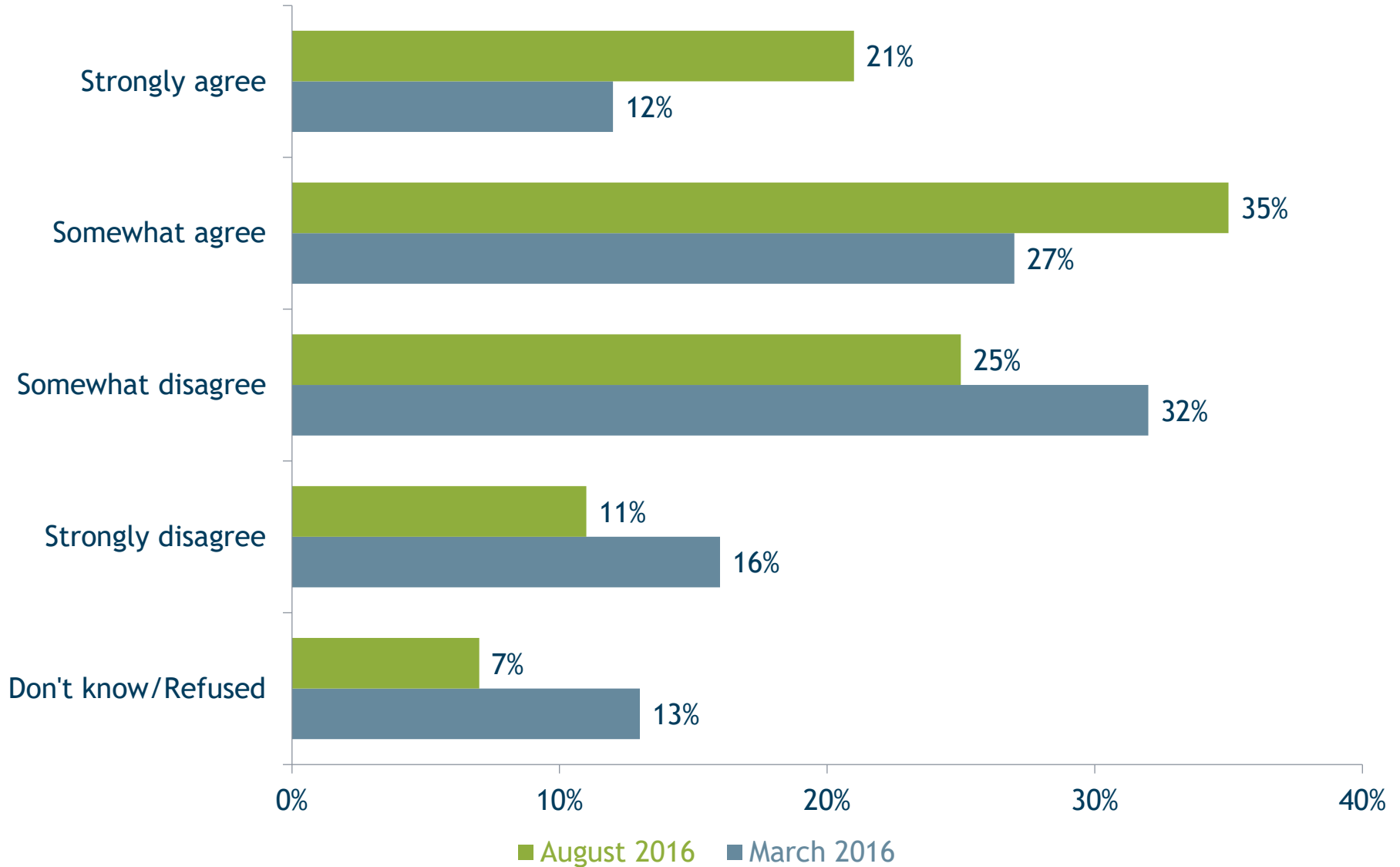| Response	Percentage
Local government meetings and conferences with citizens	17%
Solicit opinions through SMS	7%
Public hearings	5%
Report on progress through social media	5%
Share information about policies and decisions made	4%
Advertise Citizen Hall activities and use it regularly	4%
Public meetings with MPs and party officials during Parliament breaks	4%
Hold project development meetings	3%
Community monitoring of ongoing projects	2%
Don't know/Refused	48%

Women and Youth

Agree or Disagree?
Women are equally represented in political decision-making positions in Mongolia.

Strongly agree
- 21% (August 2016)
- 12% (March 2016)

Somewhat agree
- 35% (August 2016)
- 27% (March 2016)

Somewhat disagree
- 25% (August 2016)
- 32% (March 2016)

Strongly disagree
- 11% (August 2016)
- 16% (March 2016)

Don't know/Refused
- 7% (August 2016)
- 13% (March 2016)
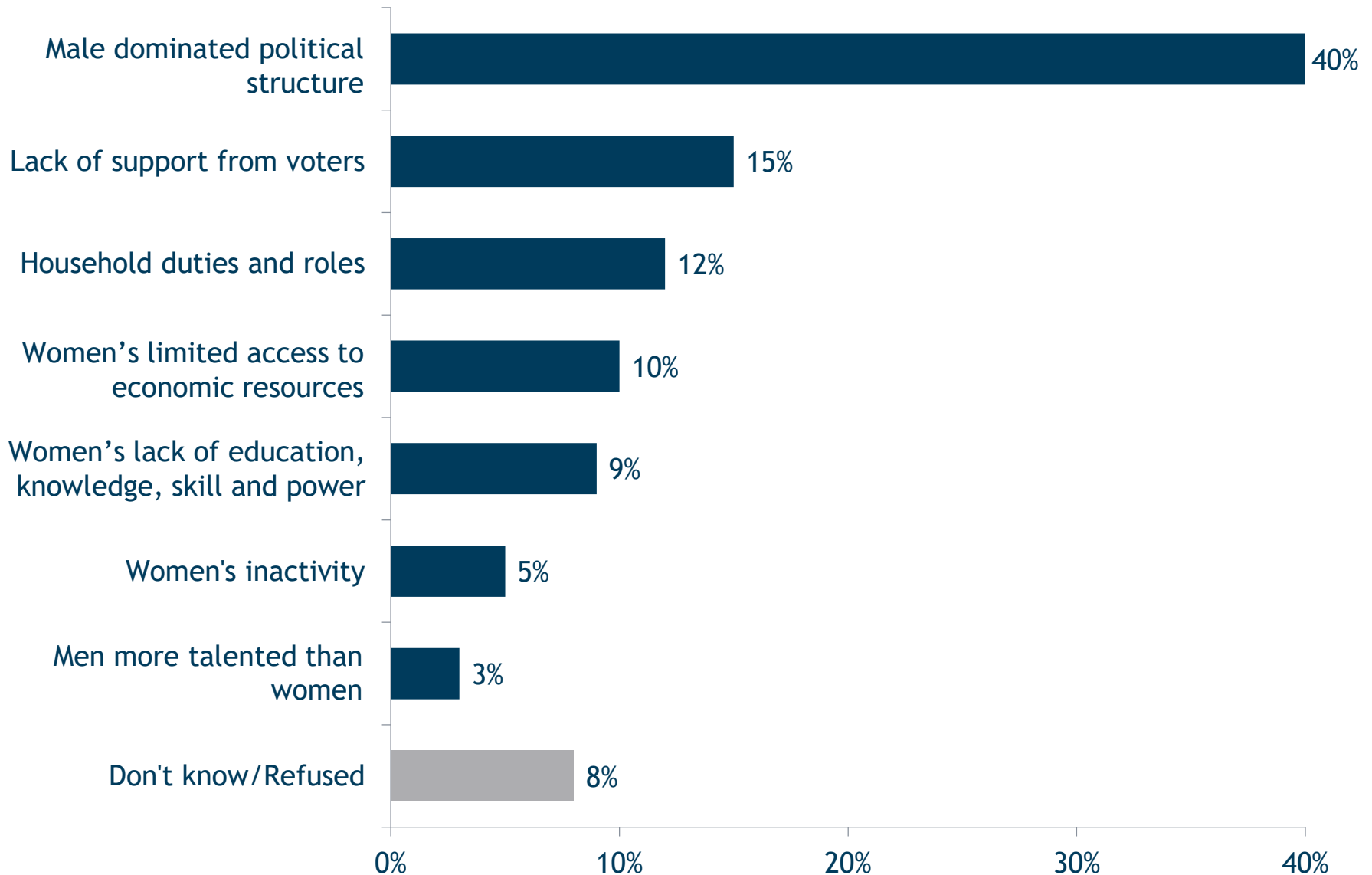
■ August 2016   ■ March 2016

If there are two candidates running for office and they have the same qualifications aside from the fact that one is a man and one is a woman, which candidate are you more likely to support?

Response	August 2016	March 2016
Man	25%	20%
Woman	36%	35%
Makes no difference to me	35%	39%
Don't know/Refused	4%	6%

■ August 2016 ■ March 2016
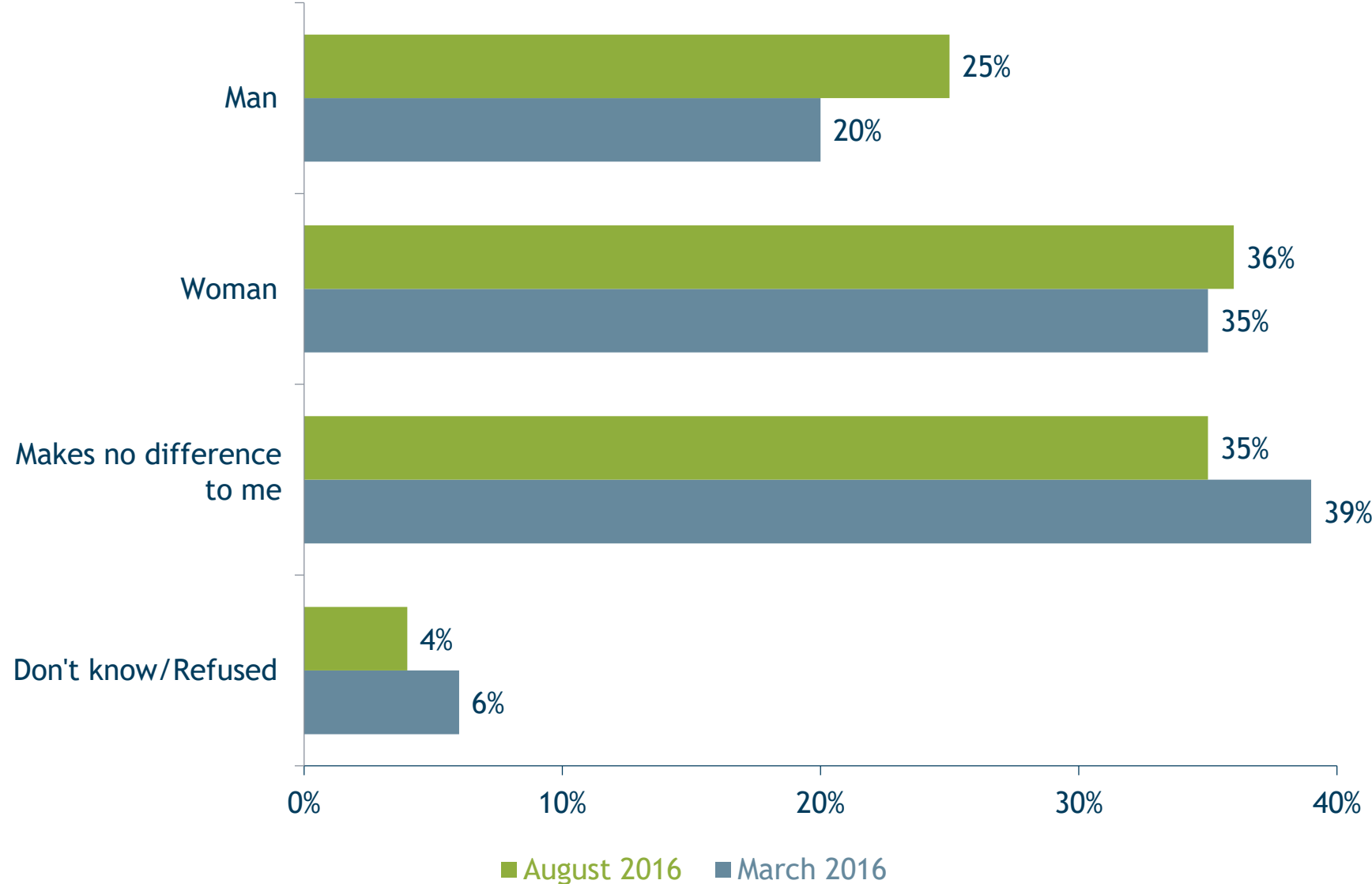
In your view, are women government officials generally less corrupt than their male counterparts?

	August 2016	March 2016
Yes	45%	40%
No	38%	36%
Don't know/Refused	17%	25%

■ August 2016   ■ March 2016
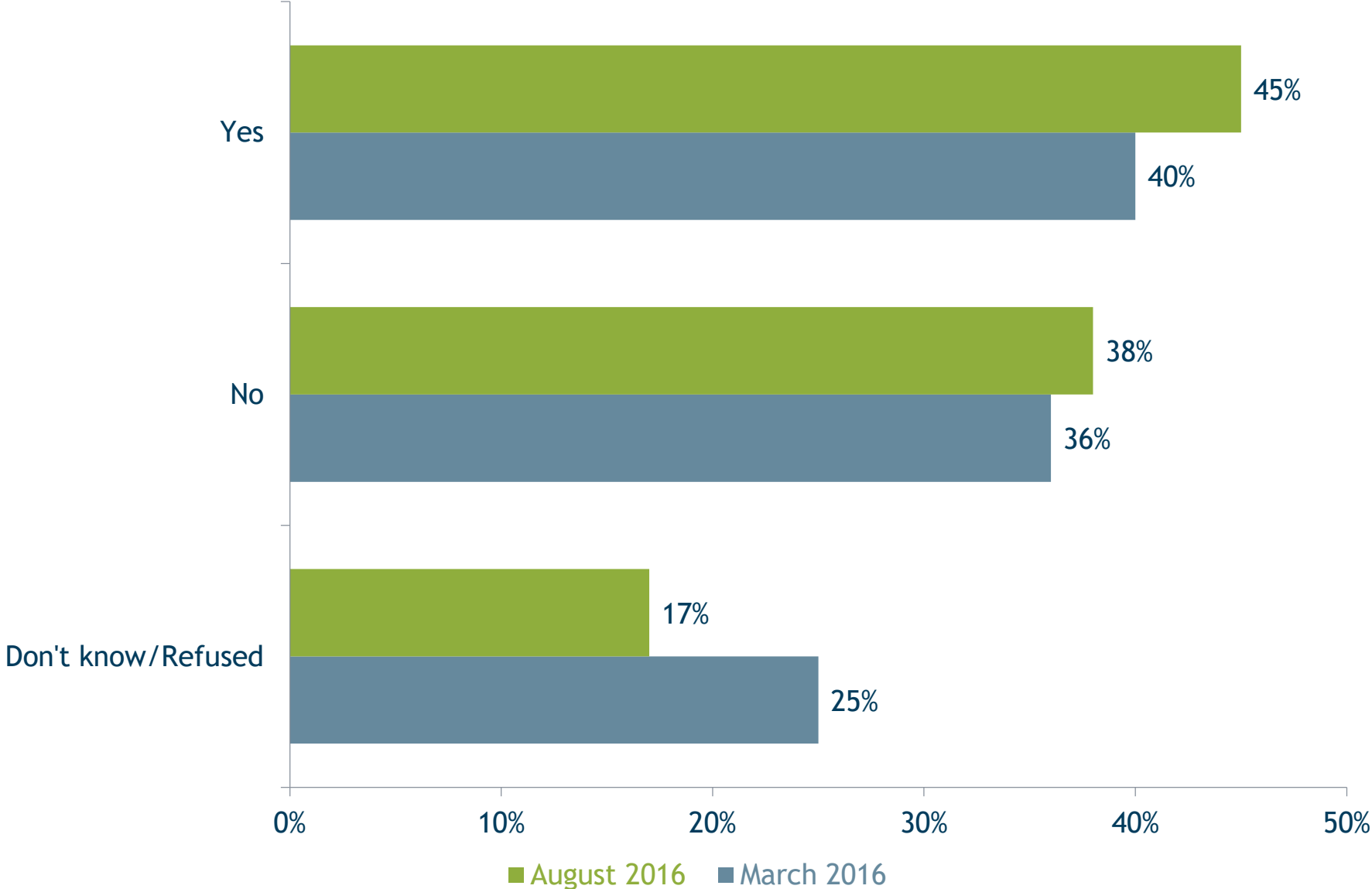
Which of the following would you say is the greatest barrier to greater women's participation in political decision making?

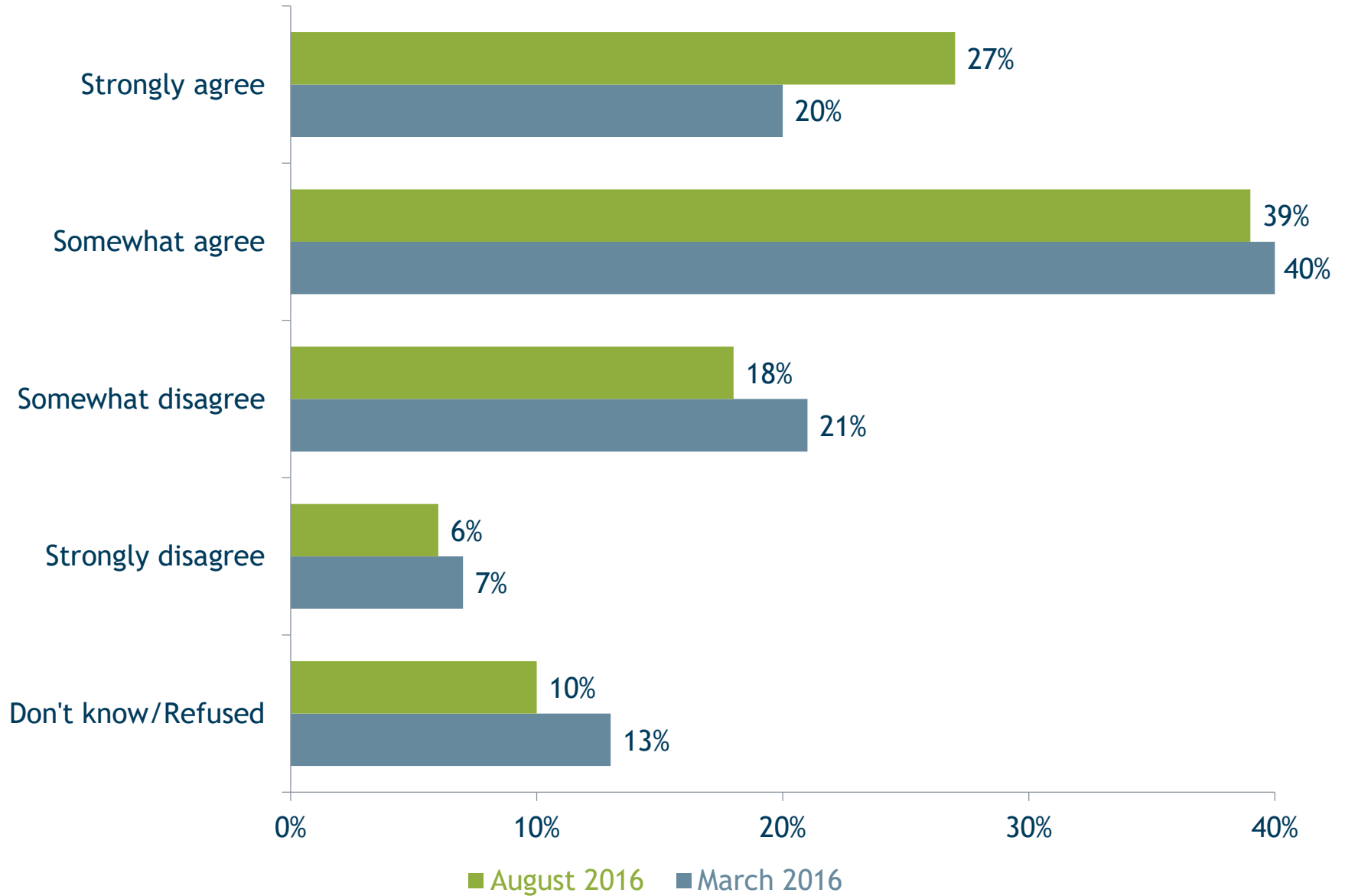| Barrier	Percentage
Male dominated political structure	40%
Lack of support from voters	15%
Household duties and roles	12%
Women's limited access to economic resources	10%
Women's lack of education, knowledge, skill and power	9%
Women's inactivity	5%
Men more talented than women	3%
Don't know/Refused	8%

Prior to the 2016 parliamentary elections, Parliament reduced the requirement that at least 30 percent of candidates nominated by a political party be women to 20 percent. Do you approve or disapprove of this change?
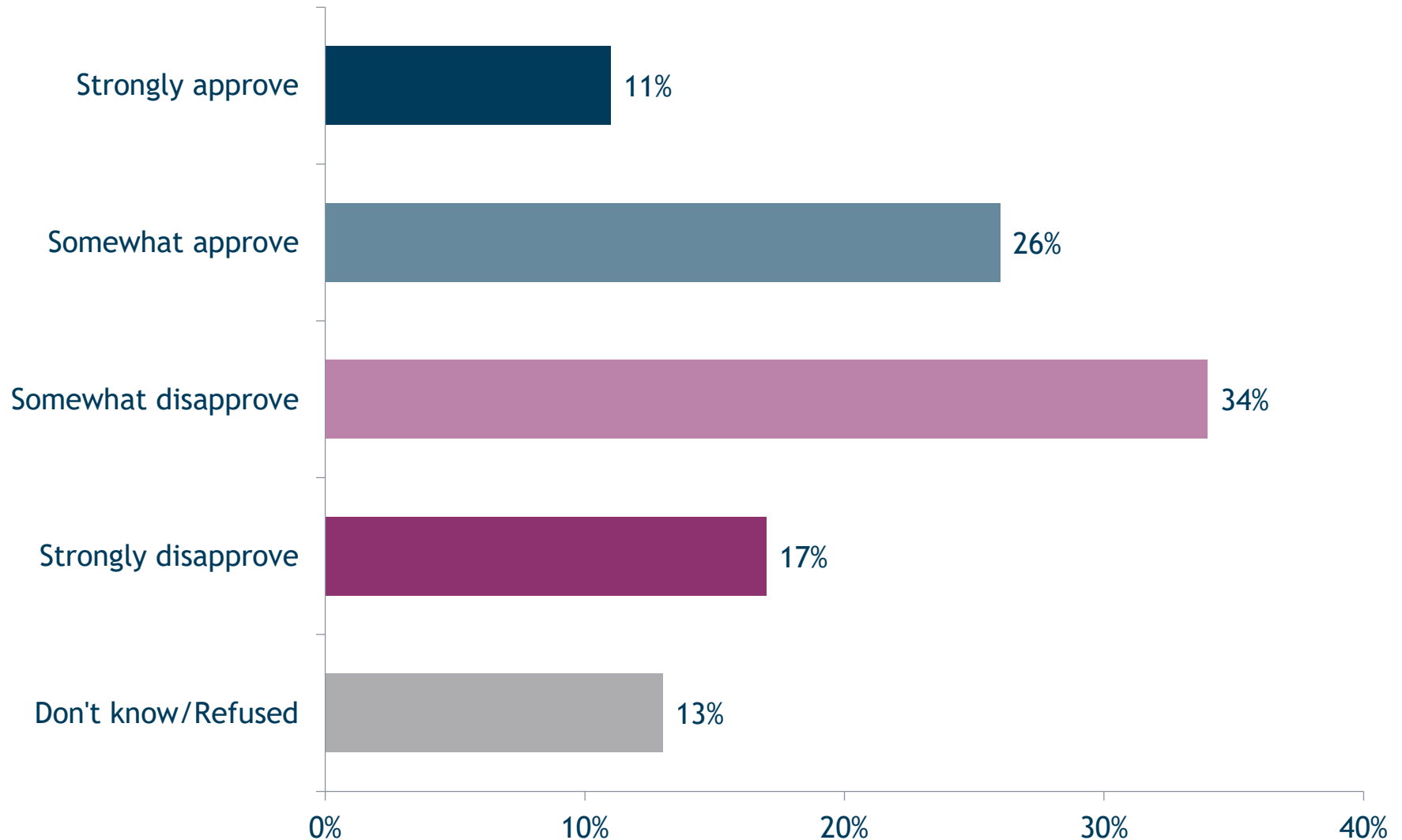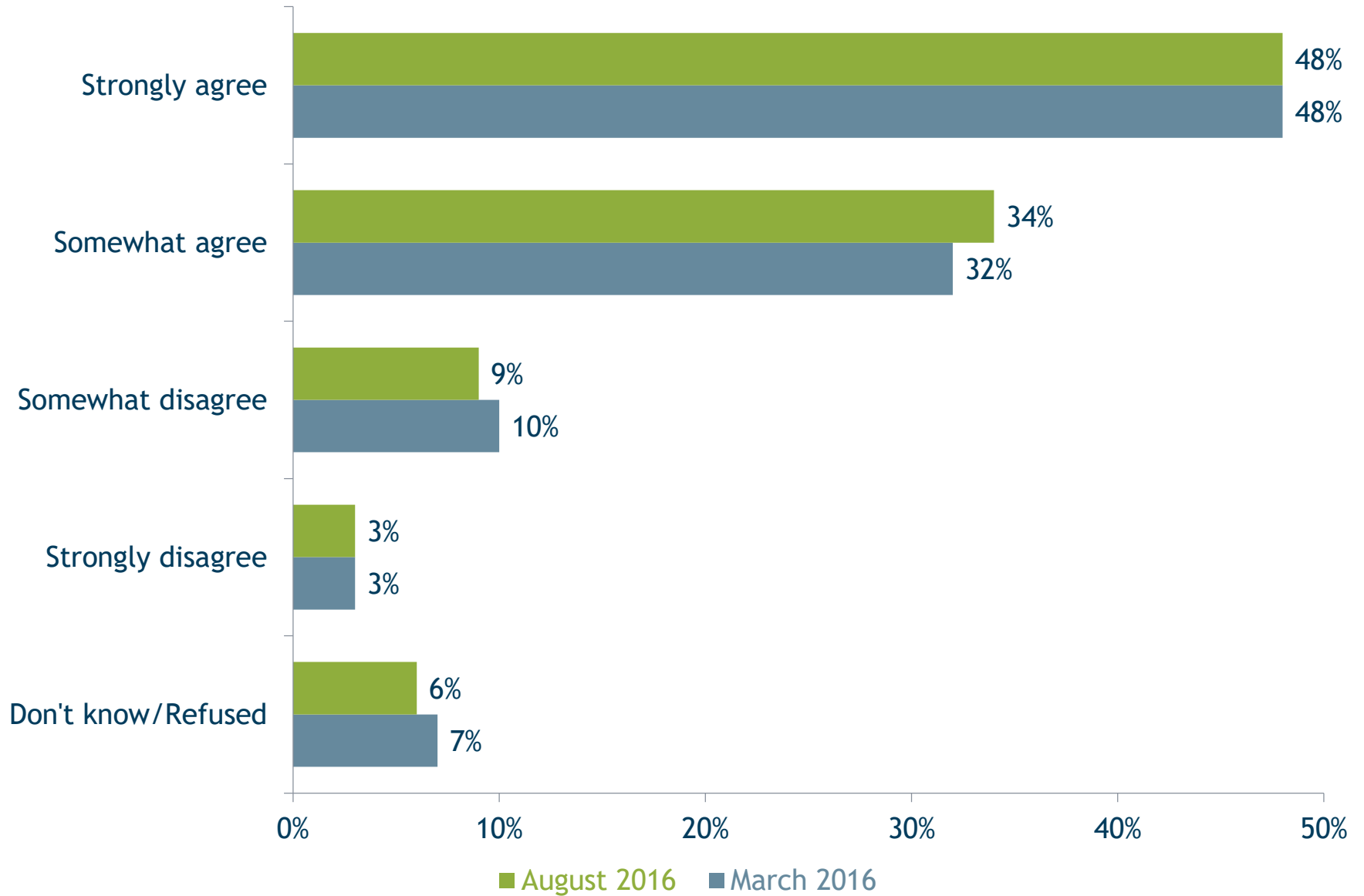
Response	Percentage
Strongly approve	11%
Somewhat approve	26%
Somewhat disapprove	34%
Strongly disapprove	17%
Don't know/Refused	13%

Agree or Disagree?
Politicians do not listen to the needs and ideas of women.

Response	August 2016	March 2016
Strongly agree	27%	20%
Somewhat agree	39%	40%
Somewhat disagree	18%	21%
Strongly disagree	6%	7%
Don't know/Refused	10%	13%

■ August 2016 ■ March 2016

Agree or Disagree?
Domestic violence is a problem in Mongolia.

Strongly agree
- August 2016: 48%
- March 2016: 48%

Somewhat agree
- August 2016: 34%
- March 2016: 32%

Somewhat disagree
- August 2016: 9%
- March 2016: 10%

Strongly disagree
- August 2016: 3%
- March 2016: 3%

Don't know/Refused
- August 2016: 6%
- March 2016: 7%

■ August 2016 ■ March 2016

Agree or Disagree?
Politicians do not listen to the needs and ideas of young people.

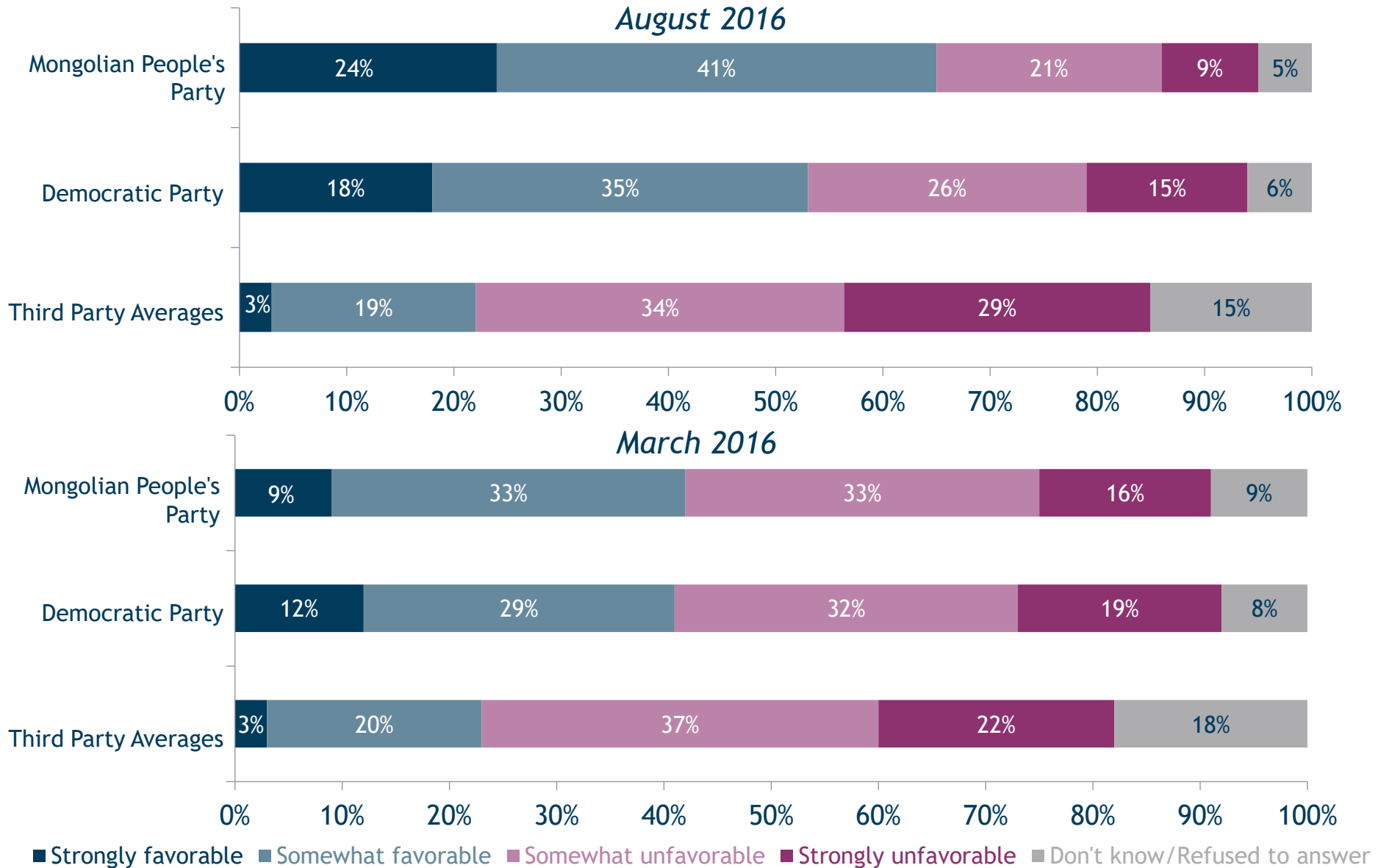| Category	August 2016	March 2016
Strongly agree	36%	35%
Somewhat agree	41%	38%
Somewhat disagree	14%	14%
Strongly disagree	4%	5%
Don't know/Refused	6%	8%

■ August 2016   ■ March 2016
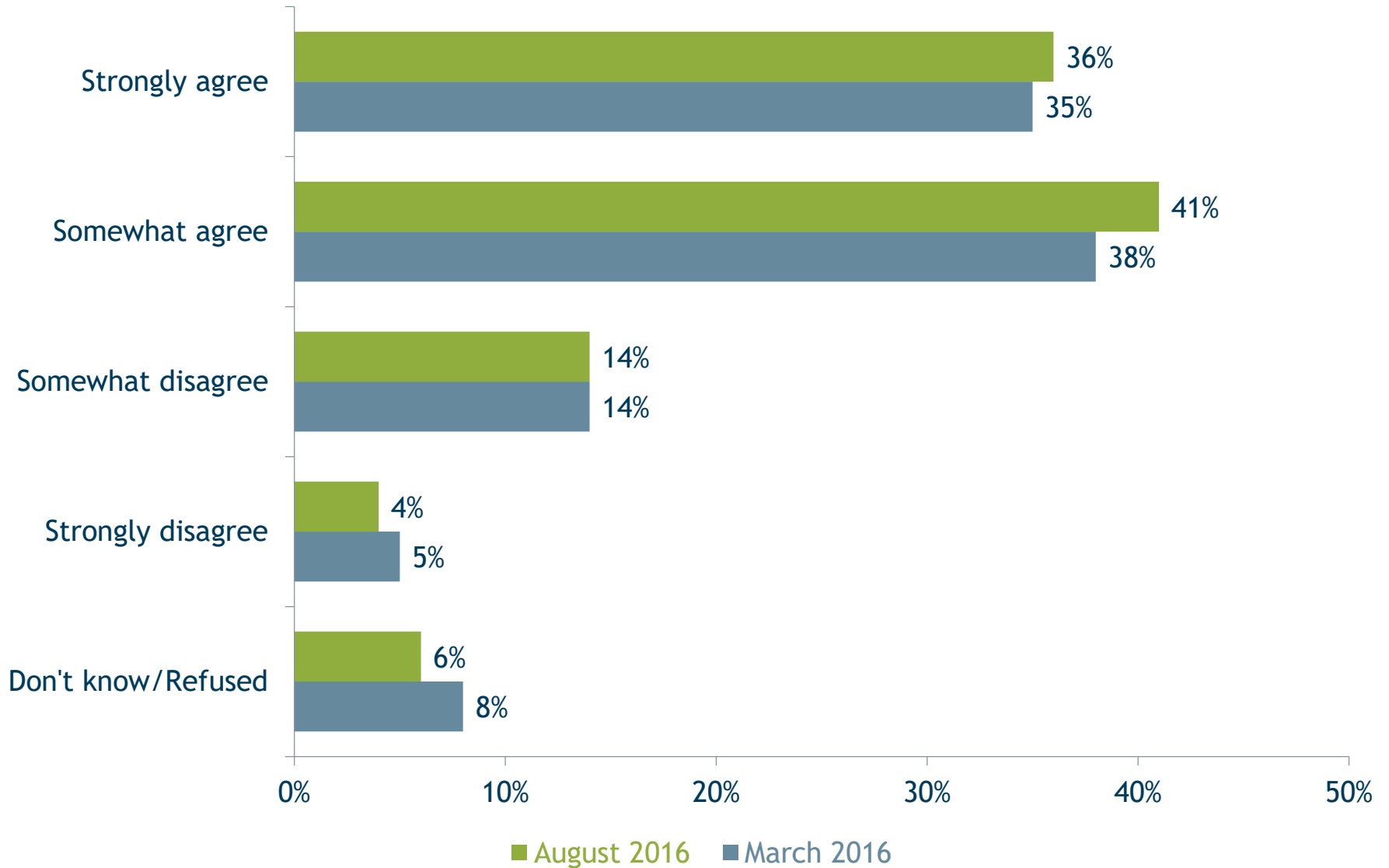
Political Parties

Would you say that you have a favorable or unfavorable opinion of the following political parties?

August 2016

Party	Strongly favorable	Somewhat favorable	Somewhat unfavorable	Strongly unfavorable	Don't know/Refused
Mongolian People's Party	24%	41%	21%	9%	5%
Democratic Party	18%	35%	26%	15%	6%
Third Party Averages	3%	19%	34%	29%	15%

March 2016

Party	Strongly favorable	Somewhat favorable	Somewhat unfavorable	Strongly unfavorable	Don't know/Refused
Mongolian People's Party	9%	33%	33%	16%	9%
Democratic Party	12%	29%	32%	19%	8%
Third Party Averages	3%	20%	37%	22%	18%

■ Strongly favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Strongly unfavorable ■ Don't know/Refused to answer
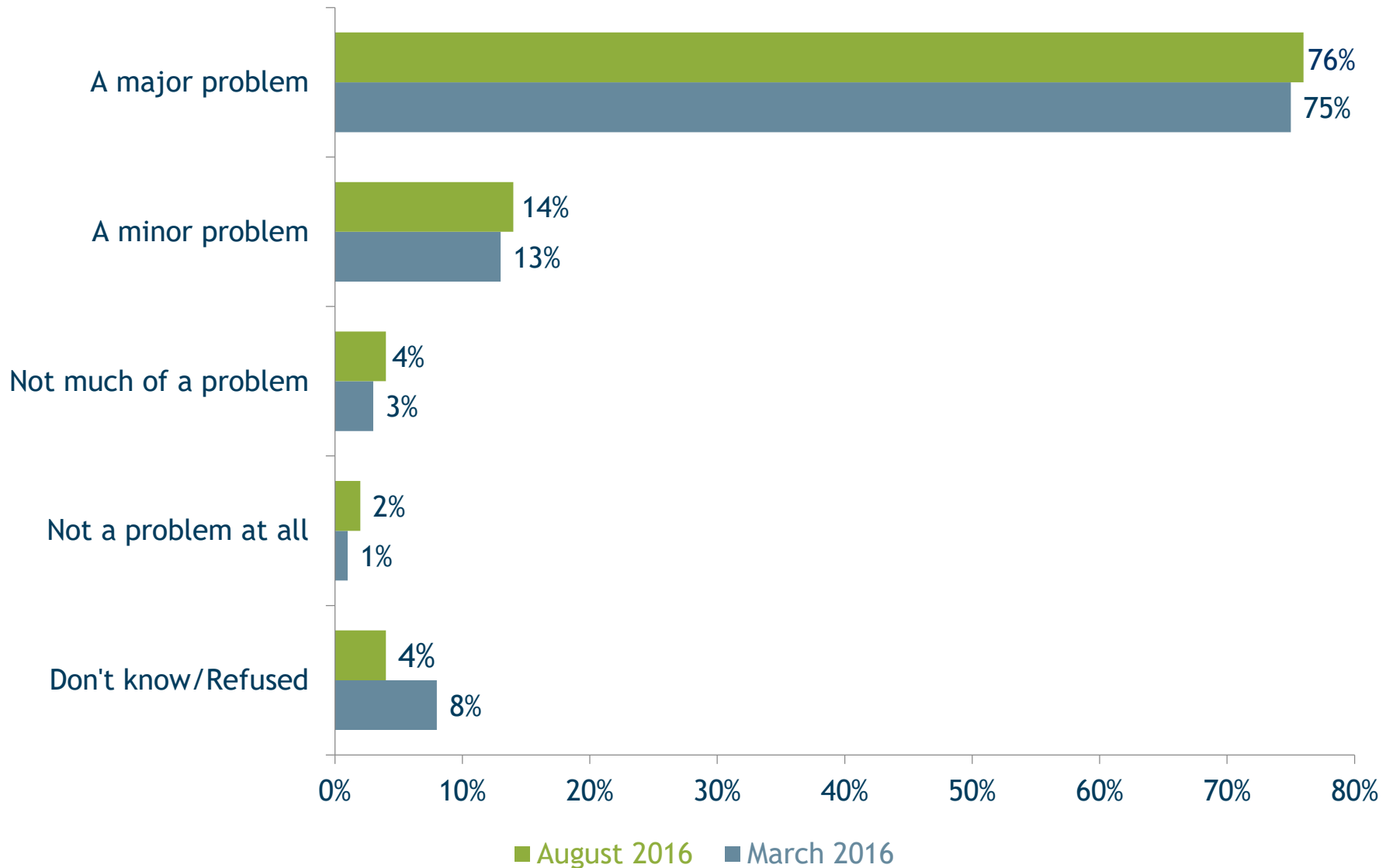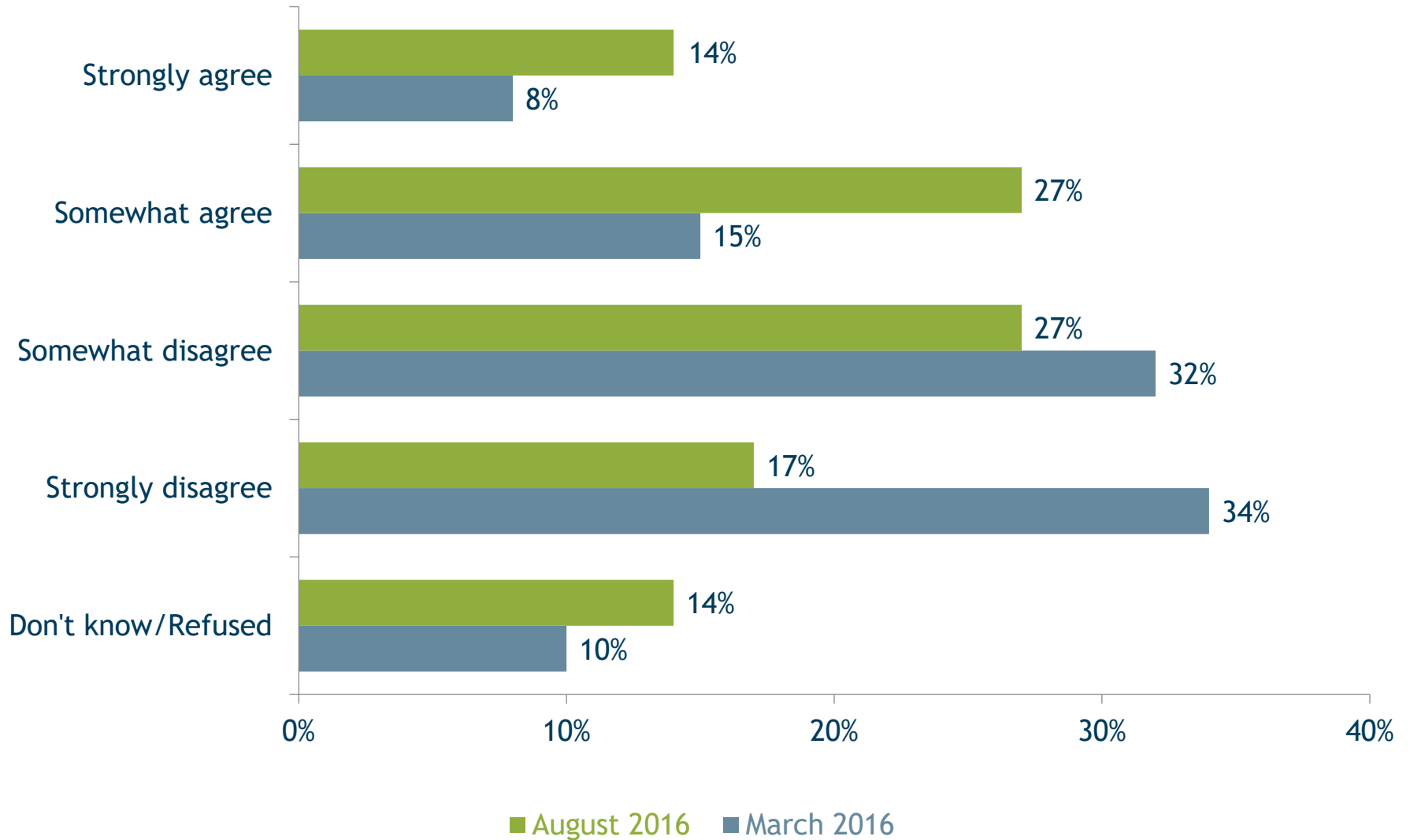
Views on Corruption

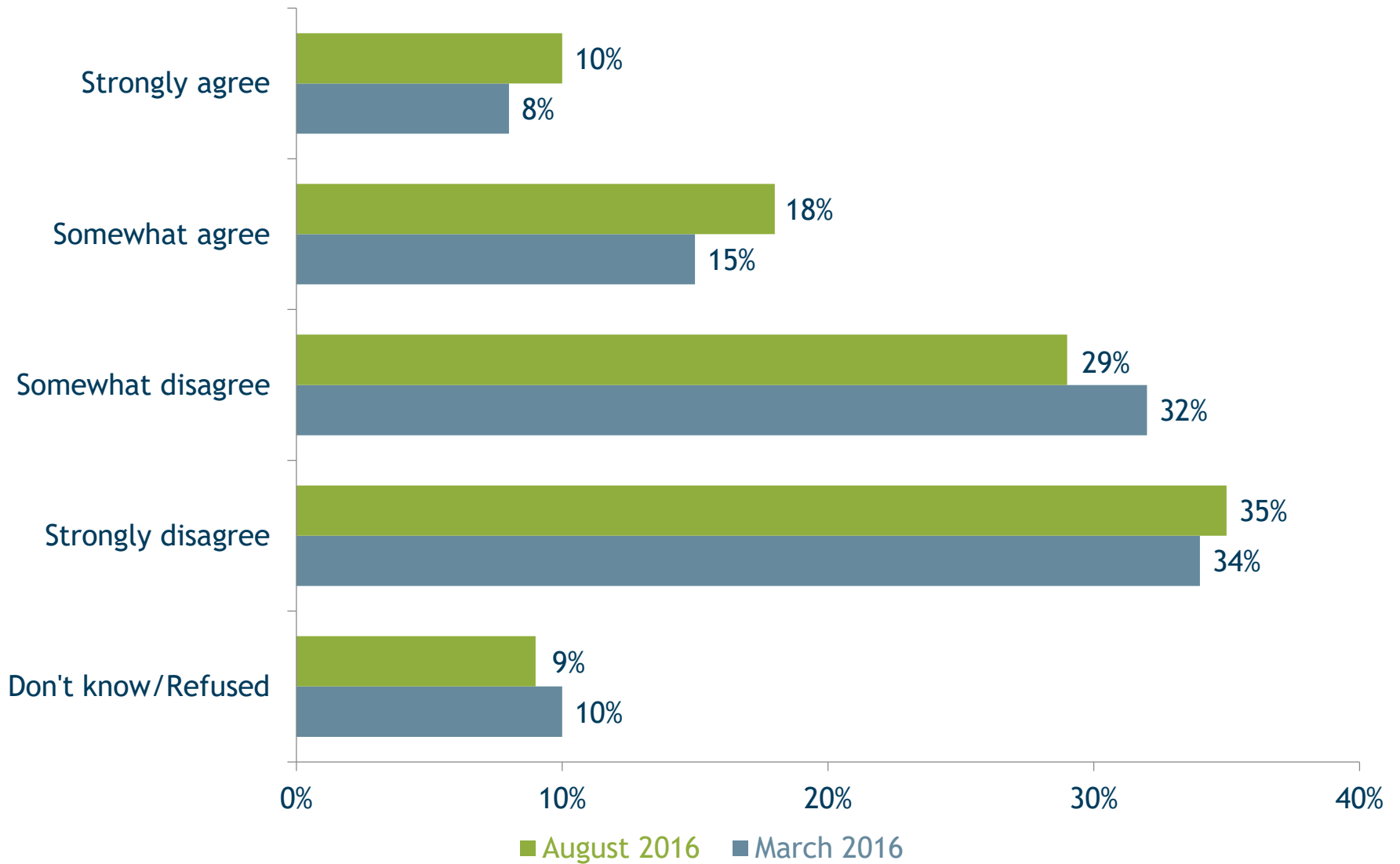# Do you believe that corruption is a major problem, a minor problem, not much of a problem or not a problem at all?

	August 2016	March 2016
A major problem	76%	75%
A minor problem	14%	13%
Not much of a problem	4%	3%
Not a problem at all	2%	1%
Don't know/Refused	4%	8%

■ August 2016   ■ March 2016

Agree or disagree?
The government allocates enough resources to address the corruption that exists in Mongolia today.

Response	August 2016	March 2016
Strongly agree	14%	8%
Somewhat agree	27%	15%
Somewhat disagree	27%	32%
Strongly disagree	17%	34%
Don't know/Refused	14%	10%

■ August 2016 ■ March 2016

Agree or Disagree?
Officials who commit corruption abuses are adequately punished.

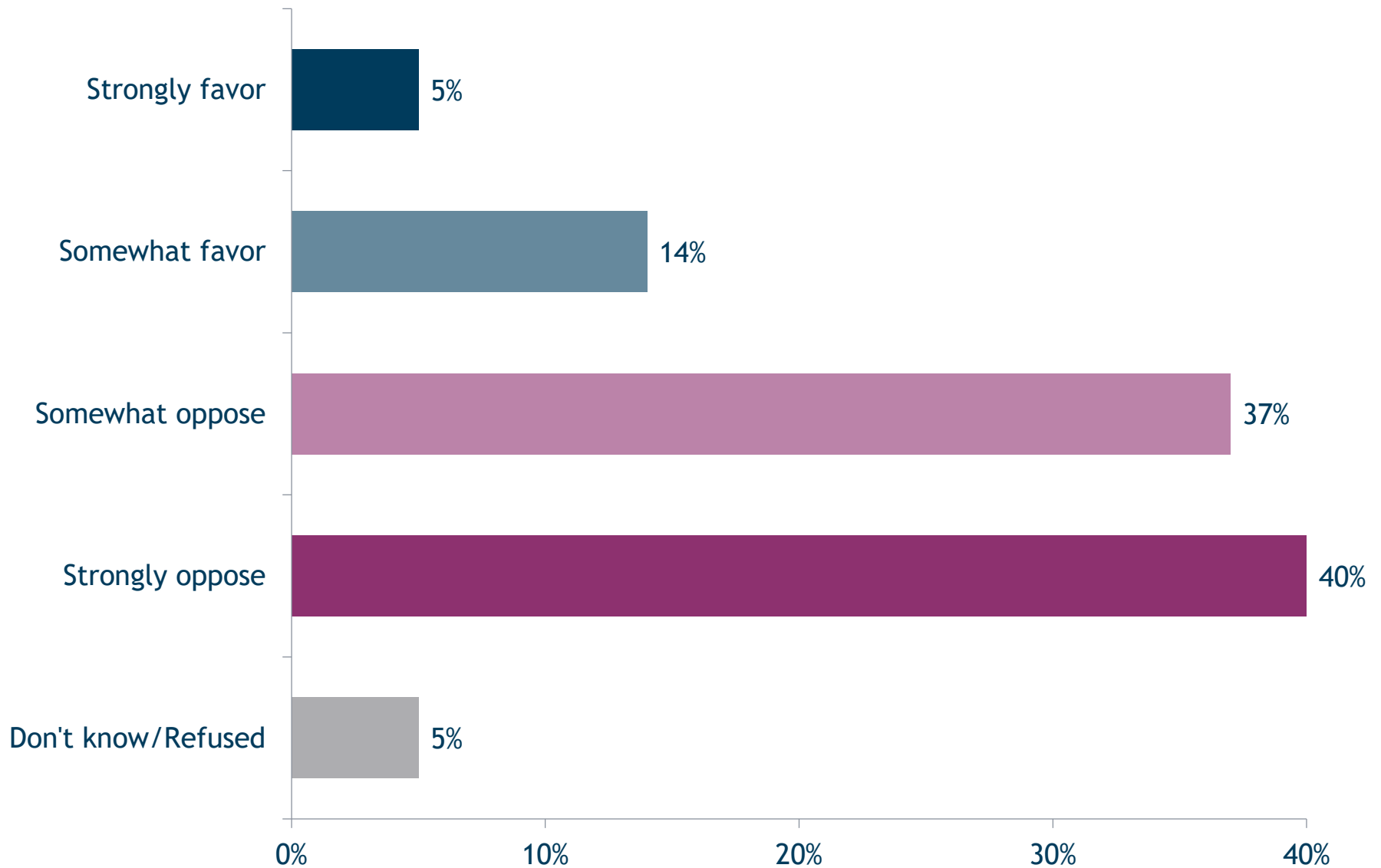|	August 2016	March 2016
Strongly agree	10%	8%
Somewhat agree	18%	15%
Somewhat disagree	29%	32%
Strongly disagree	35%	34%
Don't know/Refused	9%	10%

■ August 2016 ■ March 2016

Views on Mining Practices

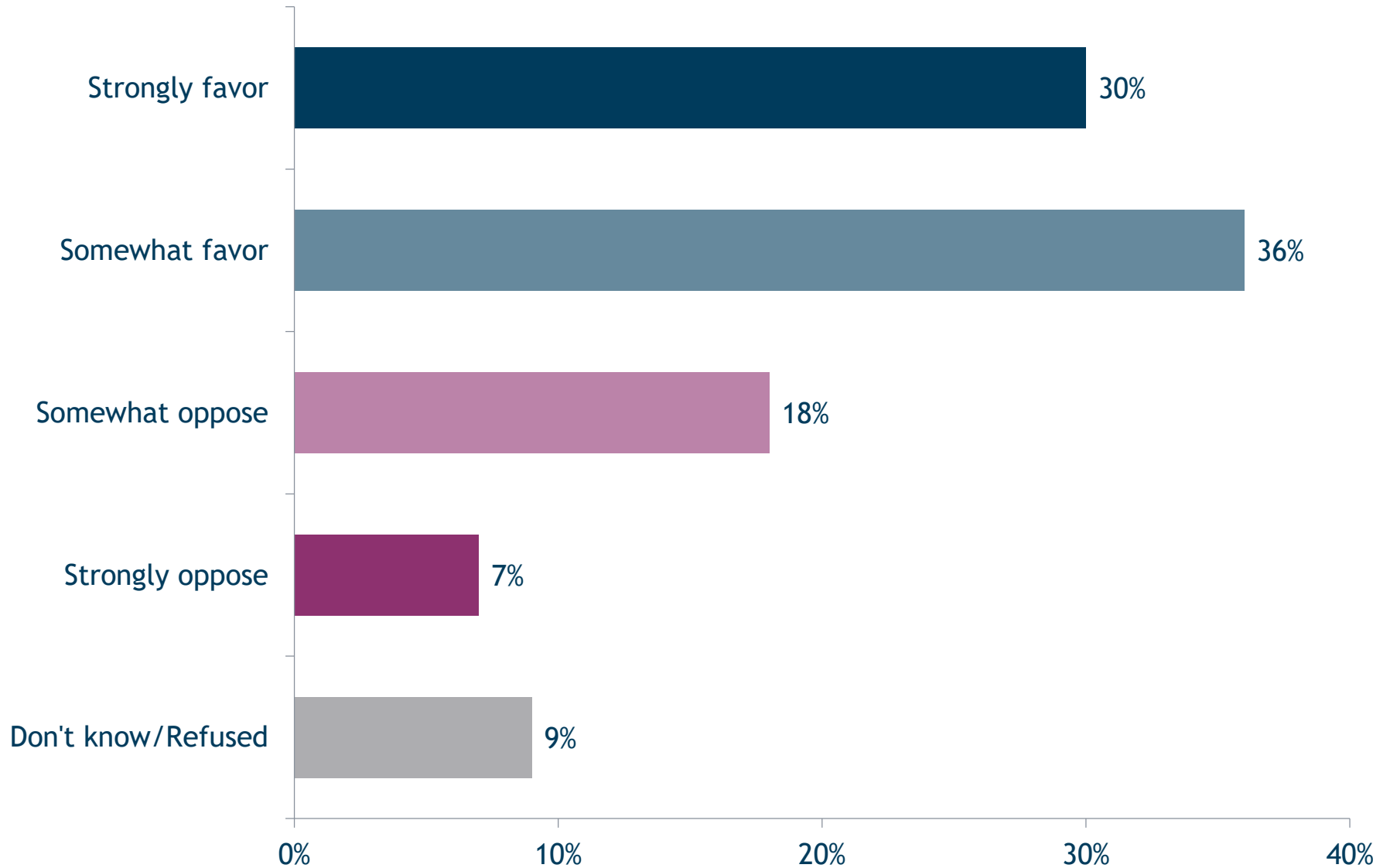# Overall, do you think the level of regulation on mining in Mongolia is too strict, too lax or about right?

Too strict: August 2016 6%, March 2016 4%
Too lax: August 2016 70%, March 2016 68%
About right: August 2016 15%, March 2016 13%
Don't know/Refused: August 2016 9%, March 2016 16%

■ August 2016 ■ March 2016
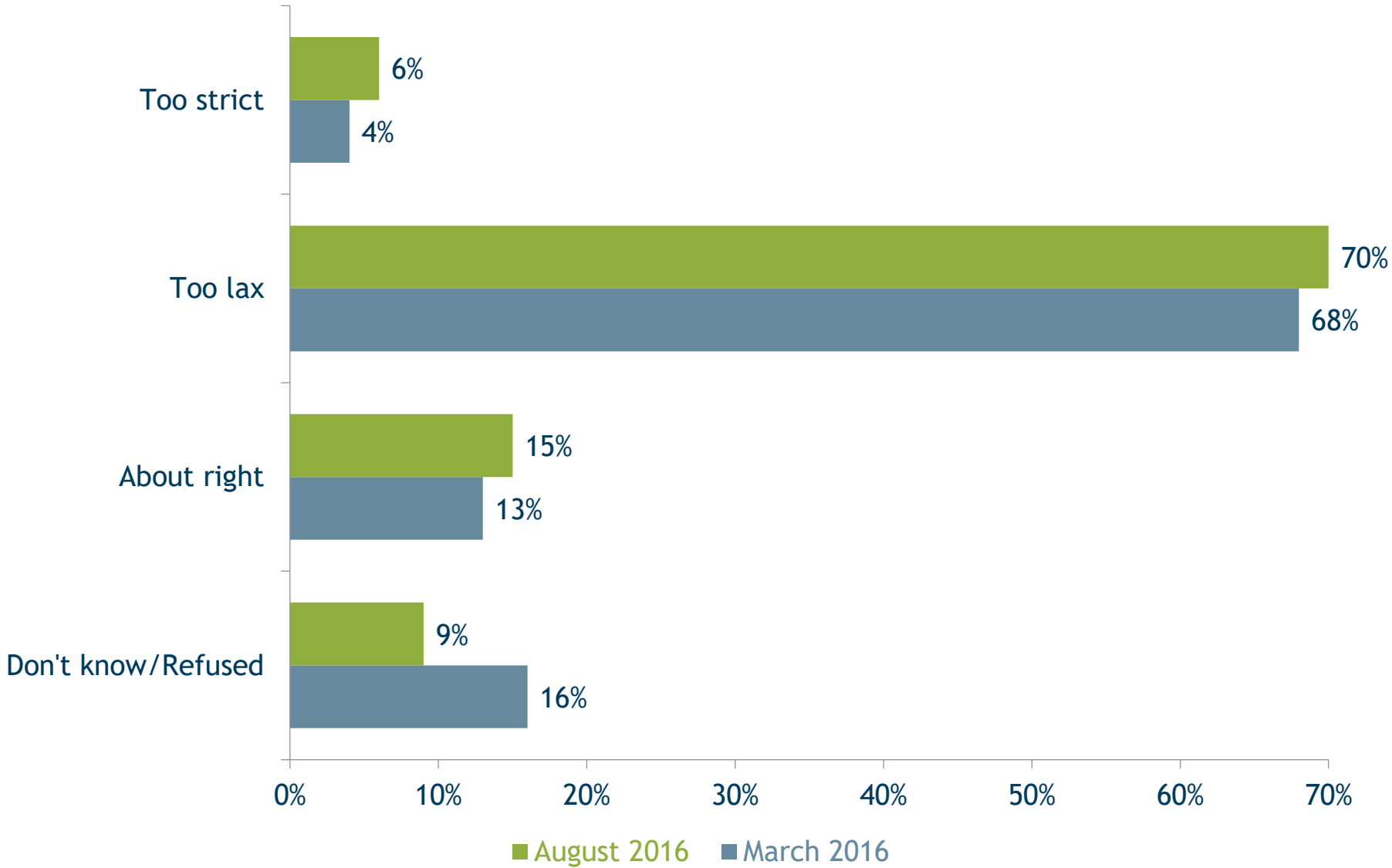
Do you favor or oppose foreign companies having control over mining operations in Mongolia?

- Strongly favor — 5%
- Somewhat favor — 14%
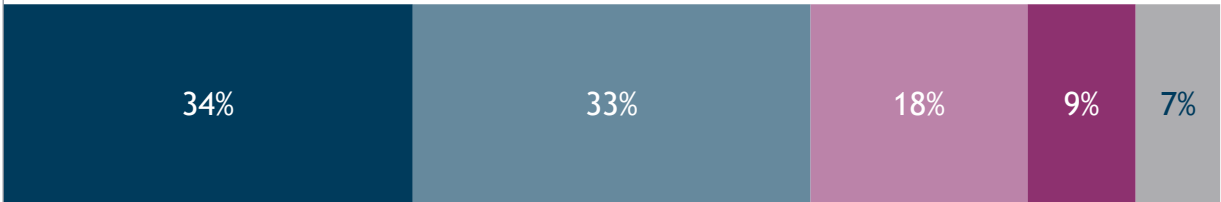- Somewhat oppose — 37%
- Strongly oppose — 40%
- Don't know/Refused — 5%

Would you favor or oppose Parliament passing laws that would prevent any foreign investment in mining operations in Mongolia?

| Response	Percentage
Strongly favor	30%
Somewhat favor	36%
Somewhat oppose	18%
Strongly oppose	7%
Don't know/Refused	9%

Now I am going to ask you your level of agreement or disagreement to various statements or your position on various issues.

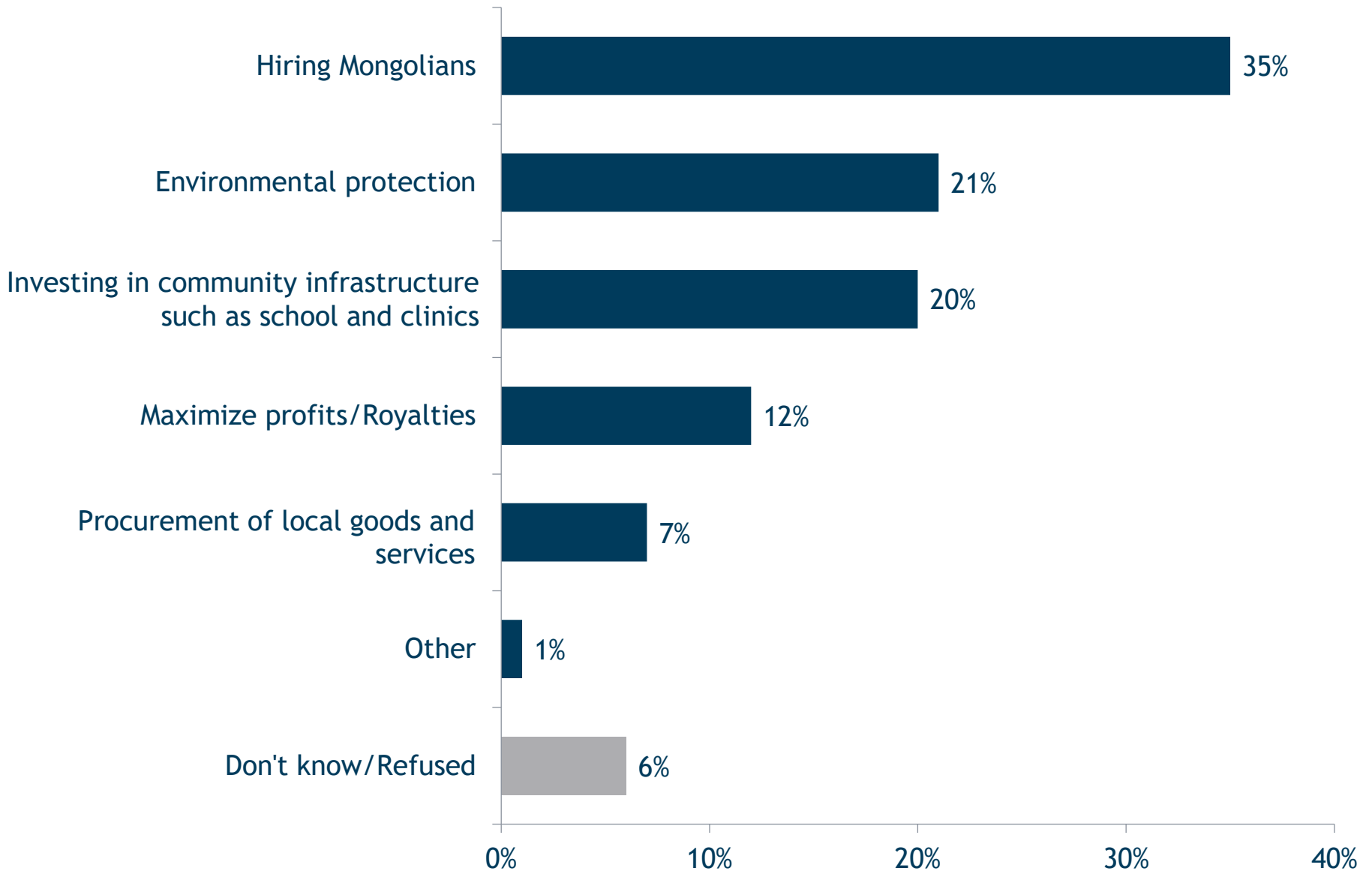|	Strongly Agree	Somewhat Agree	Somewhat disagree	Strongly disagree	Don't know/Refused
The province should be given a proportional share of revenue from natural resources to address the problems affecting the province	34%	33%	18%	9%	7%
The best way for Mongolia to reduce unemployment is to attract foreign investment	24%	37%	22%	11%	6%
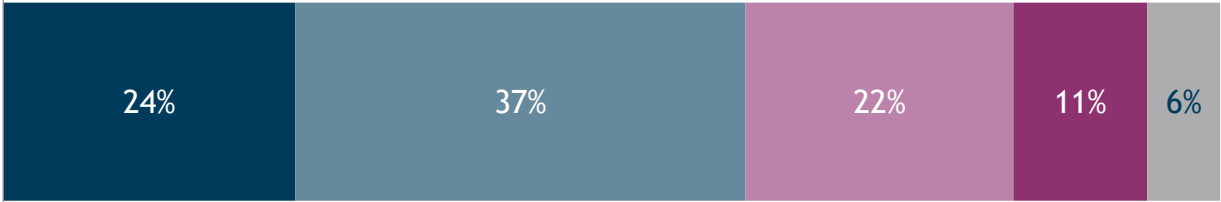
■ Strongly Agree ■ Somewhat Agree ■ Somewhat disagree ■ Strongly disagree ■ Don't know/Refused

What do you think foreign investors in mining in Mongolia should focus on the most?

Category	Percentage
Hiring Mongolians	35%
Environmental protection	21%
Investing in community infrastructure such as school and clinics	20%
Maximize profits/Royalties	12%
Procurement of local goods and services	7%
Other	1%
Don't know/Refused	6%

Would you say your opinion of *Oyu Tolgoi/Rio Tinto* is strongly positive, somewhat positive, somewhat negative or strongly negative?

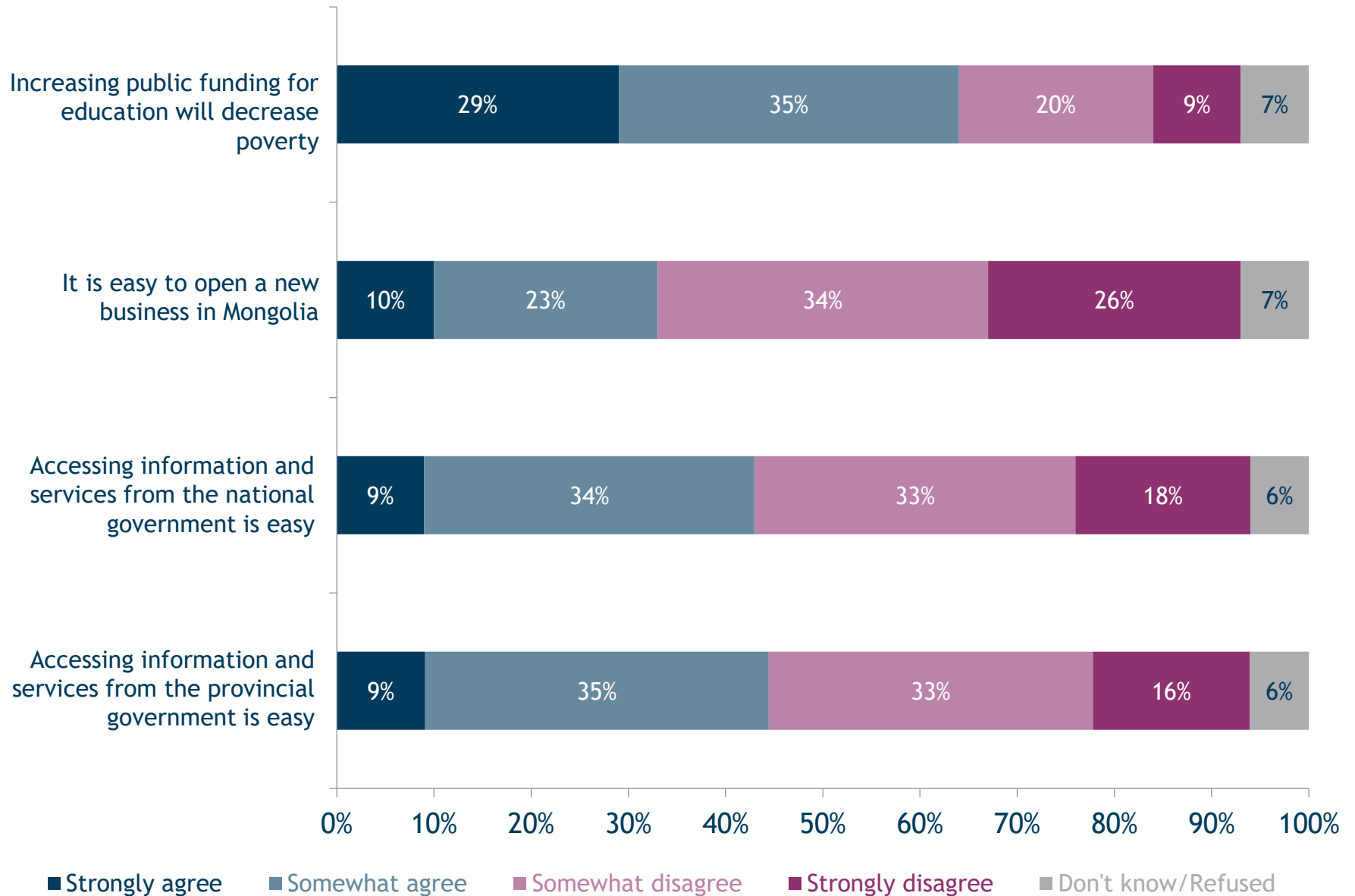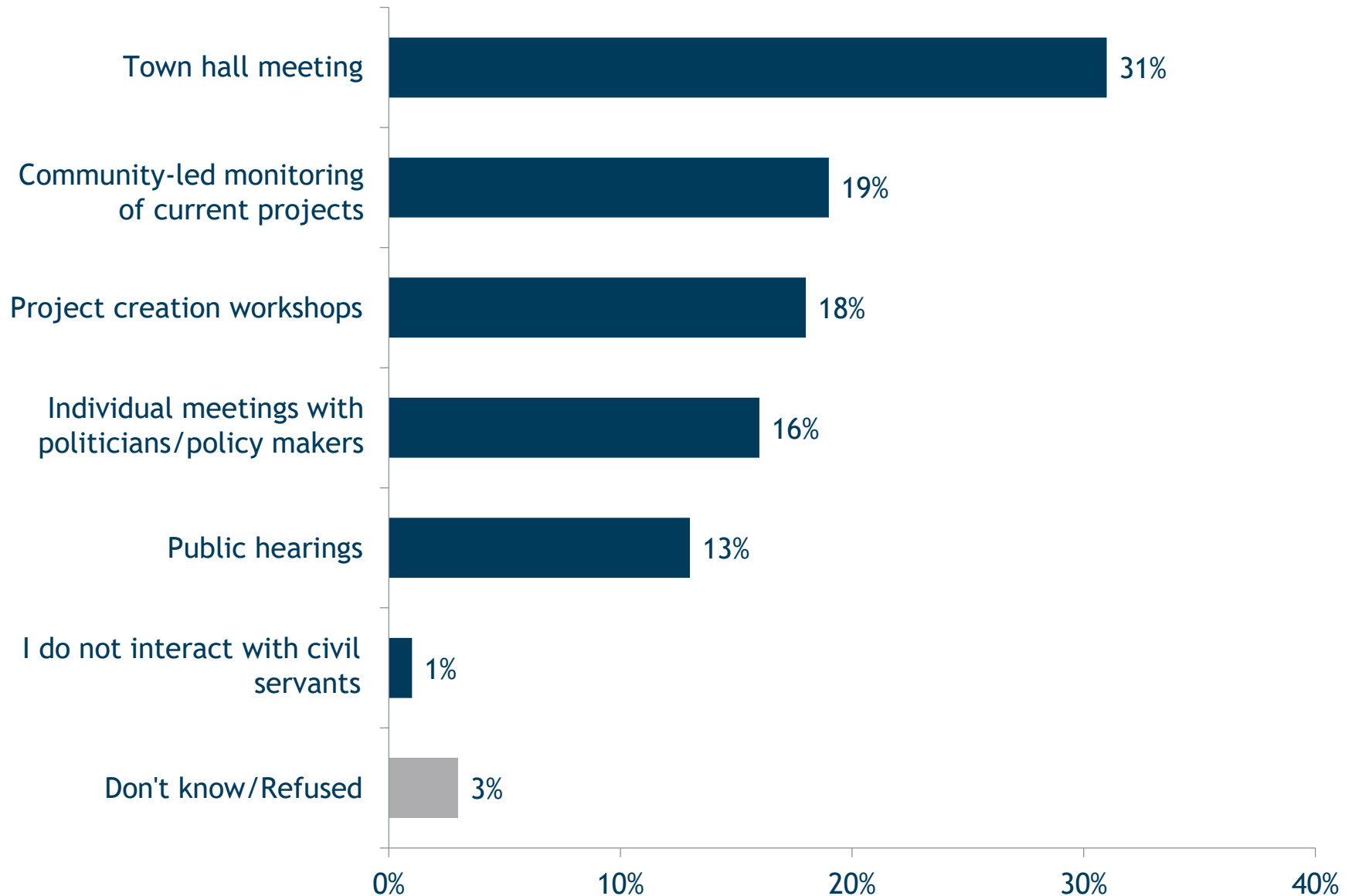| Response	Percentage
Strongly positive	8%
Somewhat positive	31%
Somewhat negative	29%
Strongly negative	12%
Don't know/Refused	21%
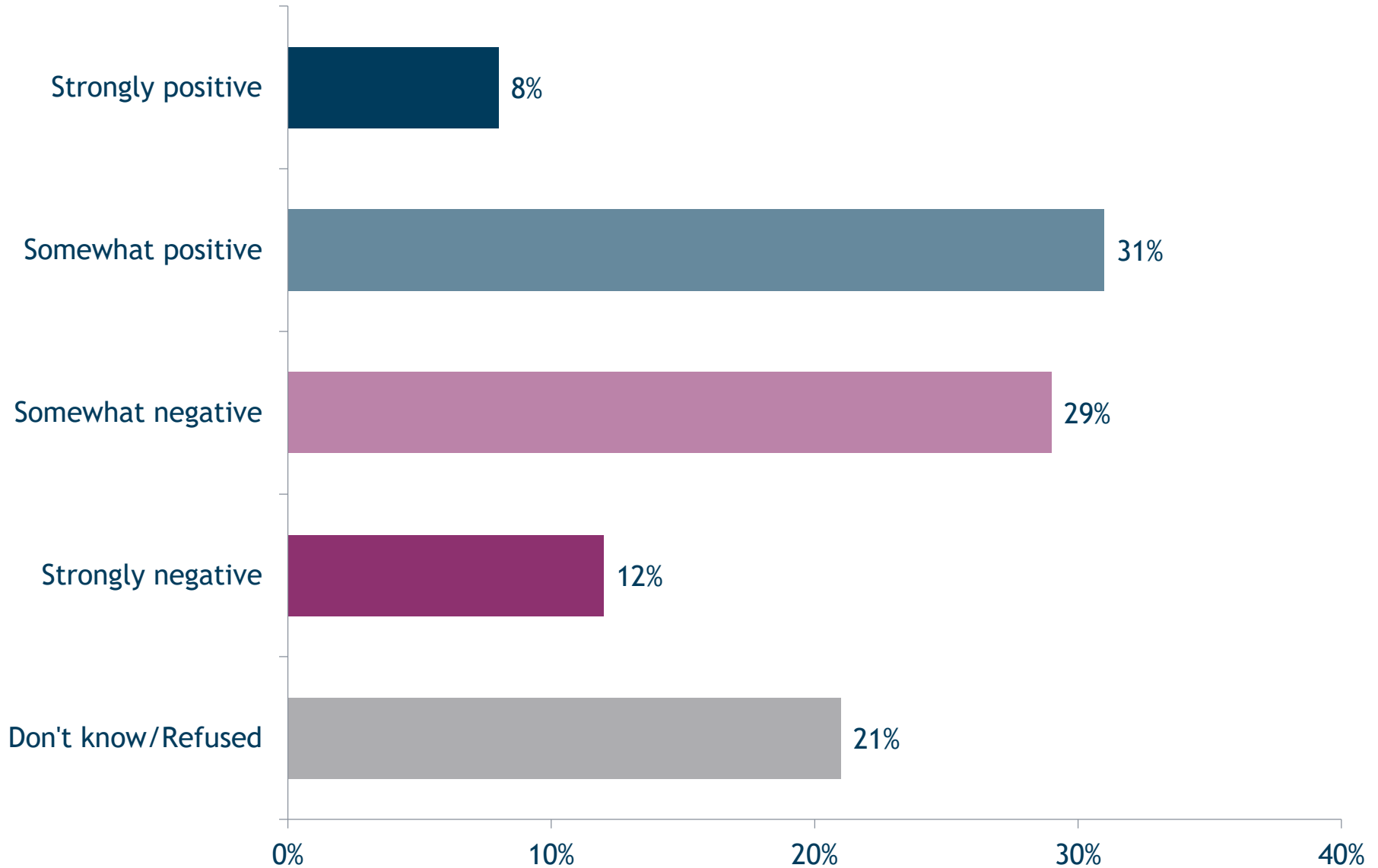
Views on Public Policy

Now I am going to ask you your level of agreement or disagreement to various statements or your position on various issues.

Statement	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	Don't know/Refused
Increasing public funding for education will decrease poverty	29%	35%	20%	9%	7%
It is easy to open a new business in Mongolia	10%	23%	34%	26%	7%
Accessing information and services from the national government is easy	9%	34%	33%	18%	6%
Accessing information and services from the provincial government is easy	9%	35%	33%	16%	6%

Legend: ■ Strongly agree ■ Somewhat agree ■ Somewhat disagree ■ Strongly disagree ■ Don't know/Refused
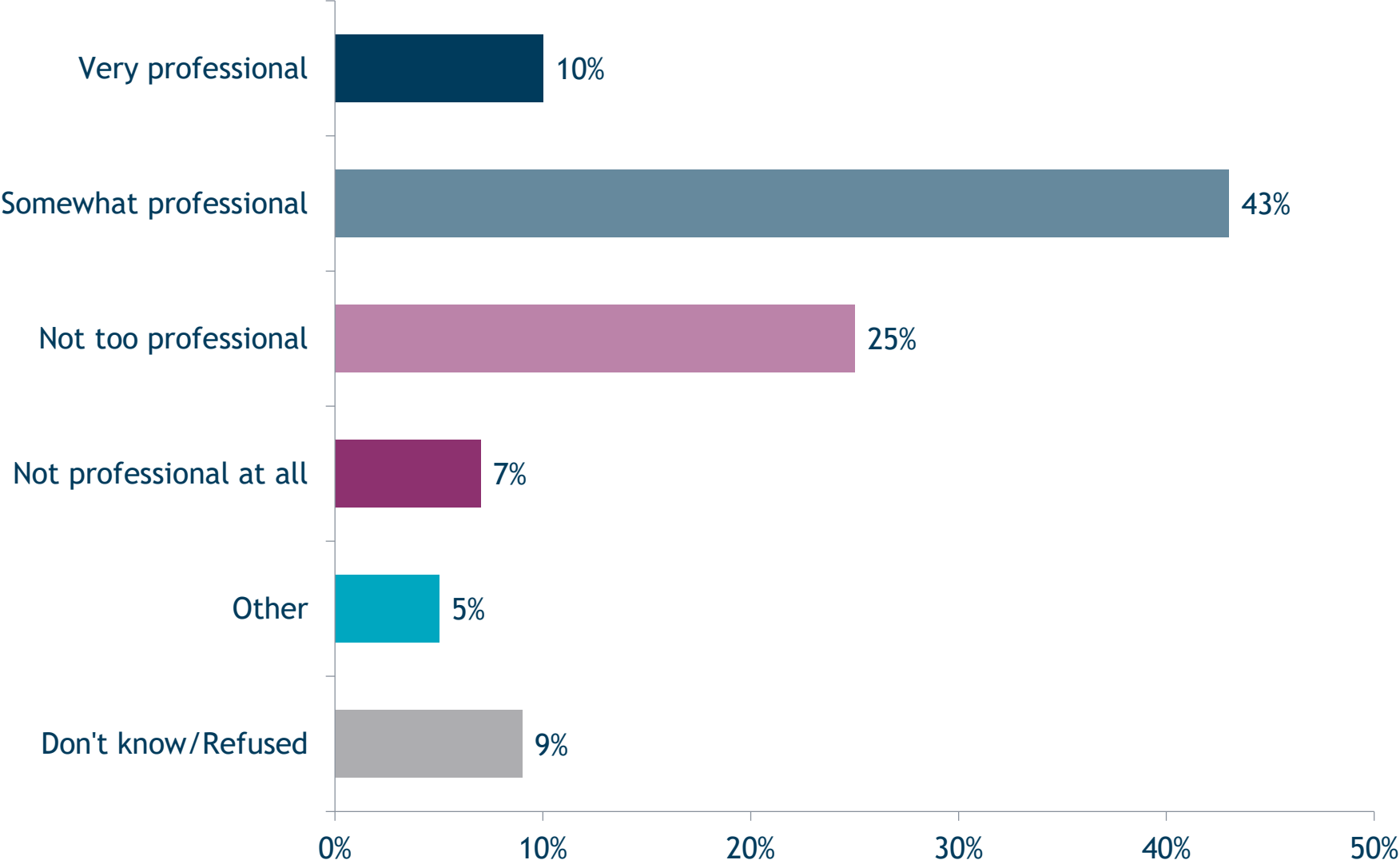
Thinking about the issue of climate change, would you say that climate change is a very serious problem, a somewhat serious problem, not that much of a problem or not a problem at all?

Category	Percentage
Very serious problem	55%
Somewhat serious problem	33%
Not that much of a problem	6%
Not a problem at all	2%
Don't know/Refused	4%
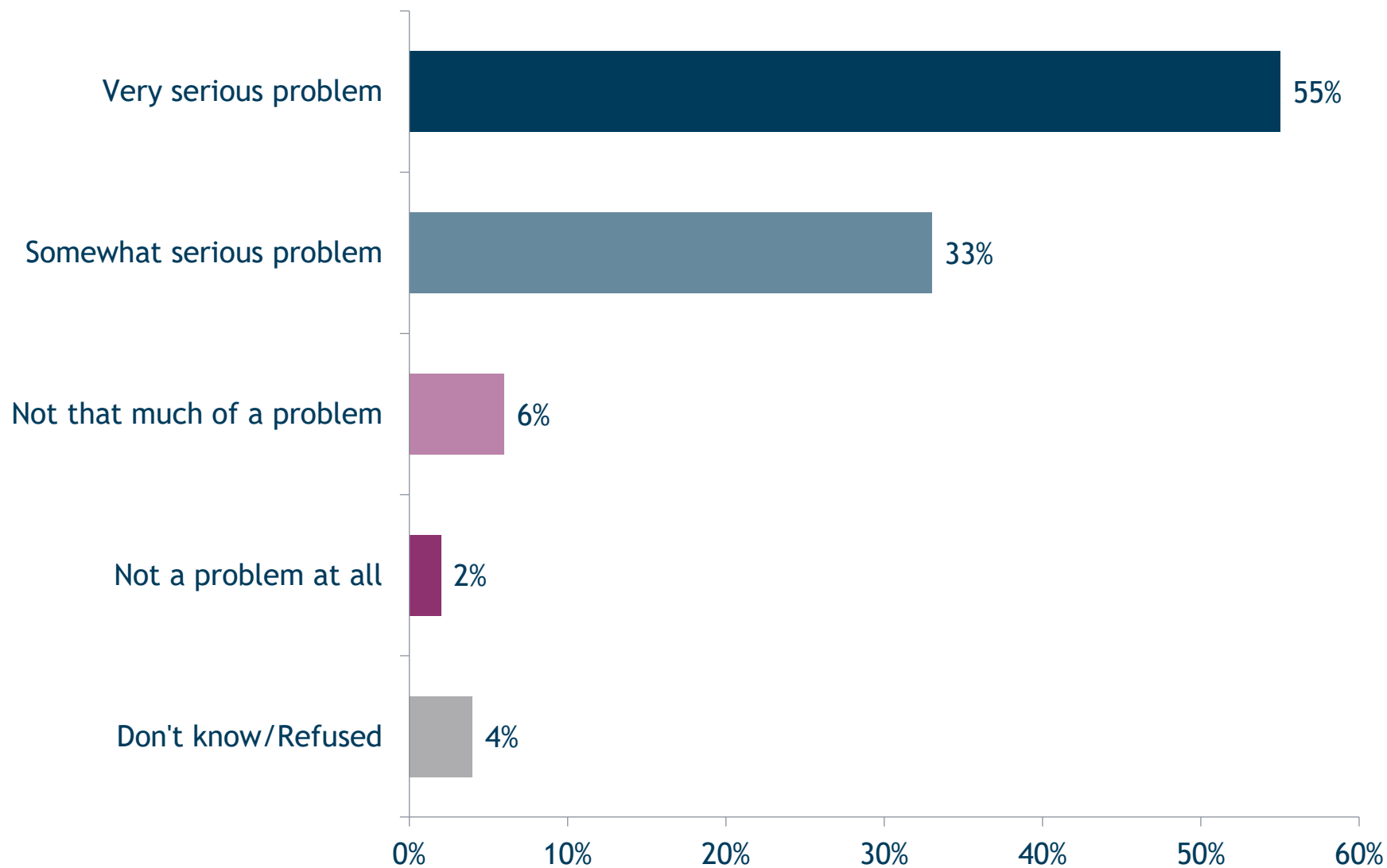
Which type of activity would you be most interested in participating in to develop your community?
(n=4,527)

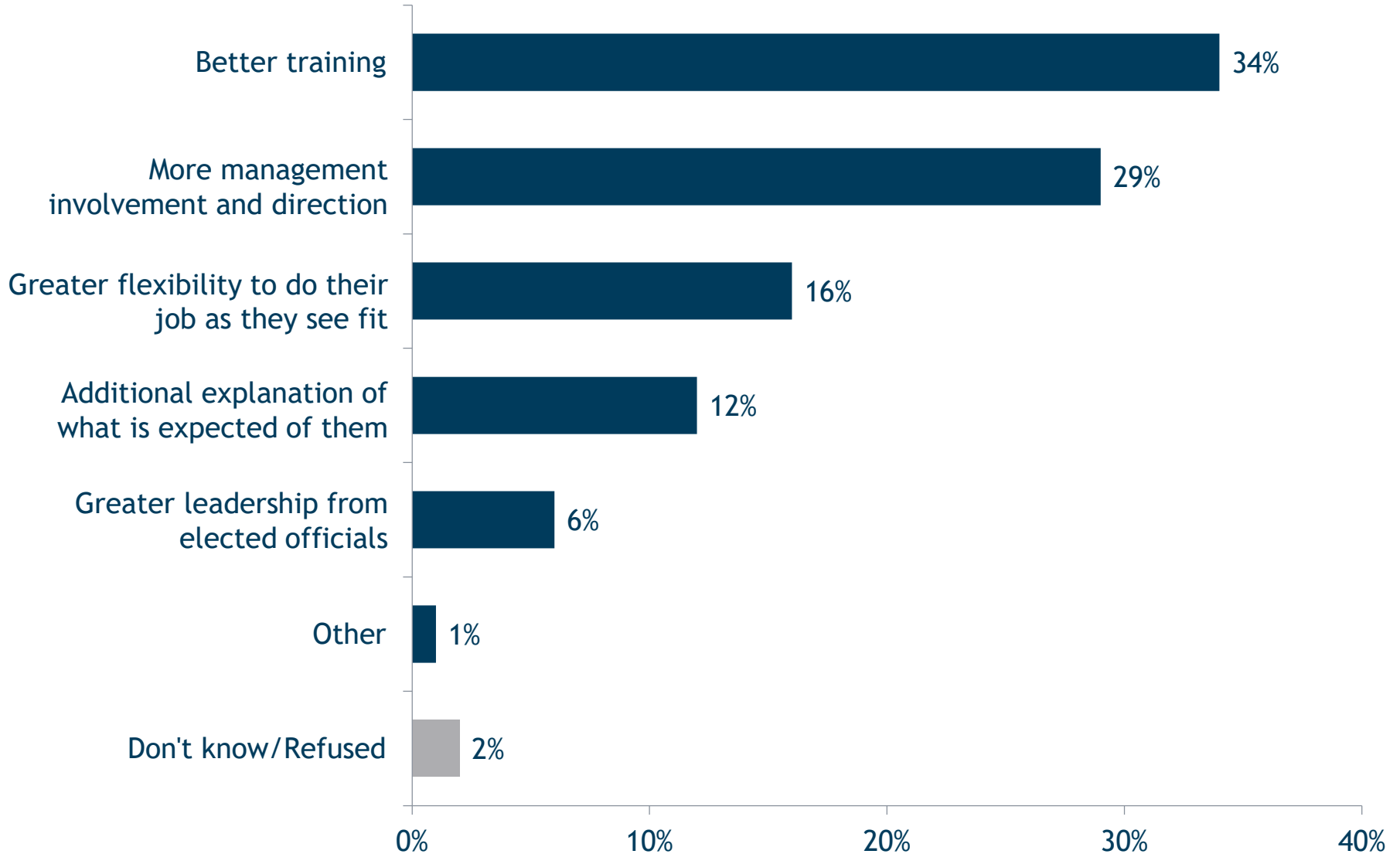| Activity	Percentage
Town hall meeting	31%
Community-led monitoring of current projects	19%
Project creation workshops	18%
Individual meetings with politicians/policy makers	16%
Public hearings	13%
I do not interact with civil servants	1%
Don't know/Refused	3%

Would you say that civil servants, meaning non-elected government employees, are very professional, somewhat professional, not very professional or not professional at all?

Response	Percentage
Very professional	10%
Somewhat professional	43%
Not too professional	25%
Not professional at all	7%
Other	5%
Don't know/Refused	9%

Which of the following do you believe would do the most to improve the level of professionalism among civil servants, meaning non-elected government employees?
(n=4,265)

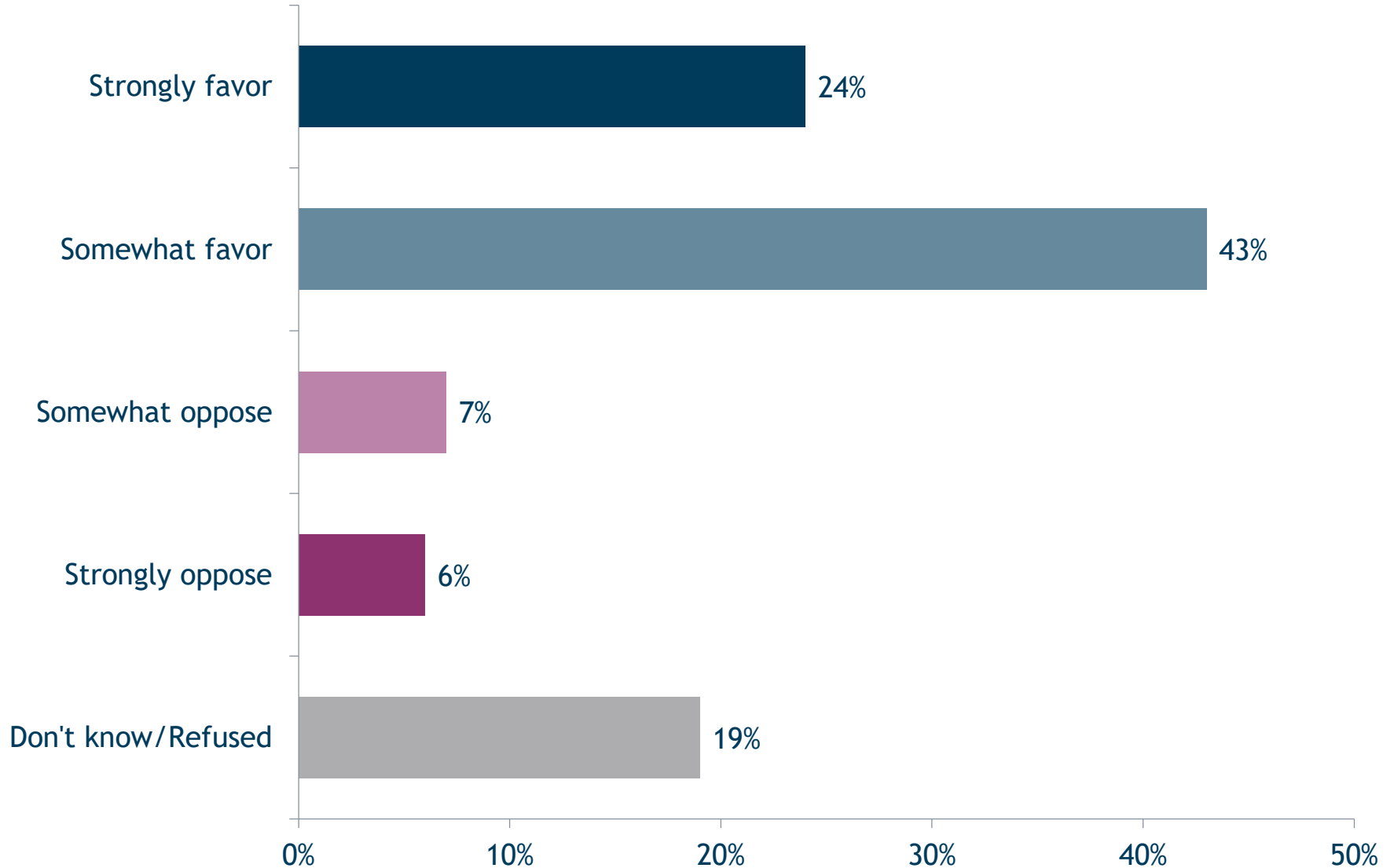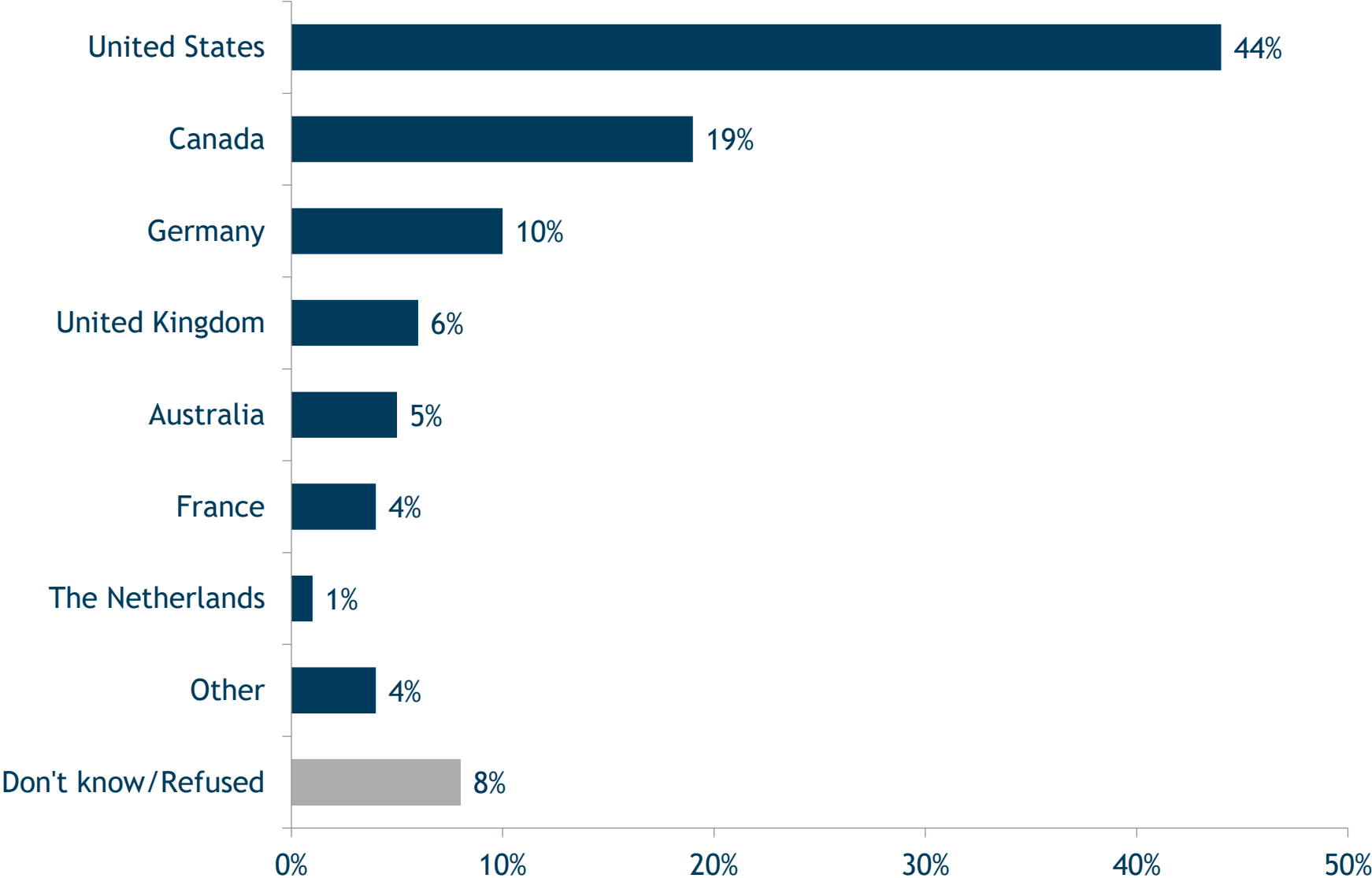| Response	Percentage
Better training	34%
More management involvement and direction	29%
Greater flexibility to do their job as they see fit	16%
Additional explanation of what is expected of them	12%
Greater leadership from elected officials	6%
Other	1%
Don't know/Refused	2%

International Relations

Thinking again about foreign investment in Mongolia, particularly investment from countries in the West, would you favor or oppose more investment from western countries such as Canada, the United States, Australia and western European countries?

Response	Percentage
Strongly favor	24%
Somewhat favor	43%
Somewhat oppose	7%
Strongly oppose	6%
Don't know/Refused	19%

Thinking about other countries investing money and resources in Mongolia, which one of the following countries would you most favor investing additional money and resources in Mongolia? (n=3,742)
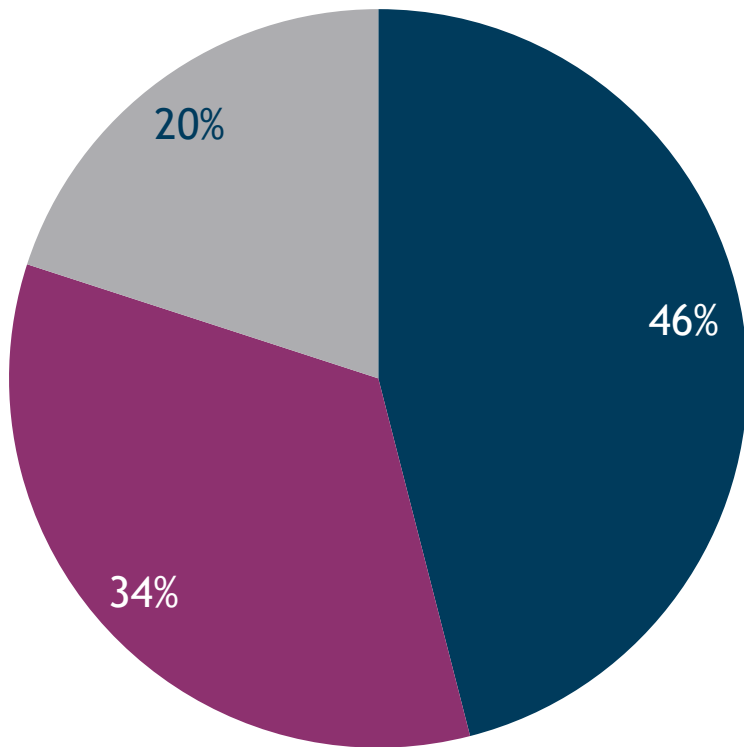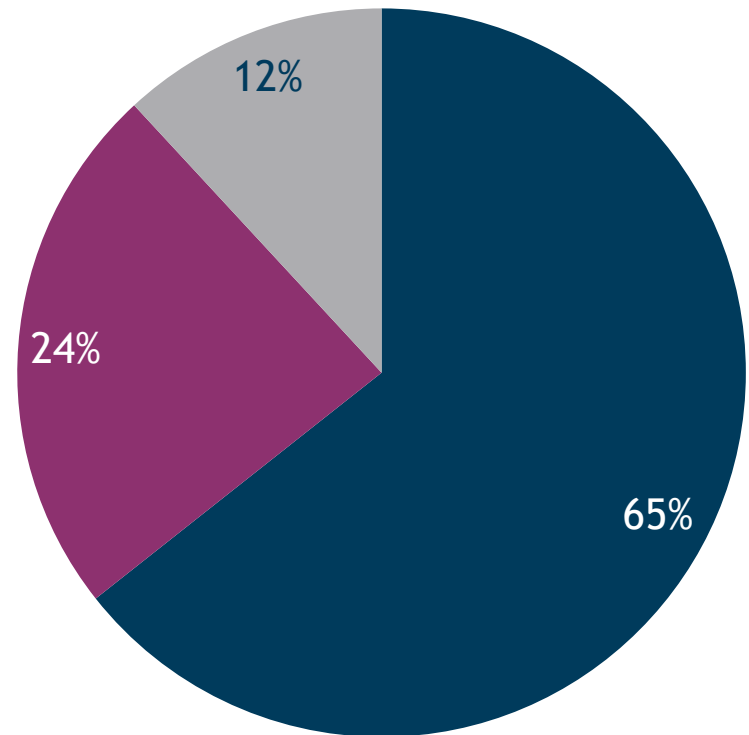
Country	Percentage
United States	44%
Canada	19%
Germany	10%
United Kingdom	6%
Australia	5%
France	4%
The Netherlands	1%
Other	4%
Don't know/Refused	8%

Media

Do you believe the media is free, fair and unbiased?

Do you expect the media to remain free, fair and unbiased under the new government?
(n=2,276)

20%

46%

34%

12%

24%

65%

■ Yes ■ No ■ Don't know/Refused

What is the primary reason you believe the media is not or will no longer be free, fair or unbiased?
(n=2,258)

Reason	Percentage
Individual or small group of politicians influence	28%
Government control	25%
Media company leadership control	24%
Lack of journalist capacity	8%
Business influence	7%
Foreign government influence	1%
Don't know/Refused	7%
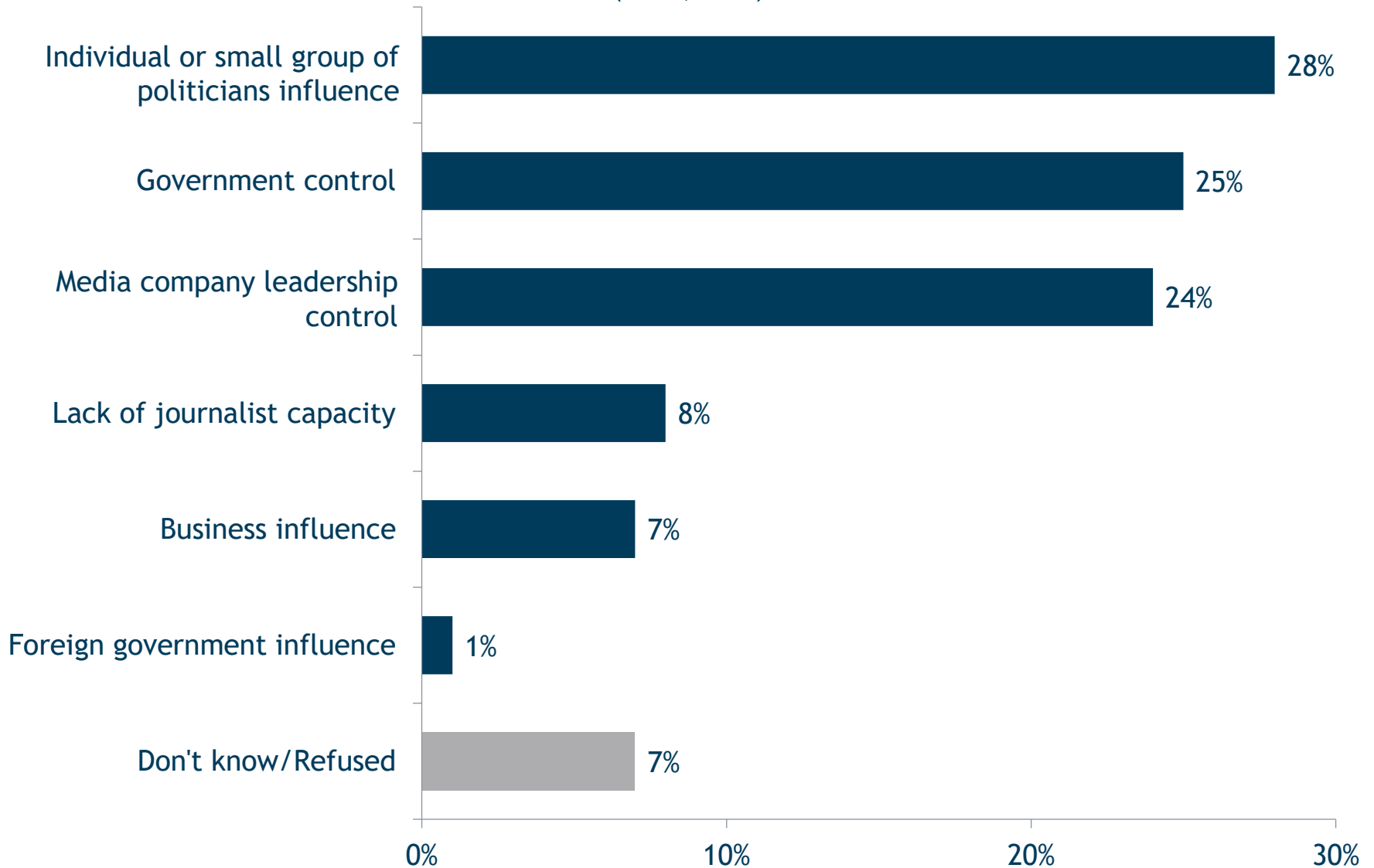
From which type of media are you most likely to get your news?

	August 2016	March 2016
TV	63%	77%
Internet	17%	12%
Social media	10%	6%
Newspapers	4%	2%
Radio	3%	1%
Other	1%	1%
Don't know/Refused	3%	10%

■ August 2016　■ March 2016
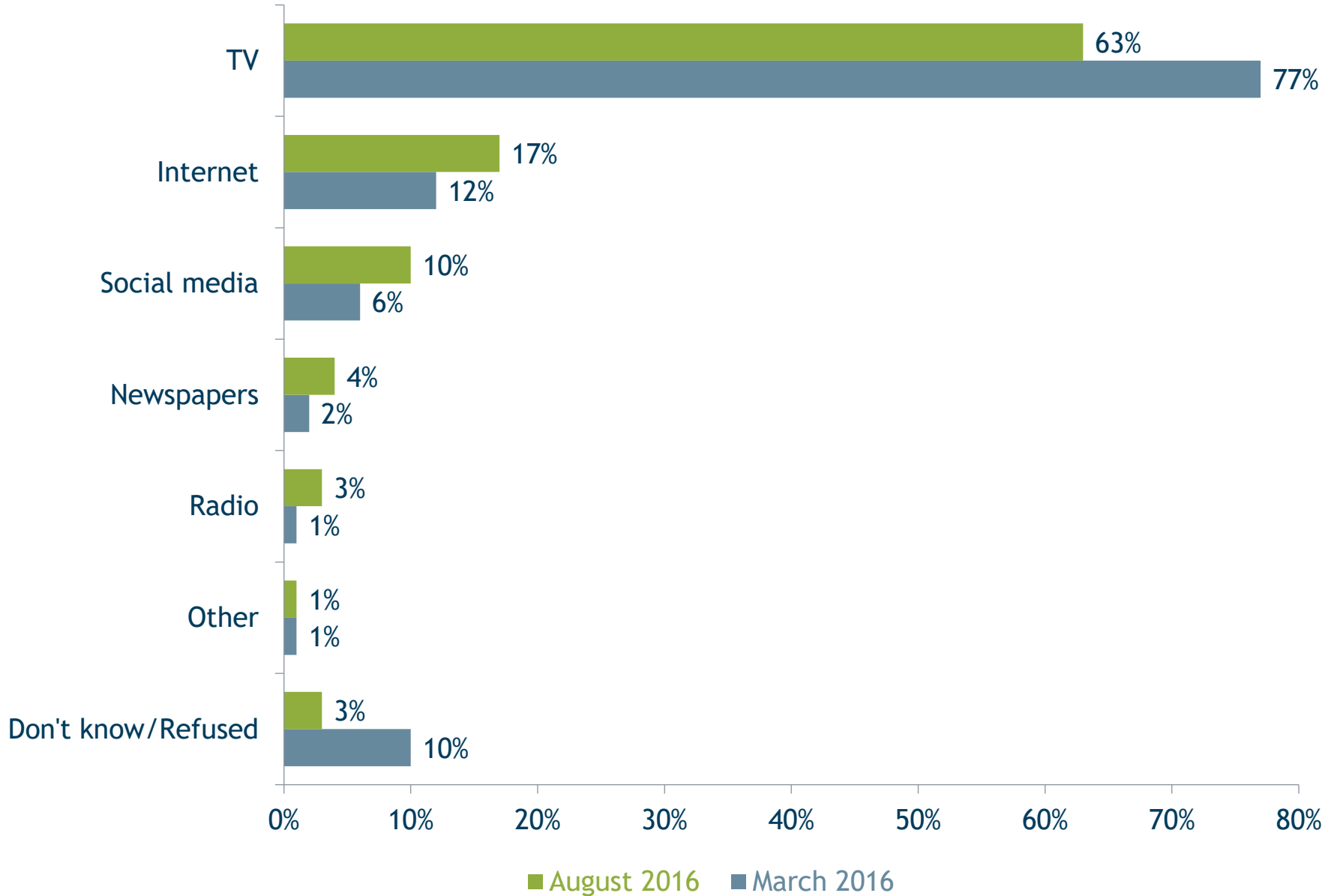
For those answering TV, which TV station do you most often watch?
(March n=3,835/August n=3,158, open-ended)

Station	August 2016	March 2016
Mongolian National Broadcast	55%	46%
TV9	9%	15%
Mongol HD	7%	7%
Eagle	6%	5%
Education	8%	3%
TV5	3%	3%
MN25	3%	3%
UBS	4%	2%
C1	1%	2%
Other	4%	13%
Don't know/Refused	<1%	2%

■ August 2016   ■ March 2016
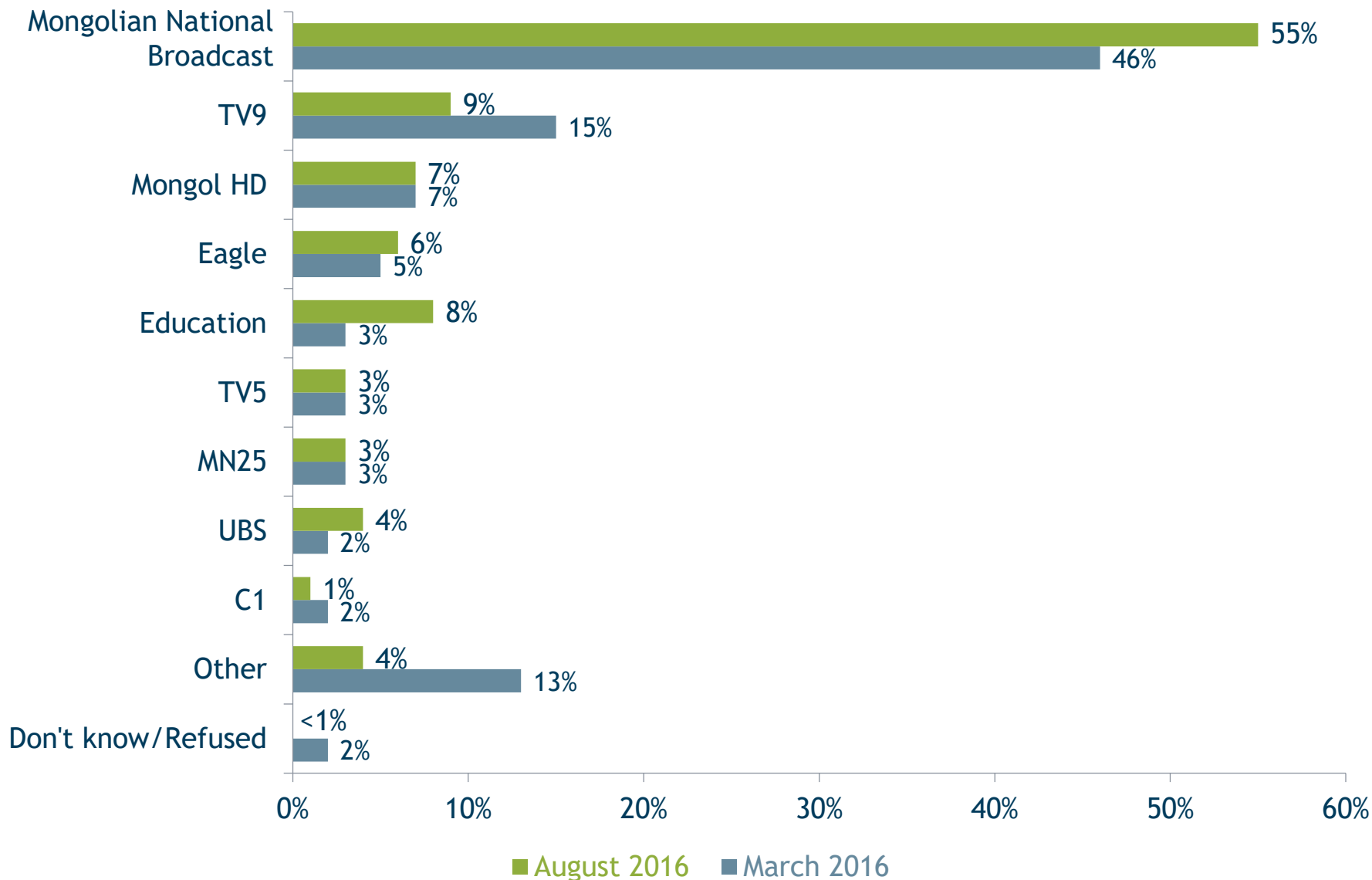
Which social media platform do you rely on most for political news?

Platform	Percentage
Facebook	43%
Website/Internet	23%
Twitter	5%
Instagram	2%
Other	16%
Don't know/Refused	11%
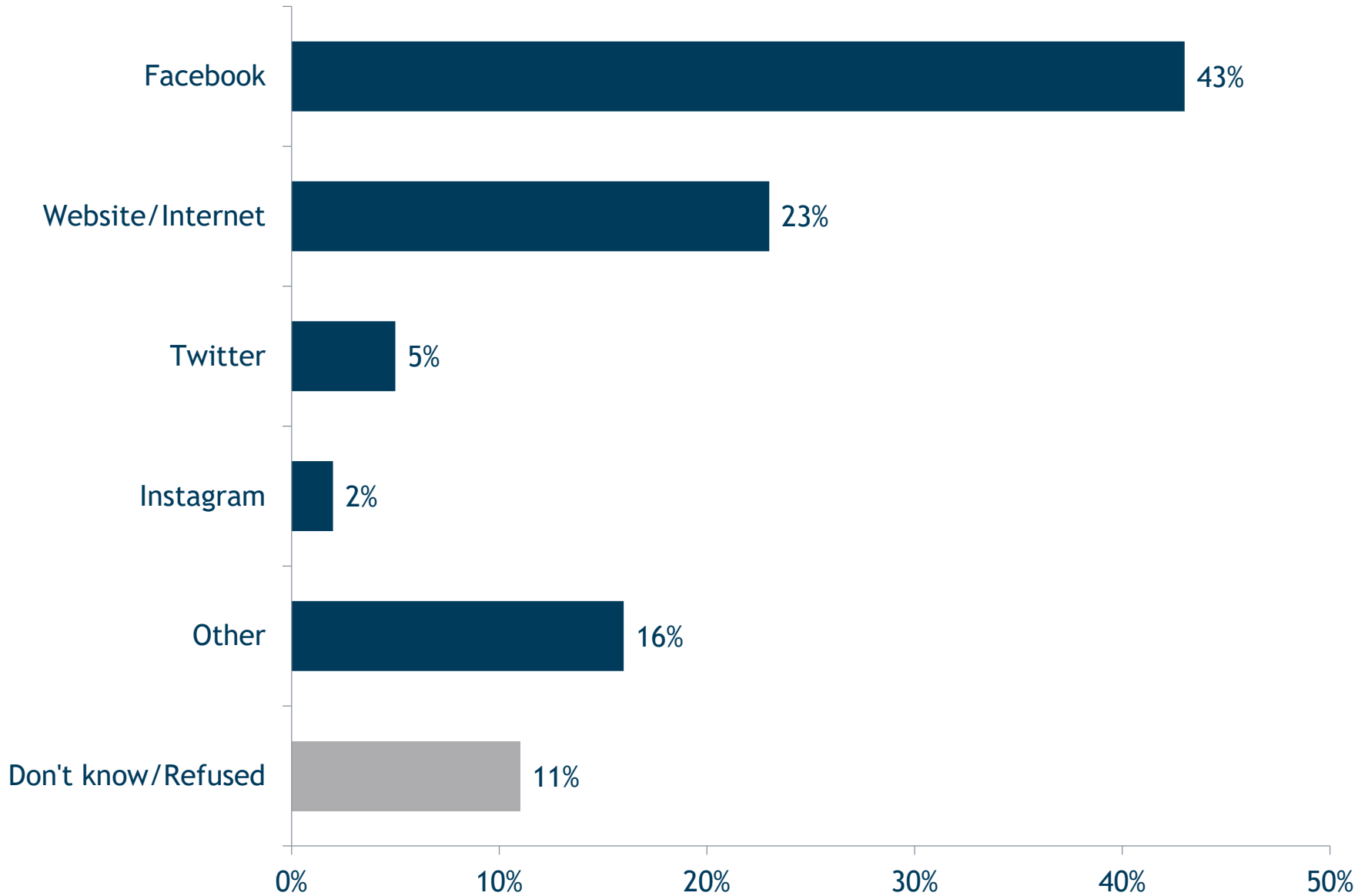
Where do you most often access the Internet?

	August 2016	March 2016
Mobile device (smart phone)	38%	36%
Home	25%	25%
I do not use the internet	17%	22%
Office	9%	10%
Internet café	4%	2%
Other	1%	1%
Don't know/Refused	6%	4%

■ August 2016   ■ March 2016
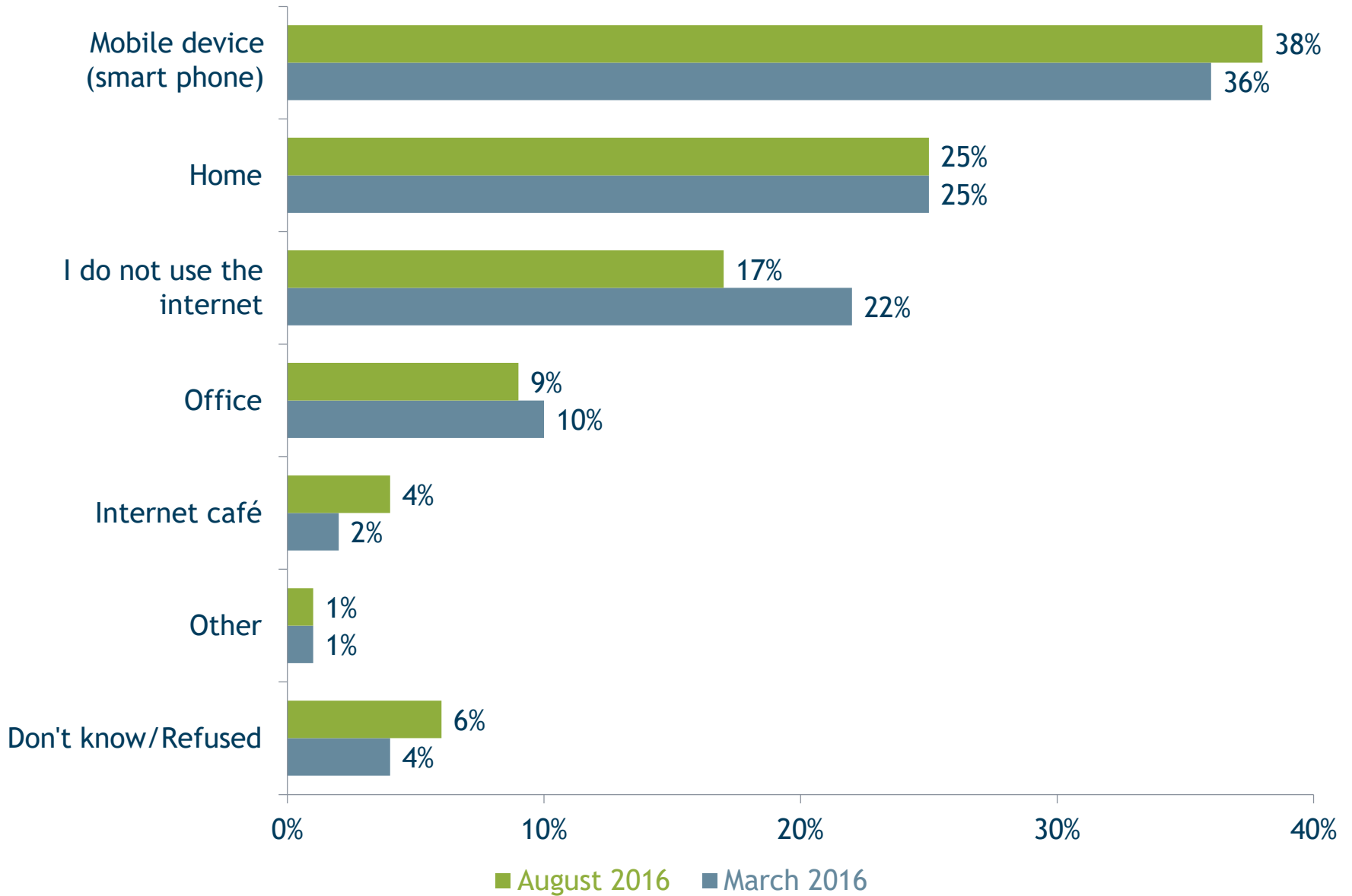
Demographics

Gender
Female	51%
Male	49%

Age
18-30	35%
31-40	26%
41-50	20%
51-60	12%
61+	7%

Monthly Income*
0-300,000 MNT	12%
300,001-500,000 MNT	21%
500,001-700,000 MNT	17%
700,001-900,000 MNT	14%
900,001-1,100,000 MNT	8%
1,100,001-1,600,000 MNT	8%
1,600,001-2,100,000 MNT	2%
2,100,001+ MNT	1%

Aimag
Urban	53%
Aimag Center	36%
Soum/Rural	11%

Religion
Buddhism	48%
Not religious	24%
Shamanism	11%
Islam	6%
Christianity	5%
Other/Refused	6%

Political Party Affiliation
Unaffiliated	58%
Democratic Party	12%
Mongolian People's Party	21%
Mongolian People's Revolutionary Party	3%
Civil Will-Green Party	1%
Mongolian National Democratic Party	1%
National Labor Party	<1%
Other	<1%

Education
No formal schooling	1%
Primary	3%
Partial secondary	13%
Full secondary	32%
Vocational	14%
College/University	35%

Employment Status
Full-time worker	28%
Self-employed	23%
Unemployed	8%
Contract worker	12%
Retired	12%
Student	9%
Disabled	2%
Take care of children	4%
Other	<1%

Marital Status
Married	68%
Single	22%
Widowed	4%
Divorced	3%
Partnered	2%

*MNT means Mongolian National *Tugrik*, the official currency of Mongolia.

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