Public Opinion Survey of Tunisians

November 23 - December 3, 2017



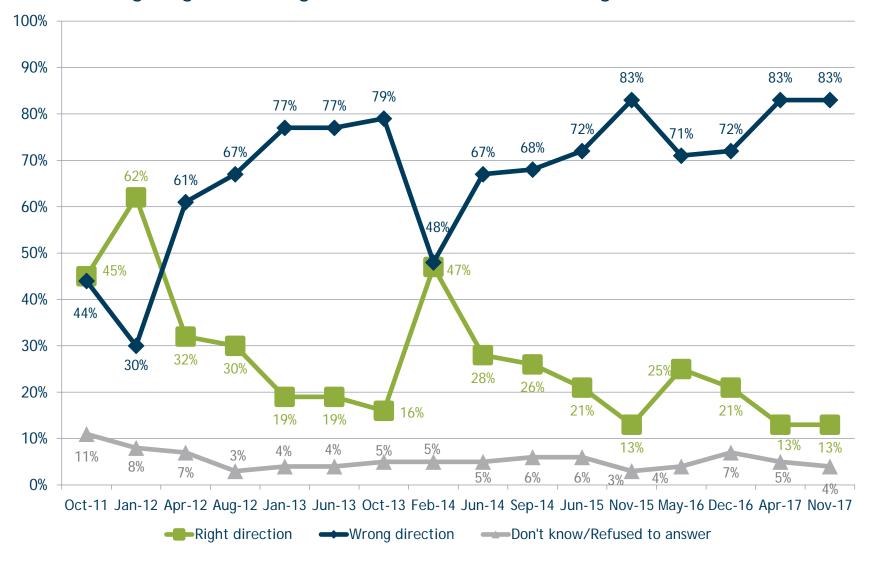
Detailed Methodology

- The survey was conducted on behalf of the Center for Insights in Survey Research by Tunisian owned and operated marketing research firm ELKA Consulting under the supervision of Chesapeake Beach Consulting.
- Data was collected from November 23 to December 3, 2017 through face-to-face interviews by trained professional interviewers in Arabic. All data was collected on CAPI Solution tablets.
- The sample consisted of 1,202 Tunisians aged 18 and older.
- Interviews were selected using a multi-stage stratification proportionate to population sample distribution.
- Stratification was based on three stages: a proportional division among Tunisia's 24 governorates; proportional division of urban and rural categories; and proportional division by gender and age group according to the most up-to-date data from Tunisia's National Statistics Institute collected in 2014. The sample was then post-weighted to make it proportionate to national representation by province.
- Each governorate was divided into territorial sections or districts. In each territorial section, at least one point of survey was selected with the overall number of points determined by population density. In each point of survey, interviewers conducted no more than 10 interviews. Points of survey were distributed proportionally between rural and urban areas in every governorate and in every geographical section of the governorate.
- The Kish method was used to select respondents 18 years and older within randomly selected households. The left-hand method was used to select every third household in localities selected through an area probability sample. Following the field work, the data was weighted by gender and age to reflect actual population figures.
- The overall margin of error is plus or minus 2.88 percent at the midrange of the 95 percent confidence level.
- The information in this report has been compiled in accordance with international standards for market and social research methodologies.
- Figures in charts and tables may not add up to 100 percent due to rounding.

Political and Economic Indicators



Thinking about how things are going for Tunisia as a whole, how would you say things are going in our country overall these days? Are they going in the right direction or the wrong direction?

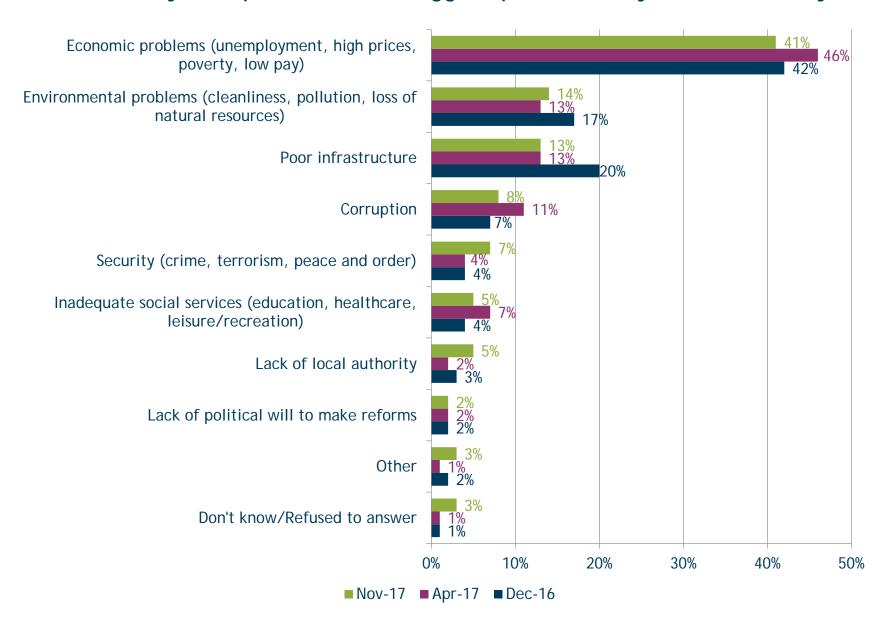


What, in your opinion, is the <u>SINGLE</u> biggest problem facing Tunisia as a whole? (Asked as a pre-coded open-ended question)

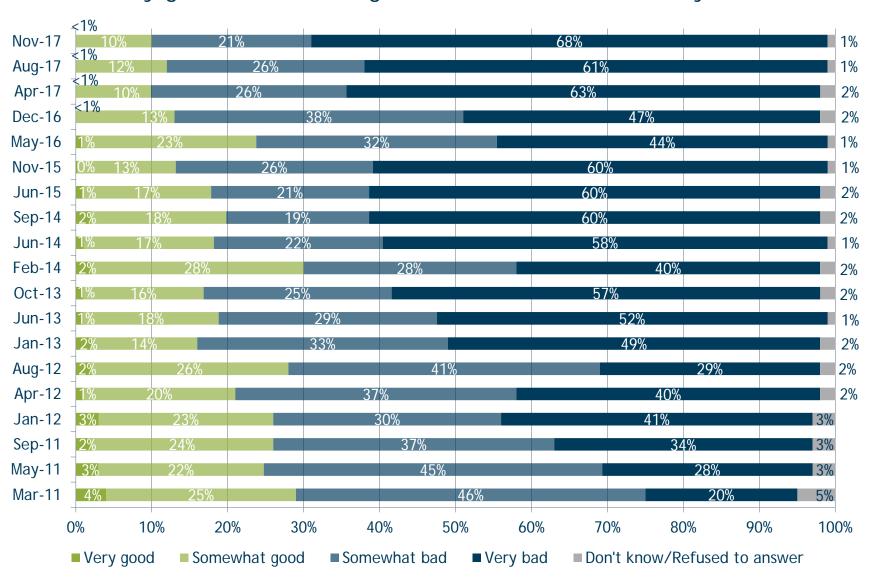
	Nov-17	Apr-17	Dec-16	May-16	Nov-15	June-15
Economic and financial crisis	42%	30%	32%	17%	11%	17%
Unemployment	22%	44%	38%	33%	24%	39%
Terrorism	10%	6%	11%	25%	47%	20%
Corruption	9%	7%	7%	10%	3%	5%
Domestic political conflicts and tensions	4%	5%	5%	3%	2%	1%
Violence, delinquency and vandalism*	2%					
Security	2%	1%	1%	5%	7%	6%
International conflicts and tensions	1%	<1%	<1%	0%	0%	1%
Local elections	<1%	<1%	<1%	<1%	0%	0%
Strikes and sit-ins	<1%	2%	1%	1%	1%	5%
Other	6%	3%	3%	3%	3%	7%
Don't know/Refused to answer	2%	1%	1%	1%	<1%	1%

^{*&}quot;Violence, delinquency and vandalism" were not included in any prior surveys.

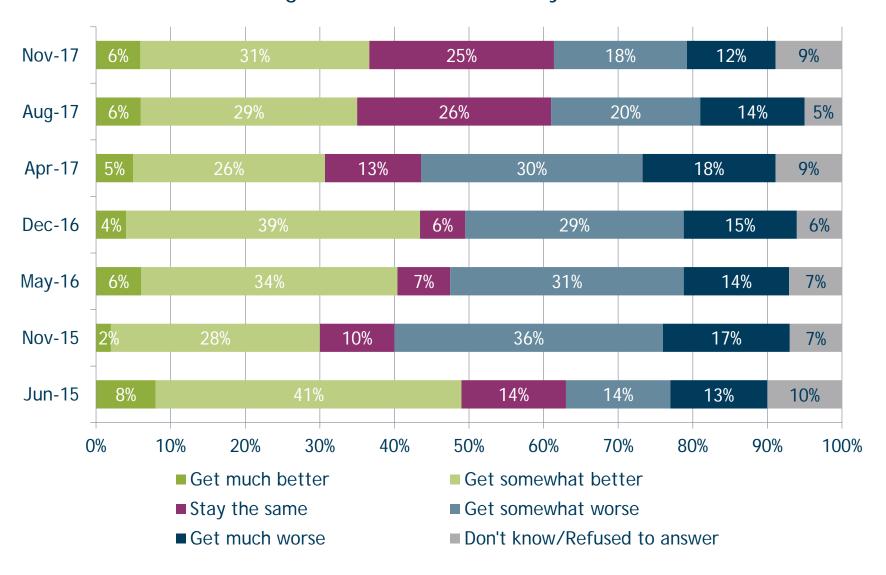
What, in your opinion, is the biggest problem in your community?



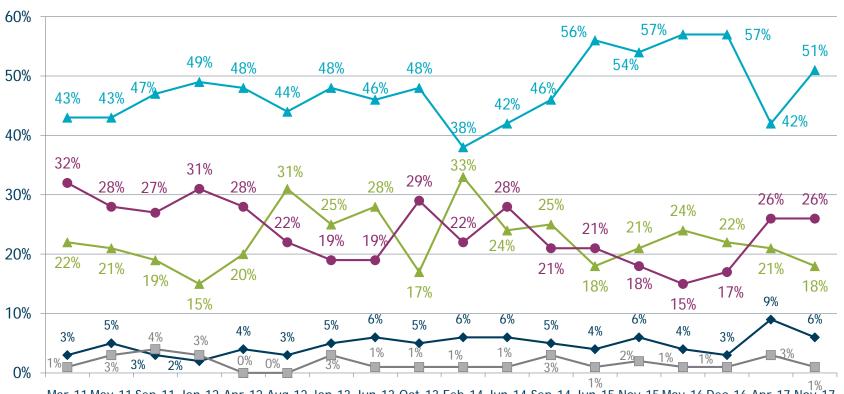
How would you describe the current economic situation in Tunisia: is it very good, somewhat good, somewhat bad or very bad?



Thinking ahead to next year, do you expect your household's financial situation to: get much better, get somewhat better, get somewhat worse, get much worse or stay the same?



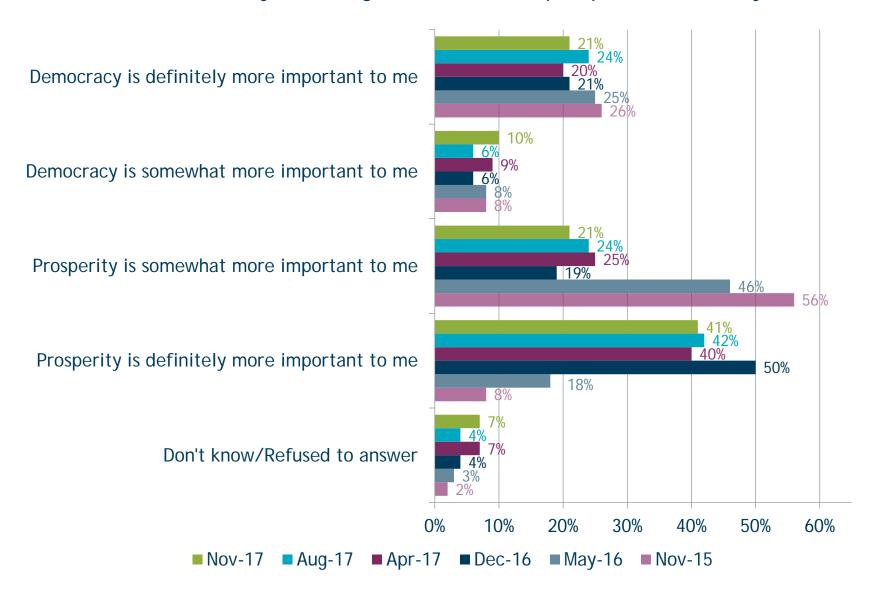
Please tell us which answer best describes your current economic situation:



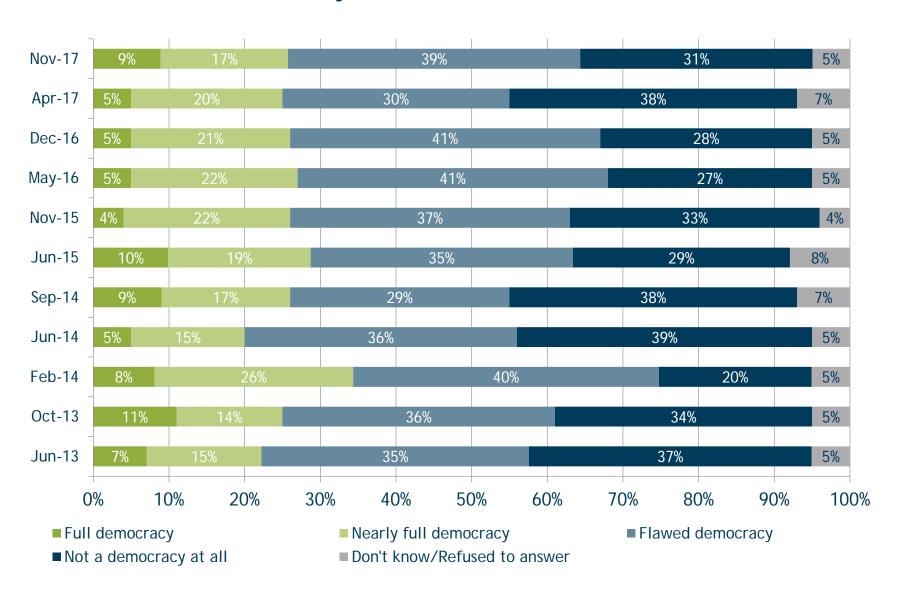
Mar-11 May-11 Sep-11 Jan-12 Apr-12 Aug-12 Jan-13 Jun-13 Oct-13 Feb-14 Jun-14 Sep-14 Jun-15 Nov-15 May-16 Dec-16 Apr-17 Nov-17

- --- I am able to afford things like new clothes and eating out and also support other members of my family who are not able to do these things
- → I am able to afford things like new clothes and eating at restaurants but not often
- → I have enough means for survival, but I do not have enough money for extra things
- → I have trouble feeding myself and my family and buying even the most essential things for survival
- --- Don't know/Refused to answer

If you could have only one or the other, which is more important to you: a democratic system of government or a prosperous economy?



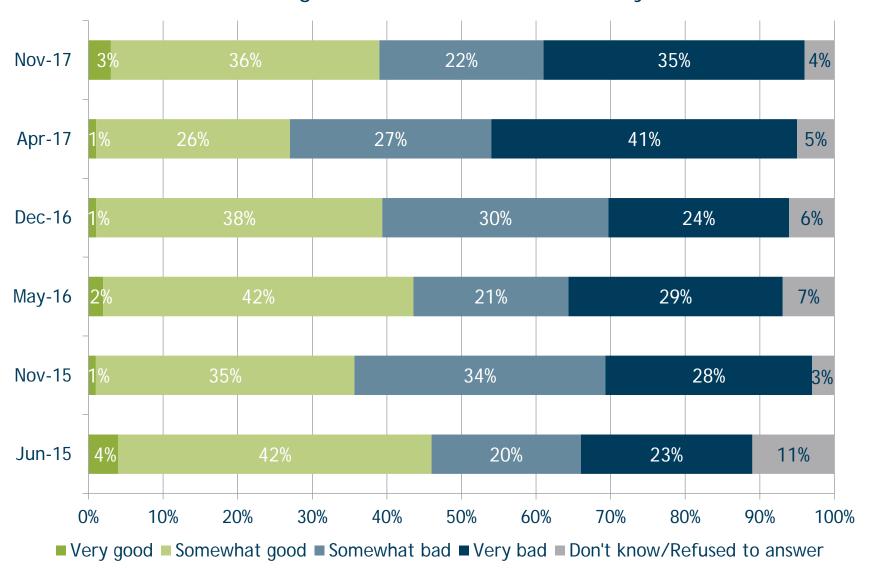
Thinking about Tunisia's current political system, do you believe Tunisia is a:



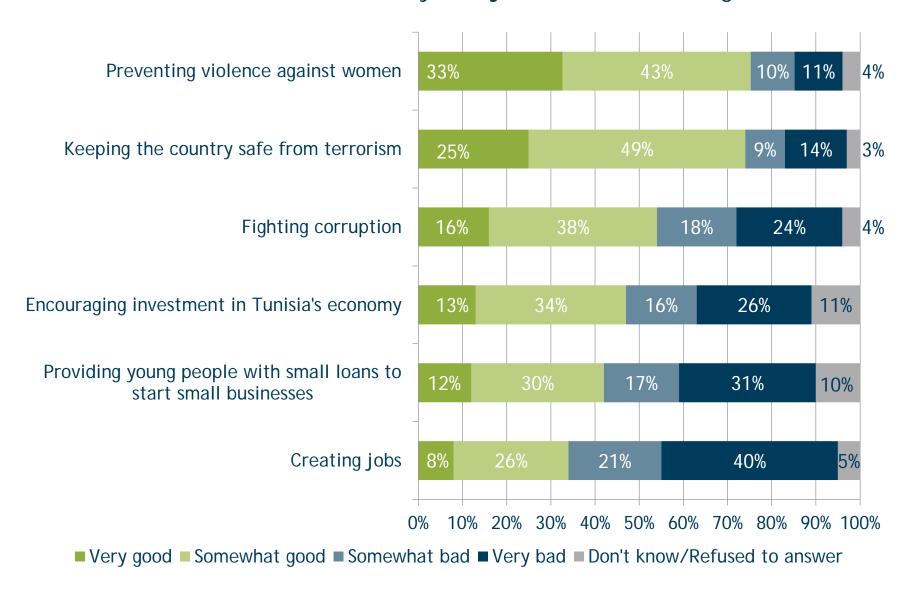
Government Performance



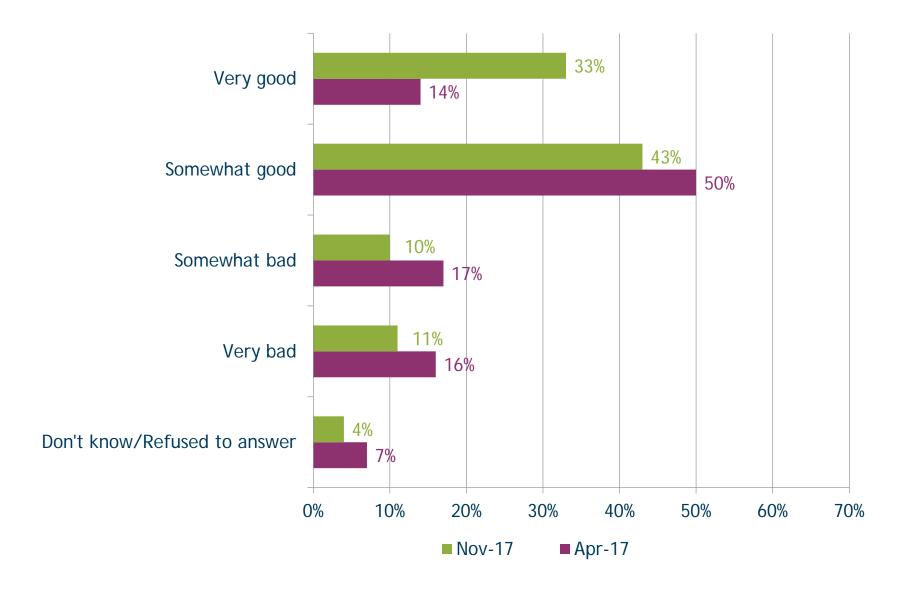
How would you rate the performance of the government: is it very good, somewhat bad, or very bad?



Is the national government doing a very good, somewhat good, somewhat bad or very bad job on the following"

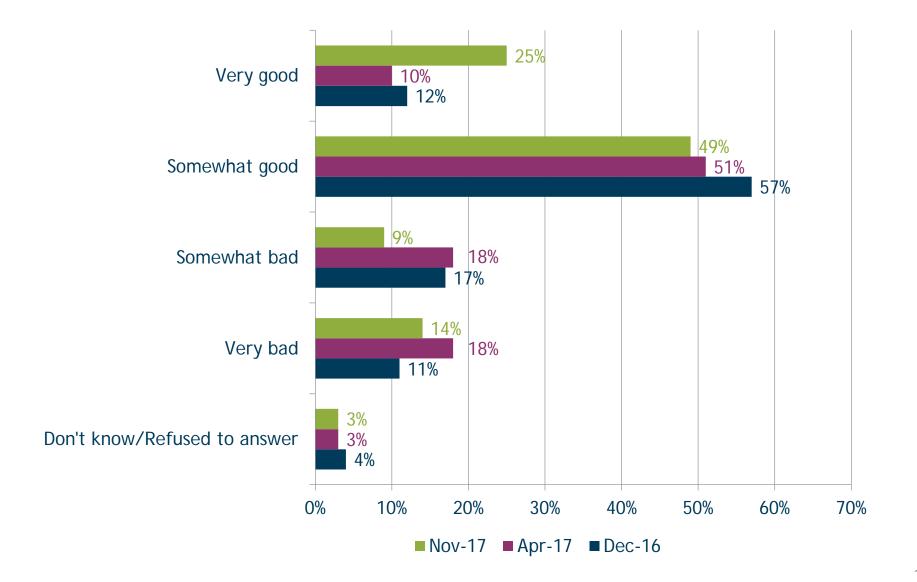


Is the national government doing a very good, somewhat good, somewhat bad or very bad job on the following: *Preventing violence against women*



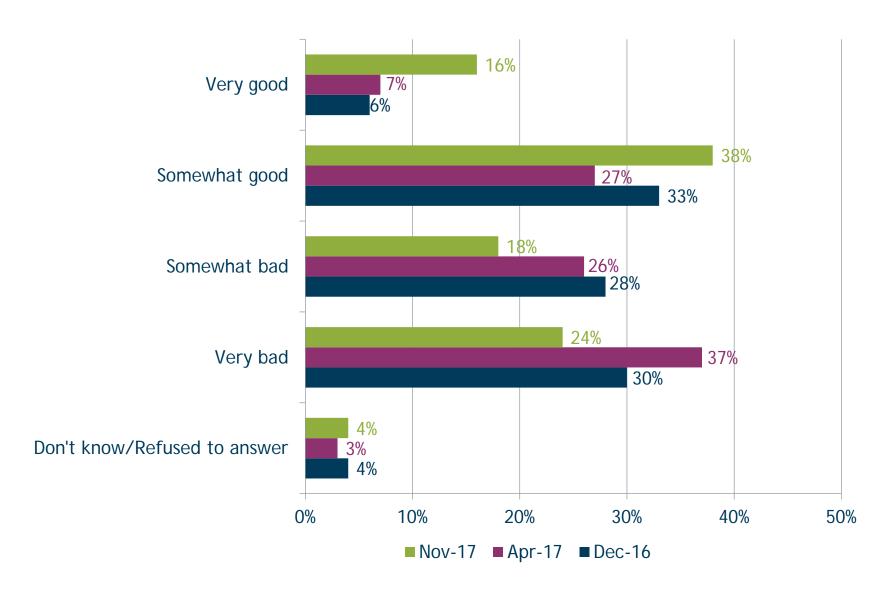
Is the national government doing a very good, somewhat good, somewhat bad or very bad job on the following:

Keeping the country safe from terrorism



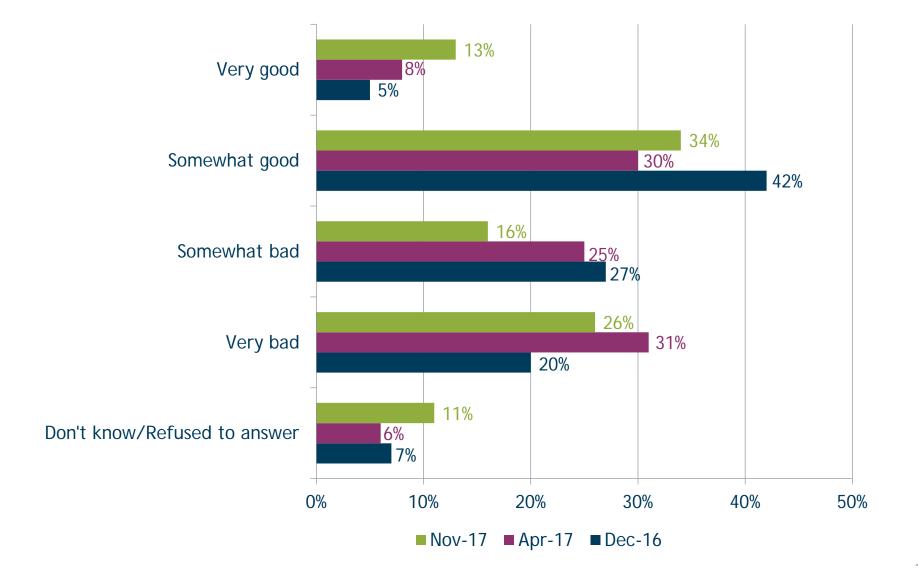
Is the national government doing a very good, somewhat good, somewhat bad or very bad job on the following:





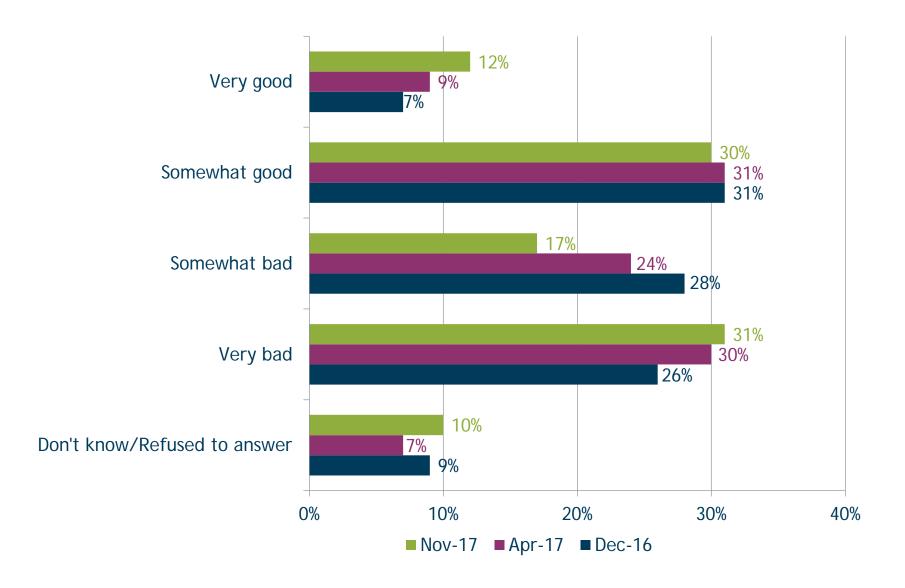
Is the national government doing a very good, somewhat good, somewhat bad or very bad job on the following:

Encouraging investment in Tunisia's economy



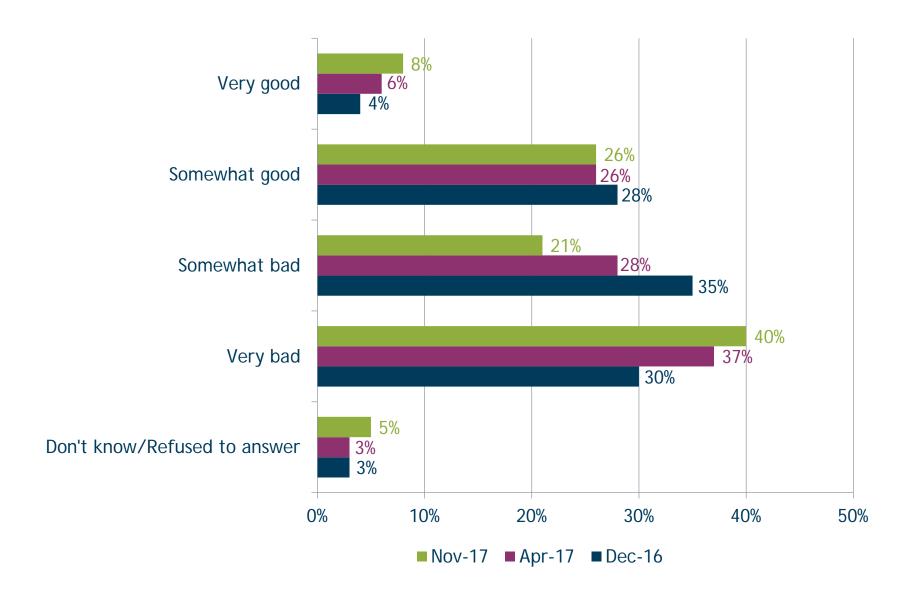
Is the national government doing a very good, somewhat good, somewhat bad or very bad job on the following:

Providing young people with small loans to start small businesses

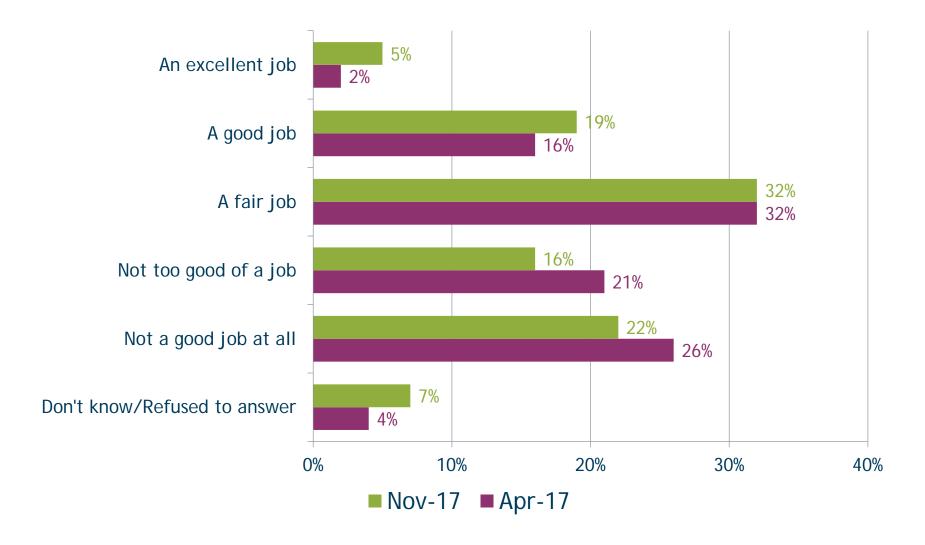


Is the national government doing a very good, somewhat good, somewhat bad or very bad job of the following:

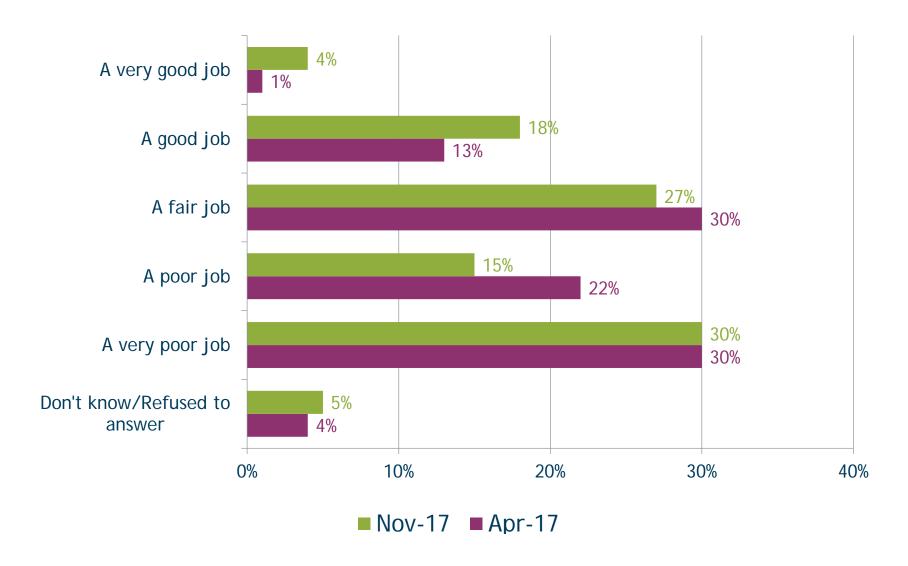
*Creating jobs**



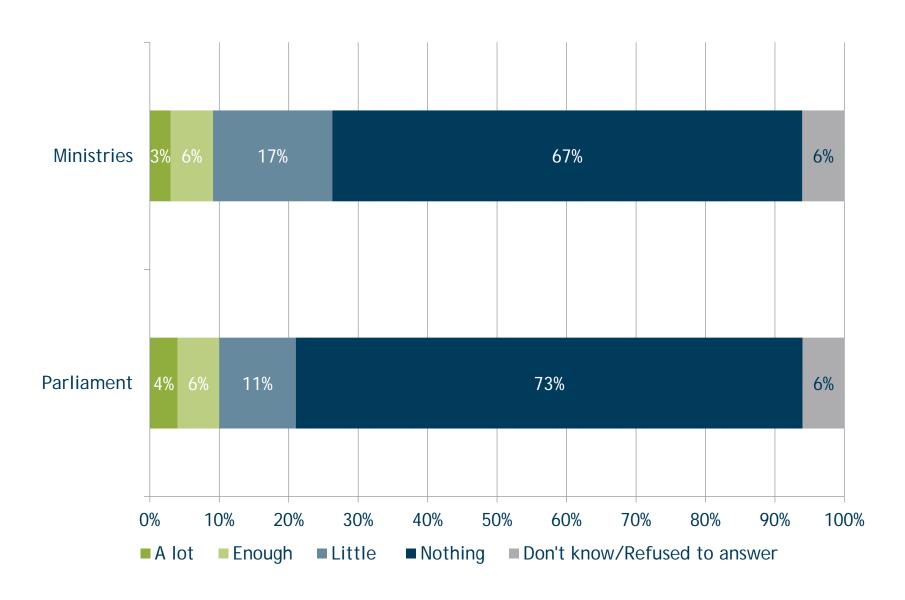
Would you say that the **national level** of government does an excellent job, a good job, a fair job, not too good of a job or not a good job at all of communicating with the public about the job functions of their office and the projects they are working on?



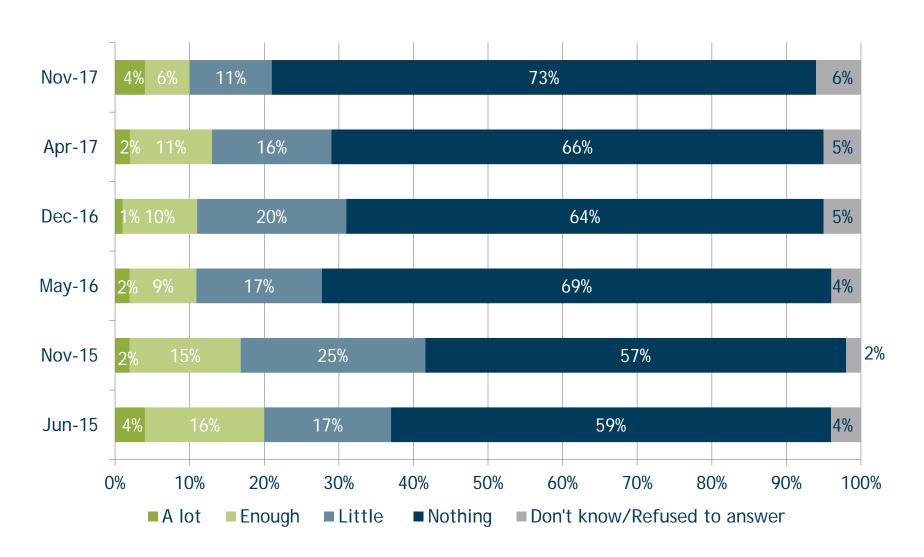
Would you say that your **local** government does a very good job, a good job, a fair job, a poor job or a very poor job in delivering services to you and your community?



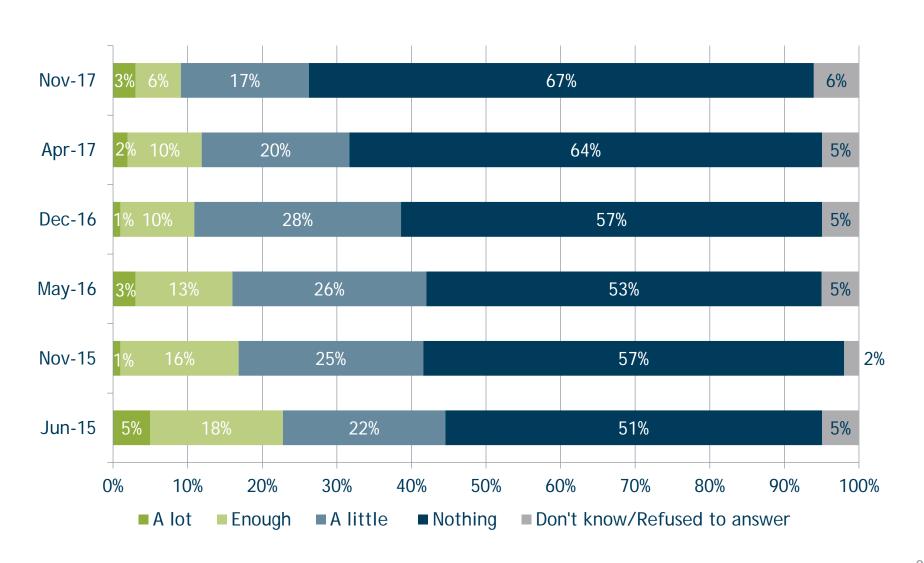
In general, are the following institutions doing a lot, enough, little or nothing at all to address the needs of people like you?



In general, are members of parliament doing a lot, enough, a little, or nothing to address the needs of people like you?



In general, are ministries doing a lot, enough, a little, or nothing to address the needs of people like you?

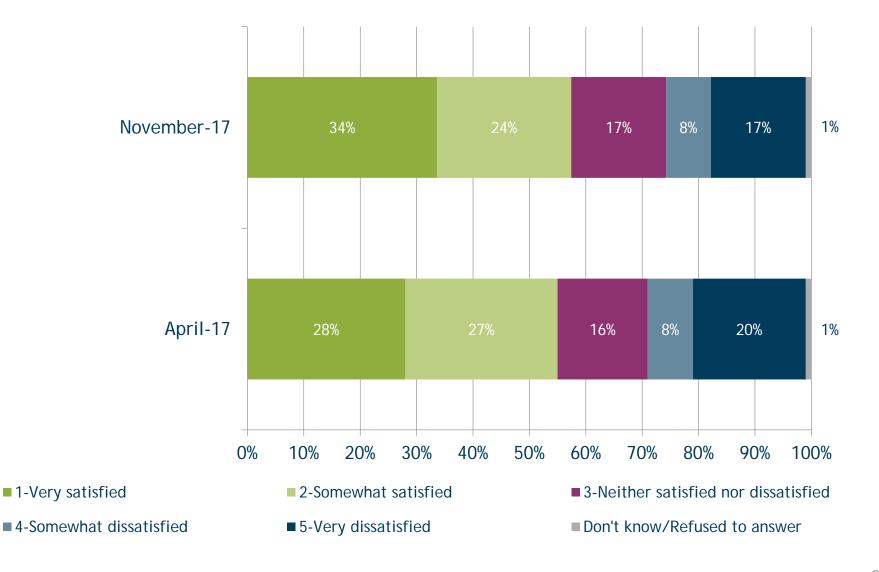


For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very unsatisfied.

	1= Very Satisfied	2	3	4	5= Very Unsatisfied	Don't know/ Refused to answer
Public security	34%	24%	17%	8%	17%	1%
Public transportation	28%	22%	13%	8%	26%	3%
Water supply	24%	18%	16%	9%	33%	1%
Electricity	23%	18%	13%	9%	37%	1%
Education	21%	18%	18%	10%	29%	5%
Waste management	16%	15%	15%	8%	44%	1%
Healthcare	16%	18%	18%	10%	35%	3%
Social services	13%	15%	18%	11%	38%	6%
Environmental protection	12%	15%	14%	10%	46%	3%
Transportation infrastructure	11%	11%	12%	8%	58%	1%

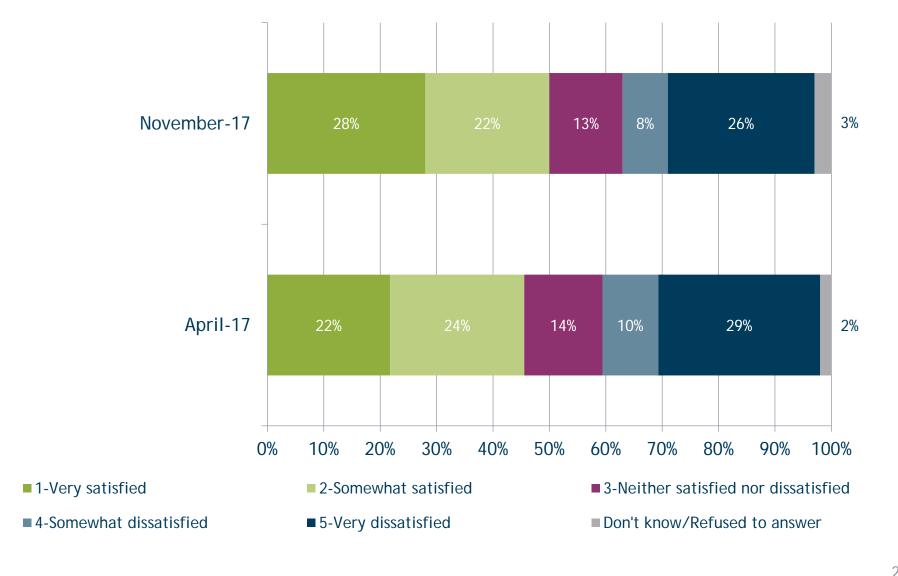
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Public security



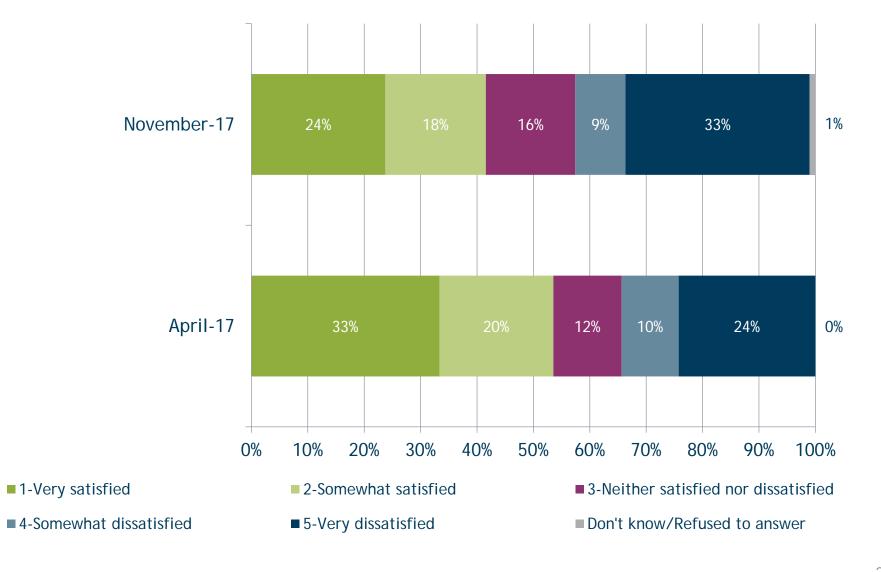
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.





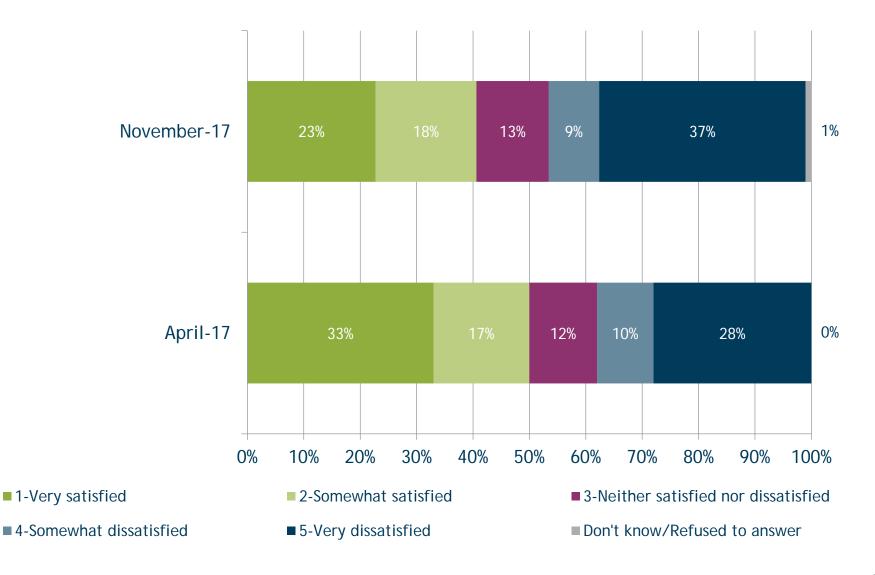
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Water supply



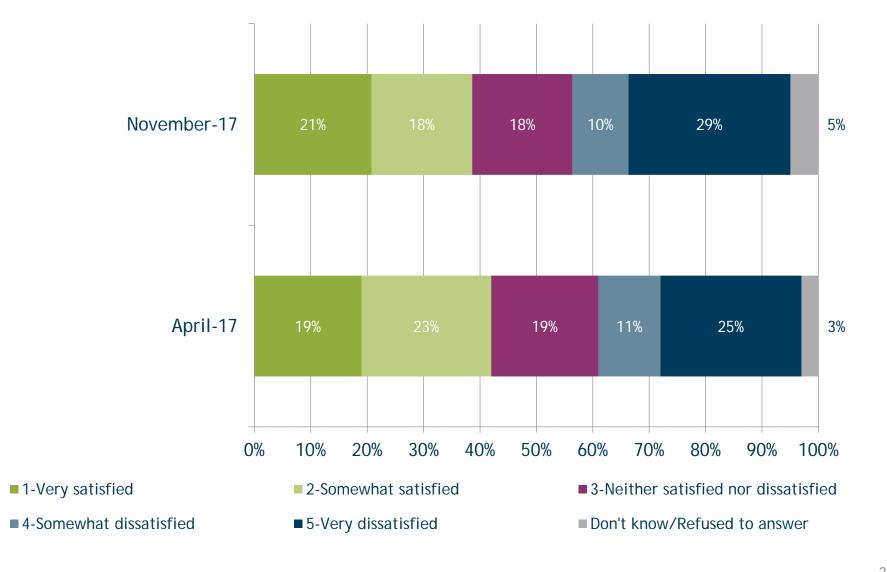
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Electricity



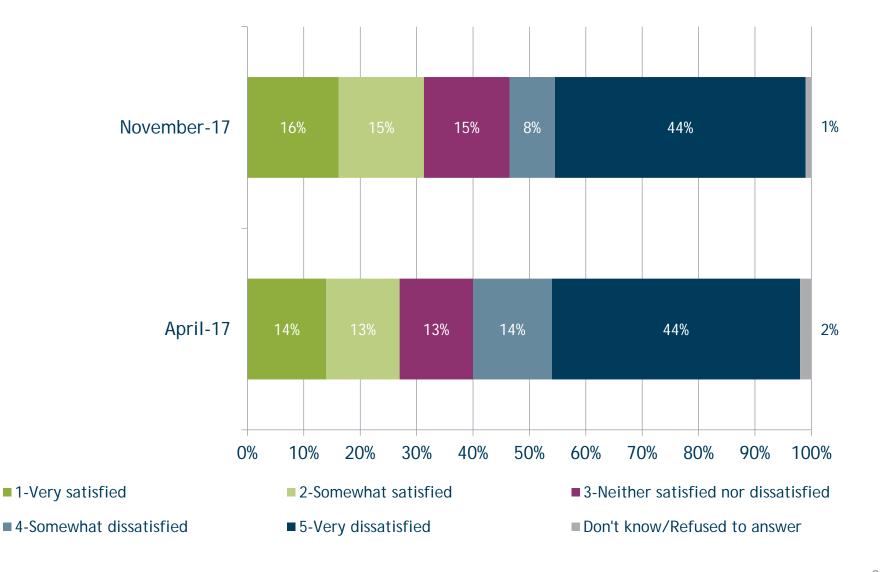
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.





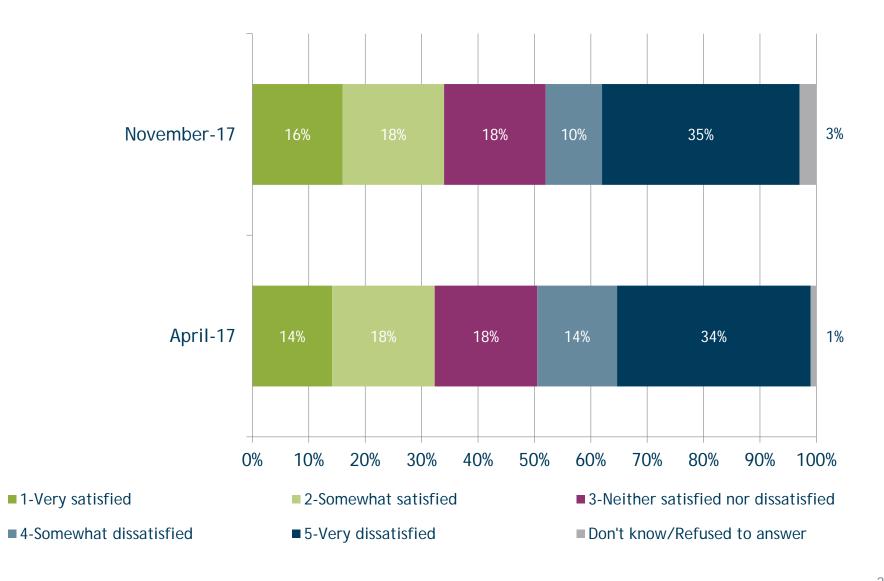
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Waste management



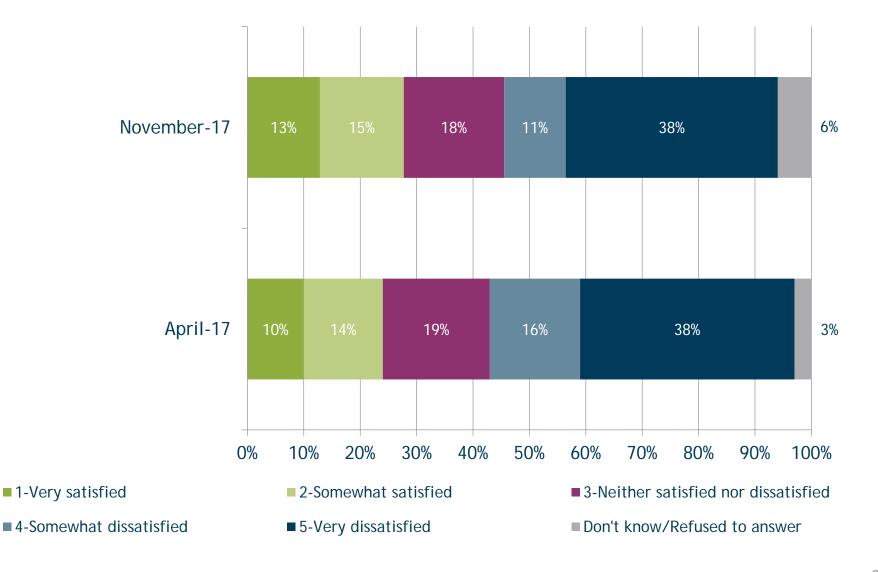
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Healthcare



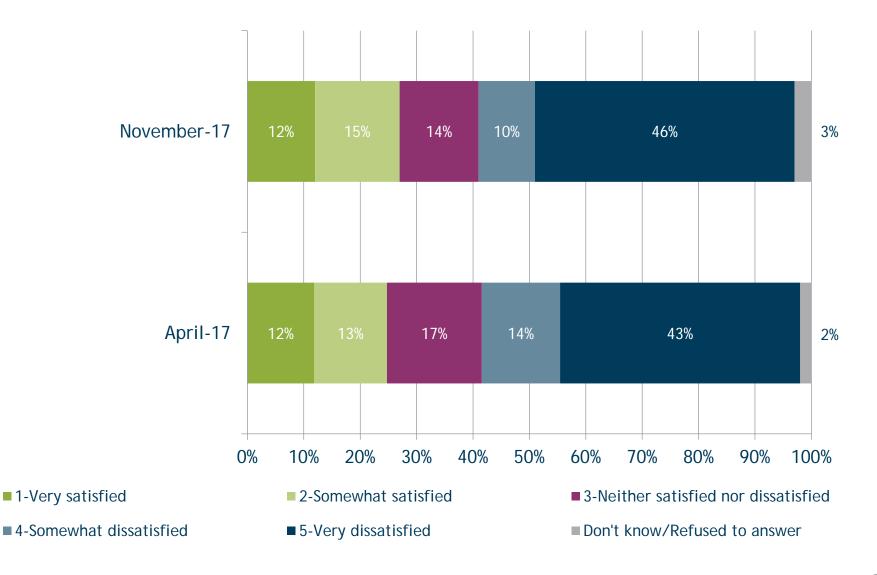
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Social services



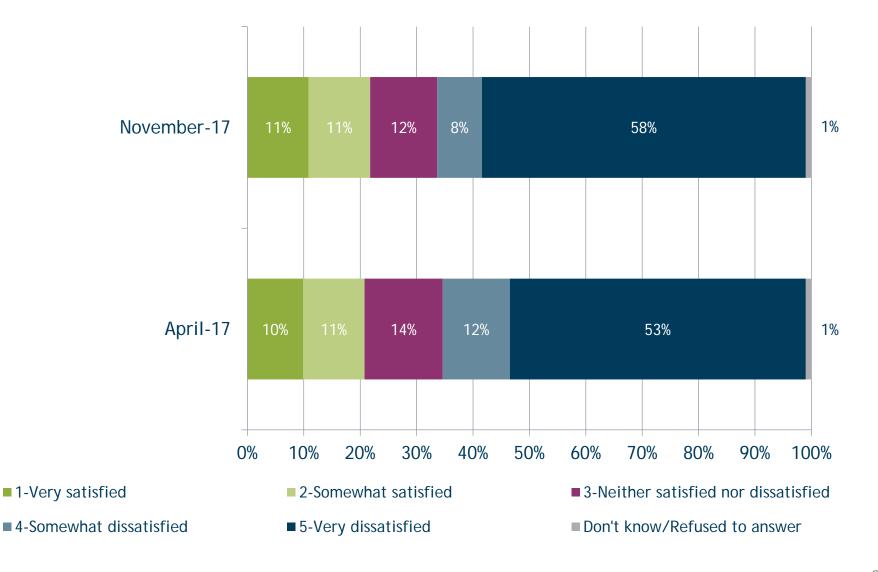
For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Environmental protection

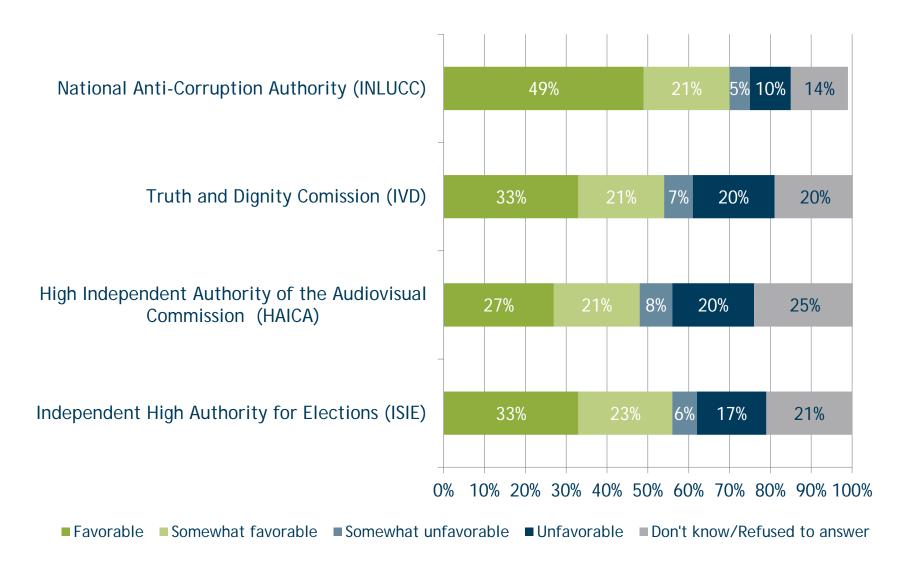


For the following services, please rate from 1 to 5 how satisfied you are, with 1 being very satisfied and 5 being very dissatisfied.

Transportation infrastructure



I'm going to read you a list of government bodies. For each, please tell me if you have a favorable, somewhat favorable, somewhat unfavorable or unfavorable opinion of that government body.





What, among the following, should be the top priority for the government?

	Nov-17	Apr-17	Dec-16	May-16	Nov-15
Employment	29%	34%	32%	33%	29%
Living standards	18%	17%	15%	14%	18%
Corruption and transparency	9%	8%	7%	12%	6%
Economic development and reform	9%	13%	11%	12%	15%
Youth employment/Opportunities for youth*	8%	9%	10%		
Security	7%	4%	5%	17%	18%
Winning the war on terrorism*	6%	3%	6%		
Improving public services (health care, education, infrastructure)*	4%	4%	3%		
Social reforms	4%	3%	3%	6%	6%
Development of southern and interior regions*	2%	1%	1%	1%	
Improving service delivery (trash, roads, mail, etc.)	1%	2%	2%	4%	5%
Organizing local elections*	1%	1%	1%	1%	
Don't know/Refused to answer	1%	1%	1%	1%	1%

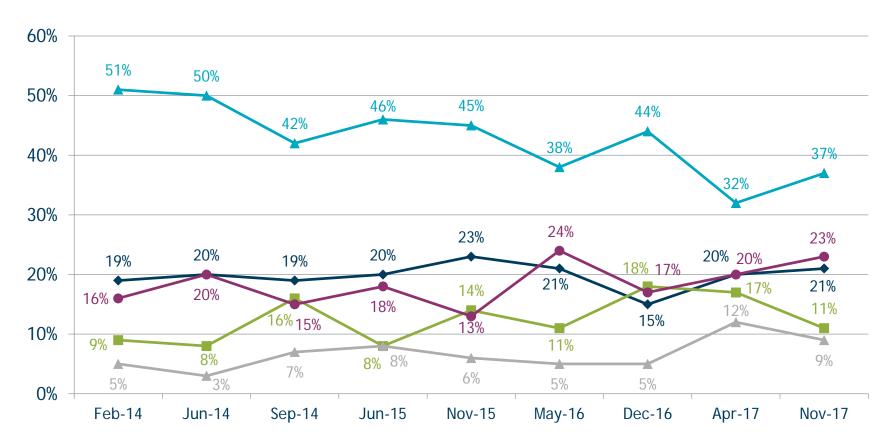
^{*&}quot;Improving public services," "Winning the war on terrorism" and "Youth employment/opportunities for youth" were not offered as responses in May 2016 or November 2015. "Development of southern and interior regions" and "Organizing local elections" were not options in November 2015.

What specific government policies should be enacted in order to provide more resources for the government to address this priority area?

	Nov-17	Apr-17	Dec-16	May-16	Nov-15
Reduce corruption	39%	40%	38%	40%	34%
Promote small business, entrepreneurship and expansion of private sector	20%	19%	25%	20%	16%
Reduce wasteful and unnecessary government spending	9%	9%	10%	10%	10%
Make the government smaller*	8%	5%	6%	7%	
Reduce subsidies on everyday items like bread, tomato paste and fuel	7%	12%	6%	3%	7%
Improve tax collection	5%	4%	6%	6%	13%
Seek additional loans from foreign governments and banks	4%	3%	3%	2%	3%
Raise taxes	1%	2%	2%	1%	3%
Reduce the salaries of government employees*			0%	8%	6%
Other	2%	1%	2%	1%	1%
Don't know/Refused to answer	6%	5%	4%	3%	7%

^{*&}quot;Make the government smaller" was not an option in November 2015. "Reduce the salaries of government employees" was not an option in this survey or in the April 2017 survey.

Which of the following statements best matches your own opinion of the role that religion should play in government and law making?



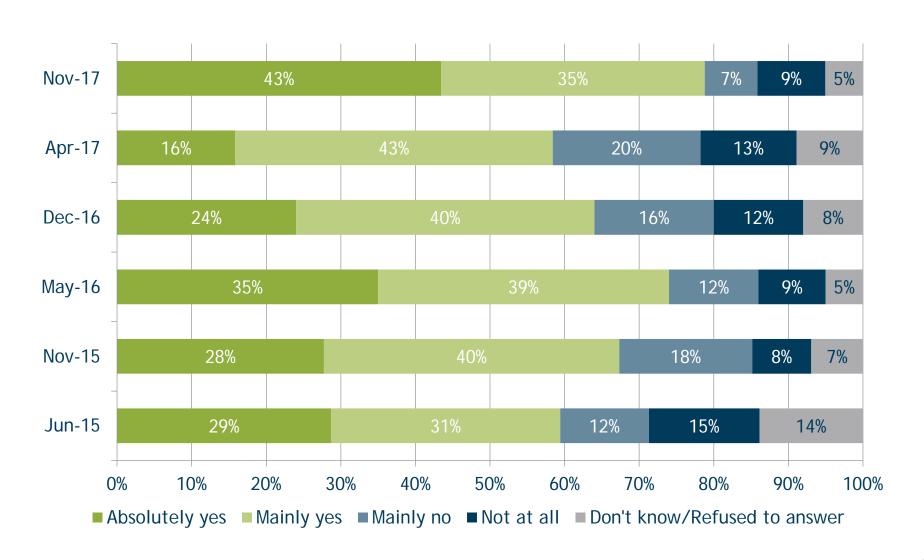
- Religion should be completely absent from government decision making
- Religious views should not provide a source of justification for a policy or law
- The principles of Islam should be one consideration but not the only consideration when making policy or law
- -- Islamic texts should form the foundations of all policy and lawmaking
- --- Don't know/Refused to answer

What is the main challenge to women's political participation in Tunisia today?

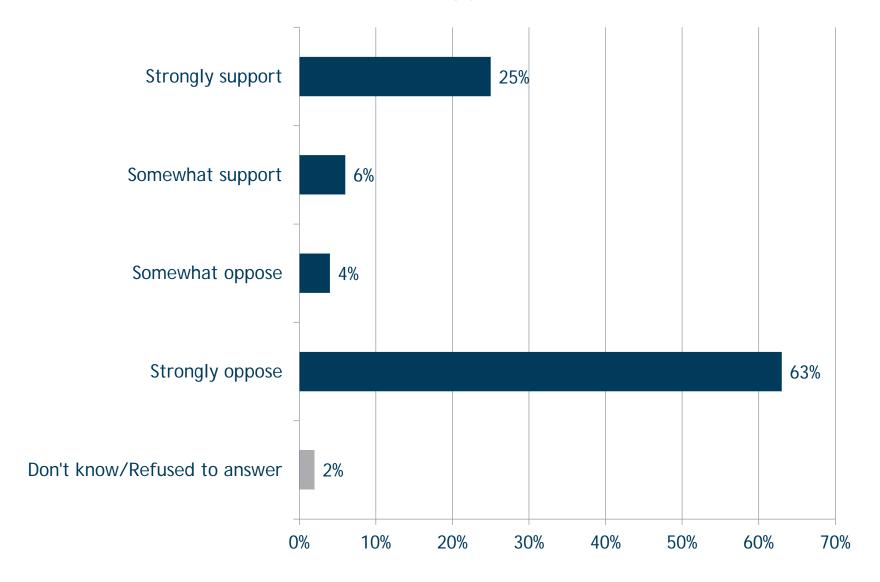
	Nov-17	Apr-17	Dec-16
Lack of opportunity	13%	12%	10%
Lack of money	12%	8%	6%
Cultural traditions	11%	16%	19%
Lack of education	10%	6%	5%
Security fears	9%	4%	3%
Family resistance	9%	7%	7%
Lack of desire to participate	6%	4%	3%
Lack of training and coaching	6%	6%	4%
Islamic law	5%	7%	5%
Lack of support*			7%
There are no challenges to women's participation	8%	13%	17%
All of the above	4%	6%	9%
Don't know/Refused to answer	8%	12%	7%

^{*&}quot;Lack of support" was not an option in November 2017 or April 2017.

Do you believe that the government is promoting policies and programs to support the rights of women?

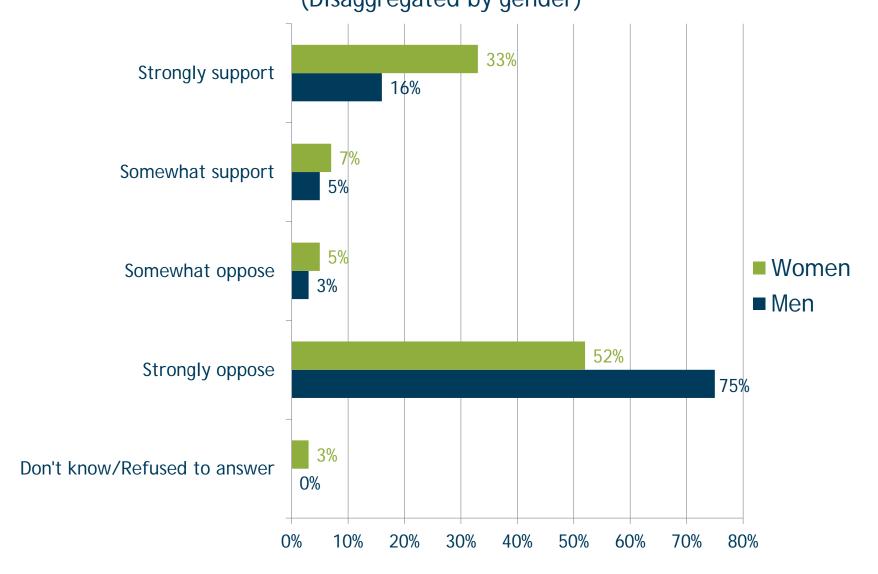


On National Women's Day in August, President Beji Caid Essebsi called for amending Tunisia's inheritance law to guarantee that sons and daughters receive equal inheritance. Would you say that you strongly support, somewhat support, somewhat oppose or strongly oppose this proposal?

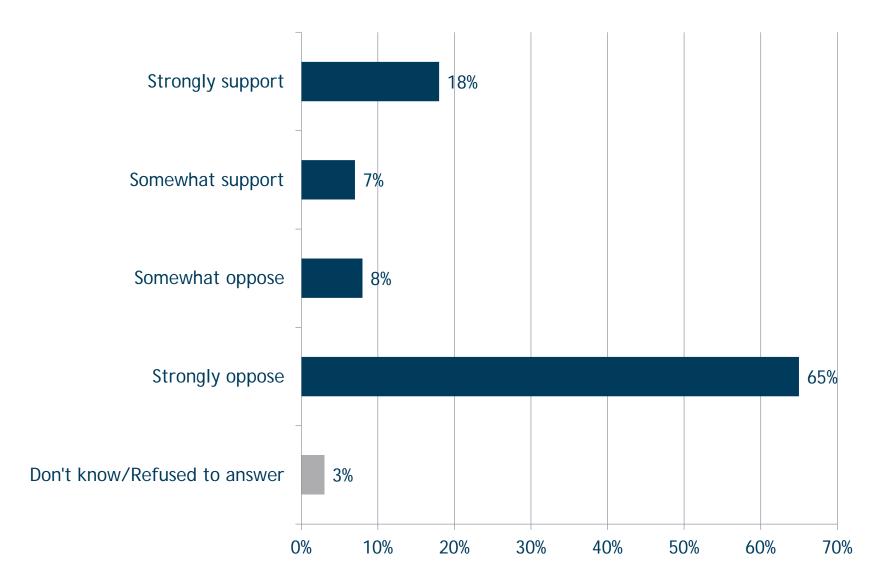


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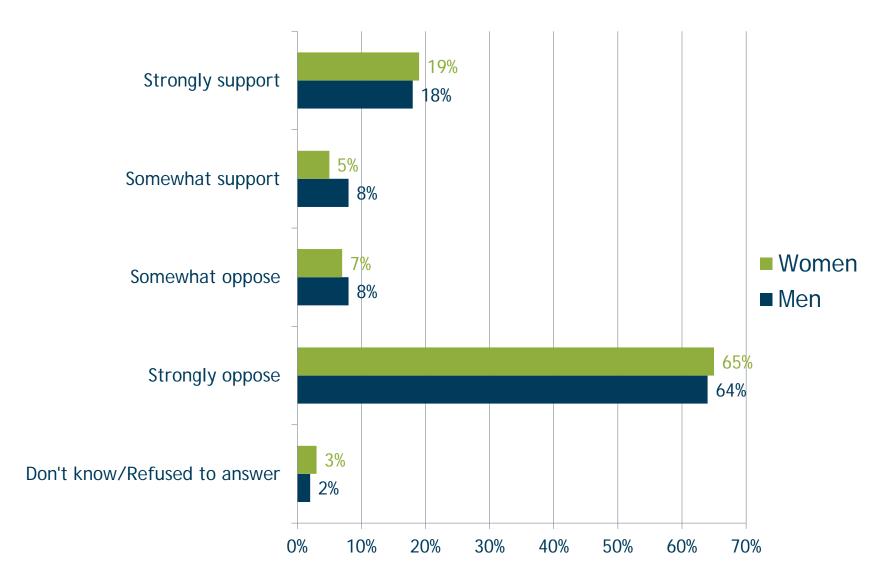
(Disaggregated by gender)



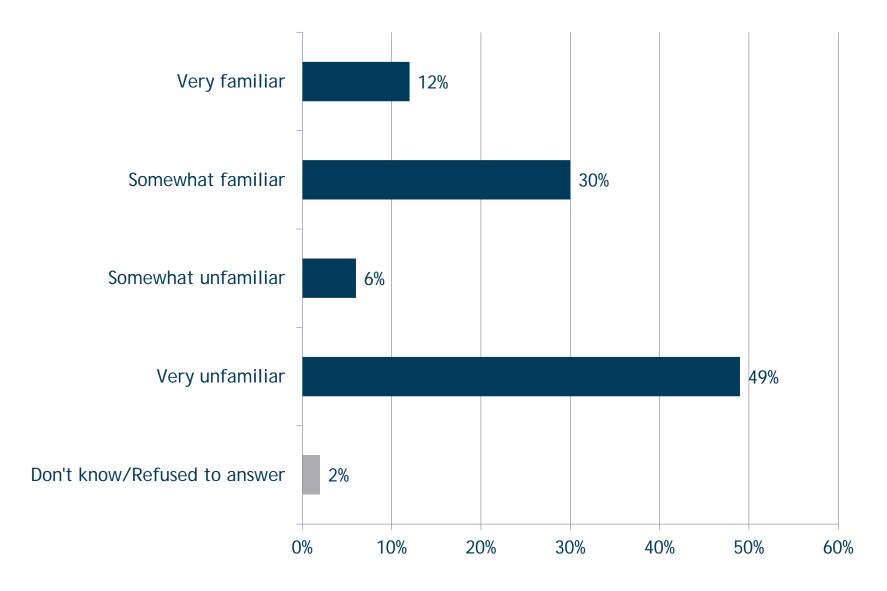
President Beji Caid Essebsi recently announced that he was repealing the decree banning Tunisian women from marrying non-Muslim men. Would you say that you strongly support, somewhat support, somewhat oppose or strongly oppose this decision?



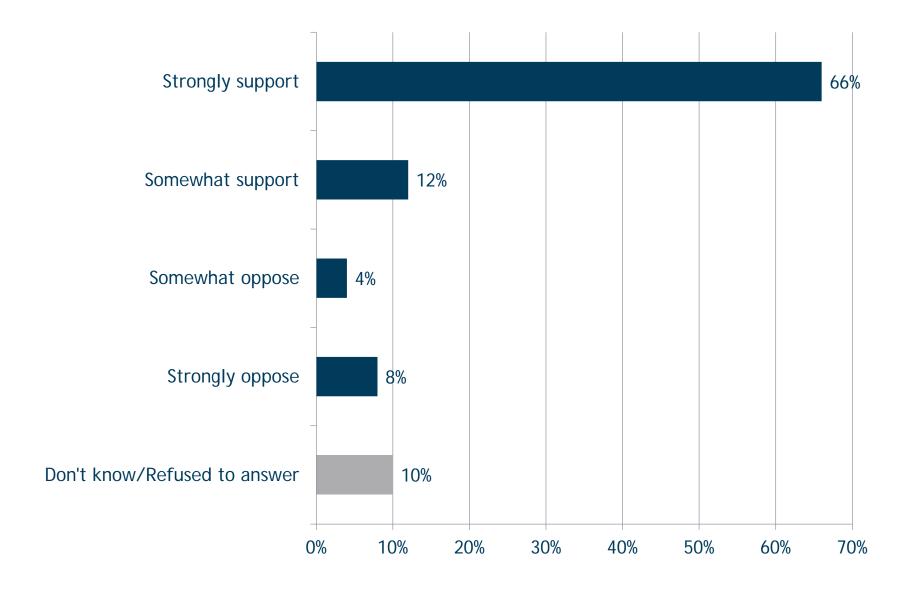
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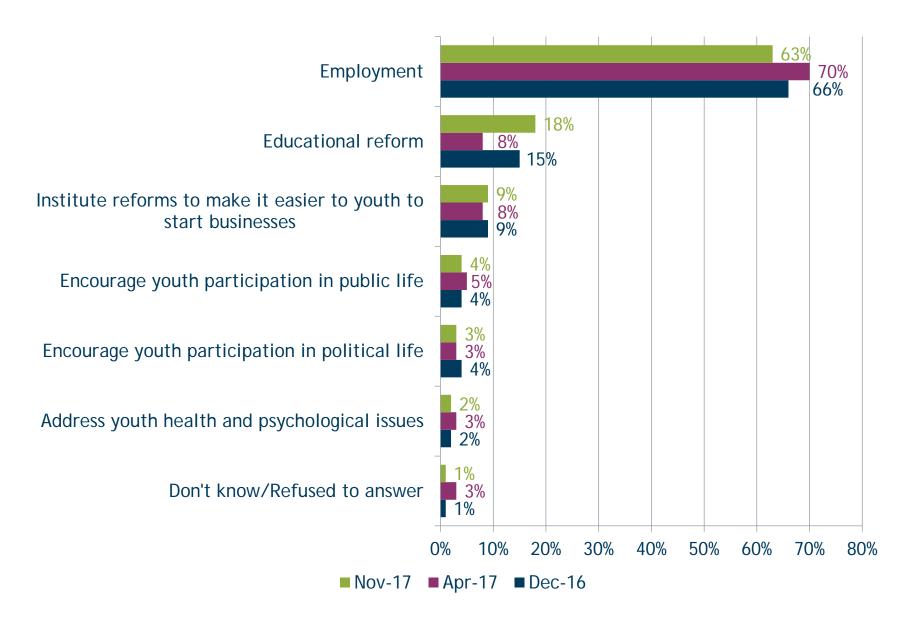
How familiar are you with the law countering violence against women that the Assembly of the Representatives of the People passed on July 26? Are you very familiar, somewhat familiar, somewhat unfamiliar or very unfamiliar with the law?



Would you say that you strongly support, somewhat support, somewhat oppose or strongly oppose the law countering violence against women?



What should the government's first priority be regarding Tunisian youth?

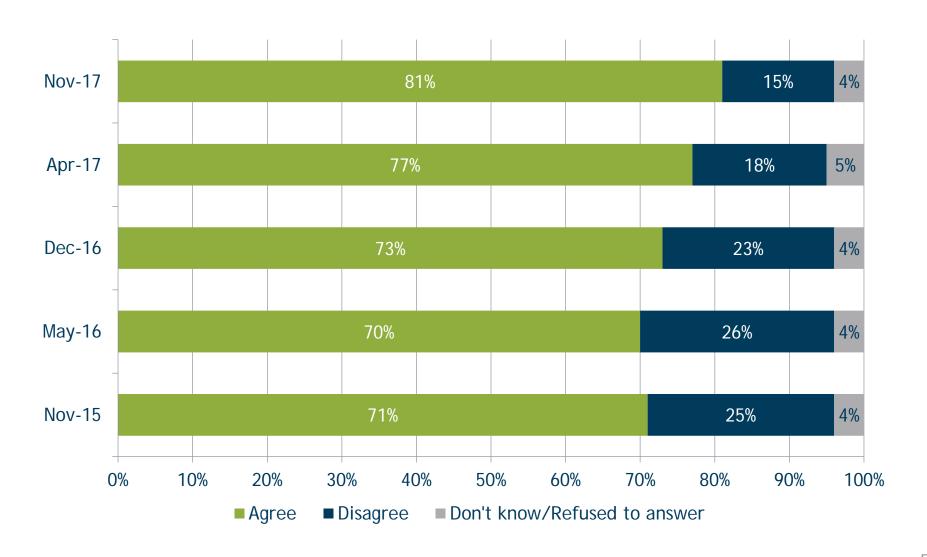


What is the main challenge to young people's political participation in Tunisia today?

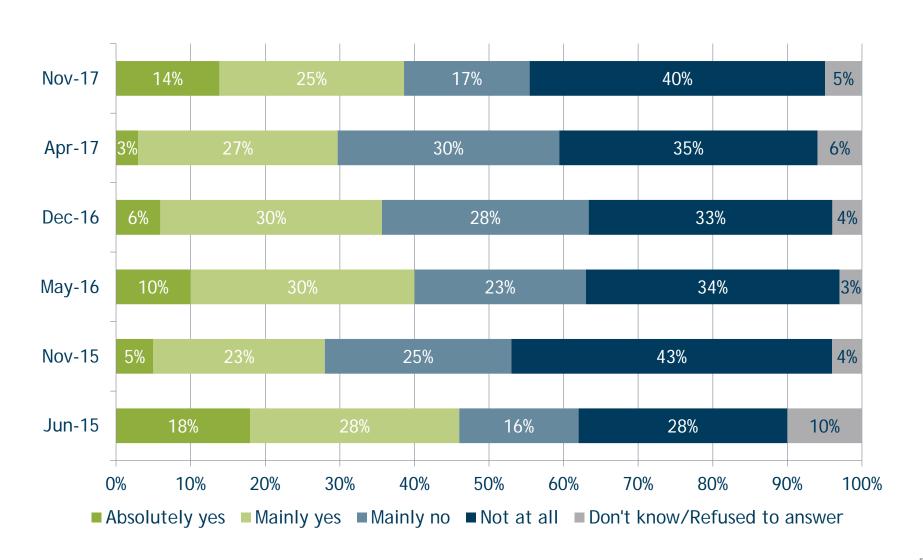
	Nov-17	Apr-17	Dec-16
Lack of hope	21%	25%	16%
Lack of money	21%	17%	14%
Lack of opportunity	13%	15%	14%
Lack of training and coaching	11%	9%	10%
Lack of education	8%	5%	5%
Lack of desire to participate	7%	5%	6%
Security fears	5%	3%	2%
There are no challenges facing youth participation	1%	2%	4%
Family resistance	1%	1%	<1%
Lack of support*			11%
All of the above	9%	10%	13%
Don't know/Refused to answer	4%	8%	4%

^{*&}quot;Lack of support" was not an option in November 2017 or April 2017.

Do you agree or disagree with the following statement: "Politicians do not pay attention to the needs and ideas of young people."



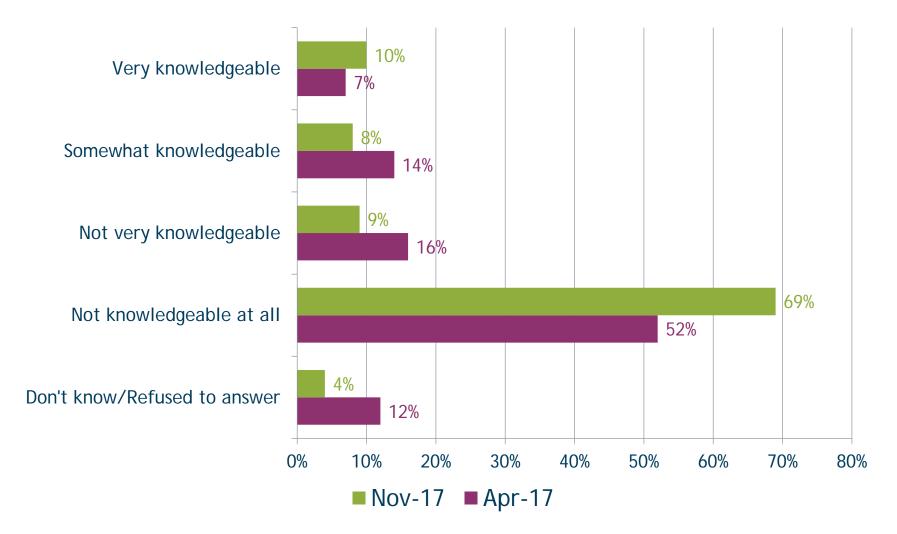
Do you believe that the government is promoting policies and programs that help youth succeed?

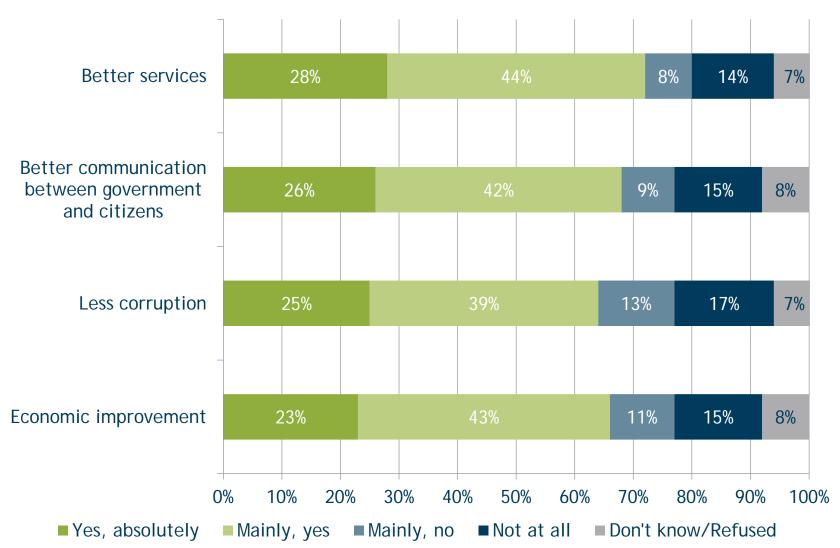


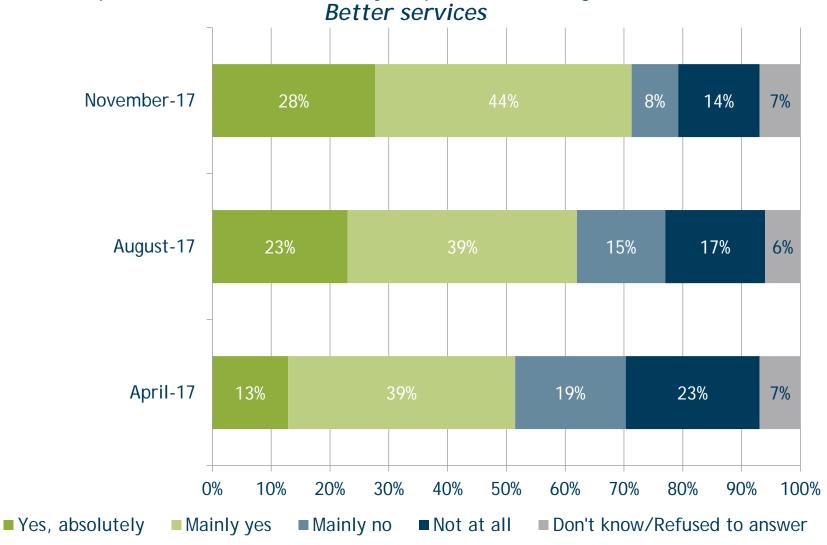
Decentralization and Local Elections

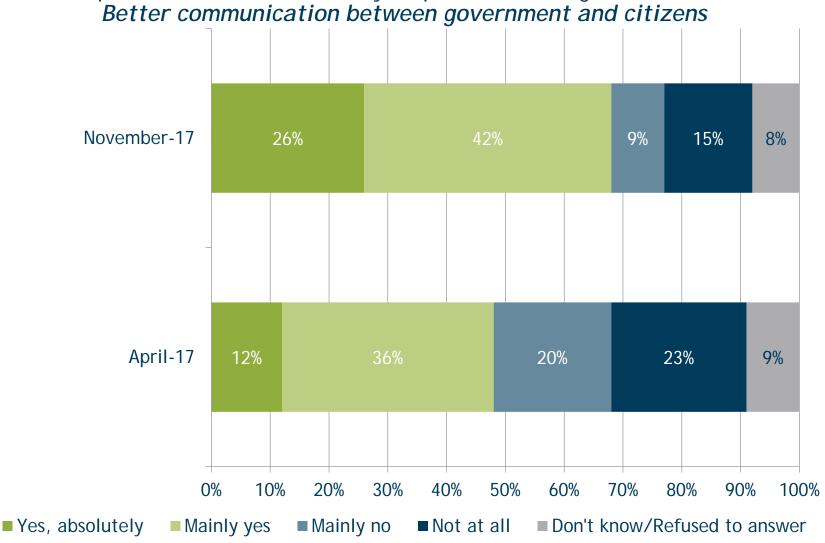


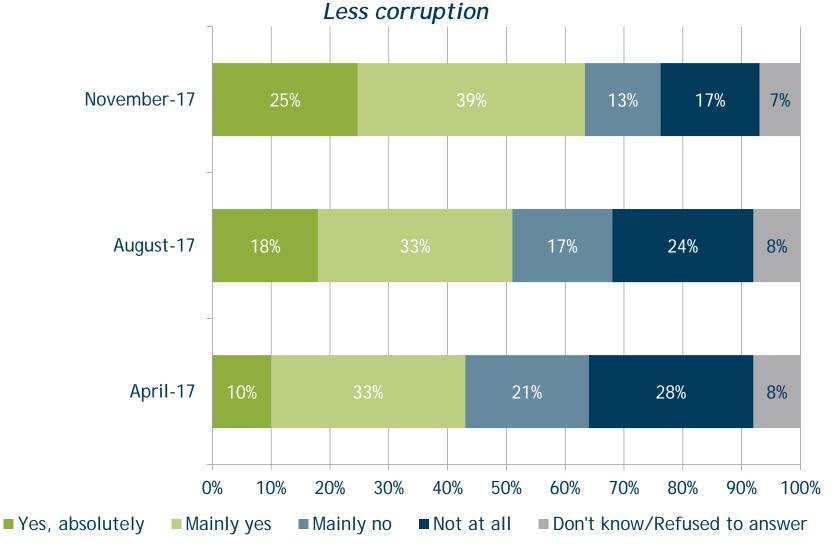
One of the provisions of the constitution adopted in 2014 was a decentralization of government, meaning that the national government would transfer certain powers and duties to local governments so that government was closer to the citizens it is meant to serve. How knowledgeable are you about this decentralization process?

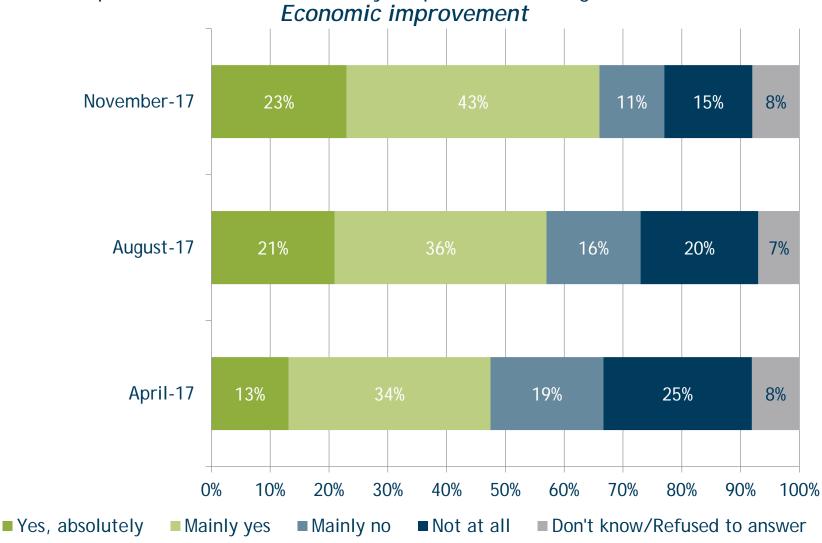




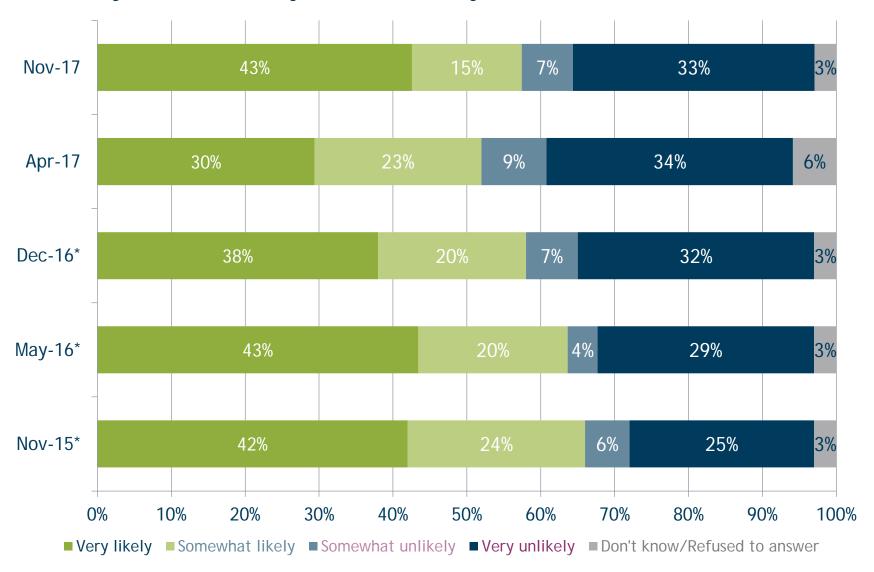






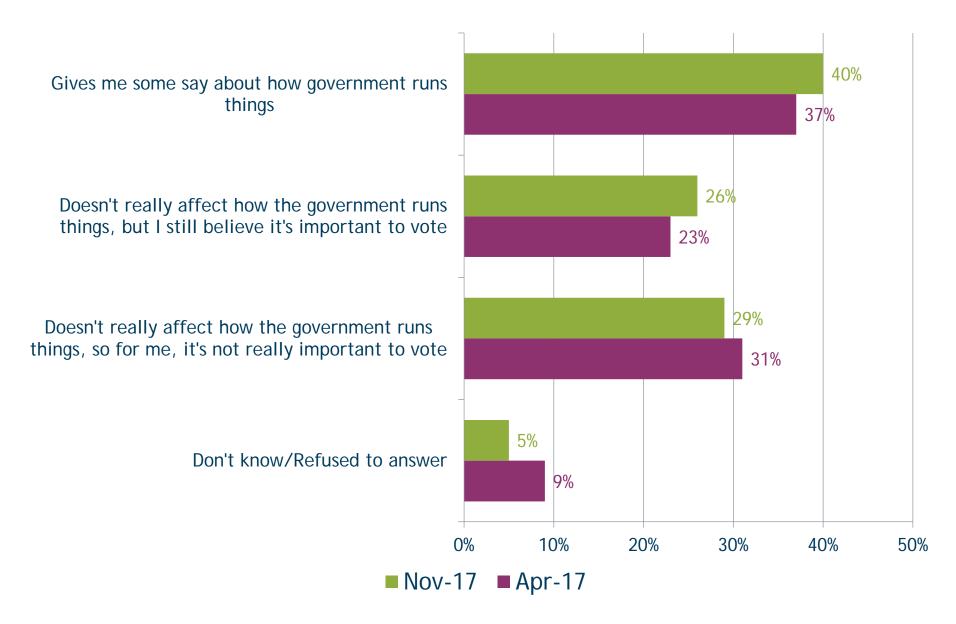


Tunisia will hold elections for the municipal council governments in the next year. How likely, if at all, are you to vote in those elections?

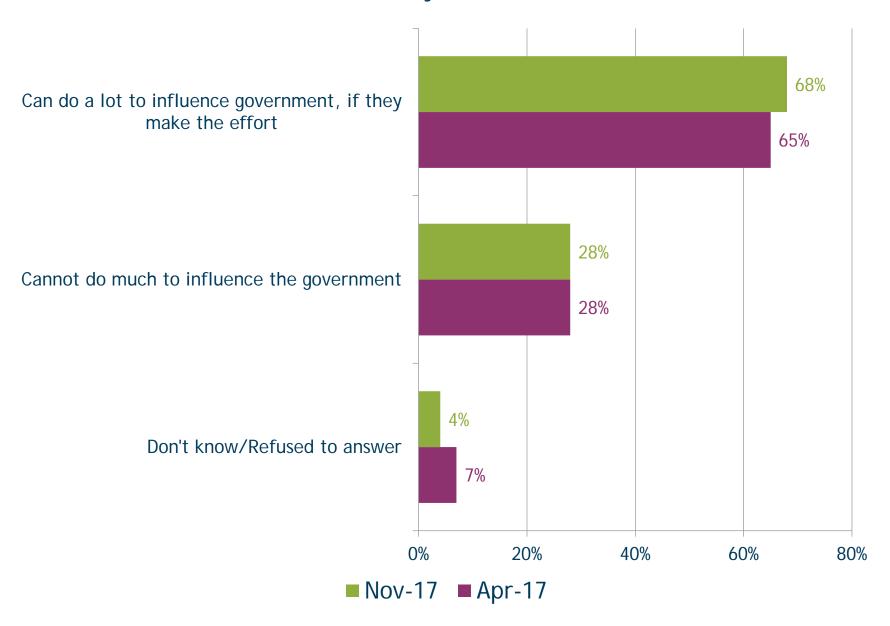


^{*}From December 2016 - November 2015, this question was phrased: "Tunisia will hold elections for municipal council and regional government in the next year. How likely, if at all, are you to vote in those elections?"

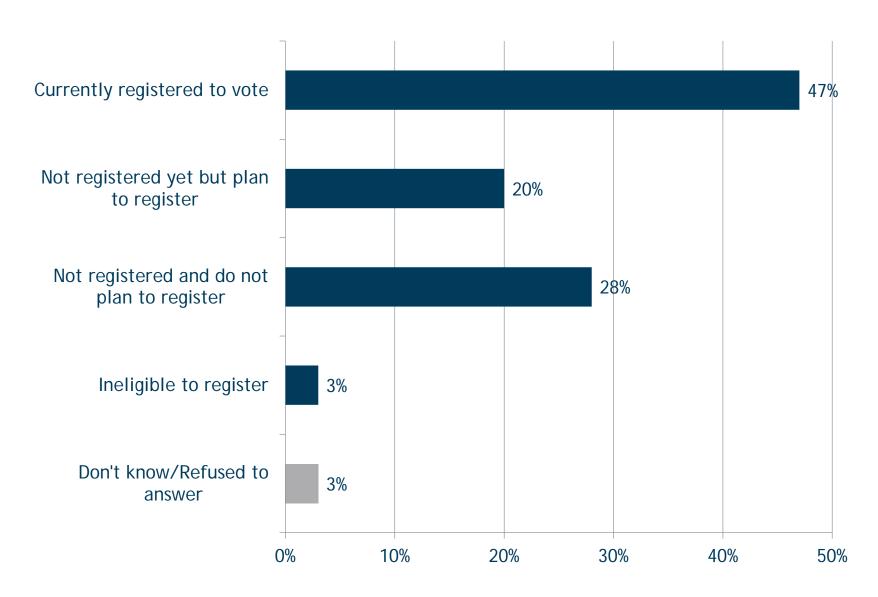
For people like me, voting...



Ordinary citizens...



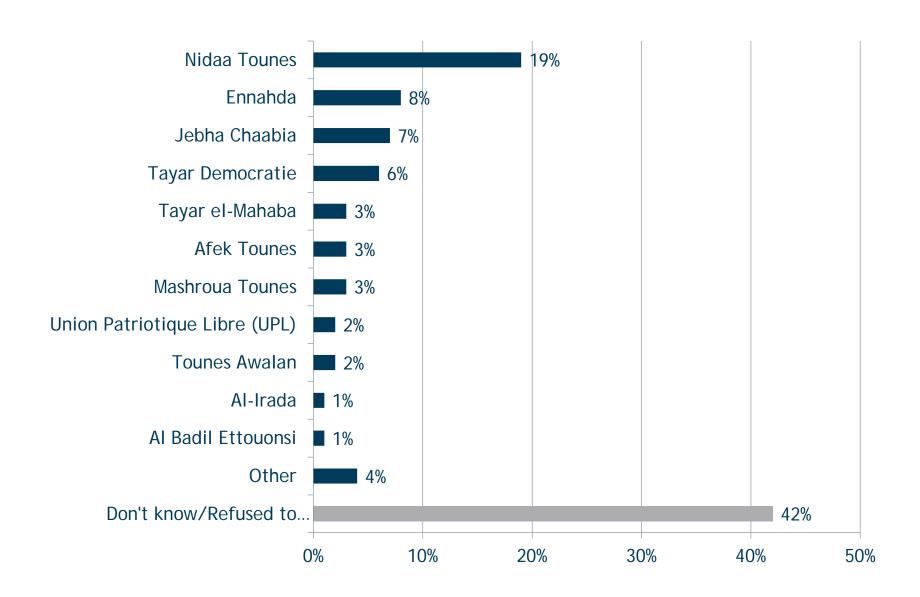
Regarding the municipal elections, are you: currently registered to vote, not registered but plan to register, not registered and do not plan to register or ineligible to register?



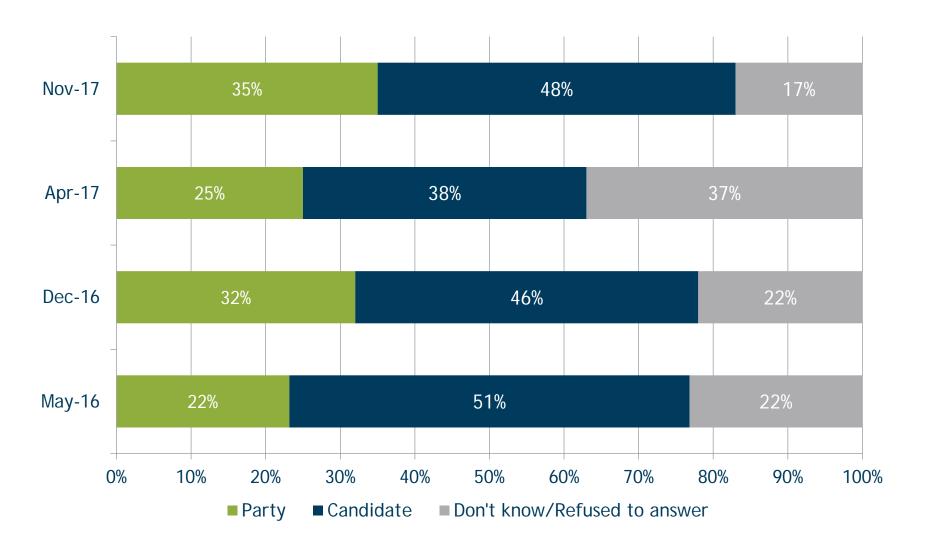
If municipal elections were held tomorrow, which party would you vote for? (Asked as a pre-coded open-ended question)

	Nov-17	Aug-17	Apr-17	Dec-16
Nidaa Tounes	12%	3%	6%	17%
Ennahda	5%	3%	5%	9%
Jebha Chaabia	5%	1%	2%	5%
Tayar Democratie	4%	1%	2%	1%
Afek Tounes	2%	<1%	2%	3%
Tayar Al-Mahaba	1%	<1%	<1%	1%
Al-Irada	1%	<1%	3%	1%
UPL	1%	1%	2%	2%
Mashroua Tounes	1%	<1%	1%	1%
Tounes Awalan	<1%	0%	Not a party in Apr-17	Not a party in Dec-16
Other	2%	3%	2%	12%
No one	5%	7%	17%	
Don't know/Refused to answer	62%	83%	60%	48%

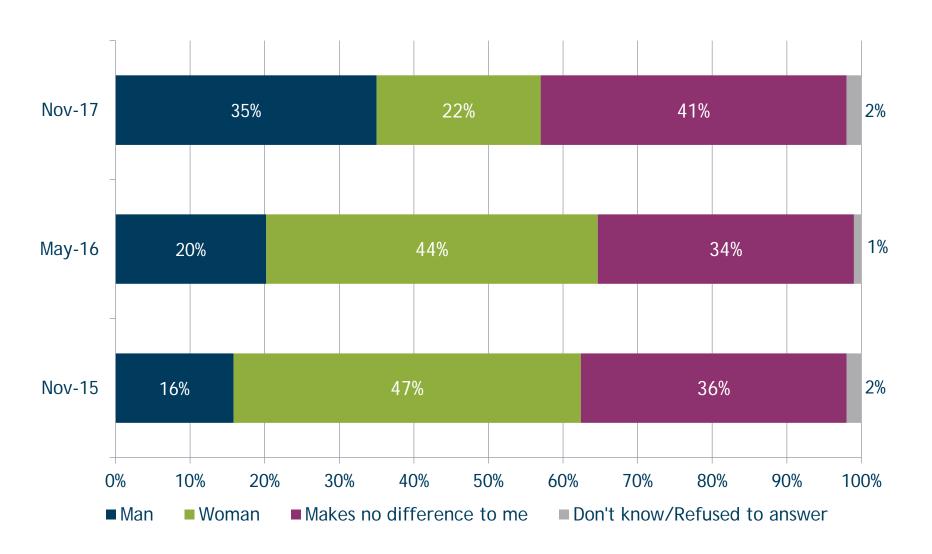
If you had a choice among the following parties and municipal elections were held tomorrow, which party would you vote for?



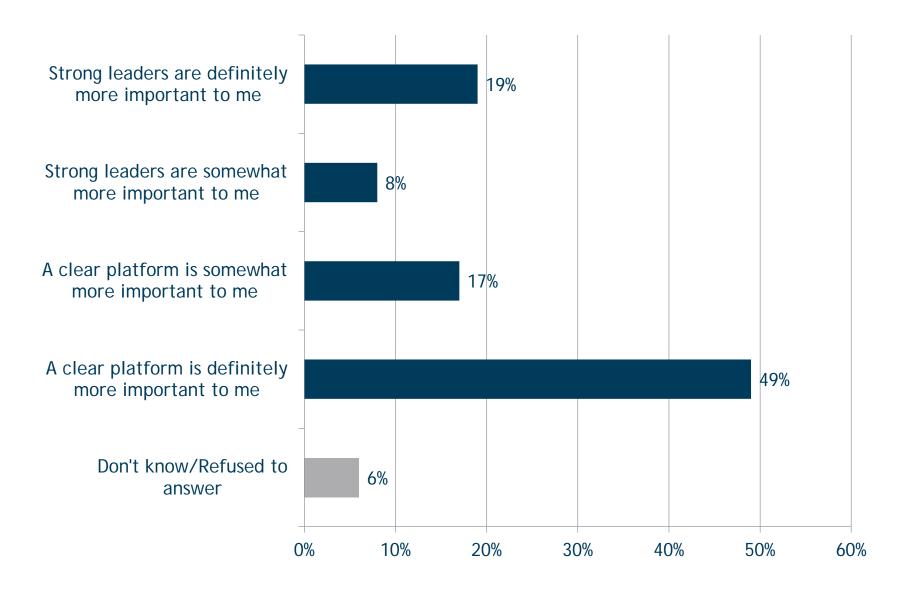
Thinking about the upcoming municipal elections, are you more likely to vote for the party regardless of who the individual candidates are or are you more likely to vote for the individual candidates regardless of which party they represent?



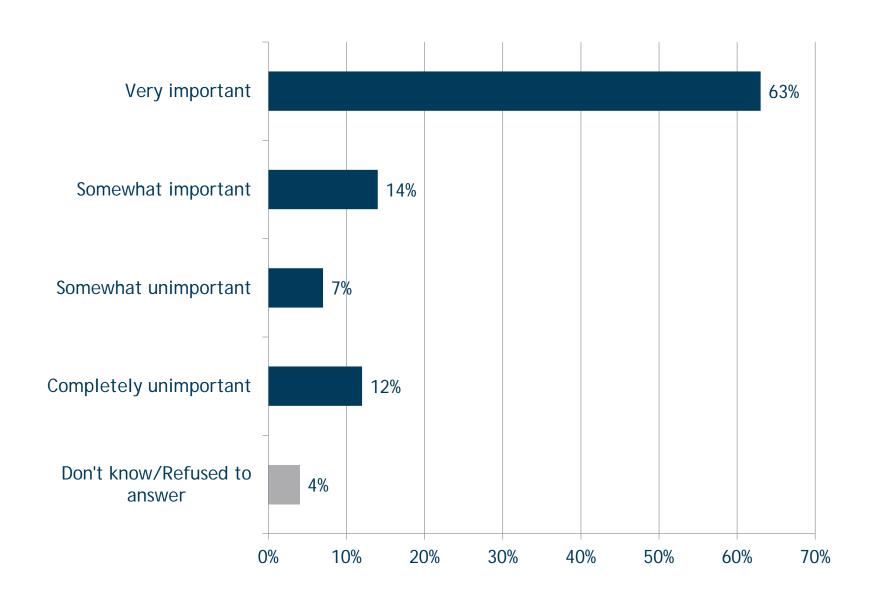
If there are two candidates running for office and they have the same qualifications aside from the fact that one is a man and one is a woman, which candidate are you more likely to support?



Thinking about the upcoming municipal elections, which possible characteristic of a political party is more important to you: that the party has strong leaders or the party has a clear platform?

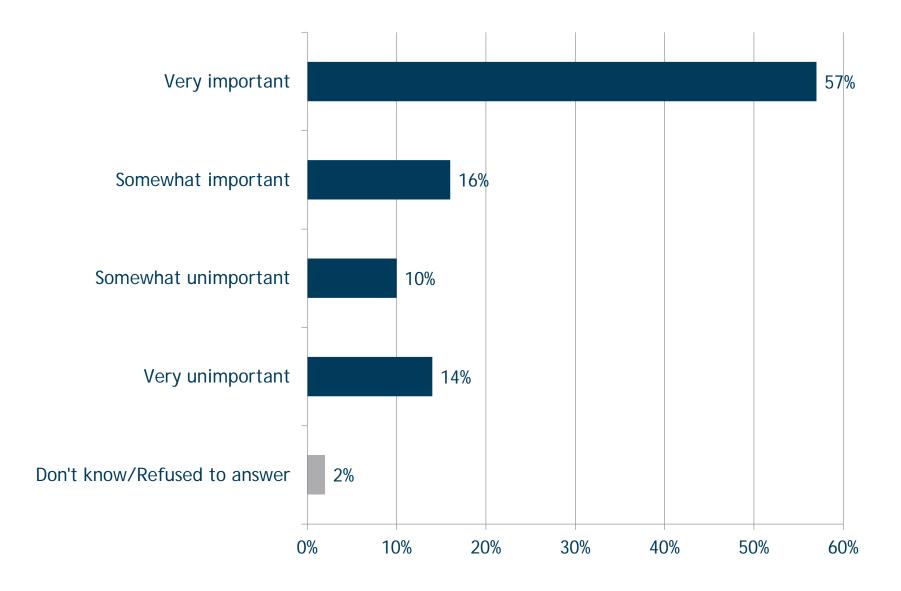


How important is it to you that the upcoming municipal elections are held as planned in March 2018?

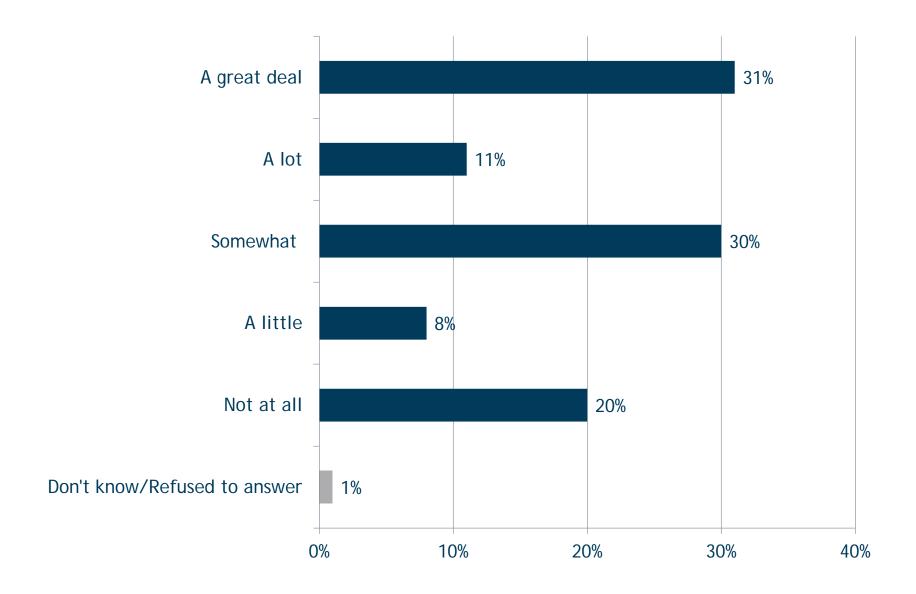




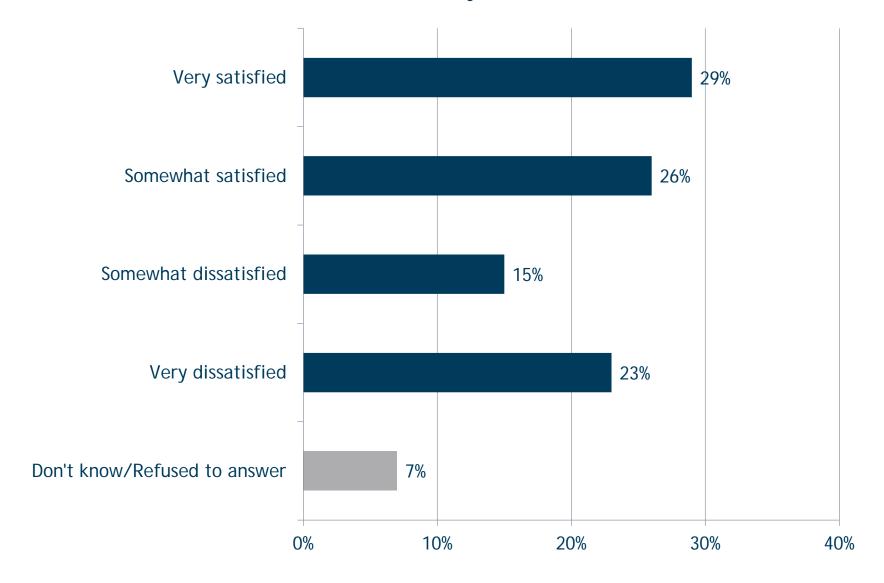
In your dealings with the government, how important are personal contacts and/or relationship to get things done? Are they very important, somewhat important, somewhat unimportant or very unimportant?



How much do you follow news about corruption in Tunisia? Do you follow it a great deal, a lot, somewhat, a little or not at all?

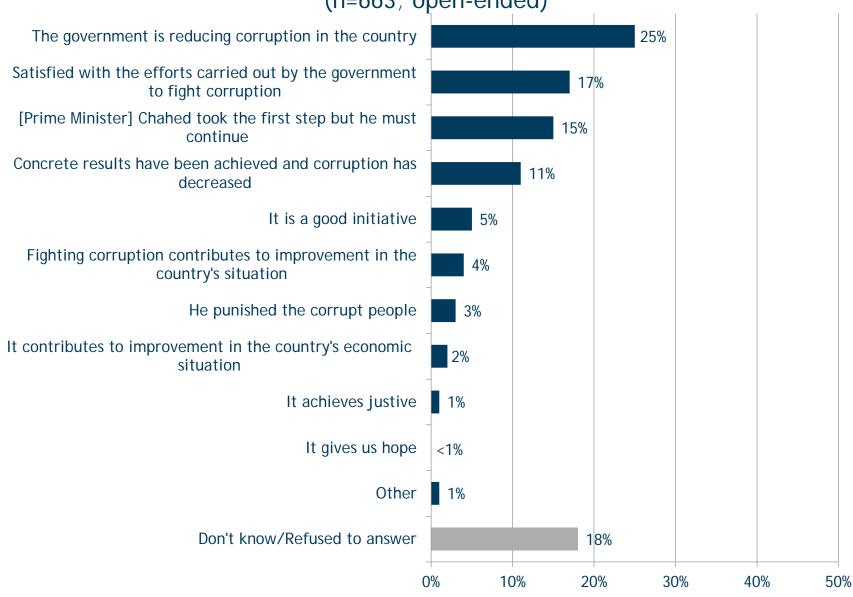


In the spring of this year, Prime Minister Chahed announced that he was pursuing a "war against corruption." How satisfied are you with the government's "war against corruption" so far? Are you very satisfied, somewhat satisfied, somewhat dissatisfied or very dissatisfied?

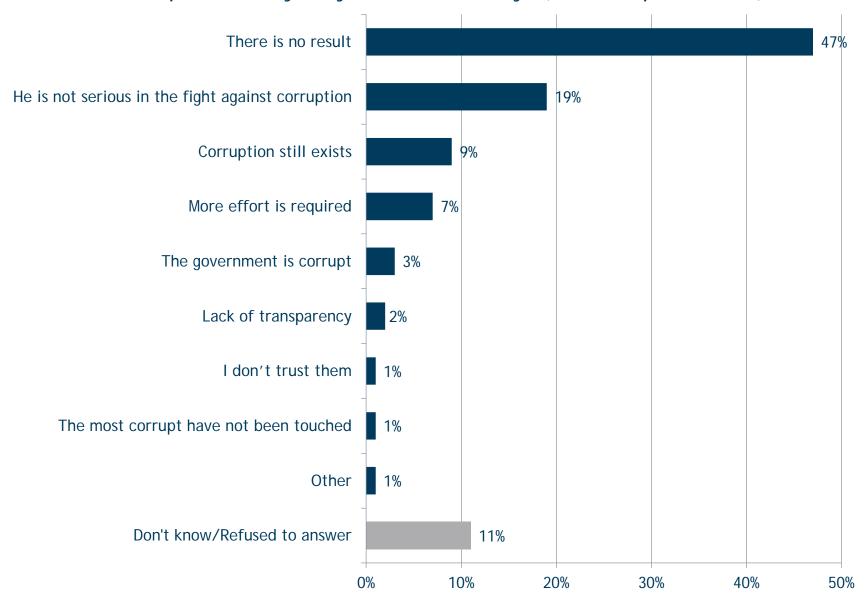


If somewhat satisfied or very satisfied with the government's "war against corruption," why do you feel that way?

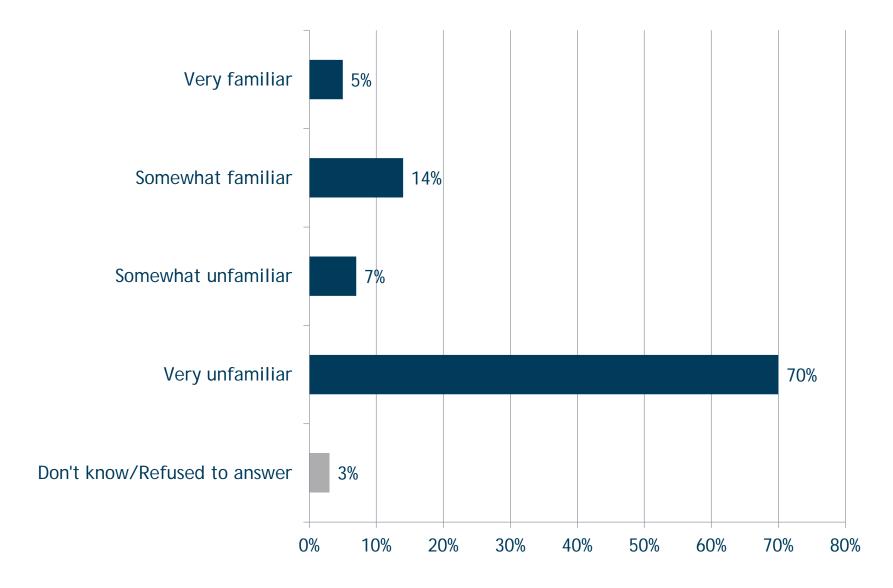
(n=663; open-ended)



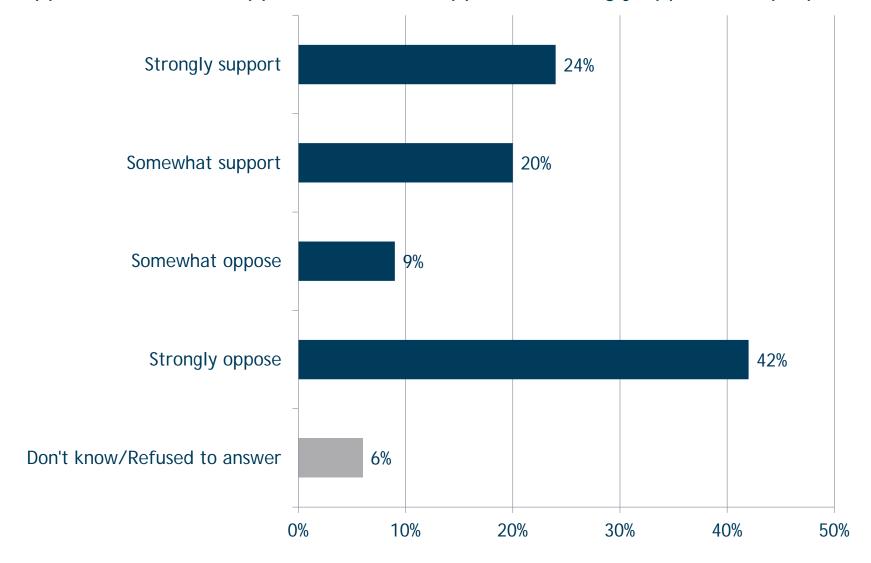
If somewhat dissatisfied or very dissatisfied with the government's "war against corruption," why do you feel that way? (n=451; open-ended)



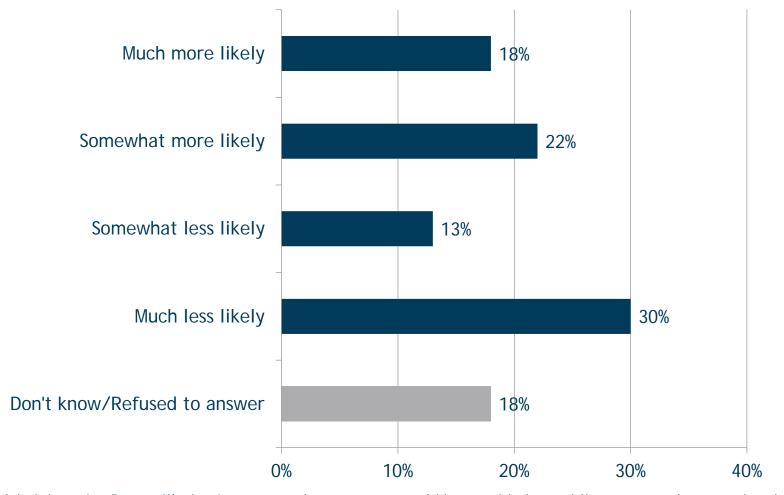
How familiar are you with the Administrative Reconciliation Law that the Assembly of the Representatives of the People passed on September 13? Are you very familiar, somewhat familiar, somewhat unfamiliar or very unfamiliar with the law?



The Administrative Reconciliation Law states that amnesty would be provided to public servants who committed corruption offenses between 1955 and 2011, provided that those officials only did so while obeying orders from superiors and derived no personal benefit from the offenses. Would you say that you strongly support, somewhat support, somewhat oppose or strongly oppose this proposal?



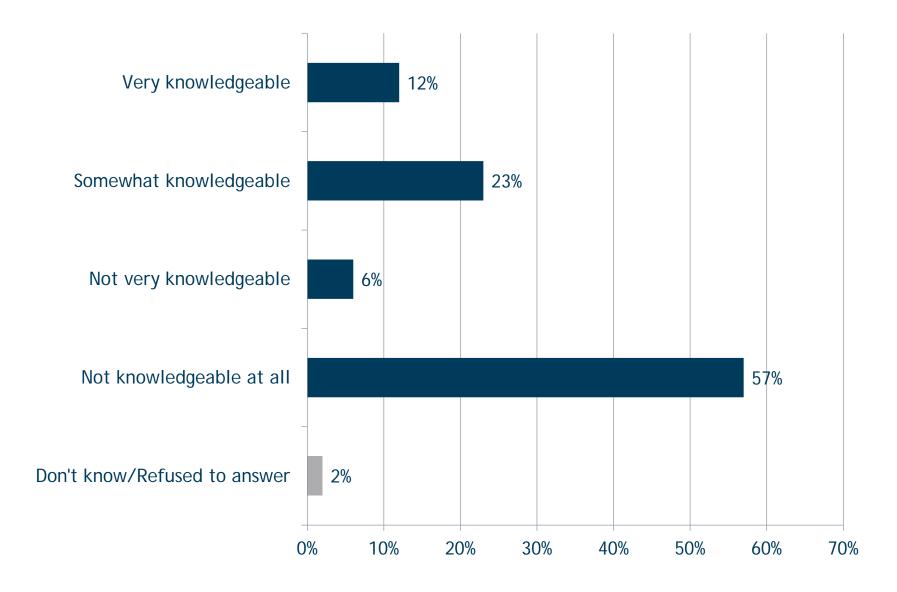
If one of Tunisia's political parties were to adopt the platform of Manich Msamah, a protest movement that opposes the Administrative Reconciliation Law, would that make you much more likely, somewhat more likely, somewhat less likely or much less likely to vote for that political party in the upcoming municipal elections?



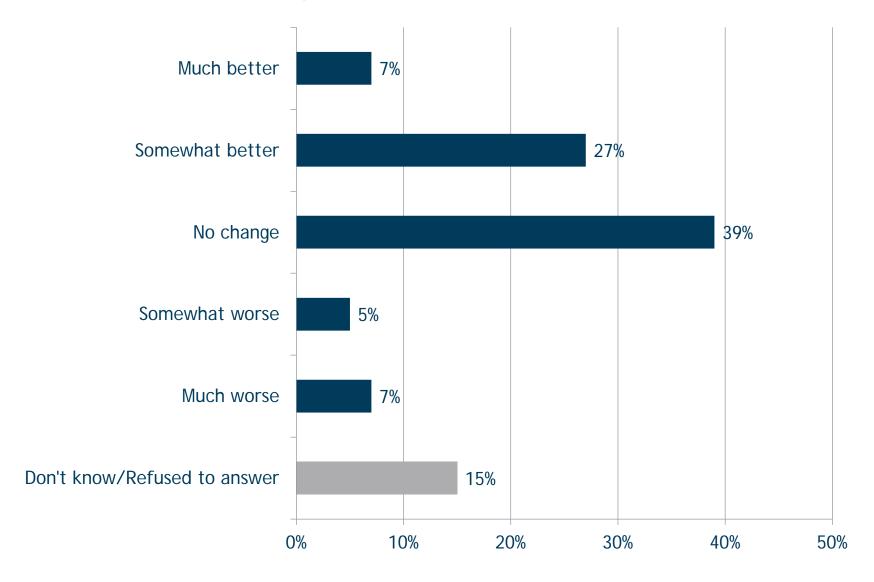
^{*}The Administrative Reconciliation Law states that amnesty would be provided to public servants who committed corruption offenses between 1955 and 2011, provided that those officials only did so while obeying orders from superiors and derived no personal benefit from the offenses.



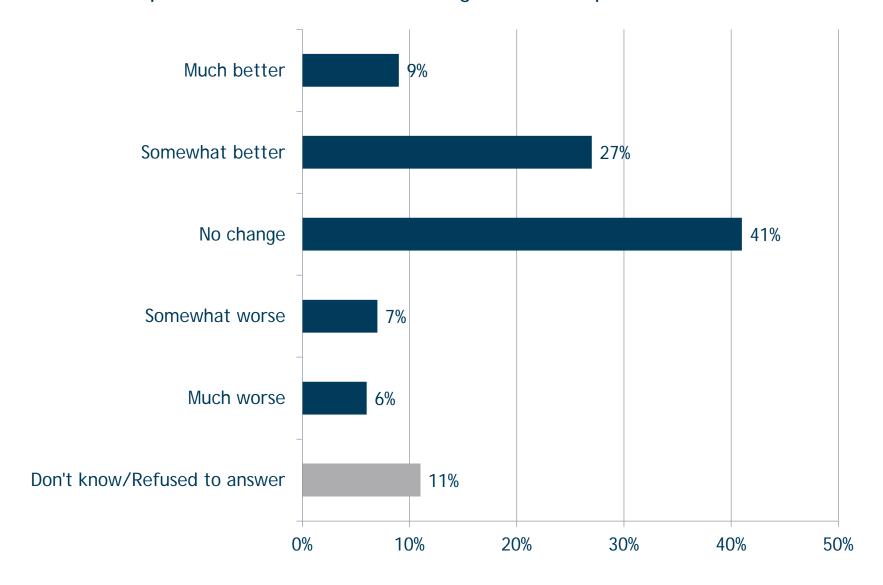
Prime Minister Chahed announced a government reshuffle in September. How knowledgeable are you about the reshuffle and the composition of the new government?



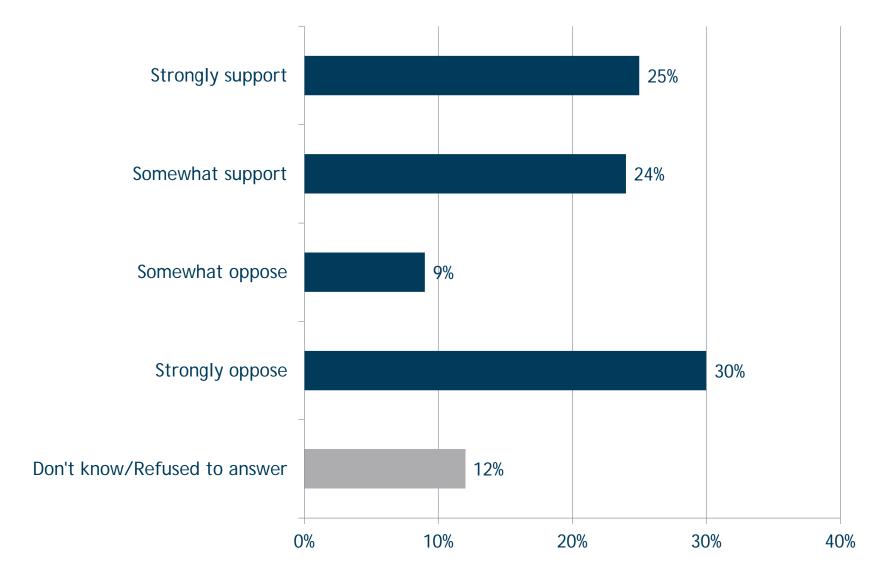
Do you think the reshuffle will lead to much better government performance, somewhat better government performance, no change in the government's performance, somewhat worse government performance, or much worse government performance?



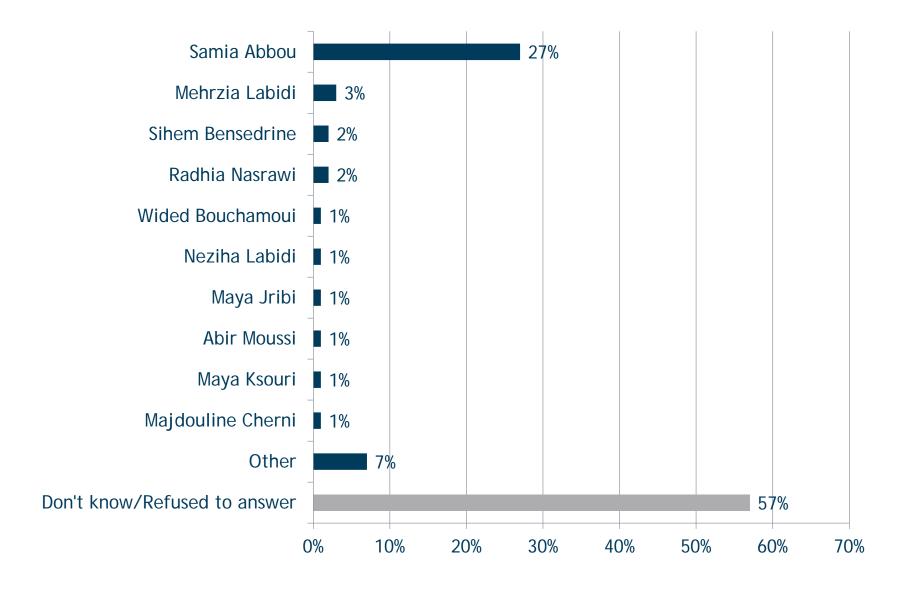
Do you believe that in general, government reshuffles in Tunisia result in much better government performance, somewhat better government performance, no change in the government's performance, somewhat worse government performance?



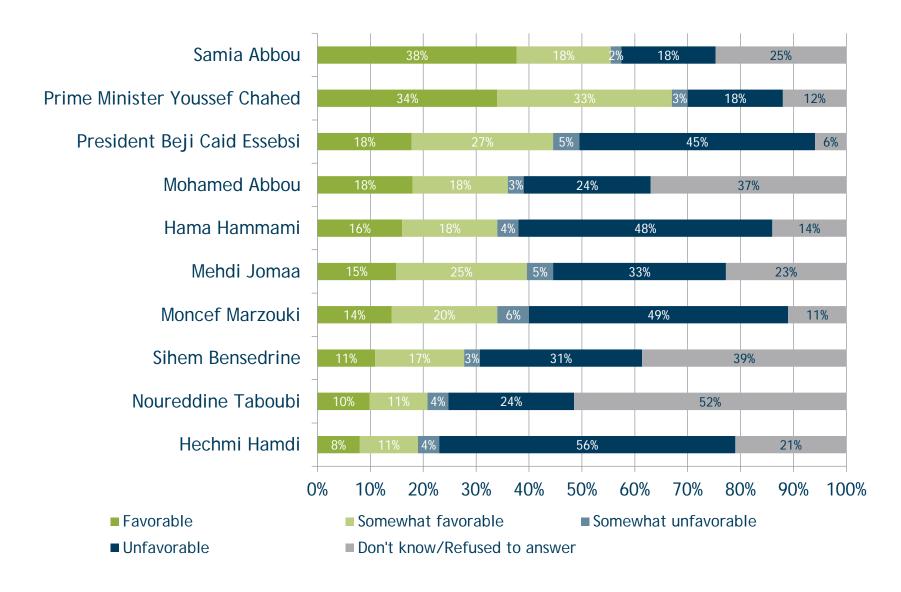
The recent government reshuffle brought in four new ministers and one new secretary of state, all of whom had previously served under the Ben Ali regime, into the government. Do you strongly support, somewhat support, somewhat oppose or strongly oppose this decision?



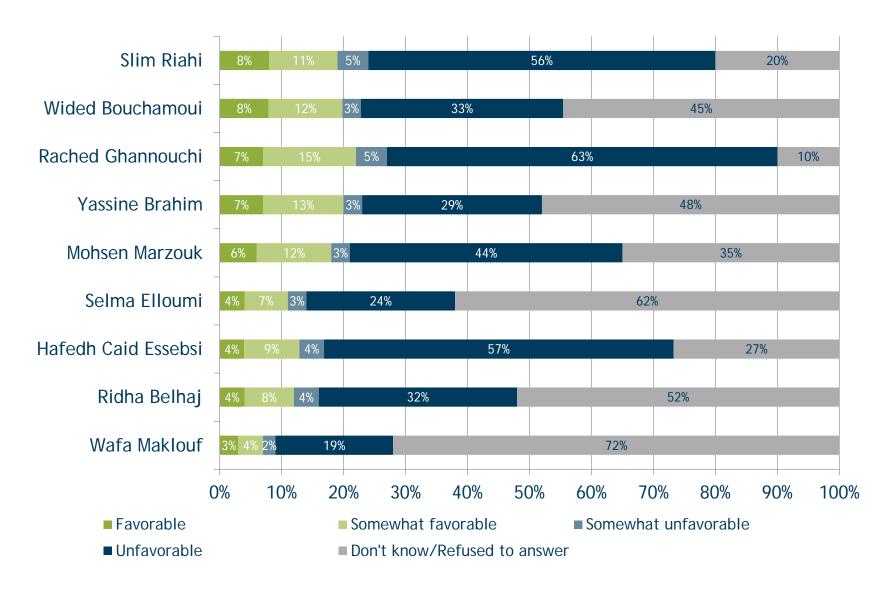
In your opinion, who is the most important female opinion leader in Tunisia? (Asked as a pre-coded open-ended question)



I'm going to read you a list of national figures that represent political organizations. For each, please tell me if you have a favorable, somewhat favorable, somewhat unfavorable or unfavorable opinion of that individual.

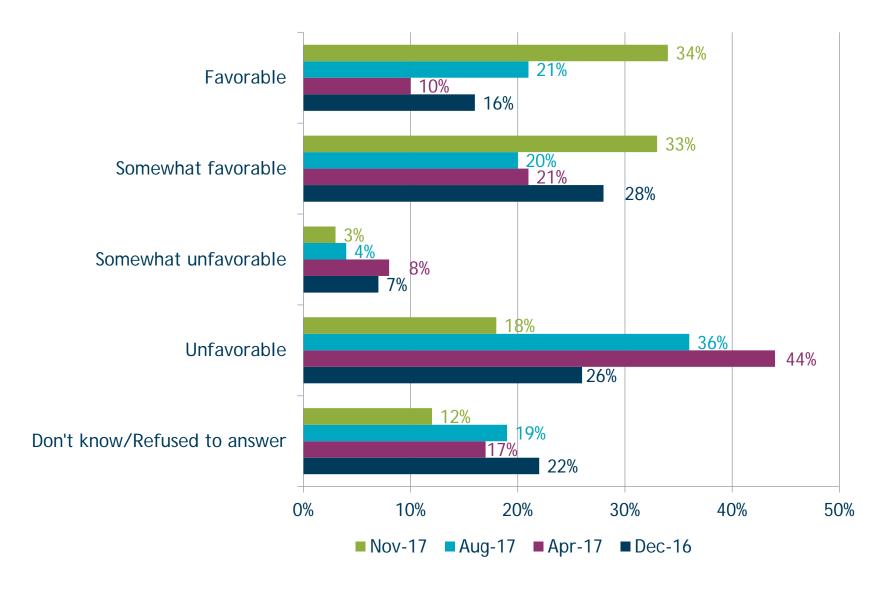


I'm going to read you a list of national figures that represent political organizations. For each, please tell me if you have a favorable, somewhat favorable, somewhat unfavorable or unfavorable opinion of that individual.



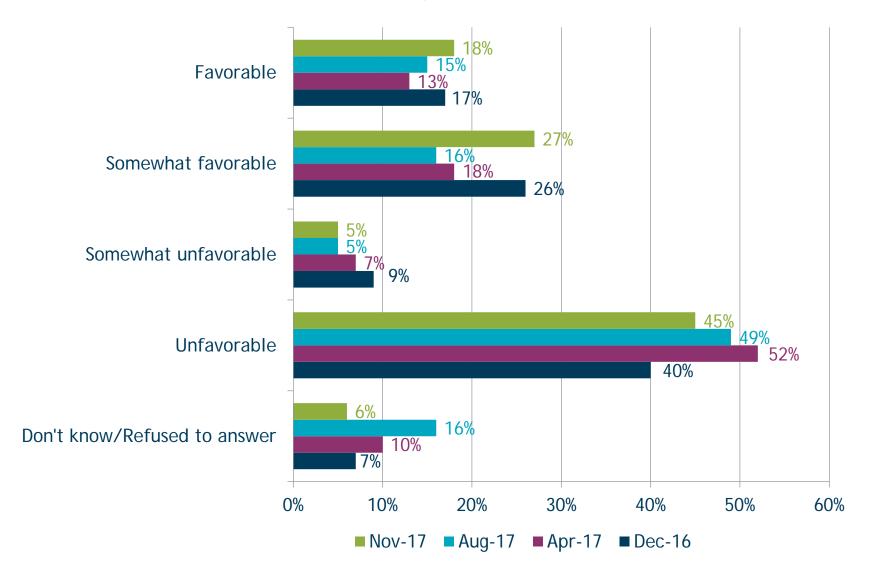
I'm going to read you a list of national figures who represent political organizations. For each, please tell me if you have a favorable or unfavorable opinion of that individual.

Prime Minister Youssef Chahed

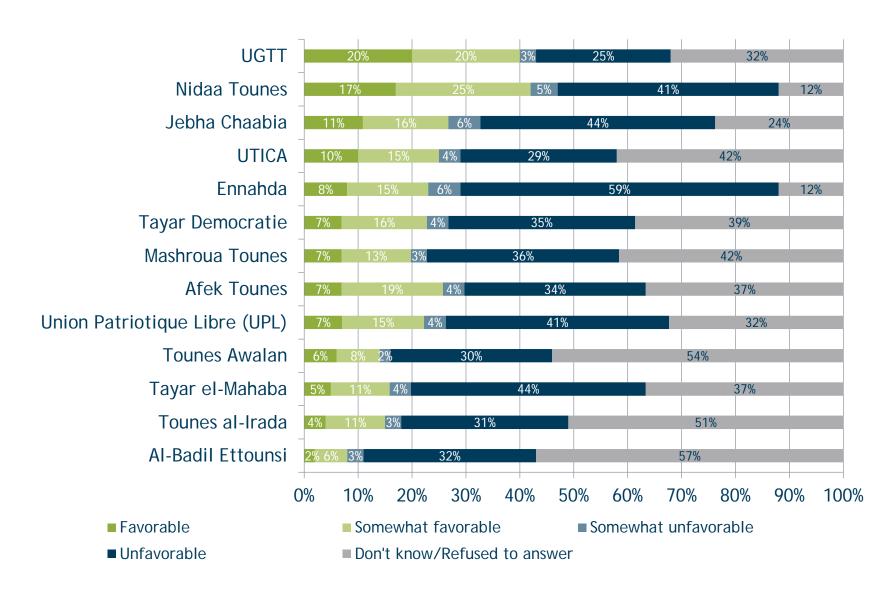


I'm going to read you a list of national figures who represent political organizations. For each, please tell me if you have a favorable or unfavorable opinion of that individual.

President Beji Caid Essebsi



I'm going to read you a list of political organizations. For each, please tell me if you have a favorable, somewhat favorable, somewhat unfavorable or unfavorable opinion of that organization.



Which political party do you think is the best to: Fight corruption

	Nov-17	Aug-17	Apr-17	Dec-16
Nidaa Tounes	19%	10%	11%	14%
Jebha Chaabia	10%	3%	5%	6%
Ennahda	9%	7%	8%	8%
Tayar Democratie	7%	2%	3%	2%
UPL	2%	1%	2%	1%
Afek Tounes	2%	1%	2%	1%
Mashroua Tounes	2%	1%	1%	1%
Tayar Al-Mahaba	2%	1%	1%	1%
Tounes Awalan	2%	Not a response choice in Aug-17	Not a party in Apr-17	Not a party in Dec-16
Al-Irada	2%	1%	3%	1%
Al-Badil Ettounsi	<1%	0%	1%	Not a party in Dec-16
Other	2%	1%	1%	<1%
No one	25%	54%	48%	48%
Don't know/Refused to answer	16%	20%	14%	17%

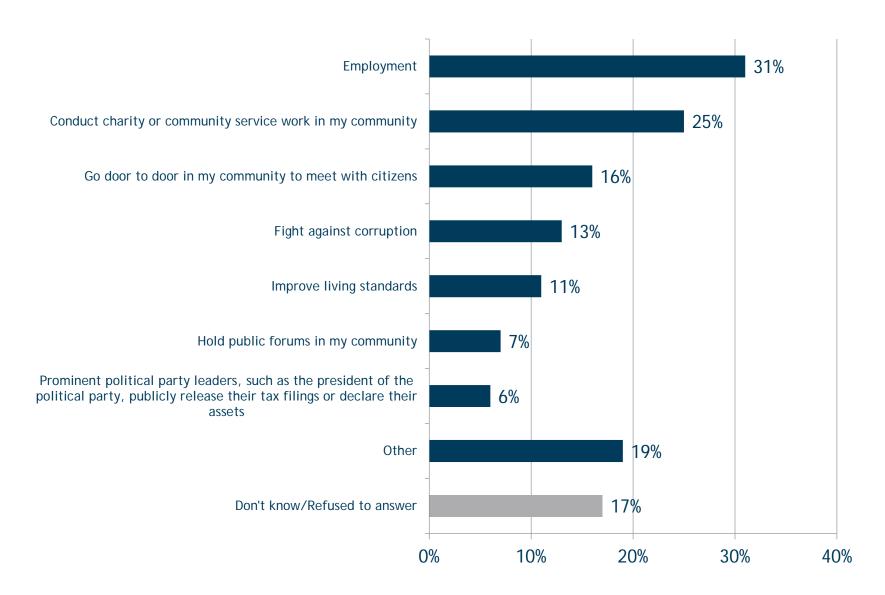
Which political party do you think is the best to: Help the national economy of Tunisia grow

	Nov-17	Aug-17	Apr-17	Dec-16
Nidaa Tounes	18%	10%	11%	18%
Jebha Chaabia	7%	2%	4%	5%
Ennahda	7%	6%	7%	8%
Tayar Democratie	4%	1%	2%	2%
Mashroua Tounes	4%	1%	1%	1%
Afek Tounes	4%	<1%	2%	2%
Tayar Al-Mahaba	3%	1%	1%	1%
UPL	2%	1%	4%	2%
Tounes Awalan	2%	Not a response choice in Aug-17	Not a party in Apr-17	Not a party in Dec-16
Al-Irada	2%	1%	3%	1%
Al-Badil Ettounsi	1%	<1%	1%	Not a party in Dec-16
Other	1%	<1%	1%	<1%
No one	26%	54%	48%	42%
Don't know/Refused to answer	21%	21%	15%	20%

Which political party do you think is the best to: Fight terrorism

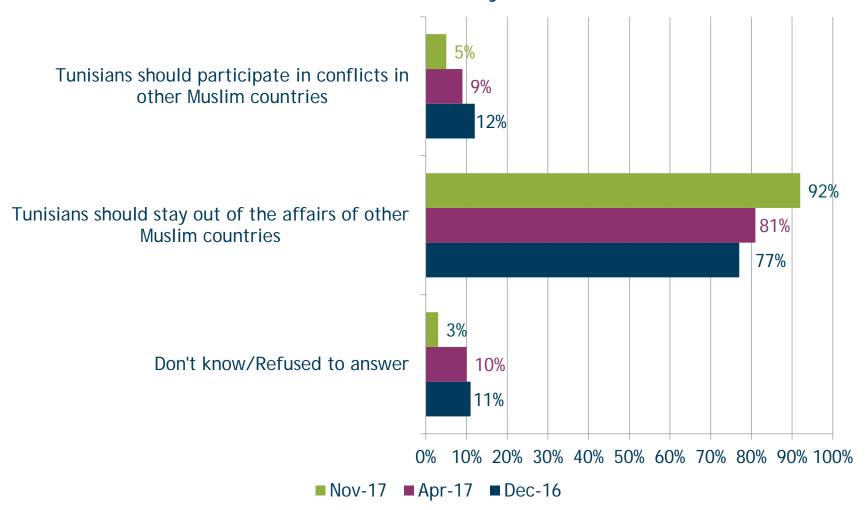
	Nov-17	Aug-17	Apr-17	Dec-16
Nidaa Tounes	23%	13%	15%	19%
Jebha Chaabia	7%	3%	4%	5%
Ennahda	6%	6%	7%	6%
Tayar Democratie	4%	1%	1%	1%
Afek Tounes	2%	<1%	2%	1%
Tayar Al-Mahaba	2%	1%	1%	1%
UPL	2%	1%	2%	1%
Al-Irada	2%	1%	2%	1%
Tounes Awalan	2%	Not a response choice in Aug-17	Not a party in Apr-17	Not a party in Dec-16
Mashroua Tounes	1%	1%	1%	1%
Al-Badil Ettounsi	1%	0%	1%	Not a party in Dec-16
Other	3%	<1%	1%	2%
No one	25%	53%	48%	44%
Don't know/Refused to answer	22%	21%	15%	19%

In your opinion, what are the top three actions that a Tunisian political party could hypothetically take that would increase your trust in that political party? (Asked as a pre-coded open ended question)





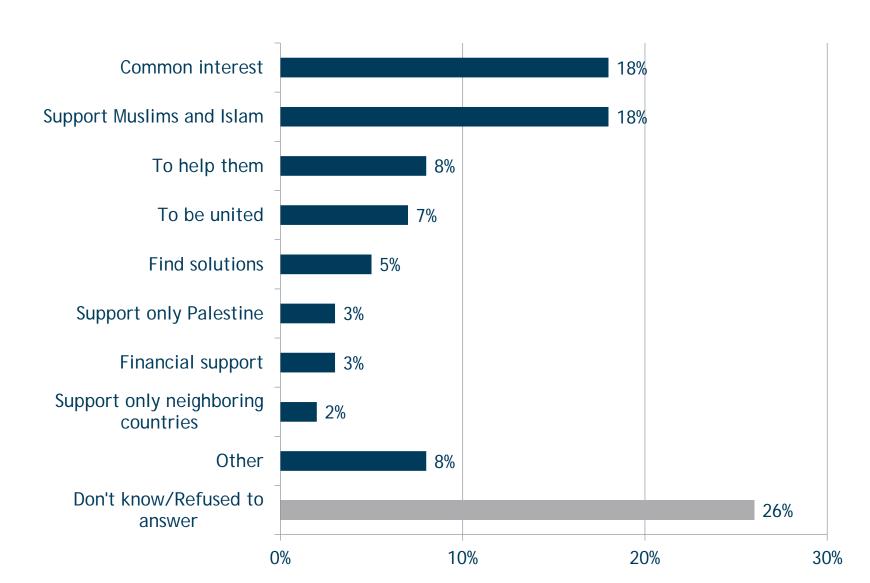
Some people say that it is okay for Tunisian citizens to participate in violent conflicts in other Muslim countries. Other people say that Tunisia has enough problems on its own and that Tunisians should stay out of the affairs of other Muslim countries in violent conflict. Which of these two views is closest to your own?



Some people say that it is okay for Tunisian citizens to participate in violent conflicts in other Muslim countries.

Why do you feel that way?

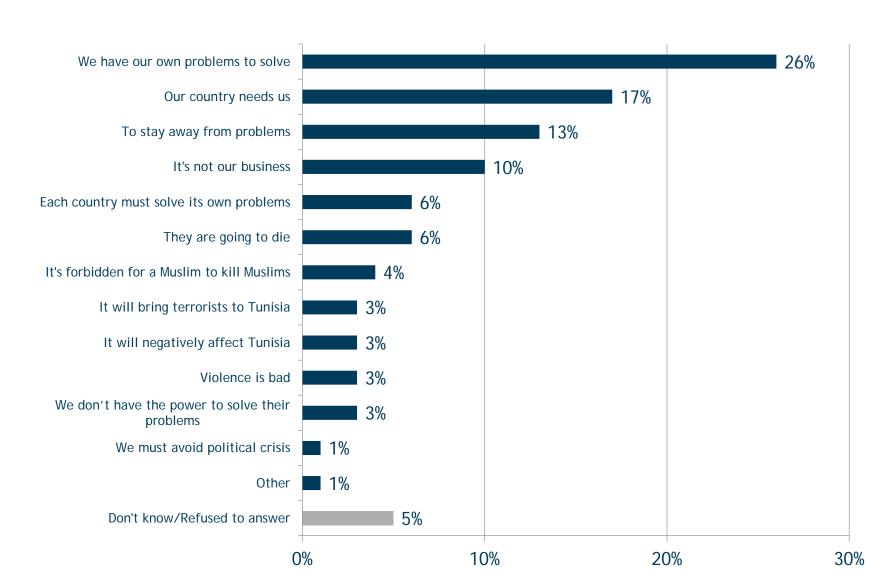
(N=60/Asked as a pre-coded open ended question)



Other people say that Tunisia has enough problems on its own and that Tunisians should stay out of the affairs of other Muslim countries in violent conflict.

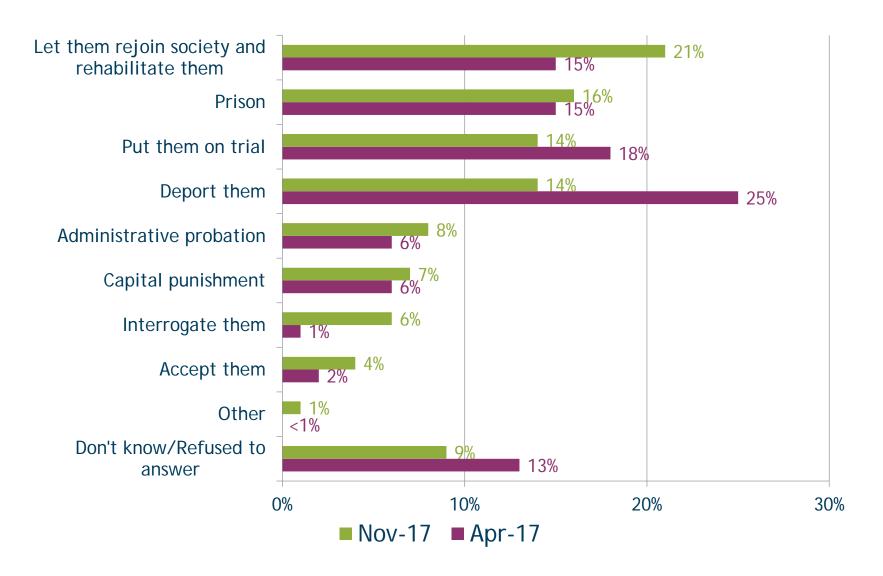
Why do you feel that way?

(N=1,106/Asked as a pre-coded open ended question)



Some people in Tunisia are concerned about individuals fighting in violent conflicts abroad returning to Tunisia. What do you think the Tunisian government should do about these individuals when they attempt to return to Tunisia?

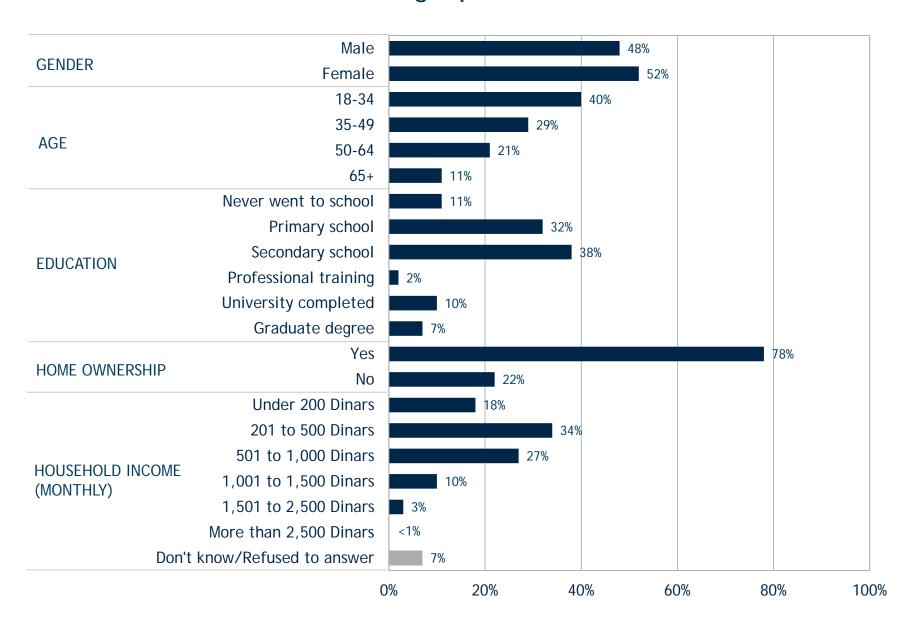
(Asked as a pre-coded open ended question)



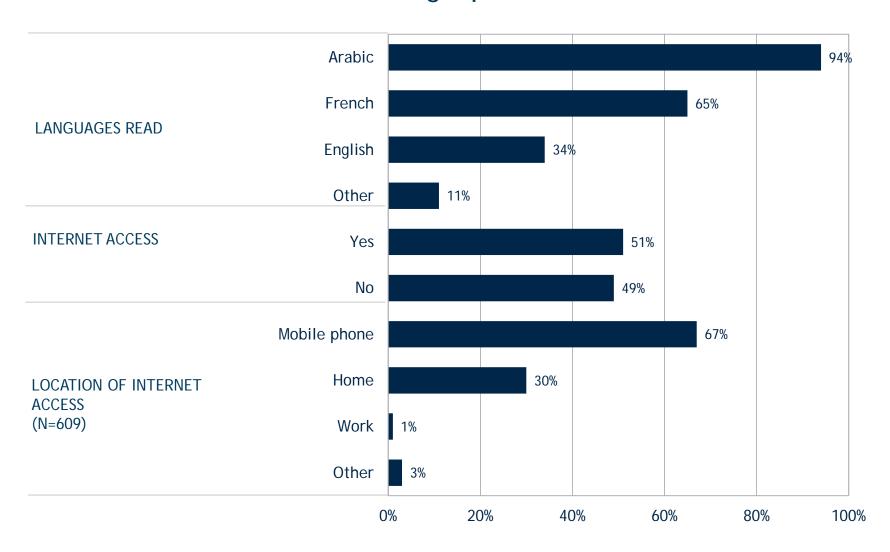




Demographics



Demographics



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