Public Opinion Survey of Residents of Ukraine: Four Municipalities

May 26-June 30, 2018



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Methodology

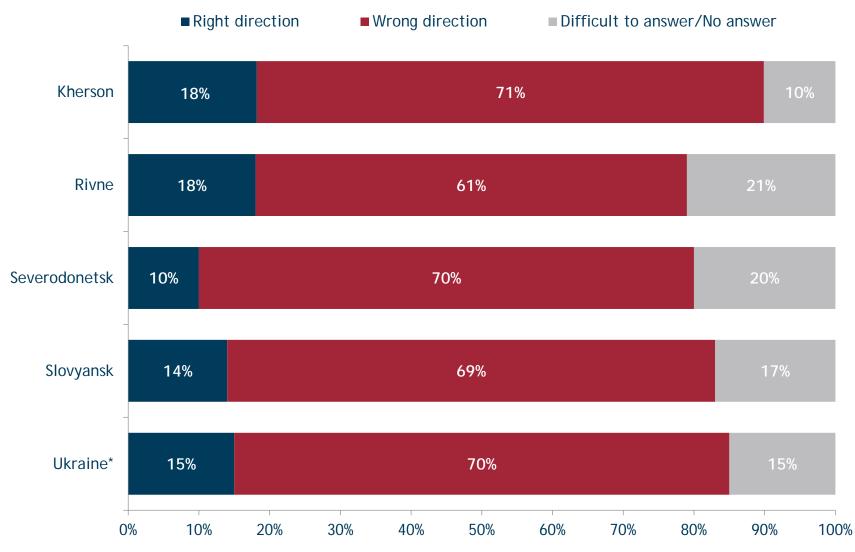
- The survey was conducted by <u>Rating Group Ukraine</u> on behalf of the International Republican Institute's <u>Center</u> for Insights in Survey Research.
- The survey was conducted in the cities of Kherson, Rivne, Severodonetsk and Slovyansk through face-to-face interviews at respondents' homes between the following dates:
 - Kherson: May 26-June 17
 - Rivne: May 26-June 15
 - Severodonetsk: May 26-June 20
 - Slovyansk: May 26-June 18
- The sample consisted of 1,200 residents of each municipality aged 18 and older and eligible to vote. It is representative of the general population by gender and age. The distribution of population by region of the city is based on statistical data from the Central Election Commission from the 2014 parliamentary elections, which divided the city into electoral districts. The distribution of population by gender and age is based on data from the State Statistics Committee of Ukraine from January 1, 2017.
- A multi-stage probability sampling method was used with the random route and next birthday methods for respondent selection.
- The margin of error does not exceed 2.8 percent.
- The response rates for each municipality are as follows:
 - Kherson: 70.3 percent
 - Rivne: 70.8 percent
 - Severodonetsk: 66.7 percent
 - Slovyansk: 60.8 percent
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was financed by the <u>U.S. Agency for International Development (USAID)</u>.
- For purposes of comparison, where applicable, the slides also contain data from IRI's national survey of Ukraine, conducted during the same fieldwork period. This data was publicly released by IRI on August 20, 2018.

National Mood

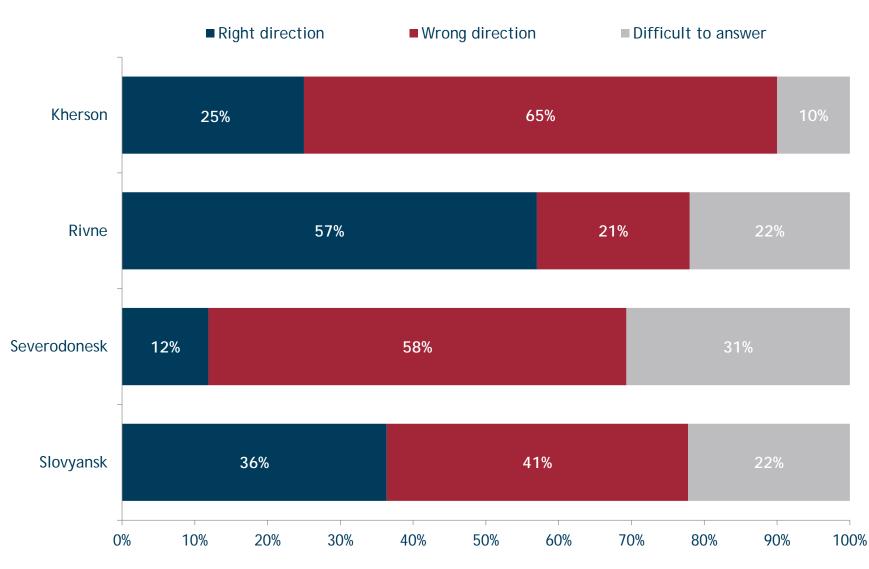


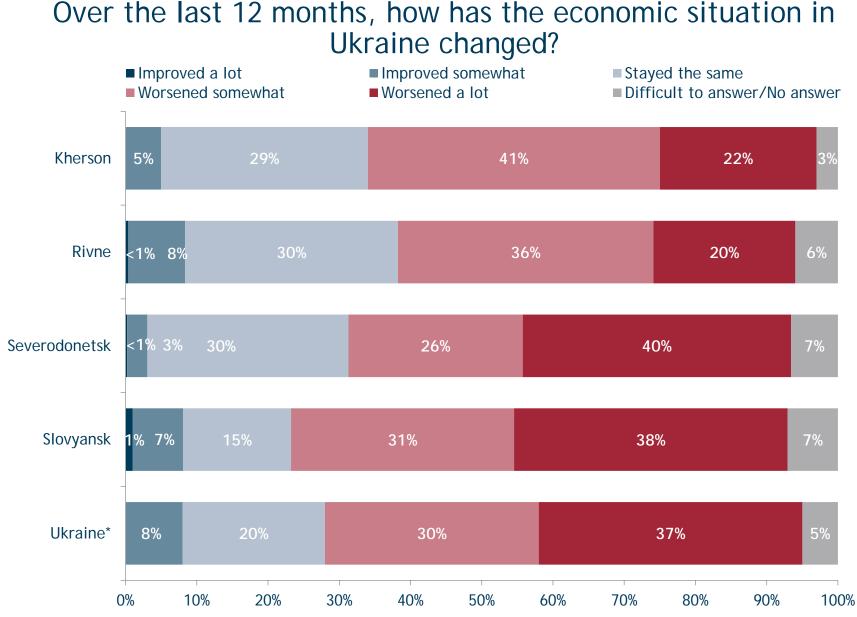
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Generally speaking, do you think that things in <u>Ukraine</u> are going in the right direction or wrong direction?



Generally speaking, do you think that things in your city are going in the right direction or wrong direction?

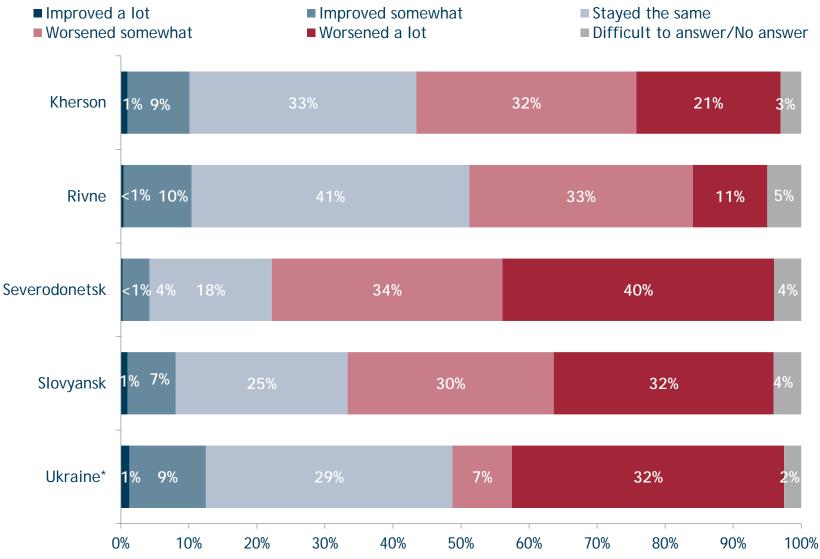




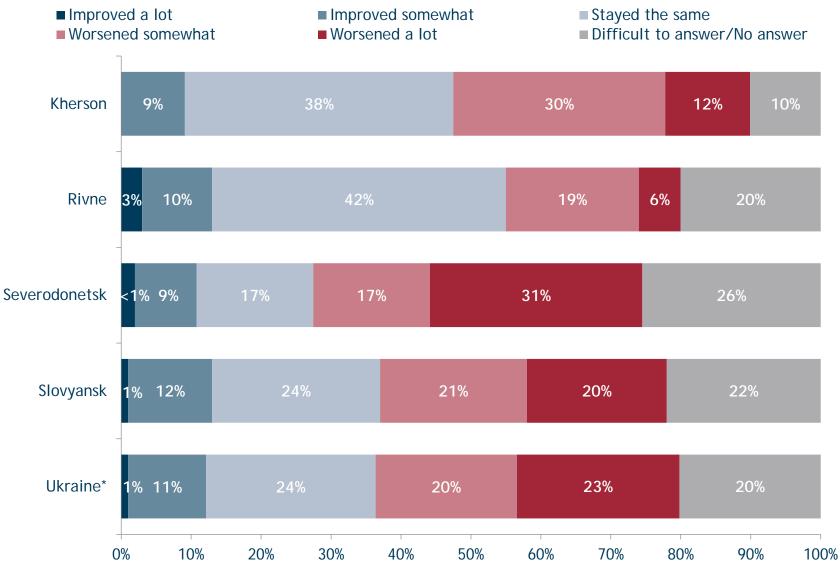
*This data is from IRI's national Ukraine sample. It was fielded from May 26-June 10, 2018, and was published on IRI's website on August 20, 2018.

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Over the last 12 months, how has the economic situation of your household changed?



In the next 12 months, how do you expect the economic situation in Ukraine to change?

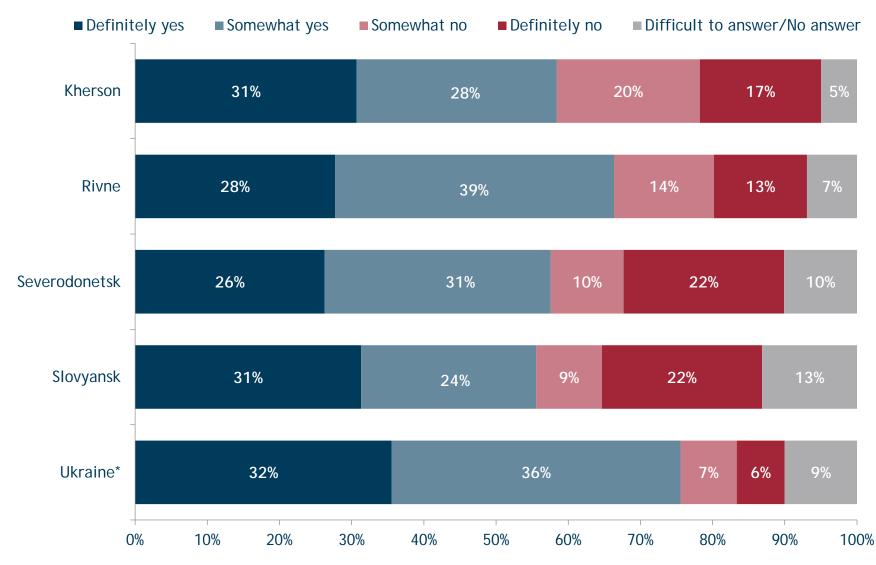


Electoral Moods



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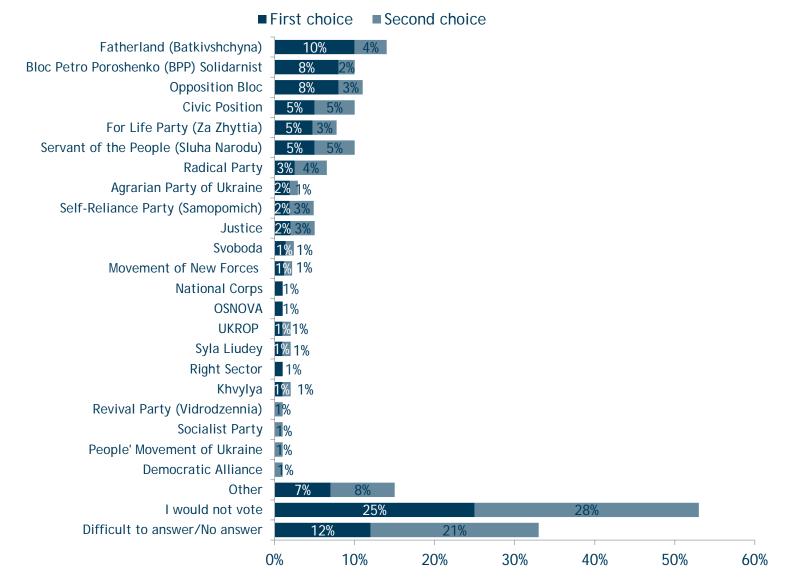
Do you intend to vote in the parliamentary elections scheduled for October 2019?



Kherson

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?

(All respondents)

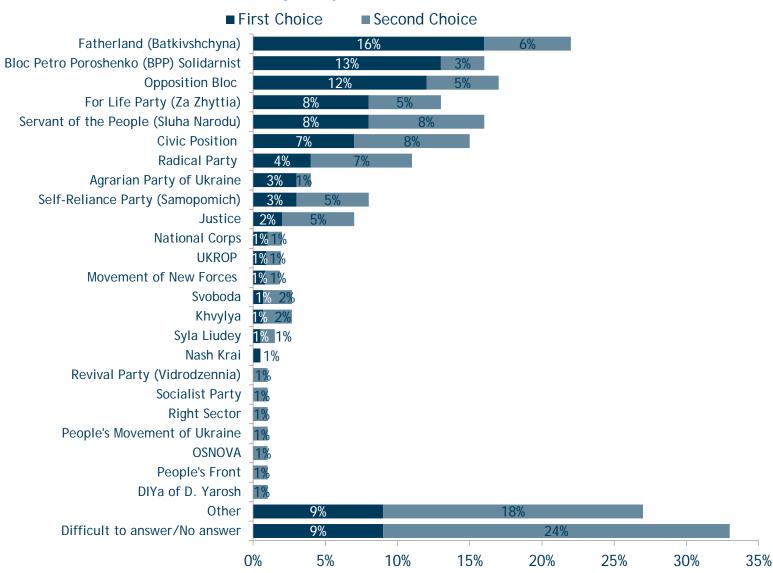


11

Kherson

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?

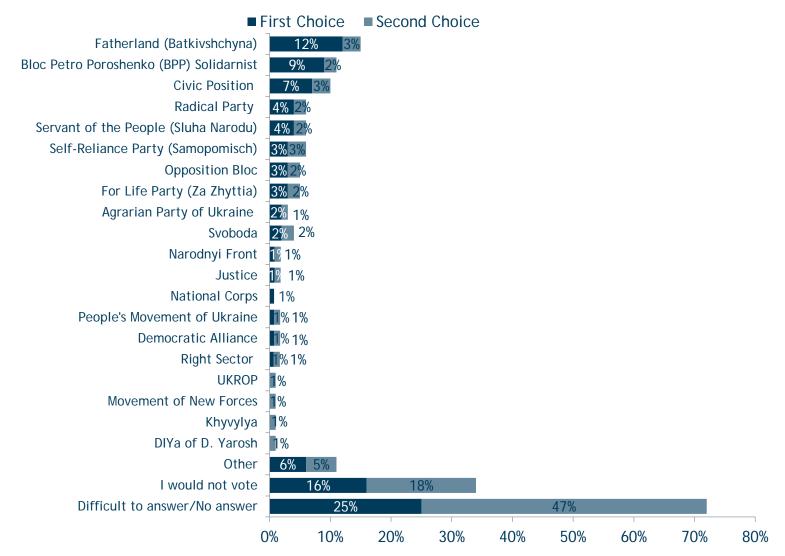
(Among likely voters; n=702)



Rivne

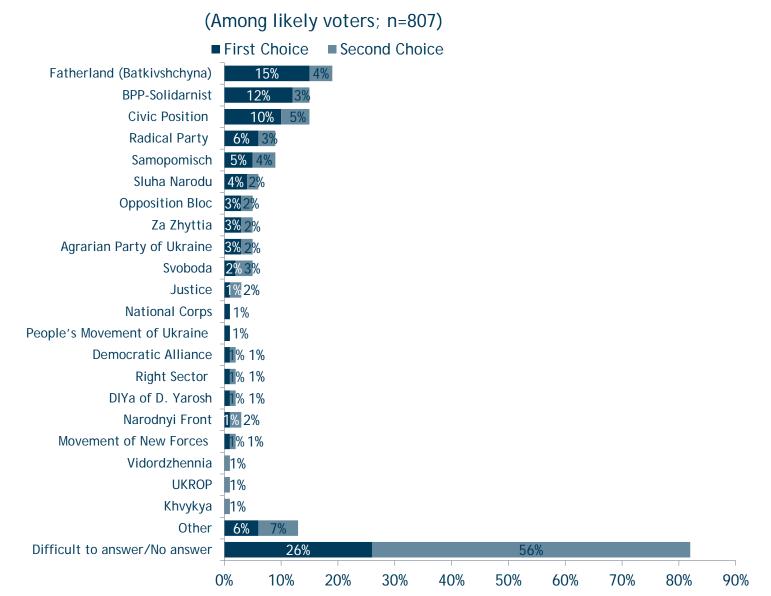
If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?

(All respondents)



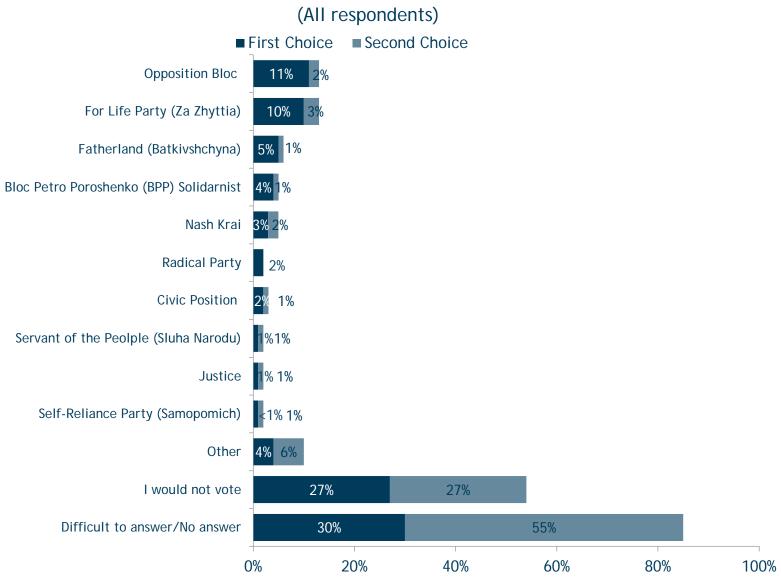
Rivne

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?



Severodonetsk

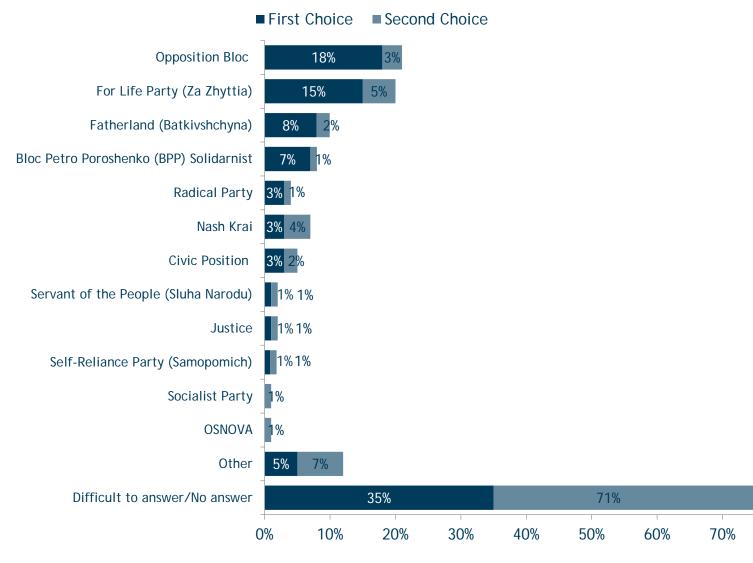
If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?



Severodonetsk

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?

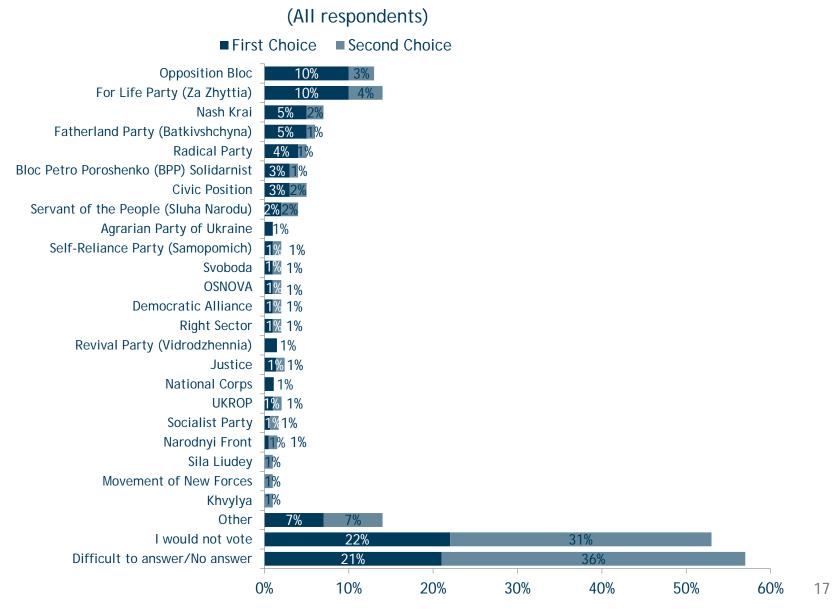
(Among likely voters; n=693)



80%

Slovyansk

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?



Slovyansk

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?

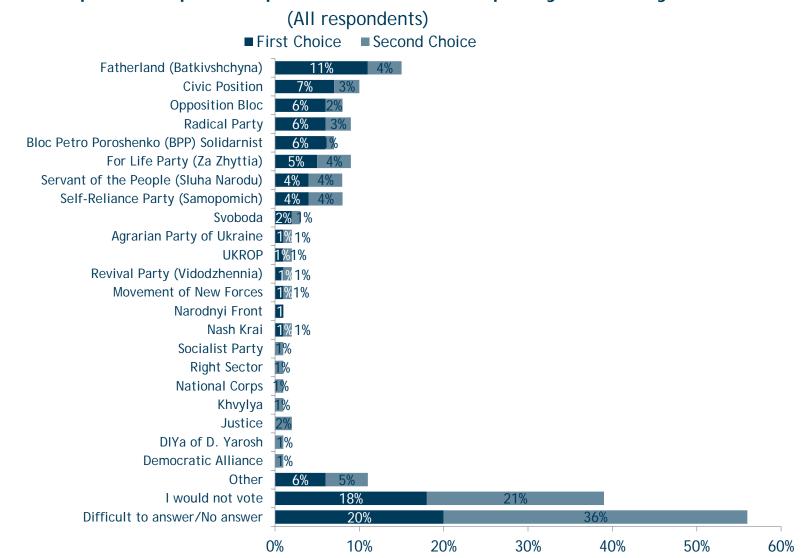
(Among likely voters; n=664)

■ First Choice ■ Second Choice **Opposition Bloc** 15% For Life Party (Za Zhyttia) 14% 8% Nash Krai 12% Fatherland Party (Batkyvschyna) 5% 3% Radical Party 5% Bloc Petro Poroshenko (BPP) Solidarnist 4% 1% 3% 2% Civic Position Servant of the People (Sluha Narodu) 3% 3% Self-Reliance Party (Samopomich) 2% 2% Svoboda 2%1% 2% 1% Agrarian Party of Ukraine OSNOVA 1%1% 1%1% Democratic Alliance **Right Sector** 1% 1% **UKROP** 1%2% Justice 1% 1% Socialist Party 1% 3% National Corps 2% Narodnyi Front 1%1% People's Movement of Ukraine 1% Revival Party (Vidrodzhennia) 1% Movement of New Forces 1% 1% Sila Liudey 1% Khvylya 1% Other 6% 10% Difficult to answer/No answer 20% 48% 0% 10% 20% 30% 40%

50%

Ukraine

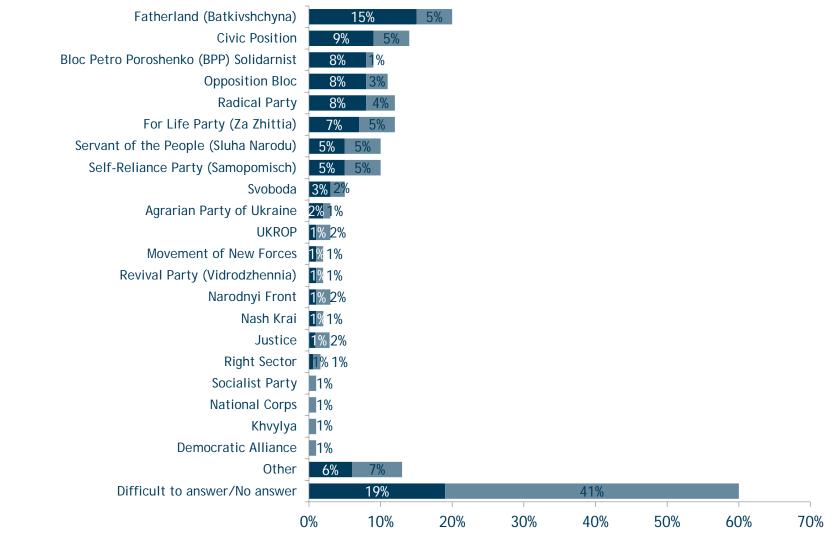
If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?



Ukraine

If parliamentary elections were held next Sunday and the following political parties participated, for which party would you vote?

(Among likely voters; n=1,630)



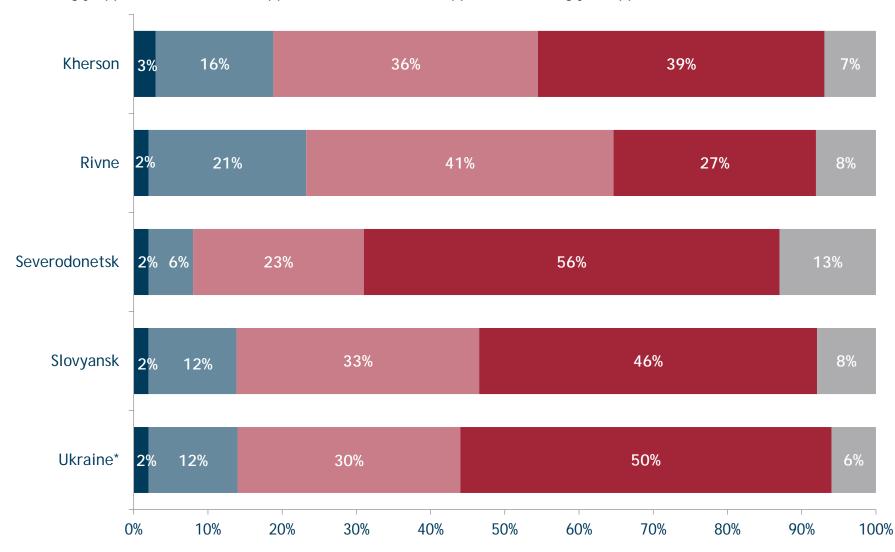
Assessment of Ukrainian Authorities' Performance



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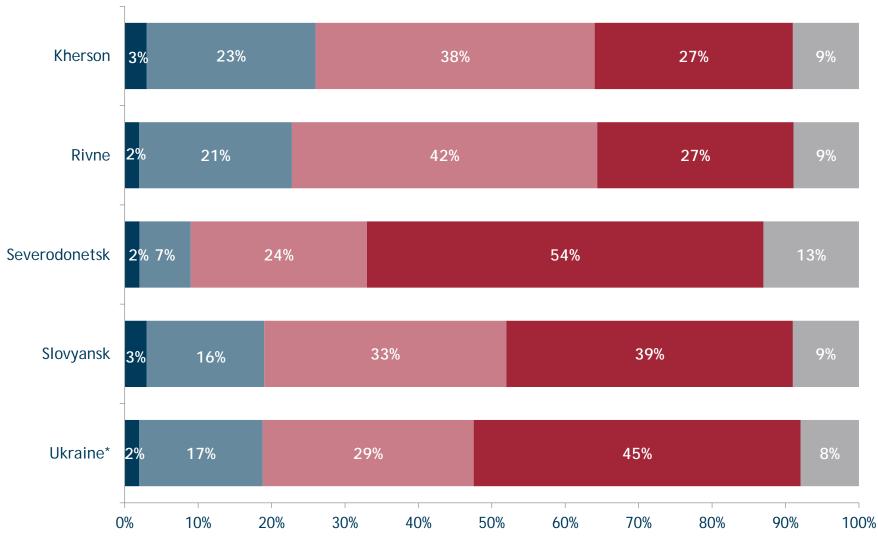
Do you approve or disapprove of the activities of the President of Ukraine Petro Poroshenko?

■ Strongly approve ■ Somewhat approve ■ Somewhat disapprove ■ Strongly disapprove ■ Difficult to answer/No answer



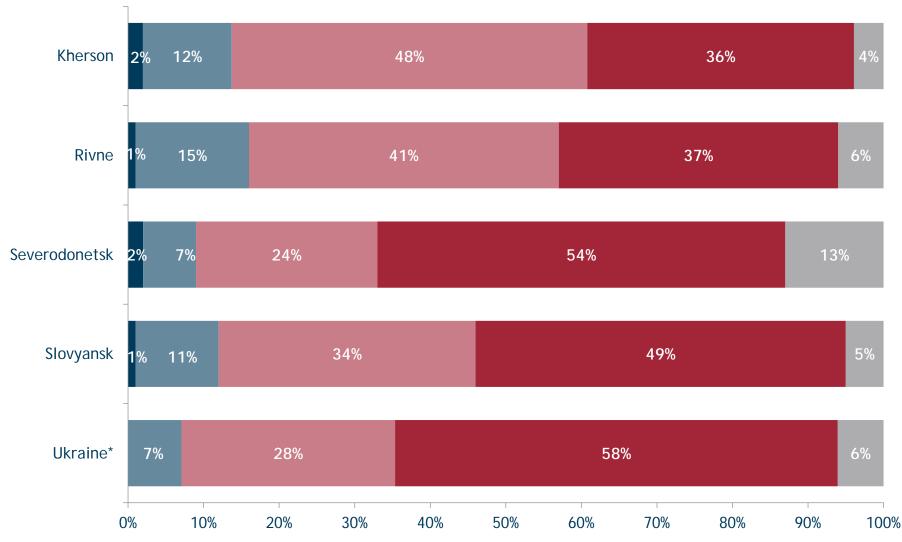
Do you approve or disapprove of the activities of the Cabinet of Ministers under Volodymyr Hroisman?

Strongly approve Somewhat approve Somewhat disapprove Strongly disapprove Difficult to answer/No answer



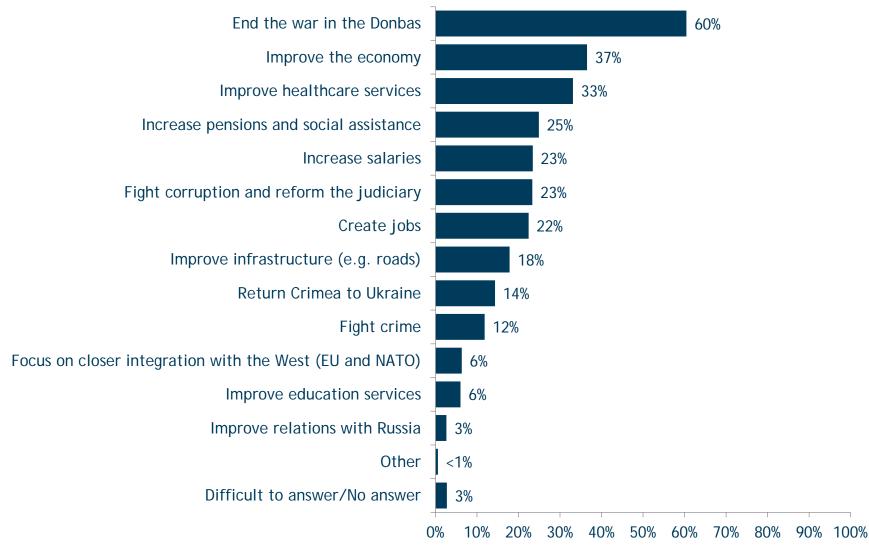
Do you approve or disapprove of the activities of the Parliament of Ukraine?

Strongly approve Somewhat approve Somewhat disapprove Strongly disapprove Difficult to answer/No answer



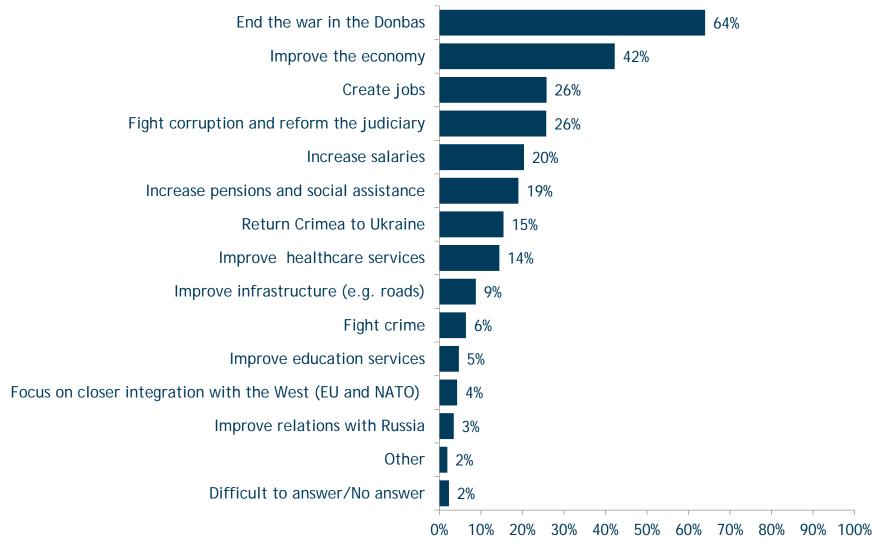
Kherson

What do state authorities need to do to increase your trust in them?

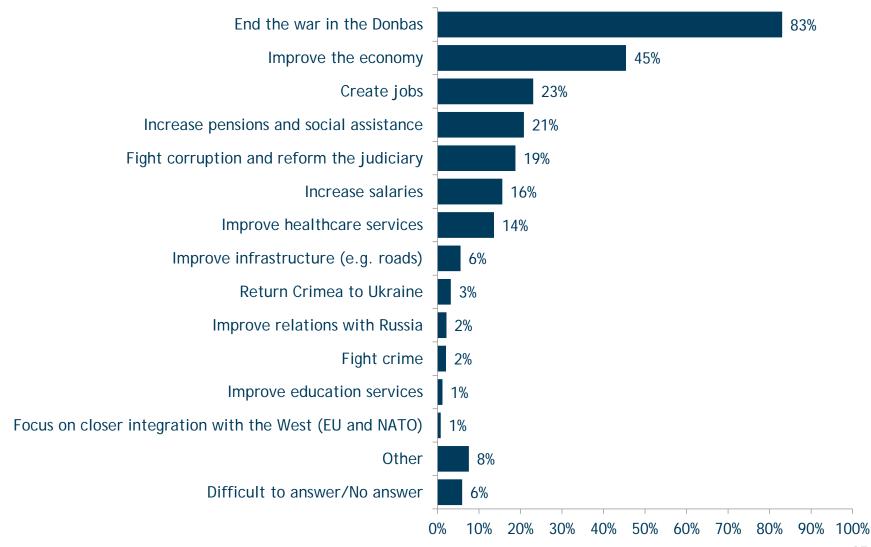


Rivne

What do state authorities have to do to increase your trust in them?



Severodonetsk What do state authorities have to do to increase your trust in them?



Slovyansk

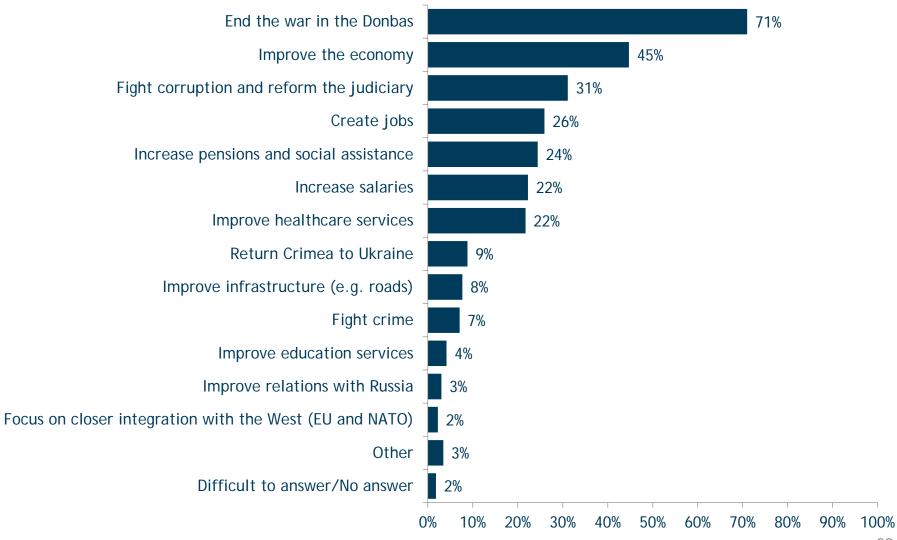
What do state authorities have to do to increase your trust in them?

| End the war in the Donbas | | | | | | | | | 77% | | |
|---|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|
| Improve the economy | | | | | 37% | | | | | | |
| Increase pensions and social assistance | | | | 24% | | | | | | | |
| Improve healthcare services | | | | 23% | | | | | | | |
| Create jobs | | | | 23% | | | | | | | |
| Fight corruption and reform the judiciary | | | 19% | 0 | | | | | | | |
| Increase salaries | | | 19% | 0 | | | | | | | |
| Improve relations with Russia | | 9% | | | | | | | | | |
| Return Crimea to Ukraine | | 9% | | | | | | | | | |
| Improve infrastructure (e.g. roads) | | 7% | | | | | | | | | |
| Improve education services | | 6% | | | | | | | | | |
| Focus on closer integration with the West (EU and NATO) | | 4% | | | | | | | | | |
| Fight crime | | 4% | | | | | | | | | |
| Other | | 5% | | | | | | | | | |
| Difficult to answer/No answer | | 3% | | | | | | | | | |
| (| 0% | 10% | 20% | 30% | 40% | 50% | 60% | 70% | 80% | 90% | 100% |

Ukraine

What do state authorities have to do to increase your trust in them?

(Up to three responses permitted)



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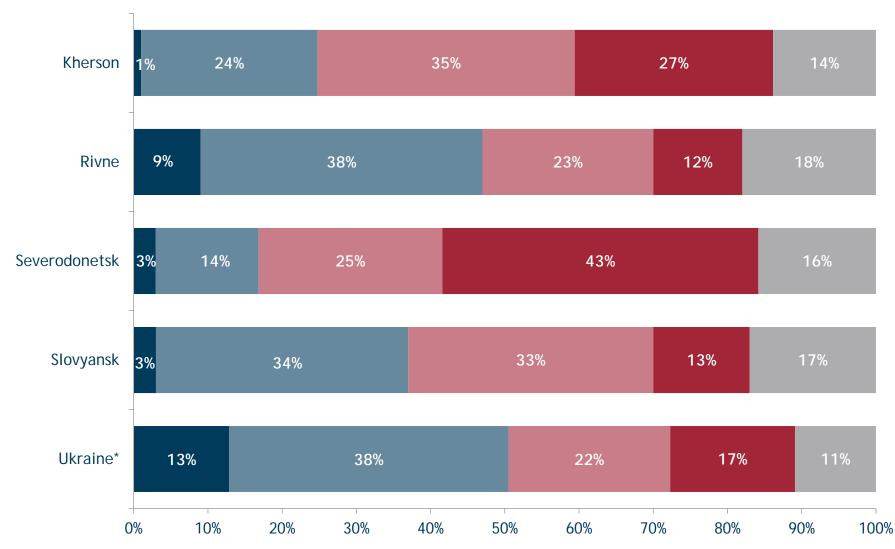
Assessment of Local Authorities



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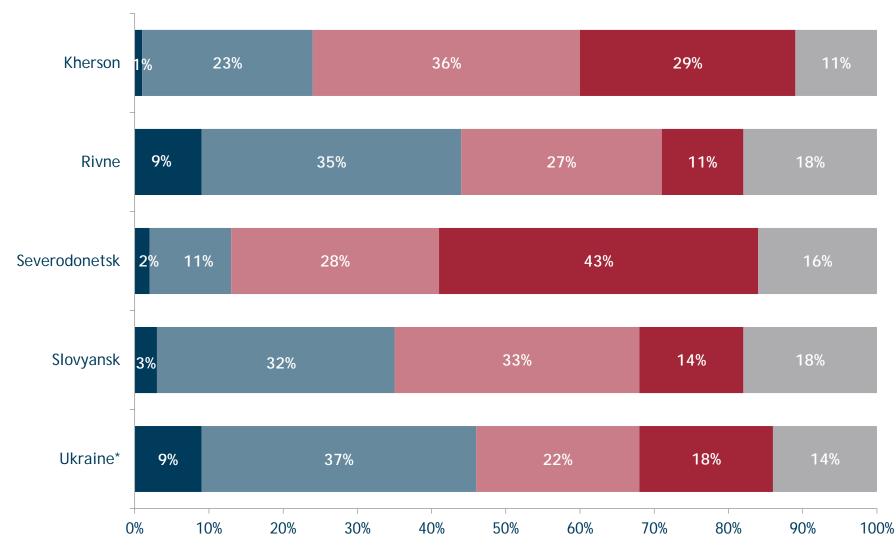
Do you approve or disapprove of the activities of your mayor?

Strongly approve Somewhat approve Somewhat disapprove Strongly disapprove Difficult to answer/No answer



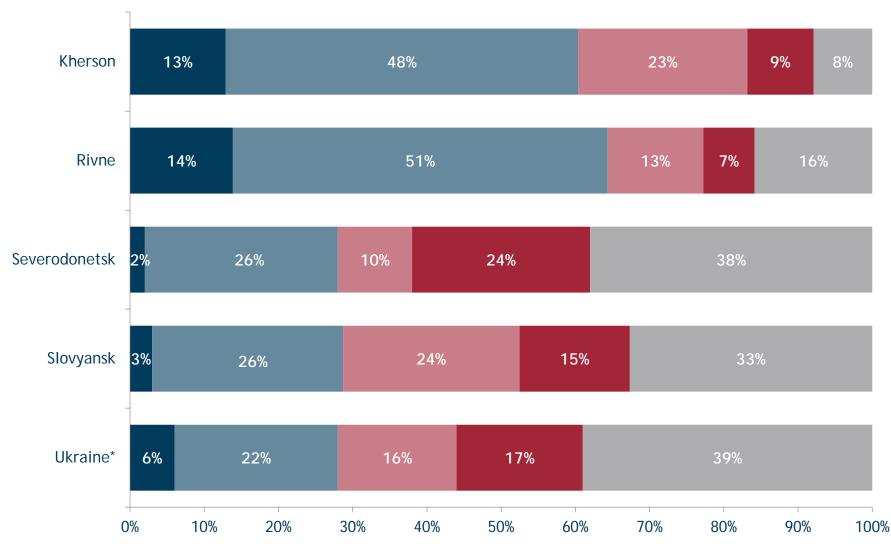
Do you approve or disapprove of the activities of your city council?

Strongly approve Somewhat approve Somewhat disapprove Strongly disapprove Difficult to answer/No answer



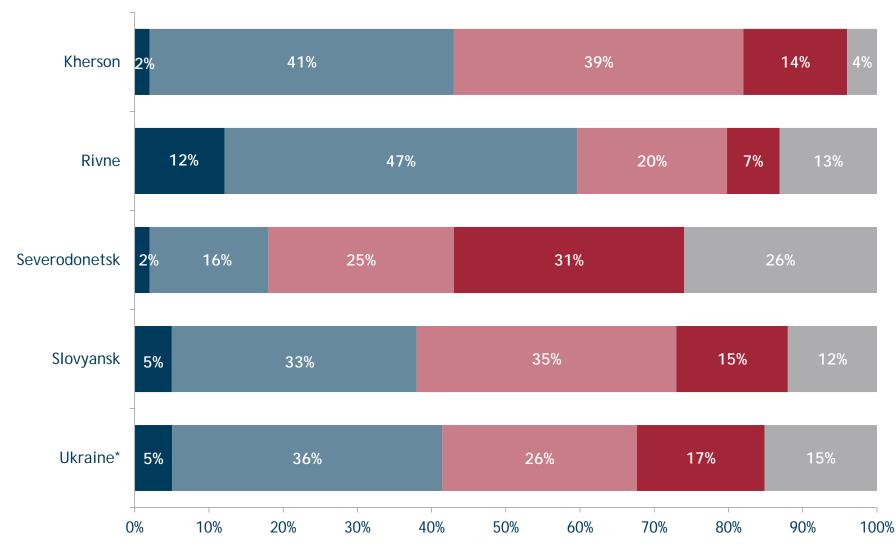
Do you approve or disapprove of the activities of neighborhood associations (OSBB, OSN, etc.)?

■ Strongly approve ■ Somewhat approve ■ Somewhat disapprove ■ Strongly disapprove ■ Difficult to answer/No answer

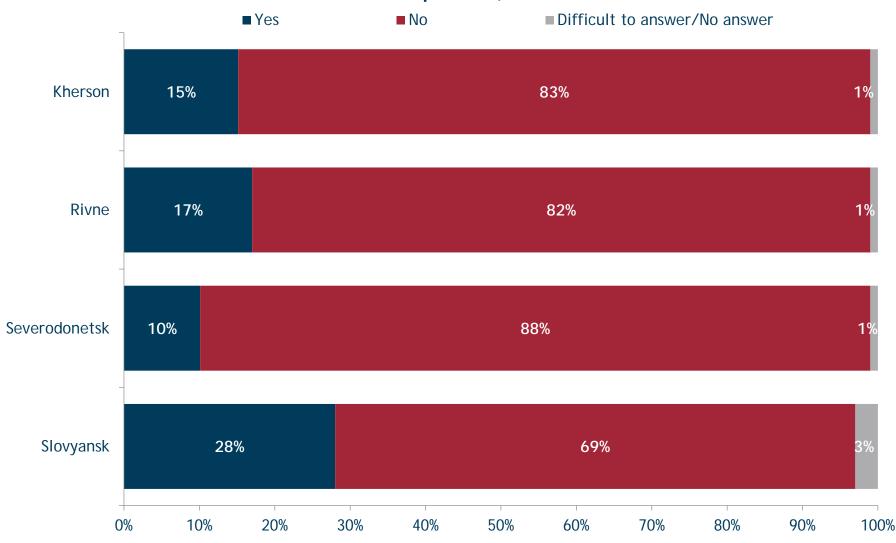


Do you approve or disapprove of the activities of your local media?

Strongly approve Somewhat approve Somewhat disapprove Strongly disapprove Difficult to answer/No answer



In the past two years, have you had to interact with your city government offices (mayoral office, executive committee, city council, *rayon* council, *rayon* administration, communal enterprises)?



Kherson

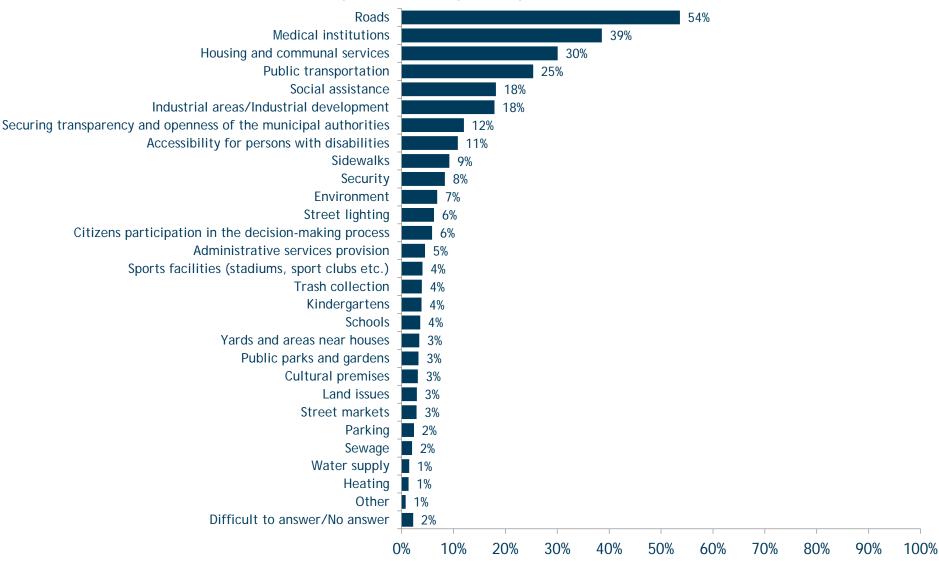
How would you rate the quality of each of the following services and/or public goods that are available in your city?

| ■ Excellent | Good | Average | | Bad | Ter | rible | ■ Difficult to answer/No answer | | | | | | |
|-------------------|----------------|--------------------|---------------------|--------------------------|-----|-------|---------------------------------|-----|--------------------|------------------------|----------------------|--|--|
| | | Water supply | 8% | | 32% | | | 43% | 11 | % 4 <mark>% 2</mark> % | | | |
| | | Heating | 7% | | 29% | | 38% | 1 | 16% | 10% 1% | | | |
| | | Schools | <mark>3%</mark> | % 28% 53% | | | | 8% | <mark>2%</mark> 7% | | | | |
| | | Kindergartens | <mark>2</mark> % | 27% | | 54% | | | | 7% | <mark>2%</mark> 7% | | |
| | | Trash collection | 4% | 25% | | | 43% | | 2 | 1% | 7% 1% | | |
| | | Street lighting | 4% | 24% | | | 37% | | 24% | 1 | 0% <1% | | |
| | | Sewage | 3% | 25% | | | 40% | | 249 | % | 7% 2% | | |
| Universities, | technical ins | titutes, colleges | 2% | 24% | | | 53% | | | 9% 4 | <mark>%</mark> 9% | | |
| Stree | t markets and | I trade premises | 1% | 22% | | | 48% | | | 23% | 5 <mark>% 2</mark> % | | |
| Cultural premises | (concert halls | , libraries, etc.) | 1% | 21% | | | 56% | | | 14% | <mark>2%</mark> 7% | | |
| | | Police activities | <mark>2%</mark> | 19% | | | 52% | | | 20% | <mark>4% 3</mark> % | | |
| | Public pa | rks and gardens | 1% | 18% | | 49 | 6 | | 26 | % | 5% 2 <mark>%</mark> | | |
| Sports facilities | (stadiums, sp | orts clubs, etc.) | 1% 14 | 4% | | 45% | | | 23% | 9% | 5 7% | | |
| Y | ards and area | is near buildings | 1 % 1 | 4% | | 50% | | | 26% | | <mark>7% 3</mark> % | | |
| | | Environment | 1% 13 | 3% | | 47% | | | 25% | 1 | 4% <mark>2</mark> % | | |
| | | Parking | 1% 10 | 0% | 39% | | | 32% | | 13% | 6% | | |
| Accessibilit | y for persons | with disabilities | <mark>2</mark> % 7% | % | 27% | | 34% | | | 28% | <mark>2</mark> % | | |
| | Mec | lical institutions | 8% | | 38% | | | 30% | | 22% | | | |
| Transportation in | frastructure/ | Public transport | 7% | | 37% | | | 32% | | 21% | 5 <mark>2</mark> % | | |
| | | Sidewalks | 5% | | 42% | | | 35% | | | 18% <1% | | |
| | Industr | ial development | 3% | 26% | | 3 | 1% | | 37% | 6 | 3% | | |
| | | Roads | 3% | <mark>3</mark> % 13% 30% | | 6 | 5 | | 53% | | 1% | | |
| | | | 0% | 2 | 0% | 40% | 6 | 0% | 80 |)% | 100% | | |

Kherson

In your opinion, what areas should be the top priority for your municipal authorities?

(Up to three responses permitted)



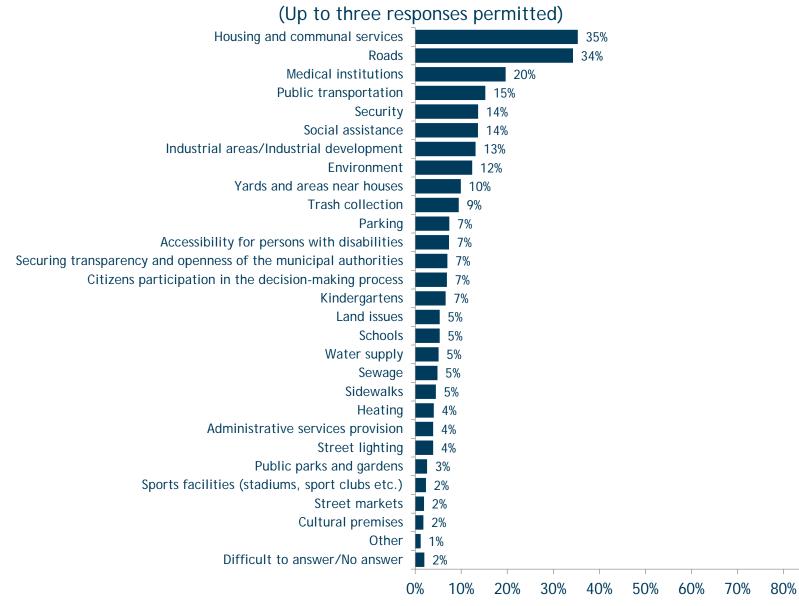
Rivne

How would you rate the quality of each of the following services and/or public goods that are available in your city?

| ■Excellent ■Good ■. | Averag | je Bad | Terrible | e ∎Di | ficult to answ | er/No answe | er | |
|--|------------------|--------|----------|-------|----------------|---------------------|----------------------------|-----------------------|
| Water supply | | 54% | | 32% | | | % 2% <mark>1%</mark> | |
| Public parks and gardens | 5% | | 50% | | 36% | | | <mark>% 1% 2</mark> % |
| Heating | 4% | | 45% | | 33% | | | <mark>4%</mark> 2% |
| Street lighting | 3% | | 45% | | | 8% | 5 1% <mark>2</mark> % | |
| Street markets and trade premises | 4% | 4 | 0% | | 40% | 11% | <mark>3%</mark> 2% | |
| Cultural premises (concert halls, libraries, etc.) | 4% | 3' | 9% | | 41% | 4% <mark>1</mark> % | 10% | |
| Schools | - | 38 | 3% | | 40% | 5% <mark>1</mark> % | 12% | |
| Sewage | - | 38% | | | 42% | | 13% | <mark>3%</mark> 2% |
| Trash collection | 2% | 35% | | | 40% | | 18% 5% <mark>1</mark> % | 4% |
| Kindergartens | - | 32% | | | 43% | | | 14% |
| Police activities | _ | 32% | | | 43% | | | <mark>3%</mark> 7% |
| Universities, technical institutes, colleges | - | 31% | | 43% | | 6 | | 14% |
| Transportation infrastructure/Public transport | - | 30% | | | 43% | | 19% | 3% 1% |
| Yards and areas near buildings | - | 29% | | 51% | | _ | 13% 2% | |
| Sidewalks | - | 29% | | | 50% | | 17% | 3% <mark>1%</mark> |
| Sports facilities (stadiums, sports clubs, etc.) | - | 26% | | | 2% | 13% | 3% | 12% |
| Medical institutions | - | 17% | | 55% | _ | | 20% | <mark>3%</mark> 4% |
| Environment | - | 16% | | 42% | | 31% | | 7% 1% |
| Parking | - | 14% | 27% | | 38% | | 13% | |
| Roads | - | 13% | | | 41% | | | 7% 1% |
| Industrial development | - | 13% | 37% | | | 30% | 119 | 6 5% |
| Accessibility for persons with disabilities | <mark>2</mark> % | 12% | 22% | I | 41% | | 20% | 3% |
| | 0% | 20% | | 40% | 60% | 80% | 6 | 100% |

Rivne

In your opinion, what areas should be the top priority for your municipal authorities?



90%

100% 39

Severodonetsk

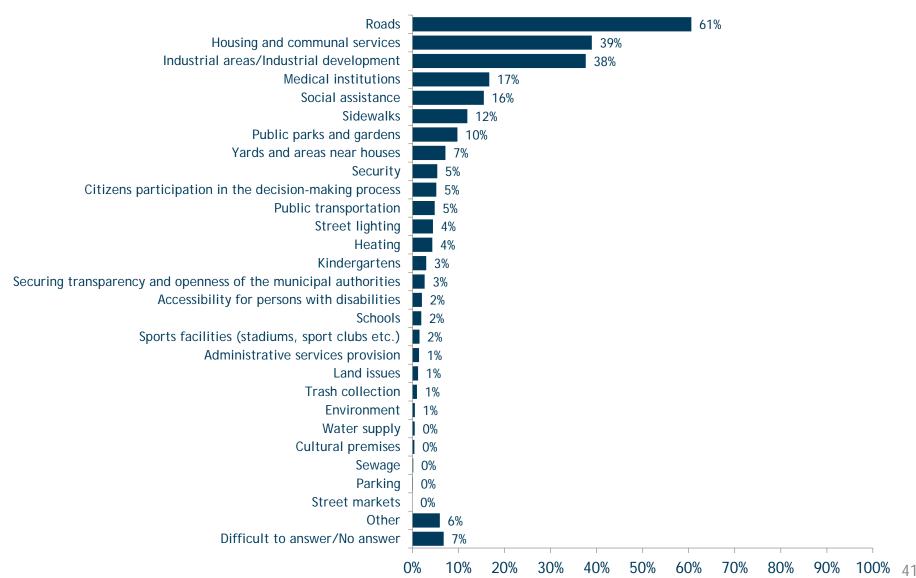
How would you rate the quality of each of the following services and/or public goods that are available in your city?

| Excellent | Good | Avera | ge | ■Bad ■Terrible ■Dif | | | ■ Diffic | fficult to answer/No answer | | | | | |
|--|------------------|---------------|---------------------|---------------------|---------|-----|----------|-----------------------------|----------------------|-----------------------|-------------------------|--|--|
| | V | Vater supply | 8% | | | 59% | | | 28 | 3% | 1% 2 <mark>% 2</mark> % | | |
| Street markets and trade premises | | | | 17% | | 43% | | | 30% | | 4% 1% 5% | | |
| | | Schools | 3% | | 48% | | | 33 | 3% | 2% | 14% | | |
| Cultural premises (concert halls, libraries, etc.) | | | 4% | 46% | | | | 34% | | | 6 12% | | |
| Universities, technical institutes, colleges | | | <mark>2</mark> % | | 46% | | | 32% | 29 | ю | 19% | | |
| Transportation infrastructure/Public transport | | 8% | | 32% | | | 41% | | 15 | 5% 2% <mark>1%</mark> | | | |
| | | Sewage | 1% | 33% | | | 40% | , D | | 17% | <mark>3%</mark> 5% | | |
| | Ki | indergartens | <mark>2</mark> % | 33% | | | 40% | | 3 <mark>% 1</mark> % | 2 | 1% | | |
| | I | Environment | 8% | 21% | | | | 60% | | | 6% 5% | | |
| | St | reet lighting | 2% | 26% | | | 46% | | | 21% | 4 <mark>% 1</mark> % | | |
| | | | <mark>1</mark> % | 22% | | | 50% | | | 22% | <mark>2%</mark> 3% | | |
| Sports facilities (s | stadiums, sports | clubs, etc.) | 1% | 22% | | | 46% | | 5% 5% | 2 | 1% | | |
| | | Heating | 1% | 22% | | | 48% | | 14% | 7 | | | |
| | Poli | ce activities | 3% | 19% | | 42 | 2% | 79 | | 27% | | | |
| | | Parking | - | 15% | | 40% | | | 2% | 30% | | | |
| | | institutions | - | 4% | | 43% | | | 26% | 10 | | | |
| | Public parks | | - | 10% | | 48% | _ | | 27% | | 7% 6% | | |
| | rds and areas ne | | 1% 8% | | 40% | | | | 0% | | 5% 6% | | |
| Accessibility | for persons with | | 1%4% | 28% | | | 43% | | | 13% | 11% | | |
| | | Sidewalks | 1%3% | | 4% | | | 50% | | | 9% 2% | | |
| | Industrial d | levelopment | 1% 2% | | | | | 40 | | | | | |
| | | Roads | <mark>1</mark> % 4% | 19% | 19% 30% | | | 41% | | 5% | | | |
| | | C |)% | 209 | % | 40% | | 60% | 80 | % | 100% | | |

Severodonetsk

In your opinion, what areas should be the top priority for your municipal authorities?

(Up to three responses permitted)



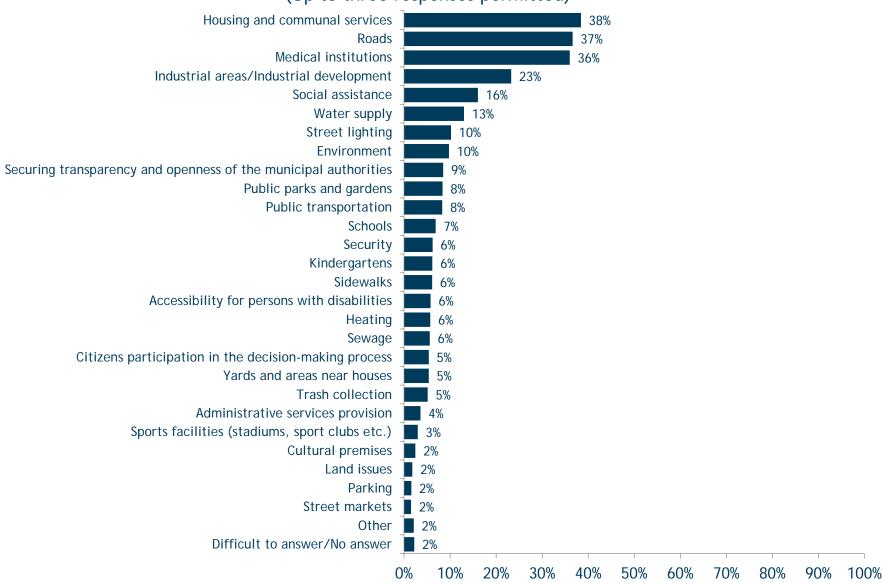
Slovyansk

How would you rate the quality of each of the following services and/or public goods that are available in your city?

| ■ Excellent | Good | Avera | ge | ■Bad ■Terrible ■Dif | | | | | ficult to answer/No answer | | | | | |
|-----------------------------------|-----------------------|----------------|---------------------|---------------------|-----|-----|-----|----------------------|----------------------------|---------------------|---------------------|--------------------|--|--|
| Street markets and trade premises | | 5% | 35 | % | | 4 | 1% | | 1 | 3% 49 | % 2% | | | |
| Trash collection | | | 1% | 35% | | | 47 | 47% 12% 4% 1% | | | | | | |
| | | Schools | 2% | 32% | | | 43% | | | 8% 3 | <mark>3%</mark> 11° | % | | |
| | K | indergartens | 3% | 30% | | | 43% | | | 9% <mark>3</mark> % | 13% | % | | |
| | | Heating | 3% | 30% | | | 40% | | 13 | % | 7% | 8% | | |
| Universities | s, technical institu | tes, colleges | <mark>2</mark> % | 26% | | 4 | 2% | | 9% | 3% | 17% | | | |
| Transportation i | infrastructure/Pub | lic transport | 1% | 22% | | 50 | 1% | | | 19% | 5% | <mark>%</mark> 3% | | |
| Cultural premises | s (concert halls, lik | oraries, etc.) | 2% | 20% | | 40% | | 18 | % | 6% | 14% | | | |
| | | Sewage | <mark>1</mark> % | 21% | | 46% | | | | 23% | 6% | 4% | | |
| | Pol | ice activities | <mark>1</mark> % | 20% | | 42% | | | 18% | 7% | 12% | , 0 | | |
| | Public parks | and gardens | 2% | 19% | | 44% | | | 22% | | 11% | 3% | | |
| | St | reet lighting | 1% | 19% | | 41% | | | 29% | | 8 | <mark>% 1</mark> % | | |
| | Yards and areas no | ear buildings | <mark>1</mark> % | 18% | | 49% | | | | 23% | 5% | <mark>6</mark> 4% | | |
| Sports facilitie | s (stadiums, sports | s clubs, etc.) | <mark>2</mark> % | 17% | | 44% | | | 18% | 6% | 13% | þ | | |
| | ١ | Nater supply | <mark>1</mark> % | 17% | | 42% | | | 28% | | 11% | <mark>1%</mark> | | |
| | | Sidewalks | <mark>2</mark> % 12 | 2% | 30% | | | 39% | | | 16% | 1% | | |
| | | Environment | <mark>1% 9</mark> % | ó | 38% | | | 31% | | 17 | '% | 4% | | |
| | Medica | l institutions | <mark>1% 8%</mark> | | 44% | | | 31 | % | | 12% | 4% | | |
| | | Parking | 1% 7% | | 44% | | | 23% | | 8% | 17% | | | |
| Accessibil | ity for persons wit | | <mark>1%5%</mark> | 28% | | | 7% | | 25% | | 13% | | | |
| | | Roads | <mark>1%4%</mark> | 17% | | 44% | | | | 33% | | 1% | | |
| | Industrial of | development | <mark>1% 4</mark> % | 19% | | 30% | | | 41% | | | 5% | | |
| | | (| 0% | 20% | | 40% | 60 |)% | | 80% | | 100% | | |

Slovyansk In your opinion, what areas should be the top priority for your municipal authorities?

(Up to three responses permitted)

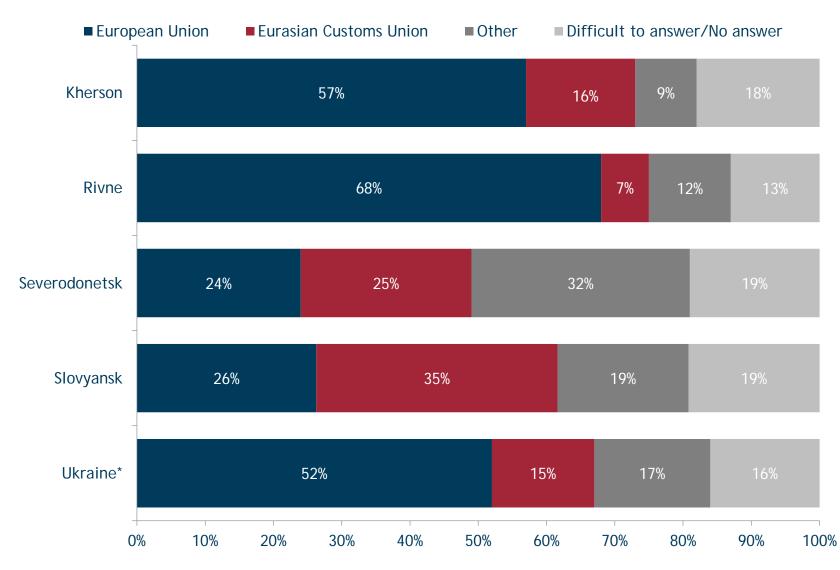


Foreign Policy



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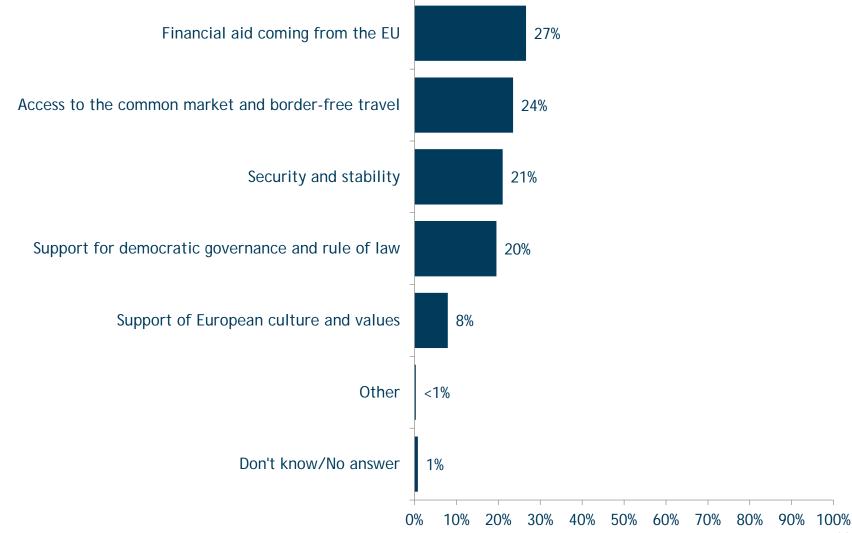
If Ukraine was able to enter only one international economic union, which one of the following should it be?



Kherson

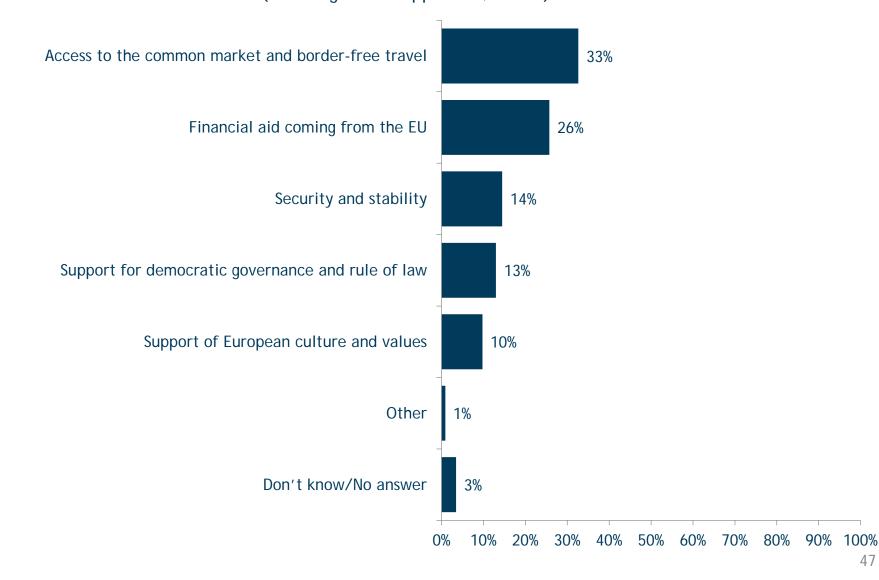
In your opinion, what would be the greatest benefit that Ukraine would receive through membership in the European Union?

(EU integration supporters; n=700)



Rivne

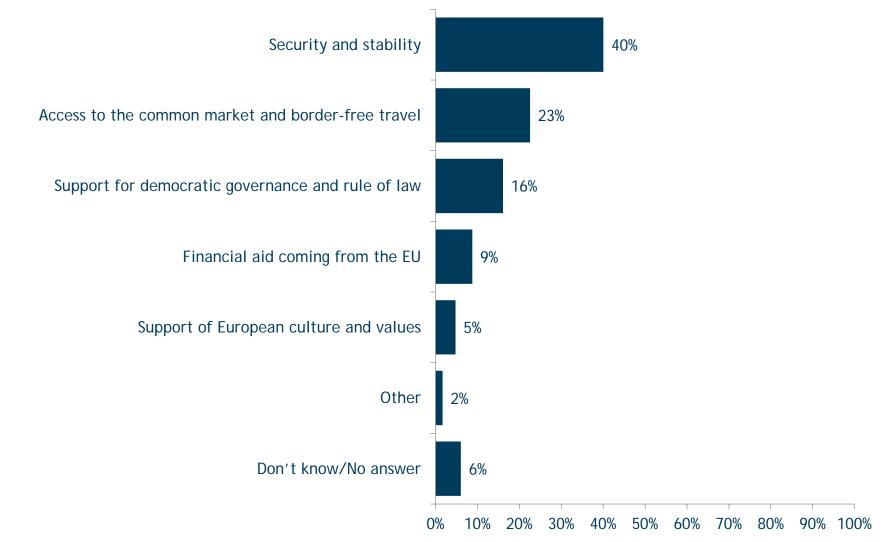
In your opinion, what would be the greatest benefit that Ukraine would receive through membership in the European Union? (EU integration supporters; n=811)



Severodonetsk

In your opinion, what would be the greatest benefit that Ukraine would receive through membership in the European Union?

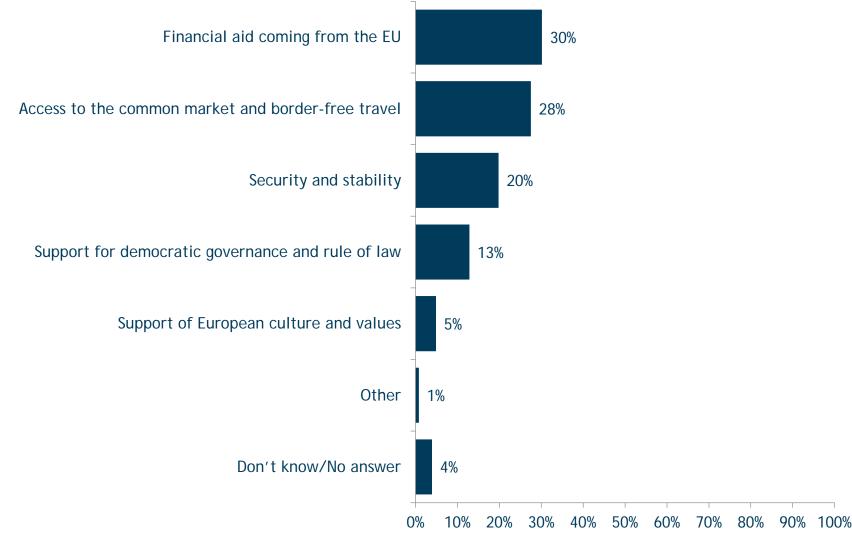
(EU integration supporters; n=285)



Slovyansk

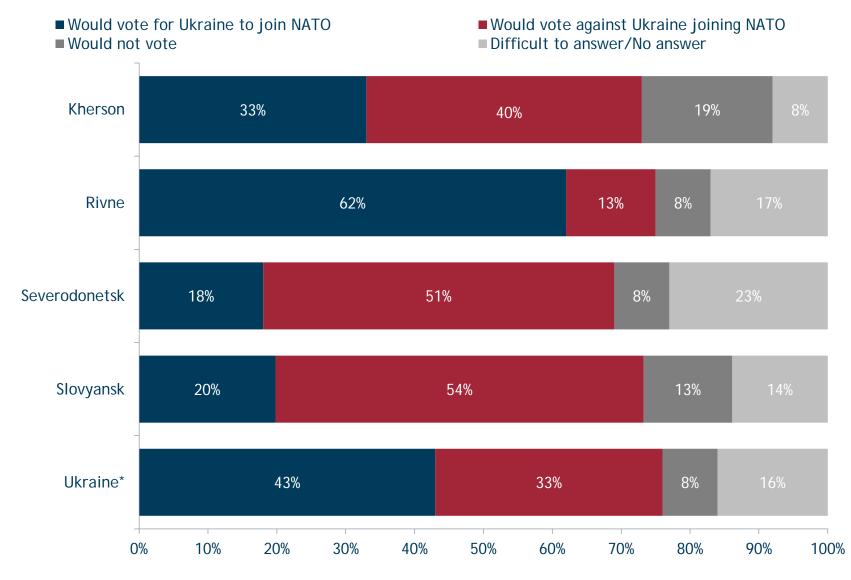
In your opinion, what would be the greatest benefit that Ukraine would receive through membership in the European Union?

(EU integration supporters; n=312)

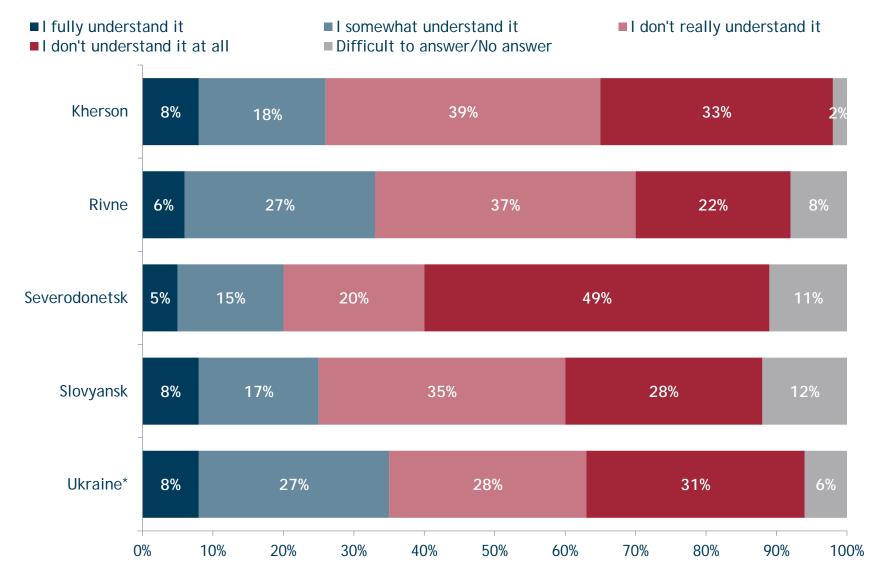


49

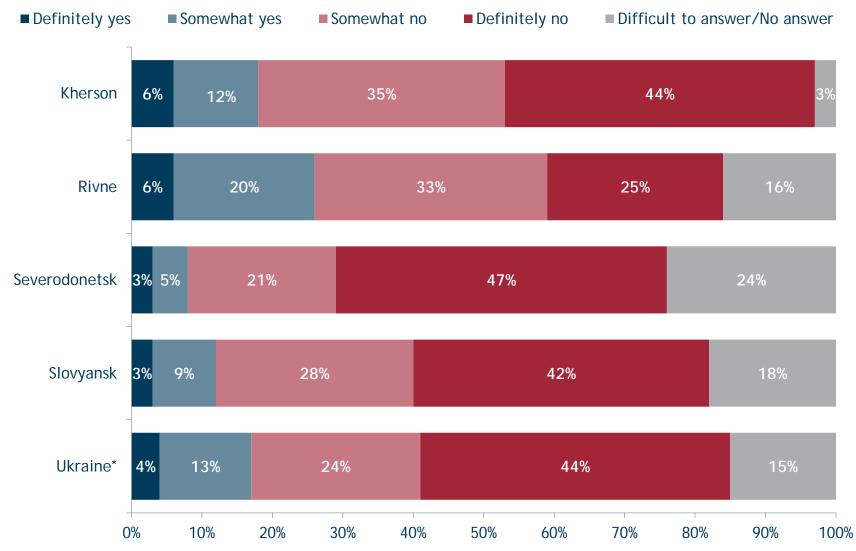
If a referendum were held today on Ukraine joining NATO, how would you vote?



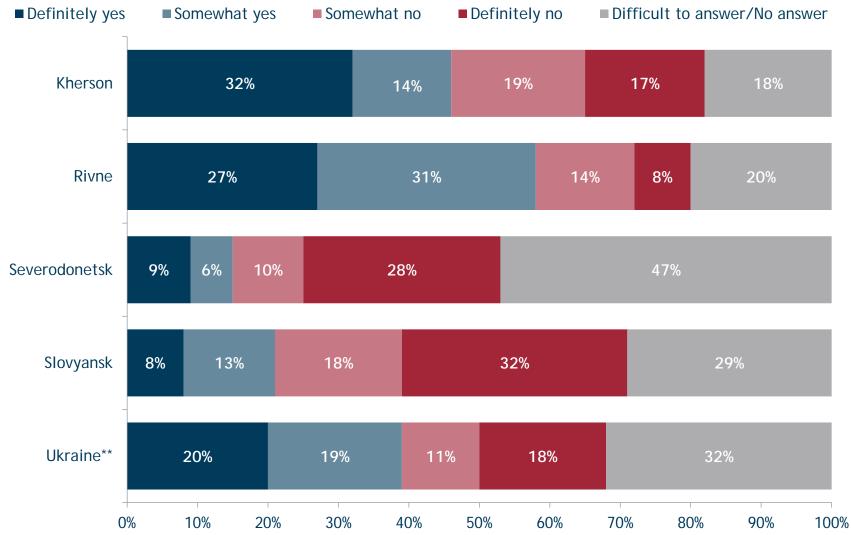
How would you assess your personal level of understanding of the healthcare reform?



Do you support healthcare reform, the implementation of which began on April 1, 2018, led by acting Minister of Health Ulana Suprun?



Do you support the establishment of an Autocephalous Orthodox Ukrainian Church*?



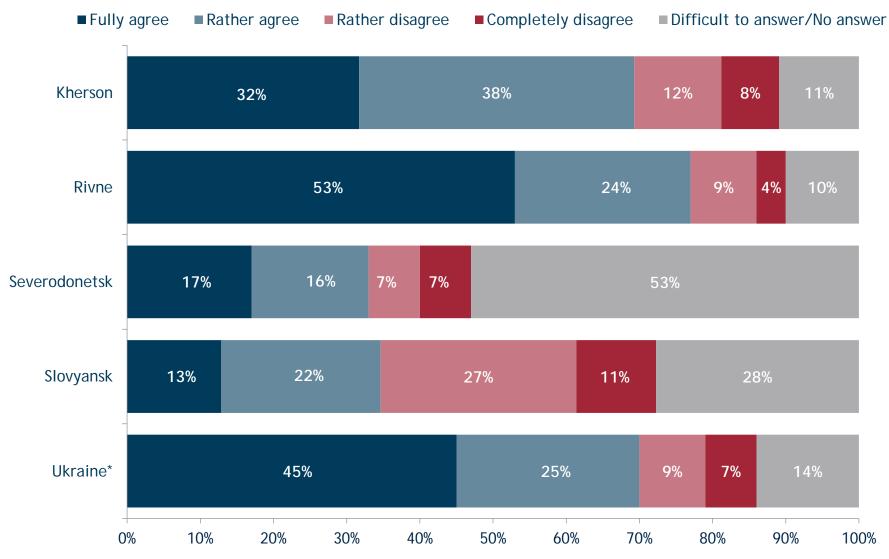
*Autocephaly would establish a united Ukrainian Orthodox Church independent from the Moscow Patriarchate. **This data is from IRI's national Ukraine sample. It was fielded between May 26-June 30 2018, and was published on IRI's website on August 20, 2018.

Assessment of Statements

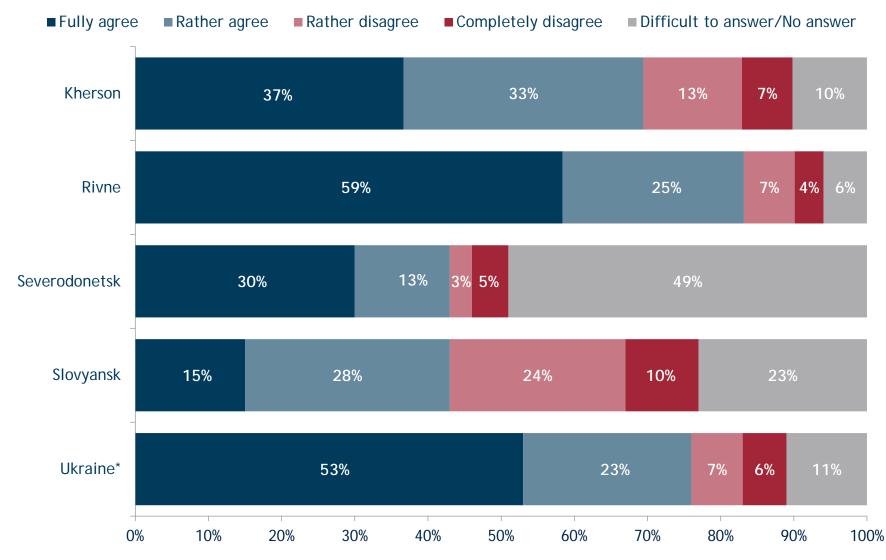


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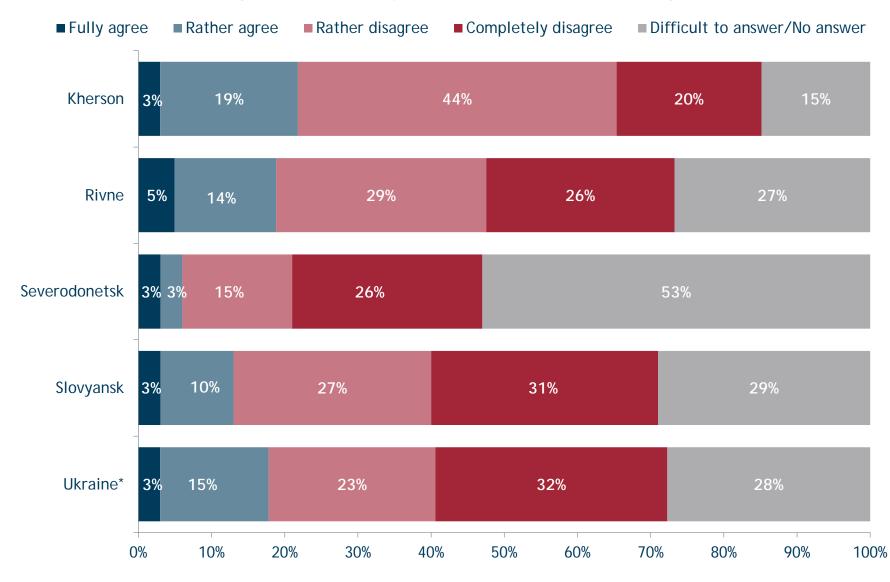
To what extent do you agree or disagree with the following statement: "The war in the Donbas was launched by Russia and local pro-Russian groups."



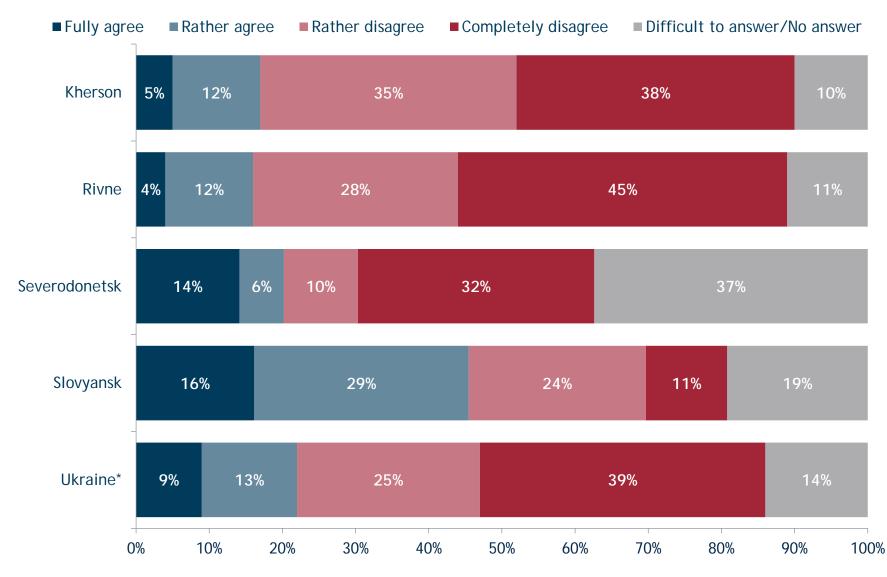
To what extent do you agree or disagree with the following statement: "Russia's actions toward Crimea are an in illegal invasion and occupation of independent Ukraine."



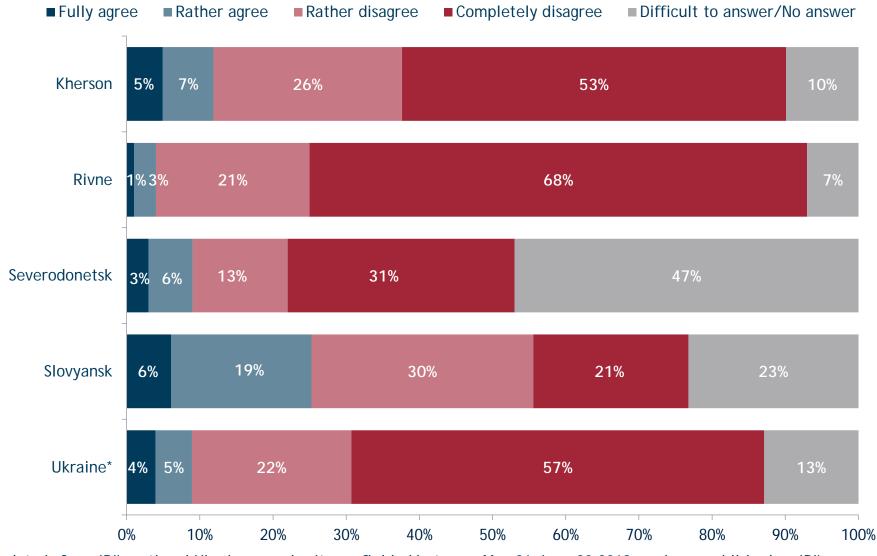
To what extent do you agree or disagree with the following statement: "During the last two years, Ukraine's GDP has grown."



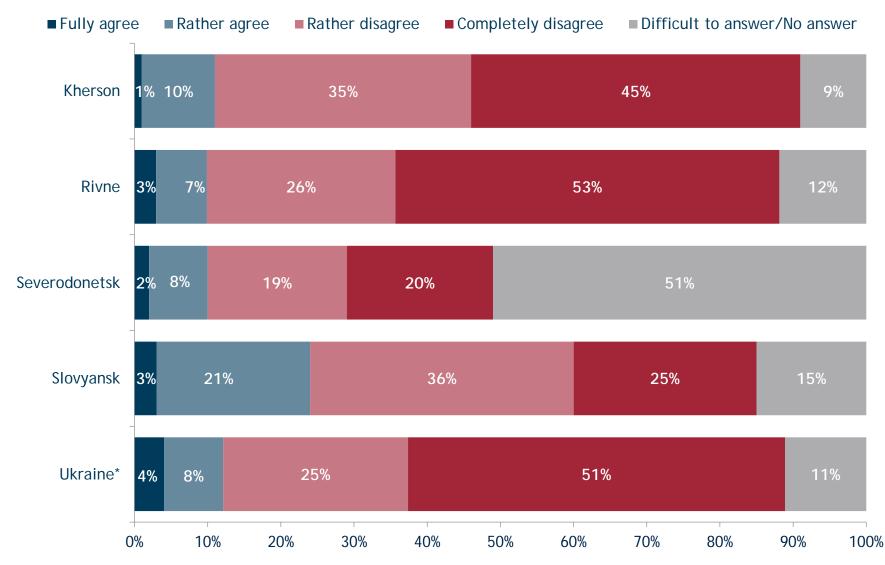
To what extent do you agree or disagree with the following statement: "The war in the Donbas is an internal Ukrainian conflict."



To what extent do you agree or disagree with the following statement: "Russia's actions toward Crimea are the lawful protection of Russian-speaking citizens of Ukraine."



To what extent do you agree or disagree with the following statement: "Citizens of Ukraine whose native language is Russian are under pressure or threat because of their language."

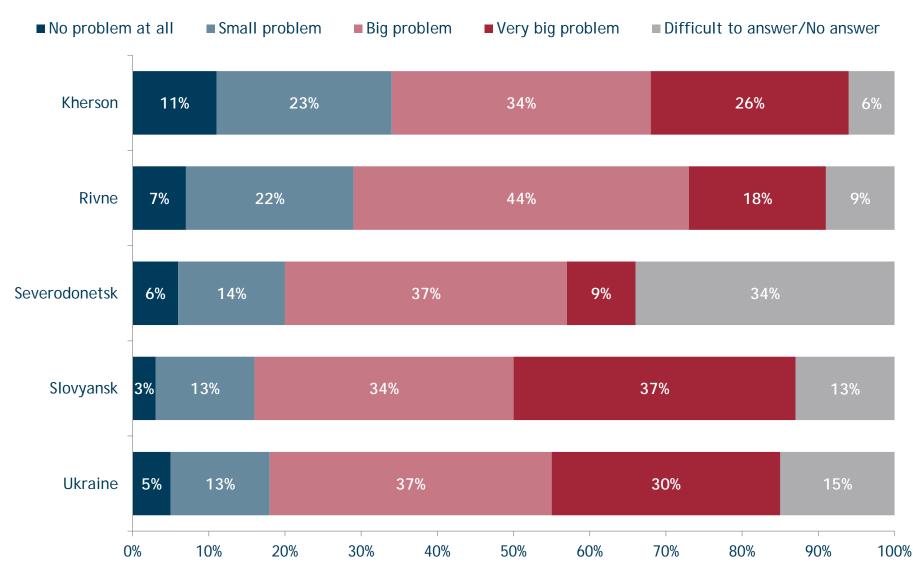


Sources of Information

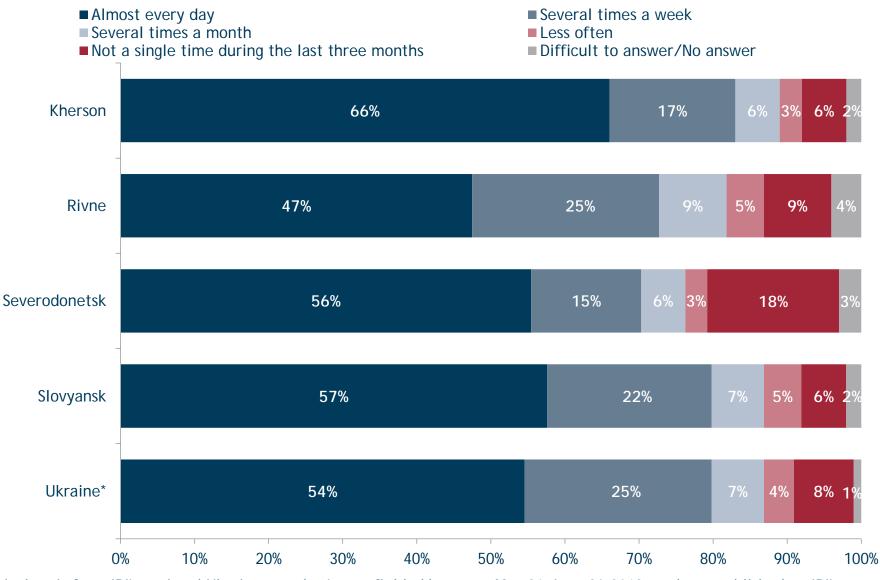


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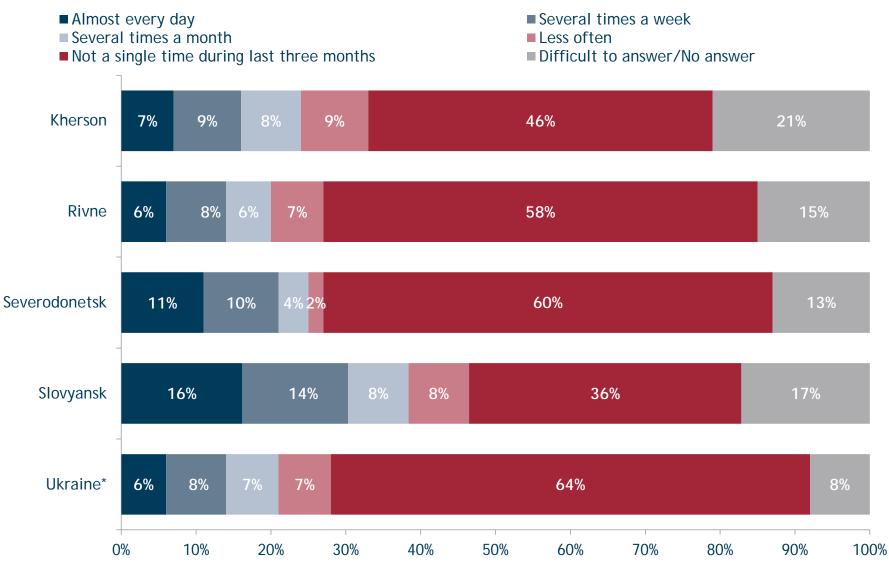
To what extent is misleading or false information in the media a problem for Ukraine?



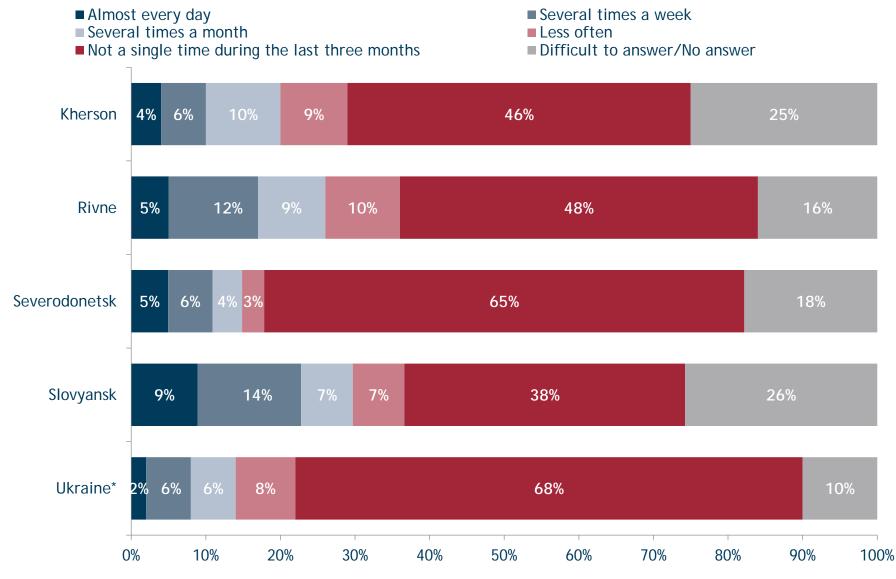
How often have you watched Ukrainian TV news during the last three months?



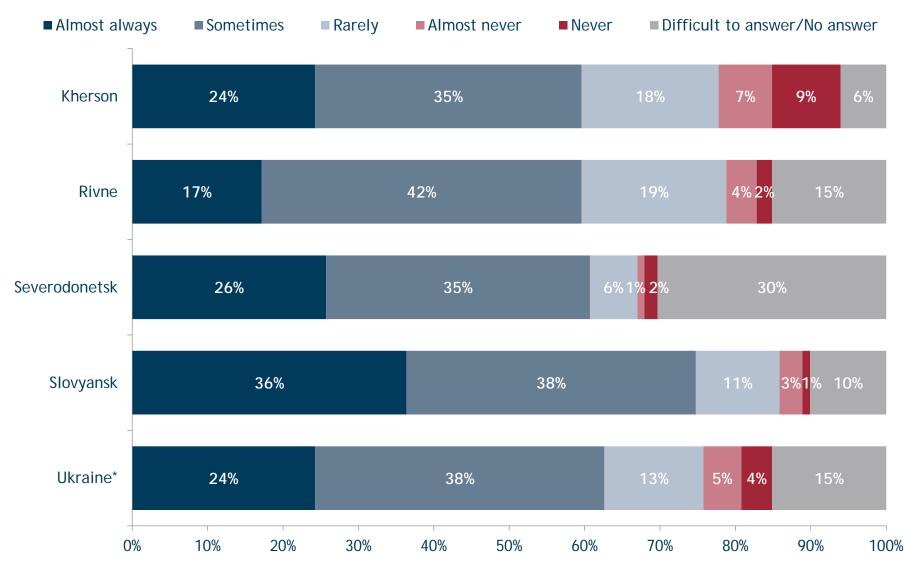
How often have you watched Russian TV news during last three months?



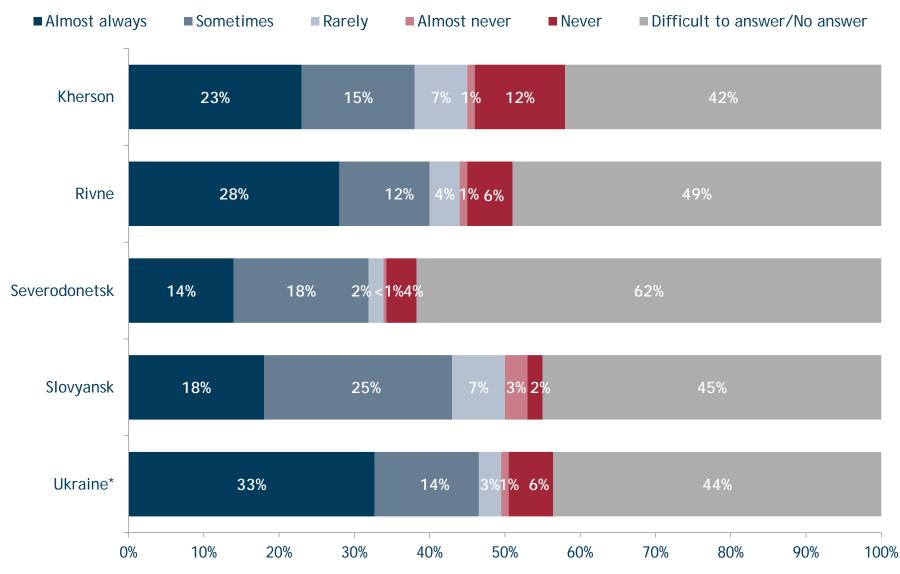
How often have you watched Western TV news during last three months?



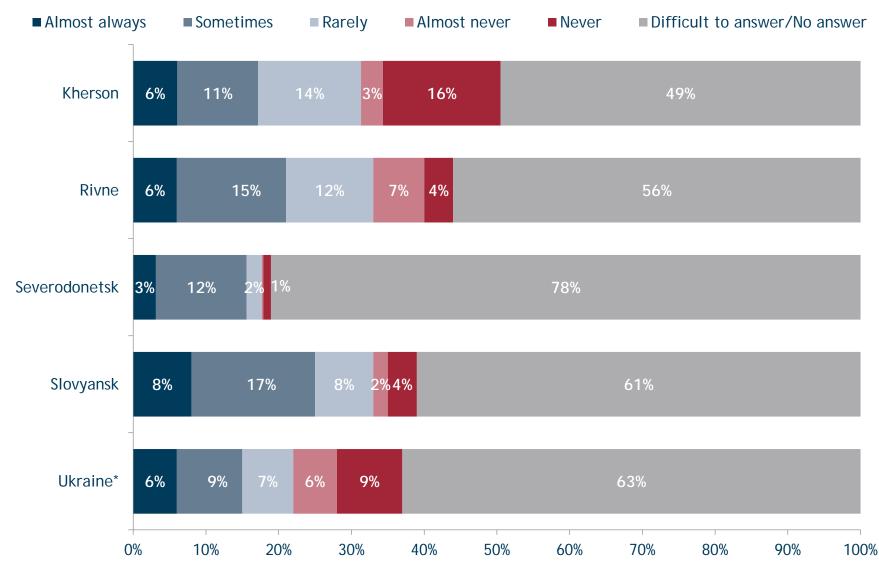
In your opinion, how often do Ukrainian TV channels distort information about the situation in Ukraine?



In your opinion, how often do Russian TV channels distort information about the situation in Ukraine?



In your opinion, how often do Western TV channels distort information about the situation in Ukraine?

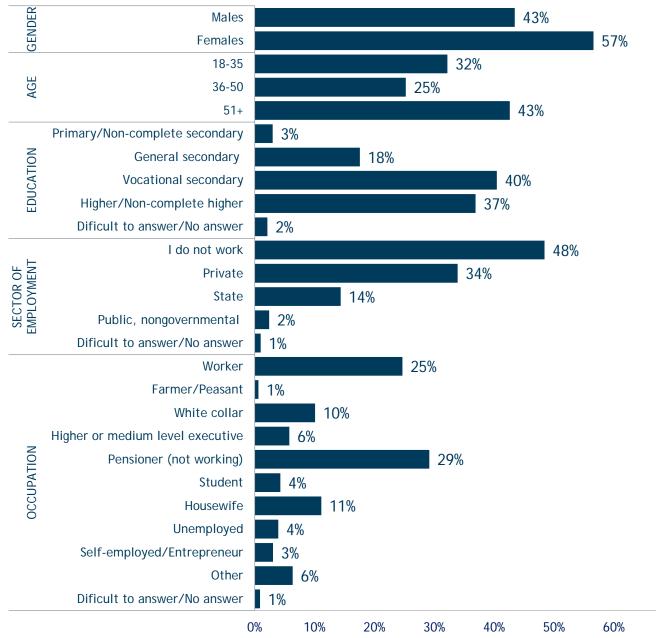


Demographics



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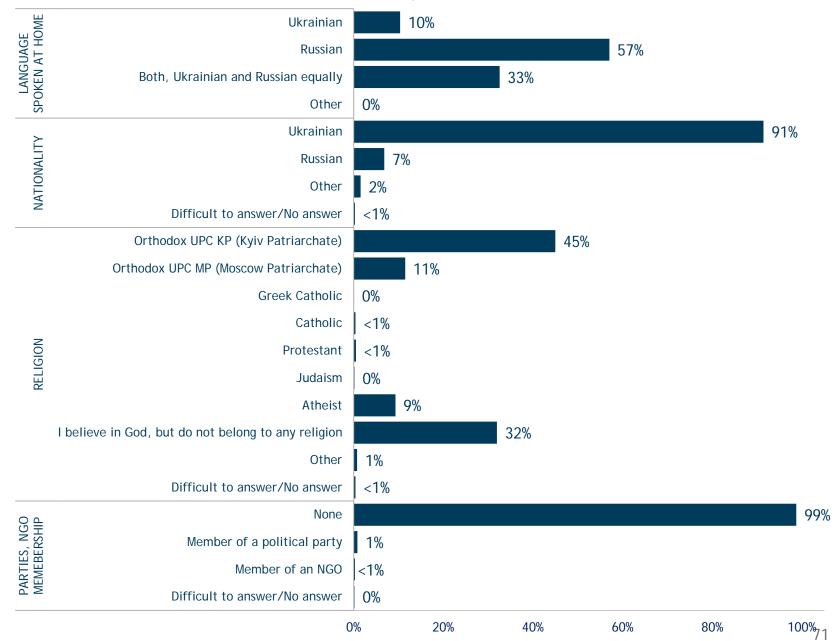
Kherson Demographics



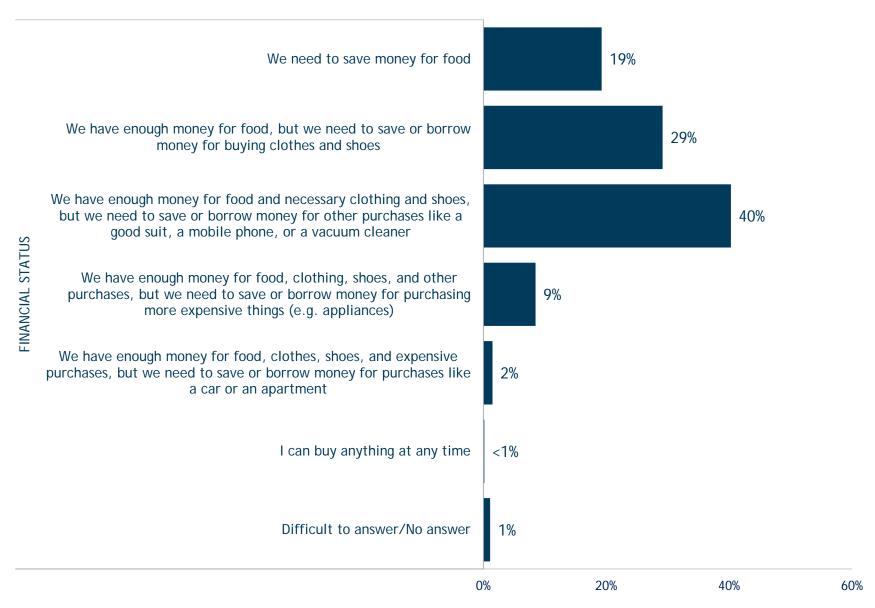
70

70%

Kherson Demographics

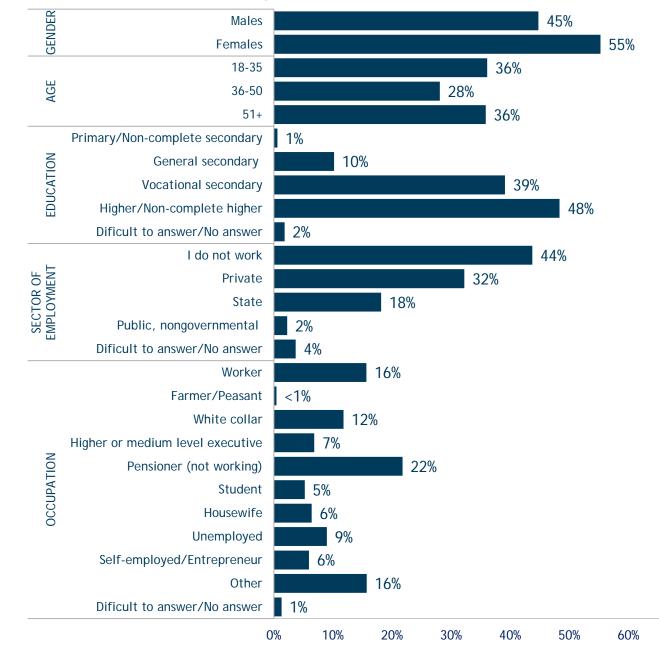


Kherson Demographics



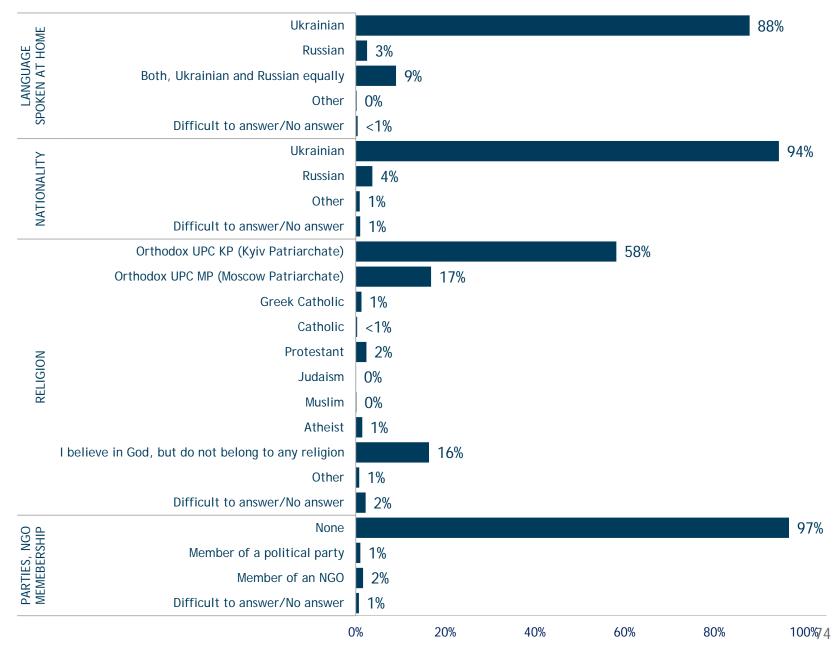
72

Rivne Demographics

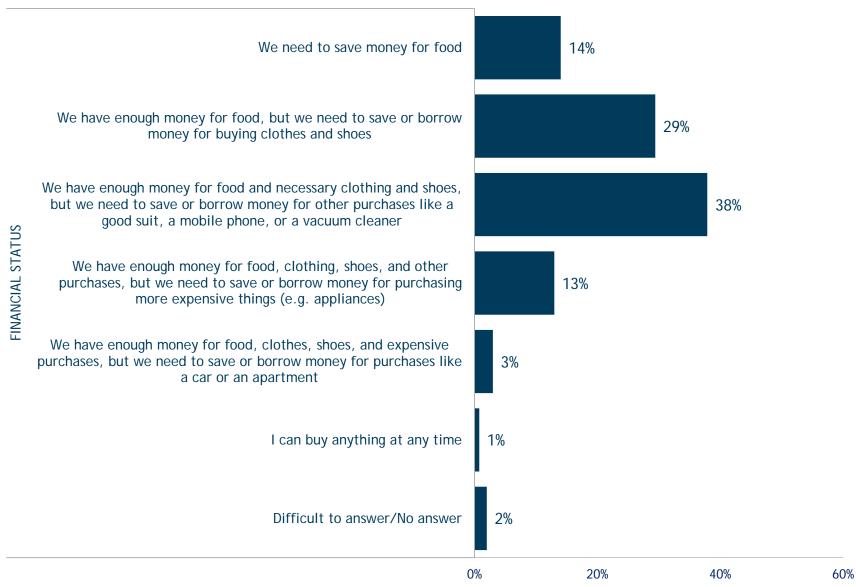


70%

Rivne Demographics

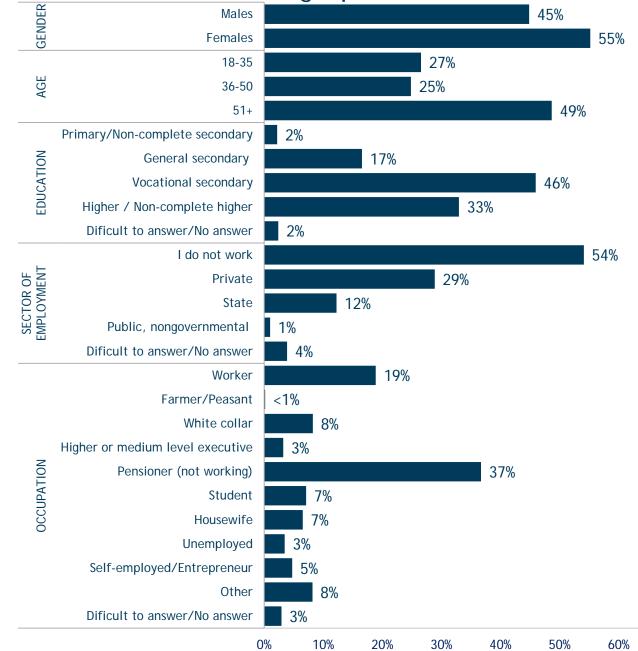


Rivne Demographics



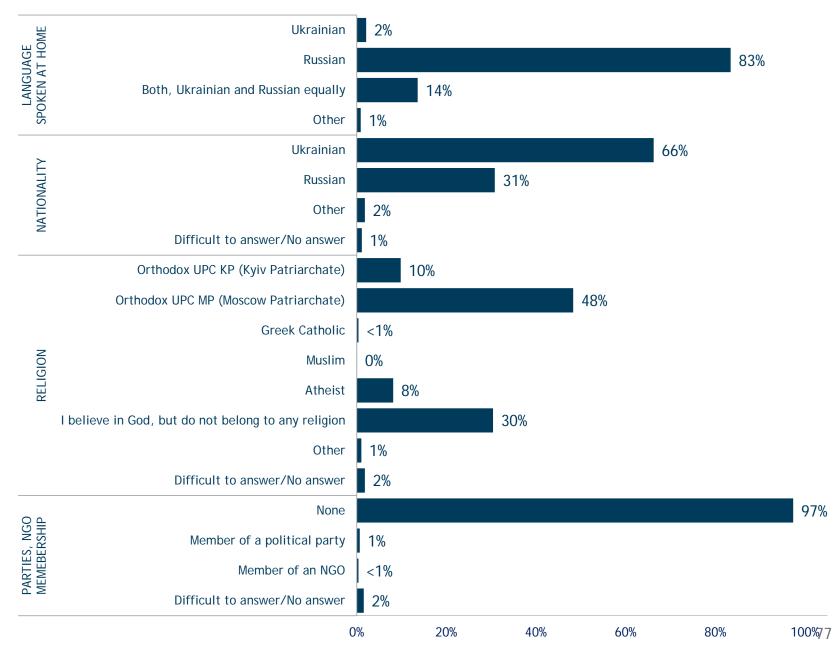
75

Severodontesk Demographics

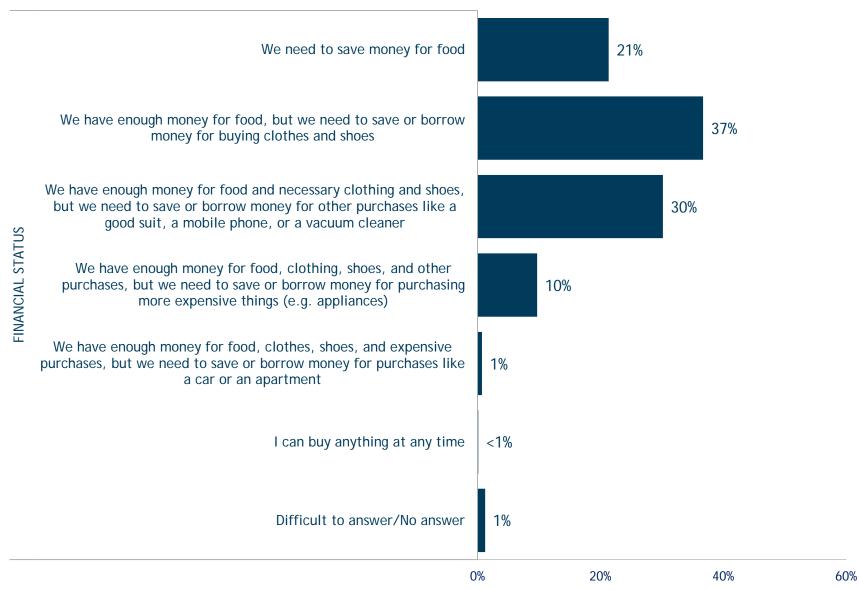


7.6%

Severodontesk Demographics

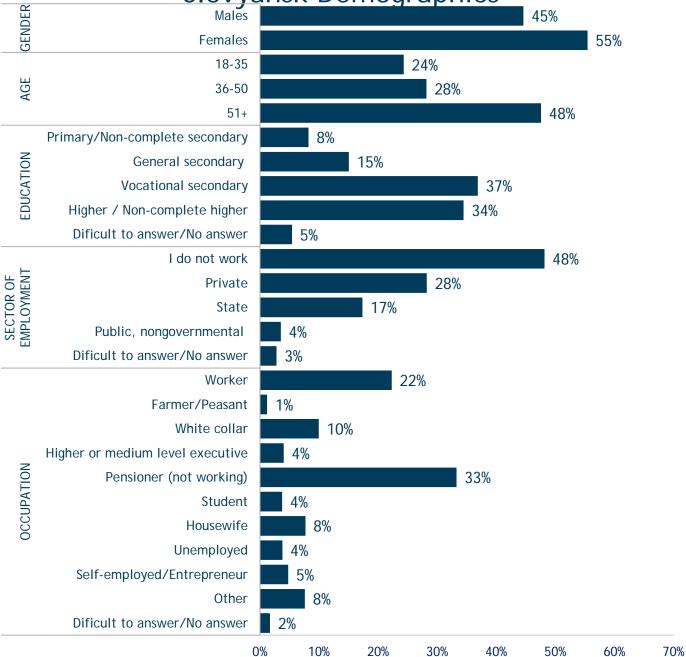


Severodontesk Demographics

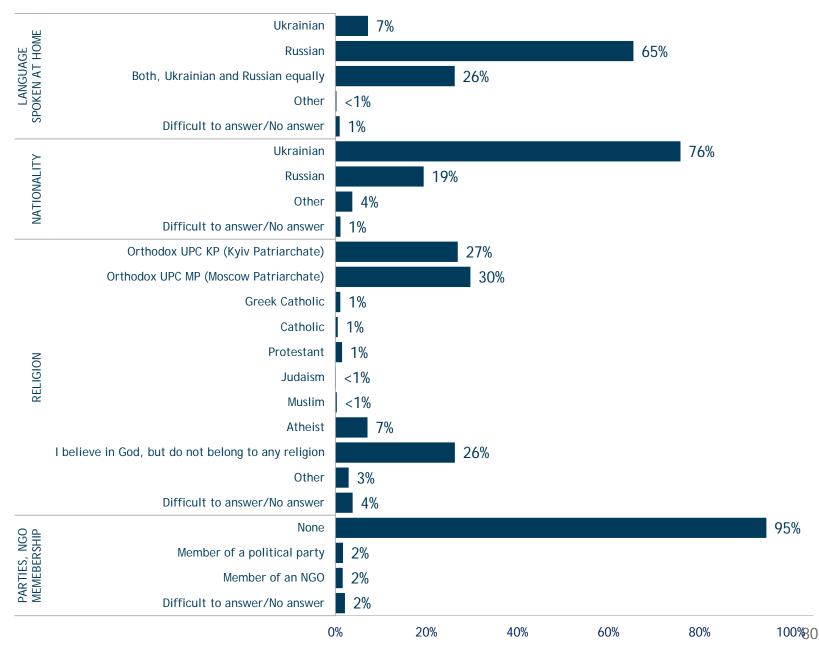


78

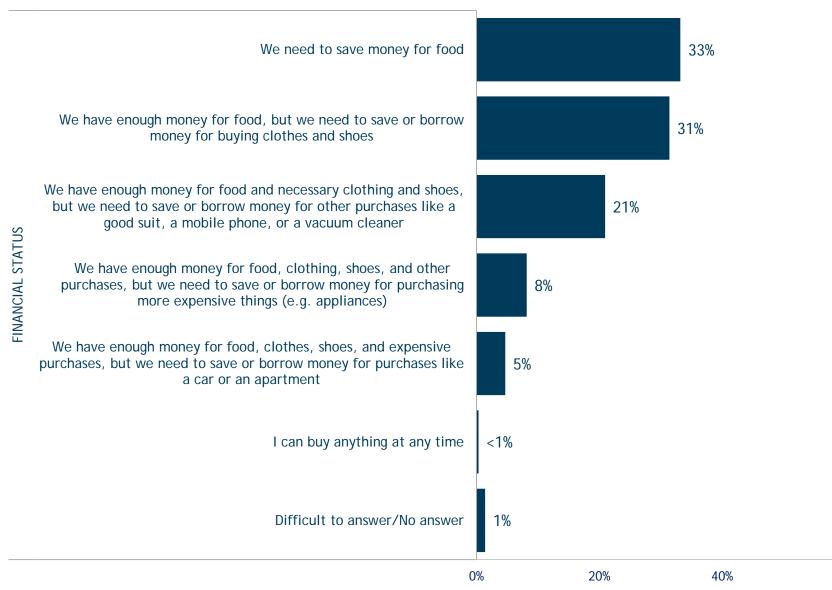
Slovyansk Demographics



Slovyansk Demographics



Slovyansk Demographics



60%

81

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соціологічна група ЛНИДИЗА

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