Public Opinion Survey
Residents of Georgia
September 2022
Detailed Methodology

• The fieldwork was carried out by the Institute of Polling & Marketing. The survey was coordinated by Dr. Rasa Alisauskiene of the public and market research company Baltic Surveys/The Gallup Organization on behalf of the Center for Insights in Survey Research.

• Data was collected throughout Georgia between September 13 and October 2, 2022, through face-to-face computer-assisted personal interviewing (CAPI) in respondents’ homes.

• The sample consisted of 1,500 permanent residents of Georgia aged 18 and older and eligible to vote. It is representative of the general population by age, gender, region and settlement size.

• A multistage probability sampling method was used with a “random route” protocol to select households and the “last birthday” method to select respondents
  • Stage one: All districts of Georgia are grouped into 10 regions. All regions of Georgia were surveyed (Tbilisi city - as a separate region) except for Abkhazeti and Samachablo (South Ossetia), which were excluded due to the political situation.
  • Stage two: selection of the settlements - cities and villages.
    • Settlements were selected at random. The number of selected settlements in each region was proportional to the share of population living in a particular type of settlement in each region.
  • Stage three: primary sampling were randomly drawn within each stratum.

• Data were weighted by gender, age, size of the settlement and region. National Statistics Office of Georgia data “Demographic Situation in Georgia, 2019” was used as a source.

• The margin of error does not exceed plus or minus 2.5 percentage points.

• The response rate was 74 percent.

• Charts and graphs may not add up to 100 percent due to rounding.

• The survey was funded by the U.S. Agency for International Development.
**Frequently Cited Disaggregates**

<table>
<thead>
<tr>
<th>Disaggregate</th>
<th>Disaggregation Category</th>
<th>Base</th>
</tr>
</thead>
<tbody>
<tr>
<td>Party preference**</td>
<td>United National Movement - United Opposition Strength in unity</td>
<td>n=187</td>
</tr>
<tr>
<td></td>
<td>Georgian Dream - Democratic Georgia</td>
<td>n=376</td>
</tr>
</tbody>
</table>

*Cited bases are weighted. Margin of error will vary with sample size n.*

**Respondents were asked the following question: If parliamentary elections were held this coming Sunday, for which party, if any, would you vote?**
National Outlook
In general, would you say that our country is heading in the right direction or in the wrong direction?

- Right direction
- Wrong direction
- Don't know/No answer

<table>
<thead>
<tr>
<th>Date</th>
<th>Right direction</th>
<th>Wrong direction</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Feb-13</td>
<td>24%</td>
<td>19%</td>
<td>57%</td>
</tr>
<tr>
<td>May-13</td>
<td>22%</td>
<td>22%</td>
<td>56%</td>
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<tr>
<td>Feb-14</td>
<td>33%</td>
<td>20%</td>
<td>55%</td>
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<td>Feb-15</td>
<td>19%</td>
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<td>55%</td>
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<tr>
<td>Mar-16</td>
<td>13%</td>
<td>16%</td>
<td>70%</td>
</tr>
<tr>
<td>Mar-17</td>
<td>14%</td>
<td>21%</td>
<td>65%</td>
</tr>
<tr>
<td>Apr-18</td>
<td>11%</td>
<td>22%</td>
<td>67%</td>
</tr>
<tr>
<td>Jun-19</td>
<td>11%</td>
<td>23%</td>
<td>66%</td>
</tr>
<tr>
<td>Oct-19</td>
<td>10%</td>
<td>22%</td>
<td>68%</td>
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<tr>
<td>Jun-20</td>
<td>9%</td>
<td>38%</td>
<td>53%</td>
</tr>
<tr>
<td>Feb-21</td>
<td>30%</td>
<td>59%</td>
<td>62%</td>
</tr>
<tr>
<td>Jun-21</td>
<td>26%</td>
<td>62%</td>
<td>61%</td>
</tr>
<tr>
<td>Mar-22</td>
<td>31%</td>
<td>38%</td>
<td>30%</td>
</tr>
<tr>
<td>Sep-22</td>
<td>30%</td>
<td>62%</td>
<td>62%</td>
</tr>
</tbody>
</table>
How would you evaluate the prevailing mood of the Georgian population?

* Under “Optimism,” responses “Belief that the future will definitely be better” and “Hope that the future will be somewhat better” are combined. Responses “Not much hope for a better future” and “Apathy, belief in fate” are grouped under “Neutral.” Responses “Insecurity, worry, fear for the future” and “Total disappointment, disbelief in any improvement” are combined under “Pessimism.” Don’t know/No answer is not displayed.
How would you describe the current economic situation of your household?

- Very good
- Somewhat good
- Somewhat bad
- Very bad
- Don’t know/No answer

<table>
<thead>
<tr>
<th>Month</th>
<th>Very good</th>
<th>Somewhat good</th>
<th>Somewhat bad</th>
<th>Very bad</th>
<th>Don’t know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sep-22</td>
<td>2%</td>
<td>48%</td>
<td>35%</td>
<td>16%</td>
<td>&lt;1%</td>
</tr>
<tr>
<td>Mar-22</td>
<td>1%</td>
<td>44%</td>
<td>35%</td>
<td>19%</td>
<td>1%</td>
</tr>
<tr>
<td>Jun-21</td>
<td>1%</td>
<td>41%</td>
<td>40%</td>
<td>16%</td>
<td>2%</td>
</tr>
<tr>
<td>Feb-21</td>
<td>1%</td>
<td>26%</td>
<td>42%</td>
<td>29%</td>
<td>2%</td>
</tr>
<tr>
<td>Jun-20</td>
<td>2%</td>
<td>32%</td>
<td>43%</td>
<td>22%</td>
<td>1%</td>
</tr>
<tr>
<td>Oct-19</td>
<td>2%</td>
<td>37%</td>
<td>43%</td>
<td>17%</td>
<td>1%</td>
</tr>
</tbody>
</table>
Over the last 12 months, how has the economic situation in Georgia changed?

<table>
<thead>
<tr>
<th>Month</th>
<th>Improved a lot</th>
<th>Improved somewhat</th>
<th>Stayed the same</th>
<th>Worsened somewhat</th>
<th>Worsened a lot</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sep-22</td>
<td>1%</td>
<td>12%</td>
<td>26%</td>
<td>31%</td>
<td>30%</td>
<td>1%</td>
</tr>
<tr>
<td>Mar-22</td>
<td>&lt;1%</td>
<td>5%</td>
<td>18%</td>
<td>31%</td>
<td>45%</td>
<td>&lt;1%</td>
</tr>
<tr>
<td>Feb-21</td>
<td>1%</td>
<td>5%</td>
<td>18%</td>
<td>37%</td>
<td>39%</td>
<td>1%</td>
</tr>
<tr>
<td>Oct-19</td>
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<td>8%</td>
<td>24%</td>
<td>35%</td>
<td>29%</td>
<td>2%</td>
</tr>
<tr>
<td>Jun-19</td>
<td>2%</td>
<td>7%</td>
<td>28%</td>
<td>31%</td>
<td>30%</td>
<td>2%</td>
</tr>
<tr>
<td>Apr-18</td>
<td>1%</td>
<td>7%</td>
<td>27%</td>
<td>28%</td>
<td>35%</td>
<td>2%</td>
</tr>
<tr>
<td>Mar-17</td>
<td>1%</td>
<td>7%</td>
<td>21%</td>
<td>34%</td>
<td>36%</td>
<td>1%</td>
</tr>
<tr>
<td>Mar-16</td>
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<td>6%</td>
<td>25%</td>
<td>31%</td>
<td>34%</td>
<td>3%</td>
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<tr>
<td>Feb-15</td>
<td>7%</td>
<td>7%</td>
<td>29%</td>
<td>33%</td>
<td>29%</td>
<td>2%</td>
</tr>
<tr>
<td>Feb-14</td>
<td>1%</td>
<td>15%</td>
<td>52%</td>
<td>22%</td>
<td>7%</td>
<td>3%</td>
</tr>
<tr>
<td>May-13</td>
<td>1%</td>
<td>26%</td>
<td>53%</td>
<td>12%</td>
<td>3%</td>
<td>5%</td>
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<tr>
<td>Feb-13</td>
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<td>26%</td>
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<td>1%</td>
</tr>
<tr>
<td>Nov-12</td>
<td>1%</td>
<td>11%</td>
<td>78%</td>
<td>7%</td>
<td>1%</td>
<td>2%</td>
</tr>
<tr>
<td>Jul-12</td>
<td>2%</td>
<td>28%</td>
<td>47%</td>
<td>15%</td>
<td>5%</td>
<td>4%</td>
</tr>
<tr>
<td>Mar-12</td>
<td>2%</td>
<td>26%</td>
<td>45%</td>
<td>17%</td>
<td>6%</td>
<td>4%</td>
</tr>
</tbody>
</table>
What is the most important problem facing our country today?
(Respondents permitted to provide two spontaneous answers)

- Economy—unemployment (41% first mention, 58% both mentions)
- Economy—cost of living, high prices (18% first mention, 48% both mentions)
- Poverty (7% first mention, 16% both mentions)
- Economy—other/general (5% first mention, 12% both mentions)
- External conflicts/War (5% first mention, 7% both mentions)
- Education (2% first mention, 5% both mentions)
- Internal conflicts including ethnic and religious conflicts (2% first mention, 5% both mentions)
- Insecurity (2% first mention, 4% both mentions)
- Illicit drugs (1% first mention, 3% both mentions)
- Healthcare (1% first mention, 3% both mentions)
- Corruption (1% first mention, 3% both mentions)
- Economy—small business opportunities/access to loans (1% first mention, 4% both mentions)
- Political polarization (1% first mention, 2% both mentions)
- Crime / Public safety (1% first mention, 2% both mentions)
- Social services/benefits (1% first mention, 3% both mentions)
- Pensions (1% first mention, 3% both mentions)
- Other* (10% first mention, 20% both mentions)
- No (other) problem (1% first mention, <1% both mentions)
- Don’t know / No answer (1% first mention, <1% both mentions)

*Responses named by less than one percent merged into “Other.”
What is the most important problem facing your town/village today?

(Respondents permitted to provide two spontaneous answers)

- Economy—unemployment: 43% (27% first mention, 15% both mentions)
- Economy—cost of living, high prices: 37% (15% first mention, 21% both mentions)
- Infrastructure: 21% (14% first mention, 9% both mentions)
- Water: 13% (9% first mention, 4% both mentions)
- Poverty: 12% (9% first mention, 3% both mentions)
- Economy—other/general: 9% (6% first mention, 3% both mentions)
- Education: 4% (2% first mention, 2% both mentions)
- Agriculture: 5% (2% first mention, 3% both mentions)
- Healthcare: 5% (2% first mention, 3% both mentions)
- Insecurity: 4% (2% first mention, 2% both mentions)
- Environment: 4% (1% first mention, 3% both mentions)
- Housing: 3% (1% first mention, 2% both mentions)
- Pensions: 3% (1% first mention, 2% both mentions)
- Corruption: 3% (1% first mention, 2% both mentions)
- Economy—small business opportunities/access to loans: 3% (1% first mention, 2% both mentions)
- Other*: 8% (2% first mention, 6% both mentions)
- No (other) problem: 6% (2% first mention, 4% both mentions)
- Don’t know/No answer: 5% (2% first mention, 3% both mentions)

*Responses named by less than one percent merged into “Other.”
What is the most important problem facing your household today?
(Respondents permitted to provide two spontaneous answers)

- Economy—cost of living, high prices: 26% (First mention), 44% (Both mentions)
- Economy—unemployment: 20% (First mention), 30% (Both mentions)
- Poverty: 6% (First mention), 12% (Both mentions)
- Healthcare: 5% (First mention), 11% (Both mentions)
- Economy—other/general: 4% (First mention), 11% (Both mentions)
- Pensions: 3% (First mention), 6% (Both mentions)
- Housing: 3% (First mention), 6% (Both mentions)
- Social services/benefits: 2% (First mention), 4% (Both mentions)
- Economy—small business opportunities/access to loans: 2% (First mention), 4% (Both mentions)
- Insecurity: 2% (First mention), 2% (Both mentions)
- Water: 1% (First mention), 3% (Both mentions)
- Agriculture: 1% (First mention), 2% (Both mentions)
- Education: 1% (First mention), 2% (Both mentions)
- Other*: 8% (First mention), 16% (Both mentions)
- No (other) problem: 13% (First mention), 13% (Both mentions)
- Don't know/No answer: 4% (First mention), 4% (Both mentions)

*Responses named by less than one percent merged into “Other.”
What do you think are the three biggest challenges for Georgia’s democratic development and future? (Respondents permitted to provide three spontaneous answers)

- Economic development: 37% (First mention), 23% (Second mention), 16% (Third mention)
- Bringing back lost territories: 21% (First mention), 16% (Second mention), 15% (Third mention)
- Unemployment: 14% (First mention), 24% (Second mention), 17% (Third mention)
- Meeting EU Association Agreement obligations: 6% (First mention), 3% (Second mention), 4% (Third mention)
- Problems in education: 5% (First mention), 8% (Second mention), 8% (Third mention)
- Human rights: 4% (First mention), 6% (Second mention), 8% (Third mention)
- Corruption: 1% (First mention), 2% (Second mention), 3% (Third mention)
- Problems in the judiciary: 1% (First mention), 2% (Second mention), 3% (Third mention)
- Freedom of the media: <1% (First mention), <1% (Second mention), <1% (Third mention)
- Other*: 8% (First mention), 6% (Second mention), 6% (Third mention)
- No (other) challenge: <1% (First mention), 2% (Second mention)
- Don’t know/No answer: 4%

*Responses named by less than one percent merged into “Other.”
How do you feel about the direction of each of the following issues? Have they progressed or regressed over the past year?

*Responses for “progressed a lot” and “progressed” are combined under progressed. Responses for “regressed” and “regressed a lot” are combined under regressed.*

<table>
<thead>
<tr>
<th>Issue</th>
<th>Progressed*</th>
<th>Neither progressed nor regressed</th>
<th>Regressed*</th>
<th>Don’t know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freedom of expression</td>
<td>27%</td>
<td>38%</td>
<td>32%</td>
<td>2%</td>
</tr>
<tr>
<td>Media independence</td>
<td>24%</td>
<td>36%</td>
<td>36%</td>
<td>4%</td>
</tr>
<tr>
<td>Education</td>
<td>21%</td>
<td>31%</td>
<td>44%</td>
<td>4%</td>
</tr>
<tr>
<td>Individual human rights</td>
<td>19%</td>
<td>38%</td>
<td>41%</td>
<td>3%</td>
</tr>
<tr>
<td>Democracy</td>
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<td>39%</td>
<td>40%</td>
<td>5%</td>
</tr>
<tr>
<td>Fighting crime</td>
<td>15%</td>
<td>34%</td>
<td>47%</td>
<td>4%</td>
</tr>
<tr>
<td>National security</td>
<td>14%</td>
<td>38%</td>
<td>41%</td>
<td>7%</td>
</tr>
<tr>
<td>EU accession</td>
<td>14%</td>
<td>36%</td>
<td>40%</td>
<td>10%</td>
</tr>
<tr>
<td>Fighting corruption</td>
<td>12%</td>
<td>37%</td>
<td>43%</td>
<td>9%</td>
</tr>
<tr>
<td>Economy</td>
<td>11%</td>
<td>18%</td>
<td>71%</td>
<td>1%</td>
</tr>
<tr>
<td>Reducing political polarization</td>
<td>8%</td>
<td>35%</td>
<td>44%</td>
<td>14%</td>
</tr>
</tbody>
</table>

*Percentage values rounded to the nearest whole number.*
Elections
Do you support or oppose the opposition demand for snap parliamentary elections in Georgia?

- Definitely support: 34%
- Somewhat support: 18%
- Somewhat oppose: 8%
- Definitely oppose: 34%
- Don’t know/No answer: 6%

All Respondents
Do you support or oppose the opposition demand for snap parliamentary elections in Georgia?

- **United National Movement - United Opposition Strength in Unity**
  - Definitely support: 65%
  - Somewhat support: 23%
  - Somewhat oppose: 2%
  - Definitely oppose: 7%
  - Don't know/No answer: 3%

- **Georgian Dream - Democratic Georgia**
  - Definitely support: 7%
  - Somewhat support: 11%
  - Somewhat oppose: 11%
  - Definitely oppose: 68%
  - Don't know/No answer: 3%
If Parliamentary Elections were held this coming Sunday, for which party, if any, would you vote? (First choice) If your first-choice party would not be on the ballot, who would you vote for instead? (Second choice)

- **Georgian Dream - Democratic Georgia**: 25% (First choice), 3% (Second choice)
- **United National Movement**: 12% (First choice), 3% (Second choice)
- **For Georgia - Giorgi Gakharia**: 4% (First choice), 3% (Second choice)
- **Girchi More Freedom - Zurab Girchi Japaridze**: 2% (First choice), 2% (Second choice)
- **Strategy Aghmashenebeli - Giorgi Vashadze**: 2% (First choice), 2% (Second choice)
- **Droa - Elene Khoshtaria**: 2% (First choice), 2% (Second choice)
- **Labor Party - Shalva Natelashvili**: 2% (First choice), 2% (Second choice)
- **For the People - Anna Dolidze**: 1% (First choice), 1% (Second choice)
- **Girchi**: 1% (First choice), 1% (Second choice)
- **Patriot’s Alliance - Davit Tarkhan-Mouravi & Irma Inashvili**: 2% (First choice), 2% (Second choice)
- **Lelo**: 1% (First choice), 3% (Second choice)
- **Citizens - Aleko Elisashvili**: 1% (First choice), 2% (Second choice)
- **Conservative Movement - Alt-Info**: 1% (First choice), 1% (Second choice)
- **Other ***: 1% (First choice), 2% (Second choice)
- **Spoiled ballot (first choice) / None (second choice)**: 11% (First choice), 8% (Second choice)
- **I would not vote**: 6% (First choice), 2% (Second choice)
- **Don’t know**: 16% (First choice), 17% (Second choice)
- **Refused**: 7% (First choice), 3% (Second choice)
- **Question was not asked**: 40% (First choice)

*Responses named by less than one percent merged into “Other.”*
Which parties, if any, would you not vote for under any circumstances?

(Respondents permitted to provide up to three spontaneous answers)

- United National Movement: 33%
- Georgian Dream - Democratic Georgia: 30%
- Patriotic Alliance - Davit Tarkhan-Mouravi & Irma Inashvili: 18%
- Conservative Movement - Alt-Info: 15%
- European Georgia - Giga Bokeria: 14%
- Girchi More Freedom - Zurab Girchi Japaridze: 12%
- Girchi: 12%
- Labor Party - Shalva Natelashvili: 8%
- Droa - Elene Khoshtaria: 7%
- Lelo: 6%
- Strategy Aghmashenebeli - Giorgi Vashadze: 5%
- Citizens - Aleko Elisashvili: 5%
- For Georgia - Giorgi Gakharia: 4%
- Republican Party - Khatuna Samnidze: 2%
- Free Democrats - Tamar Keke nadze: 1%
- For the People - Anna Dolidze: 1%
- Other: <1%
- None: 12%
- Don’t know: 10%
- Refused: 5%
Would you like to see new political parties in future elections or are you satisfied with the current choices?

- **Jun-21**: 61% I would like to see new political parties, 31% I am satisfied with the current choices, 8% Don’t know/No answer
- **Mar-22**: 60% I would like to see new political parties, 30% I am satisfied with the current choices, 10% Don’t know/No answer
- **Sep-22**: 72% I would like to see new political parties, 22% I am satisfied with the current choices, 7% Don’t know/No answer
Do you believe that at least one political party in Georgia represents your interests?

- Yes, there is at least one party that fully represents my interests
- Yes, there is at least one party that more or less represents my interests
- None of the parties represents my interests
- Don’t know/No answer

<table>
<thead>
<tr>
<th>Month</th>
<th>Fully Represents</th>
<th>More or Less Represents</th>
<th>None Represents</th>
<th>Don’t Know/No Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sep-22</td>
<td>24%</td>
<td>32%</td>
<td>42%</td>
<td>3%</td>
</tr>
<tr>
<td>Mar-22</td>
<td>30%</td>
<td>35%</td>
<td>31%</td>
<td>4%</td>
</tr>
</tbody>
</table>
Please tell me: Do you trust or distrust Georgia’s political parties?

- **Trust**: 15% in Sep-22, 23% in Mar-22
- **Neither trust nor distrust**: 49% in Sep-22, 53% in Mar-22
- **Distrust**: 35% in Sep-22, 23% in Mar-22
- **Don’t know/No answer**: 1% in Sep-22, 2% in Mar-22
Do you agree or disagree with the following statement: “It is healthy for Georgia’s democracy to have multiple parties in power”?

- Strongly agree
- Somewhat agree
- Somewhat disagree
- Strongly disagree
- Don’t know/No answer

<table>
<thead>
<tr>
<th>Date</th>
<th>Strongly agree</th>
<th>Somewhat agree</th>
<th>Somewhat disagree</th>
<th>Strongly disagree</th>
<th>Don’t know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sep-22</td>
<td>48%</td>
<td>26%</td>
<td>9%</td>
<td>12%</td>
<td>5%</td>
</tr>
<tr>
<td>Mar-22</td>
<td>46%</td>
<td>32%</td>
<td>10%</td>
<td>7%</td>
<td>5%</td>
</tr>
<tr>
<td>Jun-21</td>
<td>51%</td>
<td>26%</td>
<td>9%</td>
<td>8%</td>
<td>7%</td>
</tr>
</tbody>
</table>
As you may know, the Central Election Commission, also known as CEC or CESKO, is the body responsible for conducting national elections in Georgia. How confident, if at all, are you in the Central Election Commission’s ability to organize and supervise credible elections?

![Confidence in Central Election Commission's ability to organize elections](image)
Public Figures & Institutions
I will read you a list of names. For each, please tell me if you have a highly favorable, somewhat favorable, somewhat unfavorable or highly unfavorable opinion of this individual. If you have not heard of this person, please tell me.*

<table>
<thead>
<tr>
<th>Name</th>
<th>Favorable</th>
<th>Unfavorable</th>
<th>Have not heard the name</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Patriarch Ilia II</td>
<td>88%</td>
<td>42%</td>
<td>10%</td>
<td>7% 1% 4%</td>
</tr>
<tr>
<td>Kakha Kaladze</td>
<td>51%</td>
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*Responses “Very favorable” and “Somewhat favorable” combined under “Favorable.” Responses “Very unfavorable” and “Somewhat unfavorable” combined under “Unfavorable.”
What is your opinion of each of the following institutions?*

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<tr>
<th>Institution</th>
<th>Favorable</th>
<th>Unfavorable</th>
<th>Don’t know / No answer</th>
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*Responses “Very favorable” and “Somewhat favorable” combined under “Favorable.” Responses “Very unfavorable” and “Somewhat unfavorable” combined under “Unfavorable.”
Values and Ideology
When you think about Georgian values, which value comes to your mind first?

(Respondents permitted to provide one spontaneous response)

- Georgian traditions: 15%
- Hospitality: 10%
- Georgian patriotism: 7%
- Georgian culture: 6%
- Faith: 4%
- Language: 3%
- Georgian temples: 3%
- Honesty: 2%
- Nationality: 2%
- Family: 2%
- History of Georgia: 2%
- Georgian Feast: 2%
- Loyalty: 2%
- Love of freedom: 2%
- Love: 1%
- Mutual respect: 1%
- Respect for the elderly: 1%
- Other: 10%
- Nothing: 1%
- Don’t know / No answer: 24%

*Responses named by less than one percent merged into “Other.”*
When you think about Georgian values, which value comes to your mind first?

(Respondents permitted to provide one spontaneous response, 5 most often mentioned, disaggregated by party preference)

- **Georgian traditions**: 18%
- **Hospitality**: 13%
- **Georgian patriotism**: 8%
- **Georgian culture**: 6%
- **Faith**: 4%

**Parties**
- **United National Movement**
- **Georgian Dream - Democratic Georgia**
When you think about European values, which value comes to your mind first?

(Respondents permitted to provide one spontaneous response)

- Freedom: 9%
- Developed economy: 6%
- Democracy: 6%
- Protection of human rights: 5%
- Education: 4%
- The rule of law: 3%
- Order: 2%
- Culture: 2%
- Freedom of speech: 1%
- Patriotism: 1%
- Justice: 1%
- Other*: 7%
- Nothing: 5%
- Don’t know / No answer: 50%

*Responses named by less than one percent merged into “Other.”
When you think about European values, which value comes to your mind first?

(Respondents permitted to provide one spontaneous response, 5 most often mentioned, disaggregated by party preference)
Tell me how you feel about the following statement: “I am satisfied with the current state of democracy in Georgia.”

- Strongly agree
- Somewhat agree
- Somewhat disagree
- Strongly disagree
- Don’t know/No answer

<table>
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<th>Month</th>
<th>Strongly agree</th>
<th>Somewhat agree</th>
<th>Somewhat disagree</th>
<th>Strongly disagree</th>
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<td>Jun-21</td>
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<td>29%</td>
<td>4%</td>
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</table>
Do you believe that democracy is the best possible form of government for our country?

- Yes, it is the best possible form of government for our country
- No, there are other forms of government that could be equally good for our country
- No, there are other forms of government that are better than democracy
- Don't know/No answer

<table>
<thead>
<tr>
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<th>Better (%)</th>
<th>Don't know (%)</th>
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<td>11%</td>
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<td>Jun-19</td>
<td>58%</td>
<td>13%</td>
<td>6%</td>
<td>23%</td>
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</tbody>
</table>
Would you say that our country’s politics are moving toward consensus or more polarization?

- More consensus: 19%, 21%, 22%
- More polarization: 72%, 71%, 61%
- Don’t know/No answer: 9%, 8%, 17%
Would you say that our country’s politics are moving toward consensus or more polarization?

- **United National Movement**
  - More consensus: 5%
  - More polarization: 90%
  - Don’t know/No answer: 5%

- **Georgian Dream - Democratic Georgia**
  - More consensus: 45%
  - More polarization: 45%
  - Don’t know/No answer: 10%
How likely is lasting reconciliation – where the ruling party and opposition parties find mutual ground for continuing to govern – to occur in Georgia?

- Very likely
- Somewhat likely
- Equally likely or unlikely to occur
- Somewhat unlikely
- Very unlikely
- Don’t know/No answer

**Sep-22**
- Very likely: 4%
- Somewhat likely: 20%
- Equally likely or unlikely: 13%
- Somewhat unlikely: 22%
- Very unlikely: 35%
- Don’t know/No answer: 7%

**Mar-22**
- Very likely: 11%
- Somewhat likely: 18%
- Equally likely or unlikely: 9%
- Somewhat unlikely: 24%
- Very unlikely: 26%
- Don’t know/No answer: 12%
How likely is lasting reconciliation - where the ruling party and opposition parties find mutual ground for continuing to govern - to occur in Georgia?

United National Movement
- Very likely: 2%
- Somewhat likely: 17%
- Equally likely or unlikely to occur: 12%
- Somewhat unlikely: 22%
- Very unlikely: 43%
- Don’t know/No answer: 5%

Georgian Dream - Democratic Georgia
- Very likely: 6%
- Somewhat likely: 29%
- Equally likely or unlikely to occur: 14%
- Somewhat unlikely: 18%
- Very unlikely: 26%
- Don’t know/No answer: 7%
Inclusion and Civic Engagement
How important or unimportant is it that all members of our country’s adult population, including women, young adults, minorities, people with disabilities and etc. are included in political decision making?

- **Women**: 63% Very important, 28% Somewhat important, 5% Somewhat unimportant, 3% Very unimportant, 1% Don't know/No answer
- **Young adults**: 75% Very important, 21% Somewhat important, 3% Somewhat unimportant, 1% Very unimportant, 1% Don't know/No answer
- **People with disabilities**: 53% Very important, 34% Somewhat important, 7% Somewhat unimportant, 4% Very unimportant, 2% Don't know/No answer
- **Ethnic minorities**: 45% Very important, 31% Somewhat important, 11% Somewhat unimportant, 9% Very unimportant, 4% Don't know/No answer
How important or unimportant is it that women are included in political decision making?

- **United National Movement**
  - Very important: 65%
  - Somewhat important: 27%
  - Somewhat unimportant: 4%
  - Very unimportant: 1%
  - Don't know/No answer: 1%

- **Georgian Dream - Democratic Georgia**
  - Very important: 62%
  - Somewhat important: 26%
  - Somewhat unimportant: 7%
  - Very unimportant: 5%
  - Don't know/No answer: 1%
How important or unimportant is it that young adults are included in political decision making?

Party preference

United National Movement

- Very important: 78%
- Somewhat important: 18%
- Somewhat unimportant: 3%
- Very unimportant: 1%
- Don't know/No answer: 1%

Georgian Dream - Democratic Georgia

- Very important: 77%
- Somewhat important: 19%
- Somewhat unimportant: 2%
- Very unimportant: 2%
- Don't know/No answer: 2%
How important or unimportant is it that people with disabilities are included in political decision making?

- Very important
- Somewhat important
- Somewhat unimportant
- Very unimportant
- Don’t know/No answer

Party preference

United National Movement
- 47% Very important
- 36% Somewhat important
- 9% Somewhat unimportant
- 7% Very unimportant
- 1% Don’t know/No answer

Georgian Dream - Democratic Georgia
- 53% Very important
- 36% Somewhat important
- 7% Somewhat unimportant
- 22% Very unimportant
- 0% Don’t know/No answer
How important or unimportant is it that ethnic minorities are included in political decision making?

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<td>28%</td>
<td>11%</td>
<td>9%</td>
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In your opinion, should there be more women in Georgian politics?

- Yes, there should be more women in Georgian politics
- There should be the same level of women as there currently is
- No, there should be fewer women in Georgian politics
- Quantity does not matter
- Don't know/No answer

Mar-22:
- 44% Yes
- 22% Same level
- 8% No
- 24% Quantity doesn’t matter
- 2% Don’t know/No answer

Sep-22:
- 48% Yes
- 22% Same level
- 9% No
- 20% Quantity doesn’t matter
- 1% Don’t know/No answer
If there are two candidates running for office and they have the same qualifications aside from the fact that one is a man and one is a woman, which candidate are you more likely to support?

- **Man**
- **Woman**
- **Makes no difference to me**
- **Don't know/No answer**

**Feb-15**
- Man: 32%
- Woman: 17%
- No difference: 48%
- Don't know: 3%

**Mar-16**
- Man: 31%
- Woman: 17%
- No difference: 50%
- Don't know: 2%

**Mar-17**
- Man: 25%
- Woman: 12%
- No difference: 60%
- Don't know: 3%

**Mar-22**
- Man: 16%
- Woman: 16%
- No difference: 66%
- Don't know: 2%

**Jun-20**
- Man: 21%
- Woman: 12%
- No difference: 67%
- Don't know: 1%

**Oct-19**
- Man: 24%
- Woman: 9%
- No difference: 64%
- Don't know: 2%

**Jun-19**
- Man: 22%
- Woman: 13%
- No difference: 63%
- Don't know: 3%

**Apr-18**
- Man: 28%
- Woman: 13%
- No difference: 57%
- Don't know: 2%

**Mar-17**
- Man: 25%
- Woman: 12%
- No difference: 60%
- Don't know: 3%

**Sep-22**
- Man: 20%
- Woman: 23%
- No difference: 56%
- Don't know: 1%
In your opinion, should there be more youth in Georgian politics?

- Yes, there should be more youth in Georgian politics
- There should be the same level of youth as there currently is
- No, there should be fewer youth in Georgian politics
- Don't know/No answer

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When you get together with your close relatives and friends, how often do you discuss politics and current affairs?

- Always
- Often
- Sometimes
- Rarely
- Never
- Don’t know/No answer

**Sep-22**
- 6% Always
- 18% Often
- 22% Sometimes
- 31% Rarely
- 24% Never
- <1% Don’t know/No answer

**Mar-22**
- 7% Always
- 21% Often
- 29% Sometimes
- 31% Rarely
- 13% Never
- <1% Don’t know/No answer
What is your perception of the level of impact of non-governmental organizations (NGOs) in Georgia?

- NGOs have a great impact on government policy
- NGOs have some impact on government policy
- NGOs have little impact on government policy
- NGOs have no impact on government policy
- Don’t know/No answer

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International Relations
Which of these countries do you consider the most important political partners for Georgia?

(Respondents permitted to provide multiple responses)
Which of these countries poses the greatest political threat of Georgia?

(Respondents permitted to provide multiple responses)
Which of these countries do you consider the most important economic partners for Georgia?

(Respondents permitted to provide multiple responses)
Which of these countries poses the greatest economic threat of Georgia?

(Respondents permitted to provide multiple responses)
Do you support or oppose further dialogue with Russia?
How do you rate the current government’s handling of Georgia’s relationship with Russia?

- Very positively
- Somewhat positively
- Somewhat negatively
- Very negatively
- Don’t know/No answer

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<td>30%</td>
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<td>29%</td>
<td>9%</td>
</tr>
</tbody>
</table>
Given the current state of Georgia’s relationship with Russia, how secure do you feel living in Georgia?
Do you think that Russian aggression towards Georgia is over or is it still going on?

- It is over and unlikely to resume
- It is over but likely to resume
- It is still going on
- Don't know/No answer

<table>
<thead>
<tr>
<th>Date</th>
<th>It is over and unlikely to resume</th>
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<tr>
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<td>67%</td>
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<td>11%</td>
</tr>
<tr>
<td>Mar-12</td>
<td>4%</td>
<td>10%</td>
<td>78%</td>
<td>8%</td>
</tr>
</tbody>
</table>
Do you support allowing Russian citizens to do any of the following:

(Respondents permitted to provide multiple responses)

- Enter Georgia freely without a visa: 14%
- Register a business: 8%
- Purchase property: 5%
- None of the above: 78%
- Don't know/No answer: 4%
Do you support allowing Russian citizens to do any of the following:

(Respondents permitted to provide multiple responses, disaggregated by party preference)

- Enter Georgia freely without a visa
  - United National Movement: 7%
  - Georgian Dream - Democratic Georgia: 24%
- Register a business
  - United National Movement: 1%
  - Georgian Dream - Democratic Georgia: 15%
- Purchase property
  - United National Movement: 1%
  - Georgian Dream - Democratic Georgia: 10%
- None of the above
  - United National Movement: 91%
  - Georgian Dream - Democratic Georgia: 64%
- Don't know/No answer
  - United National Movement: 1%
  - Georgian Dream - Democratic Georgia: 6%
Which statement, if any, best characterizes your opinion on Russian tourists?

(Disaggregated by party preference)

- Russian citizens should not be allowed in Georgia until they return our occupied territories: 38%
- We tolerate them because they are essential to our economy: 26%
- We would prefer they leave: 17%
- They are very much welcome in Georgia: 13%
- Other: 2%
- Don’t know / No answer: 5%
Which statement, if any, best characterizes your opinion on Russian tourists?

(Disaggregated by party preference)

- Russian citizens should not be allowed in Georgia until they return our occupied territories: 54%
- We tolerate them because they are essential to our economy: 40%
- We would prefer they leave: 21%
- They are very much welcome in Georgia: 19%
- Other: 5%
- Don’t know/No answer: 6%

United National Movement
Georgian Dream - Democratic Georgia
Which sources do you use for information about the current international situation?
(Respondents permitted to provide multiple responses)

- Georgian TV: 70%
- Social media: 41%
- Georgian internet news sites: 8%
- Western internet news sites: 3%
- Georgian print media: 2%
- Russian TV stations: 2%
- Western TV: 2%
- Georgian radio stations: 1%
- Russian internet news sites: 1%
- Western radio stations: 1%
- Western print media: <1%
- Other: <1%
- None—I don’t seek information about the current international situation: 4%
- None—I don’t trust any channels for information about the current international situation: 4%
- Don’t know/No answer: 1%
Which sources do you use for information about the current international situation?

(Users of social media, n=620, respondents permitted to provide multiple responses)

- Facebook: 98%
- Instagram: 10%
- YouTube: 5%
- Twitter: 3%
- Telegram: 1%
- TikTok: 1%
- Other *: <1%
- Don't know/No answer: <1%

*Responses named by less than one percent merged into “Other.”
Which of these information channels do you trust most for information about the current international situation?

(Users of media, n=1,380)

- Georgian TV: 56%
- Social media: 17%
- Georgian internet news sites: 2%
- Western internet news sites: 1%
- Western TV: 1%
- Other *: 1%
- None—I don’t trust any channels for information about the current international situation: 19%
- Don’t know/No answer: 4%

*Responses named by less than one percent merged into “Other.”
Which of these information channels do you trust most for information about the current international situation?

(Most trusted social media channels specified by respondents who trust social media as an information channel for international news, n=228)

- Facebook: 88%
- Instagram: 4%
- YouTube: 3%
- Telegram: 2%
- Twitter: 2%
- TikTok: <1%
- Don't know/No answer: <1%

*Responses named by less than one percent merged into “Other.”*
In your opinion, what should Georgia’s foreign policy course be?
### Do you support or oppose Georgia joining the EU?

<table>
<thead>
<tr>
<th>Date</th>
<th>Fully support</th>
<th>Somewhat support</th>
<th>Somewhat oppose</th>
<th>Don't know/No answer</th>
</tr>
</thead>
<tbody>
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<td>Sep-22</td>
<td>70%</td>
<td>15%</td>
<td>3%</td>
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</tr>
<tr>
<td>Mar-22</td>
<td>74%</td>
<td>14%</td>
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<tr>
<td>Jun-21</td>
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<td>Feb-21</td>
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<td>26%</td>
<td>6%</td>
<td>3%</td>
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<tr>
<td>Mar-17</td>
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<td>26%</td>
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<tr>
<td>Mar-16</td>
<td>63%</td>
<td>22%</td>
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<td>Feb-14</td>
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<tr>
<td>May-13</td>
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<td>8%</td>
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<tr>
<td>Feb-13</td>
<td>67%</td>
<td>21%</td>
<td>3%</td>
<td>2%</td>
</tr>
</tbody>
</table>

Survey data from various dates showing percentage support and opposition over time.
Do you support or oppose Georgia joining the EU?

- Fully support: 62%
- Somewhat support: 17%
- Somewhat oppose: 14%
- Strongly oppose: 3%
- Don’t know/No answer: 2%

Party preference:

Georgian Dream - Democratic Georgia

- Fully support: 81%
- Somewhat support: 15%
- Somewhat oppose: 1%
- Strongly oppose: 1%
- Don’t know/No answer: 2%

United National Movement

- Fully support: 69%
- Somewhat support: 12%
- Somewhat oppose: 2%
- Strongly oppose: 1%
- Don’t know/No answer: 5%
If you support joining the EU, would you still support this if it meant cutting trade relations with Russia?

(Respondents supporting Georgia joining the EU, n=1,274)
If you support joining the EU, what is the main benefit of joining the EU?

(Spontaneous response, respondents supporting Georgia joining the EU, n=1,274)

- Strengthening the economy: 41%
- Security: 6%
- Better future: 5%
- Development of the country: 5%
- Stability / peace: 5%
- Creating jobs: 4%
- Education: 4%
- Visa liberalization: 4%
- Defense: 3%
- Improving trade relations: 2%
- Restoration of territorial integrity: 1%
- Development of democracy: 1%
- Other: 4%
- Don't know/No answer: 15%

*Responses named by less than one percent merged into “Other.”*
What is biggest obstacle in the way of Georgia joining the EU?

(Spontaneous response)

- Political instability in Georgia: 30%
- Internal opposition in Georgia: 17%
- Opposition by EU countries: 15%
- Georgia has not met its obligations under the EU Association Agreement: 14%
- Other*: 8%
- Don't know/No answer: 16%

*Responses named by less than one percent merged into “Other.”
Have you heard about the EU’s 12 recommendations to Georgia, including preconditions for becoming a candidate for EU membership?

- Yes, I have heard, and I know what they are about: 37%
- Yes, I have heard, but I don’t know what they are about: 24%
- No, I have not: 36%
- Don’t know/No answer: 3%
If yes, how likely or unlikely is it that Georgia will fulfill the 12 recommendations given by the EU?

(Respondents aware about the EU’s 12 recommendations to Georgia, n=554)
In your opinion, how likely or unlikely is it that Georgia will receive European Union candidate status in 2023?

- Very likely: 10%
- Somewhat likely: 27%
- Somewhat unlikely: 24%
- Very unlikely: 13%
- Don't know/No answer: 26%
If Georgia is successful in achieving EU candidate status, who will be responsible for the outcome?

- The Georgian government/ruling party: 51%
- The European Union: 12%
- Opposition parties: 6%
- Russia’s War in Ukraine: 5%
- Civil society organizations: 2%
- Other: 7%
- Don't know/No answer: 17%
If Georgia is successful in achieving EU candidate status, who will be responsible for the outcome?

(Disaggregated by party preference)

- The Georgian government/ruling party
- The European Union
- Opposition parties
- Russia’s War in Ukraine
- Civil society organizations
- Other
- Don’t know/No answer

United National Movement
Georgian Dream - Democratic Georgia
If Georgia is unsuccessful in achieving EU candidate status, who will be responsible for the outcome?

- The Georgian government/ruling party: 64%
- Opposition parties: 8%
- The European Union: 6%
- Russia’s War in Ukraine: 2%
- Civil society organizations: 1%
- Other: 3%
- Don't know/No answer: 17%
If Georgia is unsuccessful in achieving EU candidate status, who will be responsible for the outcome? (Disaggregated by party preference)

- The Georgian government/ruled party: 77%
- The European Union: 6%
- Russia’s War in Ukraine: 2%
- Civil society organizations: 1%
- Opposition parties: 24%
- Other: 3%
- Don’t know/No answer: 11%
- Don’t know/No answer: 14%
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<th>Somewhat oppose</th>
<th>Strongly oppose</th>
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<td>59%</td>
<td>20%</td>
<td>4%</td>
<td>6%</td>
<td>11%</td>
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</tbody>
</table>
If you support joining NATO, what is the main benefit?
(Spontaneous response, respondents supporting Georgia joining NATO, n=1,172)

- Security: 28%
- Defense: 22%
- Strengthening the economy: 13%
- Stability / Peace: 12%
- Restoration of territorial integrity: 3%
- Better future: 3%
- Military support: 2%
- Development of the country: 2%
- Visa liberalization: 1%
- Creating jobs: 1%
- Education: 1%
- Other *: 3%
- Don't know/No answer: 10%

*Responses named by less than one percent merged into “Other.”
What is biggest obstacle in the way of Georgia joining NATO?

(Spontaneous response)

- The status of the occupied regions: 24%
- Opposition by Russia: 21%
- Political instability in Georgia: 16%
- Internal opposition in Georgia: 13%
- Opposition by NATO countries: 8%
- Other*: 3%
- Don't know/No answer: 16%

*Responses named by less than one percent merged into “Other.”
Media & Sources of Information
Which Georgian TV station’s news and political information do you trust the most?

(Respondents permitted to provide two answers)

- Imedi TV
  - First mention: 31%
  - Two mentions: 38%

- Mtavari Arkhi
  - First mention: 14%
  - Two mentions: 22%

- TV Pirveli
  - First mention: 10%
  - Two mentions: 22%

- Rustavi 2
  - First mention: 8%
  - Two mentions: 27%

- Georgian Public Broadcaster
  - First mention: 3%
  - Two mentions: 6%

- Formula TV
  - First mention: 2%
  - Two mentions: 7%

- Palitra News
  - First mention: 1%
  - Two mentions: 2%

- Pos TV
  - First mention: <1%
  - Two mentions: 3%

- Obiekt TV
  - First mention: <1%
  - Two mentions: 1%

- Euro News Georgia
  - First mention: <1%
  - Two mentions: 1%

- Adjara
  - First mention: <1%
  - Two mentions: 2%

- Alt-Info
  - First mention: <1%
  - Two mentions: 1%

- Other *
  - First mention: 1%
  - Two mentions: 3%

- None
  - First mention: 25%

- Don't know/No answer
  - First mention: 2%

*Responses named by less than one percent merged into “Other.”
How often, if ever, do you use the internet or social media?

- Daily or almost daily: 66% in Sep-22, 70% in Mar-22
- Several times a week: 7% in Sep-22, 5% in Mar-22
- Weekly: 2% in Sep-22, 2% in Mar-22
- Monthly: <1% in Sep-22, <1% in Mar-22
- Less often: 4% in Sep-22, 3% in Mar-22
- Never: 19% in Sep-22, 19% in Mar-22
- Don’t know/No answer: <1% in Sep-22, 1% in Mar-22
Which social media sites do you use most often?
(Respondents permitted to provide three spontaneous answers)
(Internet users, n=1,210)

- Facebook: 95%
- Instagram: 26%
- TikTok: 13%
- Telegram: 4%
- Twitter: 4%
- Linkedin: 1%
- Other: 1%
- Don't know/No answer: 2%
## Demographics

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<td>4%</td>
<td>2%</td>
<td>30%</td>
<td>21%</td>
<td>&lt;1%</td>
</tr>
</tbody>
</table>

88
Demographics

**RELIGION**
- Orthodox: 91%
- Shia Muslim: 3%
- Sunni Muslim: 4%
- Other: 1%
- None: <1%
- No answer: <1%

**SETTLEMENT TYPE**
- Tbilisi: 30%
- Other town: 28%
- Rural area: 42%

**REGIONS**
- Tbilisi: 30%
- Kakheti: 9%
- Shida Kartli: 7%
- Kvemo Kartli: 11%
- Samtskhe-Javakheti: 4%
- Ajara: 9%
- Guria: 3%
- Samegrelo: 9%
- Imereti: 15%
- Mtskheta-Mtianeti: 2%