Public Opinion Survey: Residents of Armenia

December 2023



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Detailed Methodology

- The survey was conducted on behalf of the International Republican Institute's <u>Center for Insights in Survey</u> <u>Research</u> by <u>Breavis</u> (represented by IPSC LLC).
- Data was collected between December 13-22, 2023, through CATI administered telephone interviews method.
- The sample consisted of n=1,508 permanent residents of Armenia aged 18 and older. Residents who have lived in Armenia for fewer than six months were excluded from the sample. It is representative of the population with access to a mobile phone, which excludes approximately 1.7% of adults.
- Phone numbers were selected via random digit dialing (RDD). The sample frame includes all possible mobile phone numbers (all prefixes), and the status of non-working or invalid numbers were recorded if they were called during fieldwork. Mobile phones are assumed to be a personal device and the person who answered the phone was selected to be interviewed. Up to three total contact attempts were made for working phone numbers that were not deemed to be ineligible.
- The achieved sample was weighted for age, gender, and community type according to the 2023 Yearbook of the Statistical Committee of Armenia. The current poll's achieved sample displayed a skew towards more highly educated respondents compared to past IRI polls. To bring the current sample's educational attainment in line with past polls, an education weight factor was also added. The education weight target has been calculated to the average of past IRI cATI polls in Armenia.
- The response rate was 28%.
- The margin of error does not exceed $\pm 2.5\%$ for the full sample.
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was funded by the <u>United States Agency for International Development</u>.

Frequently Cited Disaggregate Bases

Disaggregate	Category	Base*		
Age Group	18-29	n = 277		
	30-49	n = 609		
	50+	n = 621		
Gender	Men	n = 686		
	Women	n = 822		
Community type	Yerevan	n = 561		
	Urban	n = 406		
	Rural	n = 541		
Occupational Status**	Employed	n = 611		
	Self-employed	n = 273		
	Homemaker	n = 197		
	Retired	n = 181		
	Unemployed, looking for job	n = 133		
'Student/pupil, unemployment not looking for a job, other, and don't know/refused are not displayed. Cited bases are weighted. Margin of error will vary with sample size n.				

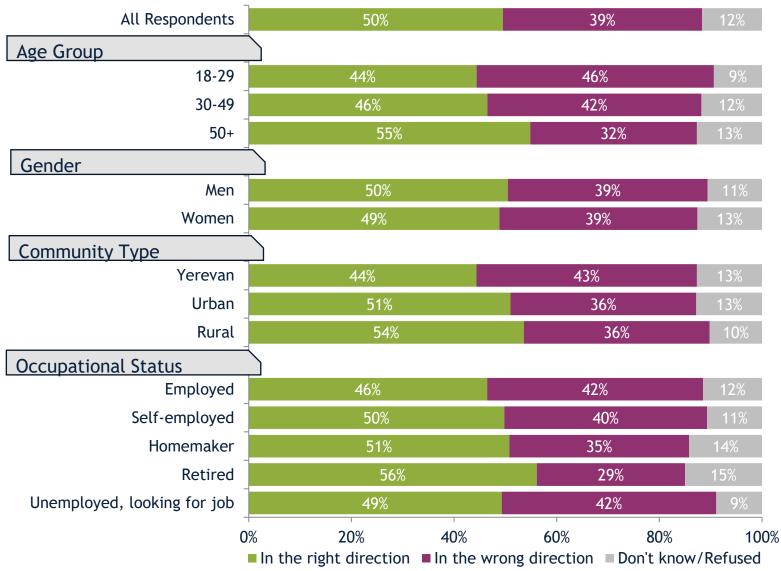
General Information



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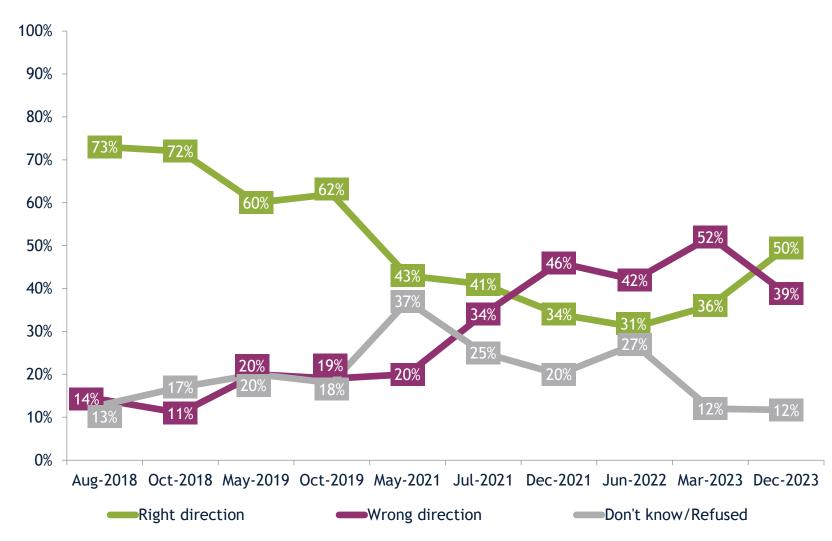


Generally speaking, do you think that Armenia is heading in the right direction or the wrong direction?



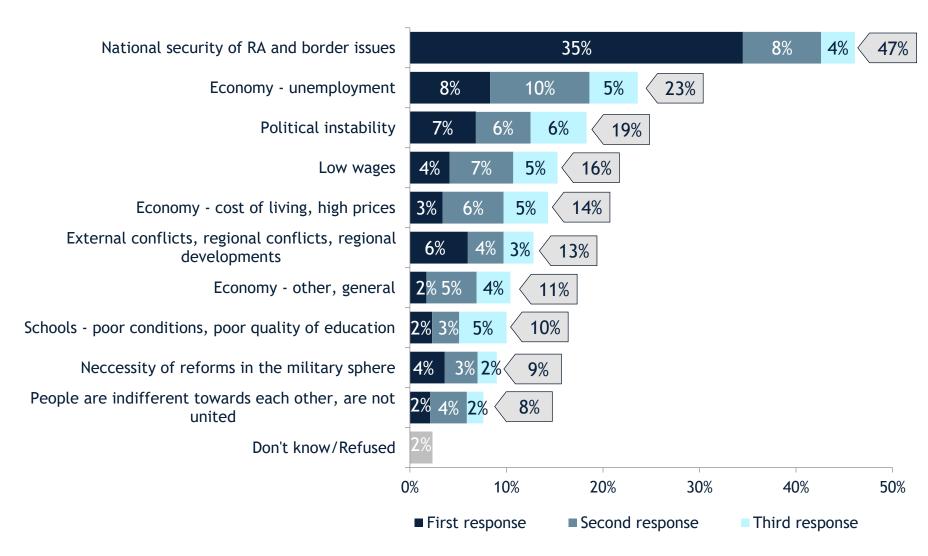
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Generally speaking, do you think that Armenia is heading in the right direction or the wrong direction?

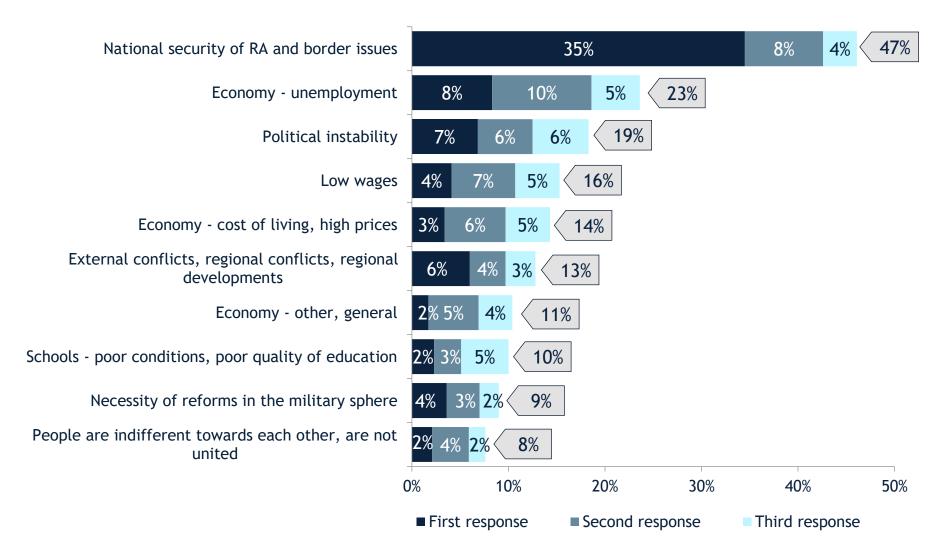


* Interviews for May 2021, July 2021, December 2021, June 2022 and December 2023 were conducted via computer-assisted phone interviews (CATI). Other previous polls were conducted through face-to-face interviews method.

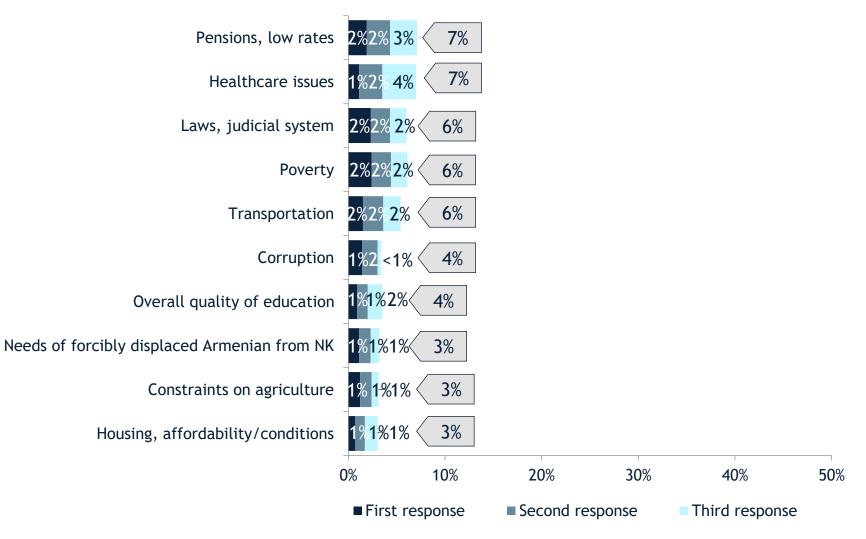
(Spontaneous response; up to three responses permitted; top 10 responses displayed)



(Spontaneous response; up to three responses permitted)



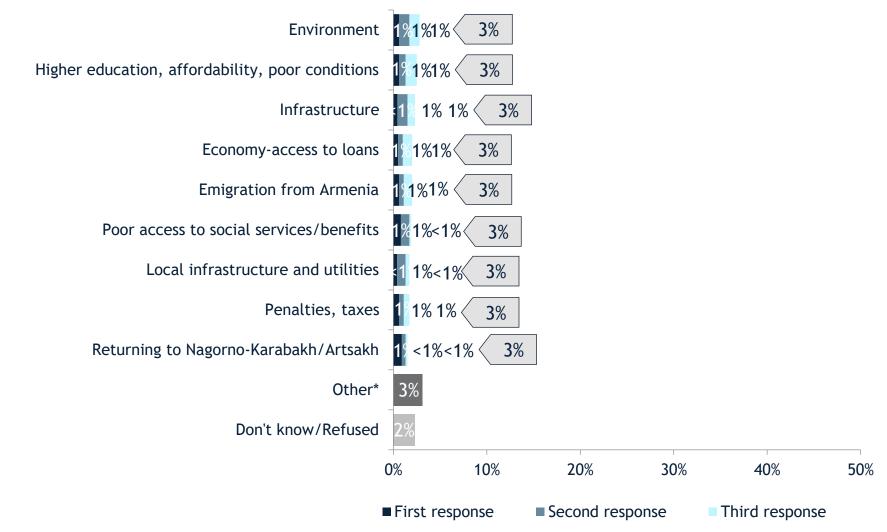
(Spontaneous response; up to three responses permitted)



* NK is Nagorno-Karabakh/Artsakh.

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(Spontaneous response; up to three responses permitted)



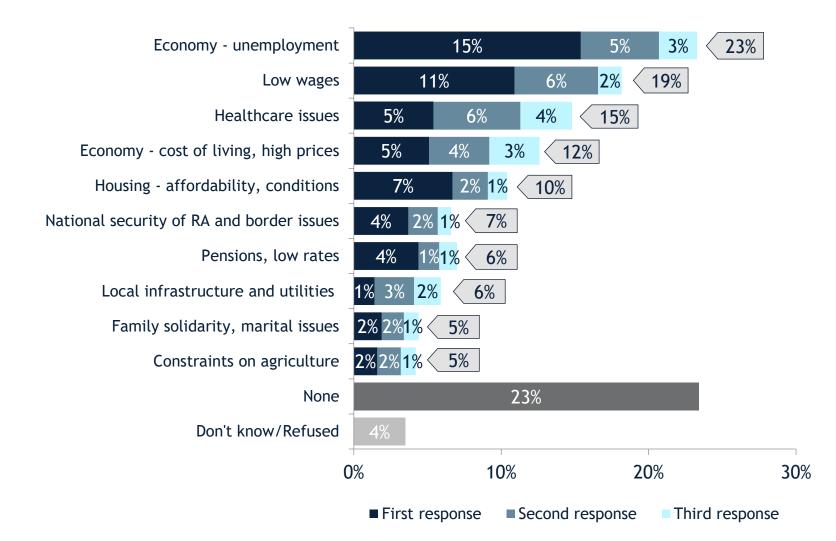
* Responses receiving <3% cumulatively are collapsed into Other.

** The displayed percentages are rounded, which is why not all bars with the same value are the same length.

10

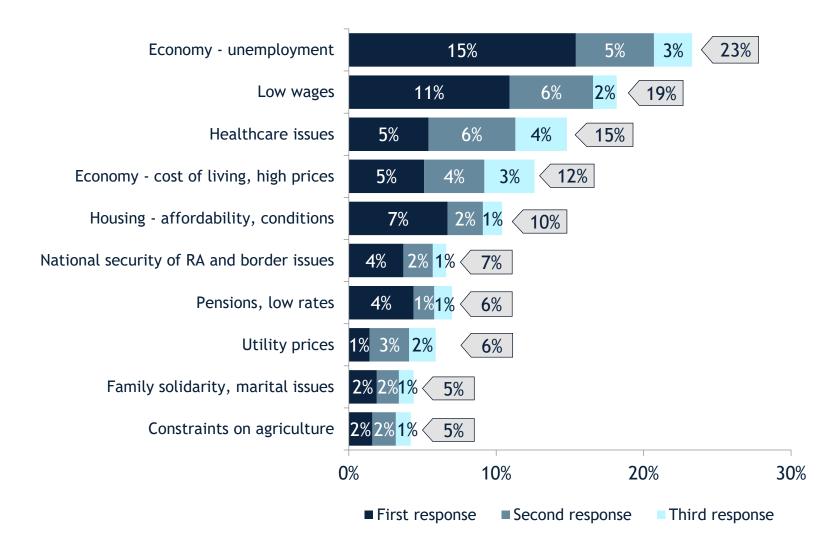
What are the three most important problems for you and your household members currently?

(Spontaneous response; up to three responses permitted; top 10 responses displayed)



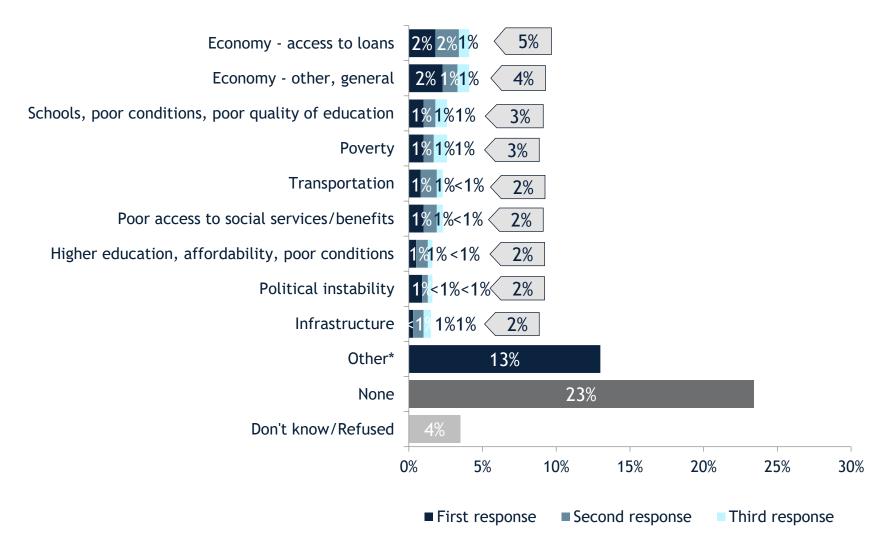
What are the three most important problems for you and your household members currently?

(Spontaneous response; up to three responses permitted)



What are the three most important problems for you and your household members currently?

(Spontaneous response; up to three responses permitted)



* Responses receiving <2% cumulatively are collapsed into Other.

Attitude towards Politicians and Political Institutions

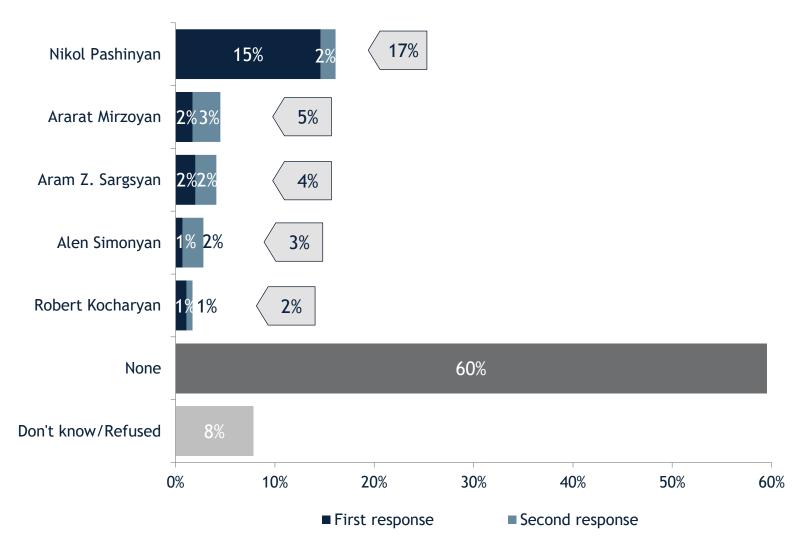


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The opposition boycotted the vote in the Armenian Parliament by Marcin Konsek on Wikimedia Commons licensed <u>CC BY-SA 4.0</u>

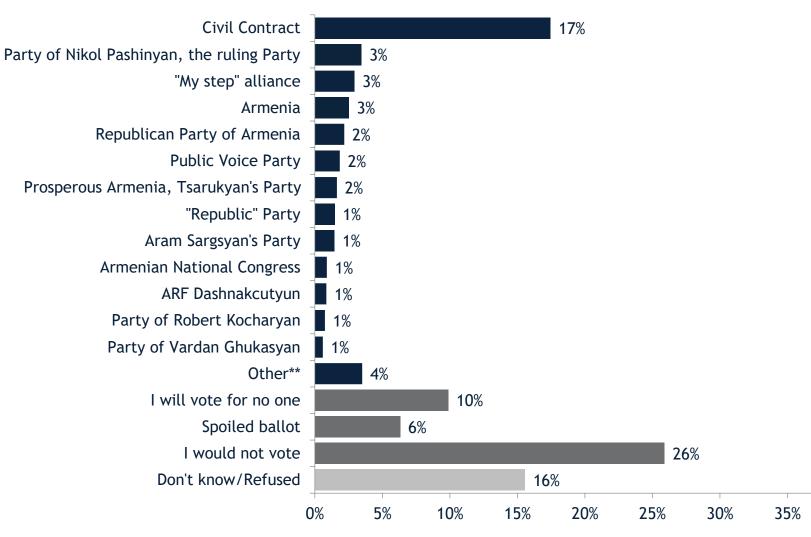
Which politician or public person do you trust the most? And the second most?

(Up to two spontaneous responses permitted; top 5 responses displayed)



Which political party or alliance, if any, would you vote for if national parliamentary elections were held next Sunday?*

(Spontaneous response)

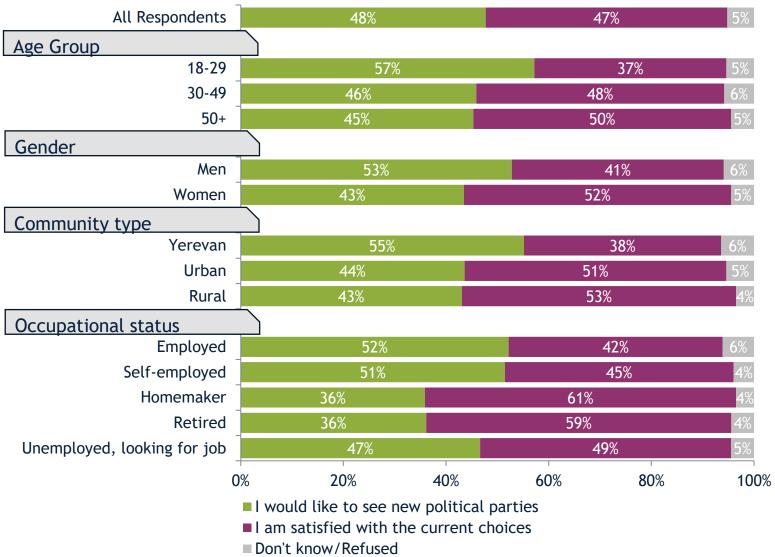


* Responses receiving <1% are collapsed into Other.

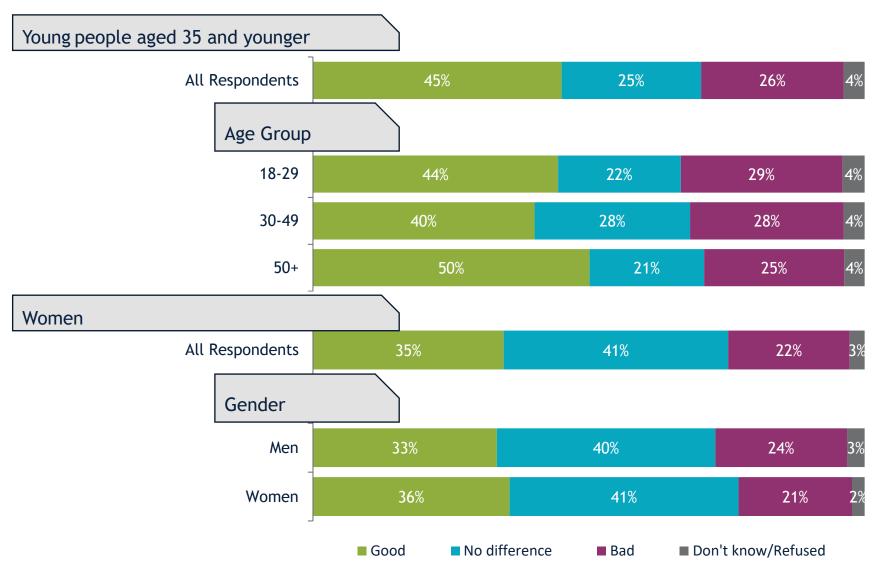
** The displayed percentages are rounded, which is why not all bars with the same value are the same length.

40%

Would you like to see new political parties in future elections, or are you satisfied with the current choices?



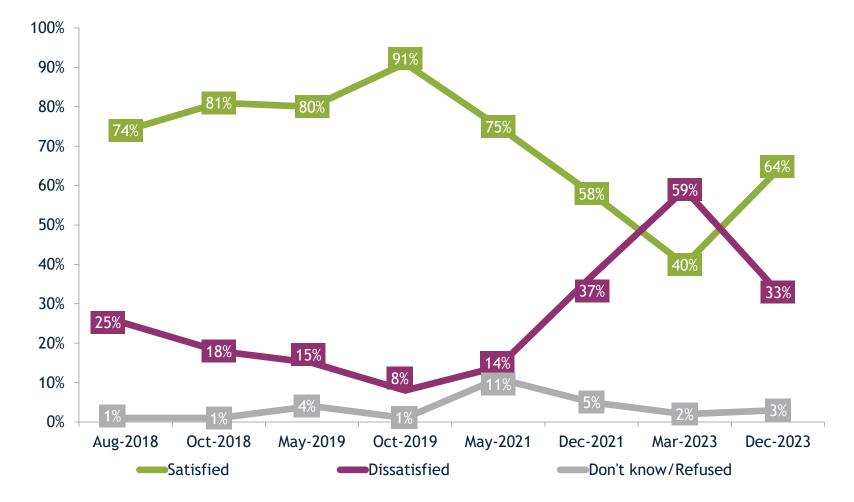
If more people representing the following groups were elected to the Parliament, do you think that would be good, bad, or would it not make a difference?



How satisfied or dissatisfied are you with the work of the following institutions?

Armed Forces	30%		34%		16%	17	% 3%		
Police	23%		39%			16%	19	% 3%	
Local governments	21%	1%		38%		17%	20%	3%	
National Security Service	22%		31%		16%	5% 22%		9%	
Central Electoral Commission	18%	34%			16%		21%	10%	
Human Rights Defender's (Ombudsperson's) Office	16%		36%		16%	Ĩ	21%	12%	
Prime Minister's Office	19%		31%		17%	31%		3%	
Prosecutor's Office	11%	28%		17%	17% 26%			18%	
President's Office	12%	25%		14%	33%			15%	
Courts	9%	28%		20%	30%			13%	
National Assembly	7%	22%	2% 21			47%		<mark>2</mark> %	
0	% 20%		4	40% 60			80% 1		
Very satisfied Somewhat satisfied	Somewhat dissatisfied			Very dissatisfied		i Dor	Don't know/Refused		

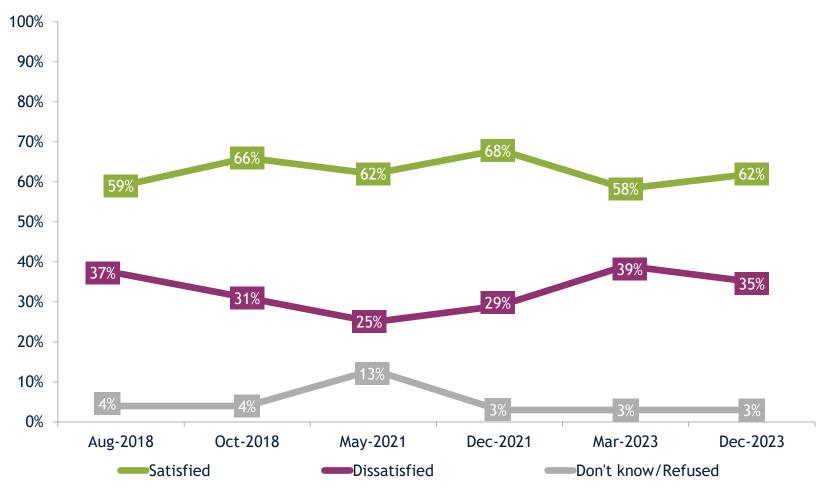
How satisfied or dissatisfied are you with the work of the *Armed Forces*?



* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Satisfied includes responses "somewhat satisfied" and "very satisfied". Dissatisfied includes responses "somewhat dissatisfied" and "very dissatisfied".

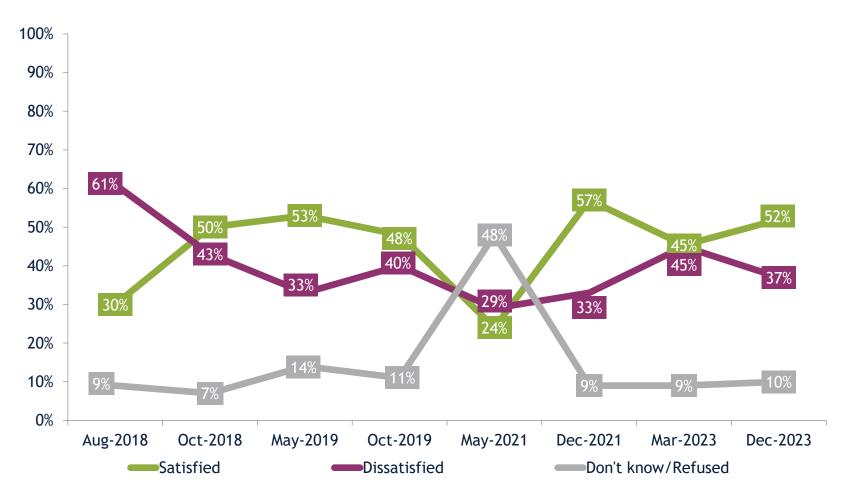
How satisfied or dissatisfied are you with the work of the Police?



* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Satisfied includes responses "somewhat satisfied" and "very satisfied". Dissatisfied includes responses "somewhat dissatisfied" and "very dissatisfied".

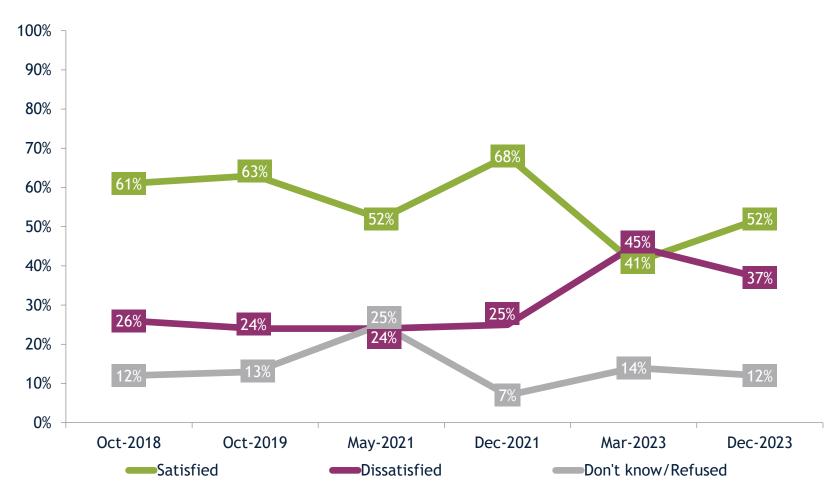
How satisfied or dissatisfied are you with the work of the *Central Electoral Commission*?



* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Satisfied includes responses "somewhat satisfied" and "very satisfied". Dissatisfied includes responses "somewhat dissatisfied" and "very dissatisfied".

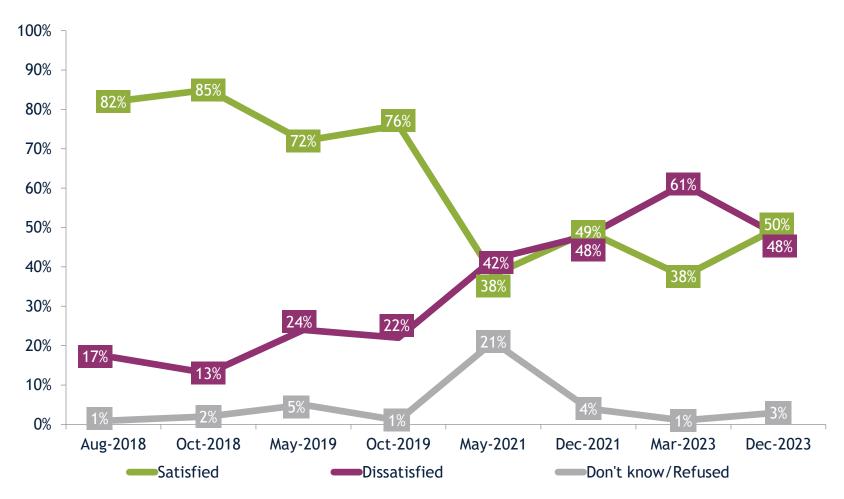
How satisfied or dissatisfied are you with the work of the Human Rights Defender's (Ombudsperson's) Office?



* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Satisfied includes responses "somewhat satisfied" and "very satisfied". Dissatisfied includes responses "somewhat dissatisfied" and "very dissatisfied".

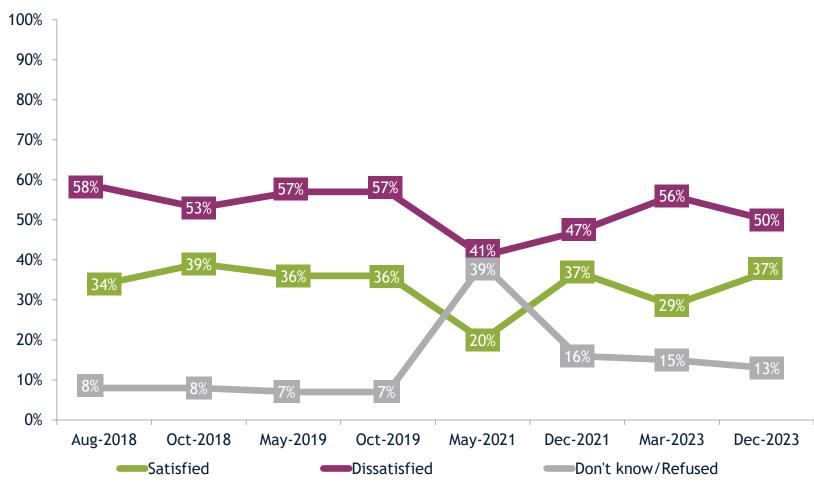
How satisfied or dissatisfied are you with the work of the *Prime Minister's Office*?



* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Satisfied includes responses "somewhat satisfied" and "very satisfied". Dissatisfied includes responses "somewhat dissatisfied" and "very dissatisfied".

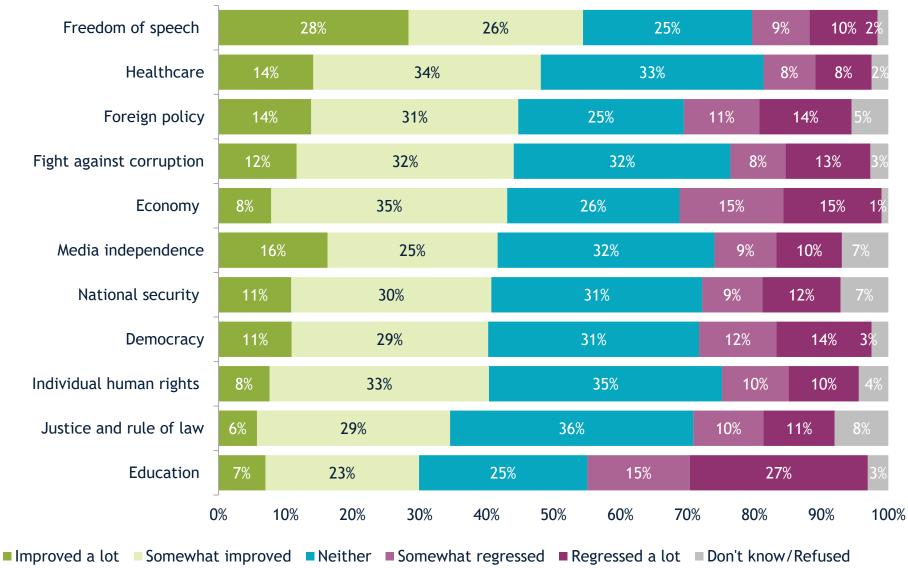
How satisfied or dissatisfied are you with the work of the Courts?



* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

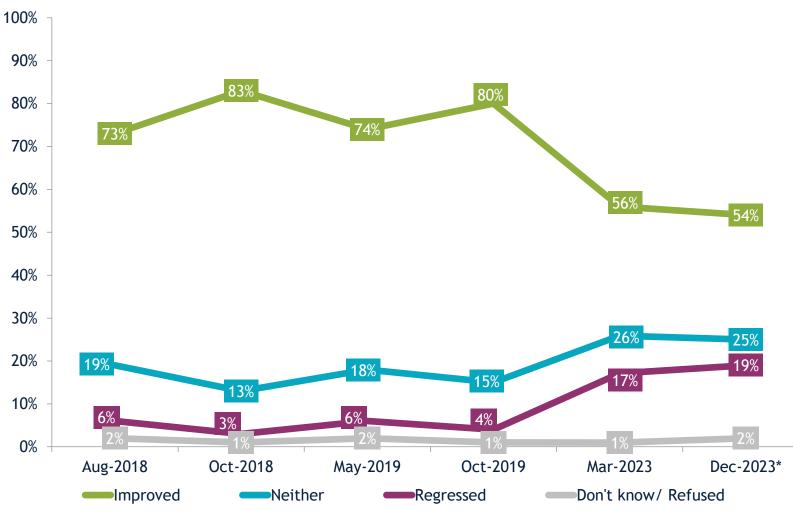
** Satisfied includes responses "somewhat satisfied" and "very satisfied". Dissatisfied includes responses "somewhat dissatisfied" and "very dissatisfied".

How do you feel about the direction of each of the following spheres during the past six months?



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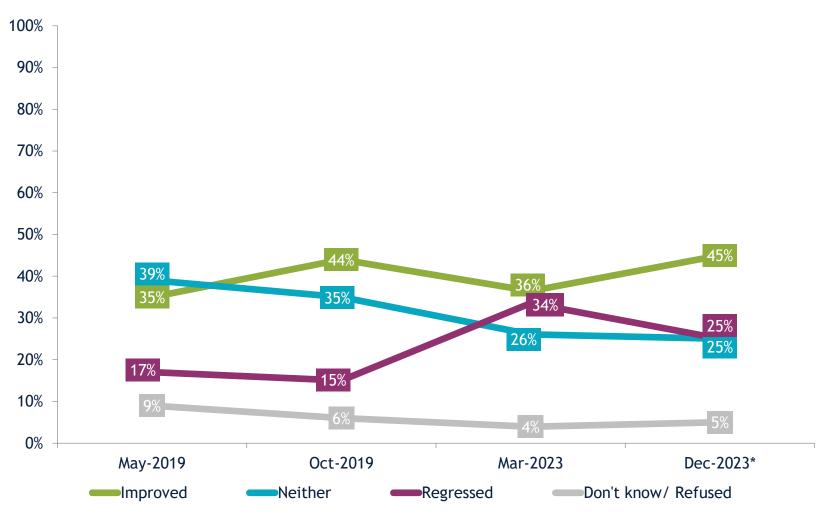
How do you feel about the direction of *freedom of speech* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses.

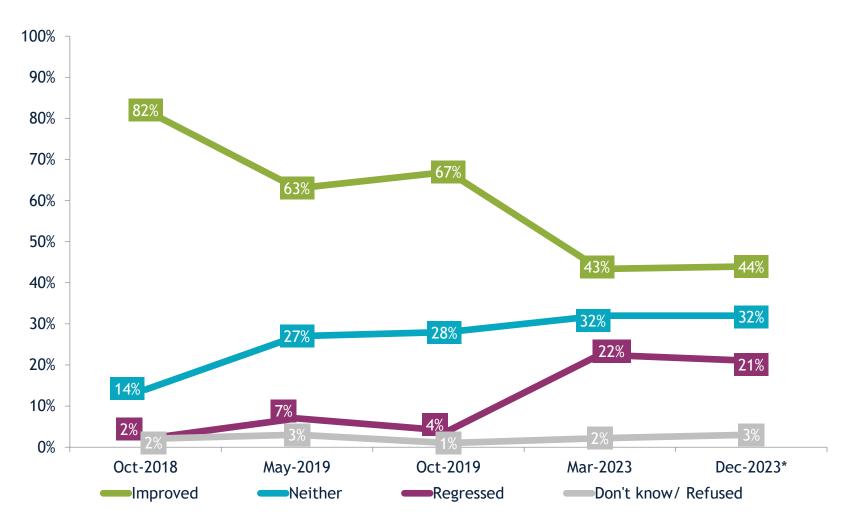
How do you feel about the direction of *foreign policy* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses. 28

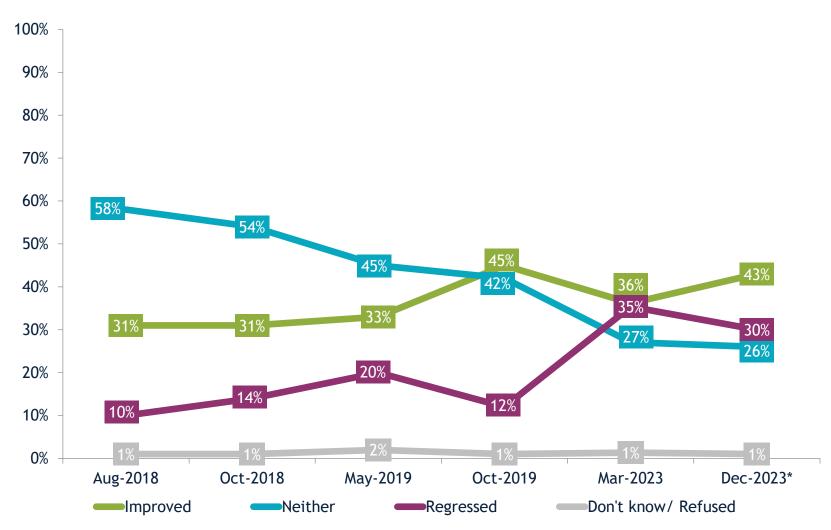
How do you feel about the direction of the *fight against corruption* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses.

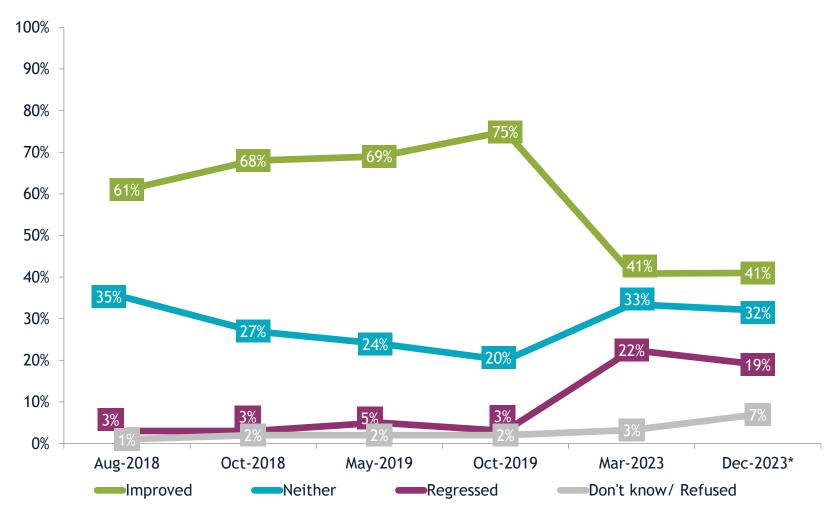
How do you feel about the direction of the *economy* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses. 30

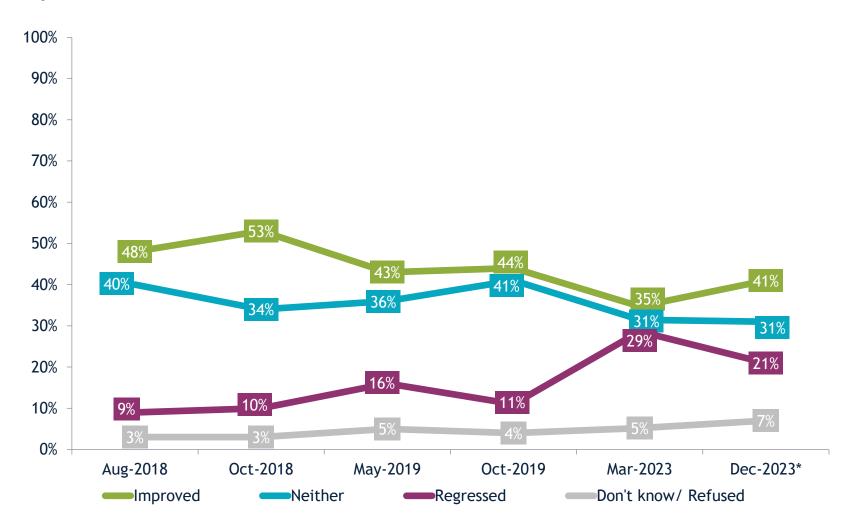
How do you feel about the direction of *media independence* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

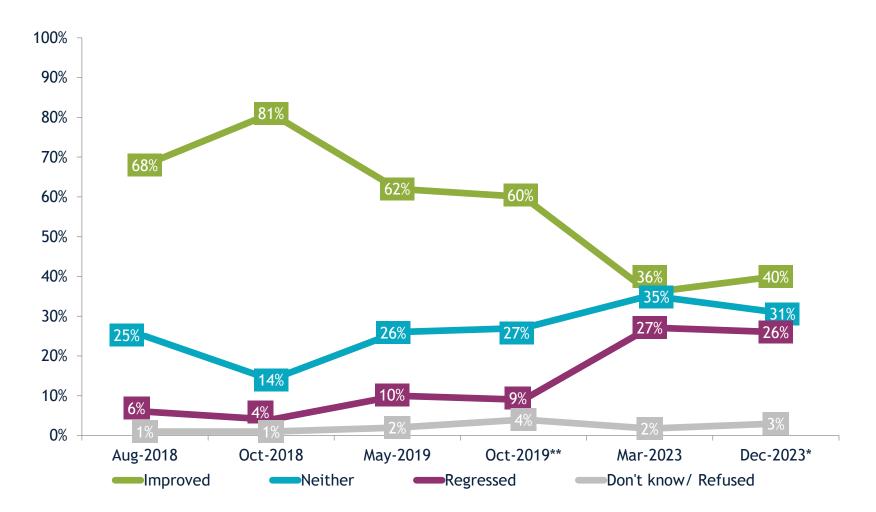
** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses.

How do you feel about the direction of *national security* during the past six months?



* For these surveys, the question was, "How do you feel about the direction of the National security issue during the past six months?". ** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is sum of "regressed a lot" and "somewhat regressed" responses.

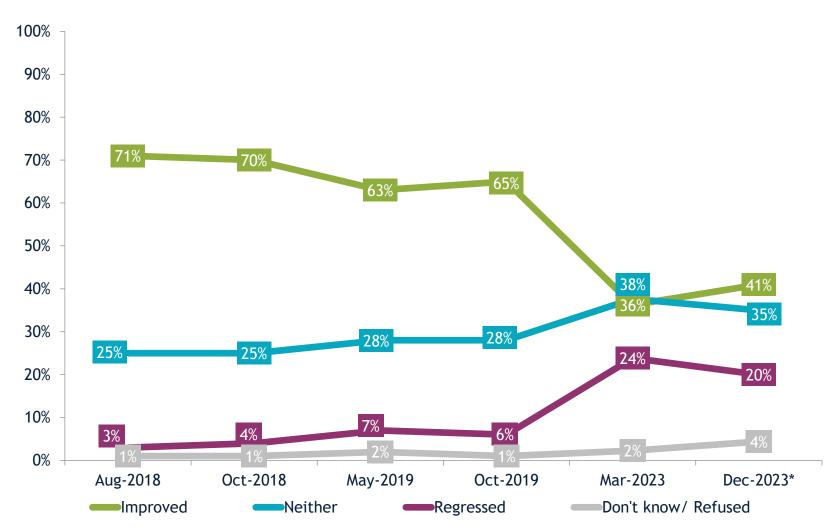
How do you feel about the direction of *democracy* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses.

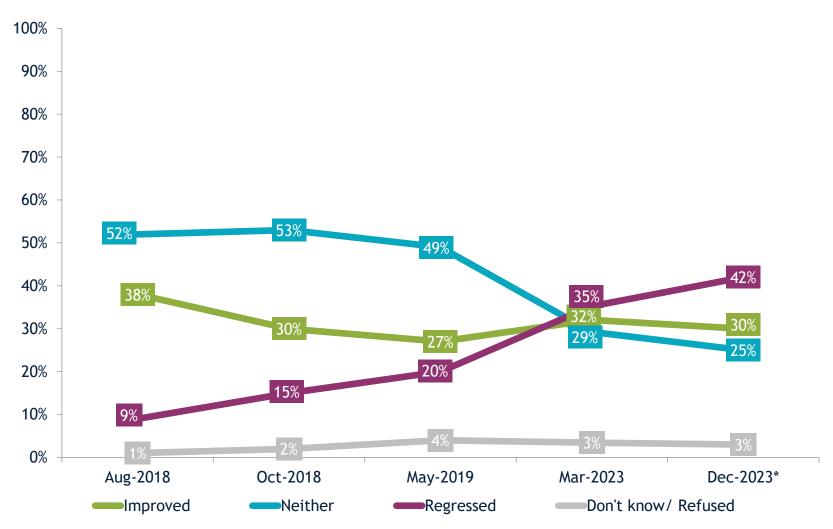
How do you feel about the direction of *individual human rights* during the past six months?



* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses.

How do you feel about the direction of *education* during the past six months?

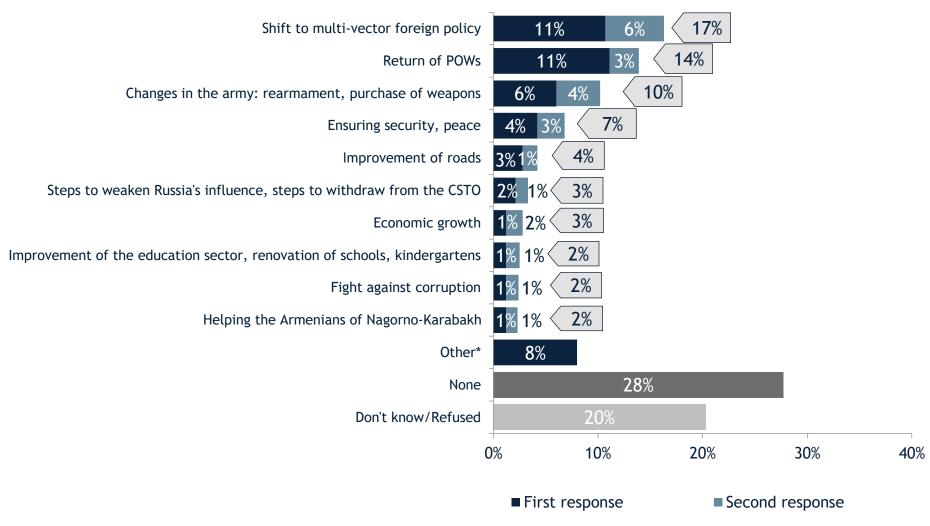


* Interviews for December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Improved is the sum of "improved a lot" and "somewhat improved" responses. Regressed is the sum of "regressed a lot" and "somewhat regressed" responses. 35

What do you think is the biggest success of the government during the last 6 months?

(Spontaneous response; up to 2 responses permitted; top 10 responses displayed)

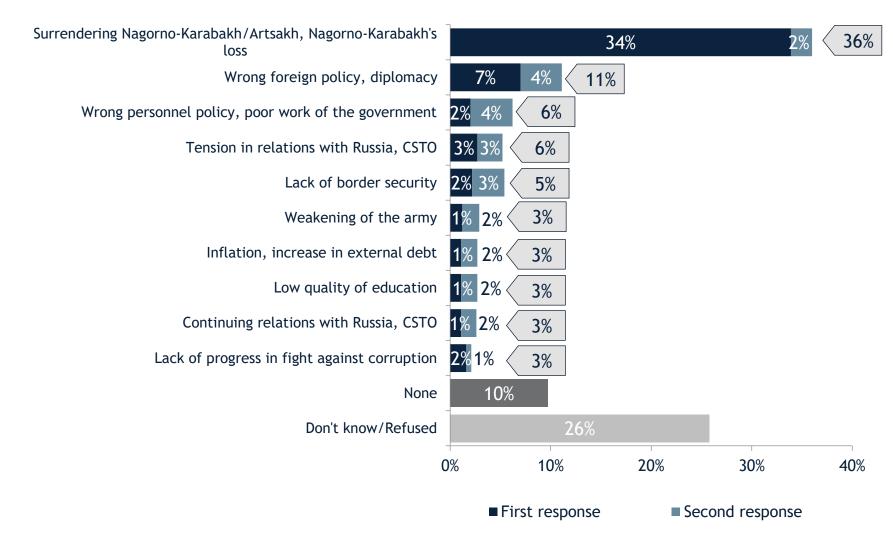


* Responses outside of the top 10 have been combined into 'other'.

** The displayed percentages are rounded, which is why not all bars with the same value are the same length.

What do you think is the biggest failure of the government during the last 6 months?

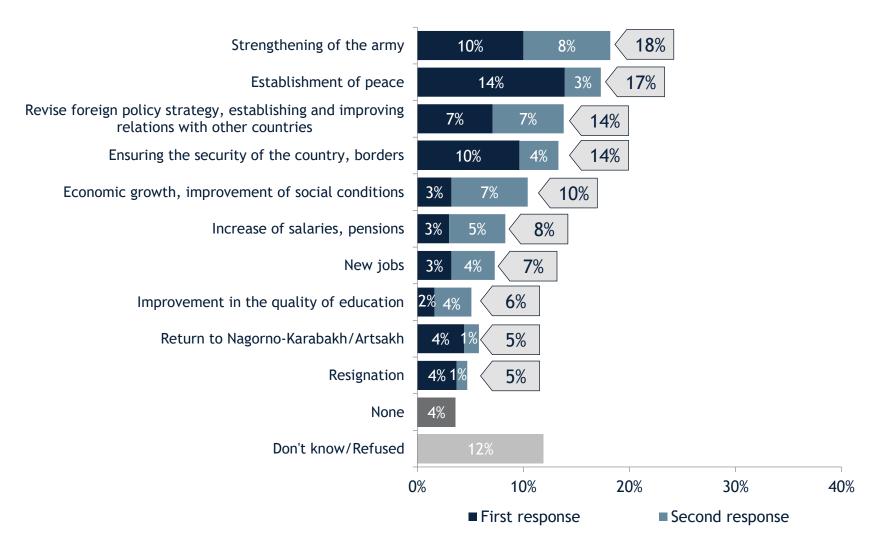
(Spontaneous response; up to 2 responses permitted; top 10 responses displayed)



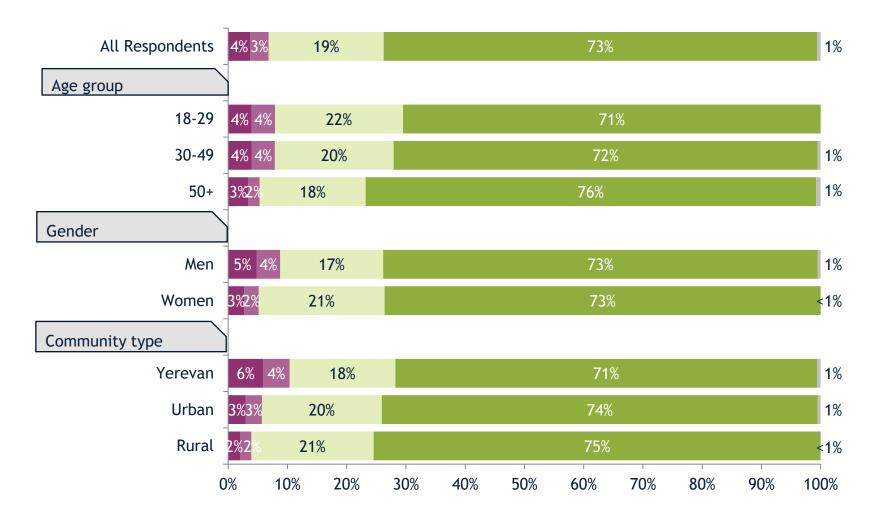
* CSTO is the Collective Security Treaty Organization.

What are things you believe that Nikol Pashinyan's government must achieve in the next 6 months, if any?

(Spontaneous response; up to 2 responses permitted; top 10 responses displayed)

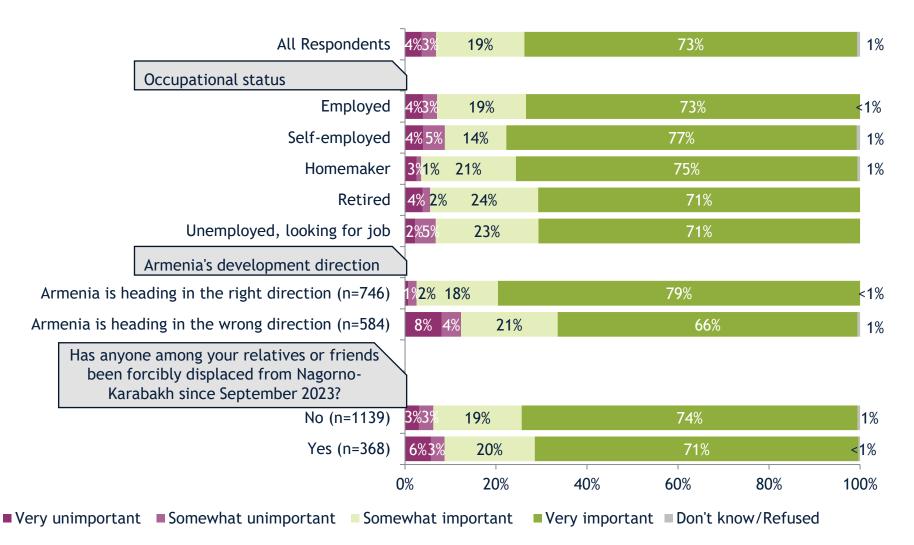


In your opinion, how important is it for the Armenian government ¹ to help the Armenians who have been forcibly displaced from Nagorno-Karabakh/Artsakh?



Very unimportant Somewhat unimportant Somewhat important Very important Don't know/Refused

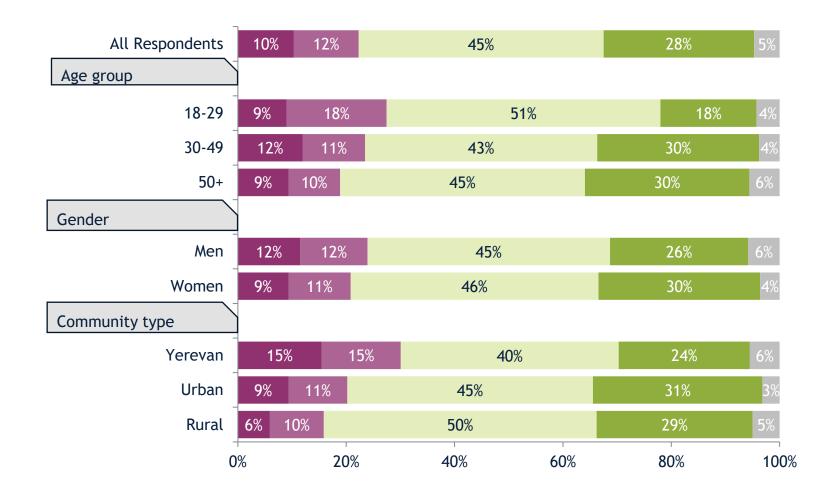
In your opinion, how important is it for the Armenian government ¹ to help the Armenians who have been forcibly displaced from Nagorno-Karabakh/Artsakh?



2/2

40

How satisfied or dissatisfied are you with the Armenian government's handling of the crisis related to forcibly displaced Armenians from Nagorno-Karabakh/Artsakh?



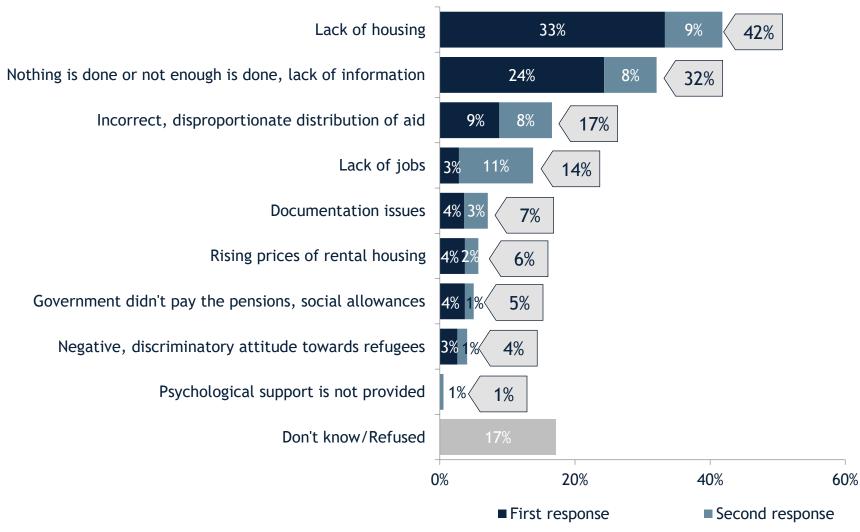
Very dissatisfied
Somewhat dissatisfied
Somewhat satisfied
Very satisfied
Don't know/Refused

How satisfied or dissatisfied are you with the Armenian government's handling of the crisis related to forcibly displaced Armenians from Nagorno-Karabakh/Artsakh?

All Respondents	10%	12%	45%		28%	5%
Occupational status	Δ					
Employed	10%	15%	46	%	25%	5%
Self-employed	11%	11%	43%		30%	5%
Homemaker	8% 7	7%	48%		35%	2 %
Retired	12%	11%	46%		27%	4%
Unemployed, looking for job	12%	14%	42%		29 %	4%
Armenia's development direction	Σ					
Armenia is heading in the right direction (n=746)	- 3% 5%		50%		39%	3%
Armenia is heading in the wrong direction (n=584)	22	2%	21%	39%	13%	6%
Has anyone among your relatives or friends been forcibly displaced from Nagorno- Karabakh since September 2023?						
No (n=1139)	9%	10%	47%		29%	5%
Yes (n=368)	14%	19%		38%	25%	4%
	0%	20%	40%	60%	80%	100%
Very dissatisfied Somewhat dissatisfied	Somewl	hat satisfie	d V ery sa	atisfied	Don't know/Refu	used

Can you please tell me why you are dissatisfied? Please mention the two most important reasons, starting with the most important one.

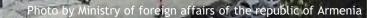
(Spontaneous response; up to 2 responses permitted; answers of respondents who are "very dissatisfied" or "somewhat dissatisfied" with the Armenian government's handling of the crisis of forcibly displaced Armenians from Nagorno Karabakh/Artsakh, n=336)



International Policy



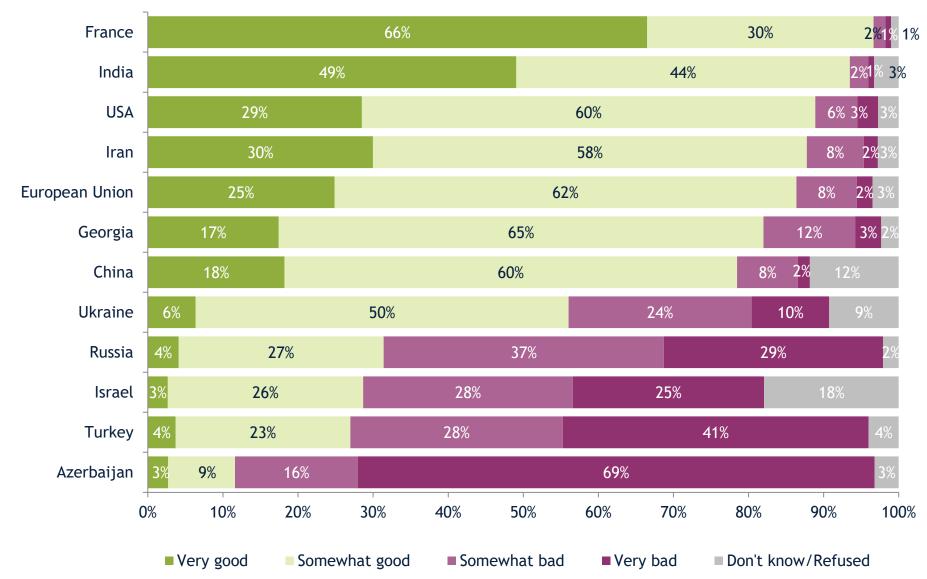
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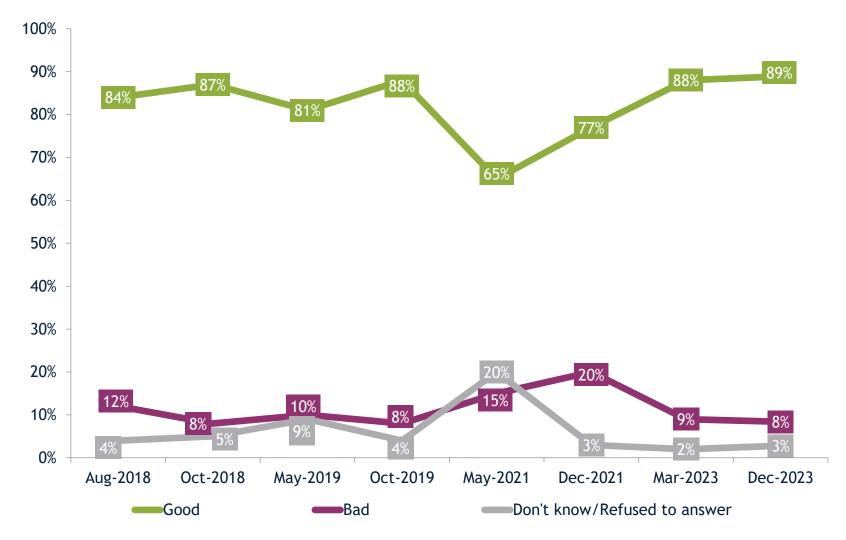
....

P

How would you evaluate the current state of the relationship between Armenia and ...?



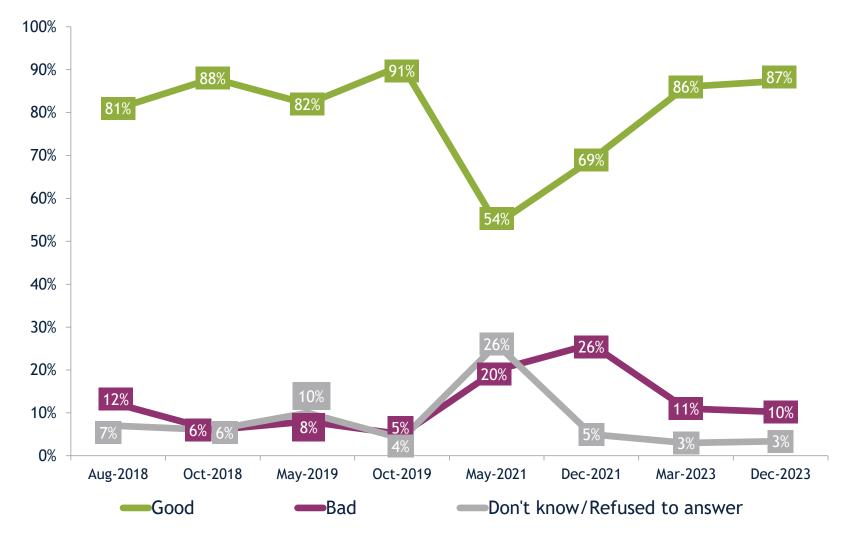
How would you evaluate the current state of the relationship between Armenia and USA?



*Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

** Good includes responses "somewhat good" and "very good". Bad includes responses "somewhat bad" and "very bad".

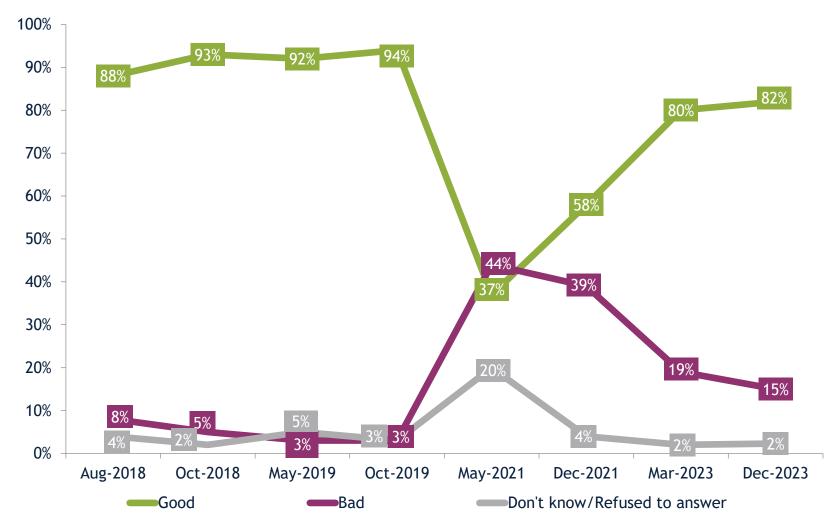
How would you evaluate the current state of the relationship between Armenia and *European Union*?



*Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

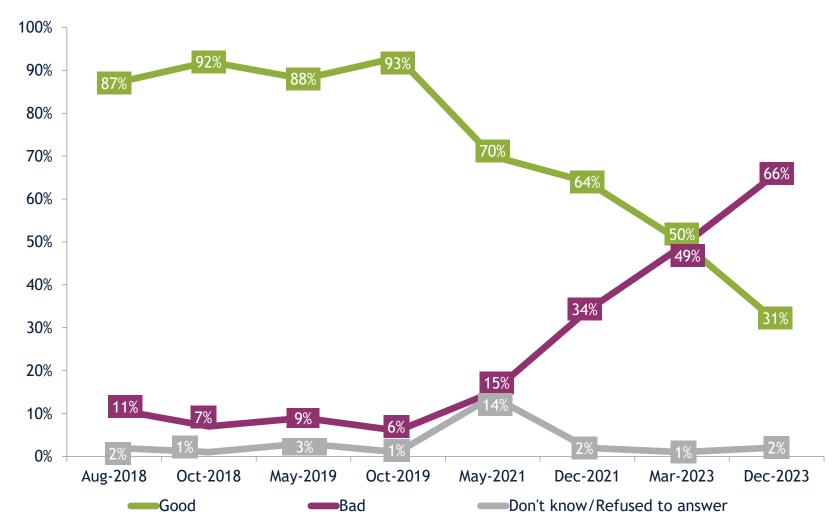
** Good includes responses "somewhat good" and "very good". Bad includes responses "somewhat bad" and "very bad".

How would you evaluate the current state of the relationship between Armenia and *Georgia*?



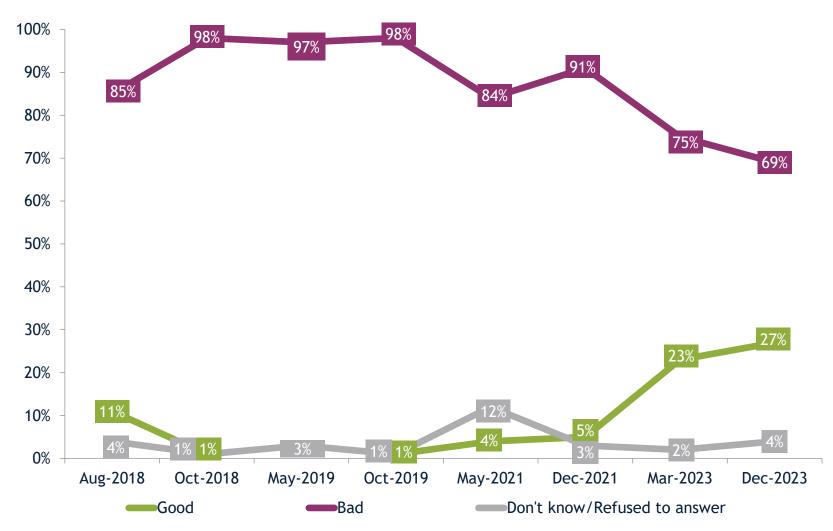
* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

How would you evaluate the current state of the relationship between Armenia and *Russia*?



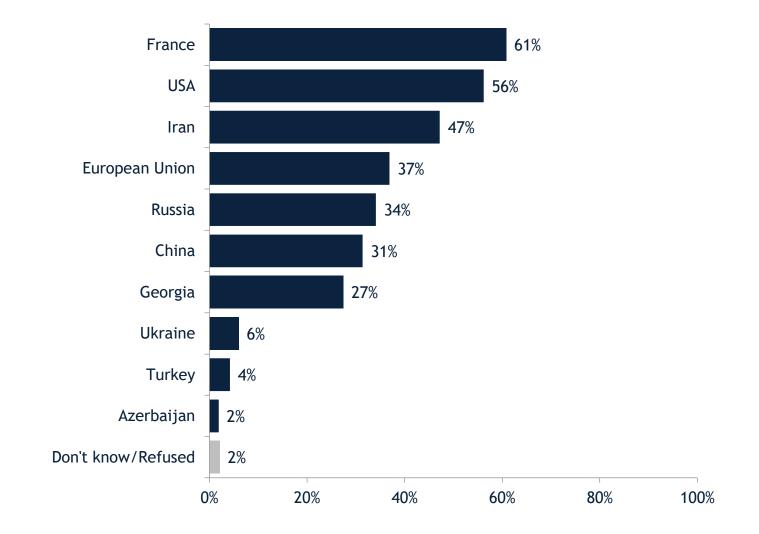
* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

How would you evaluate the current state of the relationship between Armenia and *Turkey*?

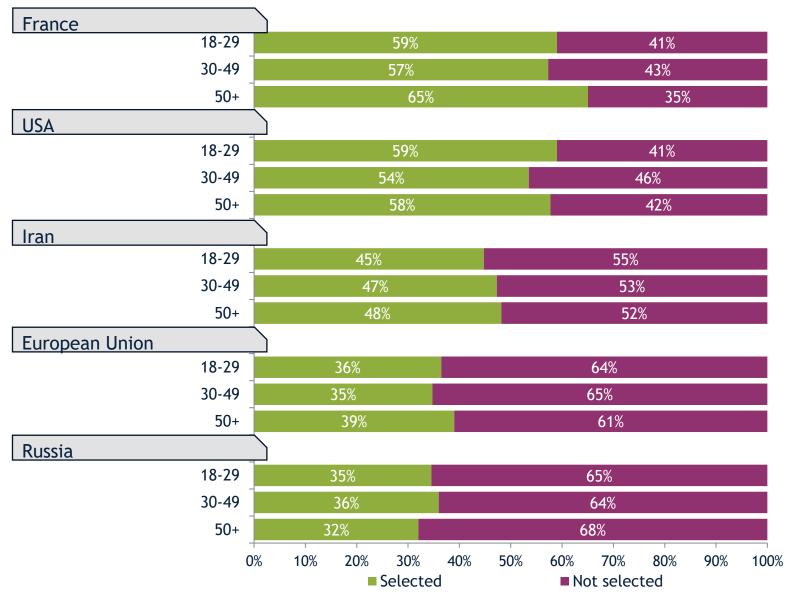


* Interviews for May 2021, December 2021 and December 2023 were conducted via computer-assisted phone interviews (CATI) method. Other previous polls were conducted through face-to-face interviews method.

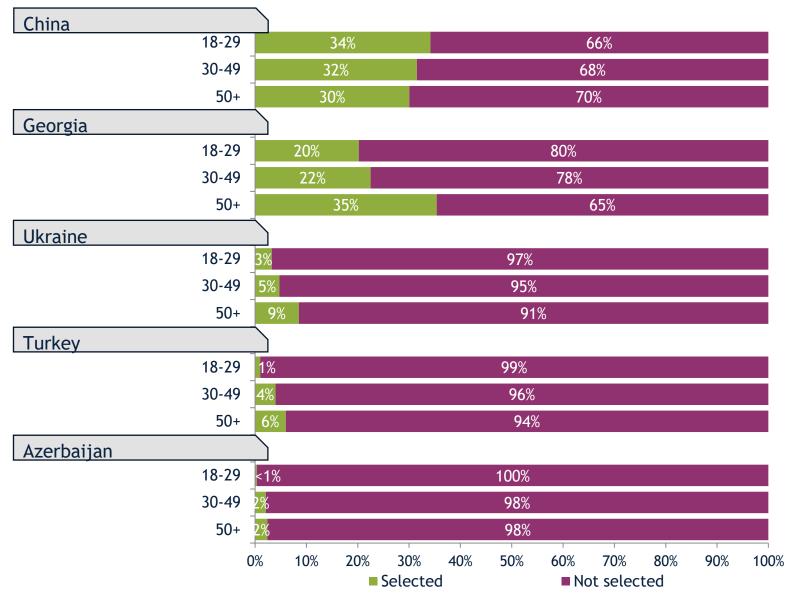
Which of these countries do you consider the most important *political* partners for Armenia?



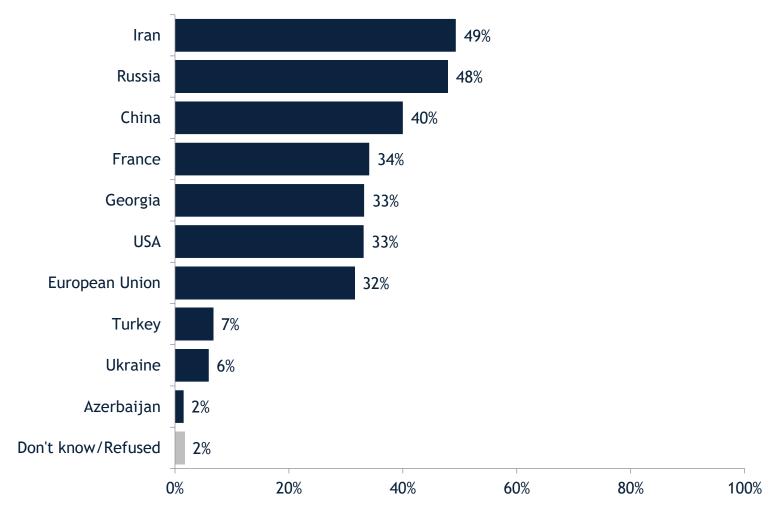
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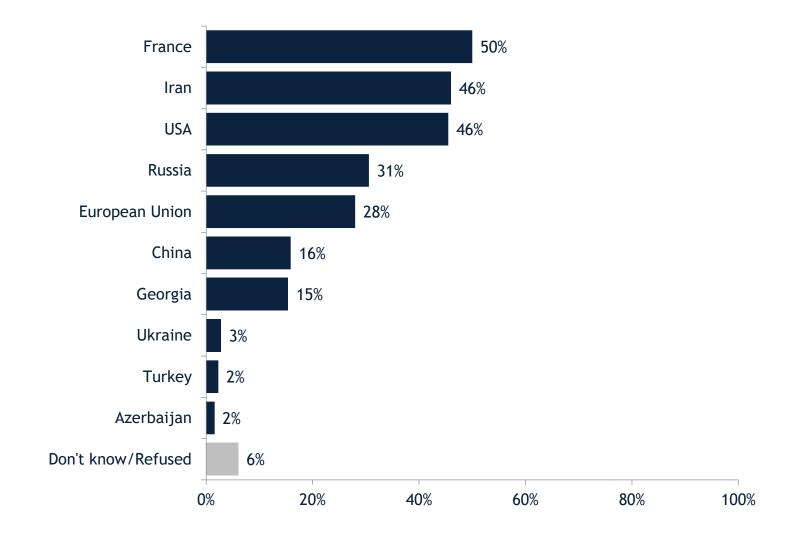
Which of these countries do you consider the most important *political* partners for Armenia?



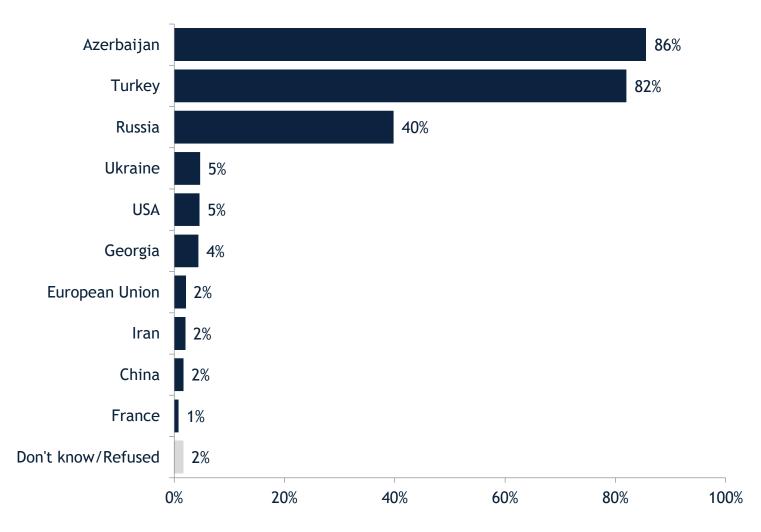
Which of these countries do you consider the most important <u>economic</u> partners for Armenia?



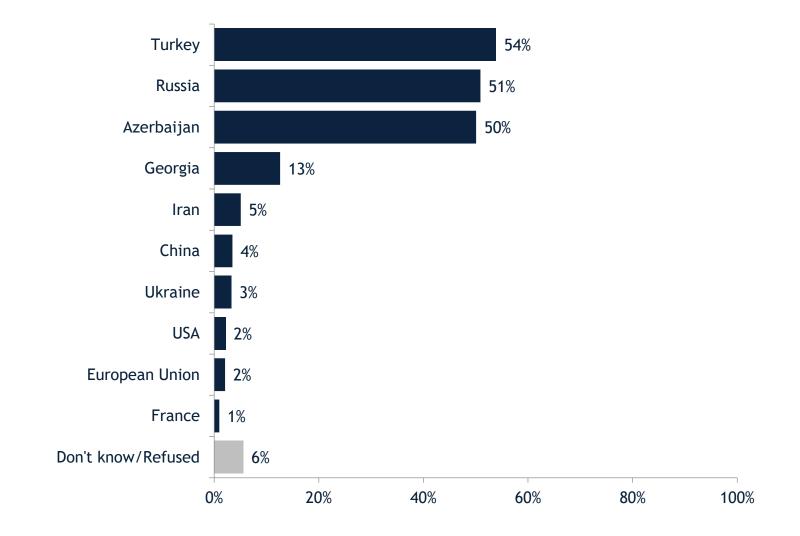
Which of these countries do you consider the most important <u>security</u> partners for Armenia?



Which of these countries poses the greatest *political* threat to Armenia?



Which of these countries poses the greatest <u>economic</u> threat to Armenia?



Media and Sources of Information

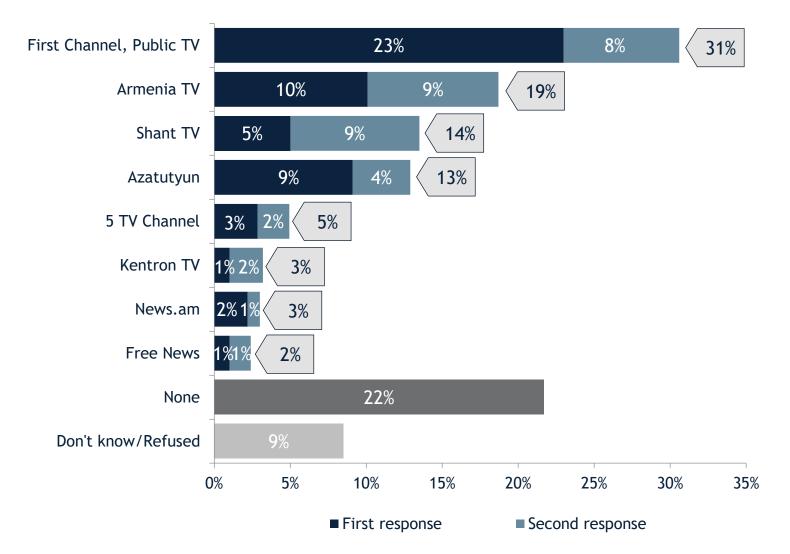


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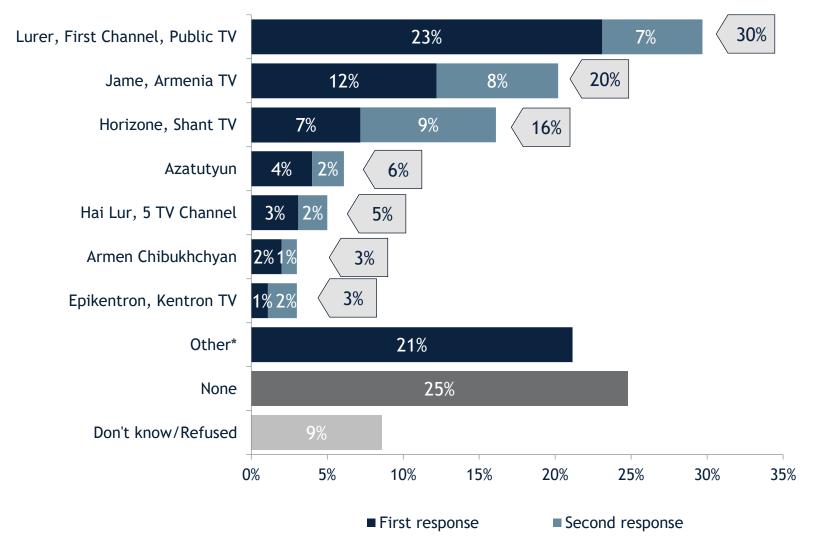
Which specific media outlets do you consider most trustworthy for political information?

(Spontaneous response; up to 2 responses permitted; top 8 responses displayed)



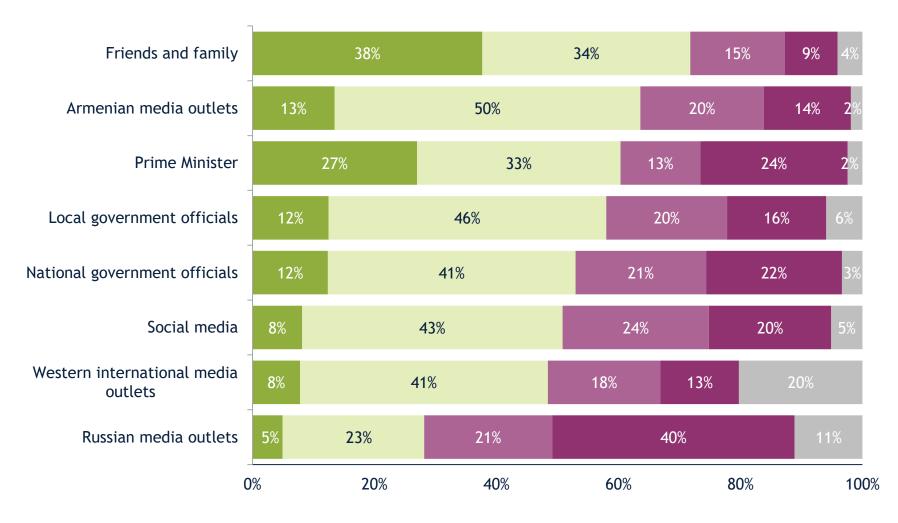
Which TV news program or YouTube channel do you view the most for political information?

(Spontaneous response; up to 2 responses permitted)



* Total mentions less than 3% are not displayed.

Please tell how trustworthy or untrustworthy you think each of the following are as a source of information on the security situation in Armenia?

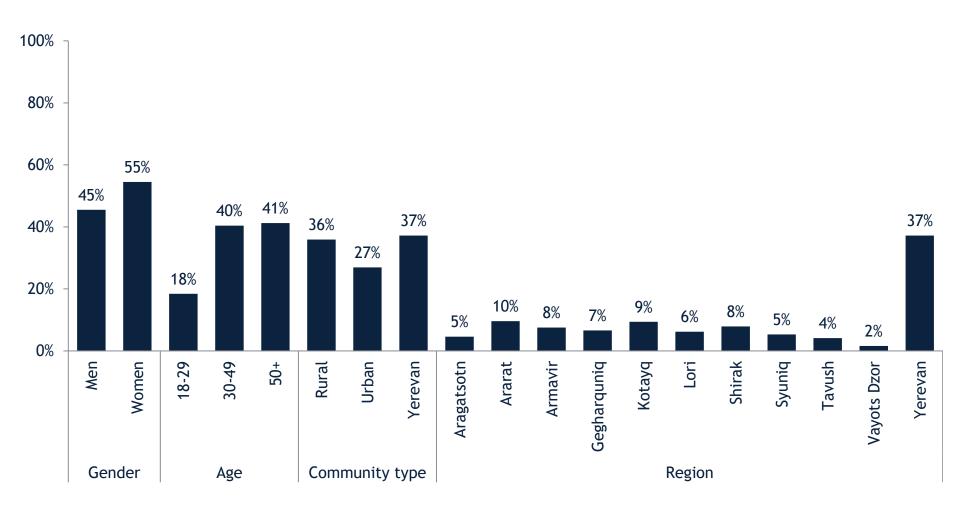


■ Very trustworthy ■ Somewhat trustworthy ■ Somewhat untrustworthy ■ Very untrustworthy ■ Don't know/Refused

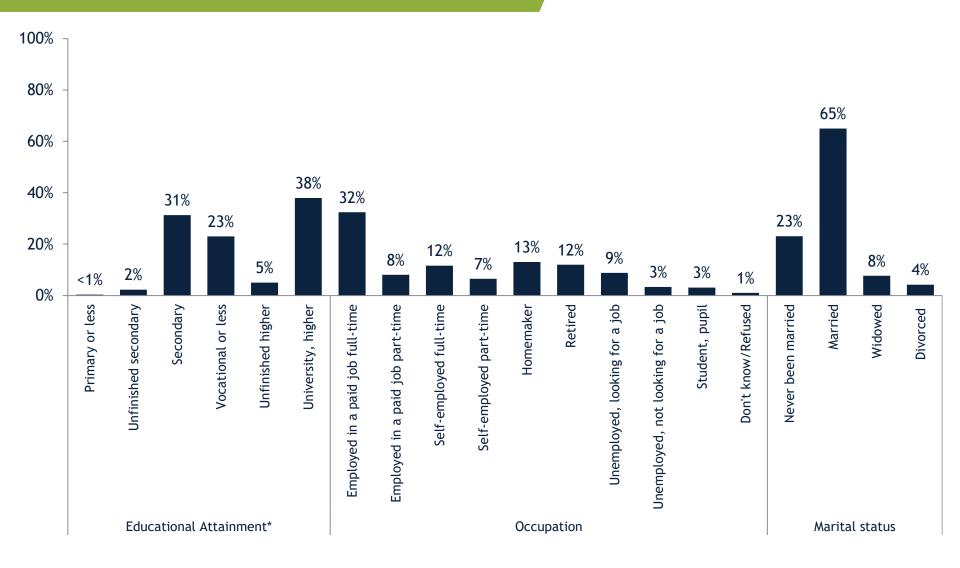


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1/3



			5%	We do not have enough money even for food		
		15%	1	We have enough money for food, but have difficulties buying clothes	uo	
	54%			We have money for food and clothes; we can save some, but we do not have money to buy expensive things	Situati	
		21%		We can afford some expensive things, like a car, but not an apartment or a country house	Economic Situation	
			5%	We can afford anything we want including an apartment or a country house	Eco	
			1%	Don't know/Refused		
			3%	Yes	a member tical party?	
97 %				No	you a member political party?	
			<1%	Don't know/Refused	Are you of a polit	
		24%	-	Yes		among ves or
	76%			No		las anyone amon your relatives or friends heen
			<1%	Don't know/Refused	forcibly from h Karaba Septem	Has anyone your relati' friends h

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