# Ninth Annual Ukrainian Municipal Survey

April - May 2024



### Geographical Key



\*The map represents territories that were under control of the Ukrainian government before February 24, 2022. Due to the Russian occupation of Crimea and ongoing conflict in the East of Ukraine, citizens of Simferopol, Donetsk, and Luhansk did not participate in the survey. This also includes two cities that were covered in previous waves, Mariupol and Sievierodonetsk. These areas are depicted in gray. \*\*Kherson was excluded from the sample in 2024 due to the security situation that made face to face surveying impossible (light green).

# The Ninth In-Depth Look at Ukrainian Local Governance

- This annual\* survey provides an extensive look at citizen attitudes about local governance and municipal services.
- Polling was conducted in the 21 regional capitals of Ukraine excluding those under the control of Russian or Russian-backed forces. Kherson was excluded due to the security situation that made face to face surveying impossible. The survey is based on a sample size of 16,800 respondents.

<sup>\*</sup>The survey was not conducted in 2022 due to the war

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- The survey was conducted by <u>Sociological Group "Rating" (Rating Group Ukraine)</u> on behalf of the International Republican Institute's Center for Insights in Survey Research (CISR).
- The data was collected in 21 cities in Ukraine (Kyiv and oblast centers where the safety situation allowed the survey to be conducted) between April 13 and May 14, 2024 through face-to-face interviews at the respondents' homes.
- The sample consisted of n=16,800 permanent residents of Ukraine aged 18 and older.
- In order to obtain this representative sample, 800 respondents were interviewed in each city regardless of population size. The geographical coverage of the city area was based on the electoral districts established by the Central Election Commission of Ukraine. Random route and "next birthday" rule were used to select respondents.
- The survey data obtained in each city was weighted by gender and age using national statistical data (as of January 1, 2022), as well as population size of each city for any datapoints presented in aggregate form combining the 21 cities. IRI/ CISR recognizes that the January 1, 2022 weighting parameters are unlikely to precisely reflect the current populations' demographic make-up in each of the surveyed cities, but opted to maintain this weight to allow better comparison against previous polls.
- The margin of error for each city does not exceed ±3.5 points.
- Average response rate is 49%.
- Charts and graphs may not add up to 100 percent due to rounding.
- Due to differences in the number of municipalities interviewed for this year's survey, as well as shifts in the composition of the Ukrainian population due to the war, trend comparisons should be interpreted with caution.

## Detailed Methodology

• The 2015-2017 surveys were funded by <u>the Government of Canada.</u> The 2018 survey was funded by the <u>National Endowment for Democracy</u>. The 2019-2021 and 2023-2024 surveys were funded by the <u>U.S. Agency for International Development (USAID)</u>.

## IRI's Prior Municipal Polls

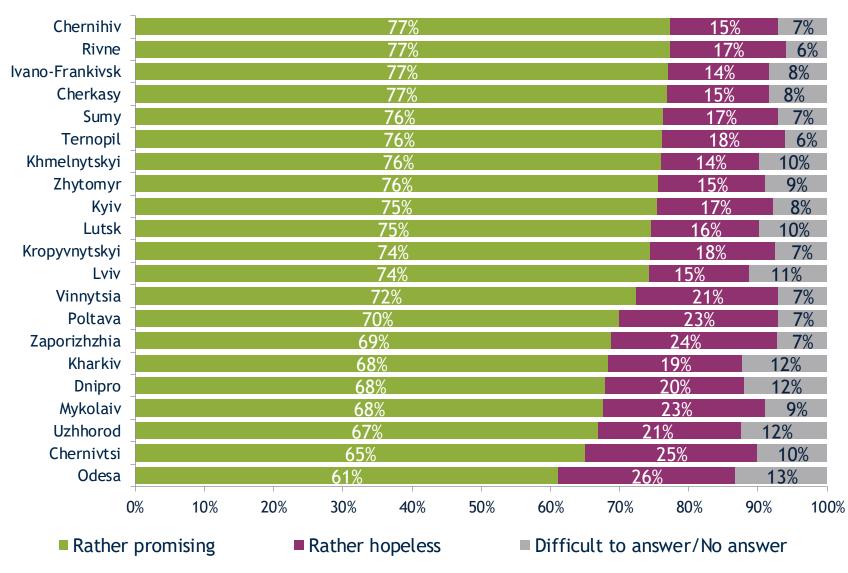
Number of the survey	Number of cities	Field dates	Overall n size
First municipal survey	22	March 2-20, 2015	17,600
Second municipal survey	24	January 20-February 8, 2016	19,200
Third municipal survey	24	January 20-February 12, 2017	19,200
Fourth municipal survey	24	January 20-February 10, 2018	19,200
Fifth municipal survey	24	September 7 - October 10, 2019	19,200
Sixth municipal survey	24	January 25 - February 17, 2020	19,200
Seventh municipal survey	24	May 12 - June 3, 2021	19,196
Eighth municipal survey	21	April 21 - May 22, 2023	16,800

## **Moods and Attitudes**





## How do you see the future of Ukraine?



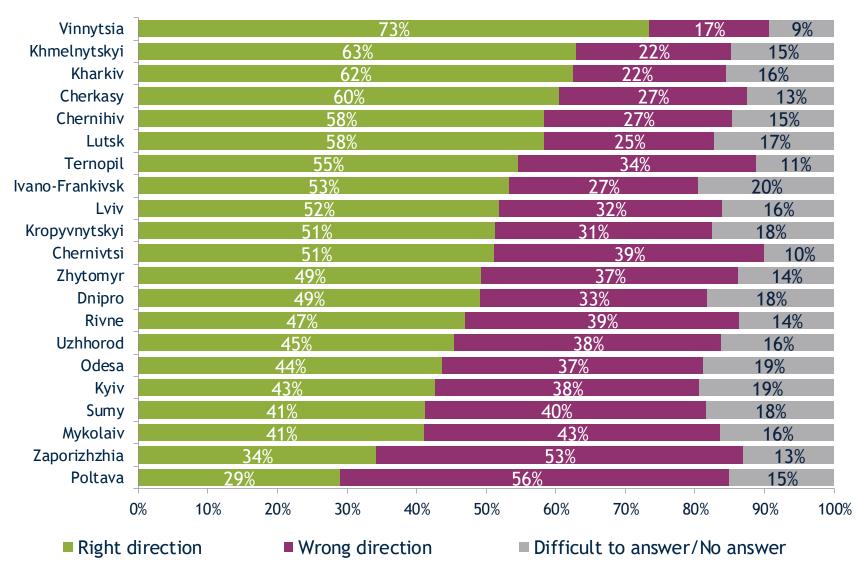
## How do you see the future of Ukraine?

% of respondents who see the future of Ukraine as rather promising



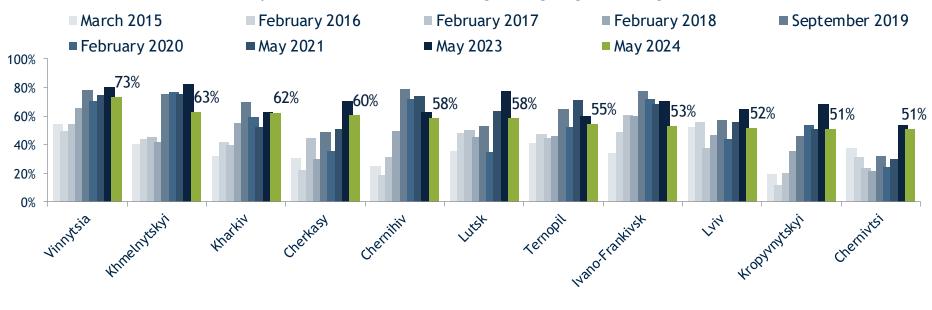
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

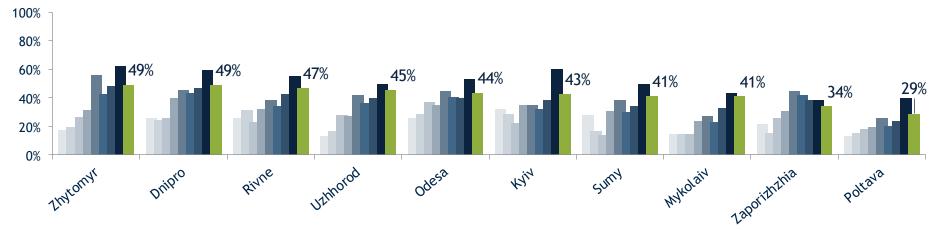
## Generally speaking, do you think that things in your city are going in the right direction or the wrong direction?



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% of respondents who believe things are going in the right direction





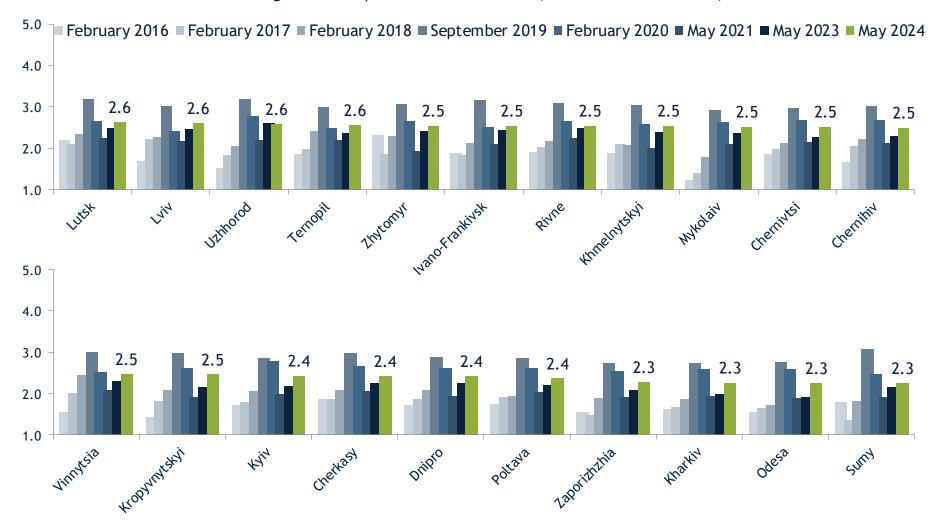
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

## Over the last 12 months, how has the economic situation of your household changed?



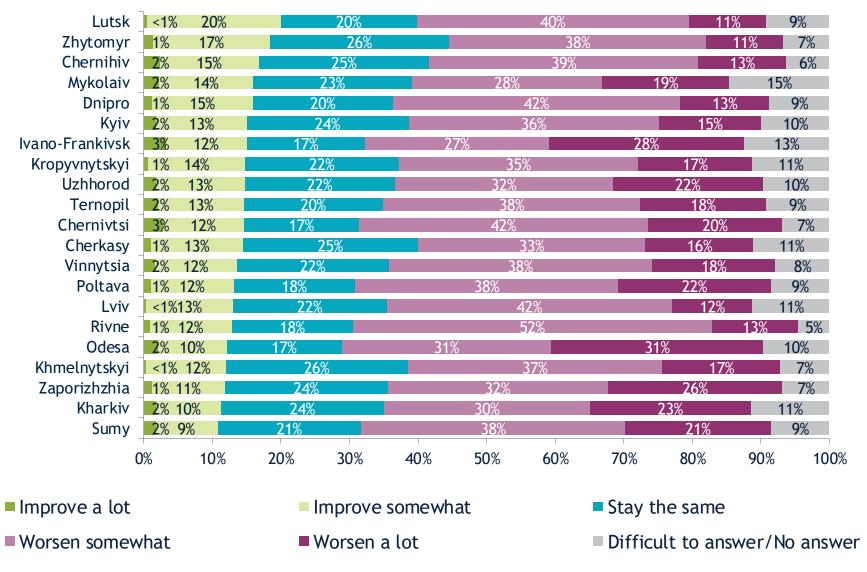
## Over the last 12 months, how has the economic situation of your household changed?

The value of the index varies from 1 to 5, where 1 is "worsened a lot", and 5 - "improved a lot" Among those who provided an assessment (n varies from 773 to 800)



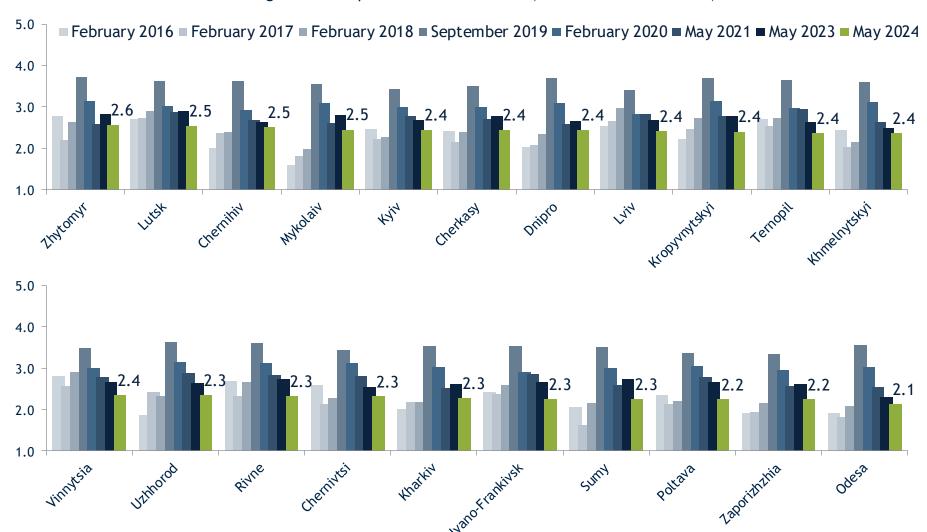
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## In the next 12 months, how do you expect the economic situation in Ukraine to change?



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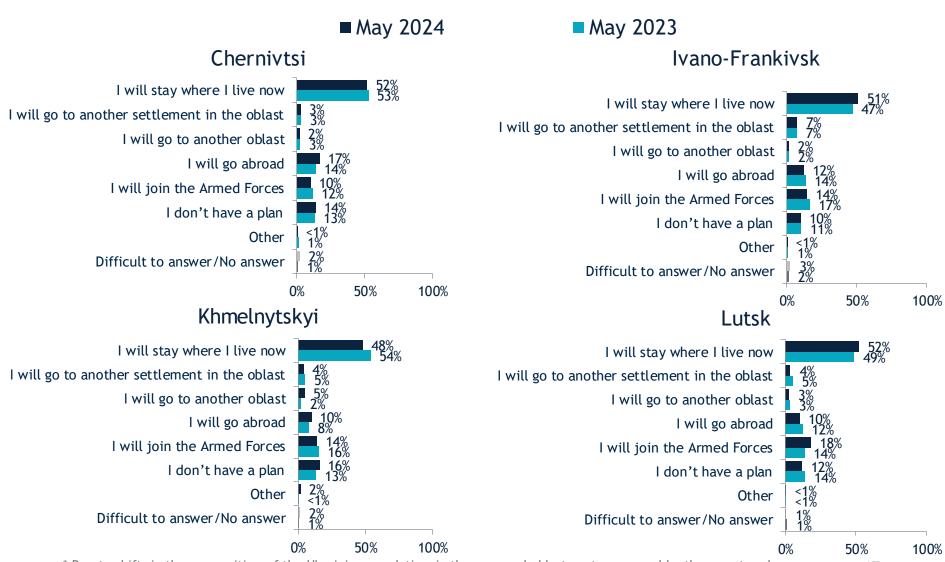
The value of the index varies from 1 to 5, where 1 is "worsen a lot", and 5 - "improve a lot" Among those who provided an assessment (n varies from 683 to 764)



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

	Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
I will stay where I live now	48%	<b>52</b> %	54%	<b>52</b> %	<b>52</b> %	52%	51%	56%	54%	54%	54%	58%	54%	49%	49%	47%	<b>52</b> %	48%	48%	<b>52</b> %	56%
I will go to another settlement in the oblast	6%	4%	4%	6%	2%	3%	<b>7</b> %	5%	<b>7</b> %	5%	4%	4%	6%	5%	<b>4</b> %	8%	<b>7</b> %	4%	4%	3%	6%
I will go to another oblast	6%	3%	11%	4%	1%	17%	2%	8%	6%	3%	8%	6%	8%	5%	17%	1%	11%	5%	6%	2%	9%
I will go abroad	10%	10%	8%	8%	16%	8%	12%	6%	7%	10%	6%	10%	9%	11%	6%	13%	4%	10%	8%	17%	6%
I will join the Armed Forces	11%	18%	7%	11%	10%	5%	14%	13%	8%	13%	<b>7</b> %	6%	8%	12%	10%	12%	6%	14%	17%	10%	<b>7</b> %
I don't have a plan	18%	12%	14%	16%	18%	15%	10%	11%	18%	13%	18%	14%	14%	16%	13%	17%	17%	16%	16%	14%	15%
Other	<1%	<1%	1%	1%	<1%	-	<1%	1%	1%	1%	<1%	1%	<1%	1%	1%	1%	1%	2%	<1%	<1%	<1%
Difficult to answer/No answer	1%	1%	1%	1%	1%	<1%	3%	2%	-	2%	2%	1%	1%	1%	1%	<1%	1%	2%	1%	2%	1%

**WEST** 

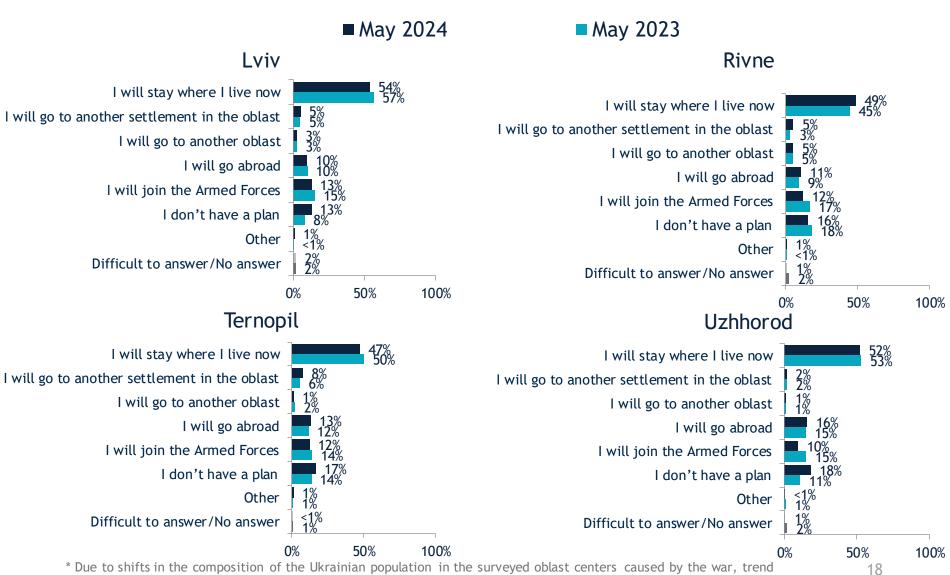


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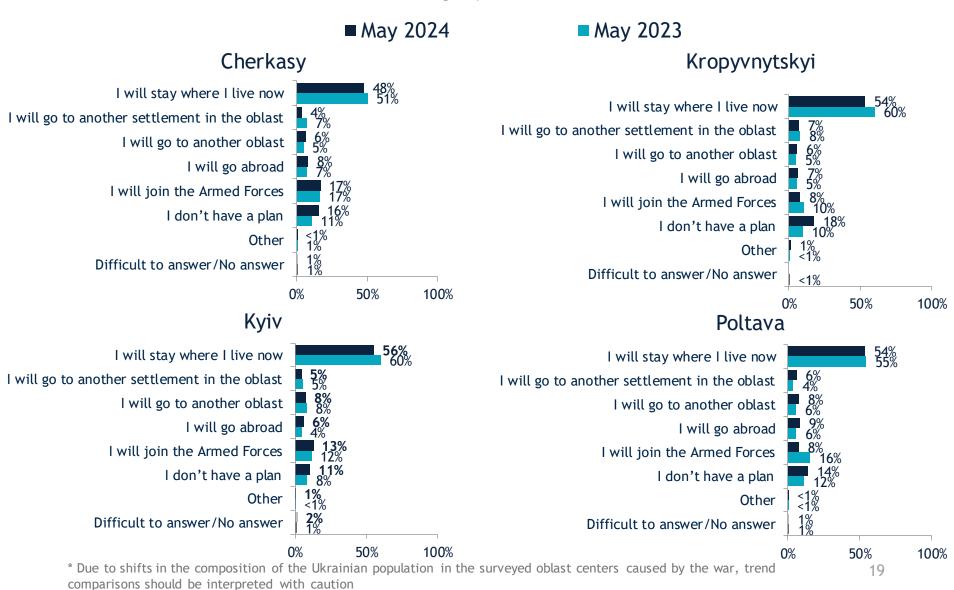
comparisons should be interpreted with caution

## What do you plan to do in the event of aggravation of the war situation near the city?

**WEST** 

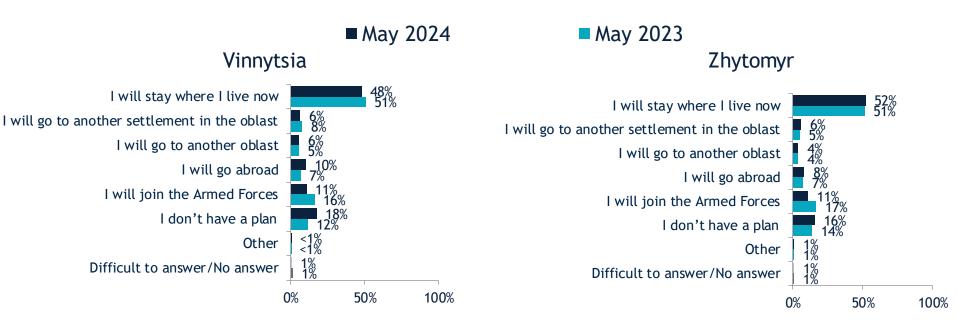


**CENTER** 



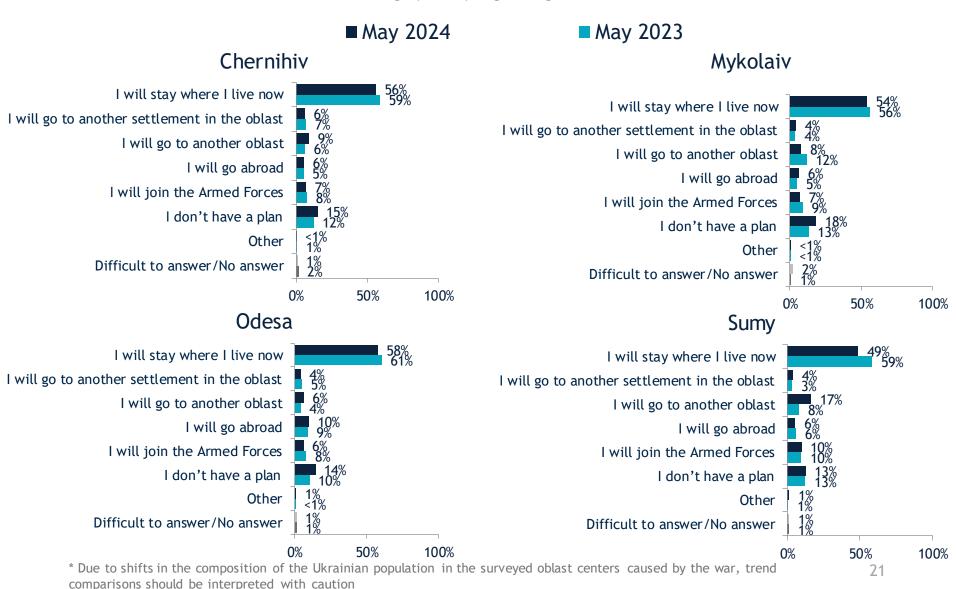


**CENTER** 



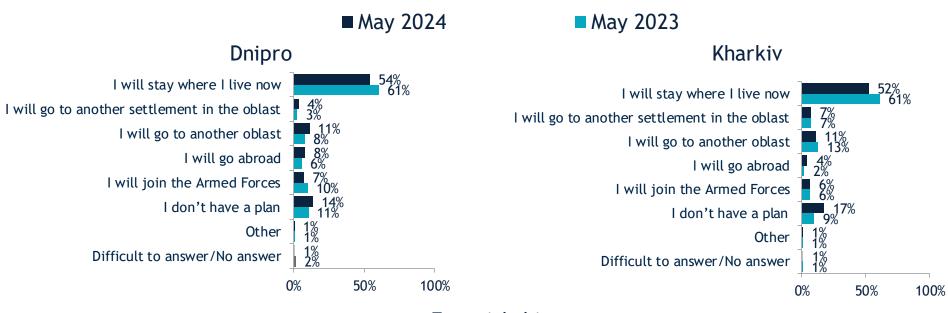
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FRONTLINE CITIES





### FRONTLINE CITIES





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# Assessment of the Quality of Public Goods and Services

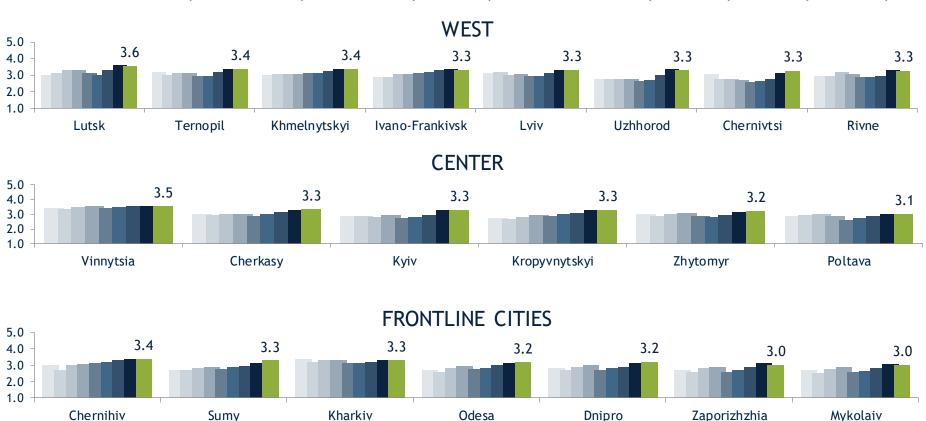






The aggregate index expresses the average value of the quality of 19 services taken together, where 1 is "terrible", and 5 - "excellent"

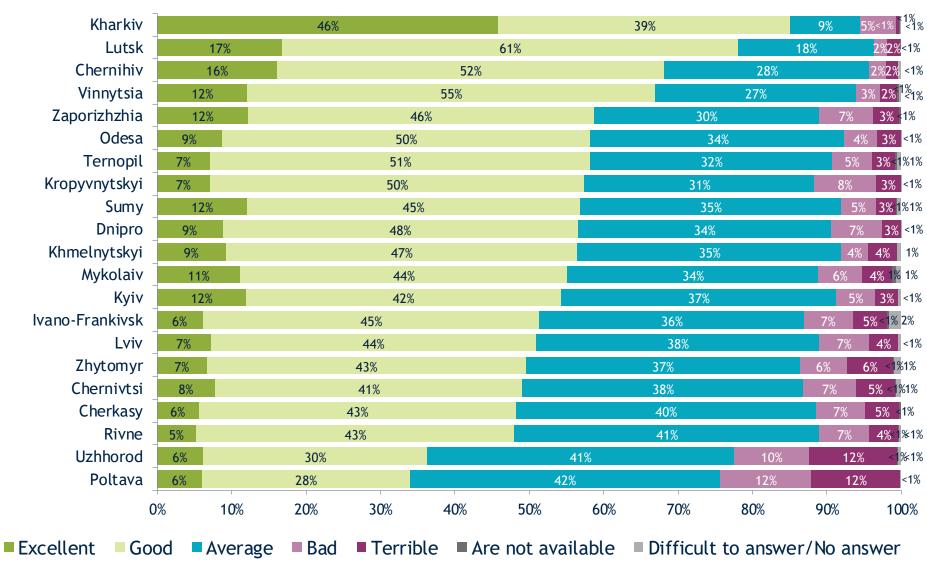




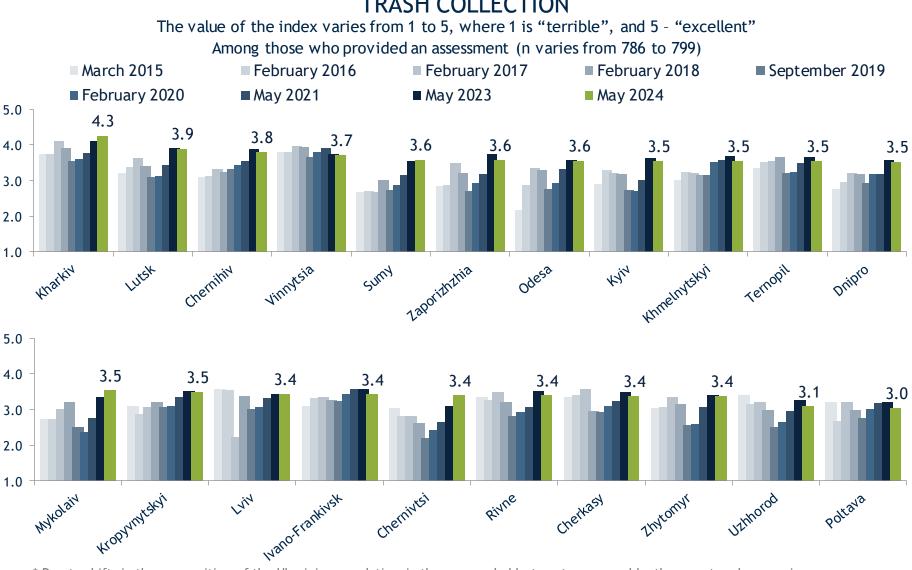
<sup>\*</sup> In 2024, the index was calculated based on 19 services. In 2015 and 2023, the index was calculated based on 18 services, while from 2016 to 2021 the index was calculated on the basis of 22 services.

<sup>\*\*</sup> In 2023 and 2024, some services were excluded from the evaluation and the answer option 'are not available' was added. These changes may cause an inflation in the index rating for 2023 and 2024.

### TRASH COLLECTION

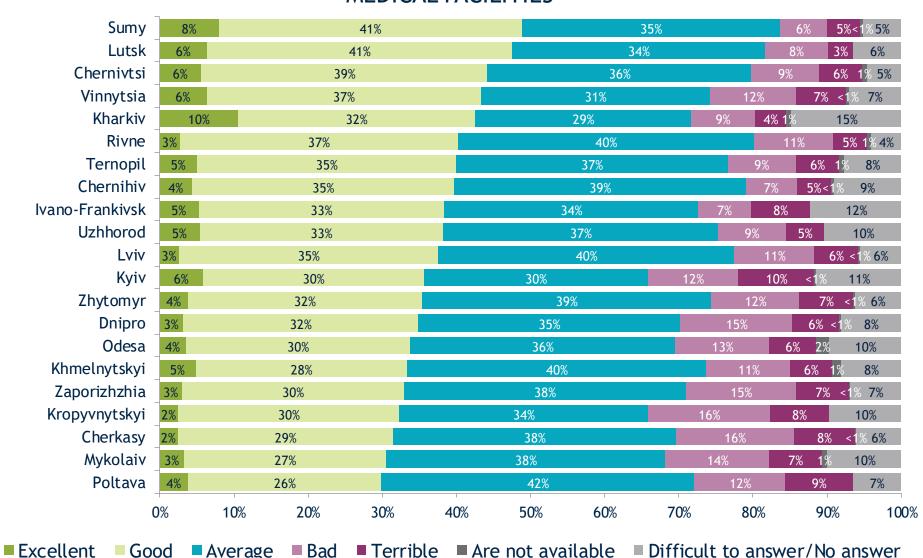


### TRASH COLLECTION

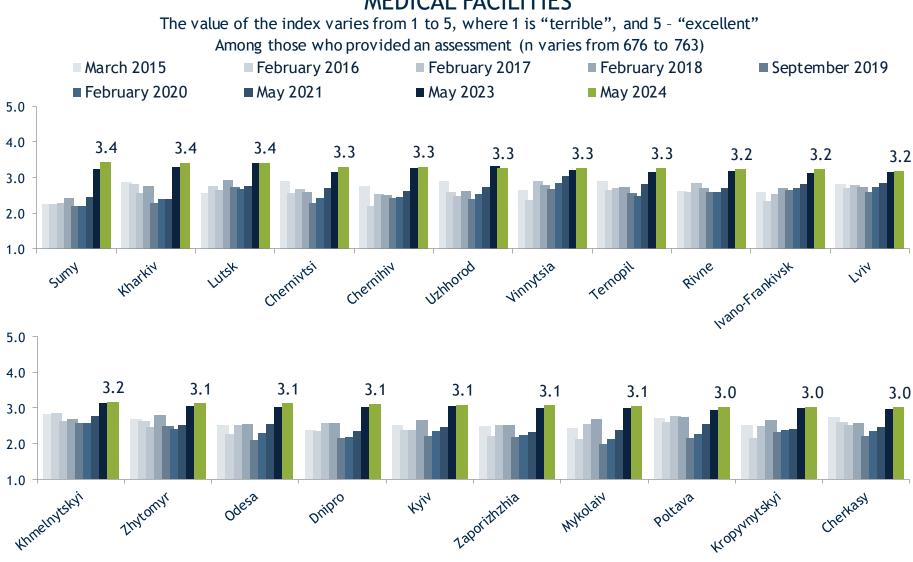


<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution. In 2023 and 2024 the answer option 'are not available' was added. These changes may cause an inflation in the index rating for 2023 and 2024.

### **MEDICAL FACILITIES**

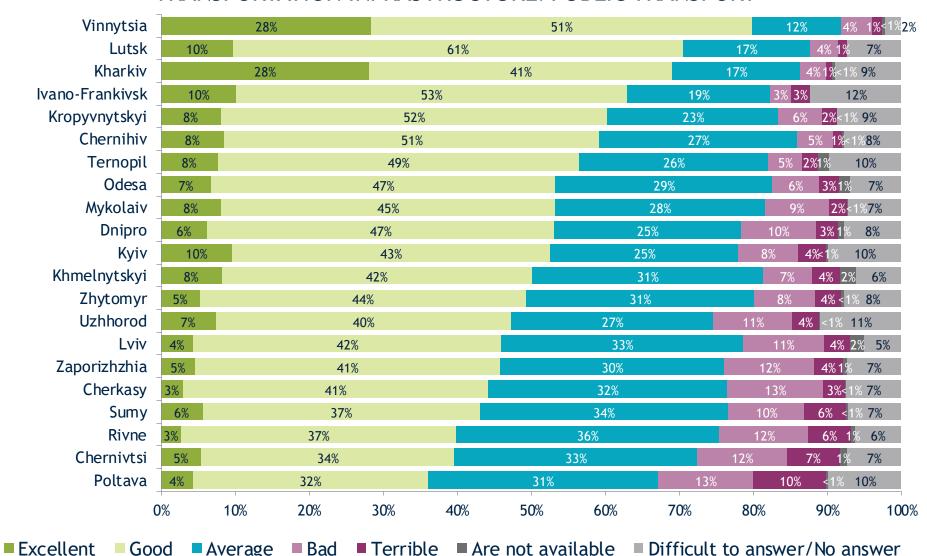


### MEDICAL FACILITIES



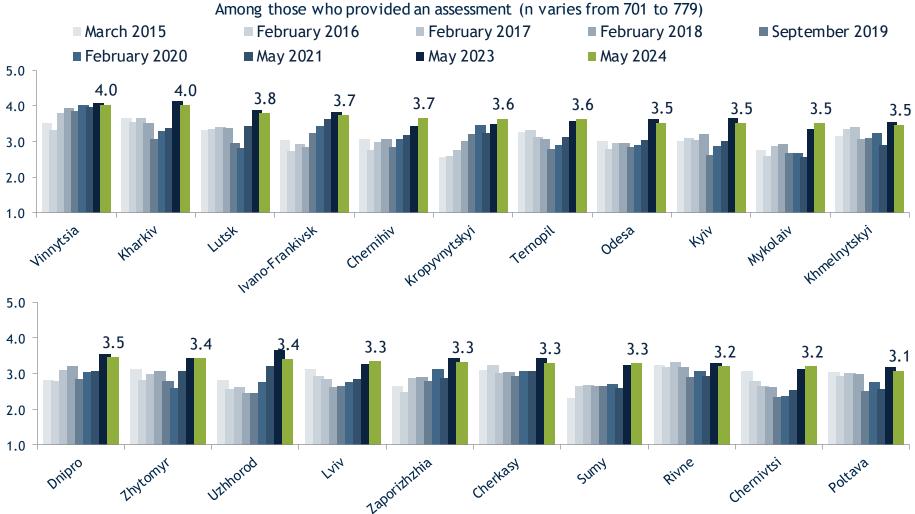
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### TRANSPORTATION INFRASTRUCTURE/PUBLIC TRANSPORT



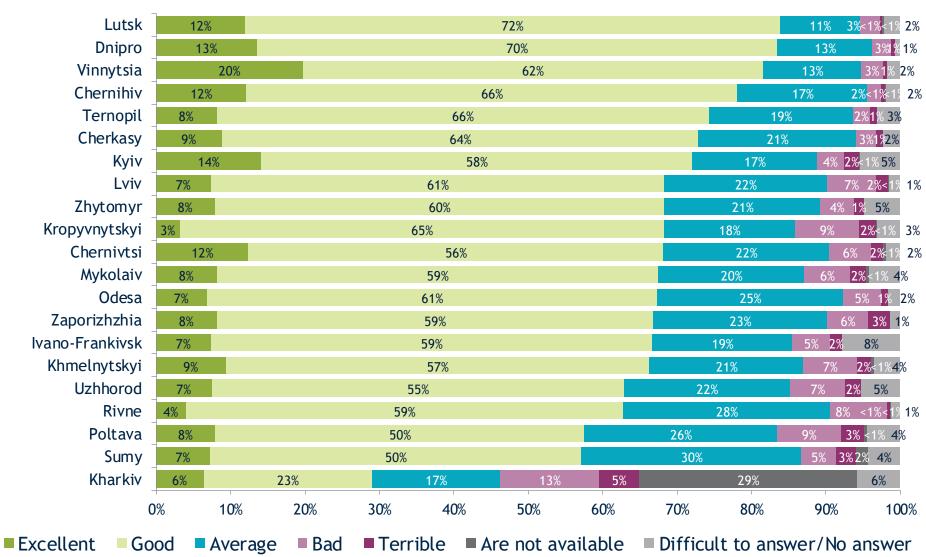
### TRANSPORTATION INFRASTRUCTURE/PUBLIC TRANSPORT

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent"

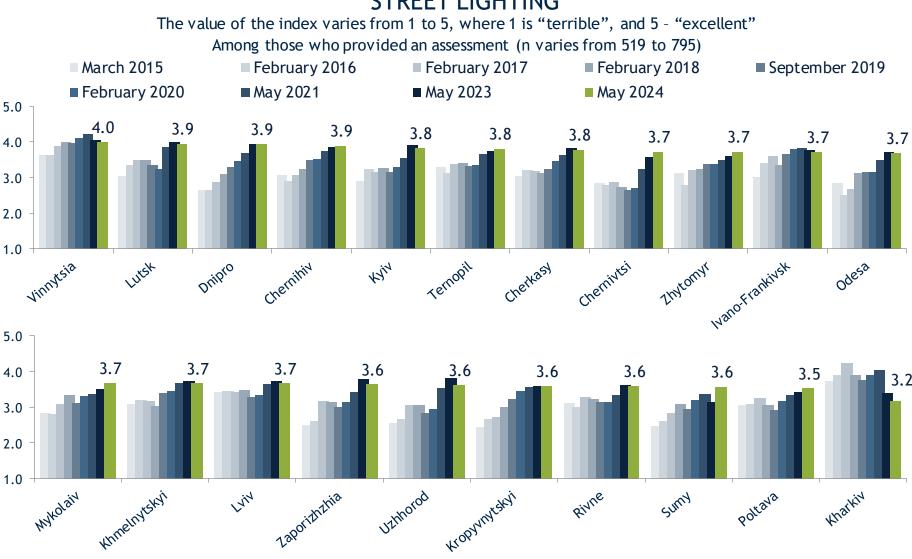


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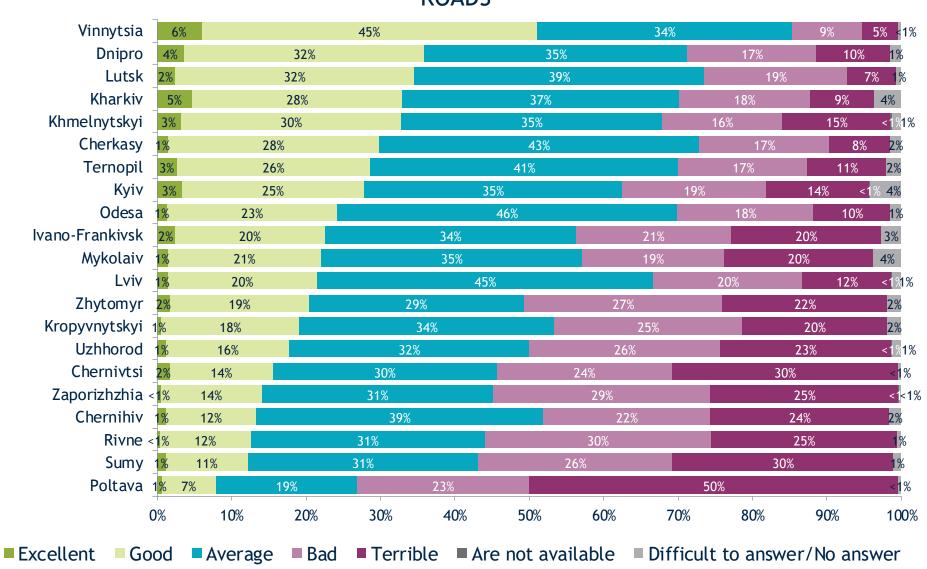
### STREET LIGHTING



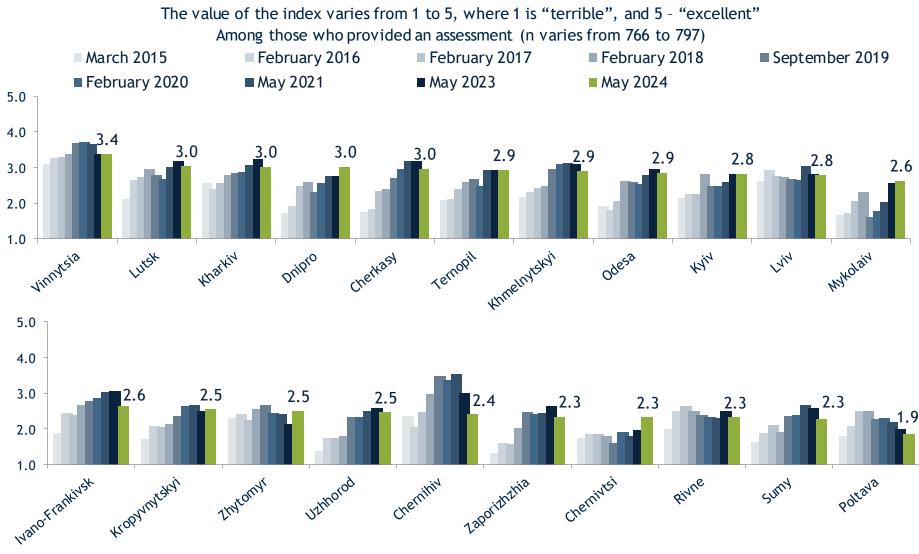
### STREET LIGHTING



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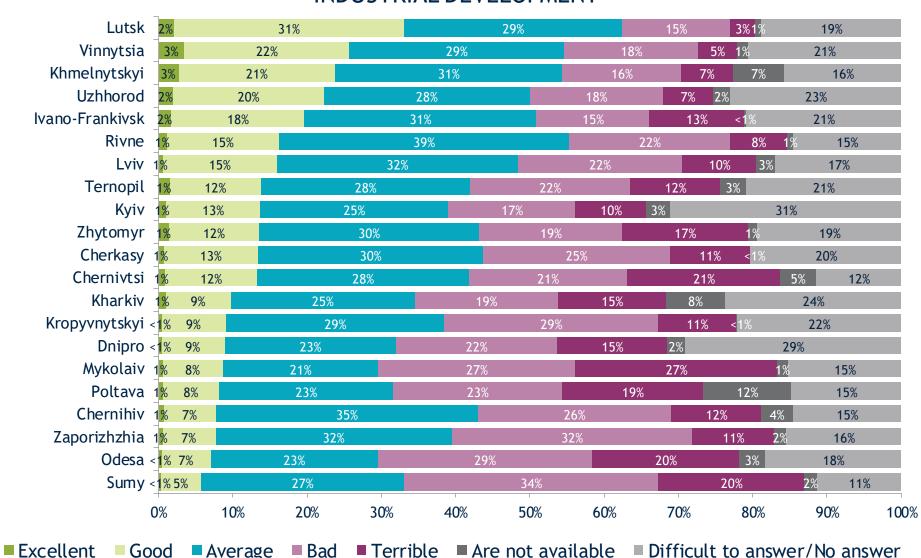


### **ROADS**



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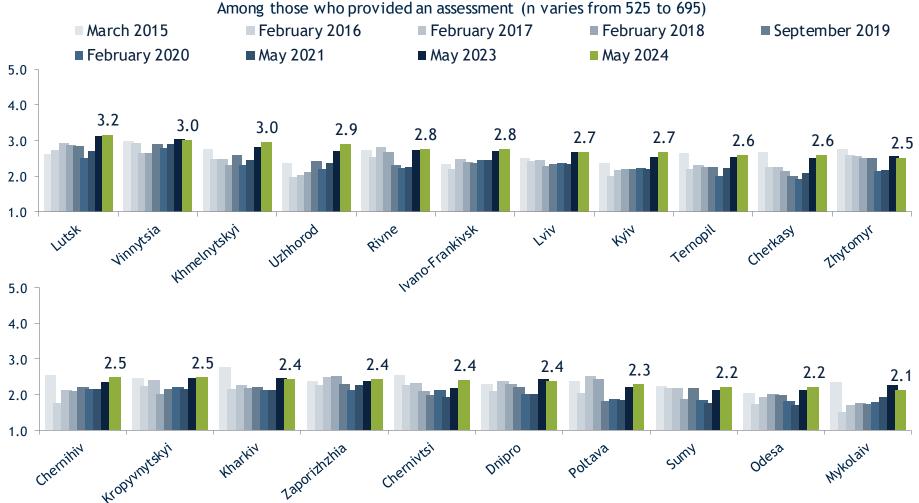
### INDUSTRIAL DEVELOPMENT



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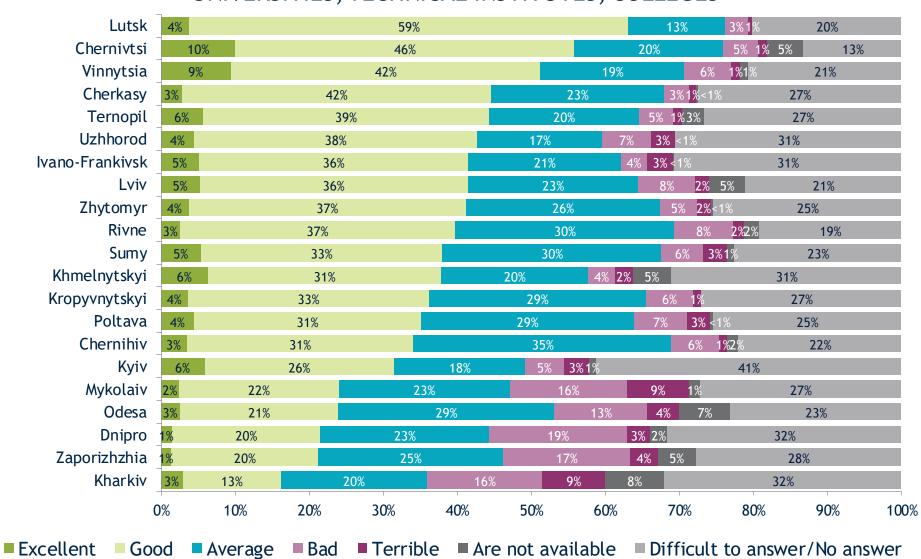
The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent"

Among those who provided an assessment (n varies from 525 to 695)



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UNIVERSITIES, TECHNICAL INSTITUTES, COLLEGES

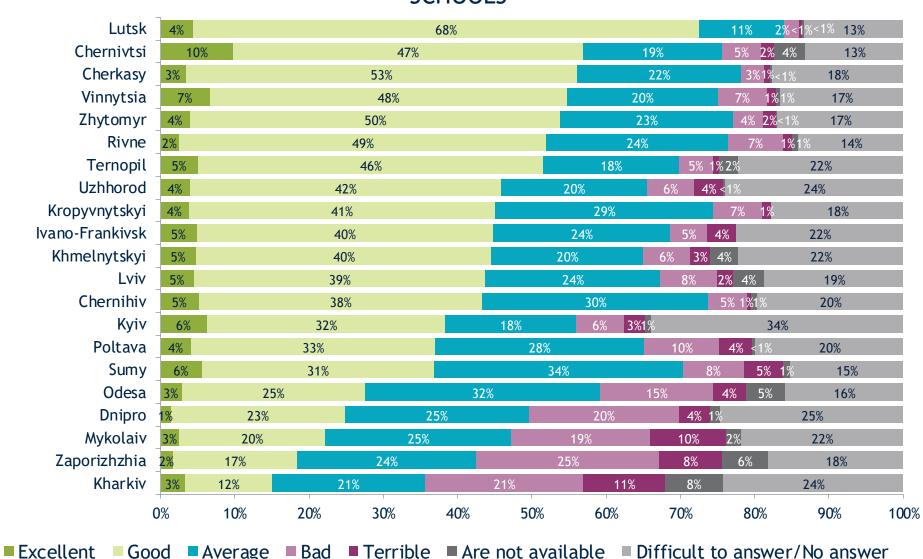


#### UNIVERSITIES, TECHNICAL INSTITUTES, COLLEGES

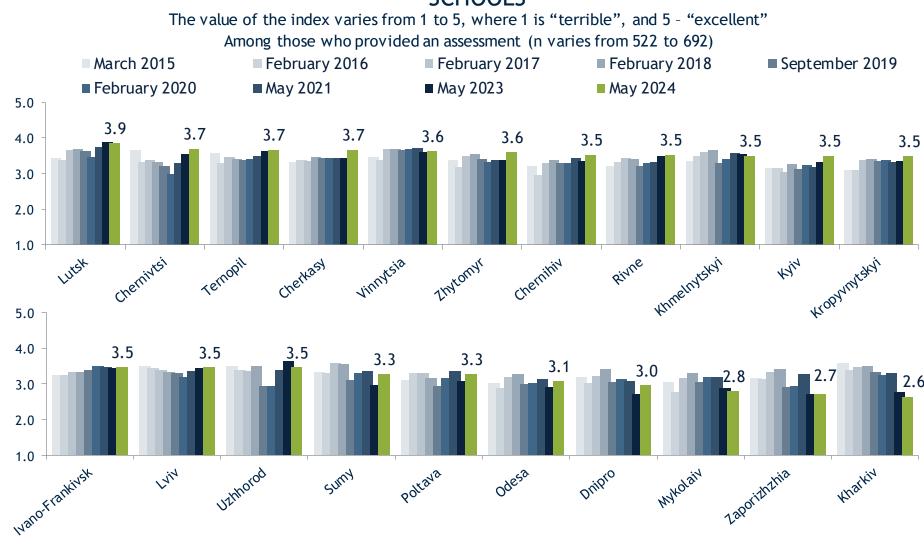
The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent"



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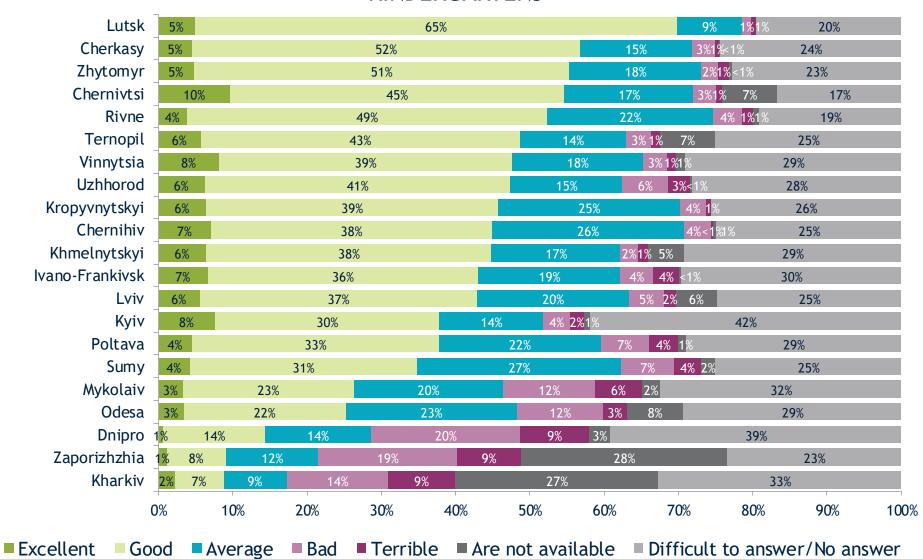


#### **SCHOOLS**

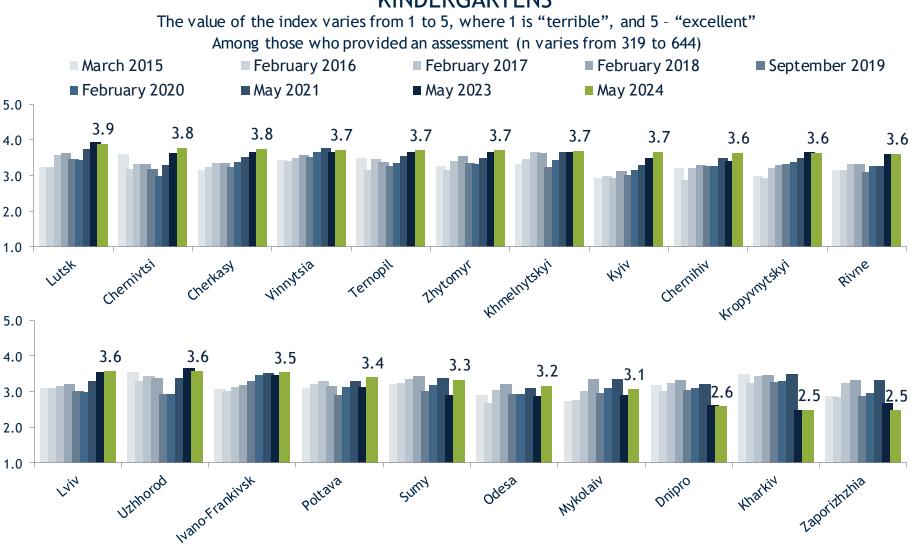


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#### KINDERGARTENS

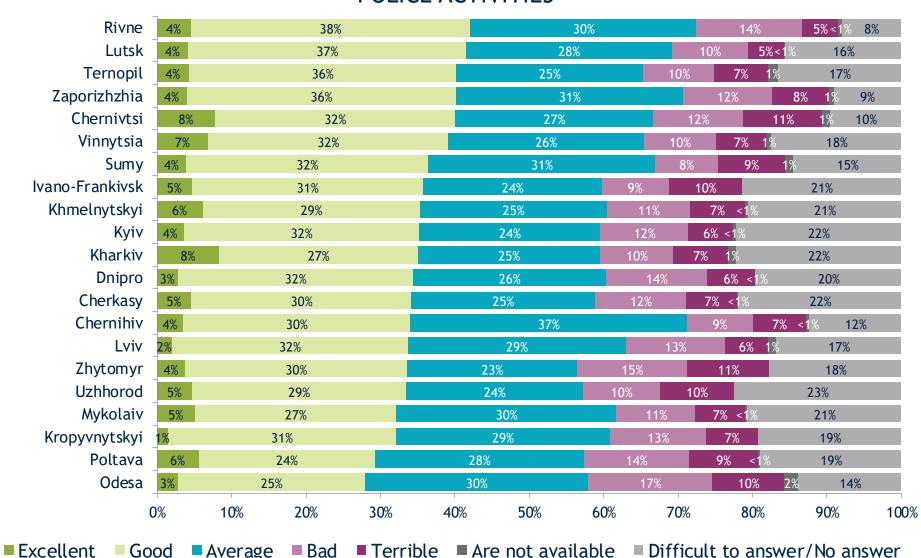


#### **KINDERGARTENS**



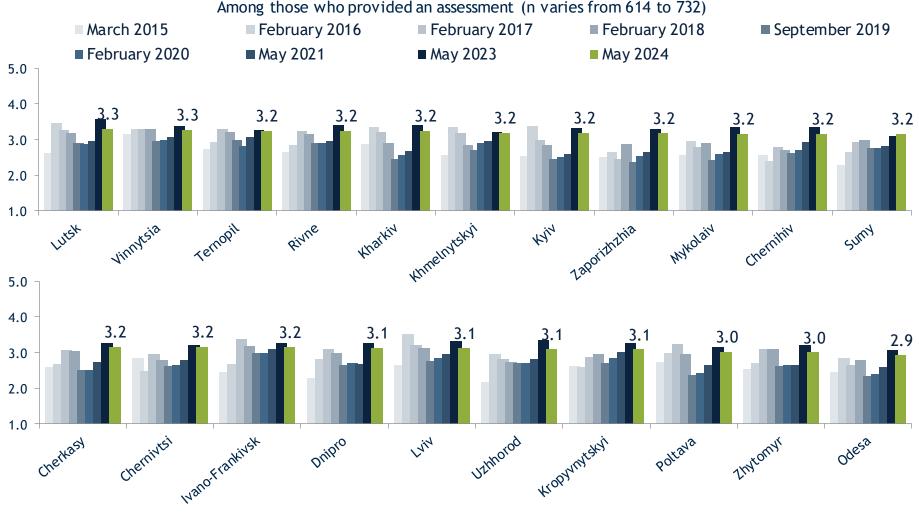
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#### **POLICE ACTIVITIES**



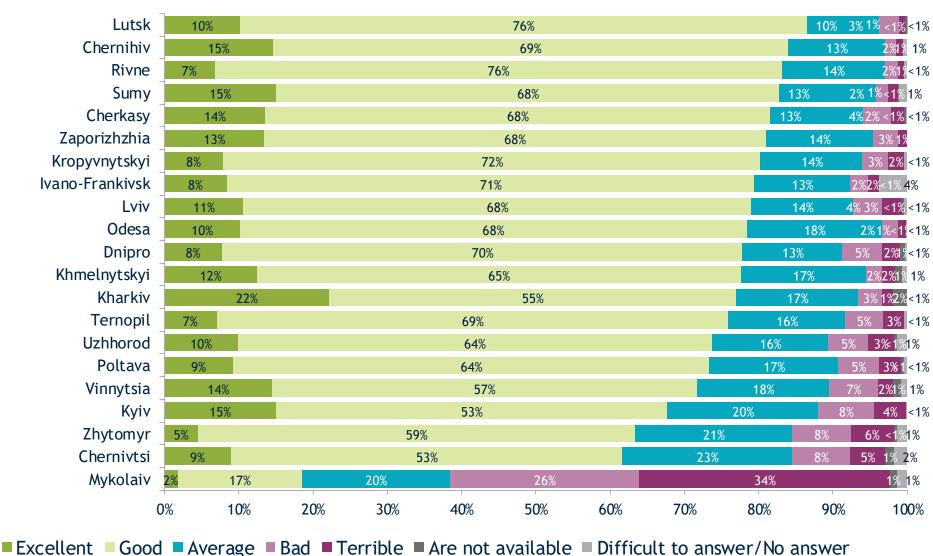
#### **POLICE ACTIVITIES**

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 614 to 732)

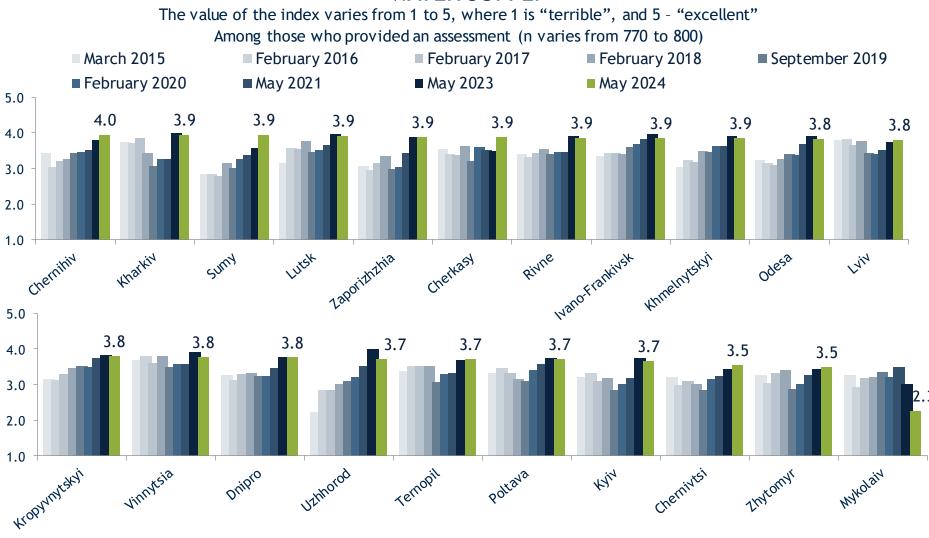


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#### WATER SUPPLY

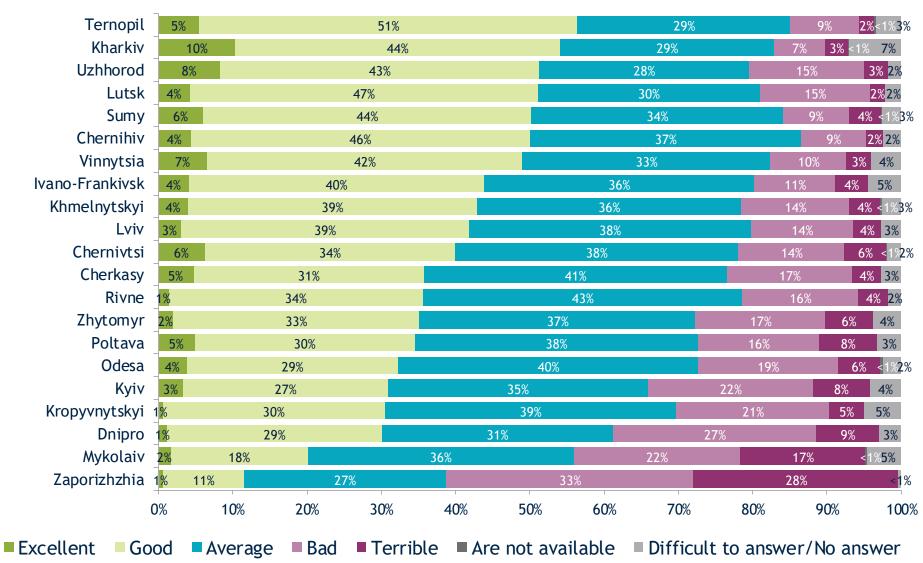


#### WATER SUPPLY



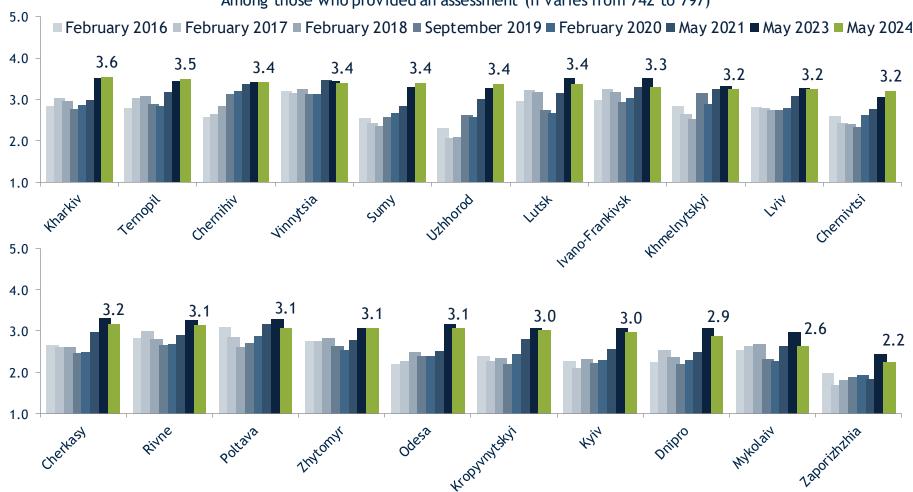
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#### **ENVIRONMENT**



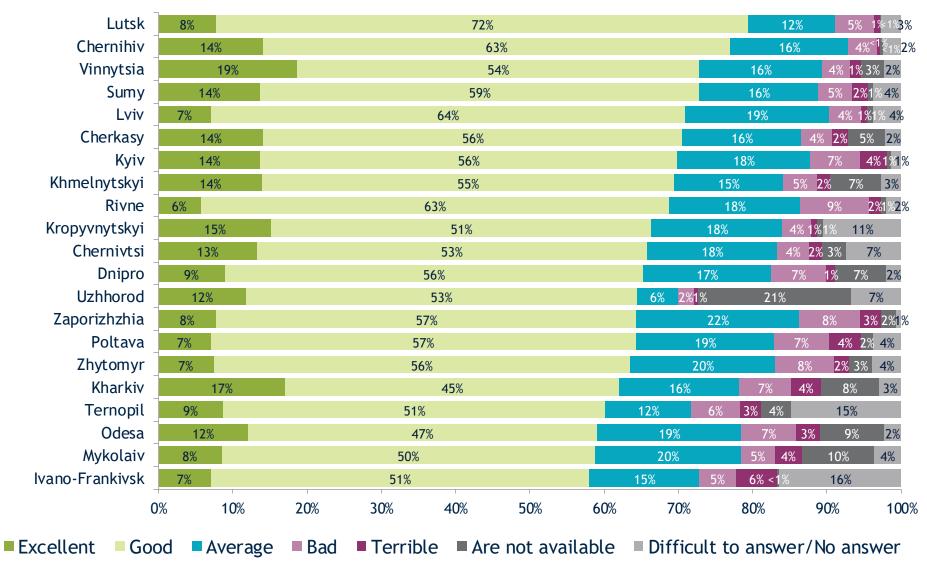
#### **ENVIRONMENT**

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 742 to 797)



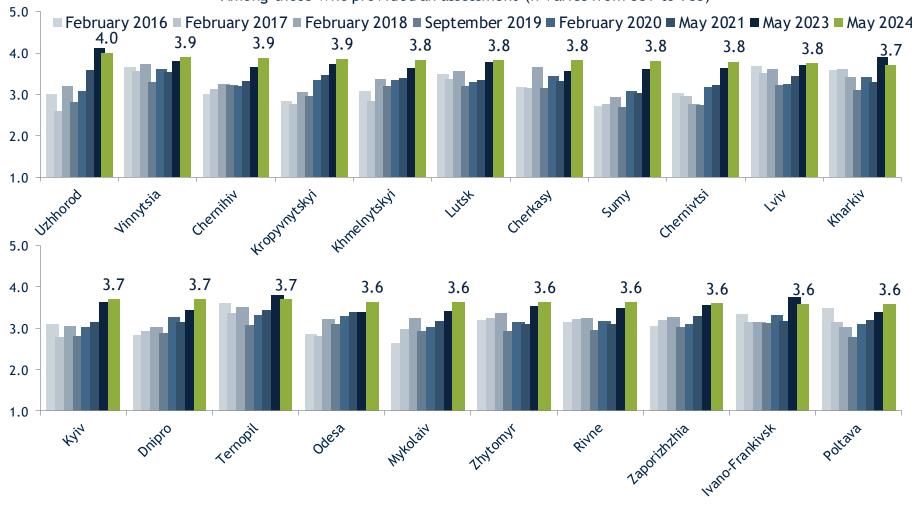
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#### **HEATING**



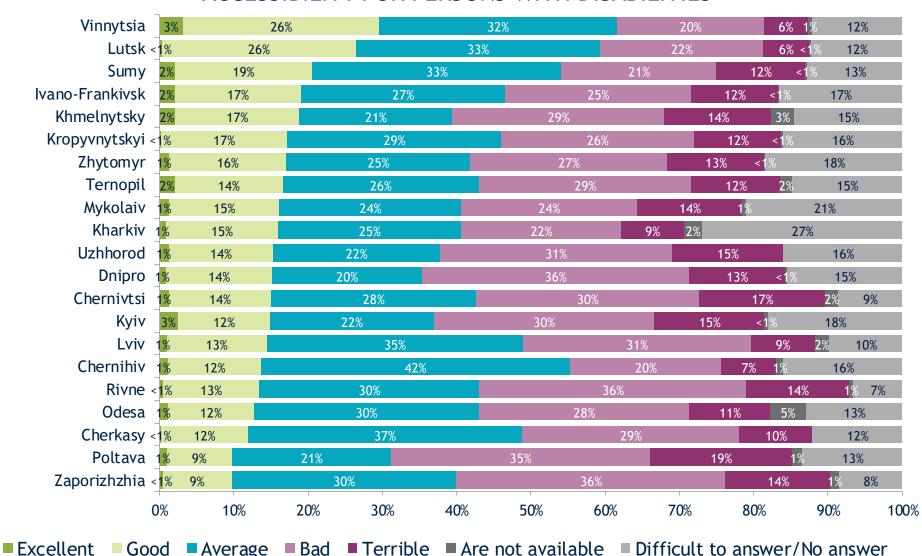
#### **HEATING**

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 581 to 785)



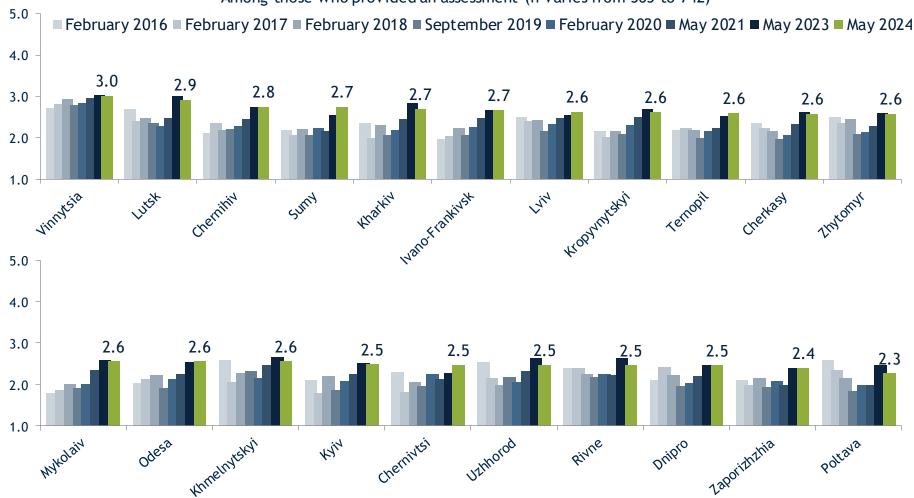
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#### ACCESSIBILITY FOR PERSONS WITH DISABILITIES



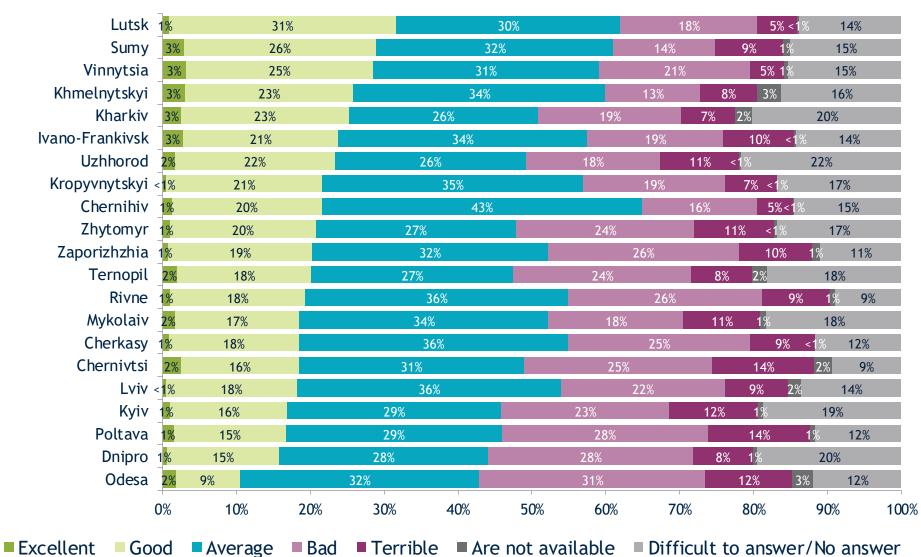
#### ACCESSIBILITY FOR PERSONS WITH DISABILITIES

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 565 to 742)



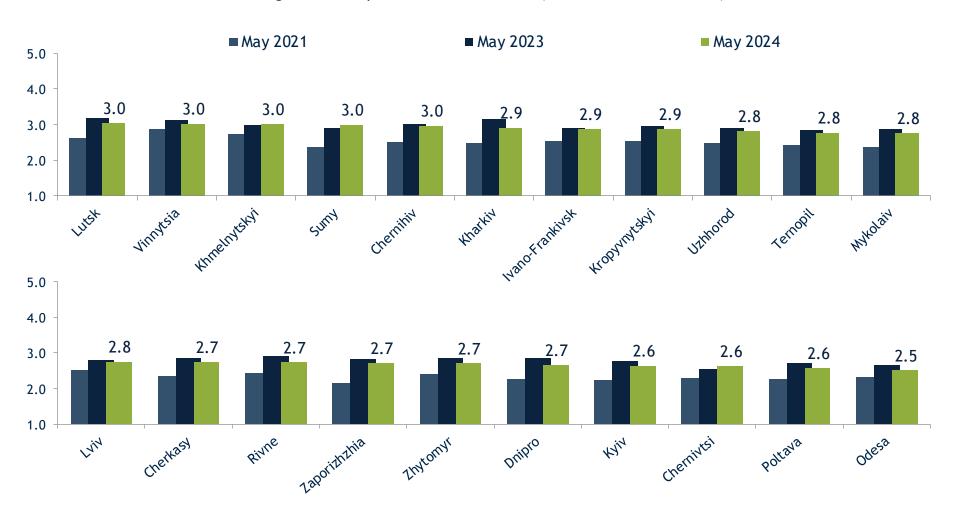
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#### SOCIAL PROTECTION SERVICES



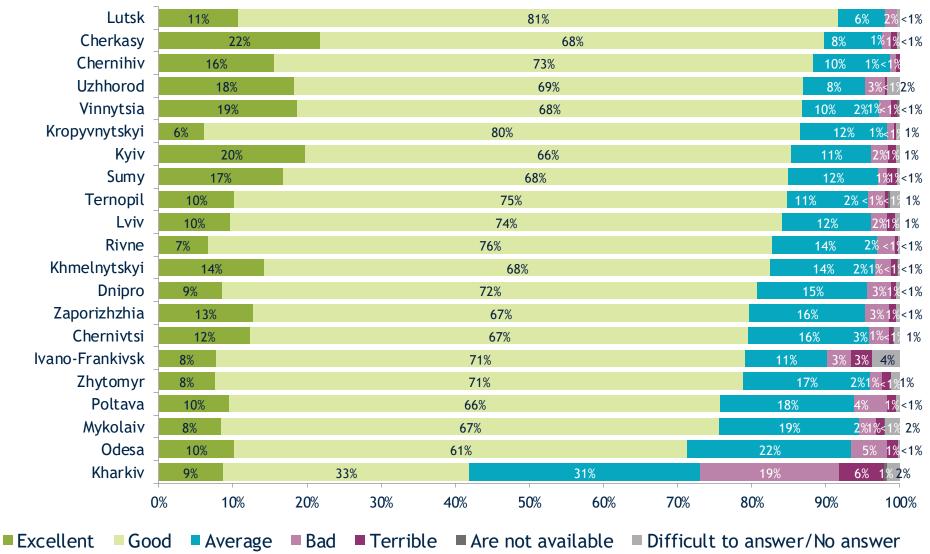
#### SOCIAL PROTECTION SERVICES

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 619 to 723)



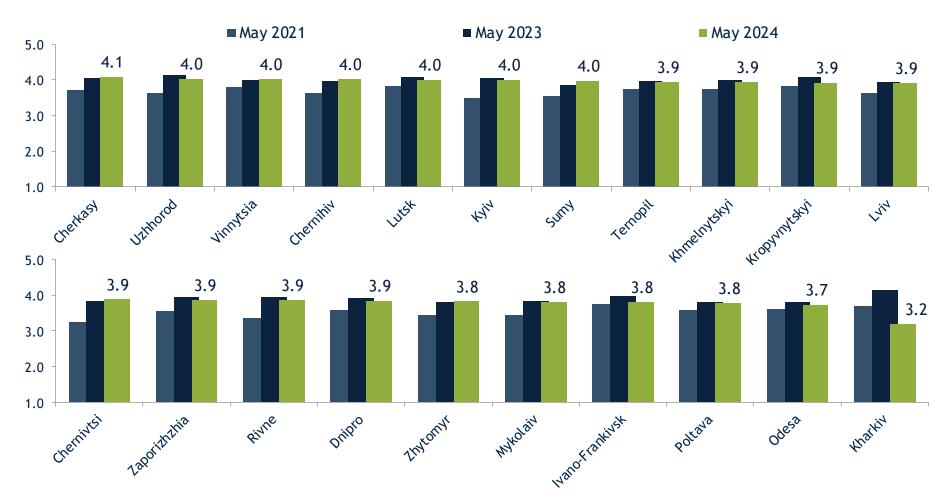
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution. In 2023 and 2024 the answer option 'are not available' was added. These changes may cause an inflation in the index rating for 2023 and 2024.

#### **ELECTRICITY/POWER SUPPLY**



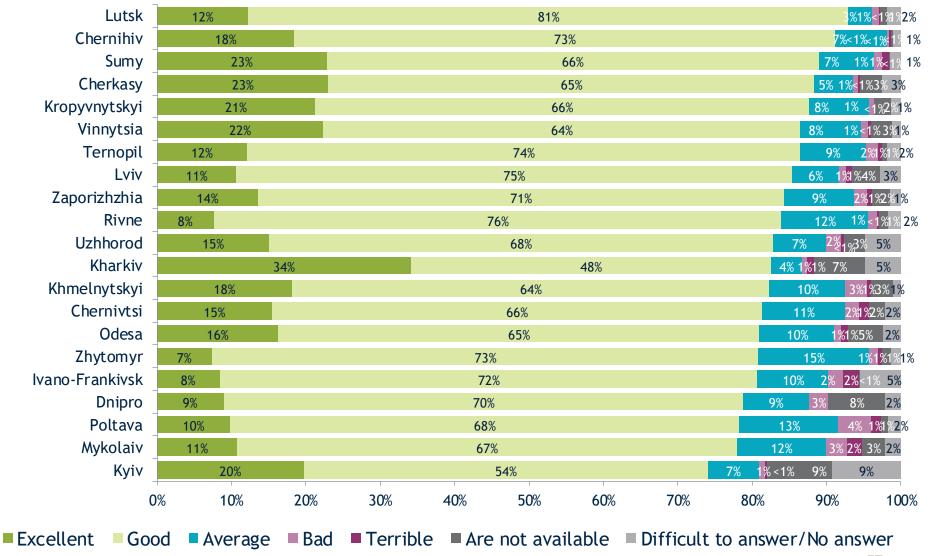
#### **ELECTRICITY/POWER SUPPLY**

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 770 to 800)



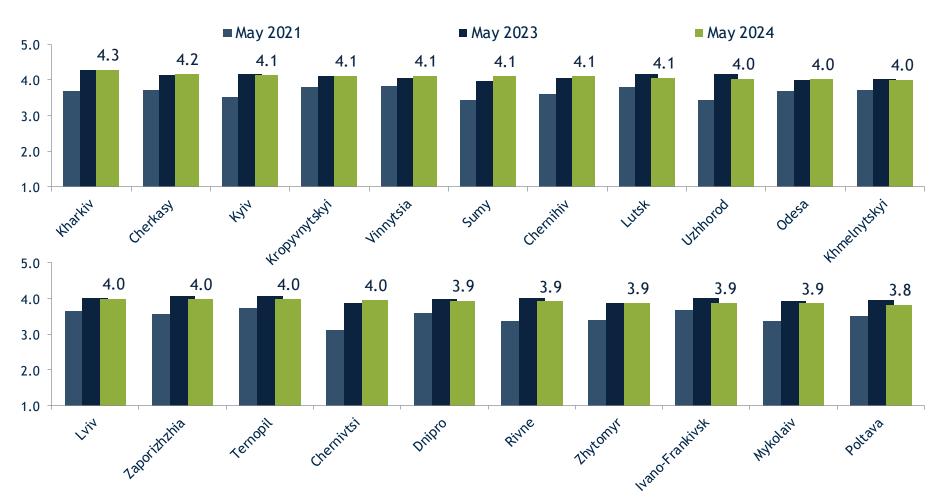
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**GAS SUPPLY** 



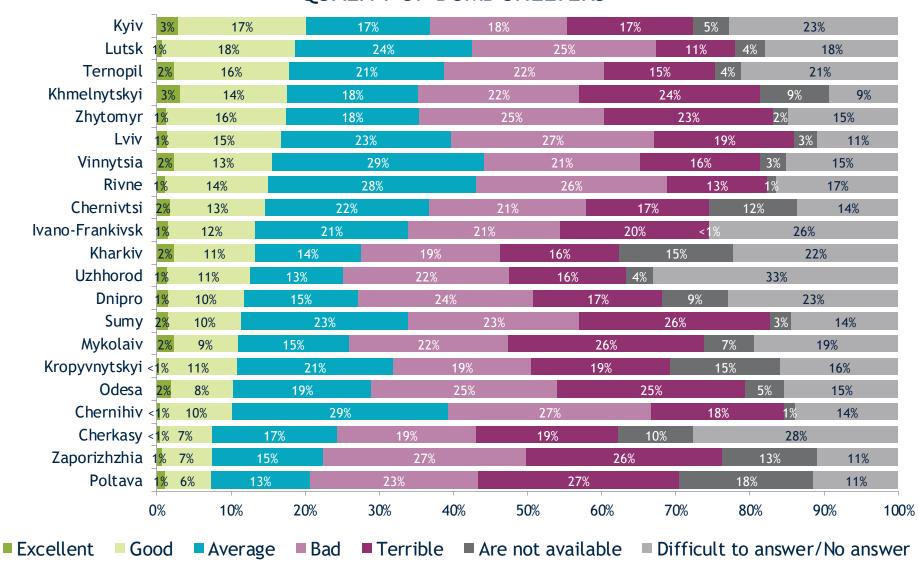
#### **GAS SUPPLY**

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 656 to 790)



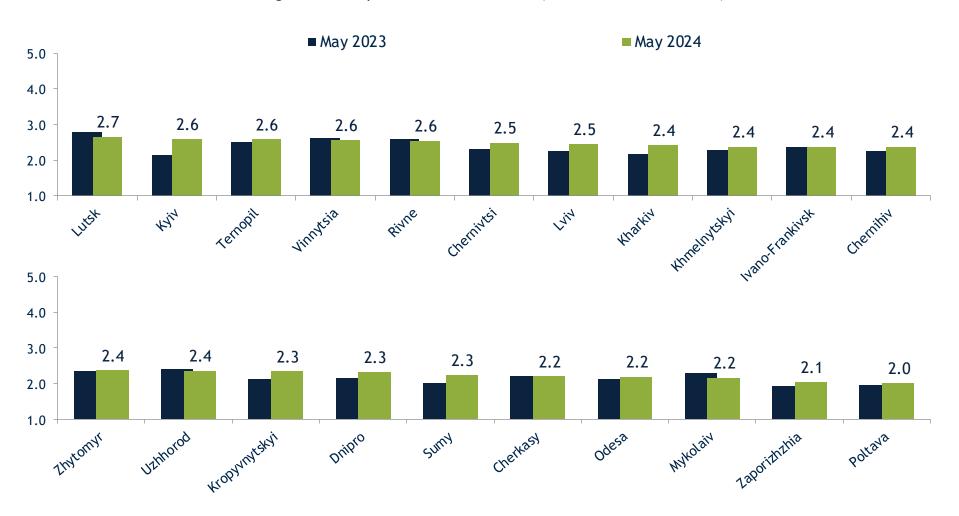
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QUALITY OF BOMB SHELTERS



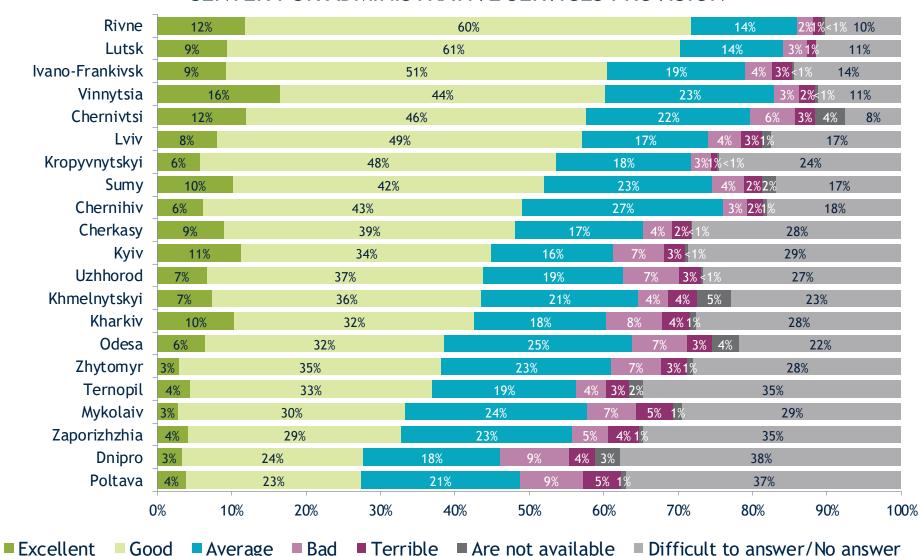
#### QUALITY OF BOMB SHELTERS

The value of the index varies from 1 to 5, where 1 is "terrible", and 5 - "excellent" Among those who provided an assessment (n varies from 497 to 688)



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution.

#### CENTER FOR ADMINISTRATIVE SERVICES PROVISION

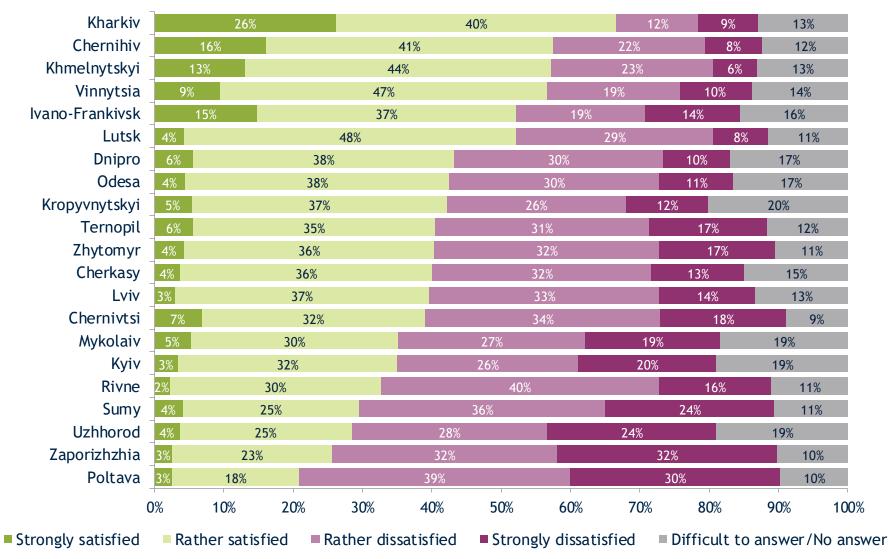


# Interaction with Local Authorities



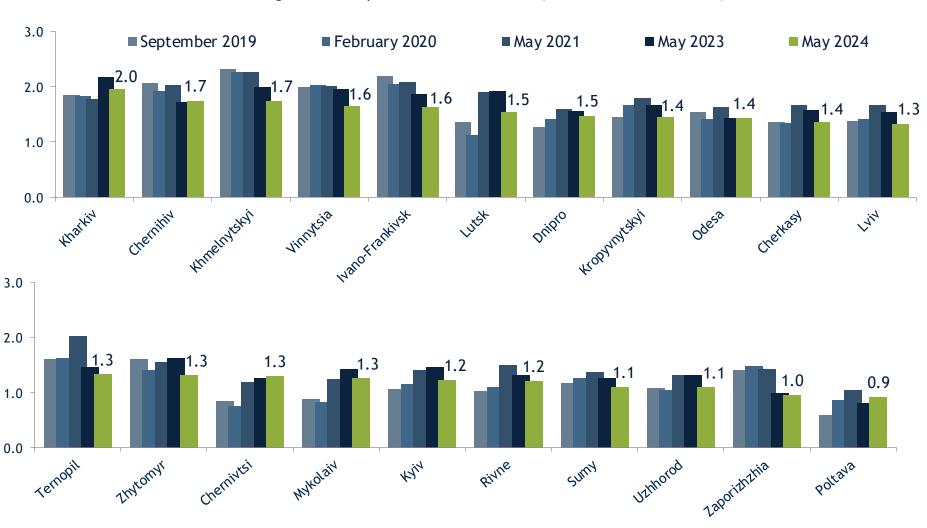


### To what degree are you satisfied or dissatisfied with the activities of your city council?



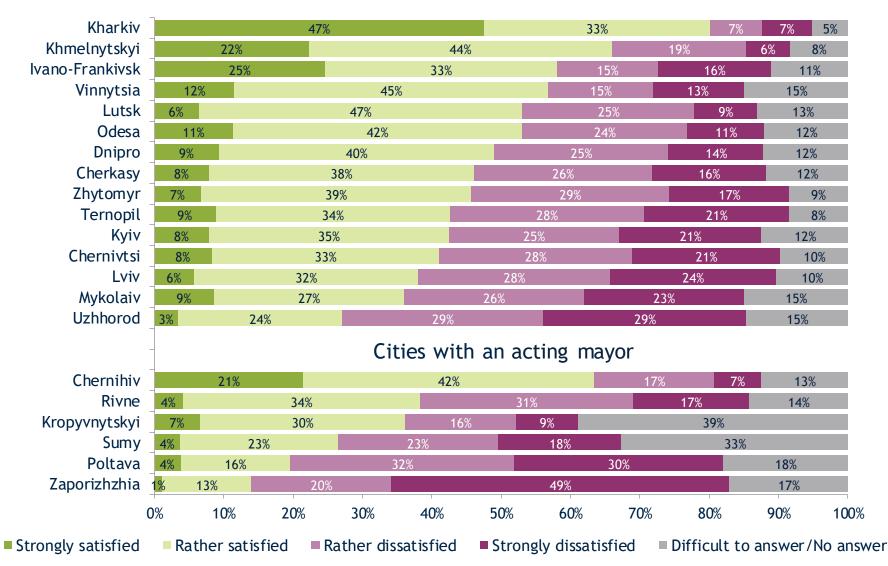
### To what degree are you satisfied or dissatisfied with the activities of your city council?

The value of the index varies from 0 to 3, where 0 is "strongly dissatisfied", and 3 - "strongly satisfied" Among those who provided an assessment (n varies from 639 to 728)



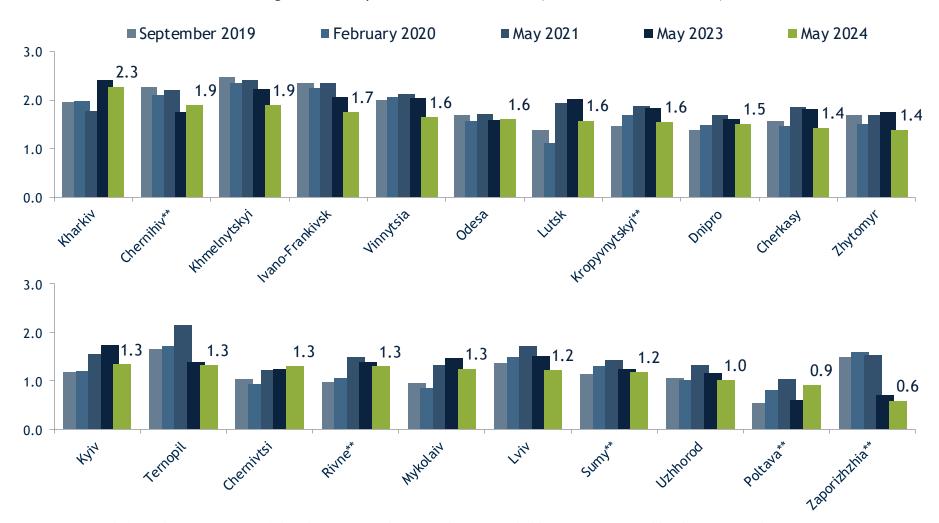
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

### To what degree are you satisfied or dissatisfied with the activities of your mayor?



### To what degree are you satisfied or dissatisfied with the activities of your mayor?

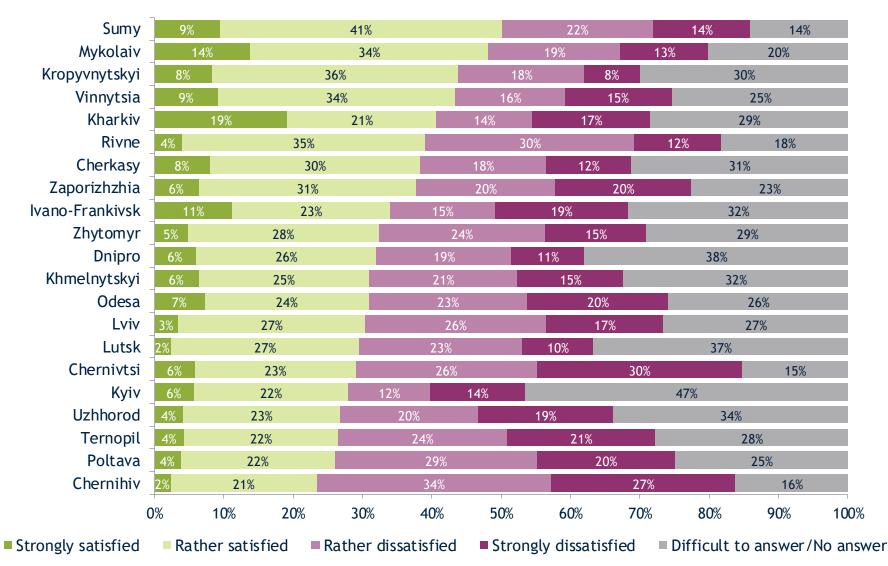
The value of the index varies from 0 to 3, where 0 is "strongly dissatisfied", and 3 - "strongly satisfied" Among those who provided an assessment (n varies from 489 to 759)



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution.

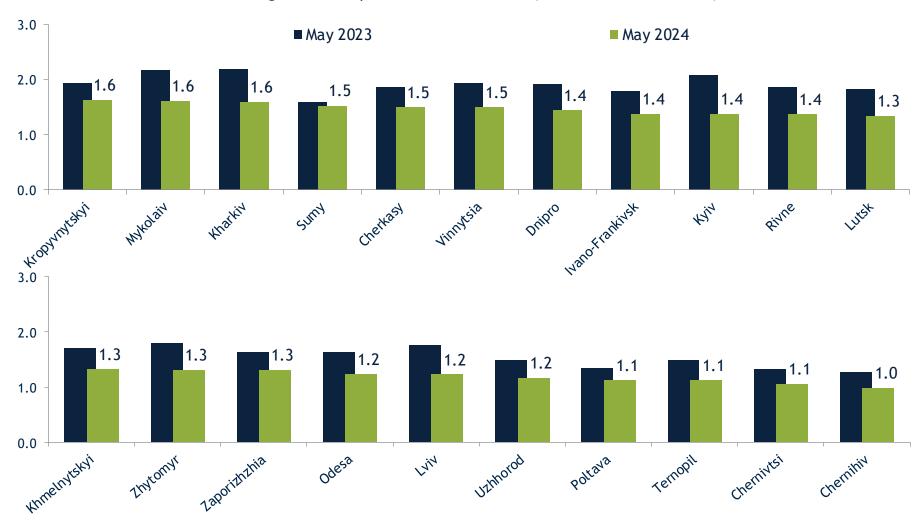
<sup>\*\*</sup> In Poltava, Zaporizhzhia, Sumy, Rivne, Kropyvnytskyi, and Chernihiv data for 2024 refer to the acting mayor.

### To what degree are you satisfied or dissatisfied with the activities of your oblast state military administration?





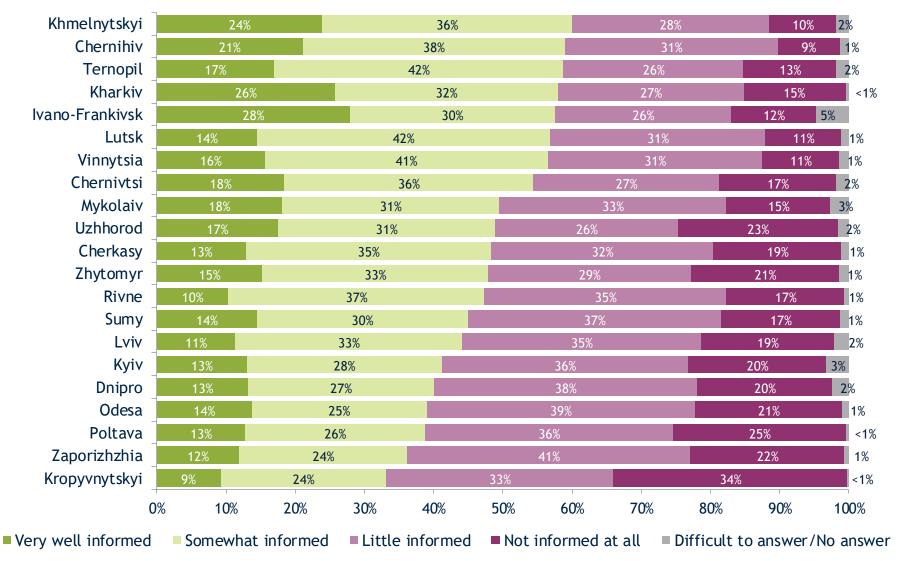
The value of the index varies from 0 to 3, where 0 is "strongly dissatisfied", and 3 - "strongly satisfied" Among those who provided an assessment (n varies from 428 to 688)



### To what degree are you satisfied or dissatisfied with the activities of your civil military administration?



### To what extent do you consider yourself to be informed about the activities of local authorities in your city?



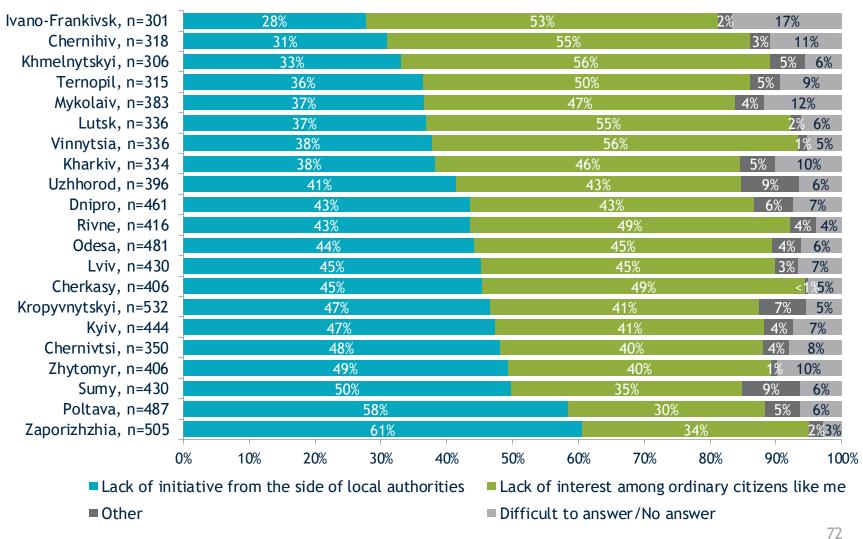
### To what extent do you consider yourself to be informed about the activities of local authorities in your city?

The value of the index varies from 0 to 3, where 0 is "not informed at all", and 3 - "very well informed" Among those who provided an assessment (n varies from 762 to 798)



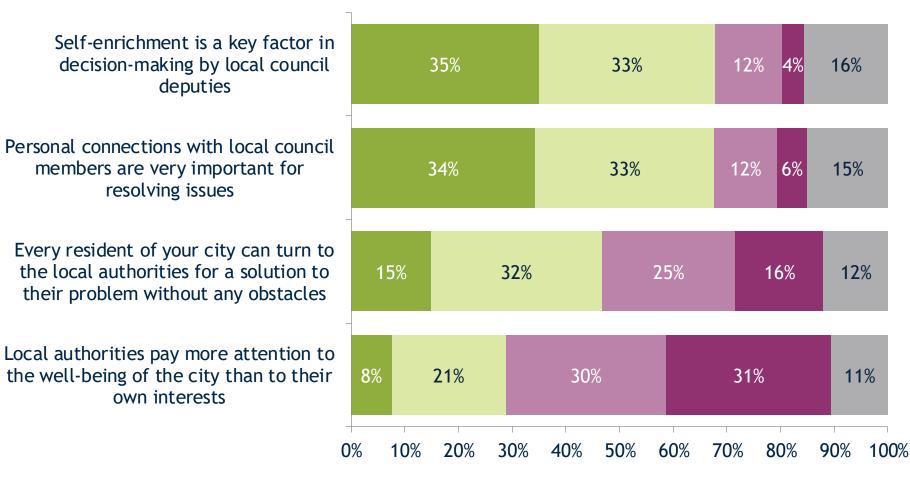
#### In your opinion, what is the main reason for the lack of information about the activities of local authorities in your city?

Among those who chose "Not informed at all" or "Little informed"



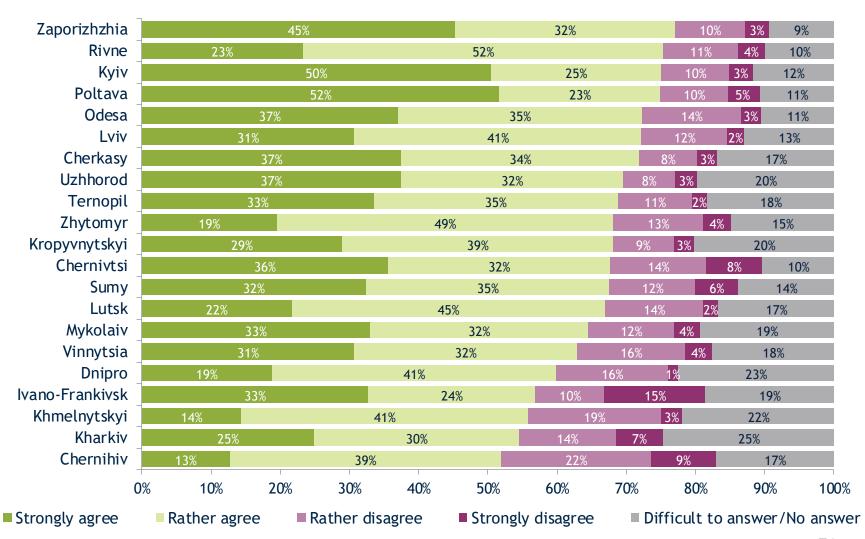




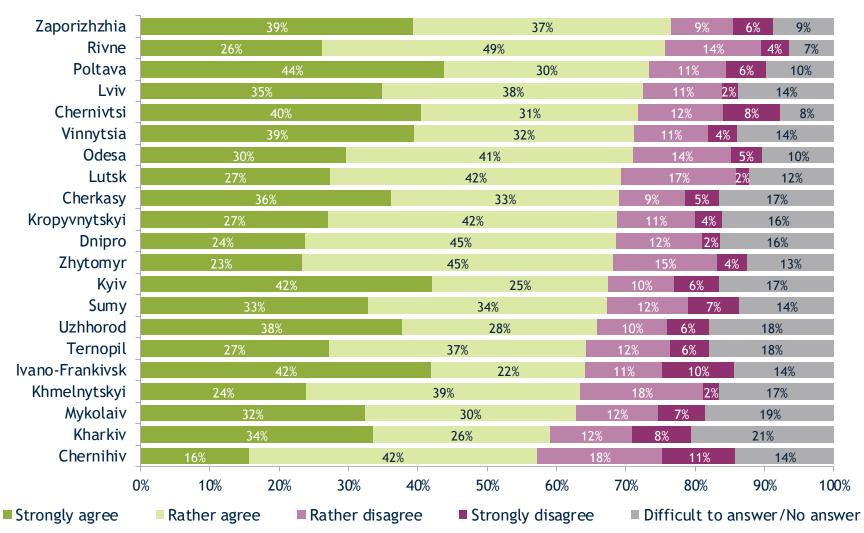


■ Strongly agree ■ Rather agree ■ Rather disagree ■ Strongly disagree ■ Difficult to answer/No answer

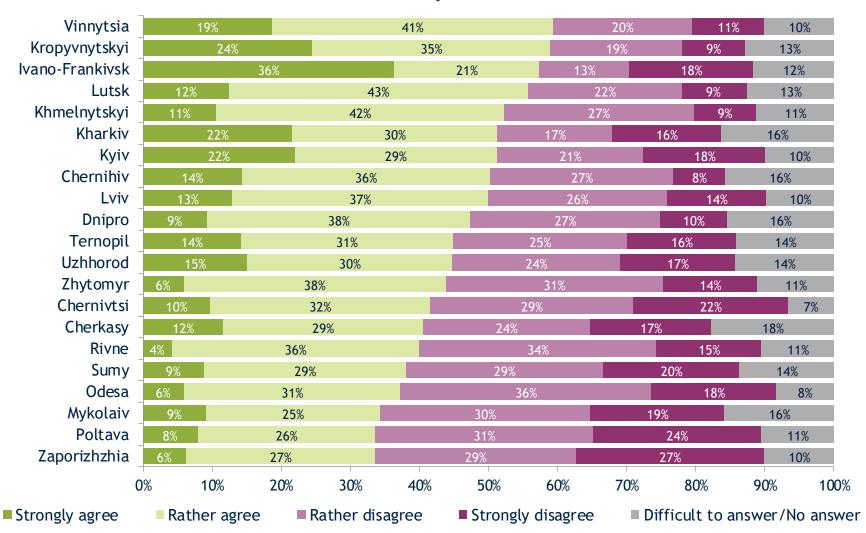
Self-enrichment is a key factor in decision-making by local council deputies



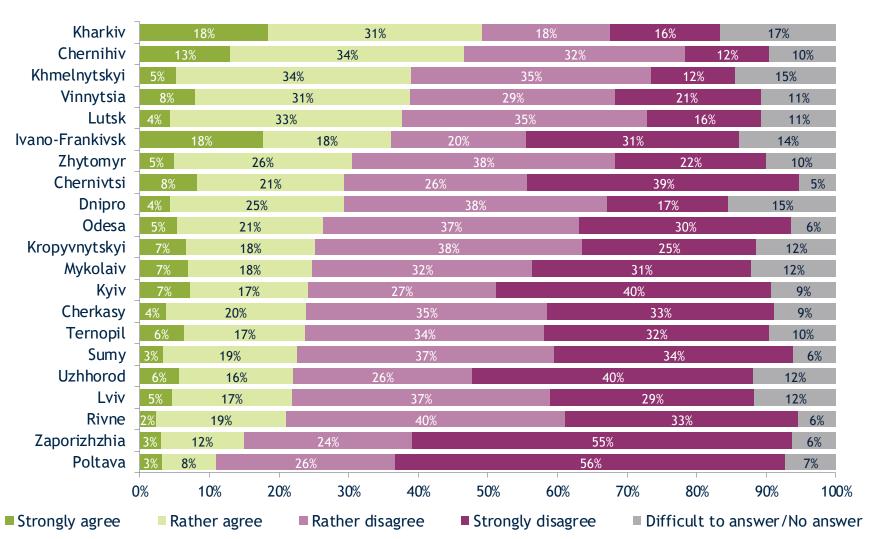
Personal connections with local council members are very important for resolving issues



Every resident of your city can turn to the local authorities for a solution to their problem without any obstacles



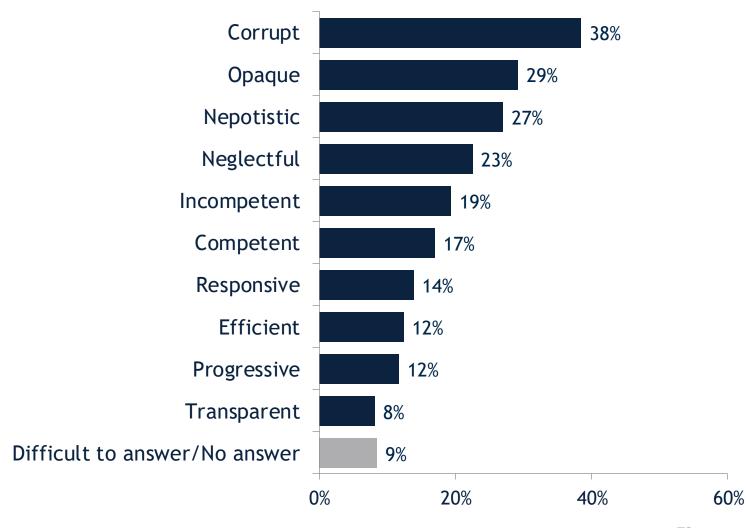
Local authorities pay more attention to the well-being of the city than to their own interests



## Please choose up to three words that best describe your local government authorities?

Up to 3 responses

#### AGGREGATED RESULTS

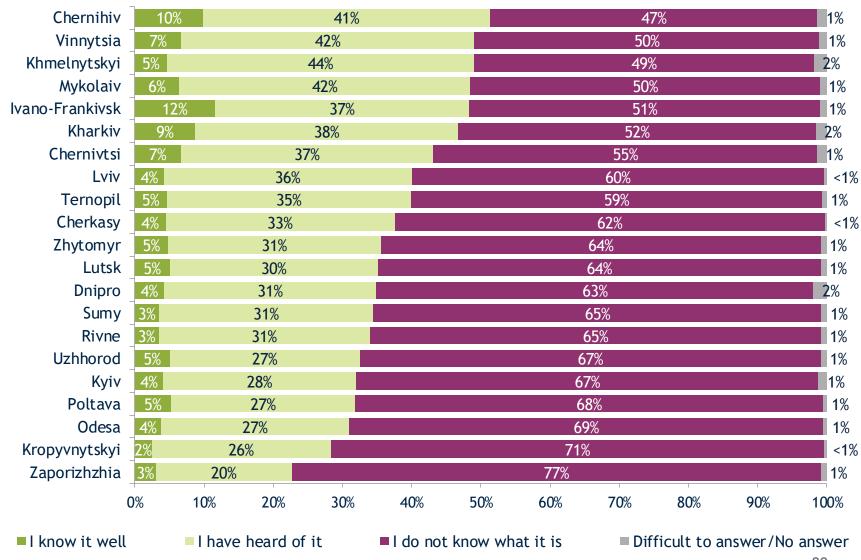


## Please choose up to three words that best describe your local government authorities?

Up to 3 responses

	Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	Ivano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
Corrupt	34%	28%	37%	31%	40%	53%	22%	44%	32%	44%	41%	45%	42%	43%	45%	44%	22%	22%	44%	39%	23%
Opaque	28%	<b>29</b> %	33%	26%	<b>27</b> %	38%	<b>19</b> %	28%	28%	38%	27%	35%	34%	41%	37%	30%	<b>17</b> %	20%	35%	33%	23%
Nepotistic	32%	20%	24%	23%	22%	27%	18%	29%	24%	33%	28%	34%	36%	37%	29%	26%	18%	19%	33%	31%	15%
Neglectful	18%	14%	16%	26%	26%	41%	17%	24%	26%	26%	25%	28%	39%	29%	26%	22%	<b>9</b> %	14%	20%	30%	16%
Incompetent	10%	13%	12%	17%	21%	40%	12%	24%	19%	14%	20%	22%	37%	25%	30%	16%	8%	9%	18%	21%	15%
Competent	27%	22%	19%	14%	10%	5%	19%	11%	21%	14%	13%	17%	6%	10%	12%	15%	35%	21%	18%	17%	32%
Responsive	16%	17%	12%	8%	<b>7</b> %	6%	16%	10%	14%	10%	12%	13%	6%	9%	<b>7</b> %	8%	32%	20%	12%	11%	27%
Efficient	22%	14%	13%	10%	<b>7</b> %	4%	16%	8%	12%	10%	10%	10%	4%	10%	<b>5</b> %	11%	29%	13%	11%	11%	23%
Progressive	22%	15%	13%	9%	6%	5%	16%	10%	9%	16%	10%	11%	6%	11%	4%	10%	16%	20%	13%	15%	14%
Transparent	18%	11%	<b>9</b> %	9%	4%	4%	12%	<b>7</b> %	9%	4%	<b>7</b> %	8%	6%	<b>7</b> %	<b>7</b> %	6%	<b>9</b> %	13%	<b>7</b> %	8%	20%
Difficult to answer/No answer	9%	8%	8%	11%	14%	4%	12%	9%	10%	<b>9</b> %	10%	8%	7%	6%	7%	13%	7%	15%	8%	10%	7%

## How much, if anything, do you know about a document called the Development Strategy of your city?

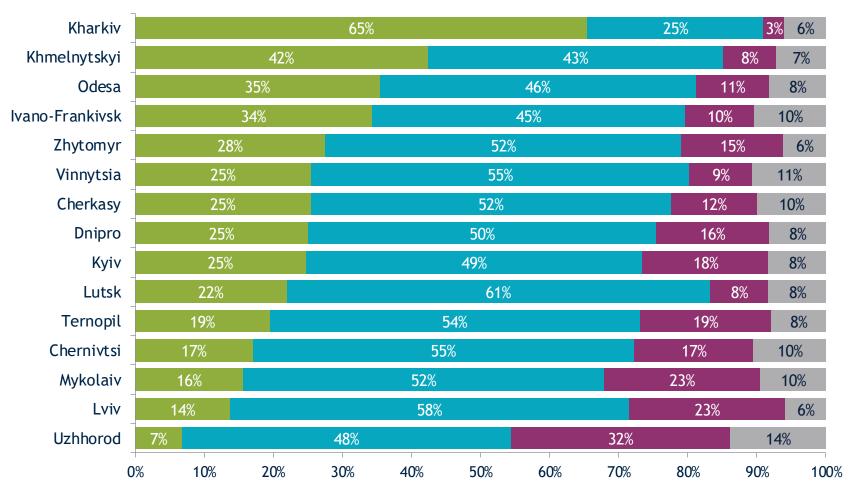


## Do you know about the investment conferences in which your local authorities participated in the last 6 months?



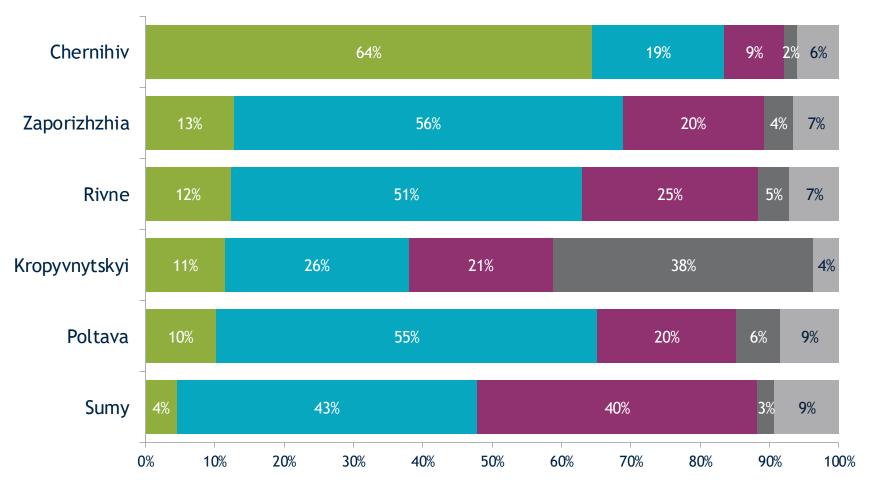
- Yes, I know them well
- Yes, I know something about them
- No, I do not know about them
- Local authorities of my city have not participated in any investment conference
- Difficult to answer/No answer

## In your opinion, which of the following best reflects your attitude toward your mayor?



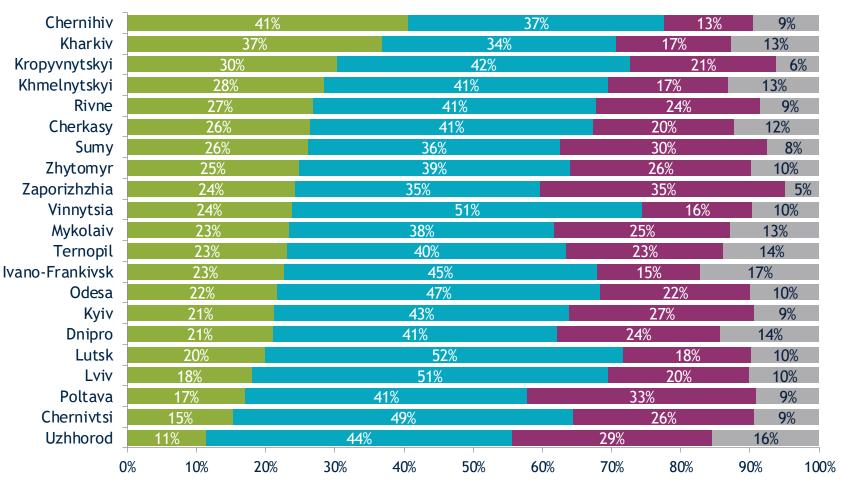
- Our mayor should be re-elected for the next term
- Our mayor should be given the opportunity to finish his term and be reelected with another for the next term
- Our mayor should be removed from the position as soon as possible
- Difficult to answer/No answer

#### Currently, there is no mayor in your city. Which of the following best reflects your attitude toward this situation?



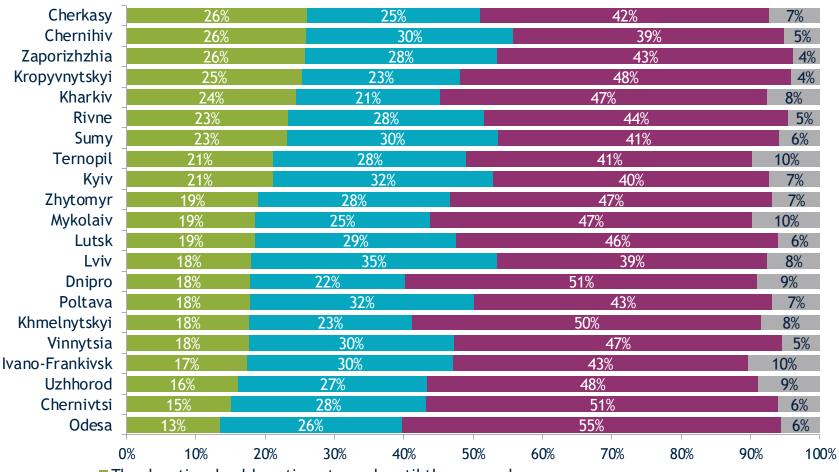
- Our mayor should be returned to the position and govern the city
- We need new elections to take place as soon as possible
- Everything should stay as it is until the decision of the country's central authorities
- I don't know about the mayor's absence
- Difficult to answer/No answer

## Which of the following best reflects your attitude toward your city council's deputies?



- Our city council's deputies should continue to work until the war ends
- Our city council's deputies should be given the opportunity to finish their term and be reelected or replaced with another for the next term
- Our city council's deputies should be removed from power as soon as possible

## In your opinion, which of the following best reflects your attitude toward the deputies of the Verkhovna Rada of Ukraine?



■ The deputies should continue to work until the war ends

■ The deputies should be removed from power as soon as possible

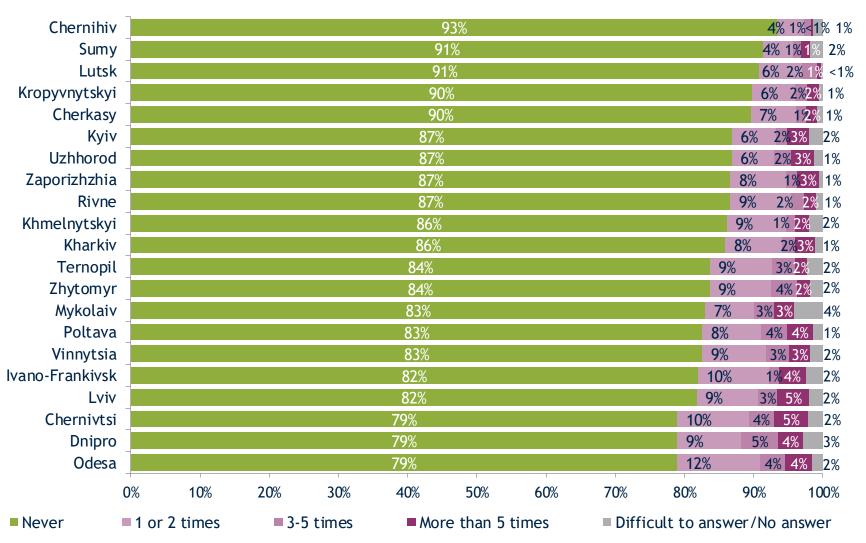
<sup>■</sup> The deputies should be given the opportunity to finish their term and be reelected or replaced with another for the next term

# Perceptions of Corruption

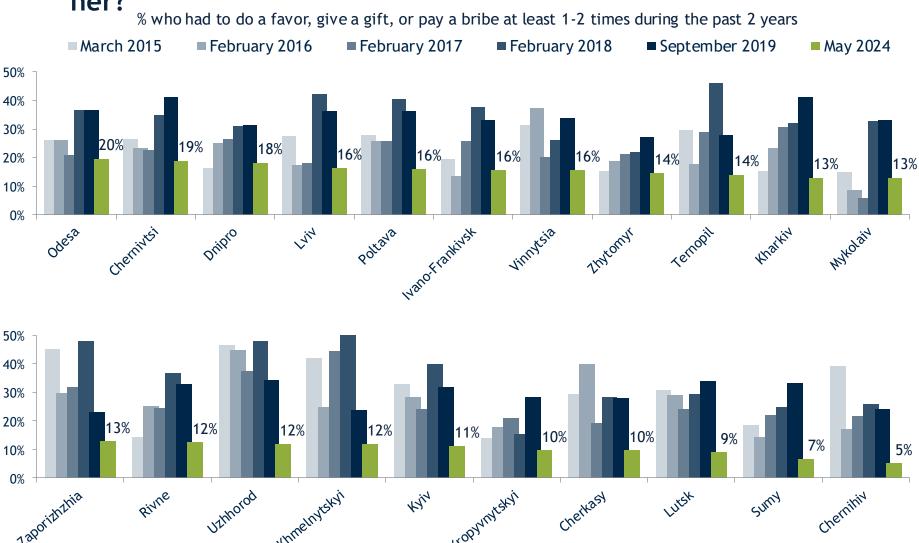




## In the past two years, how often, if ever, have you or an acquaintance had to provide a favor, give a gift or pay a bribe to a local official to get services or a document from him or her?

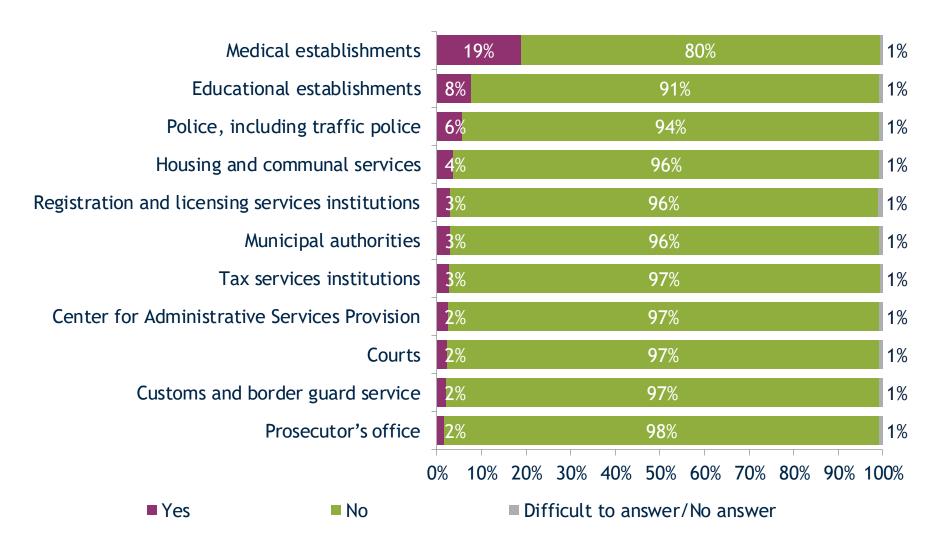


In the past two years, how often, if ever, have you or an acquaintance had to provide a favor, give a gift or pay a bribe to a local official to get services or a document from him or her?



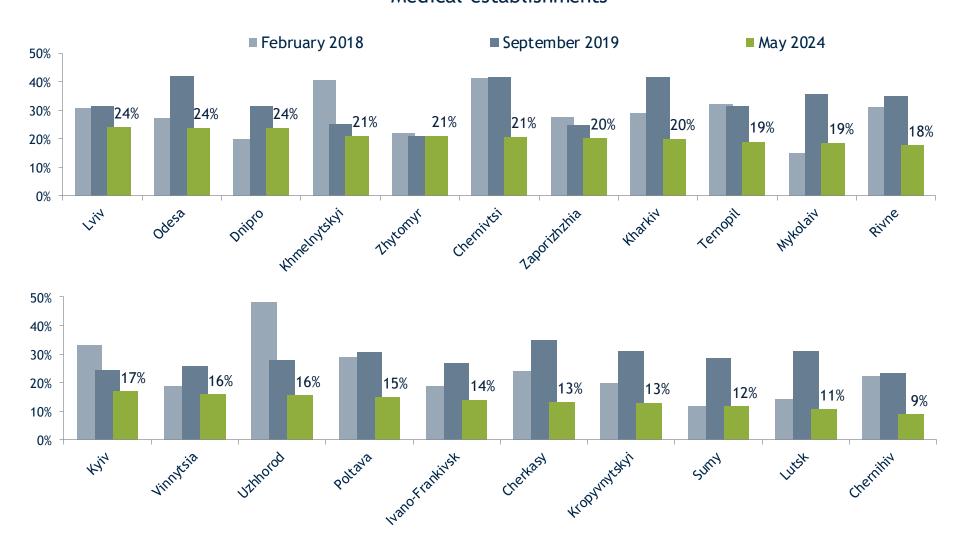
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

#### AGGREGATED RESULTS



% of respondents who say they have personally given bribes or gifts to these institutions

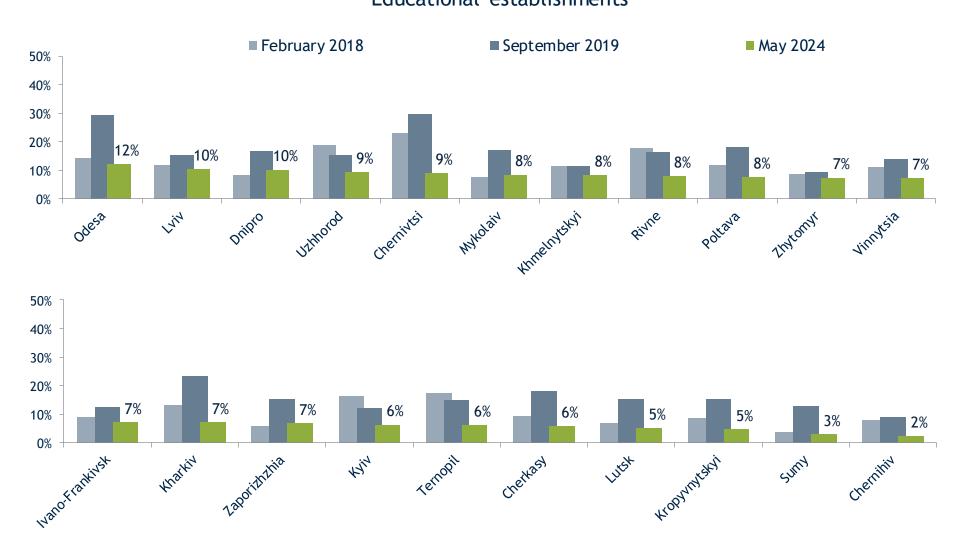
Medical establishments



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

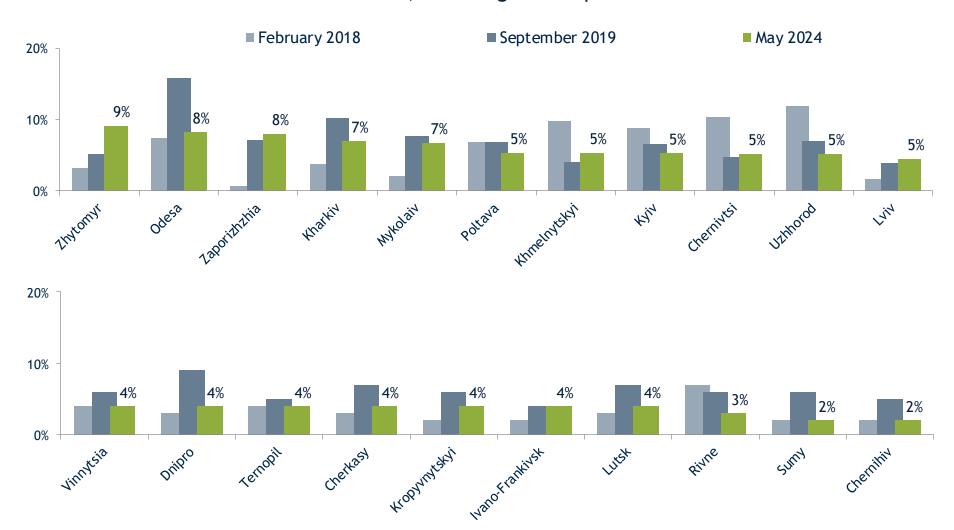
% of respondents who say they have personally given bribes or gifts to these institutions

Educational establishments



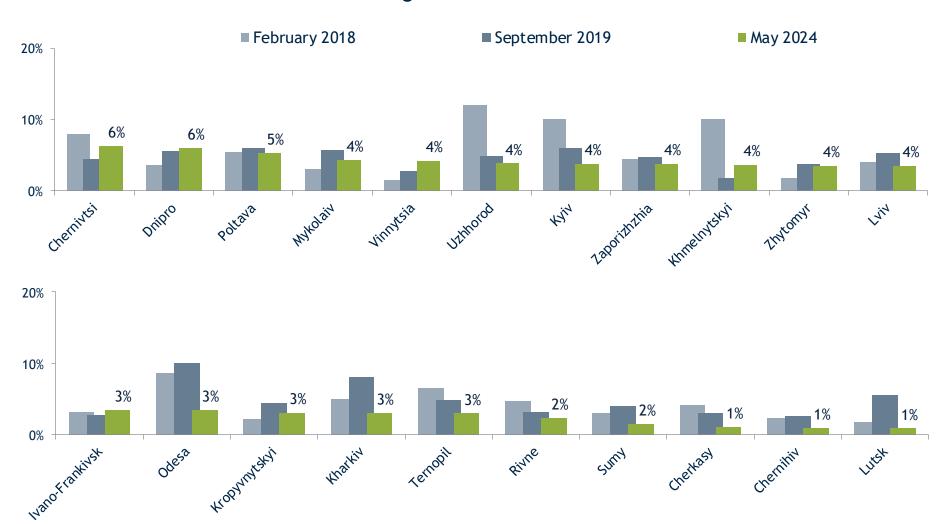
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

% of respondents who say they have personally given bribes or gifts to these institutions Police, including traffic police



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

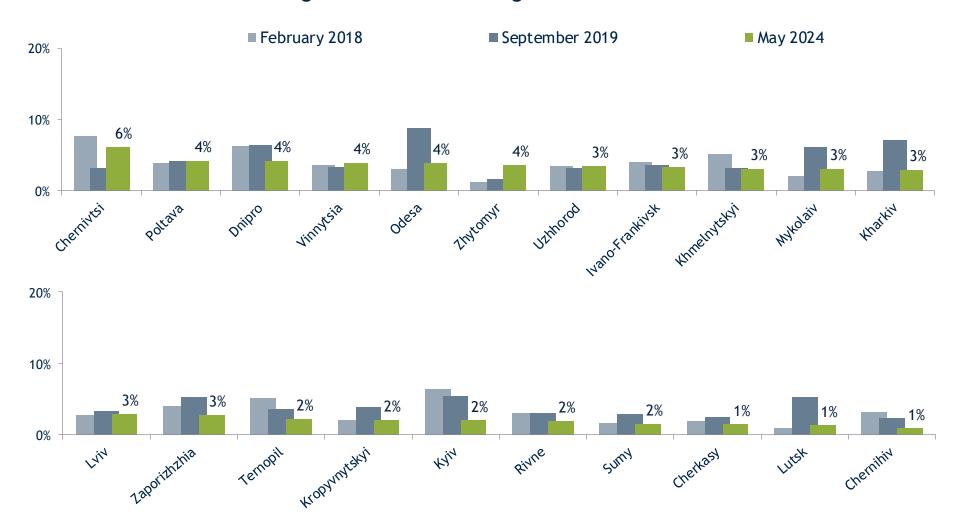
% of respondents who say they have personally given bribes or gifts to these institutions Housing and communal services



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

% of respondents who say they have personally given bribes or gifts to these institutions

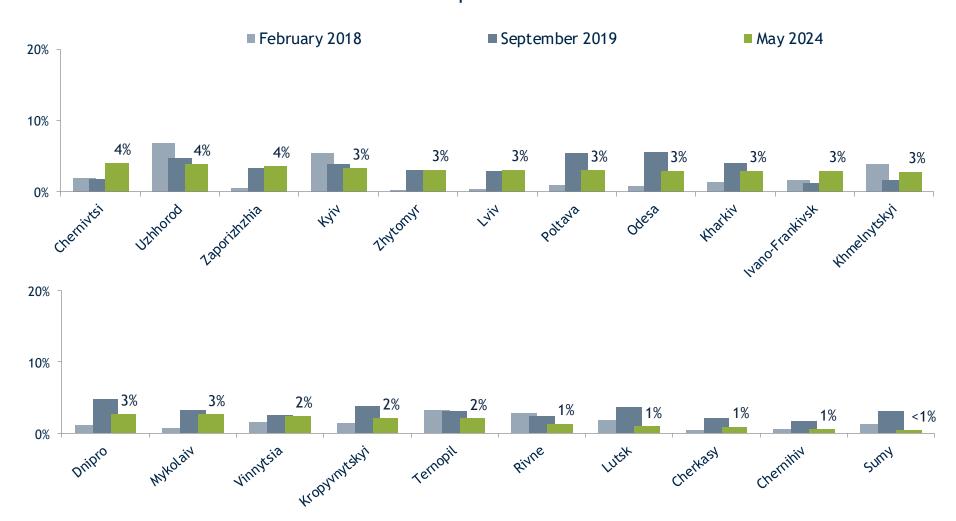
Registration and licensing services institutions



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

% of respondents who say they have personally given bribes or gifts to these institutions

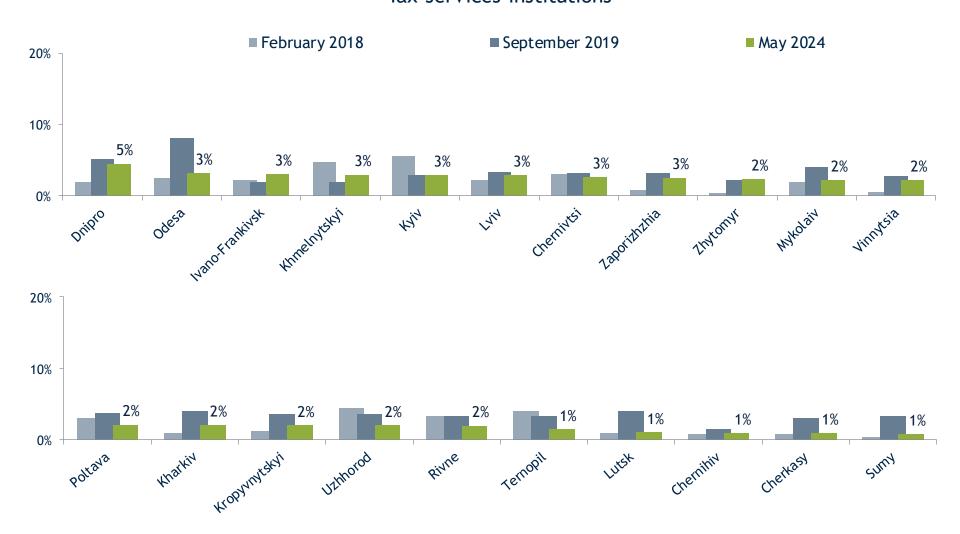
Municipal authorities



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

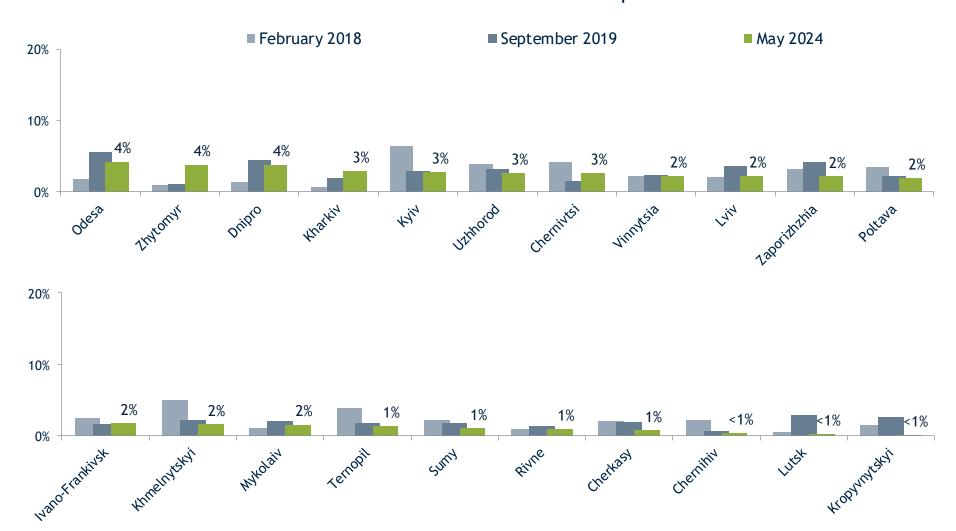
% of respondents who say they have personally given bribes or gifts to these institutions

Tax services institutions



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

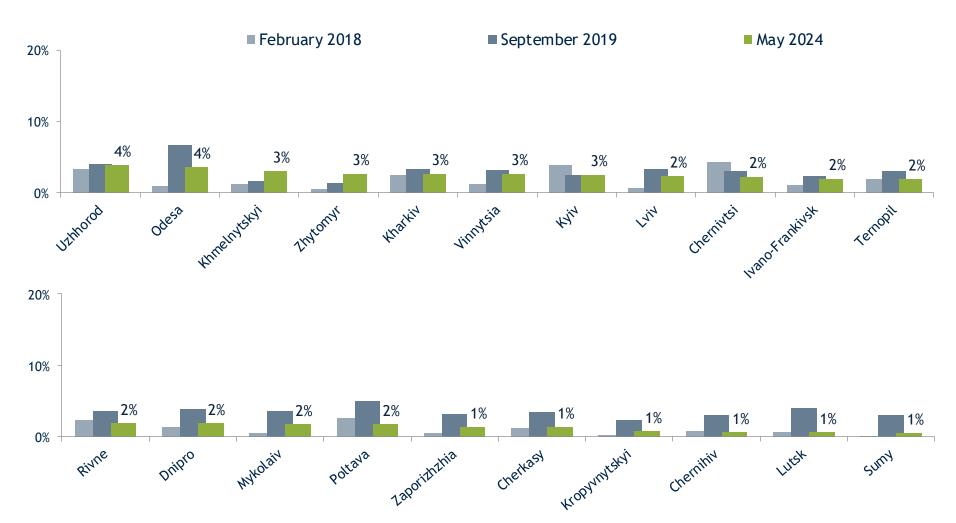
% of respondents who say they have personally given bribes or gifts to these institutions Center for administrative services provision



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

% of respondents who say they have personally given bribes or gifts to these institutions

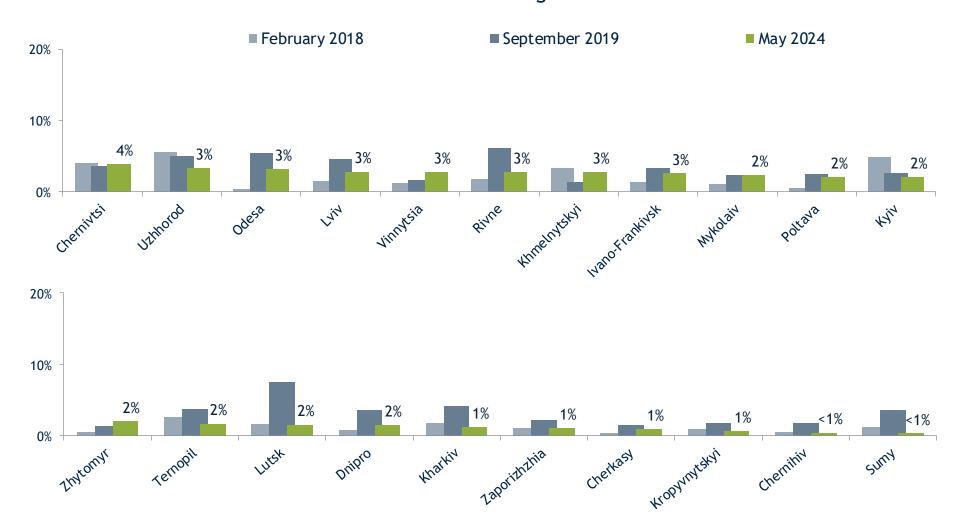
#### Courts



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

% of respondents who say they have personally given bribes or gifts to these institutions

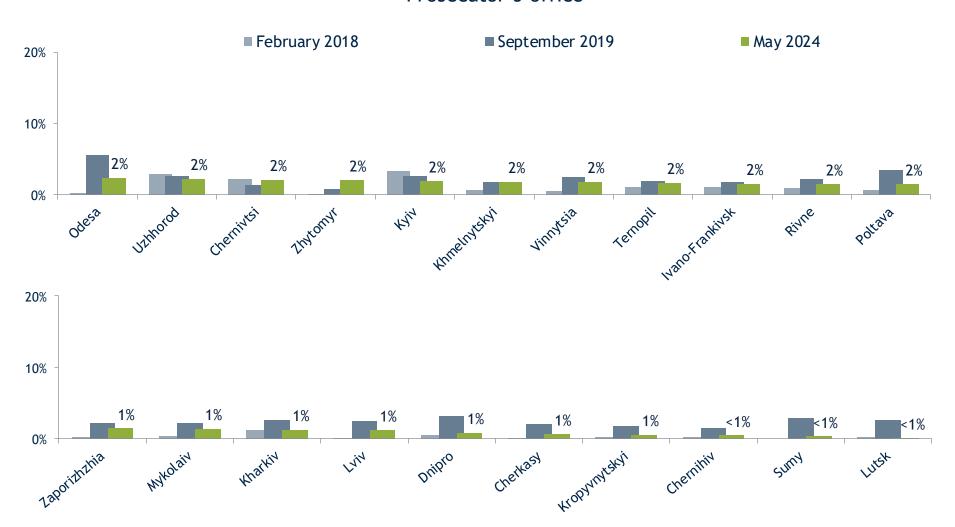
Customs and border guard service



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

% of respondents who say they have personally given bribes or gifts to these institutions

Prosecutor's office



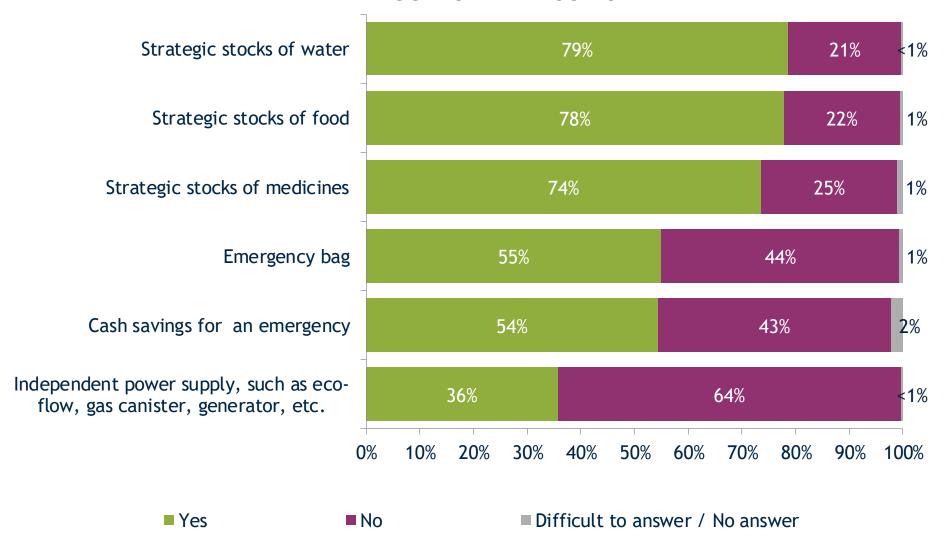
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

# Wartime Coping Strategies





#### AGGREGATED RESULTS



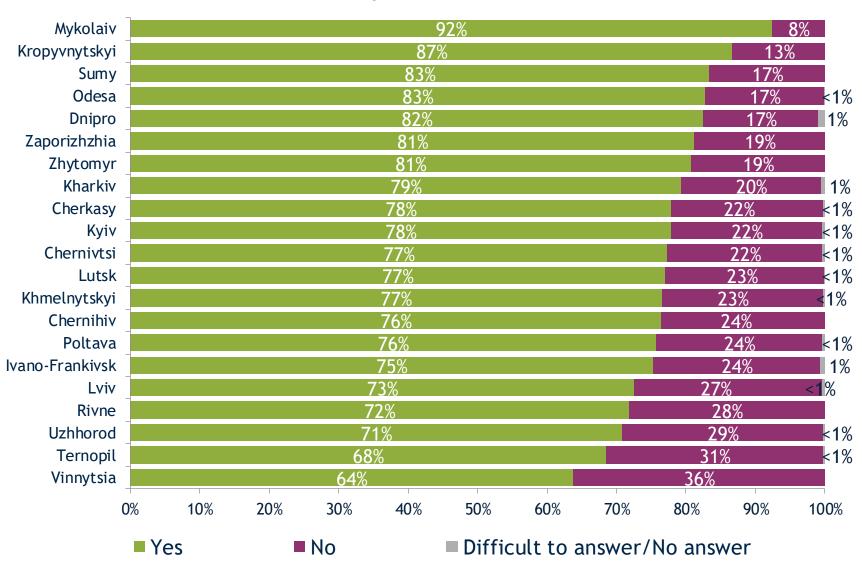
(% of "Yes" responses)

#### AGGREGATED RESULTS

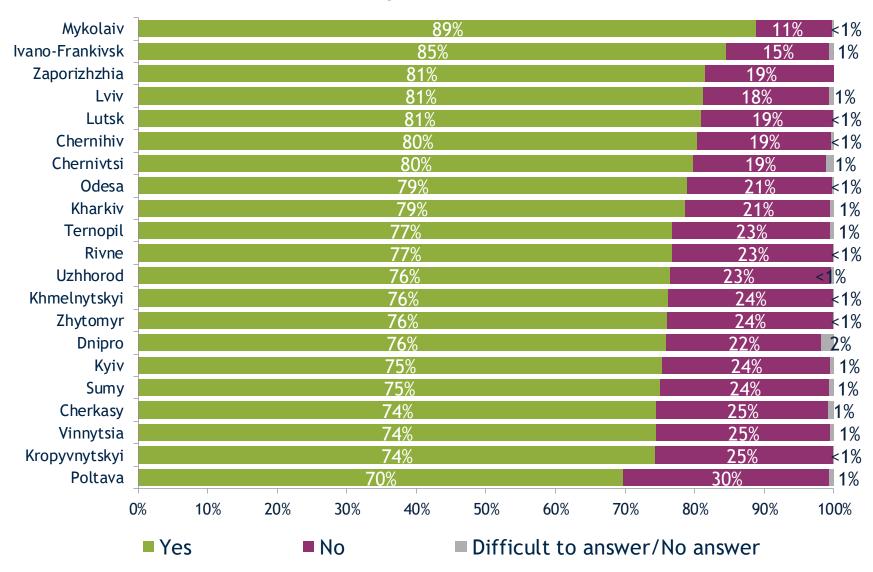
	Ag	ge Grou	os	Family Financial Situation*							
	18-35 (n=4,665)	36-50 (n=5,241)	51+ (n=6,894)	Very poor (n=2,775)	Poor (n=3,833)	Low Income (n=5,315)	Middle Income (n=2,867)	High Income (n=1,732)			
Strategic stocks of water	<b>77</b> %	76%	82%	75%	<b>78</b> %	80%	<b>79</b> %	82%			
Strategic stocks of food	<b>79</b> %	76%	78%	65%	<b>76</b> %	81%	84%	83%			
Strategic stocks of medicines	78%	<b>72</b> %	<b>72</b> %	62%	<b>72</b> %	<b>75</b> %	81%	82%			
Emergency bag	52%	54%	58%	50%	54%	56%	59%	56%			
Cash savings for an emergency	63%	53%	50%	26%	42%	59%	73%	82%			
Independent power supply, such as eco-flow, gas canister, generator, etc.	44%	40%	27%	20%	27%	39%	47%	55%			

<sup>\*</sup> Respondents were asked "What can you say about the financial situation in your family?" The possible answers presented were 1. "We need to save money for food" (Very poor); 2. "We have enough money for food, but we need to save or borrow money to buy clothes and shoes" (Poor); 3. "We have enough money for food and necessary clothing and shoes, but we need to save or borrow money for other purchases like a good suit, a mobile phone, or a vacuum cleaner" (Low income); 4. "We have enough money for food, clothing, shoes, and other purchases, but we need to save or borrow money for purchasing more expensive things" (Middle income); 5. "We have enough money for food, clothes, shoes, and expensive purchases, but we need to save 103 or borrow money for purchases like a car or an apartment" (High income) and 6. "We can buy anything at any time" (High income).

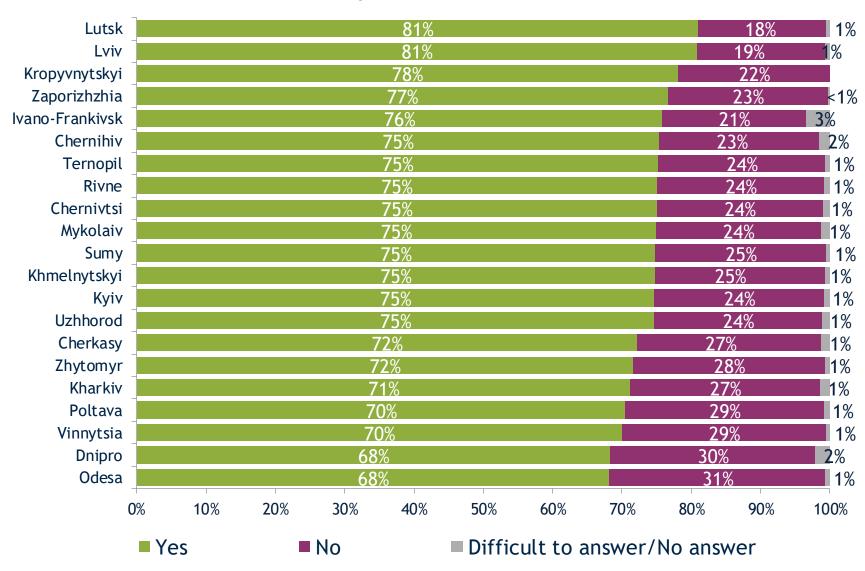
Strategic stocks of water



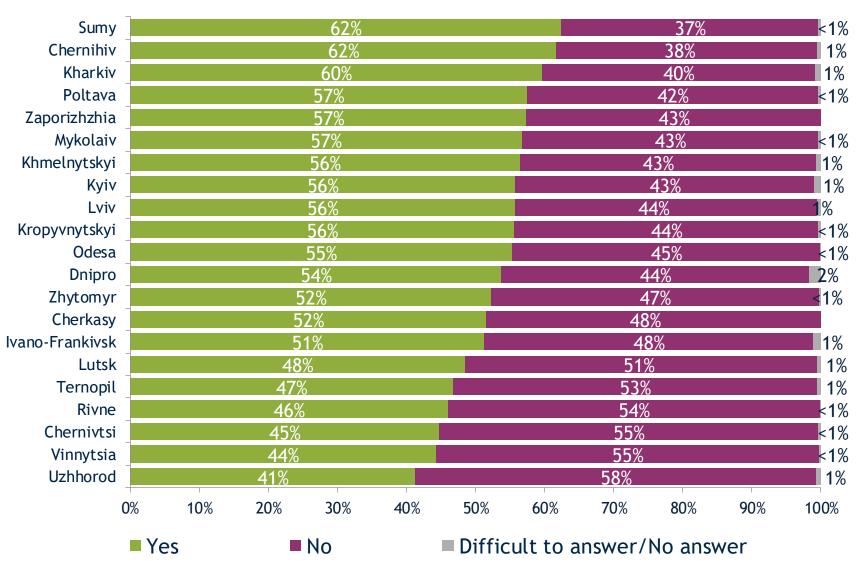
Strategic stocks of food



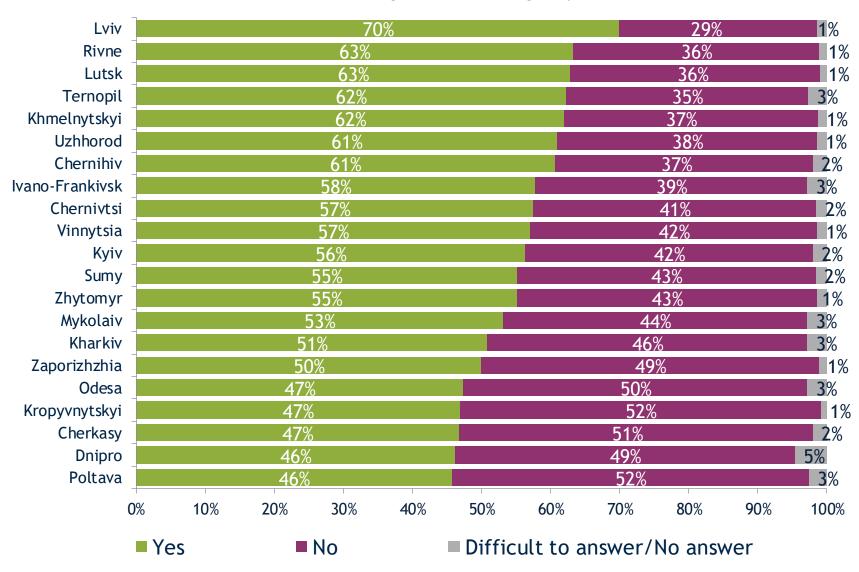
Strategic stocks of medicines



Emergency bag

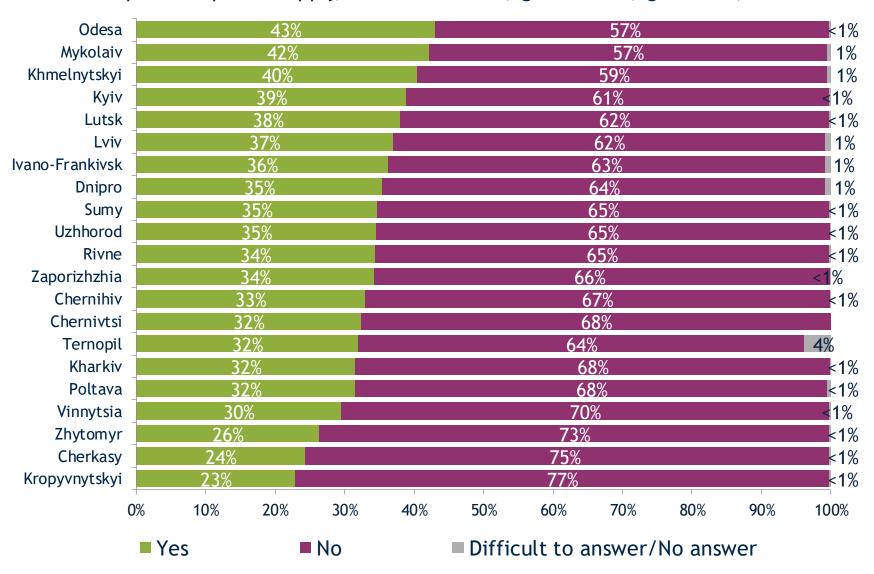


Cash savings for an emergency

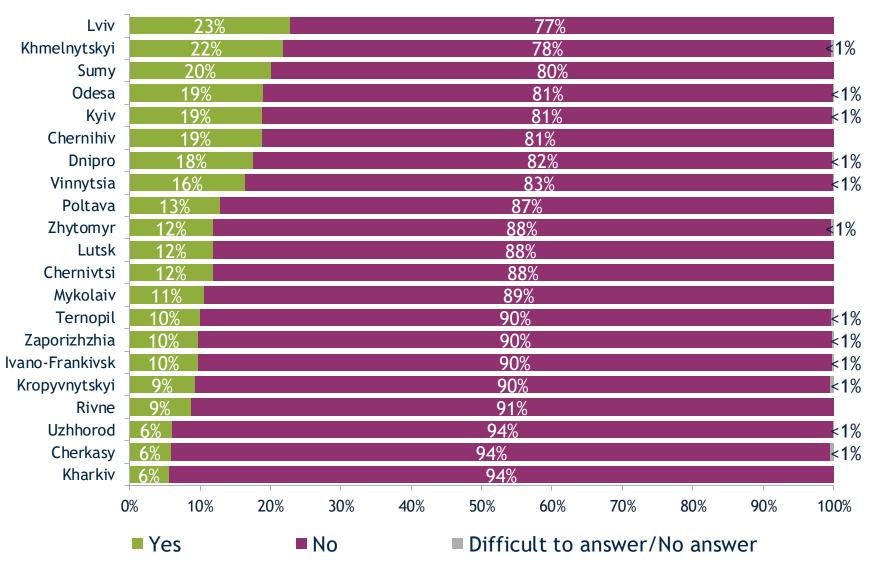


### Do you currently have these items in your household?

Independent power supply, such as eco-flow, gas canister, generator, etc.



### Have you been in a bomb shelter due to the full-scale invasion during the last 4 weeks?

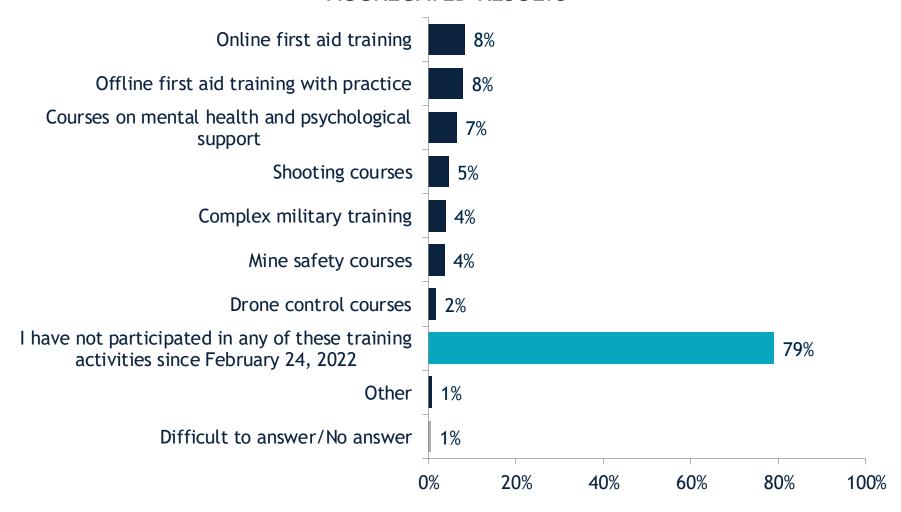




### Have you participated in any of these training activities since the beginning of the full-scale invasion on February 24, 2022?

Multiple answers

#### AGGREGATED RESULTS



### Have you participated in any of these training activities since the beginning of the full-scale invasion on February 24, 2022?

Multiple answers

	Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	Ivano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
Online first aid training	10%	12%	<b>7</b> %	<b>7</b> %	12%	8%	10%	8%	7%	10%	8%	<b>7</b> %	11%	10%	12%	8%	<b>7</b> %	9%	9%	13%	9%
Offline first aid training with practice	8%	13%	5%	6%	8%	8%	6%	9%	7%	10%	6%	6%	8%	10%	11%	8%	8%	7%	6%	9%	9%
Courses on mental health and psychological support	10%	6%	8%	5%	8%	7%	4%	6%	4%	9%	7%	5%	9%	6%	8%	6%	6%	7%	6%	10%	5%
Shooting courses	3%	8%	5%	4%	<b>7</b> %	4%	5%	5%	3%	6%	5%	5%	4%	6%	5%	5%	3%	8%	4%	5%	3%
Complex military training	2%	<b>7</b> %	3%	5%	6%	3%	3%	4%	4%	5%	4%	4%	5%	5%	5%	4%	3%	<b>7</b> %	5%	4%	3%
Mine safety courses	2%	4%	4%	4%	3%	4%	2%	4%	3%	3%	6%	2%	5%	3%	<b>7</b> %	3%	4%	3%	3%	4%	6%
Drone control courses	1%	2%	1%	2%	2%	2%	2%	2%	2%	3%	2%	1%	2%	2%	3%	2%	2%	2%	1%	2%	1%
I have not participated in any of these training activities since February 24, 2022	77%	73%	80%	81%	77%	78%	81%	78%	85%	76%	81%	83%	75%	78%	73%	<b>79</b> %	83%	76%	83%	73%	77%
Other	1%	<1%	1%	<1%	<1%	1%	1%	1%	1%	1%	2%	1%	2%	<1%	<1%	1%	<1%	2%	1%	<1%	1%
Difficult to answer/No answer	<1%	<1%	<1%	1%	<1%	1%	1%	1%	1%	2%	<1%	<1%	-	<1%	1%	1%	<1%	<1%	<1%	1%	1%

### Have you participated in any of these training activities since the beginning of the full-scale invasion on February 24, 2022?

Multiple answers

AGGREGATED RESULTS

	,	Age Groups	Gender					
	18-35 (n=4,665)	36-50 (n=5,241)	51+ (n=6,894)	Men (n=7,510)	Women (n=9,290)			
Online first aid training	14%	10%	4%	8%	9%			
Offline first aid training with practice	14%	<b>9</b> %	3%	9%	8%			
Courses on mental health and psychological support	11%	<b>7</b> %	3%	5%	8%			
Shooting courses	<b>9</b> %	5%	1%	8%	2%			
Complex military training	<b>7</b> %	4%	1%	<b>7</b> %	1%			
Mine safety courses	<b>6</b> %	4%	2%	5%	3%			
Drone control courses	4%	2%	<1%	3%	1%			
I have not participated in any of these training activities since February 24, 2022	66%	76%	90%	77%	81%			
Other	1%	1%	1%	1%	1%			
Difficult to answer/No answer	1%	1%	1%	1%	1%			

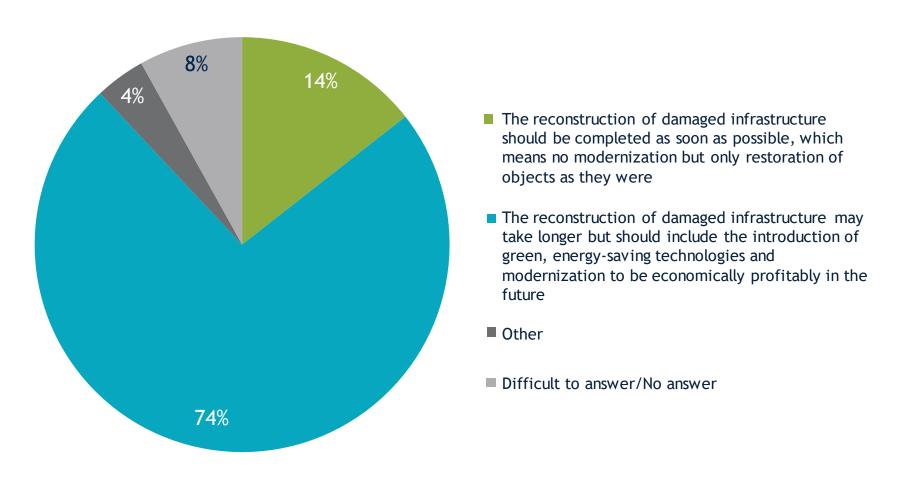
### Reconstruction



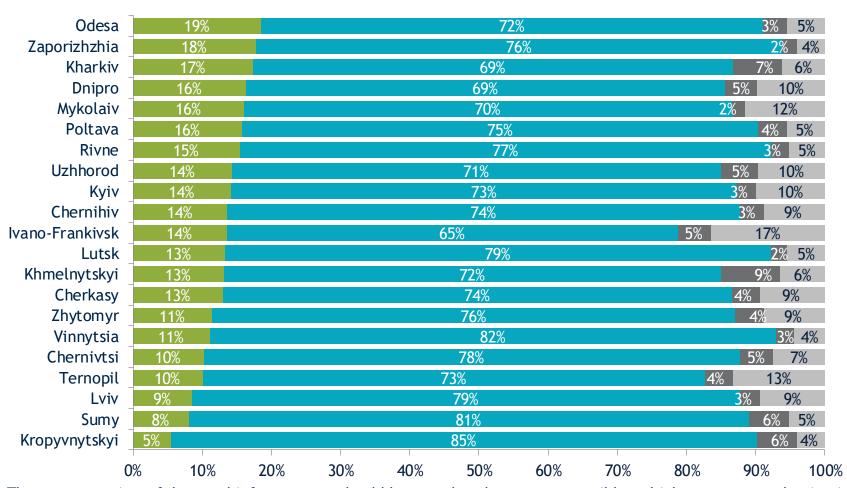


### Which of the following approaches to reconstruction would be better:

#### AGGREGATED RESULTS

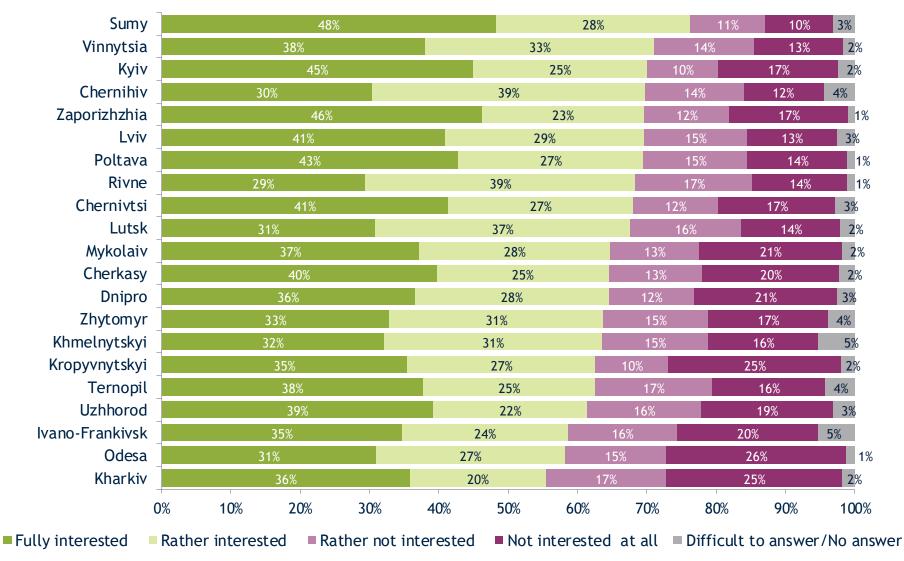


### Which of the following approaches to reconstruction would be better:



- The reconstruction of damaged infrastructure should be completed as soon as possible, which means no modernization but only restoration of objects as they were
- The reconstruction of damaged infrastructure may take longer but should include the introduction of green, energy-saving technologies and modernization to be economically profitably in the future
- Other
- Difficult to answer/No answer

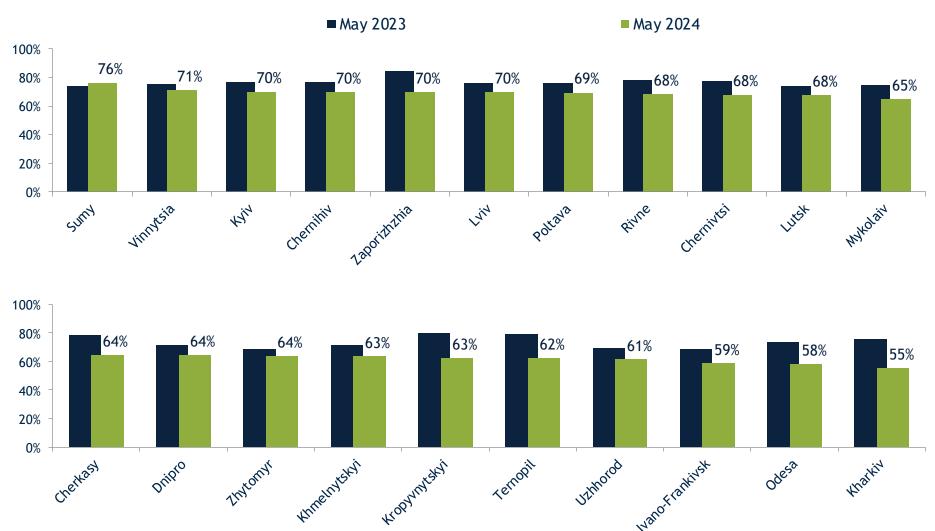
## To what extent are you interested or not interested in understanding how much money the local government received for reconstruction and how they spent those funds?





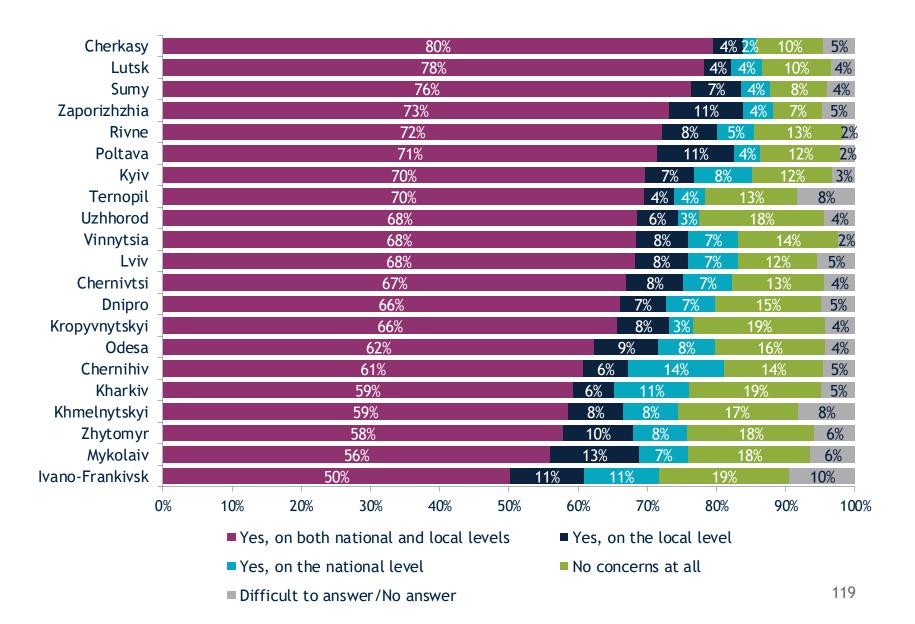
## To what extent are you interested or not interested in understanding how much money the local government received for reconstruction and how they spent those funds?

% of respondents who are fully interested or rather interested



<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

### In terms of reconstruction, do you have any concerns about misuse of funds at the national or local level?



# Development of Inclusive Society

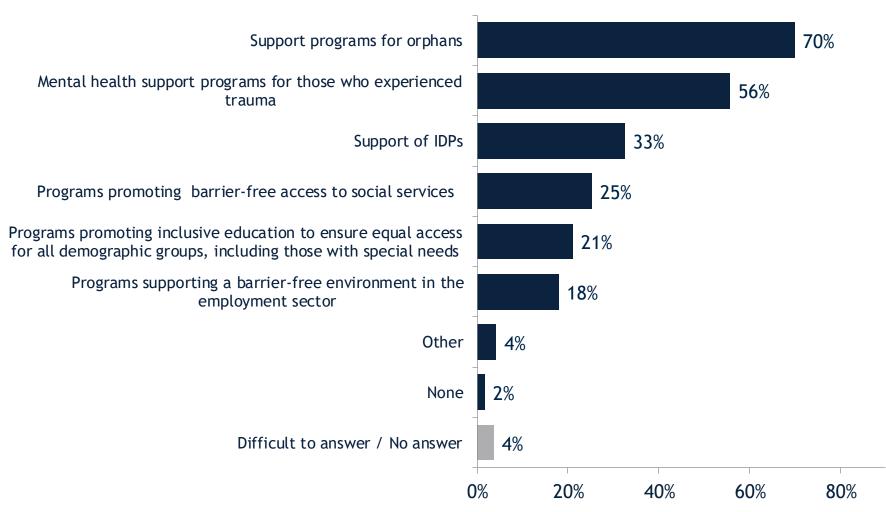




### In your opinion, which of the following initiatives in your city would be the most beneficial to support vulnerable groups\*?

Up to 3 responses

#### AGGREGATED RESULTS



<sup>\*</sup> Vulnerable groups were defined as people with disabilities, with children, the elderly, socio-economically vulnerable groups and ethnic minorities, etc.

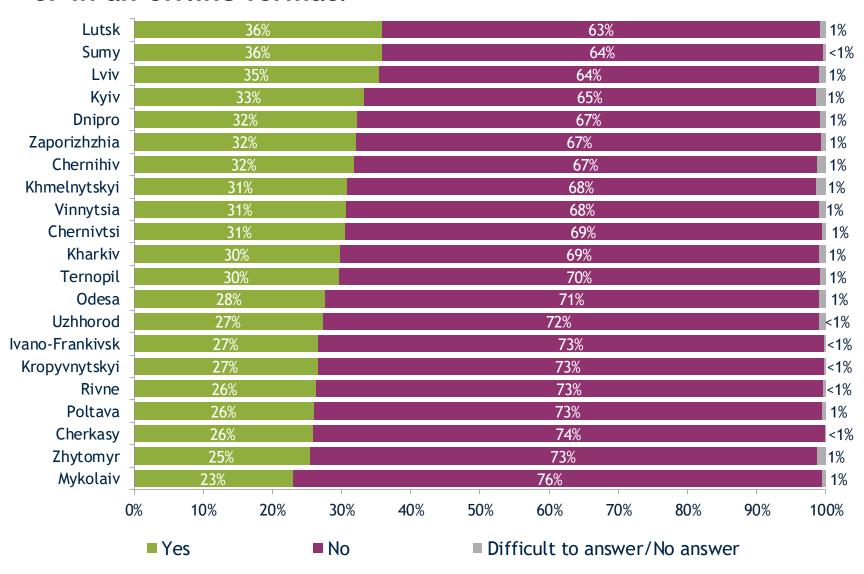
### In your opinion, which of the following initiatives in your city would be the most beneficial to support vulnerable groups\*?

Up to 3 responses

	Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
Support programs for orphans	77%	<b>71</b> %	<b>79</b> %	63%	63%	<b>74</b> %	63%	63%	65%	<b>75</b> %	67%	80%	<b>69</b> %	68%	<b>56</b> %	67%	<b>69</b> %	68%	<b>79</b> %	<b>73</b> %	<b>76</b> %
Mental health support programs for those who experienced trauma	67%	65%	64%	42%	50%	58%	38%	<b>57</b> %	53%	58%	45%	<b>57</b> %	56%	<b>59</b> %	48%	50%	<b>52</b> %	49%	65%	<b>59</b> %	<b>52</b> %
Support of IDPs	32%	<b>27</b> %	39%	<b>27</b> %	<b>29</b> %	42%	20%	33%	21%	<b>27</b> %	36%	31%	30%	28%	36%	22%	38%	<b>25</b> %	23%	<b>29</b> %	34%
Programs promoting barrier-free access to social services	26%	22%	29%	20%	25%	29%	17%	24%	31%	22%	18%	30%	24%	22%	28%	20%	28%	16%	29%	28%	25%
Programs promoting inclusive education to ensure equal access for all demographic groups, including those with special needs	21%	20%	17%	29%	28%	17%	22%	18%	18%	27%	17%	26%	26%	25%	20%	21%	18%	25%	30%	<b>29</b> %	23%
Programs supporting a barrier-free environment in the employment sector	20%	19%	14%	13%	20%	23%	13%	17%	13%	15%	16%	25%	19%	21%	17%	15%	20%	12%	13%	15%	22%
Other	1%	1%	2%	3%	2%	2%	10%	6%	6%	2%	3%	1%	4%	1%	9%	2%	9%	5%	2%	3%	1%
None	2%	<1%	2%	2%	1%	2%	2%	2%	1%	1%	4%	1%	1%	2%	<1%	2%	3%	1%	1%	3%	1%
Difficult to answer/No answer	2%	2%	2%	4%	5%	1%	10%	5%	8%	3%	4%	2%	3%	2%	5%	11%	2%	3%	3%	3%	3%

<sup>\*</sup> Vulnerable groups were defined as people with disabilities, with children, the elderly, socio-economically vulnerable groups and ethnic minorities, etc.

## Do you know of any psychological support programs currently available for free for Ukrainians, either online or in an offline format?

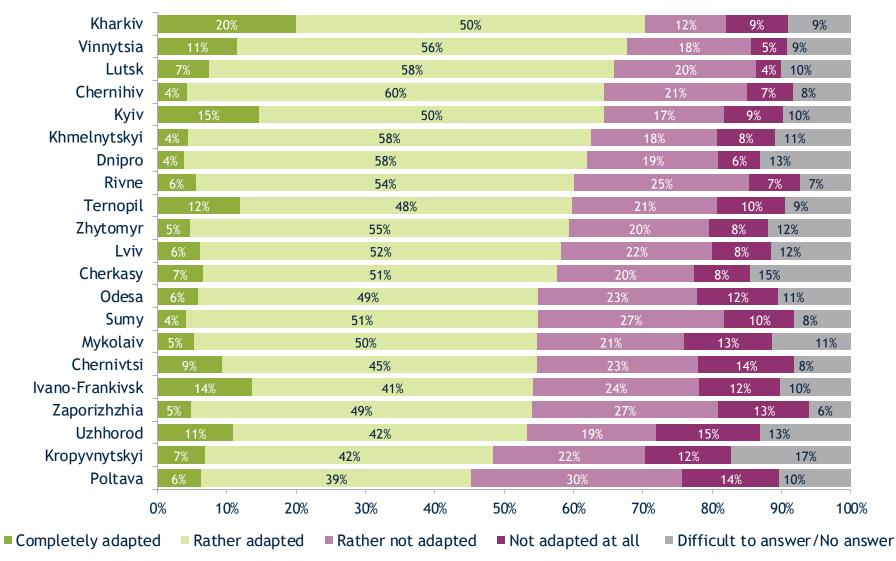


# Economics and City Budgets





### To what extent has your city's economy adapted or not adapted to the conditions of war?

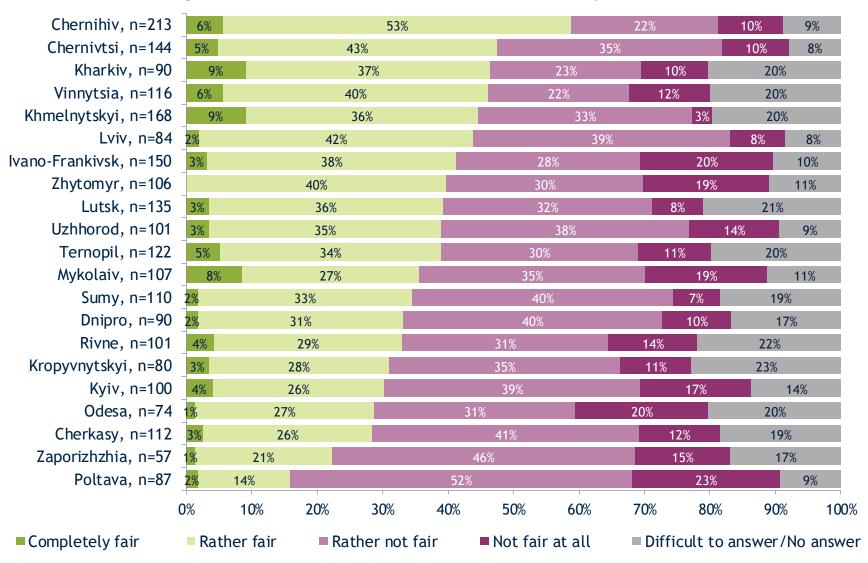


## To what extent do you consider yourself to be informed or not informed about the activities of the local budget distribution in your city?



### In your opinion, how fair or not fair was the budget distributed for the year 2024 so far, relative to your city's needs?

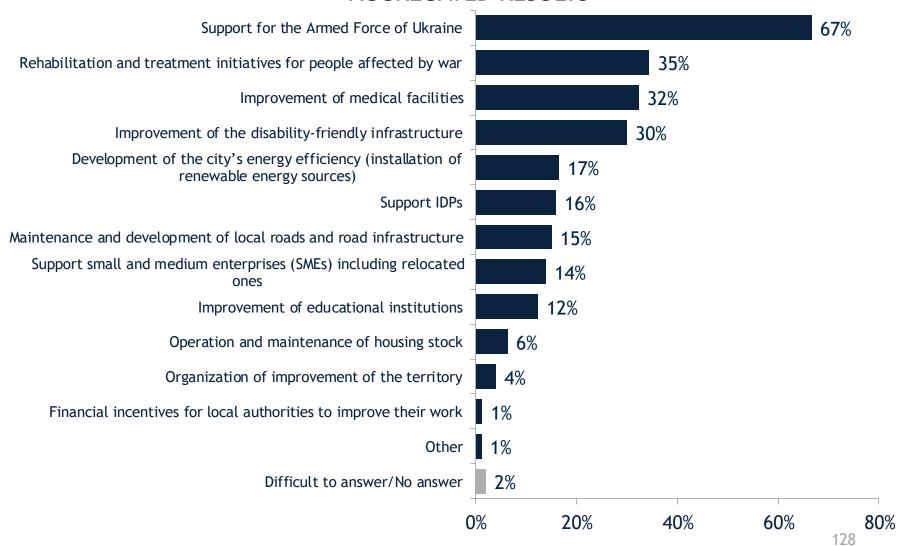
Among those who chose "Somewhat informed" or "Very well informed"



### In your opinion, which of the following priorities are the most important to support with funding from the local budget?

Up to 3 responses

#### AGGREGATED RESULTS

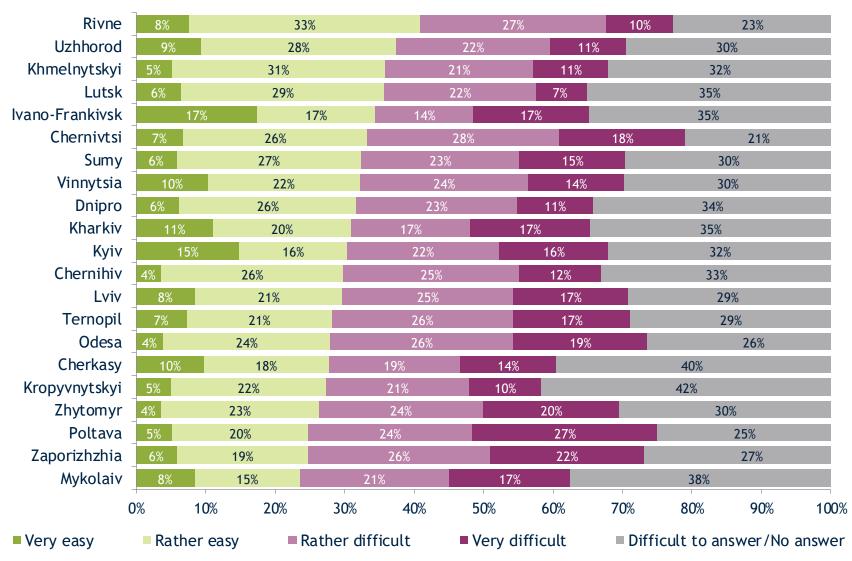


### In your opinion, which of the following priorities are the most important to support with funding from the local budget?

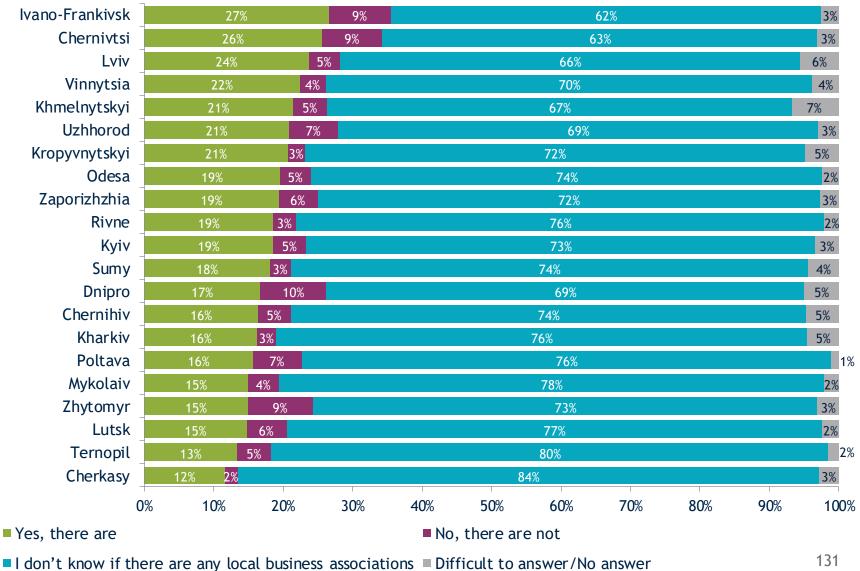
Up to 3 responses

op to o respenses																					
	Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano- Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
Support for the Armed Force of Ukraine	77%	91%	70%	73%	63%	66%	62%	71%	70%	77%	56%	45%	63%	83%	71%	78%	55%	69%	79%	63%	71%
Rehabilitation and treatment initiatives for people affected by war	35%	53%	34%	19%	29%	39%	21%	36%	37%	37%	21%	35%	34%	45%	35%	39%	33%	35%	47%	27%	26%
Improvement of medical facilities	35%	24%	38%	29%	34%	36%	30%	33%	28%	32%	32%	38%	30%	25%	22%	24%	31%	25%	29%	30%	35%
Improvement of the disability-friendly infrastructure	32%	24%	38%	28%	34%	23%	32%	27%	28%	35%	34%	40%	30%	29%	18%	28%	27%	28%	28%	37%	27%
Maintenance and development of local roads and road infrastructure	11%	10%	13%	16%	25%	17%	22%	12%	13%	12%	16%	20%	34%	18%	17%	8%	14%	7%	14%	25%	27%
Support IDPs	16%	13%	20%	15%	14%	21%	10%	18%	9%	13%	19%	15%	16%	13%	17%	11%	13%	11%	11%	15%	15%
Development of the city's energy efficiency (installation of renewable energy sources)	18%	7%	13%	8%	7%	18%	8%	13%	9%	9%	8%	19%	9%	11%	22%	10%	43%	9%	10%	10%	14%
Support small and medium enterprises (SMEs) including relocated ones	14%	14%	13%	7%	14%	17%	9%	15%	10%	12%	13%	17%	10%	15%	17%	12%	15%	9%	15%	12%	11%
Improvement of educational institutions	11%	6%	13%	10%	15%	13%	15%	9%	10%	9%	17%	23%	15%	9%	13%	7%	14%	11%	8%	11%	14%
Operation and maintenance of housing stock	6%	1%	7%	2%	4%	9%	3%	5%	5%	4%	5%	12%	6%	4%	6%	4%	9%	2%	7%	10%	6%
Organization of improvement of the territory	5%	3%	4%	4%	5%	4%	4%	4%	5%	4%	4%	5%	7%	5%	4%	5%	1%	4%	7%	7%	5%
Financial incentives for local authorities to improve their work	1%	<1%	1%	2%	2%	1%	1%	2%	1%	1%	2%	1%	2%	2%	1%	2%	1%	2%	1%	1%	1%
Other	-	-	1%	1%	1%	1%	1%	2%	4%	<1%	2%	<1%	2%	<1%	2%	1%	2%	2%	<1%	1%	<1%
Difficult to answer/No answer	<1%	1%	2%	2%	3%	1%	4%	2%	3%	2%	5%	2%	2%	1%	2%	3%	3%	2%	1%	3%	1%

### In your opinion, is it easy or difficult to start a business in your city?



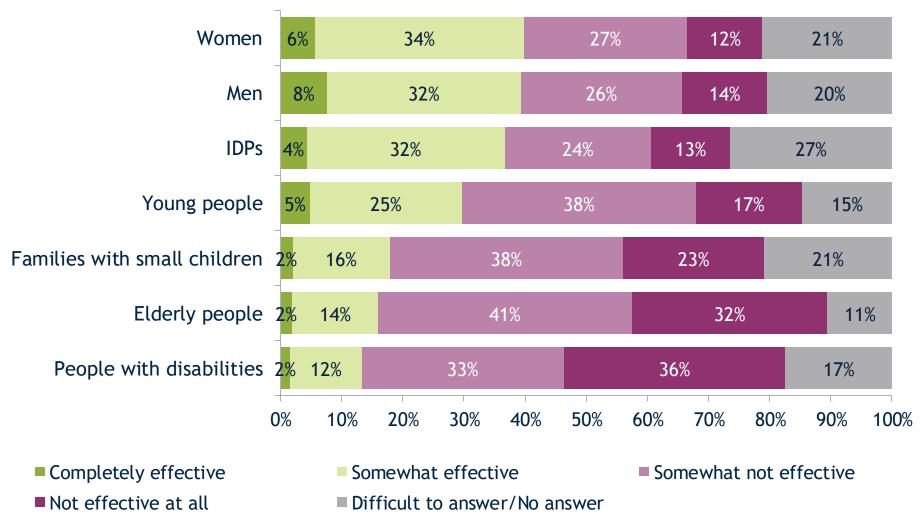
### Are there any local business associations in your city?





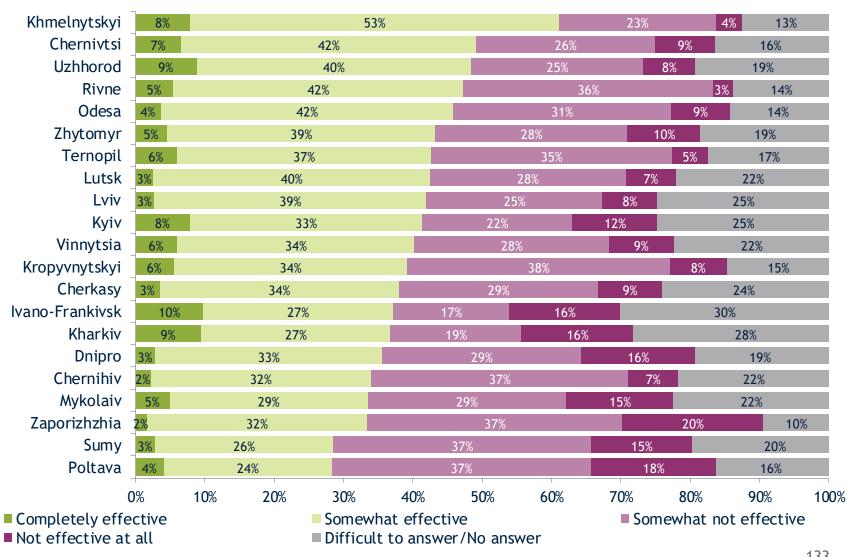
## In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

#### AGGREGATED RESULTS



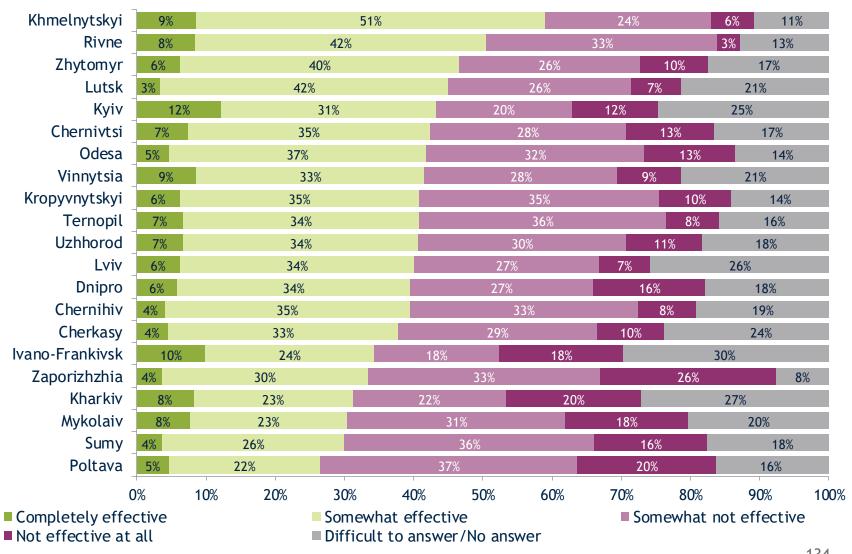
#### In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

#### Women



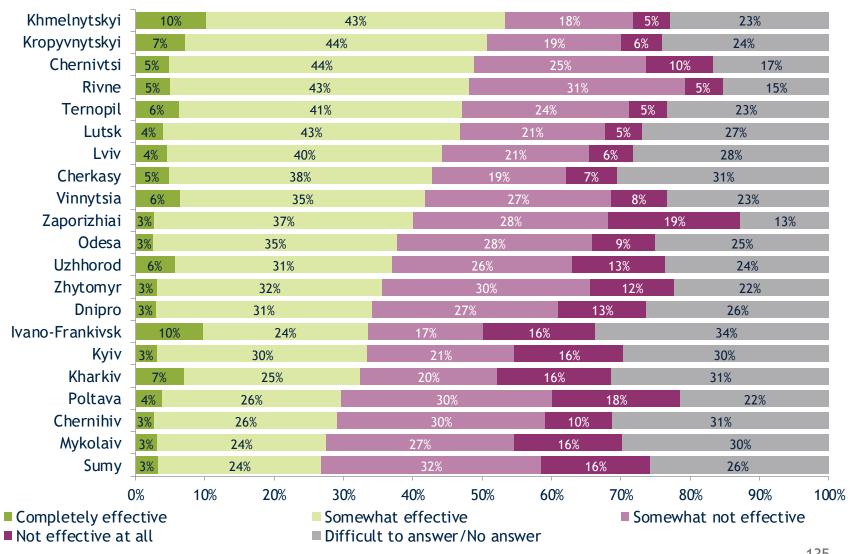
## In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?





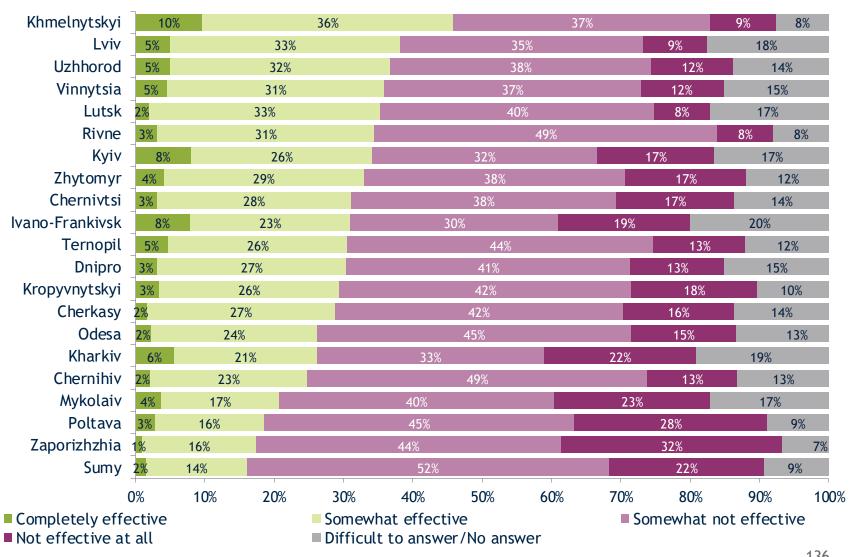
## In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

**IDPs** 



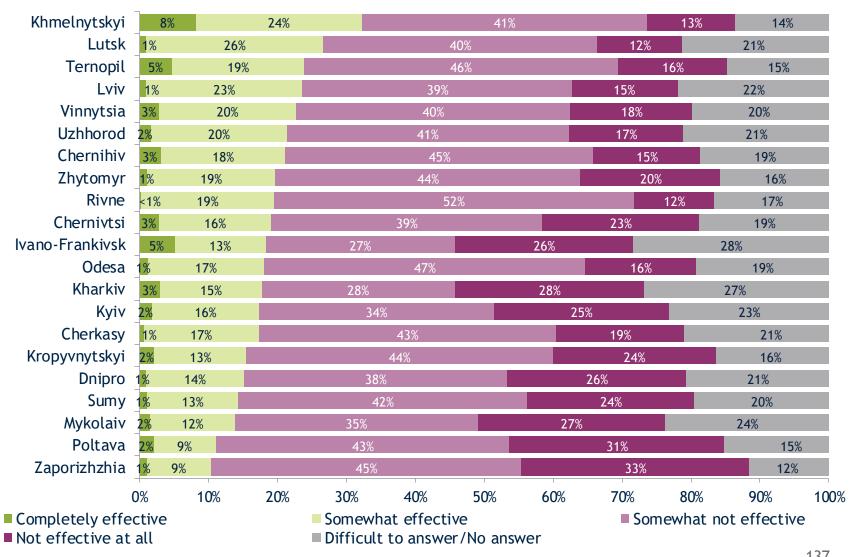
#### In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

#### Young people



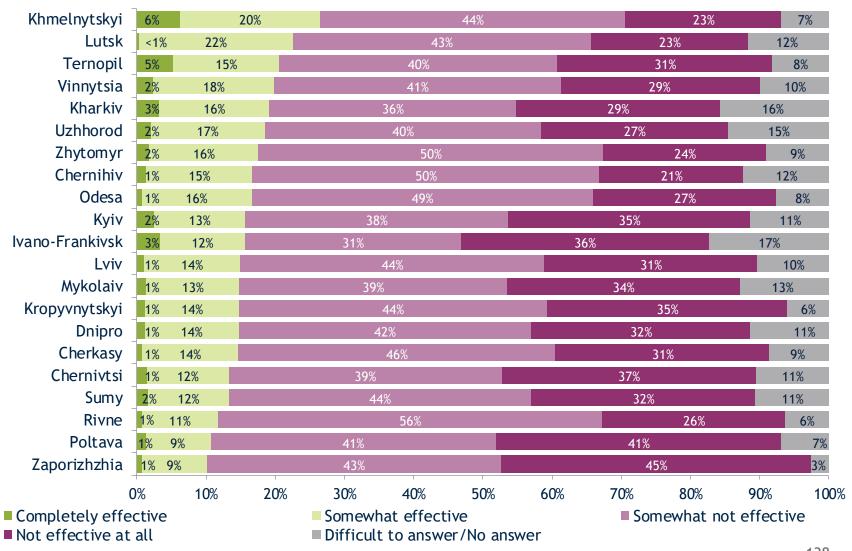
#### In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

#### Families with small children



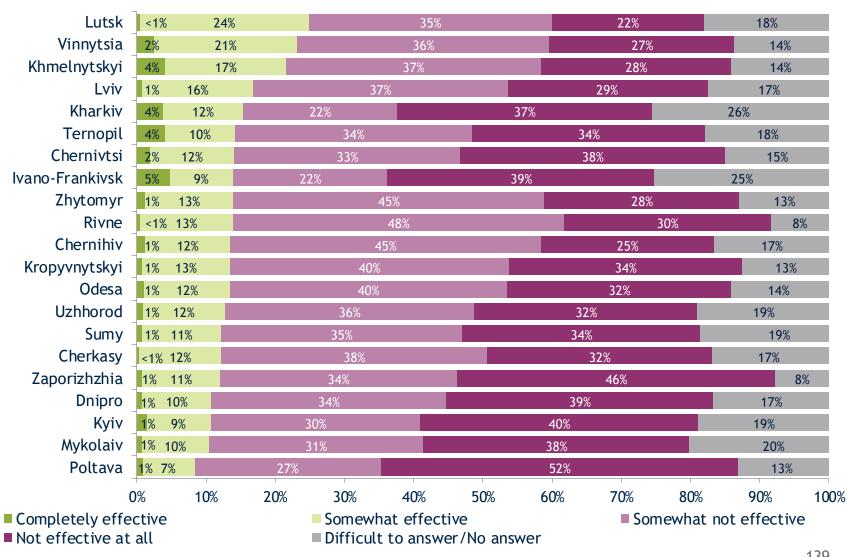
## In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

#### Elderly people



#### In your opinion, how effectively does YOUR CITY address the economic needs of each of the following groups, such as for employment, fair wages, or career advancement?

#### People with disabilities



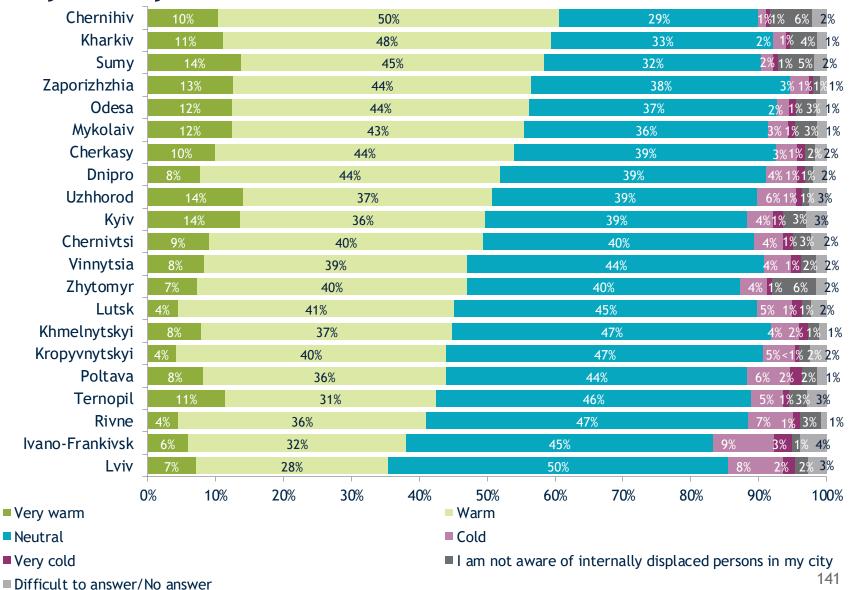
### Do you think the presence of IDPs in your city complicates or contributes to the development of your city?



- Strongly contributes
- Somewhat complicates
- Do not affect the development of the city

- Somewhat contributes
- Strongly complicates
- Difficult to answer/No answer

## How would you generally describe your attitude towards internally displaced persons, otherwise known as IDPs, in your city?





### How would you generally describe your attitude towards internally displaced persons, otherwise known as IDPs, in your city?

The value of the index varies from 1 to 5, where 1 is "very cold", and 5 - "very warm" Among those who provided an assessment (n varies from 769 to 793)

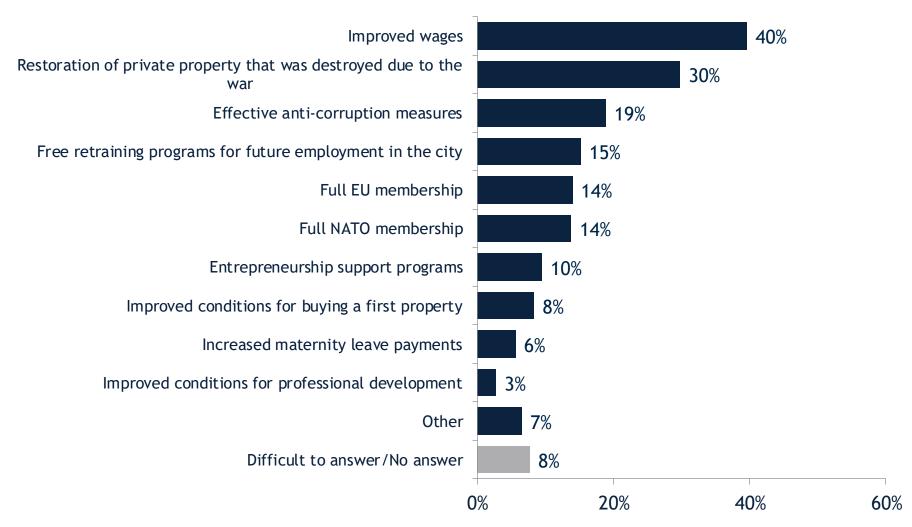




## In your opinion, which of these measures, excluding safety improvements, might be most effective to help people return home to your city?

Up to 2 responses

#### AGGREGATED RESULTS

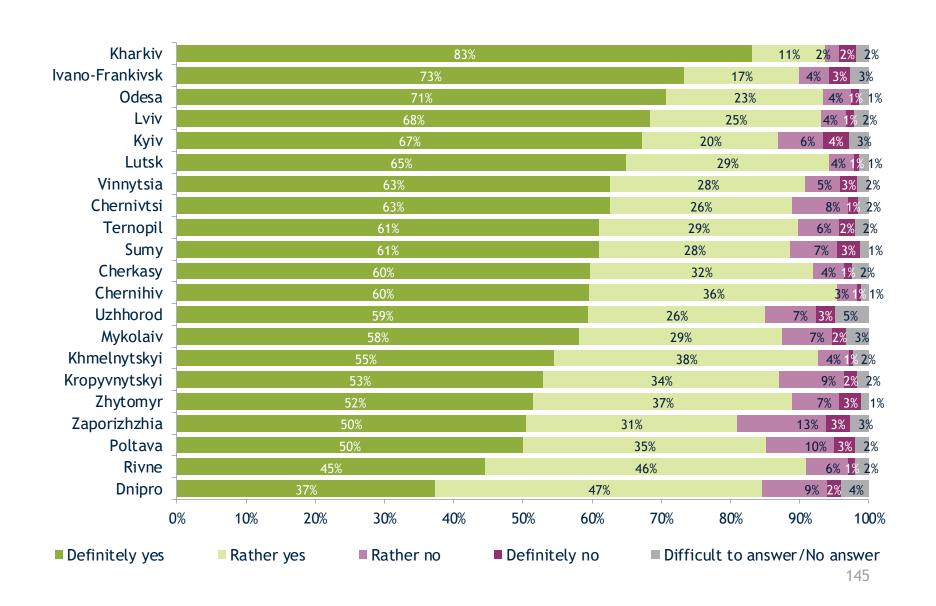




Up to 2 responses

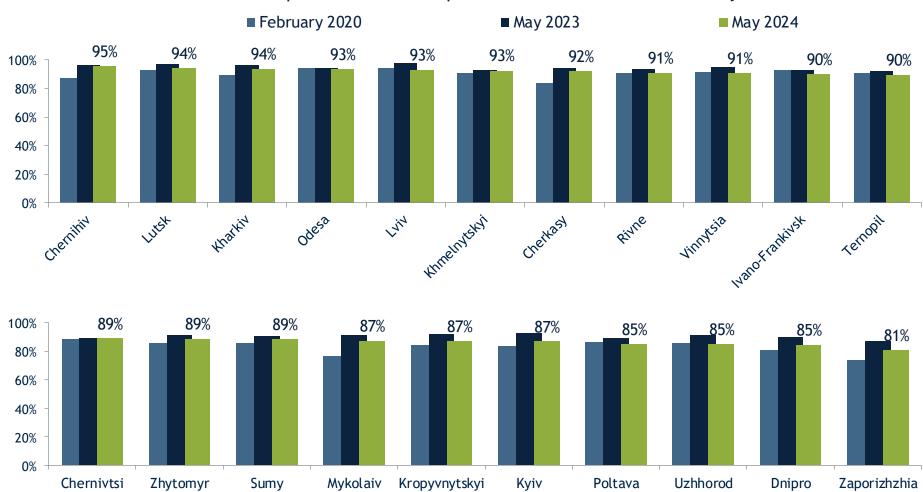
	Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
Improved wages	49%	<b>45</b> %	37%	43%	37%	<b>47</b> %	31%	35%	45%	35%	43%	37%	46%	45%	39%	41%	41%	36%	45%	44%	<b>51</b> %
Restoration of private property that was destroyed due to the war	20%	24%	41%	19%	24%	33%	19%	29%	14%	19%	35%	38%	29%	22%	22%	19%	41%	13%	16%	24%	30%
Effective anti-corruption measures	20%	21%	17%	14%	24%	22%	14%	20%	17%	19%	17%	22%	21%	23%	20%	18%	16%	15%	25%	20%	16%
Free retraining programs for future employment in the city	20%	21%	15%	13%	13%	15%	15%	14%	13%	16%	19%	22%	17%	15%	12%	<b>9</b> %	13%	13%	12%	14%	20%
Full EU membership	16%	13%	12%	13%	17%	15%	<b>22</b> %	14%	18%	<b>24</b> %	12%	<b>9</b> %	12%	18%	17%	16%	9%	14%	16%	16%	14%
Full NATO membership	12%	8%	10%	15%	14%	14%	20%	16%	15%	<b>25</b> %	10%	<b>9</b> %	11%	16%	21%	14%	10%	15%	14%	13%	14%
Entrepreneurship support programs	12%	9%	9%	7%	8%	11%	8%	10%	12%	8%	6%	11%	6%	10%	11%	8%	11%	10%	8%	10%	8%
Improved conditions for buying a first property	9%	11%	11%	6%	10%	11%	5%	9%	9%	5%	6%	8%	10%	8%	7%	<b>7</b> %	6%	12%	14%	8%	7%
Increased maternity leave payments	11%	6%	7%	7%	5%	5%	5%	6%	3%	9%	5%	<b>7</b> %	6%	5%	4%	3%	3%	5%	5%	6%	3%
Improved conditions for professional development	3%	2%	2%	3%	3%	4%	2%	3%	3%	2%	3%	4%	3%	3%	2%	3%	3%	2%	2%	4%	3%
Other	4%	3%	6%	6%	8%	5%	3%	<b>7</b> %	8%	<b>5</b> %	4%	6%	<b>7</b> %	3%	9%	<b>7</b> %	13%	8%	5%	6%	3%
Difficult to answer/No answer	3%	8%	8%	<b>9</b> %	6%	3%	15%	<b>9</b> %	11%	<b>7</b> %	8%	<b>7</b> %	6%	3%	<b>7</b> %	17%	8%	11%	10%	<b>7</b> %	<b>7</b> %

#### Do you feel proud that you are a resident of your city?



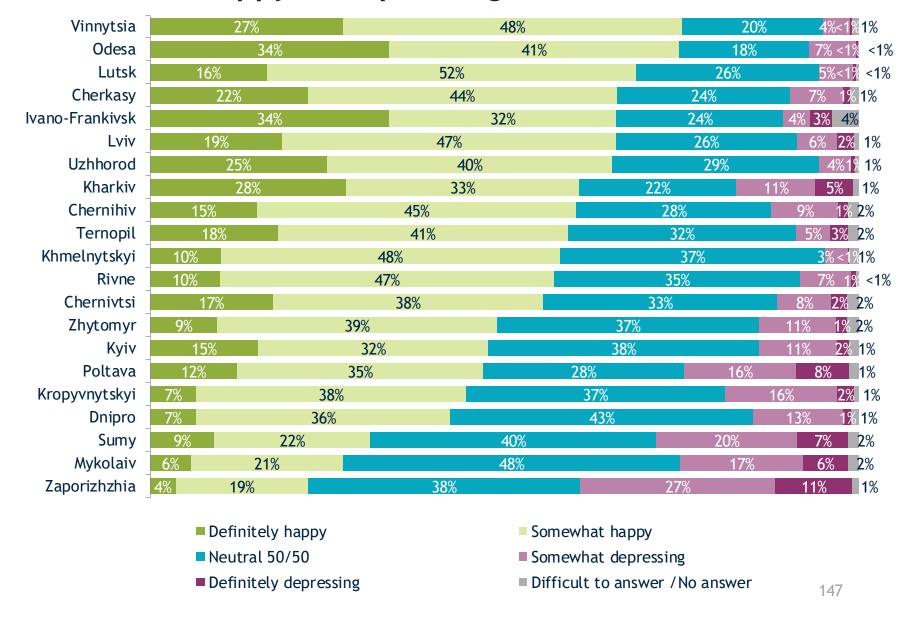
#### Do you feel proud that you are a resident of your city?

% of respondents who feel proud to be a resident of their city



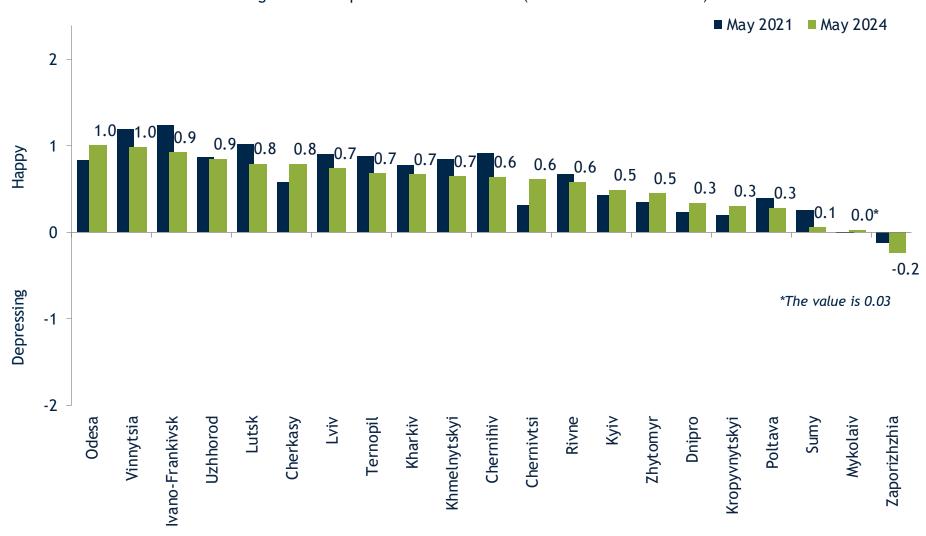
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

# How would you evaluate your city according to the criterion: happy or depressing



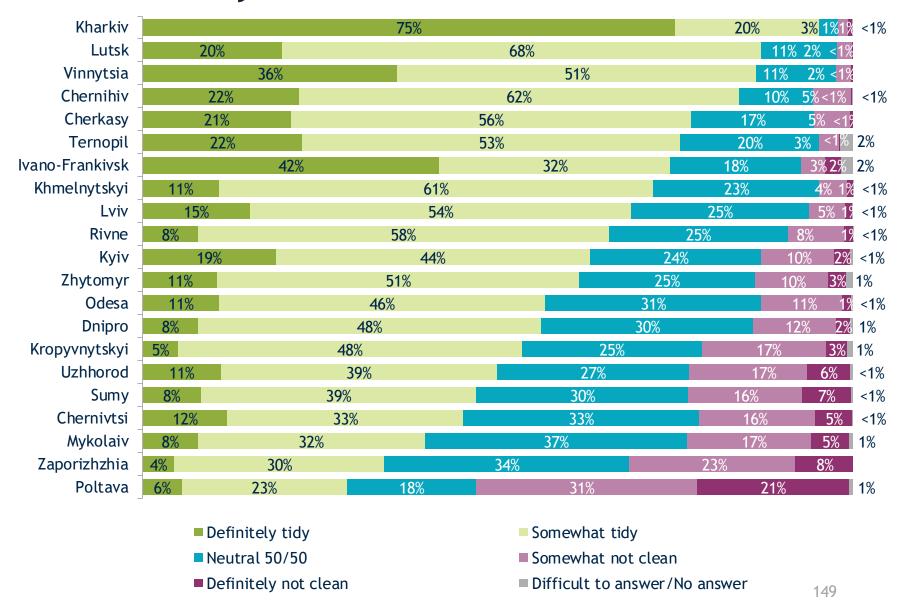
# How would you evaluate your city according to the criterion: happy or depressing

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 770 to 800)



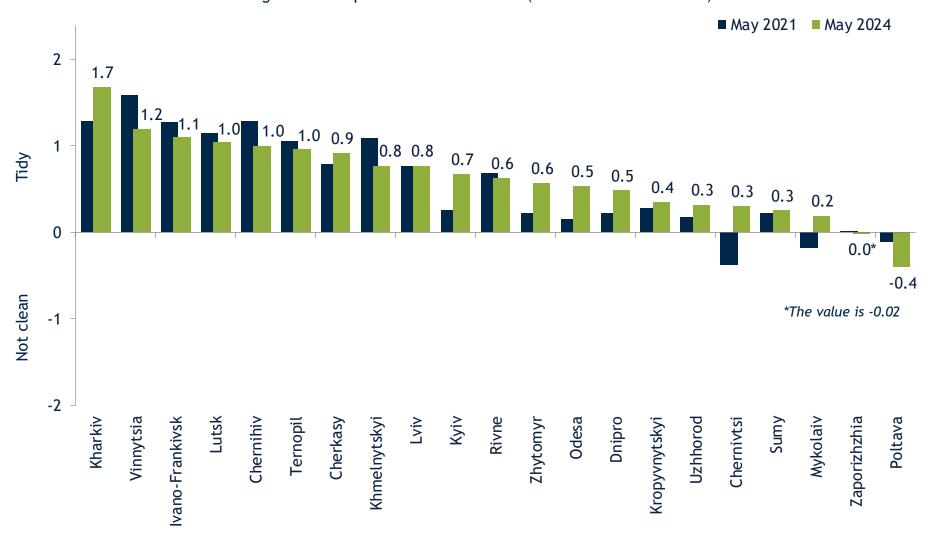
<sup>\*\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

### How would you evaluate your city according to the criterion: tidy or not clean



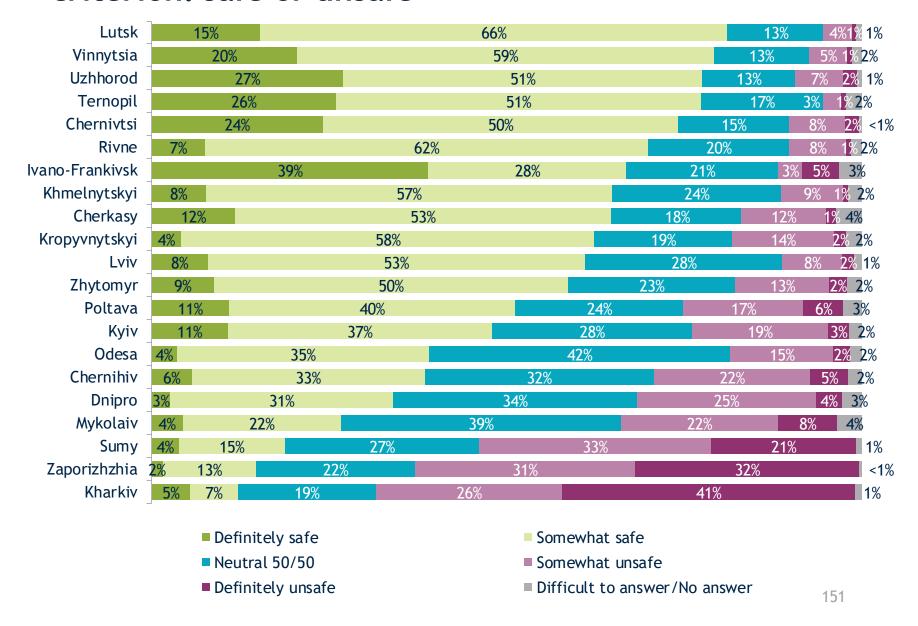
# How would you evaluate your city according to the criterion: tidy or not clean

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 786 to 800)



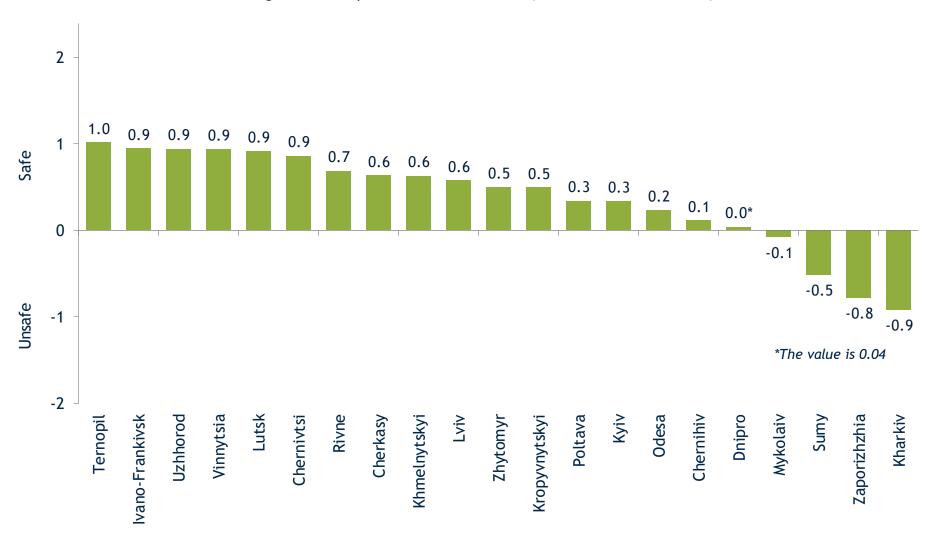
<sup>\*\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

#### How would you evaluate your city according to the criterion: safe or unsafe

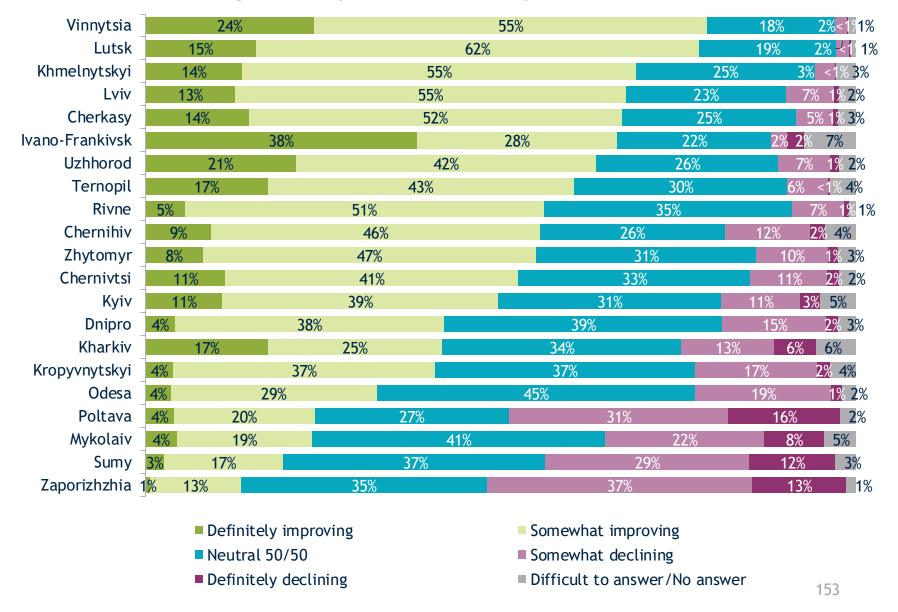


### How would you evaluate your city according to the criterion: safe or unsafe

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 771 to 796)

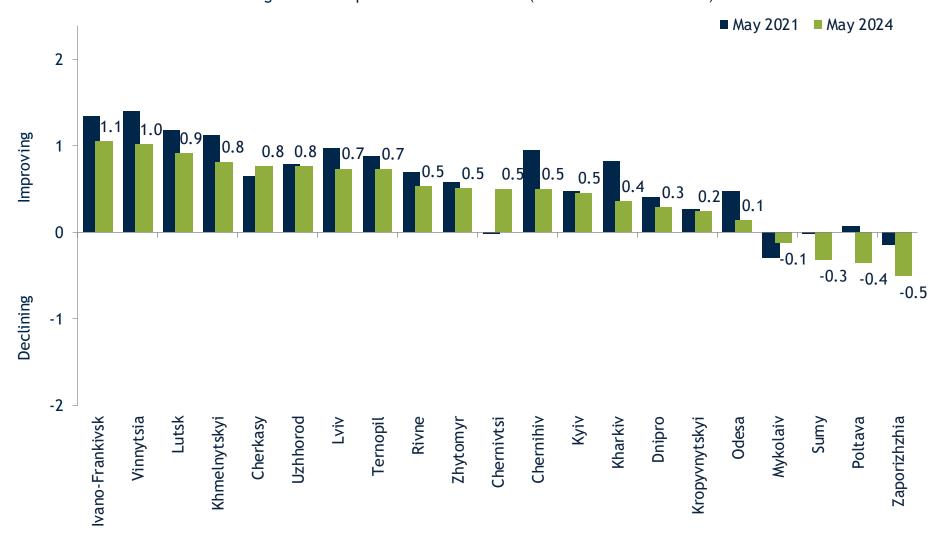


### How would you evaluate your city according to the criterion: improving or declining



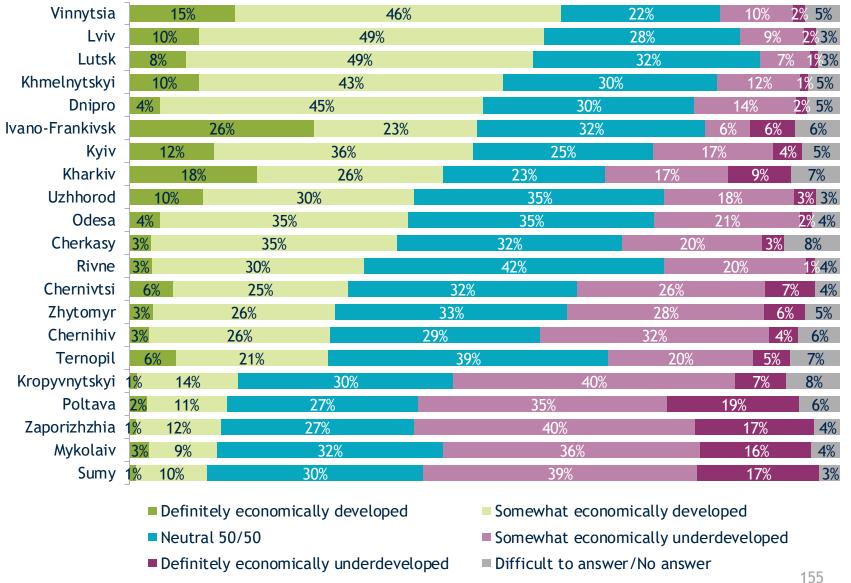
# How would you evaluate your city according to the criterion: improving or declining

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 742 to 794)



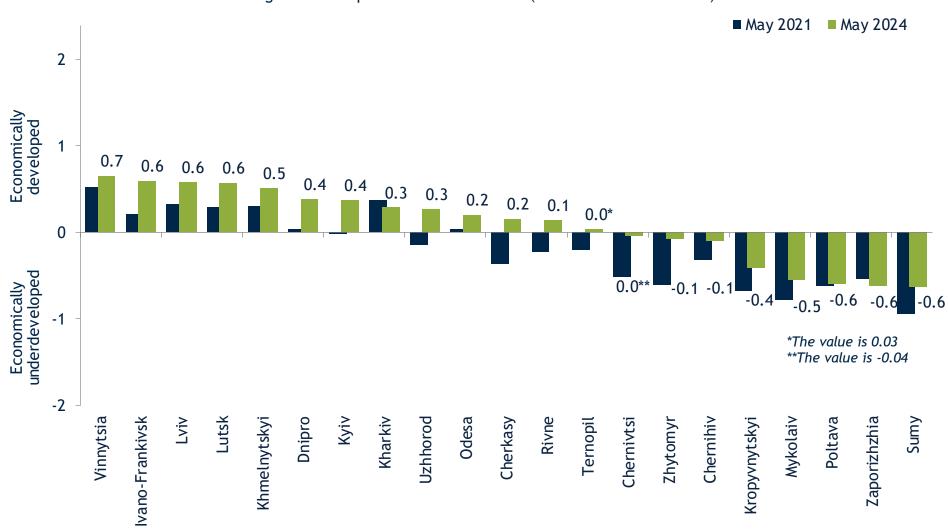
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

#### How would you evaluate your city according to the criterion: economically developed or economically underdeveloped



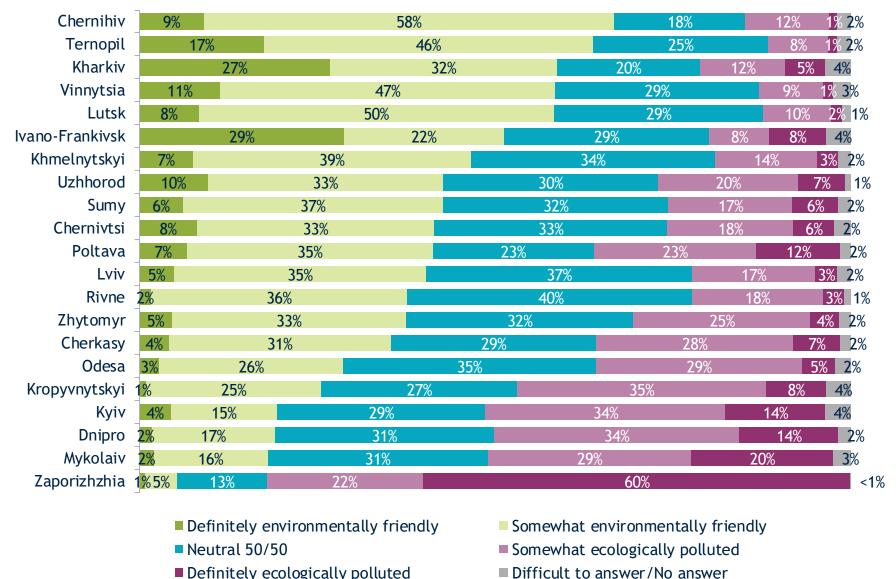
#### How would you evaluate your city according to the criterion: economically developed or economically underdeveloped

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 736 to 777)



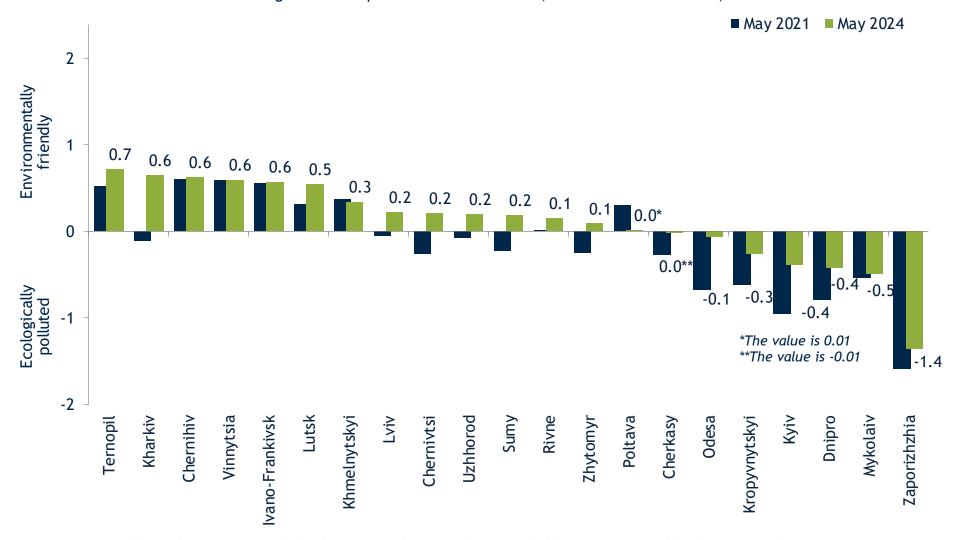
<sup>\*\*\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

#### How would you evaluate your city according to the criterion: environmentally friendly or ecologically polluted



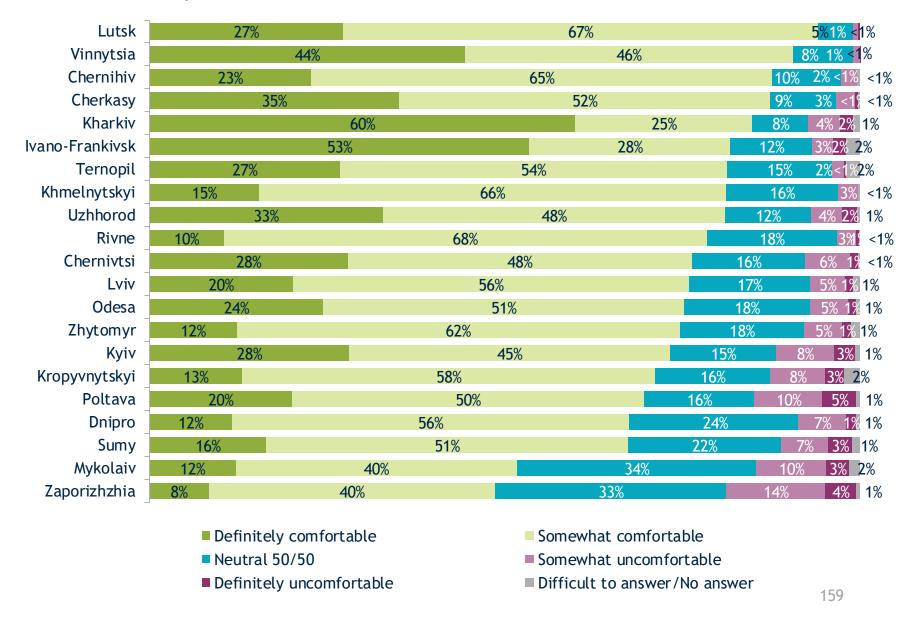
#### How would you evaluate your city according to the criterion: environmentally friendly or ecologically polluted

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 770 to 799)



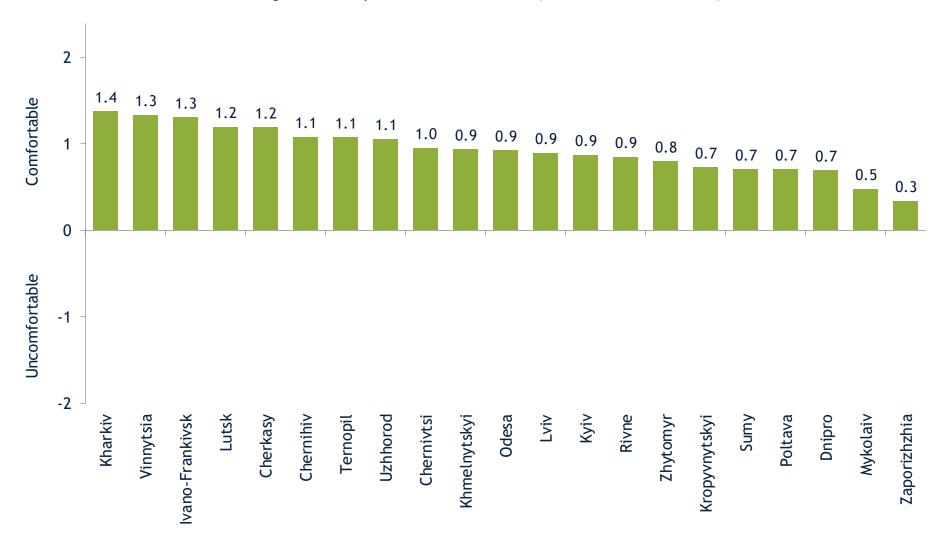
<sup>\*\*\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

#### How would you evaluate your city according to the criterion: comfortable or uncomfortable



### How would you evaluate your city according to the criterion: comfortable or uncomfortable

The value of the index varies from -2 to 2, where -2 is negative value, and 2 - positive value Among those who provided an assessment (n varies from 781 to 800)

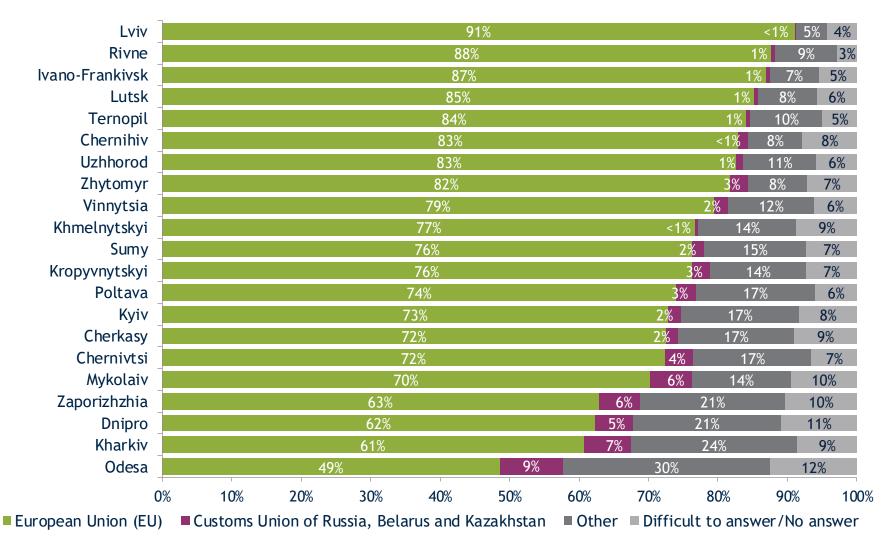


# Attitude toward International Unions



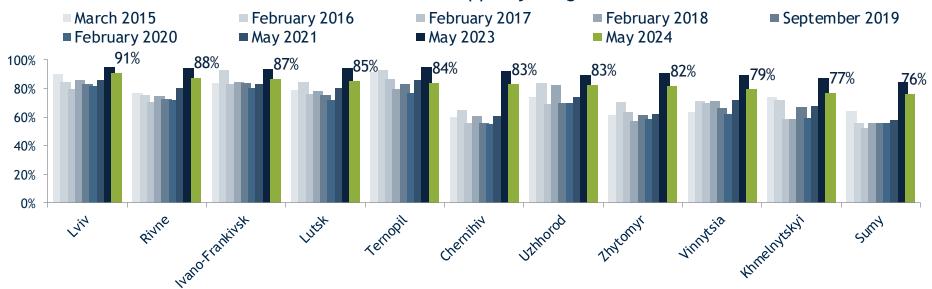


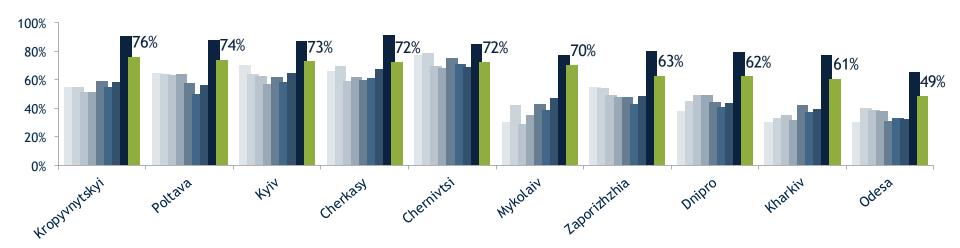
#### If Ukraine could only enter one international economic union, which of the following should it be?



#### If Ukraine could only enter one international economic union, which of the following should it be?

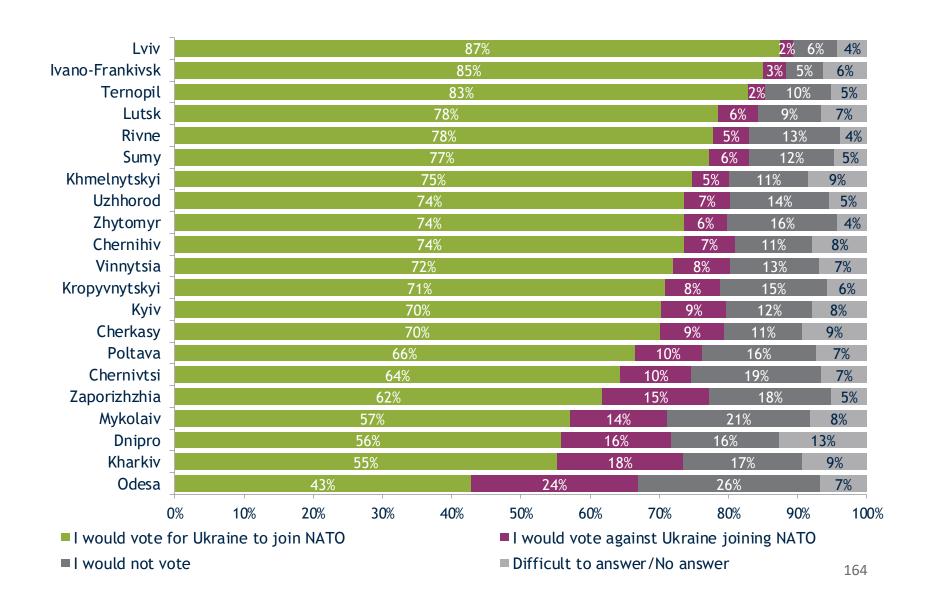
% of those who support joining the EU





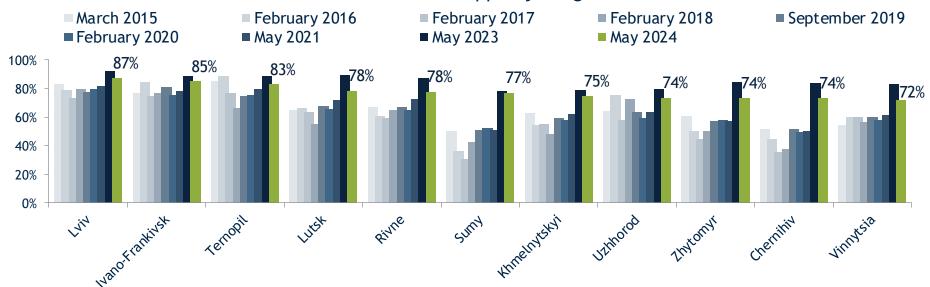
<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

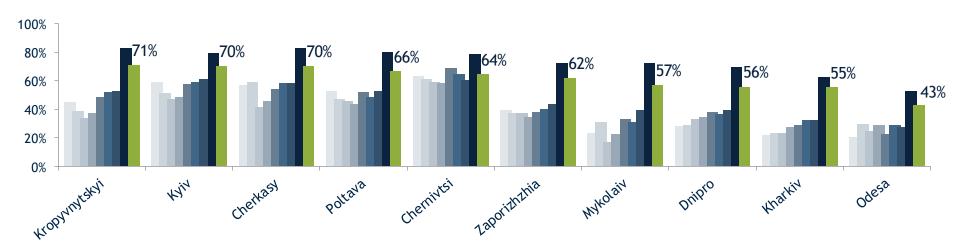
#### If a referendum were held today on Ukraine joining NATO, how would you vote?



#### If a referendum were held today on Ukraine joining NATO, how would you vote?

% of those who support joining NATO





<sup>\*</sup> Due to shifts in the composition of the Ukrainian population in the surveyed oblast centers caused by the war, trend comparisons should be interpreted with caution

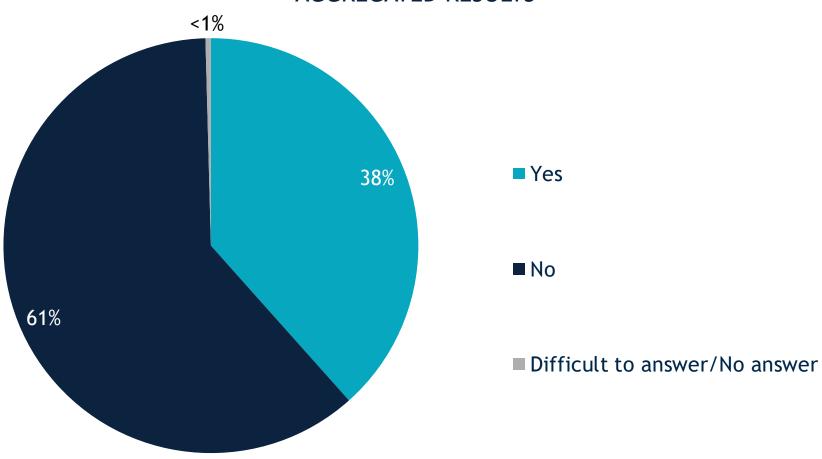
#### **Relatives Abroad**



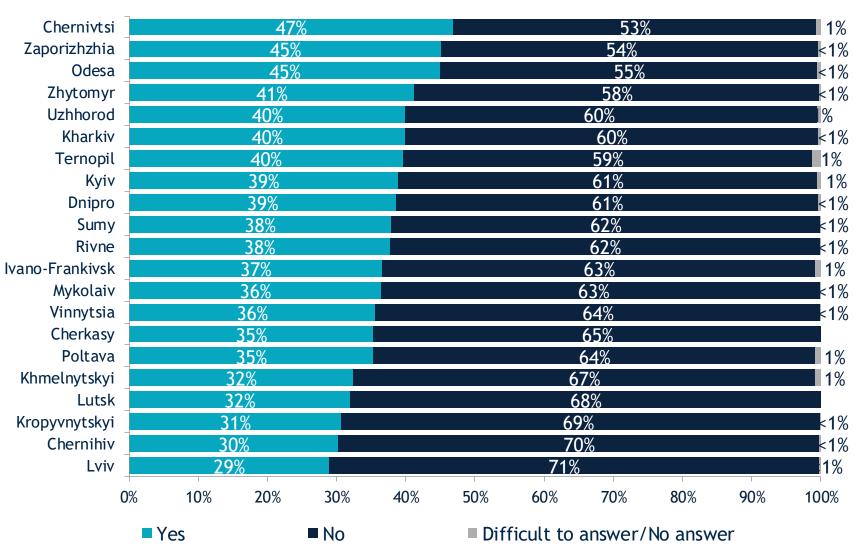




#### AGGREGATED RESULTS



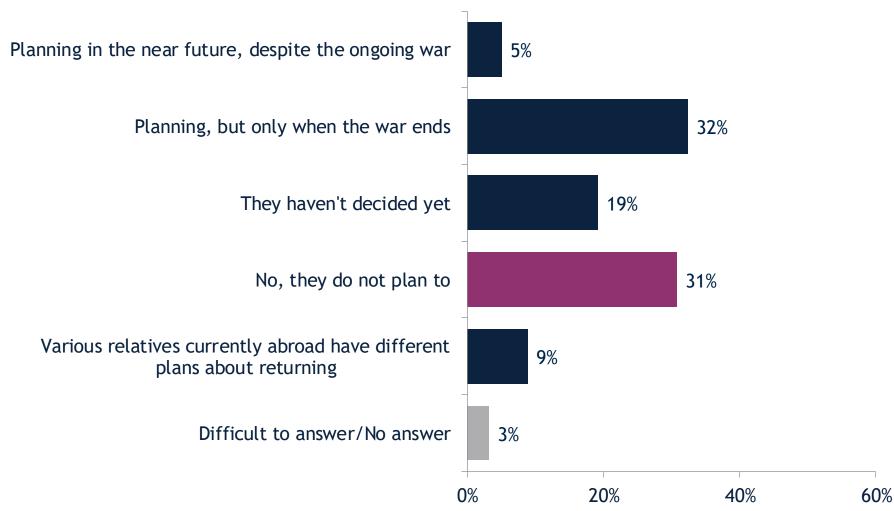
# Do you have close relatives for example like husband, wife, parents or children, who are currently abroad due to Russia's full-scale invasion of Ukraine?





(Among those who have relatives who are currently abroad, n=6,452)







#### Do they plan to return to Ukraine; if so, when?

(Among those who have relatives who are currently abroad)

#### AGGREGATED RESULTS

	Αg	ge Grou	ps		Family F	inancial	Situation	*
	18-35 (n=1,843)	36-50 (n=1,993)	51+ (n=2,616)	Very poor (n=1,024)	Poor (n=1,354)	Low Income (n=2,109)	Middle Income (n=1,182)	High Income (n=704)
Planning in the near future, despite the ongoing war	5%	5%	6%	5%	4%	5%	6%	5%
Planning, but only when the war ends	32%	31%	34%	30%	33%	34%	31%	36%
They haven't decided yet	17%	19%	21%	16%	21%	20%	20%	17%
No, they do not plan to	35%	33%	27%	37%	30%	29%	29%	30%
Various relatives currently abroad have different plans about returning	9%	9%	9%	8%	10%	9%	9%	10%
Difficult to answer/No answer	3%	3%	4%	5%	2%	2%	5%	2%

<sup>\*</sup> Respondents were asked "What can you say about the financial situation in your family?" The possible answers presented were 1. "We need to save money for food" (Very poor); 2. "We have enough money for food, but we need to save or borrow money to buy clothes and shoes" (Poor); 3. "We have enough money for food and necessary clothing and shoes, but we need to save or borrow money for other purchases like a good suit, a mobile phone, or a vacuum cleaner" (Low income); 4. "We have enough money for food, clothing, shoes, and other purchases, but we need to save or borrow money for purchasing more expensive things" (Middle income); 5. "We have enough money for food, clothes, shoes, and expensive purchases, but we need to save or borrow money for purchases like a car or an apartment" (High income) and 6. "We can buy anything at any time" (High income).

#### Do they plan to return to Ukraine; if so, when?

(Among those who have relatives who are currently abroad)

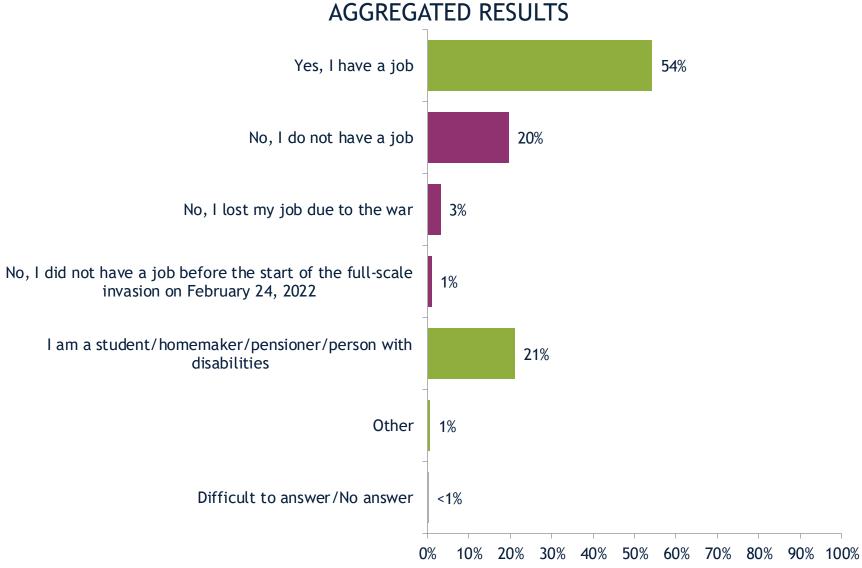
	Vinnytsia, n=285	Lutsk, n=256	Dnipro, n=308	Zhytomyr, n=329	Uzhhorod, n=320	Zaporizhzhia, n=361	Ivano-Frankivsk, n=292	Kyiv, n=310	Kropyvnytskyi, n=246	Lviv, n=232	Mykolaiv, n=291	Odesa, n=360	Poltava, n=283	Rivne, n=300	Sumy, n=301	Ternopil, n=316	Kharkiv, n=319	Khmelnytskyi, n=259	Cherkasy, n=282	Chernivtsi, n=374	Chernihiv, n=242
Planning in the near future, despite the ongoing war	3%	<b>7</b> %	4%	11%	5%	3%	13%	6%	<b>6</b> %	<b>9</b> %	9%	4%	2%	7%	<b>7</b> %	8%	2%	3%	4%	6%	3%
Planning, but only when the war ends	35%	28%	30%	25%	30%	35%	35%	34%	27%	30%	28%	38%	33%	25%	38%	32%	33%	27%	35%	24%	32%
They haven't decided yet	20%	20%	20%	22%	18%	23%	17%	16%	19%	24%	20%	18%	23%	23%	13%	21%	19%	21%	24%	21%	23%
No, they do not plan to	26%	37%	35%	36%	37%	28%	21%	27%	39%	28%	32%	30%	33%	35%	25%	31%	34%	39%	31%	37%	33%
Various relatives currently abroad have different plans about returning	13%	4%	7%	3%	7%	10%	4%	11%	7%	5%	7%	9%	6%	6%	16%	7%	11%	<b>6</b> %	4%	9%	4%
Difficult to answer/No answer	4%	4%	4%	3%	3%	1%	10%	5%	2%	4%	4%	2%	2%	3%	2%	1%	1%	3%	2%	2%	4%

# Demographics





#### Do you currently have a job or a means of earning an income?



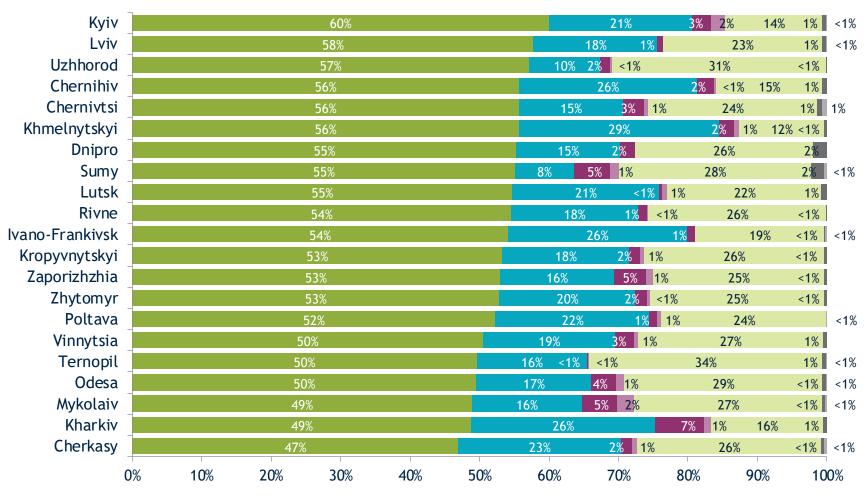


# Do you currently have a job or a means of earning an income? AGGREGATED RESULTS

	Ag	e Grou	ıps	Fai	mily Fir	nancial	Situatio	on*	Ger	nder
	18-35 (n=4,665)	36-50 (n=5,241)	51+ (n=6,894)	Very poor (n=2,775)	Poor (n=3,833)	Low Income (n=5,315)	Middle Income (n=2,867)	High Income (n=1,732)	Men (n=7,510)	Women (n=9,290)
Yes, I have a job	62%	73%	34%	30%	46%	61%	68%	69%	62%	48%
No, I do not have a job	17%	15%	25%	29%	23%	18%	14%	12%	17%	22%
No, I lost my job due to the war	3%	5%	2%	5%	4%	3%	2%	1%	4%	3%
No, I did not have a job before the start of the full- scale invasion on February 24, 2022	<1%	1%	2%	1%	1%	1%	1%	2%	1%	1%
I am a student/homemaker/pensio ner/person with disabilities	16%	5%	36%	34%	25%	17%	14%	16%	16%	25%
Other	1%	1%	<1%	<1%	1%	1%	1%	<1%	1%	1%
Difficult to answer/No answer	<1%	<1%	<1%	<1%	<1%	<1%	<1%	-	<1%	<1%

<sup>\*</sup> Respondents were asked "What can you say about the financial situation in your family?" The possible answers presented were 1. "We need to save money for food" (Very poor); 2. "We have enough money for food, but we need to save or borrow money to buy clothes and shoes" (Poor); 3. "We have enough money for food and necessary clothing and shoes, but we need to save or borrow money for other purchases like a good suit, a mobile phone, or a vacuum cleaner" (Low income); 4. "We have enough money for food, clothing, shoes, and other purchases, but we need to save or borrow money for purchases things" (Middle income); 5. "We have enough money for food, clothes, shoes, and expensive purchases, but we need to save or borrow money for purchases like a car or an apartment" (High income) and 6. "We can buy anything at any time" (High income).

#### Do you currently have a job or a means of earning an income?



- Yes, I have a job
- No, I do not have a job
- No, I lost my job due to the war
- No, I did not have a job before the start of the full-scale invasion on February 24, 2022
- I am a student/homemaker/pensioner/person with disabilities
- Other
- Difficult to answer/No answer



#### What is your occupation?

(Among those who currently have a job)

	Vinnytsia, n=403	Lutsk, n=438	Dnipro, n=443	Zhytomyr, n=423	Uzhgorod, n=457	Zaporizhia, n=422	Ivano-Frankivsk, n=432	Kyiv, n=480	Kropyvnytsky, n=426	Lviv, n=462	Mykolaiv, n=393	Odesa, n=394	Poltava, n=417	Rivne, n=434	Sumy, n=442	Ternopil, n=396	Kharkiv, n=390	Khmelnytsky, n=445	Cherkasy, n=375	Chernivtsi, n=446	Chernigiv, n=445
Worker	33%	36%	35%	49%	30%	44%	34%	39%	42%	34%	34%	39%	42%	37%	36%	39%	31%	31%	39%	26%	47%
White collar	28%	32%	22%	19%	18%	25%	21%	24%	25%	25%	24%	17%	20%	27%	19%	24%	25%	21%	16%	22%	18%
Self- employed/Entrep reneur	13%	9%	18%	8%	18%	12%	13%	11%	11%	16%	13%	17%	16%	20%	14%	9%	13%	17%	12%	19%	13%
Higher or medium level executive	11%	11%	11%	8%	15%	12%	10%	13%	9%	12%	<b>7</b> %	12%	11%	8%	13%	11%	12%	11%	15%	16%	7%
Employed by the Ukrainian Armed Forces	2%	6%	3%	5%	6%	2%	6%	2%	3%	3%	8%	4%	5%	4%	4%	4%	4%	7%	6%	6%	6%
Volunteer	1%	<1%	1%	-	<1%	1%	1%	<1%	<1%	1%	2%	1%	2%	<1%	<1%	<1%	1%	1%	<1%	1%	<1%
Farmer	<1%	-	-	1%	<1%	1%	1%	<1%	1%	<1%	1%	<1%	-	<1%	1%	-	1%	<1%	1%	<1%	<1%
Veteran	<1%	-	<1%	<1%	1%	-	-	-	-	<1%	<1%	1%	-	-	<1%	<1%	-	-	-	<1%	-
Other	12%	6%	10%	10%	11%	3%	13%	10%	8%	9%	10%	9%	5%	4%	12%	13%	14%	13%	11%	10%	8%
Difficult to answer/No answer	1%	-	<1%	<1%	<1%	-	1%	<1%	-	-	1%	<1%	-	-	<1%	-	-	-	<1%	<1%	1%

		Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
DER	Men	44%	43%	44%	45%	45%	44%	45%	45%	44%	45%	44%	46%	45%	44%	44%	44%	45%	44%	44%	44%	45%
GENDER	Women	56%	57%	56%	55%	55%	56%	55%	55%	56%	55%	56%	54%	55%	56%	56%	56%	55%	56%	56%	55%	56%
	18-35 years	29%	30%	27%	30%	34%	25%	34%	28%	28%	31%	24%	28%	29%	30%	25%	31%	27%	31%	23%	31%	25%
AGE	36-50 years	31%	29%	30%	30%	30%	30%	30%	33%	30%	28%	31%	31%	31%	30%	32%	31%	32%	31%	33%	31%	31%
	51 years and older	40%	40%	43%	41%	37%	46%	36%	39%	42%	41%	45%	42%	41%	39%	43%	38%	41%	39%	45%	39%	44%
CHILDREN UNDER 16	Yes	32%	34%	28%	32%	38%	29%	38%	32%	30%	29%	26%	34%	31%	32%	34%	36%	31%	39%	32%	33%	28%
CHILL	No	68%	66%	72%	68%	62%	71%	62%	68%	70%	71%	74%	66%	69%	68%	66%	64%	69%	61%	68%	67%	72%
0 2	Primary/Non-complete secondary	1%	1%	2%	1%	1%	1%	2%	1%	3%	1%	2%	2%	1%	1%	1%	2%	2%	1%	1%	2%	1%
N	General secondary	17%	11%	12%	5%	<b>7</b> %	20%	5%	12%	19%	8%	20%	16%	13%	9%	12%	13%	14%	12%	11%	9%	13%
ΔT	Vocational secondary	30%	36%	27%	51%	30%	36%	36%	27%	36%	32%	35%	27%	31%	35%	33%	31%	27%	41%	38%	31%	35%
EDUCATION	Higher/Non-complete higher	53%	52%	59%	43%	62%	43%	56%	60%	42%	59%	43%	54%	54%	55%	54%	53%	57%	47%	49%	57%	50%
	Difficult to answer/No answer	<1%	<1%	-	<1%	<1%	<1%	1%	<1%	-	-	<1%	<1%	<1%		<1%	<1%	<1%	1%	-	1%	<1%

		Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	Ivano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
	Ukrainian	89%	98%	63%	89%	90%	<b>57</b> %	99%	73%	86%	97%	49%	35%	87%	99%	86%	98%	43%	98%	91%	87%	71%
Щ	Russian	29%	4%	85%	22%	26%	84%	6%	54%	42%	5%	<b>75</b> %	92%	35%	4%	47%	4%	84%	12%	37%	28%	55%
LANGUAGE SPOKEN AT HOME	Hungarian	-	-	-	-	4%	-	<1%	-	-	<1%	<1%	-	-	<1%	-	-	-	<1%	-	<1%	-
IN AT	Bulgarian	-	-	<1%	-	-	-	-	<1%	-	-	<1%	1%	-	-	-	-	<1%	<1%	<1%	<1%	<1%
POKE	Romanian	<1%	-	-	-	<1%	-	<1%	-	-	-	<1%	<1%	-	-	-	-	<1%	-	<1%	5%	-
\GE 9	Slovak	-	-	<1%	<1%	1%	-	-	-	-	-	-	-	-	-	-	-	<1%	-	-	<1%	<1%
NGU,	Polish	<1%	<1%	1%	1%	<1%	<1%	1%	<1%	<1%	<1%	<1%	<1%	<1%	-	-	<1%	<1%	1%	1%	1%	<1%
₹	Other*	1%	<1%	5%	1%	2%	1%	1%	1%	1%	1%	3%	2%	4%	<1%	2%	<1%	2%	1%	2%	1%	1%
	Difficult to answer/No answer	<1%	-	<1%	<1%	-	-	<1%	<1%	-	<1%	-	-	<1%	-	-	-	<1%	-	-	<1%	-

 $<sup>\</sup>ensuremath{^*}$  The question allowed multiple responses.

		Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
	Orthodox UPC (Kyiv Patriarchate, Local Orthodox Church in Ukraine)	54%	78%	37%	69%	49%	54%	33%	52%	59%	27%	52%	40%	58%	73%	65%	29%	40%	66%	58%	56%	68%
	Orthodox UPC MP (Ukrainian Orthodox Church, Moscow Patriarchate)	7%	4%	6%	4%	2%	7%	<1%	3%	2%	<1%	5%	12%	2%	3%	3%	<1%	5%	3%	2%	9%	2%
	Greek Catholic	1%	1%	<1%	1%	19%	1%	42%	1%	<1%	48%	<1%	<1%	<1%	2%	-	44%	1%	3%	1%	5%	<1%
z	Catholic	2%	<1%	<1%	6%	5%	<1%	3%	1%	<1%	2%	1%	1%	-	1%	<1%	3%	<1%	5%	1%	1%	<1%
RELIGION	Protestant	3%	2%	2%	1%	2%	2%	1%	1%	2%	2%	1%	1%	1%	6%	1%	5%	2%	2%	2%	4%	<1%
REL	Jewish	1%	<1%	<1%	-	<1%	<1%	<1%	<1%	<1%	<1%	-	<1%	<1%	<1%	-	-	-	<1%	<1%	1%	-
	Muslim	<1%	-	<1%	1%	<1%	1%	<1%	<1%	-	-	1%	<1%	1%	-	-	<1%	1%	<1%	<1%	<1%	-
	Atheist	9%	5%	12%	<b>7</b> %	8%	11%	4%	10%	10%	<b>7</b> %	12%	11%	10%	4%	8%	4%	13%	6%	10%	<b>7</b> %	<b>7</b> %
	I believe in God, but do not belong to any religion	20%	7%	40%	9%	9%	23%	7%	21%	22%	11%	24%	31%	25%	9%	18%	12%	33%	12%	21%	12%	19%
	Other	2%	1%	2%	2%	3%	1%	6%	8%	4%	2%	2%	2%	2%	1%	4%	2%	3%	2%	3%	2%	1%
	Difficult to answer/No answer	1%	<1%	1%	<1%	2%	1%	3%	2%	<1%	1%	2%	2%	1%	1%	1%	1%	3%	1%	2%	2%	1%

		Vinnytsia	Lutsk	Dnipro	Zhytomyr	Uzhhorod	Zaporizhzhia	lvano-Frankivsk	Kyiv	Kropyvnytskyi	Lviv	Mykolaiv	Odesa	Poltava	Rivne	Sumy	Ternopil	Kharkiv	Khmelnytskyi	Cherkasy	Chernivtsi	Chernihiv
	We need to save money for	14%	11%	20%	20%	16%	19%	25%	10%	25%	11%	15%	22%	23%	10%	14%	17%	21%	16%	21%	22%	16%
	food  We have enough money for food, but we need to save or borrow money for buying	27%	20%	28%	25%	13%	27%	17%	17%	27%	19%	27%	24%	21%	23%	34%	20%	27%	23%	26%	18%	28%
OF THE FAMILY	clothes and shoes  We have enough money for food and necessary clothing and shoes, but we need to save or borrow money for other purchases like a good suit, a mobile phone, or a vacuumcleaner	29%	37%	28%	32%	31%	30%	25%	37%	27%	34%	29%	31%	33%	28%	29%	32%	29%	30%	29%	26%	37%
FINANCIAL SITUATION OF THE FAMILY	We have enough money for food, clothing, shoes, and other purchases, but we need to save or borrow money for purchasing more expensive things	17%	18%	14%	17%	20%	17%	15%	21%	12%	20%	20%	14%	15%	23%	19%	16%	13%	21%	13%	17%	13%
FINANC	We have enough money for food, clothes, shoes, and expensive purchases, but we need to save or borrow money for purchases like a car or an apartment	11%	<b>9</b> %	<b>6</b> %	3%	13%	<b>6</b> %	11%	11%	4%	13%	5%	5%	5%	12%	2%	10%	7%	8%	6%	10%	4%
	I can buy anything at any time	2%	4%	4%	1%	5%	1%	4%	2%	5%	3%	2%	3%	3%	3%	1%	2%	2%	1%	2%	3%	2%
	Difficult to answer/No answer	<1%	1%	1%	1%	1%	<1%	2%	2%	1%	1%	2%	2%	1%	1%	1%	3%	2%	1%	2%	3%	1%

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