Public Opinion Survey: Residents of Armenia

February 2021



Detailed Methodology

- The survey was conducted on behalf of "International Republican Institute's" <u>Center for Insights in Survey Research</u> by Breavis (represented by IPSC LLC).
- Data was collected throughout Armenia between February 8 and February 16, 2021, through phone interviews, with respondents selected by random digit dialing (RDD) probability sampling of mobile phone numbers.
- The sample consisted of 1,510 permanent residents of Armenia aged 18 and older. It is representative of the population with access to a mobile phone, which excludes approximately 1.2 percent of adults.
- Sampling frame: Statistical Committee of the Republic of Armenia. Weighting: Data weighted for 11 regional groups, age, gender and community type.
- The margin of error does not exceed plus or minus 2.5 points for the full sample.
- The response rate was 26 percent which is similar to the surveys conducted in August-September 2020.
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was funded by the U.S. Agency for International Development.

Weighted (Disaggregated) Bases

| Disaggregate | Disaggregation Category | Base | Share |
|---------------------------|------------------------------|---------|-------------|
| | 18-35 years old | n=563 | 37% |
| Age groups | 36-55 years old | n=505 | 34% |
| | 56+ years old | n=442 | 29 % |
| Gender | Male | n=689 | 46% |
| Gender | Female | n=821 | 54% |
| | Yerevan | n=559 | 37% |
| Community type | Urban | n=413 | 27% |
| | Rural | n=538 | 36% |
| | Primary or secondary | n=537 | 36% |
| Education | Vocational | n=307 | 20% |
| | Higher | n=665 | 44% |
| | Single | n=293 | 19 % |
| Marital status | Married | n=1,059 | 70% |
| | Widowed or divorced | n=155 | 10% |
| | Up to AMD 130,000 | n=641 | 43% |
| Monthly hourspheld income | AMD 131,000 - AMD 260,000 | n=454 | 30% |
| Monthly household income | AMD 260,000 + | n=332 | 22% |
| | Don't know/Refused to answer | n=83 | 5% |
| Poligion | Armenian Apostolic Church | n=1,310 | 87 % |
| Religion | Other | n=200 | 13% |

Weighted (Disaggregated) Bases

| Disaggregate | Disaggregation Category | Base | Share |
|--|---|-------|------------|
| | Employed | n=573 | 38% |
| | Self-employed | n=199 | 13% |
| Employment status | Homemaker | n=190 | 13% |
| Employment status | Retired | n=171 | 11% |
| | Unemployed, looking for job | n=235 | 16% |
| | Other, Don't know/Refused to answer | n=143 | 9 % |
| View of Prime Minister's Office | Favorable view of the PM's Office* | n=830 | 55% |
| view of Prime Minister's Office | Unfavorable view of the PM's Office* | n=640 | 42% |
| | Armenia is heading in the right direction** | n=463 | 31% |
| Perception of the direction the country is heading | Armenia is heading in the wrong direction** | n=684 | 45% |
| | Don't know/Refused to answer** | n=363 | 24% |
| | Those who don't trust any media | n=506 | 34% |
| Media Trust*** | Those who named at least one TV channel among their top 3 most trustworthy media outlets | n=695 | 46% |
| | Those who named at least one social media outlet among their top 3 most trustworthy media outlets | n=164 | 11% |

* Favorable view are considered those who answered "very favorable" or "somewhat favorable" in Q4.3, Unfavorable view are considered those who answered "very unfavorable" or "somewhat unfavorable" in Q4.3 **The respondents who gave respective responses ***The question read as follows: Q36. Which specific media outlets, such a specific TV channel, radio station, newspaper,

website, social media network, etc. do you consider most trustworthy for political information?

Public Attitudes and Institutions



Generally speaking, do you think that Armenia is heading in the right direction or wrong direction?



Generally speaking, do you think that Armenia is heading in the right direction or wrong direction?

| Right direction | Wrong direction Don't know/Refused | | d to answer |
|--|------------------------------------|---------|-------------|
| Total | 31% | 45% | 24% |
| Male | 32% | 44% | 24% |
| Female | 30% | 46% | 24% |
| 18-35 years old | 31% | 47% | 22% |
| 36-55 years old | 31% | 42% | 27% |
| 56+ years old | 29% | 48% | 23% |
| Yerevan | 23% | 53% | 23% |
| Urban | 29% | 46% | 24% |
| Rural | 40% | 36% | 24% |
| Primary or secondary | 34% | 44% | 23% |
| Vocational | 36% | 37% | 27% |
| Higher | 26% | 50% | 24% |
| Up to AMD 130,000 | 32% | 46% | 22% |
| AMD 131,000 - AMD 260,000 | 30% | 43% | 28% |
| AMD 260,000 + | 30% | 48% | 22% |
| Don't trust any media | 22% | 50% | 28% |
| Trust at least 1 TV station | 36% | 43% | 21% |
| Trust at least 1 social media platform | 34% | 41% | 25% |
| C | % 20% | 40% 60% | 80% 100% |

How would you evaluate the prevailing mood of the Armenian population?



How would you evaluate the prevailing mood of the Armenian population?

- Belief that the future will definitely be better
 Insecurity, worry, fear for the future
 - Hope that the future will be somewhat better
 - Total disappointment, disbelief in any improvement

Don't know/Refused to answer

| | 7 | | | | |
|--|--------|-----|-------------|-----|------------------|
| Total | 24% | 25% | 25% | 24% | 3 % |
| | | | | | |
| Male | 26% | 25% | 18% | 27% | 3% |
| Female | 22% | 24% | 30% | 21% | 2 % |
| | - | | | | |
| 18-35 years old | 18% | 26% | 31% | 23% | <mark>2</mark> % |
| 36-55 years old | 26% | 23% | 24% | 23% | 4% |
| 56+ years old | 29% | 24% | 17% | 26% | 3% |
| · · · · · · · · · · · · · · · · · · · | - | | | | |
| Yerevan | 21% | 23% | 26% | 28% | 2 % |
| Urban | 25% | 27% | 25% | 21% | 2 % |
| Rural | 27% | 25% | 23% | 22% | 3% |
| | | | | | |
| Primary or secondary | 24% | 26% | 23% | 24% | 4% |
| Vocational | 30% | 26% | 18% | 22% | 3% |
| Higher | 21% | 23% | 30% | 25% | <mark>2</mark> % |
| - · · · | | | | | |
| Single | 17% | 22% | 33% | 27% | <mark>2</mark> % |
| Married | 26% | 26% | 22% | 23% | 3% |
| Widowed, divorced | 23% | 20% | 26% | 26% | 5% |
| | - | | | | |
| Armenia heading in the right direction | 4 | 6% | 34% | 11% | 5% 4% |
| Armenia heading in the wrong direction | 9% 16% | 34% | | 40% | 1% |
| | 1 | Т | (0%) | | |
| (| 0% 20% | 40% | 60 % | 80% | 100% |

Do you see a future for your family in Armenia over the next 1-4 years?



Do you see a future for your family in Armenia over the next 1-4 years?

| Definitely no Probably no | Probably yes | | Definitely yes | ■ Don't kno | ow/Refused to a | nswer |
|--|--------------|-----|----------------|-------------|-----------------|------------|
| Total | 15% | 11% | 22% | | 51% | 1% |
| | | | | | | |
| Male | 16% | 11% | 18% | | 54% | 1% |
| Female | 14% | 11% | 26% | | 48% | 1% |
| | | | | | | |
| 18-35 years old | 12% | 13% | 28% | | 46% | 1% |
| 36-55 years old | 18% | 10% | 21% | | 49% | 1% |
| 56+ years old | 15% | 8% | 17% | 58% | | 2 % |
| , | - | | | | | |
| Yerevan | 16% | 12% | 23% | | 48% | 2 % |
| Urban | 16% | 12% | 21% | | 50% | 2 % |
| Rural | 13% | 8% | 24% | | 54% | <1% |
| | | | | | | |
| Employed | 13% | 11% | 25% | | 50% | 1% |
| Self-employed | 21% | 10% | 18% | | 52% | 1% |
| Homemaker | 13% | 10% | 23% | | 54% | 1% |
| Retired | 12% | 13% | 16% | 57 | % | 2 % |
| Unemployed, looking for job | 19% | 12% | | | 43% | 2 % |
| | - | / | | | | |
| Armenia heading in the right direction | 2%3% 19 | 9% | | 75% | | 1% |
| Armenia heading in the wrong direction | 25% |) | 17% | 23% | 33% | 1% |
| | 0% | 20% | 40% | 60% | 80% | 100% |

Do you see a future for your family in Armenia over the next 5-10 years?



Do you see a future for your family in Armenia over the next 5-10 years?

| Definitely no Probably no | Probably yes | Definitely yes | ■ Don't know/R | Refused to answer |
|--|---------------------------|----------------|-------------------|-------------------|
| Total | 9 % 11% | 23% | 43% | 14% |
| Male | 10% 10% | 19% | 47% | 14% |
| Female | 7% 12% | 27% | 39% | 14% |
| 18-35 years old | 7% 14% | 29% | 39% | |
| 36-55 years old 56+ years old | 10% 13% 10% 6% | 21% 19% | <u>42%</u> 49% | <u> </u> |
| 50+ years old | | 17/0 | 47/0 | |
| Yerevan | 10% 11% | 24% | 38% | 15% |
| Urban | 10% 12% | 22% | 42% | 13% |
| Rural | 6% 10% | 23% | 47% | 14% |
| | | | | |
| Primary or secondary | 10% 13% | 20% | 43% | 15% |
| Vocational | 8% 8% | 22% | 46% | 15% |
| Higher | 9% 11% | 26% | 41% | 13% |
| Single | 00/ 440/ | 200/ | 44.0/ | 00/ |
| Single Married | 8% 11% 8% 11% | <u> </u> | <u>41%</u> 43% | <u>9%</u> 15% |
| Widowed, divorced | <u>13%</u> 15 | | <u> </u> | 15% |
| | | 10/0 | 3770 | |
| Armenia heading in the right direction | 2% 4 % 21 % | | 63% | 10% |
| Armenia heading in the wrong direction | 16% | 16% 24% | 28% | 16% |
| | 0% 20 | % 40% | 60% | 80% 100% |

Please tell me your opinion about the work of each of these institutions

| | Somewhat favorableDon't know about this institution | | | | | ewhat unf t know/Re | | answer |
|-------------------|--|-------------|-----|-----|-----|------------------------|-----------------|-------------------------|
| Army | | 50% | | | 23% | | 11% 12 | 2% <1% 4% |
| Police | - | 26% | | 37% | | 1 9 % | 15 | 5% <1% <mark>2</mark> % |
| efender's Office | | 30% | | 30% | | 16% | 16 % | <mark>3%</mark> 5% |
| ocal authorities | - 19% | 6 | 37% | | | 22% | 19% | 6 1% <mark>2</mark> % |
| inister's Office | - | 29 % | 2 | 5% | 15% | % | 28 % | <1% <mark>2</mark> % |
| postolic Church | | 30% | 222 | % | 15% | | 29 % | < 1% 4% |
| ral Commission | 14% | 29 | 9% | 20 | % | 24% | 5 | <mark>% 9</mark> % |
| net of Ministers | 9% | 33% | | | 27% | | 26% | 1 <mark>%</mark> 4% |
| ion Commission | 14% | 28 | 8% | 209 | % | 28 | % | 6% 4% |
| esident's Office | 10% | 23% | | 20% | | 40% | | 1 <mark>%</mark> 5% |
| tional Assembly | 7% | 25% | | 22% | | 42 | % | 1% <mark>2</mark> % |
| ecutor's Office | 9% | 23% | | 22% | | 31% | 5% | 10% |
| Courts | 7% | 24% | 2 | 2% | | 35% | | <mark>3%</mark> 9% |
| titutional Court | 7% | 22% | | 24% | | 31% | <mark>5%</mark> | 11% |
| Political parties | 4% 14 | 1% | 22% | | | 51% | | 1 <mark>%</mark> 7% |
| (| 0% | 20% | 405 | % | 60% | | 80% | 10 |

Human Rights Def Lo Prime Mi Armenian Ap Central Elector Cabine **Corruption Prevention** Pres Nati Prose Consti P

Very favorable

Very unfavorable

Please tell me your opinion about the work of the <u>National</u> <u>Assembly</u>

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*

| Total | 7% | 25% | 22% | 4 | 2% | 3% |
|--|--------|-------------|-----|-------------|------------|------|
| Male | 8% | 23% | 22% | 43 | % | 3% |
| Female | 6% | 28% | 23% | | 12% | 2% |
| 18-35 years old | 6% | 23% | 25% | 4 | 3% | 3% |
| 36-55 years old | 8% | 26% | 20% | 42 | % | 4% |
| 56+ years old | 7% | 29 % | 21% | | 42% | 2% |
| Yerevan | 5% | 21% | 20% | 51% | | 3% |
| Urban | 8% | 26% | 22% | 4 | 2% | 2% |
| Rural | 8% | 29% | 25% | | 34% | 3% |
| Primary or secondary | 9% | 27% | 23% | | 38% | 4% |
| Vocational | | 31% | 19% | | 9 % | 4% |
| Higher | 5% | 22% | 24% | 482 | 0 | 2% |
| Employed | 7% | 23% | 23% | 44 | % | 3% |
| Self-employed | 10% | 21% | 23% | 41% | | 6% |
| Homemaker | 5% | 32% | 26% | | 35% | 3% |
| Retired | 9% | 35% | 14% | | 41% | 1% |
| Unemployed, looking for job | 6% | 26% | 20% | 46 | 5% | 1% |
| Armenia heading in the right direction | 16% | | 44% | 19% | 17% | 4% |
| Armenia heading in the wrong direction | 2% 13% | 19% | | 64% | | 1% |
| Favorable view of the PM's Office | 12% | | 40% | 22% | 23% | 3% |
| Unfavorable view of the PM's Office | 1% 7% | 23% | | 69 % | | 1% |
| | 0% | 20% | 40% | 60% | 80% | 100% |

Please tell me your opinion about the work of the <u>President's</u> <u>Office</u>

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*



Please tell me your opinion about the work of the <u>Prime Minister's</u> <u>Office</u>

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*

| Total | 29% | 26% | 15% | 28% | 3% |
|--|-----------------|---------|------|-------------|-------------------------|
| Male | 30% | 25% | 14% | 29% | 3 % |
| Female | 29% | 26% | 16% | 27% | 2% |
| 18-35 years old | 29 % | 27% | 17% | 25% | 2 % |
| 36-55 years old | 30% | 26% | 14% | 27 % | 3% |
| 56+ years old | 30% | 23% | 13% | 31% | 2% |
| Yerevan | 17% | 24% 16% | | 40% | <mark>3</mark> % |
| Urban | 31% | 29% | 13% | 25% | 2 % |
| Rural | 41% | 2 | 5% 1 | 5% 16% | 3% |
| Primary or secondary | 39% | 22% | | 22% | 4% |
| Vocational | 38% | | 33% | 11% 17% | ն 1 <mark>%</mark> |
| Higher | 18% | 25% 18 | % | 37% | 2% |
| Up to AMD 130,000 | 35% | 24% | 12% | 26% | 3% |
| AMD 131,000 - AMD 260,000 | 29% | 28% | 17% | 24% | 2 % |
| AMD 260,000 + | 22% | 24% | 18% | 34% | <mark>2</mark> % |
| Armenia heading in the right direction | | 61% | | 31% 5% | % 3% <mark><1</mark> |
| Armenia heading in the wrong direction | 12 % 14% | 19% | 53 | % | 2 % |
| C | 0% 20% | 40% | 60% | 80% | 100% |

Please tell me your opinion about the work of the <u>Cabinet of</u> <u>Ministers</u>

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*



Please tell me your opinion about the work of the local authorities

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*

| Total | 19% | 37 | 7% | 22% | 19 | 9% 4% |
|--|--------------------------|-------------------|-------------------|-------------------|--------------------|--------------------------|
| Male Female | <u>21%</u> 18% | <u> </u> | | 22% 21% | | 0% 3% 3% 4% |
| 18-35 years old 36-55 years old 56+ years old | 20% 19% 17% | 35 36% | | 21 24% 18% | | 14% 4% 9% 3% 4% |
| Yerevan Urban Rural | <u>12%</u> 22% 24% | 35% | 36% 40% | 24% 229 | | 4% 18% 2% 13% 4% |
| Primary or secondary Vocational Higher | 24% 21% 14% | 35% | 35% 43% | 199 24% | % 16 20% 24% | 12 % 3% |
| Up to AMD 130,000 AMD 131,000 - AMD 260,000 AMD 260,000 + | <u>24%</u> 17% 14% | 39% 37% | <u>36%</u> | 189 23% 27% | 17 | 9% 4% 7% 5% 20% 2% |
| Armenia heading in the right direction Armenia heading in the wrong direction | <u>26%</u> | 30% | | 25% | 17% 29 % | 10% 2% 2% |
| Favorable view of the PM's Office Unfavorable view of the PM's Office | 24% 13% 0% | <u>26%</u> 20% | 45% 289 40% | 60% | 18% 32% 80% | 10% 3% 2% 100% |

*Including those who answered "Don't know about this institution"

Please tell me your opinion about the work of the political parties

Very favorable Somewhat favorable Somewhat unfavorable Very unfavorable Don't know/Refused to answer*



Please tell me your opinion about the work of the <u>Prosecutor's</u> <u>Office</u>



Please tell me your opinion about the work of the Courts

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*



Please tell me your opinion about the work of the <u>Constitutional</u> <u>Court</u>



Please tell me your opinion about the work of the <u>Human Rights</u> <u>Defender's Office</u>

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*

| Total | 30% | 30% | 16% | 16% | 8% |
|--|-------------|------------|------------|---------------|----------|
| Male | 32% | 27% | 16% | 17% | 9% |
| Female | 29% | 33% | 17% | 14% | 7% |
| 18-35 years old | 27% | 34% | 16% | 15% | 8% |
| 36-55 years old 56+ years old | 29% 35% | 31% 25% | 17% 16% | 15% 16% | 8% 7% |
| Yerevan | 32% | 28% | 16% | 16% | 9% |
| Urban | 28% | 31% | 17% | 18 % | 6% |
| Rural | 30% | 31% | 17% | 13% | 9% |
| Primary or secondary | 28% | 30% | 14% | 17% | 11% |
| Vocational | 28% | 30% | 19% | 15% | 8% |
| Higher | 32% | 31% | 17% | 14% | 6% |
| Armenia heading in the right direction | 28% | 34% | 17% | 12% | 8% |
| Armenia heading in the wrong direction | 32% | 27% | 15% | 19 % | 6% |
| Don't trust any media | 22% | 28% | 7% 2 | 2% | 11% |
| Trust at least 1 TV station | 36% | 32% | 14% | 6 12 % | 6% |
| Trust at least 1 social media | 28% | 32% | 19% | 14% | 7% |
| Favorable view of the PM's Office | 28% | 34% | 16% | 13% | 9% |
| Unfavorable view of the PM's Office | 32% | 27% | 17% | 1 9 % | 5% |
| C | 20 % | 40% | 50% | 80% | 100% |

Please tell me your opinion about the work of the <u>Central</u> <u>Electoral Commission</u>



Please tell me your opinion about the work of the <u>Corruption</u> <u>Prevention Commission</u>



Please tell me your opinion about the work of the Police

Very favorable Somewhat favorable Somewhat unfavorable Very unfavorable Don't know/Refused to answer*



Please tell me your opinion about the work of the Army

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*



Please tell me your opinion about the work of the <u>Armenian</u> <u>Apostolic Church</u>

■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/Refused to answer*



What is the most important problem <u>your household</u> is facing today? And what is the second most important problem? (spontaneous responses)



What is the most important problem <u>our country</u> is facing today? And what is the second most important problem? (spontaneous responses)



What is the most important problem <u>our country</u> is facing today? And what is the second most important problem? (2 spontaneous responses)



What next steps do you believe should be the focus of the Government of Armenia in regard to the November 10 ceasefire agreement?

| ■ Yes | ■ No | | Don't k | now/Refused | d to answer | | |
|---|-----------------|------------------|---------|-------------|-------------|-----|---------------------|
| Focus on the domestic issues facing Armenian political stability, social issues | ns - economy, | | | 97% | ,) | 3 | %< <mark>1</mark> % |
| Ensure the secure return of residents of Art patrolled by Russian peacekeepe | | - | | 92% | | | 5% 2 % |
| Renegotiation of the ceasefi | re agreement | | | 85% | | 11 | % 3% |
| Full implementation of and compliance with agreement | the ceasefire | - | | 80% | | 14% | 6% |
| Provide refugees with housing and jo | bs in Armenia | | | 79 % | | 18% | 2 % |
| Withdrawal from ceasefire agreement, even a renewal of military conflict | t the risk of a | 25% | /) | | 70% | | 5% |
| Other (spontaneous responses as categoriz below) | ed and shown | 20% | | | 80% | | |
| Return of captives and m | issing persons | 14% | | | 86% | | |
| Clarification of territori | al boundaries | <mark>3</mark> % | | 9 | 7% | | |
| | Other | 2 % | F | 98 | 3% | T | |
| | 0 | % | 20% | 40% | 60% | 80% | 100% |

Electoral Reform and Voter Preferences



In your opinion should snap parliamentary elections be held?

| Definitely yes | Somewhat yes | Somewhat no | Definitely no | Don't know/Refused to answer | | |
|--|----------------------|-------------|---------------------|------------------------------|---------------|----------|
| | Total | 37% | 18% | 12% | 30% | 3% |
| | Male | <u>38%</u> | 15% | 13% | 31% | 3% |
| | Female | 36% | 21% | 11% | 30% | 3% |
| | 18-35 years old | 33% | 21% | 14% | 29% | 3% |
| | 36-55 years old | 38% | 18% | 10% | 31% | 3% |
| | 56+ years old | 41% | 15% | 11% | 31% | 3% |
| | Yerevan | <u>43%</u> | 18 ⁹ | % 12% | 23% | 4% |
| | Urban | 36% | 16% | 13% | 32% | 3% |
| | Rural | 31% | 20% | 10% | 36% | 3% |
| Pri | mary or secondary | 36% | 16% | 12% | 33% | 2% |
| | Vocational | 32% | 17% | 0% | 36% | 5% |
| | Higher | 39% | 20% | 12% | 25% | 3% |
| Armenia heading in Armenia heading in t | | 21% 52% | 15% 13% 1 3% | 18% | 48% 9% 18% | 2% 3% |
| Trust at | n't trust any media | 37% | 20% | 14% | 26% | 3% |
| | c least 1 TV station | 37% | 16% | 11% | 33% | 3% |
| | east 1 social media | 33% | 22% | 12% | 27% | 6% |
| | of the PM's Office | 23% 54; | 18% 14% | 18% | 42% 9% 16% | 3% 3% |
| | 0% | 20% | 40% | 60% | 80% | 100% |

In your opinion, when should snap parliamentary elections be held? (n=826*)



*Those who answered "definitely yes" or "somewhat yes" to the following question: In your opinion should snap parliamentary elections be held?
If you think snap parliamentary elections should not be held, could you tell us why? (Spontaneous response, n=636*)



*Those who answered "definitely no" or "somewhat no" to the following question: In your opinion should snap parliamentary elections be held? There are different views about who shall oversee the organization of snap parliamentary elections, if such elections are held. I will read those views now. Please evaluate how much you would trust the election results if these options oversee the organization of election.

Definitely trust Somewhat trust Somewhat not trust Not at all trust Don't know/Refused to answer



Please tell me which political party, if any, you would vote for if national parliamentary elections were held next Sunday. (Spontaneous response, Armenia, n=1,510)



*Mentions of less than 1% combined into Other. Responses include Christian Democratic Party, Citizen's Choice, Republic Party and others.

Please tell me which political party if any, you would vote for if national parliamentary elections were held next Sunday. (Spontaneous response, Yerevan, n=559)



*Mentions of less than 1% combined into Other. Responses include Christian Democratic Party, Citizen's Choice, Republic Party and others.

Please tell me which political party if any, you would vote for if national parliamentary elections were held next Sunday. Which party, if any, might you vote for if for some reason your first choice is not available? (Spontaneous response, Armenia, n=1,510)



*Mentions of less than 1% combined into Other. Responses include Christian Democratic Party, Citizen's Choice, Republic Party and others.

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For which political parties, if any, would you never vote? (Several answers are possible, spontaneous responses)



Do you believe that the electoral code needs to be reformed?



Have you ever voted in parliamentary elections?



Could you explain why you have never voted in parliamentary elections since reaching voting age? (Multiple responses allowed, n=296*)



*Those who answered "no" to the following question: Have you ever voted in parliamentary elections?

Are you going to vote in the next parliamentary elections?



Which one of the following options best explains your stance? <u>I will vote because:</u> (Multiple responses allowed, n=1,230*)



*Those who answered "I will probably vote" or "I will definitely vote" to the following question: Are you going to vote in the next parliamentary elections?

Which one of the following options best explains your stance? <u>I will not vote because:</u> (Multiple responses allowed, n=244*)



*Those who answered "I will probably not vote" or "I will definitely not vote" to the following question: "Are you going to vote in the next parliamentary elections?"

To what extent do you agree with each of the following statements?

■ Fully agree ■ Somewhat agree ■ Does not matter ■ Somewhat disagree ■ Fully disagree ■ Don't know/Refused to answer



How familiar are you with the mechanisms by which the National Assembly is elected?

| Extremely familiar | ■ Very f | amiliar | | Moderately | familiar | | |
|-------------------------------|-----------------------|---------------|-------------|------------------------------|-------------|------|--|
| Slightly familiar | ■ Not at | all familiar | | Don't know/Refused to answer | | | |
| Total | 5% 5% | 17% | 41% | | 32% | <1% | |
| | | | | | | | |
| Male | 6 % 7 % | 14% | 39 % | | 34% | <1% | |
| Female | 4% 4% | 20% | 42% | | 30% | <1% | |
| | | | | | | | |
| 18-35 years old | - | 14% | 47% | | 30% | <1% | |
| 36-55 years old | 3% 6% | 18% | 39% | | 34% | | |
| 56+ years old | 8% 5% | 21% | 34% | | 32% | <1% | |
| | | | | | | | |
| Yerevan | 6% 8% | 18% | 34% | | 33% | | |
| Urban | 3% 5% | 19% | 44% | | 28% | <1% | |
| Rural | 4%2 % 1 | 5% | 44% | | 34% | <1% | |
| | | | | | | | |
| Primary or secondary | 2%1%10% | | 47% | | 39 % | | |
| Vocational | _ | 7% | 38% | | 39 % | <1% | |
| Higher | | 6 23 % | | 36% | 23% | | |
| 5 | | | | | | | |
| Up to AMD 130,000 | 5%2% 1 | 15% | 41% | | 37% | <1% | |
| AMD 131,000 - AMD 260,000 | - | 18% | 41% | | 33% | | |
| AMD 260,000 + | - | 6 21% | | 39% | 23% | | |
| | _ | | | | | | |
| Don't trust any media | 3% 6% | 14% | 40% | | 36% | | |
| Trust at least 1 TV station | - | 19% | 40% | | 30% | <1% | |
| Trust at least 1 social media | - | 25% | | 44% | 19% | | |
| | 1 | ļ | 1000 | | I | 1000 | |
| | 0% | 20% | 40% | 60% | 80% | 100% | |

Which, if any, of these options guide your decision-making during National Assembly elections?

| ■ Yes | ■ No ■ Don't know/Refused to answ | | | | | | |
|---|-----------------------------------|-----|-----|-----|-----|-----|------|
| I choose based on the campaign program of the political party that the candidate represents | | | 77% | | | 22% | 1% |
| I choose the candidate or party who will best represent my region/neighborhood for the next 5 years | | 76% | | | | | 1% |
| I choose based on the ideology of the political party and only select the candidate it represents | | 72% | | | | 26% | 2% |
| I choose the party that has the best candidate for Prime Minister | | 71% | | | | 27% | 2% |
| I choose based on the biography of the individual candidate running in my electoral district | | 61 | 1% | | 38% | | 1% |
| I choose based on the relations I or my family and friends have with the candidate | 21% | | | 79% | | | <1% |
| | 0% | 20% | 40% | 60% | 80% | | 100% |

Based on the provided information* do you agree or disagree that the voting threshold should be lowered so that more political parties can be represented in the National Assembly?

■ Fully agree ■ Rather agree ■ Does not matter ■ Rather disagree ■ Fully disagree ■ Don't know/Refused to answer



*The information provided to the respondents reads as follows:

At present, if any party wants to have a mandate in the parliament, it must cross the minimum voting threshold. According to the current Electoral Code the threshold for political parties is 5%, and 7% for alliances.

How important is it for you to have a balance between men and women representatives in the Parliament?

■ Very important ■ Somewhat important ■ Somewhat not important ■ Not at all important ■ Don't know/Refused to answer

| Total | 31% | 28% | 12% | 28% | <1% |
|-------------------------------------|-------|------|------|-------------|------|
| Malo | 240/ | 270/ | 100/ | 200/ | -10/ |
| Male | 31% | 27% | 12% | 30% | <1% |
| Female | 31% | 29% | 12% | 27% | 1% |
| 18-35 years old | 33% | 28% | 10% | 30% | <1% |
| 36-55 years old | 28% | 27% | 13% | 31% | 1% |
| 56+ years old | 32% | 30% | 13% | 24% | 1% |
| Yerevan | 29% | 26% | 12% | 33% | <1% |
| Urban | 31% | 29% | 13% | 27% | 1% |
| Rural | 34% | 29% | 12% | 25% | 1% |
| Primary or secondary | 32% | 30% | 10% | 28% | 1% |
| Vocational | 28% | 30% | 16% | 26% | <1% |
| Higher | 32% | 26% | 12% | 30% | <1% |
| Up to AMD 130,000 | 34% | 29% | 12% | 24% | 1% |
| AMD 131,000 - AMD 260,000 | 27% | 29% | 14% | 29 % | 1% |
| AMD 260,000 + | 28% | 26% | 10% | 36% | <1% |
| Favorable view of the PM's Office | 30% | 31% | 14% | 25% | <1% |
| Unfavorable view of the PM's Office | 33% | 24% | 10% | 33% | <1% |
| 0 | % 20% | 40% | 60% | 80% | 100% |

According to the current Electoral Code, the quota for women in the lists of candidates is 30%. In your opinion, to ensure the involvement of women in the parliament, should this quota be increased to 40 percent?

| Definitely yes | Probably yes | Probably no | Definitely no | Don't know | ow/Refused to answer | | |
|------------------|---------------------|---------------|----------------------------|------------|----------------------|------------|--|
| | Total | 26% | 27% | 18% | 26% | 3% | |
| | Male | 27% | 24% | 18% | 29% | 3% | |
| | Female | 25% | 24 % 29 % | 19% | 24% | 3% | |
| | | 23/0 | | 1770 | 2 1/0 | 370 | |
| | 18-35 years old | 23% | 29% | 22% | 22% | 3% | |
| | 36-55 years old | 22% | 31% | 18% | 25% | 3% | |
| | 56+ years old | 33% | 18% | 14% | 33% | 3 % | |
| | _ | 220/ | | 200/ | 200/ | 10/ | |
| | Yerevan | 23% | 25% | 20% | 28% | 4% | |
| | Urban | 24% | 28% | 18% | 27% | 3% | |
| | Rural | 29% | 27% | 16% | 24% | 3% | |
| Prij | mary or secondary | 28% | 27% | 15% | 26% | 3% | |
| | Vocational | 26% | 29% | 16% | 26% | <u>2</u> % | |
| | Higher | 23% | 25% | 22% | 26% | 4% | |
| | • | | | | | | |
| l | Jp to AMD 130,000 🗍 | 32% | 27% | 16% | 22% | 3% | |
| AMD 131,0 | 000 - AMD 260,000 📗 | 19 % | 29% | 20% | 30% | 2 % | |
| | AMD 260,000 + _ | 24% | 23% | 20% | 29 % | 4% | |
| | | | | | | | |
| | of the PM's Office | 25% | 30% | 16% | 26% | 3% | |
| Unfavorable view | of the PM's Office | 27% | 23% | 21% | 27% | 3% | |
| | 0% | % 20 % | 40% | 60% | 80% | 100% | |

In your opinion how often, if ever, have voters been bribed during the following election campaigns?



Who do you think should be punished: those who receive or those who offer electoral bribes?

| ■ Those who offer | ■ Those who receive | Both of the | nem 🔳 | Neither of them | Don't know/Refuse | | to answer |
|-------------------|---------------------|--------------|------------|-----------------|-------------------|-----|---------------------|
| | Total | 27% | 4% | | 65% | | <mark>3%</mark> 1% |
| | | | | | | | |
| | Male | 29% | 5% | | 62% | | <mark>3%</mark> 1% |
| | Female | 25% | 4% | | 67% | | <mark>2%1%</mark> |
| | 18-35 years old | 27% | 5% | | 65% | | <mark>2% 1</mark> % |
| | 36-55 years old | 29% | 3% | | <u> </u> | | <u>4%1%</u> |
| | 56+ years old | 26% | 5% | | <u>67%</u> | | 2%1% |
| | | 20/0 | 3/0 | | 01/0 | | |
| | Yerevan | 22% | 5% | | 67% | | <mark>4%1</mark> % |
| | Urban | 29 % | 4% | | 64% | | 3% 1% |
| | Rural | 30% | 3% | | 64% | | 1%1 <mark>%</mark> |
| Dri | | 20 0/ | 40/ | | | | 40/40/ |
| PII | imary or secondary | 28% | 4% | 0/ | 65% | | 1%1% |
| | Vocational | 32% | | % | 60% | | 3% 1% |
| | Higher | 24% | 5% | | 68 % | | <mark>4%</mark> 1% |
| | Up to AMD 130,000 | 28% | 4% | | 65% | | 2%1% |
| | 000 - AMD 260,000 | 27% | 4% | | 66% | | 2%1% 2%1% |
| | AMD 260,000 + | 25% | 5% | | 65% | | 4%1% |
| | , | | | | | | |
| Favorable view | of the PM's Office | 30% | 4 % | | 63% | | <mark>2%1</mark> % |
| Unfavorable view | of the PM's Office | 24% | 5% | | 67% | | 4% <1% |
| | 0% | 209 | % | 40% | 60% | 80% | 100% |

In your opinion, how should vote bribing be handled by the Criminal Code of the Republic of Armenia? (Multiple responses allowed)



Should Armenians who have dual citizenship be provided with the opportunity to...?



In your opinion, should the Prime Minister have a limit on how many terms they can be elected?

| ■ Yes | ■ No ■ Don't know. | | | w/Refused to | Refused to answer | | | | |
|-------------------------------------|--------------------|----------|-------------|--------------|-------------------|-------------|--|--|--|
| Total | | 59% | | | 37% | 4% | | | |
| Male | _ | 61 | 1% | | 36% | 3% | | | |
| Female | _ | 59 | | | 37% 4% | | | | |
| 18-35 years old | _ | 585 | % | | 40% | 2 % | | | |
| 36-55 years old | | 59 | | | 36% | 5% | | | |
| 56+ years old | | | 2% | | 33% | 5% | | | |
| | | | | | | | | | |
| Yerevan | | | 64% | | 31% | 5% | | | |
| Urban | | 60% | | | 37% | 3% | | | |
| Rural | _ | 54% | | | 43% | 3% | | | |
| Primary or secondary | _ | 54% | | | 42% | 4% | | | |
| Vocational | _ | <u> </u> | | | 43% | 5% | | | |
| Higher | | JZ/0 | 67% | | 30% | 3% | | | |
| Tigher | - | | 07 /0 | | 30% |) /0 | | | |
| Up to AMD 130,000 | - | 58% | % | | 38% | 4% | | | |
| AMD 131,000 - AMD 260,000 | | 6 | 2% | | 35% | 4% | | | |
| AMD 260,000 + | | | 2% | | 35% | 3% | | | |
| | | | | | | | | | |
| Favorable view of the PM's Office | _ | 52% | | | 44% | 4% | | | |
| Unfavorable view of the PM's Office | | | 69 % | | 28% | 3% | | | |
| (| 0% | 20% | 40% | 60% | 80% | 100% | | | |

In your opinion, should Mayors have a limit on how many terms they can be elected?

| ■ Yes | ■ No ■ Don't know/F | | | /Refused to | Refused to answer | | | | | |
|-------------------------------------|---------------------|-------------|-----|-------------|-------------------|------|--|--|--|--|
| Total | | 60% | | | 36% | 4% | | | | |
| Male | _ | 60% | | | 38% | 2% | | | | |
| Female | | 60% | | | 35% 5% | | | | | |
| 18-35 years old | _ | 56% | | | 41% | 2% | | | | |
| 36-55 years old | | 62 % | | | 33% | 5% | | | | |
| 56+ years old | | 62 % | | | 33% | 5% | | | | |
| | - | | | | | | | | | |
| Yerevan | | 64% | | | 31% | 5% | | | | |
| Urban | | 59% | | | 38% | 3% | | | | |
| Rural | | 56% | | | 40% | 4% | | | | |
| | - | | | | | | | | | |
| Primary or secondary | - | 55% | | | 40% | 5% | | | | |
| Vocational | | 54% | | | 40% | 6% | | | | |
| Higher | - | 66) | % | | 32% | 2% | | | | |
| 5 | - | | - | | | | | | | |
| Up to AMD 130,000 | - | 58 % | | | 37% | 5% | | | | |
| AMD 131,000 - AMD 260,000 | | 61% | | | 35% | 4% | | | | |
| AMD 260,000 + | _ | 61% | | | 36% | 3% | | | | |
| | - | | | | | | | | | |
| Favorable view of the PM's Office | | 54% | | | 43% | 3% | | | | |
| Unfavorable view of the PM's Office | | 67 | % | | 28% | 5% | | | | |
| C |)% 2 | 20% | 40% | 60% | 80% | 100% | | | | |

How many terms should the Prime Minister and Mayors be allowed to serve? (Spontaneous responses)



*Asked to those who answered "yes" to the following question:

"In your opinion should the Prime Minister and Mayors have a limit on how many terms they can be elected?"

In your opinion, should the right to vote in local self-government elections be granted to people aged 16 and older (the current age is 18)?

| Definitely yes | Probably yes | Probably no | | Definitely no | Don't know/Refused to answer | | |
|------------------|------------------------|-------------|-----|---------------|------------------------------|----------|------|
| | Total | 14% | 12% | 14% | 60% | / 0 | 1% |
| | Male | 14% | 10% | 12% | 64% | | <1% |
| | Female | 13% | 14% | 16% | 56 | % | 1% |
| | 18-35 years old | 13% | 12% | 15% | 60% | /) | 1% |
| | 36-55 years old | 11% | 14% | 12% | 62% | | <1% |
| | 56+ years old | 17% | 10% | 15% | 57 | % | <1% |
| | Yerevan | 12% | 14% | 14% | 59% | ,) | 1% |
| | Urban | 13% | 13% | 13% | 60% | | <1% |
| | Rural | 15% | 9% | 15% | 60% | | <1% |
| | _ | | | | | | |
| Prir | mary or secondary | 15% | 10% | 15% | 60% | | <1% |
| | Vocational | 14% | 14% | 12% | 60% | / 0 | <1% |
| | Higher | 12% | 13% | 15% | 60% |) | 1% |
| l | Jp to AMD 130,000 | 15% | 11% | 16% | 57 | % | 1% |
| | , 000 - AMD 260,000 | 11% | 14% | 12% | 63% | | <1% |
| , | AMD 260,000 + | 13% | 11% | 16% | | <u> </u> | |
| Favorable view | of the PM's Office | 14% | 13% | 14% | 58 | 0/ | <1% |
| Unfavorable view | - | 13% | 11% | 14% | <u>58</u> 61% | | - |
| | -i | | 1 | I | I | I | 1% |
| | 09 | % | 20% | 40% | 60% | 80% | 100% |

Sources of Information



Which specific media outlets do you consider most trustworthy for political information? (up to 3 spontaneous responses)



*Mentions of less than 1% combined into Other.

Which specific media outlets do you consider most trustworthy for political information? (up to 3 spontaneous responses) Among respondents who live in Yerevan, n=559



*Mentions of less than 1% combined into Other.

Which specific media outlets do you consider most trustworthy for political information? (First spontaneous response)



How do you get information about the candidates running for elections? (Spontaneous response)



How do you get information about the candidates running for elections? (Spontaneous response)



Demographics



Age, Gender, Community Type, Province Distribution



What is the highest level of education you have attained?



What is your religion?



What is your marital status?



Do you have any disability?



What is your occupational status?



In which sector are you employed? (Those who are employed, n=573)



Are you a member of any political party?



What is your monthly household income?



Center for Insights in Survey Research 202.408.9450 | info@iri.org www.IRI.org | @IRI_Polls







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