### Public Opinion Survey: Residents of Georgia

August 4-21, 2020



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### Detailed Methodology

- The fieldwork was carried out by the <u>Institute of Polling & Marketing</u>. The survey was coordinated by Dr. Rasa Alisauskiene of the public and market research company <u>Baltic Surveys/The Gallup Organization</u> on behalf of the <u>Center for Insights in Survey Research</u>.
- Data was collected across Georgia between August 4 and August 21, 2020 through face-to-face interviews in respondents' homes.
- The sample consisted of 1,500 permanent residents of Georgia aged 18 and older and eligible to vote. It is representative of the general population by age, gender, region and size of the settlement.
- A multistage probability sampling method was used with the random route and next birthday respondent's selection procedures.
  - Stage one: All districts of Georgia are grouped into 10 regions. All regions of Georgia were surveyed (Tbilisi city as separate region).
  - Stage two: selection of the settlements cities and villages.
    - Settlements were selected at random. The number of selected settlements in each region was proportional to the share of population living in a particular type of the settlement in each region.
  - Stage three: primary sampling units were described.
- The margin of error does not exceed plus or minus 2.5 percent and the response rate was 75 percent.
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was funded by the U.S. Agency for International Development.

### Frequently Cited Disaggregates

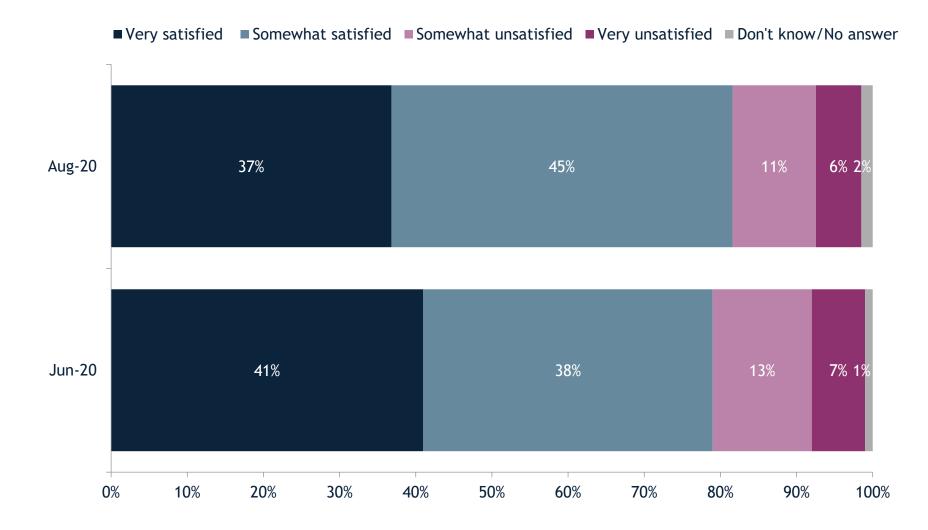
Disaggregate	Disaggregation Category	Base
Condor	Male	n=691
Gender	Female	n=809
	Age 18-29	n=299
Age Groups	Age 30-49	n=567
	Age 50 and older	n=635
	Secondary/Incomplete secondary	n=714
Education level	Vocational	n=223
	Higher/Incomplete higher	n=557
	Rural	n=634
Settlement type	Urban (excluding Tbilisi)	n=414
	Tbilisi	n=452

\*Cited bases are weighted. Margin of error will vary with sample size n.

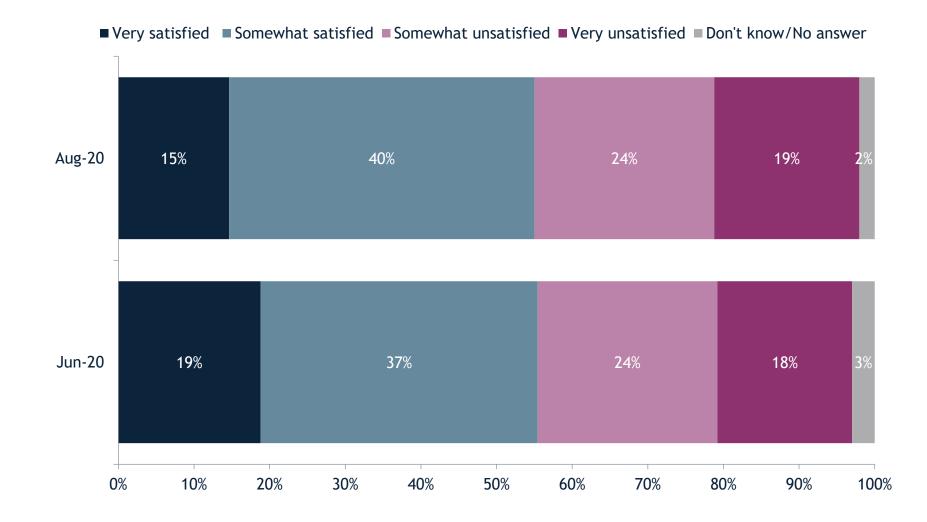
## **COVID-19 Pandemic Response**



# To what extent are you satisfied with the government's response to COVID-19?



# To what extent are you satisfied with the government's efforts to address the economic consequences of COVID-19?

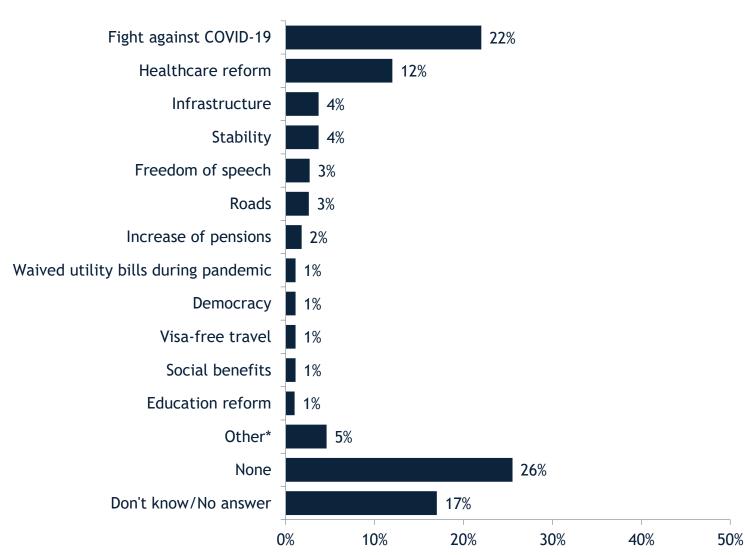


# To what extent are you satisfied with the government's efforts to address the economic consequences of COVID-19? (Disaggregated by education and settlement)



EDUCATION	Vocational	14%		42	2%		2	0%		22%		
ш –	Higher/Incomplete higher	15%		40	%		22	.%		22%		
	Rural	17%			46%			229	6	13%		
SETTLEMENT	Urban	15%		4	1%		24%			19%	3%	
— SE	Tbilisi	11%		32%			6%		29%			
	0	% 10%	20%	30%	40%	50%	60%	70%	80%	90%	100%	

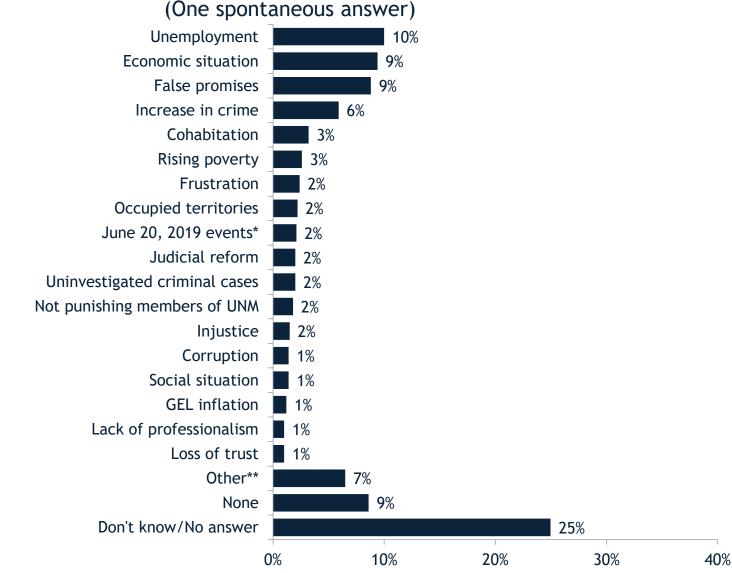
### What is the main accomplishment of the current government?



(One spontaneous answer)

\* Responses named by less than one percent merged into "Other."

### What is the biggest failure of the current government?



\* On June 20, 2019, government forces violently suppressed opposition street protests over a situation in which a Russian MP was permitted to address a gathering of international parliamentarians from the Speaker's Chair in parliament.

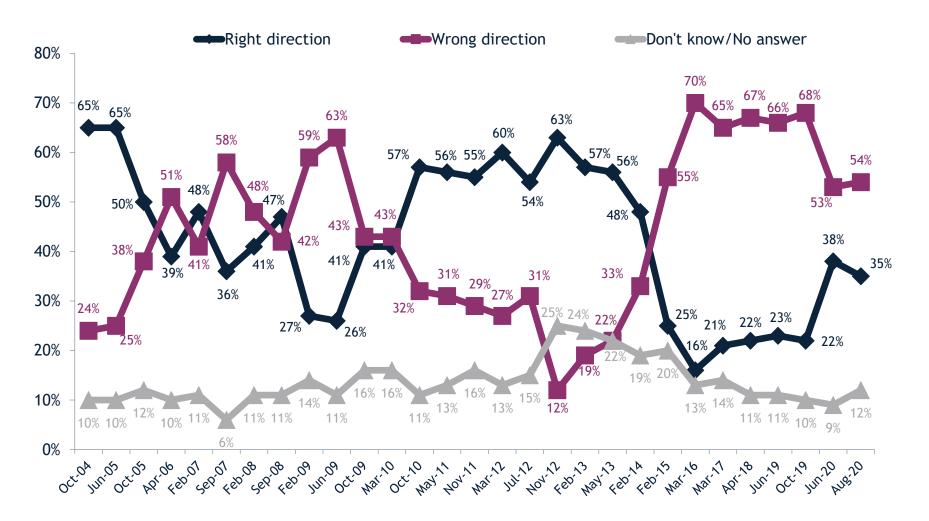
\*\* Responses named by less than one percent merged into "Other."

### **Economic Concerns**



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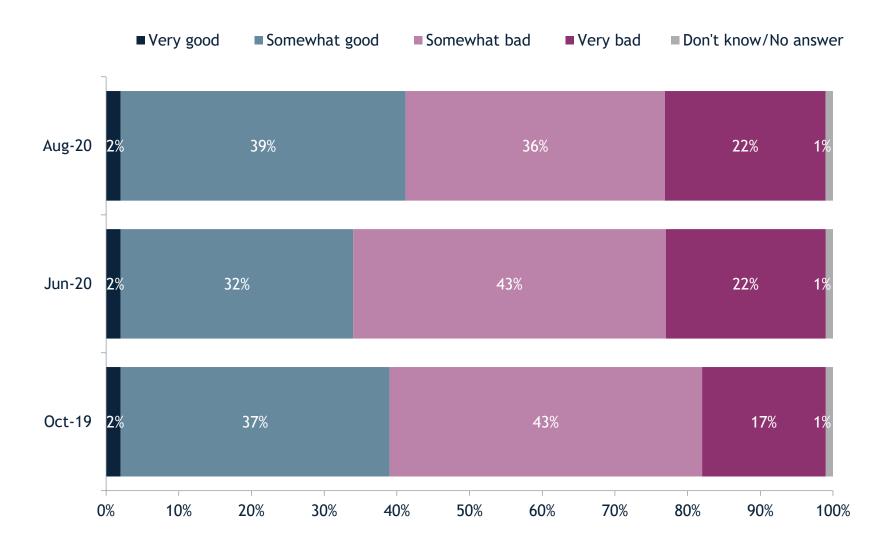
# In general, would you say that our country is heading in the right direction or the wrong direction?



#### In general, would you say that our country is heading in the right direction or the wrong direction? (Disaggregated by age and education)

	■ Right	t direction  ■ Wrong dire				g direction ■Don't know/No answe						
AGE	18-29 years old		39%				50	%		11	%	
	30-49 years old		35%				12	%				
	50 years and older	3	33%				11	%				
EDUCATION	Secondary/Incomplete secondary		35%					12	6			
	Vocational	3	1%					11	%			
	Higher/Incomplete higher	36%			53%						%	
	09	% 10%	20%	30%	40%	50%	60%	70%	80%	90%	100	

# How would you describe the current economic situation of your household?



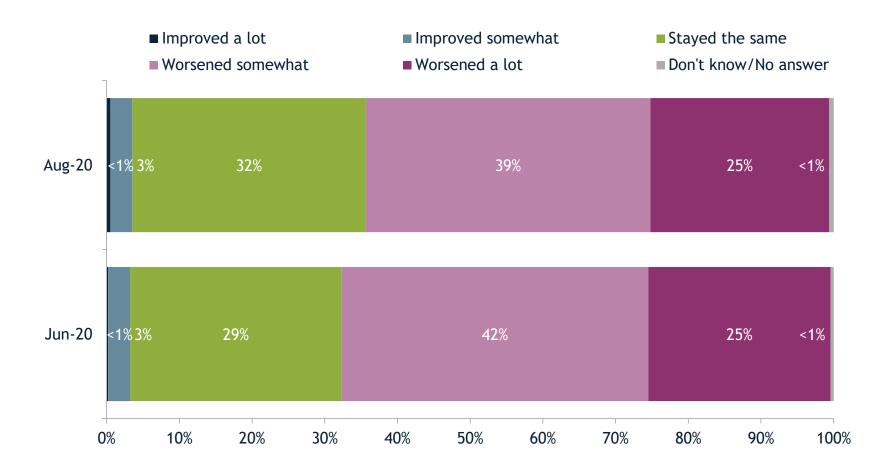
# How would you describe the current economic situation of your household?

(August 2020, disaggregated by age and education)

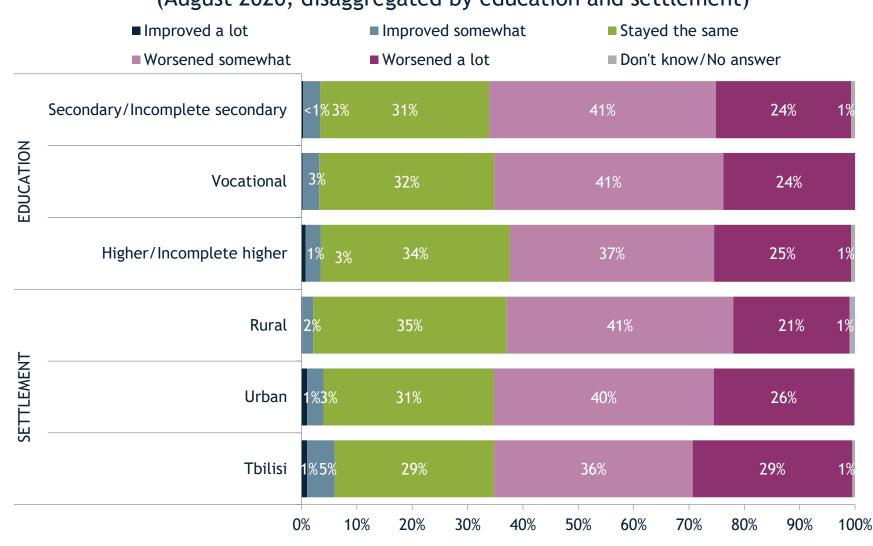
■ Very good ■ Somewhat good ■ Somewhat bad ■ Very bad ■ Don't know/No answer

	18-29 years old	3% 52%							30% 16% -				
AGE	30-39 years old	3%		41%	, )			36%		19%			
	50 years and older	1%		33%			38%			28	8%	1%	
	Secondary/Incomplete secondary	2%	% 35%					38%			23%		
EDUCATION	Vocational	<b>2</b> %		39%				36%		24%			
	Higher/Incomplete higher	<b>2</b> %		44	%			32%		20%	1%		
	(	<b>)</b> %	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%	

# Since the outbreak of the COVID-19 pandemic, how has the economic situation of your household changed?

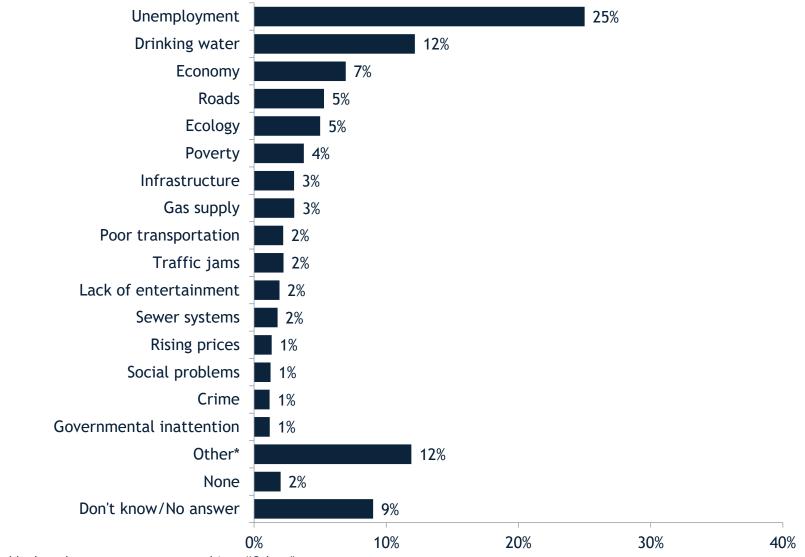


# Since the outbreak of the COVID-19 pandemic, how has the economic situation of your household changed? (August 2020, disaggregated by education and settlement)



# What is the most important problem facing your town/village today?

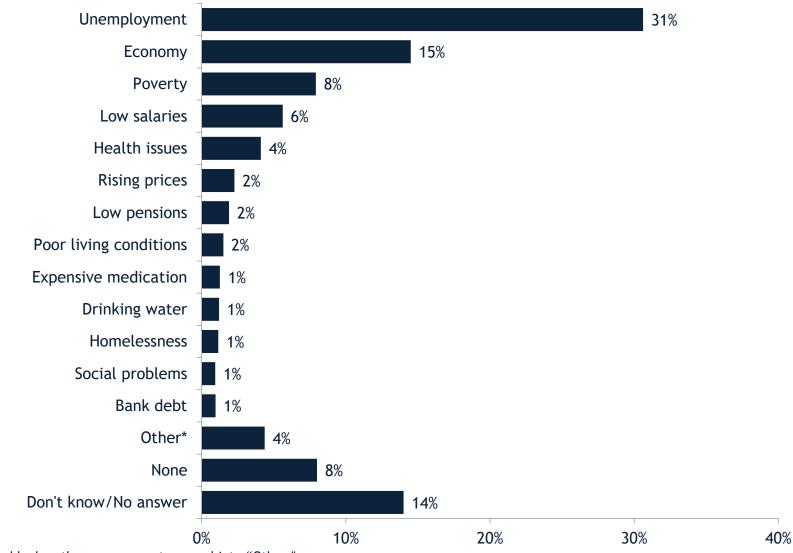
(Respondents permitted to supply one spontaneous answer)



\* Responses named by less than one percent merged into "Other."

### What is the most important problem facing your household today?

(Respondents permitted to supply one spontaneous answer)



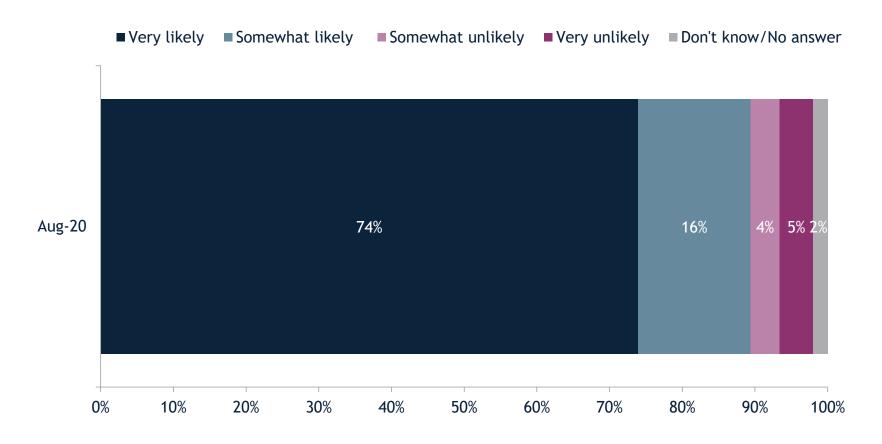
\* Responses named by less than one percent merged into "Other."

### **Voter Interests**



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# How likely or unlikely are you to vote in the 2020 parliamentary elections?



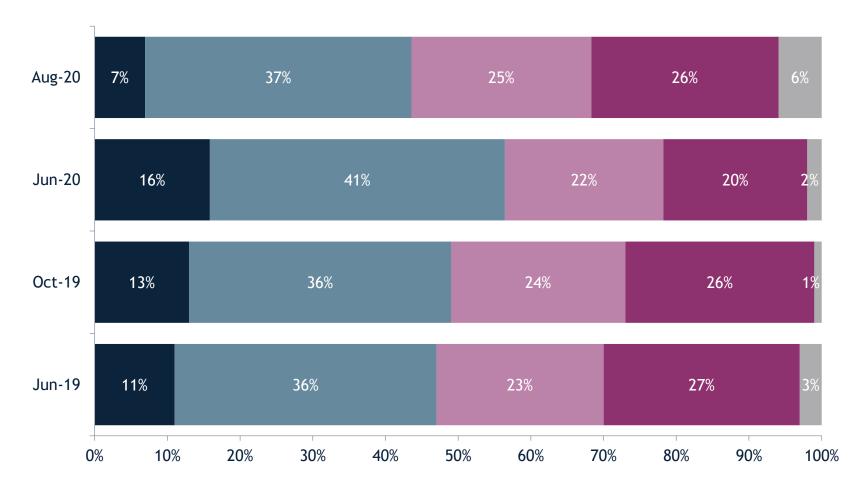
### How likely or unlikely are you to vote in the 2020 parliamentary elections? (Disaggregated by age, education and settlement)

■ Very likely ■ Somewhat likely ■ Somewhat unlikely ■ Very unlikely ■ Don't know/No answer

	18-29 years old				68	%				16%	6%	8% 2%
AGE	30-49 years old					76%				15	%	4% 4%2%
	50 years and older					75%				16	%	3%3%3%
EDUCATION	Secondary/Incomplete secondary				7	1%				17%		5%
	Vocational					76%				149	0	5% 5% 1%
ED	Higher/Incomplete higher					77%				1	5%	<mark>2%4%2</mark> %
INT	Rural				7	2%				18%		4% <mark>4% 2</mark> %
SETTLEMENT	Urban					75%				15%	6	3% <mark>5%2</mark> %
SET	Tbilisi					75%				13%		5% <mark>5%2</mark> %
	09	% 1	0%	20%	30%	40%	50%	60%	70%	80%	ç	90% 100

### Generally, are you familiar or unfamiliar with the election programs of the parties and candidates running in your city, district or village?

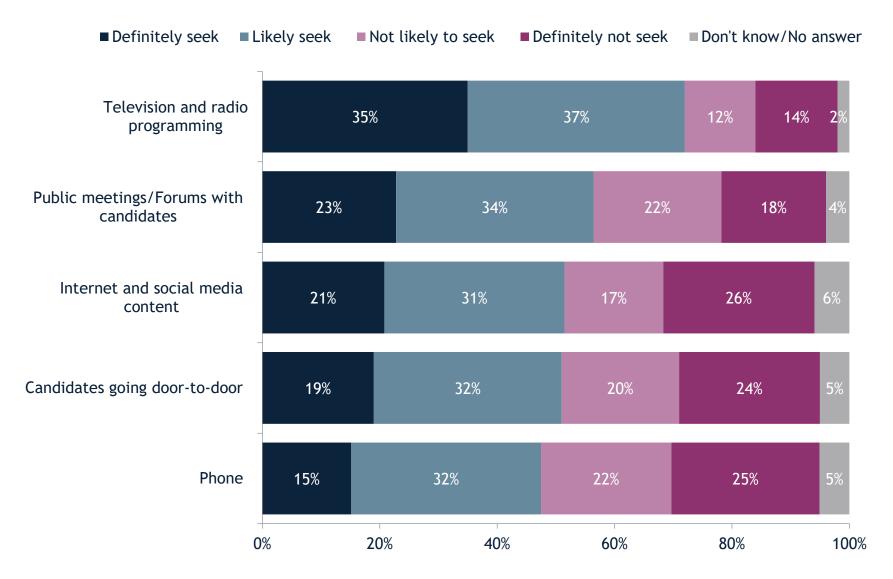
■ Very familiar ■ Somewhat familiar ■ Somewhat unfamiliar ■ Very unfamiliar ■ Don't know/No answer



### Generally, how familiar are you with the election programs of the parties running in your city or district or village? (August 2020, disaggregated by age, education and settlement)

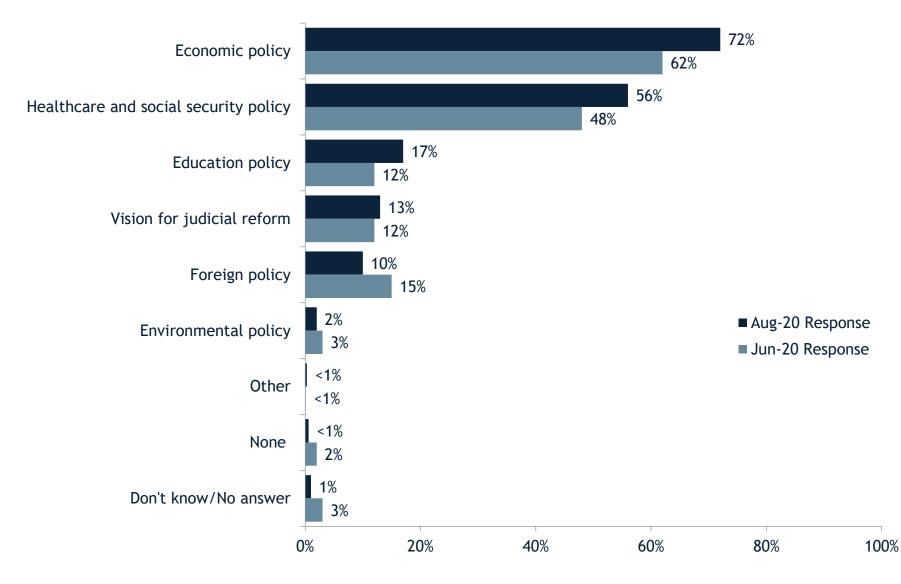
■ Very familiar ■ Somewhat fam			iar Somewhat unfamiliar					Very	/ unfa	miliar	D	■ Don't know/No answe				
		18-29 years old	6%		32%			26%				<b>29</b> %		6%		
AGE		30-49 years old	7%		36	5%			275	%		24%				
	5	0 years and older	8%	39%				22%				26%				
N	Secondary/Inco	mplete secondary	5%		34%			25%				29%				
EDUCATION		Vocational	6%		33%			33%				22%				
Ē	Higher/I	ncomplete higher	11%		42%			21%			)	23%				
ΤN		Rural	5%		31%			28%				31%				
SETTLEMENT		Urban	4%		38%			27%				27%				
SEI		Tbilisi	14	%	44%					189		% 17%		7%		
		0	%	10%	20%	30%	40%	50	)%	60%	70%	80%	90%	10		

### Considering the COVID-19 pandemic situation, from which format are you most likely to seek out campaign messages and other election-related information?



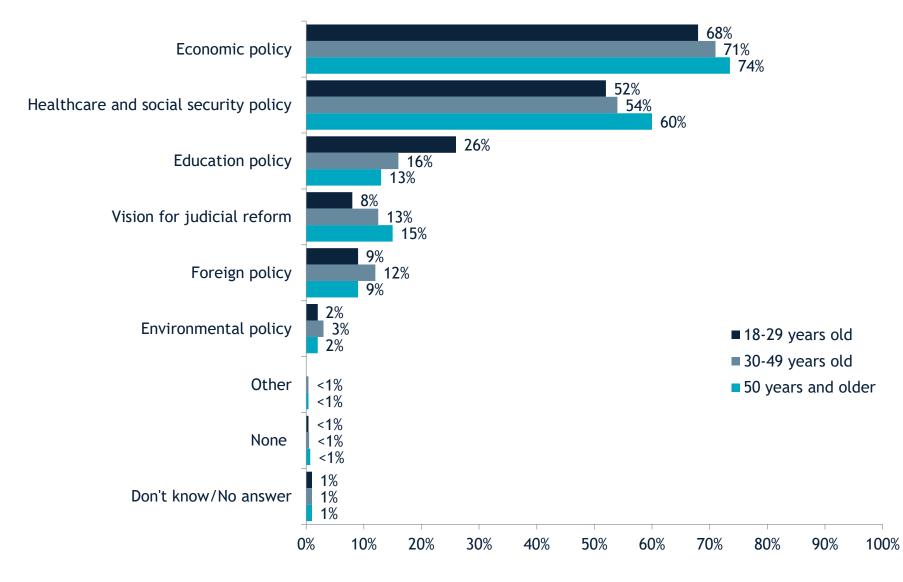
### Which component of a party's pre-election program will most likely determine your vote in the upcoming parliamentary elections?

(Respondents permitted to supply two answers)



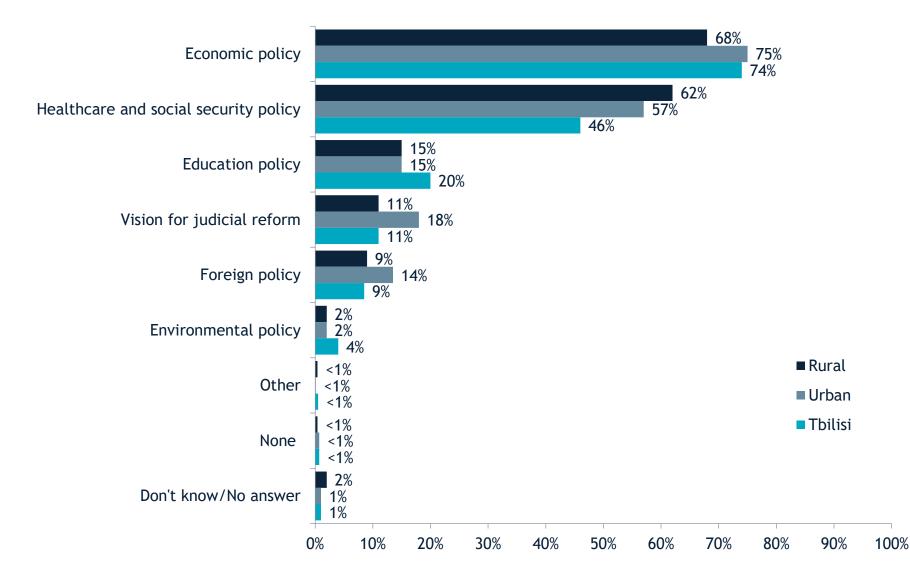
### Which component of a party's pre-election program will most likely determine your vote in the upcoming parliamentary elections?

(Respondents permitted to supply two answers, disaggregated by age)

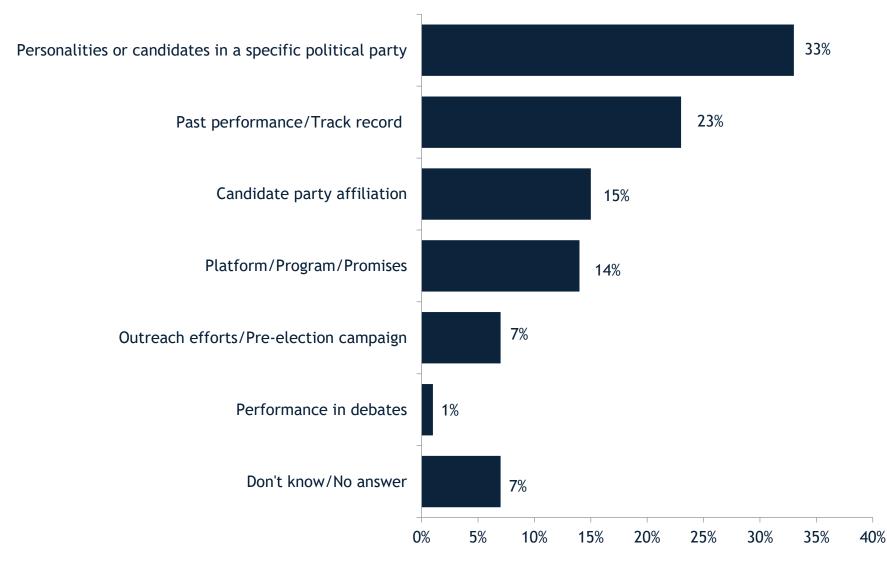


### Which component of a party's pre-election program will most likely determine your vote in the upcoming parliamentary elections?

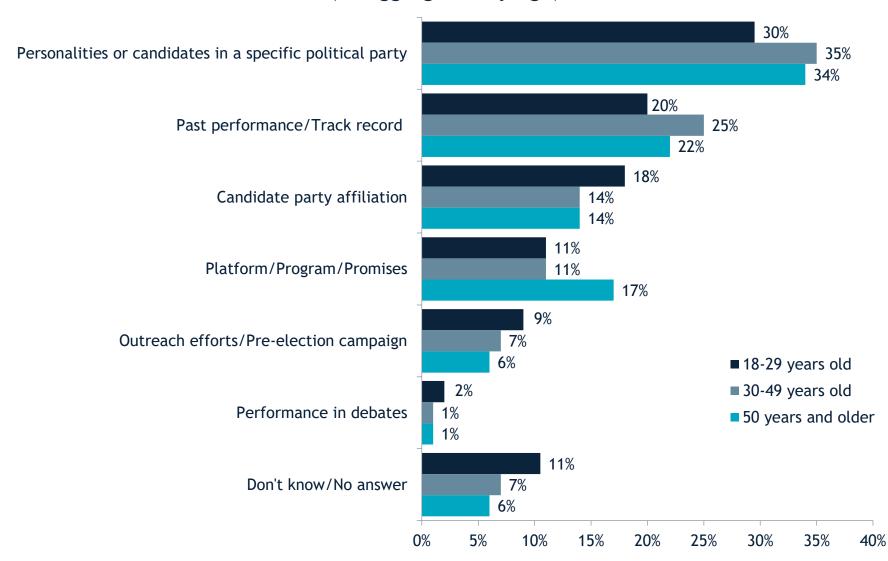
(Respondents permitted to supply two answers, disaggregated by settlement)



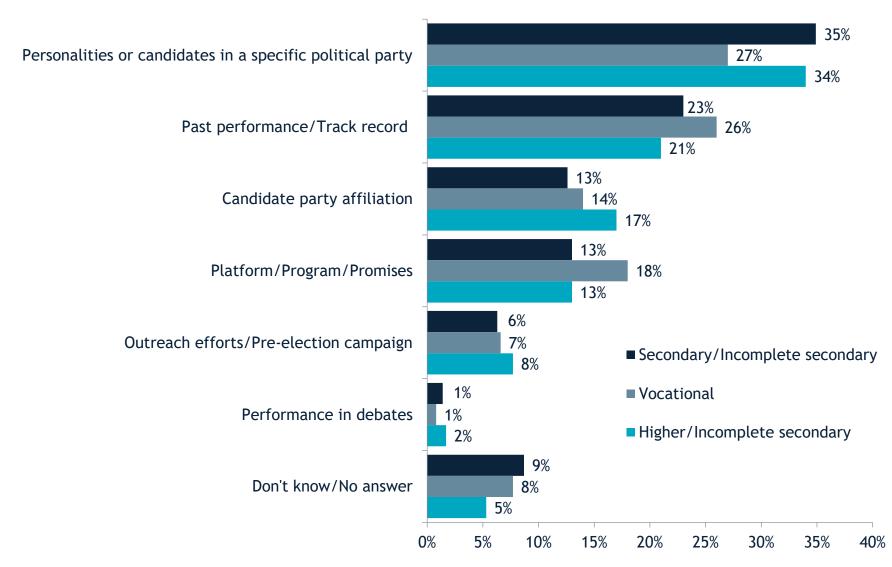
# Which of the following will be the most important factor in determining your vote?



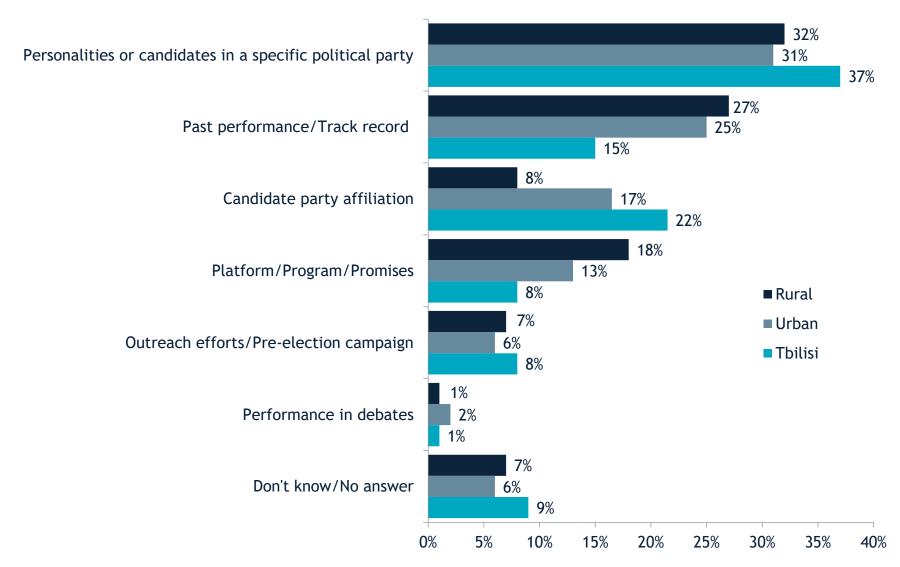
### Which of the following will be the most important factor in determining your vote? (Disaggregated by age)



### Which of the following will be the most important factor in determining your vote? (Disaggregated by education)



### Which of the following will be the most important factor in determining your vote? (Disaggregated by settlement)



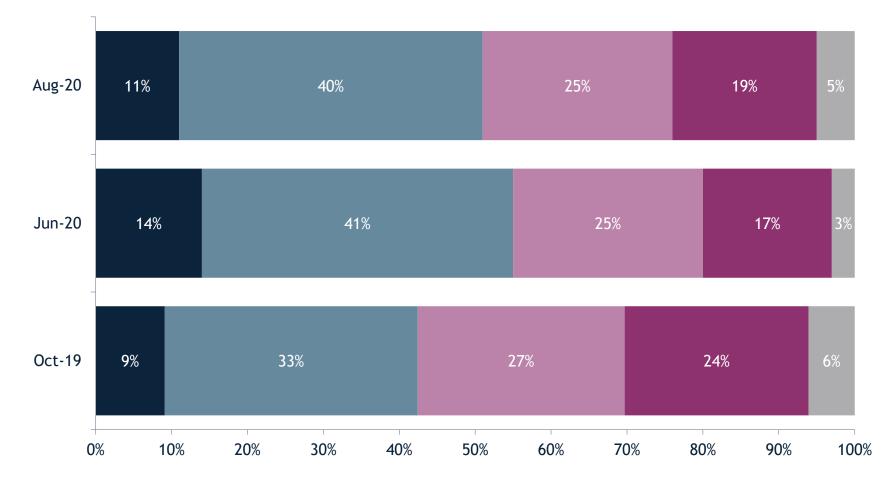
## **Democracy and Governance**



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# To what extent are you satisfied with the current state of democracy in Georgia?





# To what extent are you satisfied with the current state of democracy in Georgia?

(August 2020, disaggregated by age, education and settlement)

	Very satisfied	Somewhat satisf	ied So	omewhat unsatisfied	Very un	nsatisfied	Don't know/No a	nswer
		18-29 years old	12%	45%		23%	17%	4%
AGE	:	30-49 years old	14%	41%		24%	17%	4%
	50 y	ears and older	8%	38%		28%	22%	5%
NC	Secondary/Incomp	lete secondary	<b>9</b> %	42%		27%	16%	6%
EDUCATION		Vocational	10%	42%		24%	20%	4%
	Higher/Inco	omplete higher	13%	38%		24%	23%	3%
ENT		Rural	<b>9</b> %	43%		27%	16%	5%
SETTLEMENT		Urban	<b>9</b> %	39%		24%	23%	5%
SE.		Tbilisi	15%	37%		24%	21%	3%
		02	% 10%	20% 30% 40%	% 50%	60% 70%	% <b>80</b> % <b>90</b> %	100%

Will the changes to the electoral legislation, specifically the introduction of a larger number of proportional parliamentary seats (increased from 77 to 120), positively or negatively affect democratic development in Georgia?

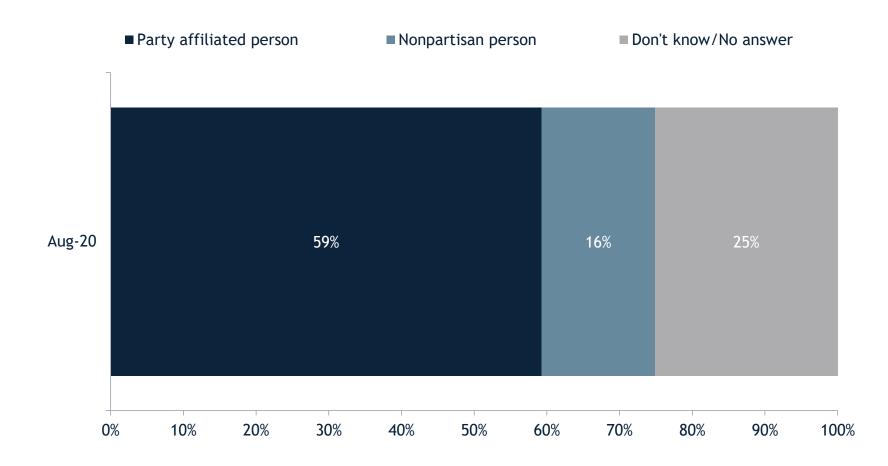


Will the changes to the electoral legislation, specifically the introduction of a larger number of proportional parliamentary seats (increased from 77 to 120), positively or negatively affect democratic development in Georgia?

(August 2020, disaggregated by age, education and settlement)

	Very positively	Somewhat posit	ively S	omewh	at negat	ively	Very	negati	vely	Dor	n't know/N	o answer
		18-29 years old	19%			<b>39</b> %		8	% 3%		31%	
AGE		30-49 years old	17%		38%			11%	6 <b>7</b> %	7% 27%		
	50	17%	6 38%					%	7% 24%			
EDUCATION	Secondary/incom	plete secondary	14%		39%		11%	8%		29%		
		Vocational	14%		36%				5%		33%	
ED	Higher/Inc	complete higher	23%		38%			135			% 21	%
ΝΤ		Rural	15%		372	%		10%	7%		30%	
SETTLEMENT		Urban	23%			37%			11%	5%	25%	
SEI		Tbilisi	16%		41%			15%		6%	23%	/ D
		09	% 10%	20%	30%	40%	50%	60%	70	)%	80% 90	% 100%

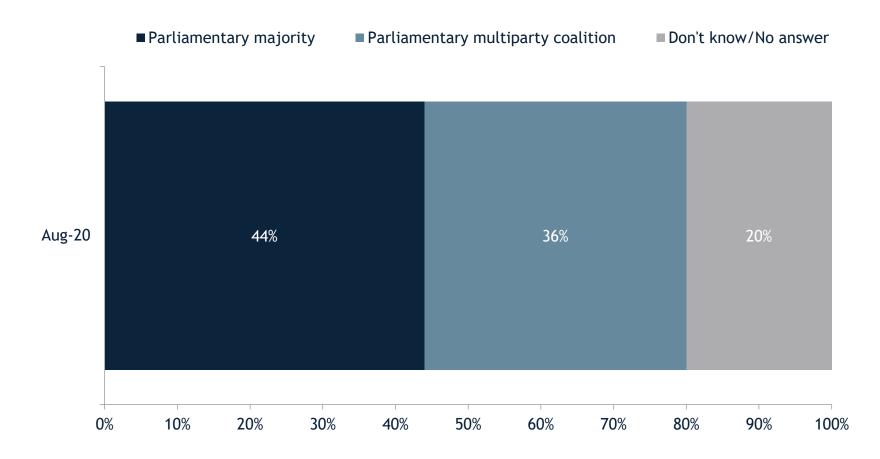
### Who would you like to see as the next Prime Minister of Georgia?



#### Who would you like to see as the next Prime Minister of Georgia? (Disaggregated by age, education and settlement)

	■ Party-affiliated pers	son Nonpartisan person D					Oon't know/No answer					
AGE	18-29 years old			62%				7%	30%			
	30-49 years old			60%				15%	26%			
	50 years and older			57%				20%	23%			
EDUCATION	Secondary/Incomplete secondary			61%				14%		25%		
	Vocational			55%				19%		26%		
	Higher/Incomplete higher			58%				17%		25%		
SETTLEMENT	Rural	63%						17%		20%		
	Urban	62%						16%		22%		
	Tbilisi	52%					13%	3% 35		/ )		
	0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%	

### Who should appoint the next Prime Minister of Georgia?



#### Who should appoint the next Prime Minister of Georgia? (Disaggregated by age, education and settlement)

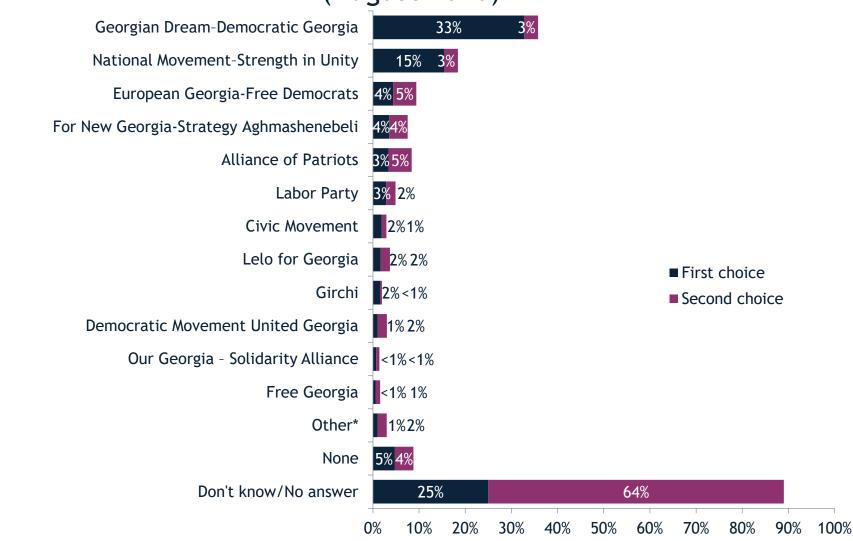
Parliamentary majority
Parliamentary multiparty coalition
Don't know/No answer

AGE	18-29 years old		47%				30%			23%	
	30-49 years old		46%				355		19%		
EDUCATION	50 years and older		42%				40%			19%	
	Secondary/Incomplete secondary		45%				33%				
	Vocational		38%				41%			21%	
ED	Higher/Incomplete higher	46%				38%				17%	
SETTLEMENT	Rural		44%				34%			22%	
	Urban		41%				42%			17%	
SEI	Tbilisi	48%				32%				19%	
	0	% 10%	20%	30%	40%	50%	60%	70%	80%	90%	100

# **Political Parties**

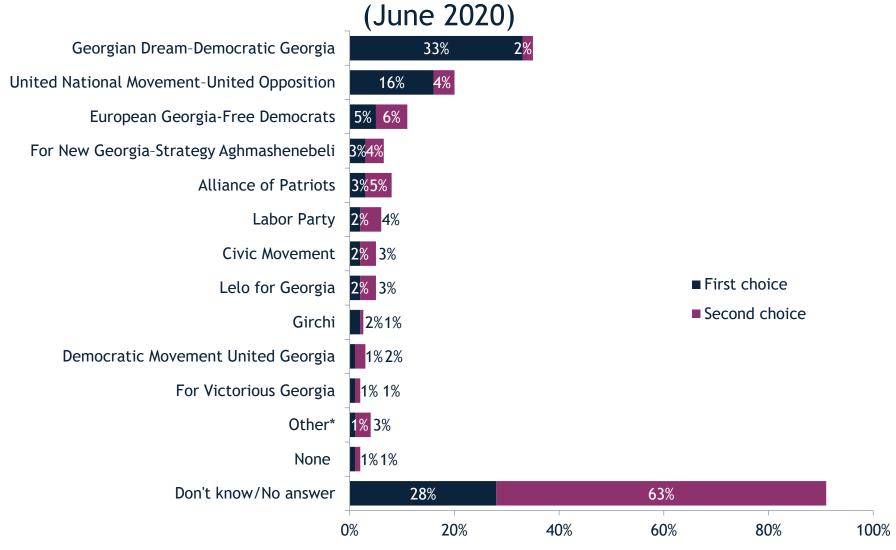


### If parliamentary elections were held this coming Sunday, for which party, if any, would you vote? If your first-choice party would not be on the ballot, which party would you vote for instead? (August 2020)



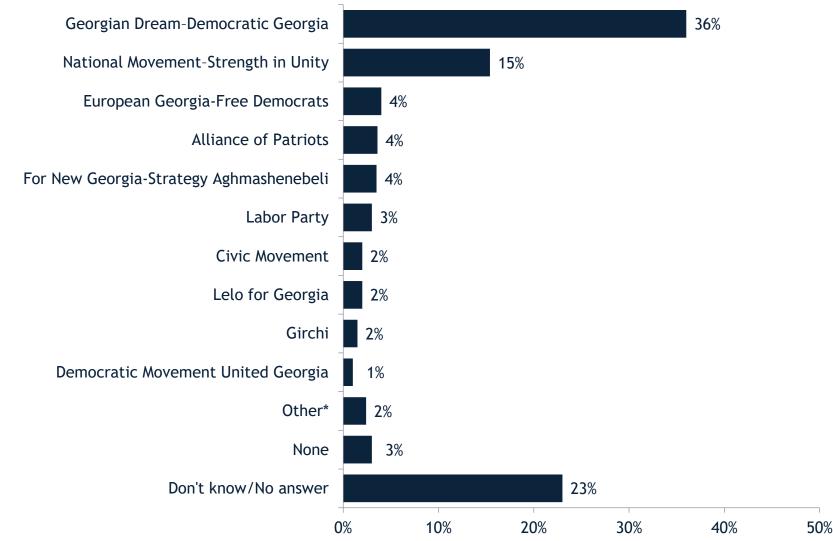
\* Responses named by less than one percent merged into "Other."

If parliamentary elections were held this coming Sunday, for which party would you vote? If your first-choice party would not be on the ballot, which party would you vote for instead?



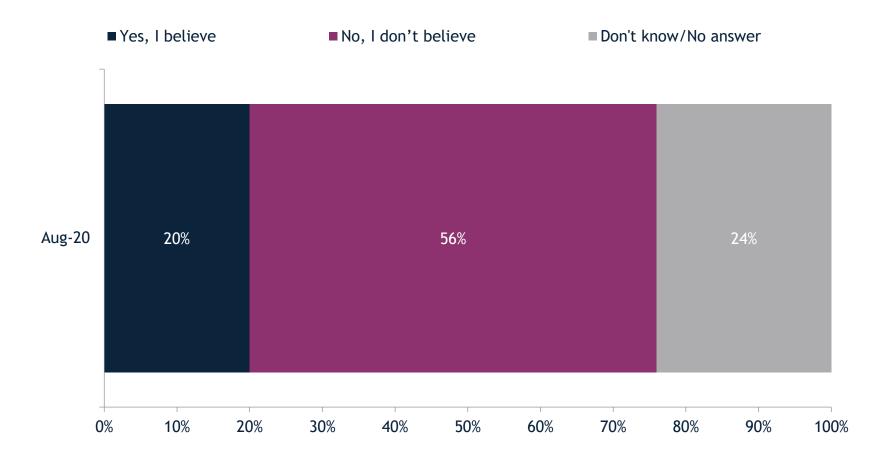
\* Responses named by less than one percent merged into "Other."

### If parliamentary elections were held this coming Sunday, for which party, if any, would you vote? (Likely voters, n=1,342)

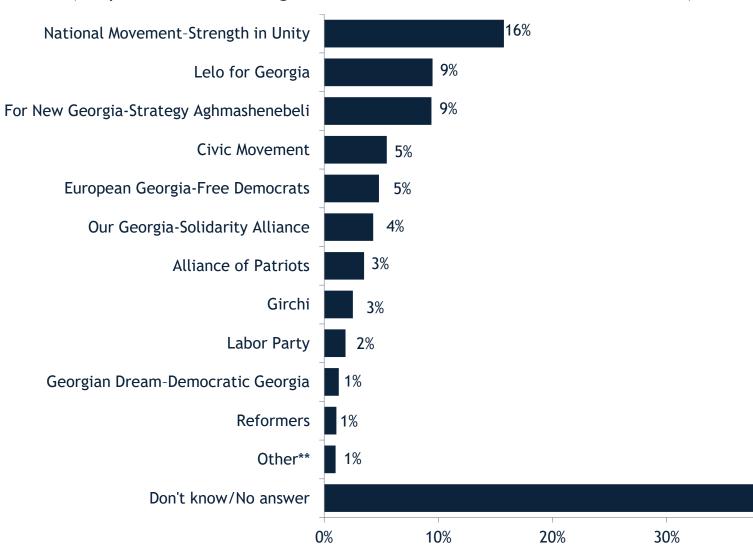


\* Responses named by less than one percent merged into "Other."

Some people have advocated for new parties which offer alternatives to the parties in Parliament. Do you believe there are any parties that provide a viable alternative for this coming election?



## If yes, which party would you suggest as a viable alternative\*?



(Respondents believing that there are viable alternatives, n=301)

\* Some of the "alternative" political parties names by respondents are currently represented in parliament \*\*Responses named by less than one percent merged into "Other."

39%

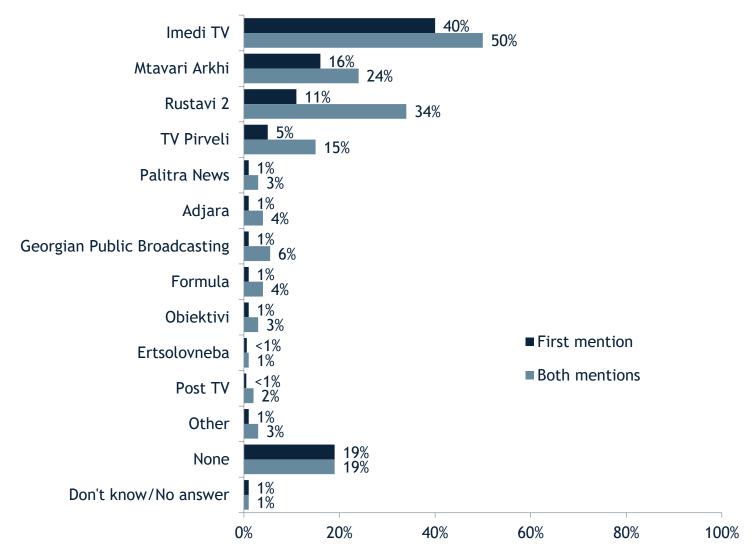
40%

# Sources of Information

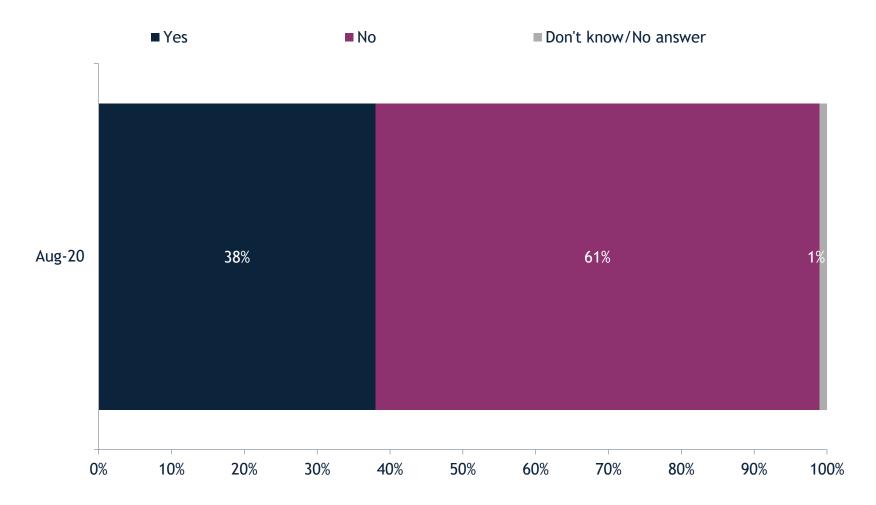


# Which Georgian TV station's news and political information do you trust the most?

(Respondents permitted to supply two spontaneous answers)



# Do you use any form of social media to obtain information on political parties or candidates?



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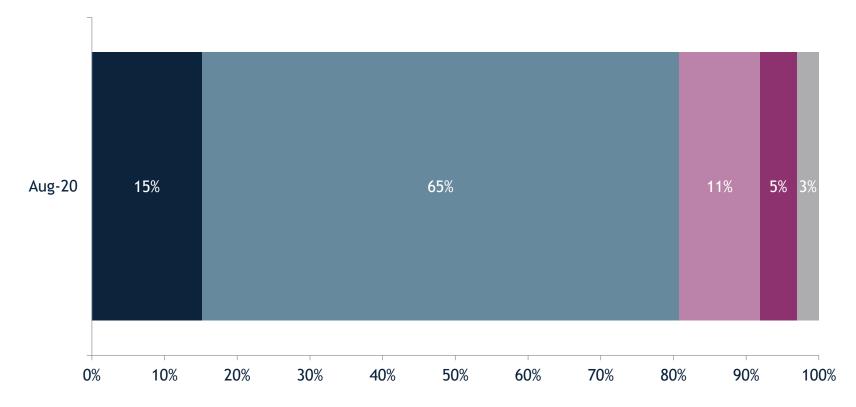
(Disaggregated by age, education and settlement)

	■ Yes	■ No				Don't know/No answer					
AGE	18-29 years old	58%				41%					1%
	30-49 years old		465		54%					1%	
	50 years and older	21%				78%					
N	Secondary/Incomplete secondary	34%						1%			
EDUCATION	Vocational	28%				72%					<1%
ED	Higher/Incomplete higher			52%					1%		
μ	Rural	31%				68%					1%
SETTLEMENT	Urban		45%		54%					1%	
SE	Tbilisi	41%				58%				1%	
	0\$	% 10%	20%	30%	40%	50%	60%	70%	80%	90%	100%

### If yes, do you trust this information more or less than information obtained from traditional media, such as television?

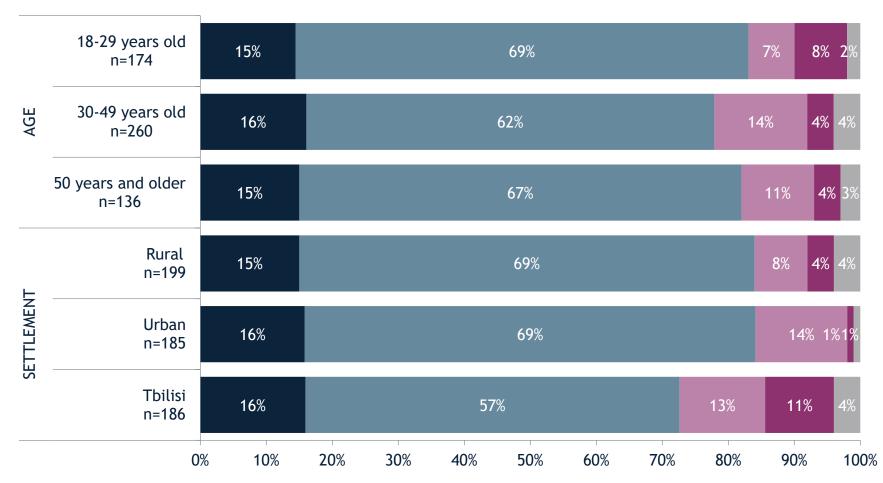
(Respondents using any form of social media to obtain information on political parties or candidates, n=570)

Trust it a lot more Trust it somewhat more Trust it somewhat less Trust it a lot less Don't know/No answer



#### If yes, do you trust this information more or less than information obtained from traditional media, such as television? (Respondents using social media to obtain information on political parties or candidates, disaggregated by age and settlement)

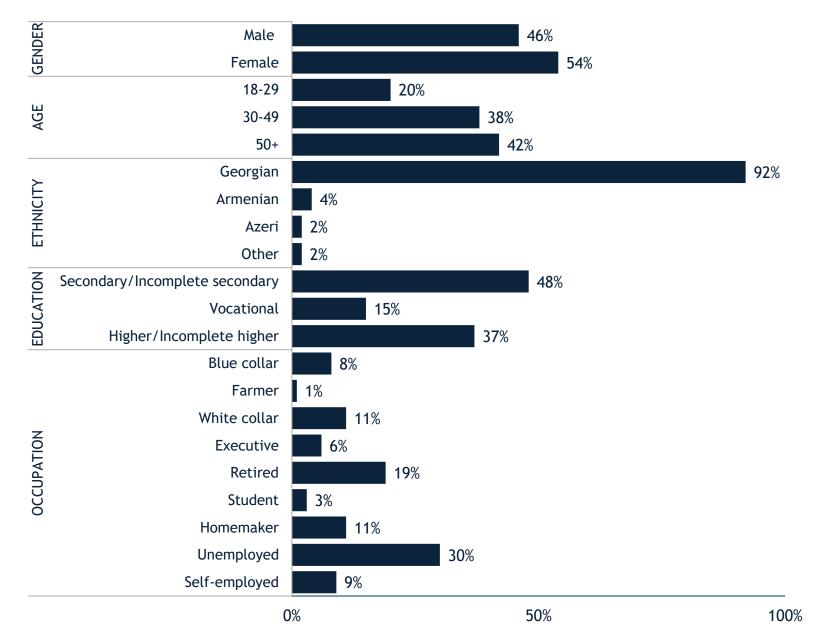
Trust it a lot more Trust it somewhat more Trust it somewhat less Trust it a lot less Don't know/No answer



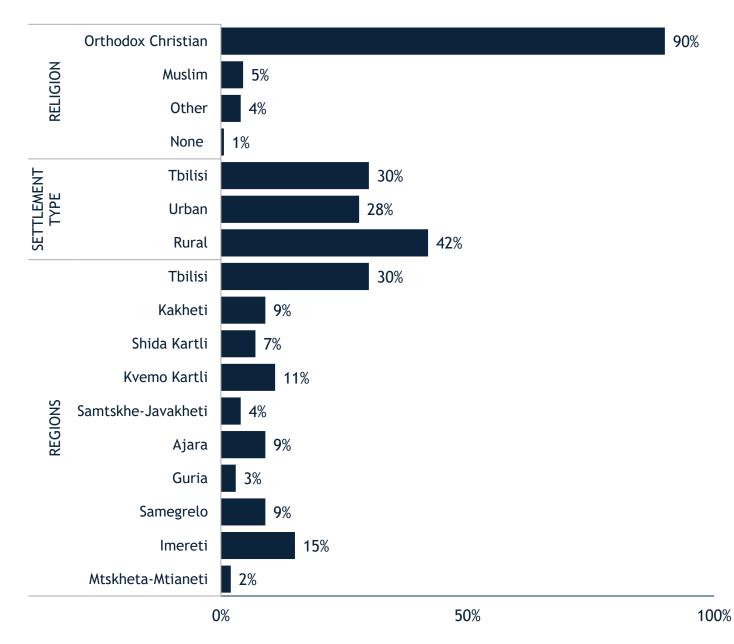
# Demographics



## Demographics



## Demographics



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